

HB 4088-1
(LC 49)
2/26 (LAS/ps)

Requested by Representative FRAGALA

**PROPOSED AMENDMENTS TO
HOUSE BILL 4088**

- 1 On page 4 of the printed bill, line 18, delete “oral or written”.
- 2 In line 22, after “activities” insert a period and delete the rest of the line
3 and delete line 23.
- 4 In line 24, after “(2)” insert “Except to the extent an individual consents
5 to the information’s disclosure, the individual’s”.
- 6 On page 6, delete lines 11 through 45 and delete pages 7 through 11.
- 7 On page 12, delete lines 1 to 33 and insert:
8 **“SECTION 13.** ORS 192.345 is amended to read:
9 “192.345. The following public records are exempt from disclosure under
10 ORS 192.311 to 192.478 unless the public interest requires disclosure in the
11 particular instance:
12 “(1) Records of a public body pertaining to litigation to which the public
13 body is a party if the complaint has been filed, or if the complaint has not
14 been filed, if the public body shows that such litigation is reasonably likely
15 to occur. This exemption does not apply to litigation which has been con-
16 cluded, and nothing in this subsection shall limit any right or opportunity
17 granted by discovery or deposition statutes to a party to litigation or po-
18 tential litigation.
19 “(2) Trade secrets. ‘Trade secrets,’ as used in this section, may include,
20 but are not limited to, any formula, plan, pattern, process, tool, mechanism,
21 compound, procedure, production data, or compilation of information which

1 is not patented, which is known only to certain individuals within an or-
2 ganization and which is used in a business it conducts, having actual or
3 potential commercial value, and which gives its user an opportunity to ob-
4 tain a business advantage over competitors who do not know or use it.

5 “(3) Investigatory information compiled for criminal law purposes. The
6 record of an arrest or the report of a crime shall be disclosed unless and only
7 for so long as there is a clear need to delay disclosure in the course of a
8 specific investigation, including the need to protect the complaining party
9 or the victim. Nothing in this subsection shall limit any right constitu-
10 tionally guaranteed, or granted by statute, to disclosure or discovery in
11 criminal cases. For purposes of this subsection, the record of an arrest or the
12 report of a crime includes, but is not limited to:

13 “(a) The arrested person’s name, age, residence, employment, marital sta-
14 tus and similar biographical information;

15 “(b) The offense with which the arrested person is charged;

16 “(c) The conditions of release pursuant to ORS 135.230 to 135.290;

17 “(d) The identity of and biographical information concerning both com-
18 plaining party and victim;

19 “(e) The identity of the investigating and arresting agency and the length
20 of the investigation;

21 “(f) The circumstances of arrest, including time, place, resistance, pursuit
22 and weapons used; and

23 “(g) Such information as may be necessary to enlist public assistance in
24 apprehending fugitives from justice.

25 “(4) Test questions, scoring keys, and other data used to administer a li-
26 censing examination, employment, academic or other examination or testing
27 procedure before the examination is given and if the examination is to be
28 used again. Records establishing procedures for and instructing persons ad-
29 ministering, grading or evaluating an examination or testing procedure are
30 included in this exemption, to the extent that disclosure would create a risk

1 that the result might be affected.

2 “(5) Information consisting of production records, sale or purchase records
3 or catch records, or similar business records of a private concern or enter-
4 prise, required by law to be submitted to or inspected by a governmental
5 body to allow it to determine fees or assessments payable or to establish
6 production quotas, and the amounts of such fees or assessments payable or
7 paid, to the extent that such information is in a form that would permit
8 identification of the individual concern or enterprise. This exemption does
9 not include records submitted by long term care facilities as defined in ORS
10 442.015 to the state for purposes of reimbursement of expenses or determining
11 fees for patient care. Nothing in this subsection shall limit the use that can
12 be made of such information for regulatory purposes or its admissibility in
13 any enforcement proceeding.

14 “(6) Information relating to the appraisal of real estate prior to its ac-
15 quisition.

16 “(7) The names and signatures of employees who sign authorization cards
17 or petitions for the purpose of requesting representation or decertification
18 elections.

19 “(8) Investigatory information relating to any complaint filed under ORS
20 659A.820 or 659A.825, until such time as the complaint is resolved under ORS
21 659A.835, or a final order is issued under ORS 659A.850.

22 “(9) Investigatory information relating to any complaint or charge filed
23 under ORS 243.676 and 663.180.

24 “(10) Records, reports and other information received or compiled by the
25 Director of the Department of Consumer and Business Services under ORS
26 697.732.

27 “(11) Information concerning the location of archaeological sites or ob-
28 jects as those terms are defined in ORS 358.905, except if the governing body
29 of an Indian tribe requests the information and the need for the information
30 is related to that Indian tribe's cultural or religious activities. This ex-

1 emption does not include information relating to a site that is all or part
2 of an existing, commonly known and publicized tourist facility or attraction.

3 “(12) A personnel discipline action, or materials or documents supporting
4 that action.

5 “(13) Fish and wildlife information developed pursuant to ORS 496.004,
6 496.172 and 498.026 or ORS 496.192 and 564.100, regarding the habitat, lo-
7 cation or population of any threatened species or endangered species.

8 “(14) Writings prepared by or under the direction of faculty of public ed-
9 ucational institutions, in connection with research, until publicly released,
10 copyrighted or patented.

11 “(15) Computer programs developed or purchased by or for any public
12 body for its own use. As used in this subsection, ‘computer program’ means
13 a series of instructions or statements which permit the functioning of a
14 computer system in a manner designed to provide storage, retrieval and ma-
15 nipulation of data from such computer system, and any associated documen-
16 tation and source material that explain how to operate the computer
17 program. ‘Computer program’ does not include:

18 “(a) The original data, including but not limited to numbers, text, voice,
19 graphics and images;

20 “(b) Analyses, compilations and other manipulated forms of the original
21 data produced by use of the program; or

22 “(c) The mathematical and statistical formulas which would be used if the
23 manipulated forms of the original data were to be produced manually.

24 “(16) Data and information provided by participants to mediation under
25 ORS 36.256.

26 “(17) Investigatory information relating to any complaint or charge filed
27 under ORS chapter 654, until a final administrative determination is made
28 or, if a citation is issued, until an employer receives notice of any citation.

29 “(18) Specific operational plans in connection with an anticipated threat
30 to individual or public safety for deployment and use of personnel and

1 equipment, prepared or used by a public body, if public disclosure of the
2 plans would endanger an individual's life or physical safety or jeopardize a
3 law enforcement activity.

4 "(19)(a) Audits or audit reports required of a telecommunications carrier.
5 As used in this paragraph, 'audit or audit report' means any external or
6 internal audit or audit report pertaining to a telecommunications carrier, as
7 defined in ORS 133.721, or pertaining to a corporation having an affiliated
8 interest, as defined in ORS 759.390, with a telecommunications carrier that
9 is intended to make the operations of the entity more efficient, accurate or
10 compliant with applicable rules, procedures or standards, that may include
11 self-criticism and that has been filed by the telecommunications carrier or
12 affiliate under compulsion of state law. 'Audit or audit report' does not mean
13 an audit of a cost study that would be discoverable in a contested case pro-
14 ceeding and that is not subject to a protective order; and

15 "(b) Financial statements. As used in this paragraph, 'financial
16 statement' means a financial statement of a nonregulated corporation having
17 an affiliated interest, as defined in ORS 759.390, with a telecommunications
18 carrier, as defined in ORS 133.721.

19 "(20) The residence address of an elector if authorized under ORS 247.965
20 and subject to ORS 247.967.

21 "(21) The following records, communications and information submitted
22 to a housing authority as defined in ORS 456.005, or to an urban renewal
23 agency as defined in ORS 457.010, by applicants for and recipients of loans,
24 grants and tax credits:

25 "(a) Personal and corporate financial statements and information, in-
26 cluding tax returns;

27 "(b) Credit reports;

28 "(c) Project appraisals, excluding appraisals obtained in the course of
29 transactions involving an interest in real estate that is acquired, leased,
30 rented, exchanged, transferred or otherwise disposed of as part of the project,

1 but only after the transactions have closed and are concluded;

2 “(d) Market studies and analyses;

3 “(e) Articles of incorporation, partnership agreements and operating

4 agreements;

5 “(f) Commitment letters;

6 “(g) Project pro forma statements;

7 “(h) Project cost certifications and cost data;

8 “(i) Audits;

9 “(j) Project tenant correspondence requested to be confidential;

10 “(k) Tenant files relating to certification; and

11 “(L) Housing assistance payment requests.

12 “(22) Records or information that, if disclosed, would allow a person to:

13 “(a) Gain unauthorized access to buildings or other property;

14 “(b) Identify those areas of structural or operational vulnerability that

15 would permit unlawful disruption to, or interference with, services; or

16 “(c) Disrupt, interfere with or gain unauthorized access to public funds

17 or to information processing, communication or telecommunication systems,

18 including the information contained in the systems, that are used or operated

19 by a public body.

20 “(23) Records or information that would reveal or otherwise identify se-

21 curity measures, or weaknesses or potential weaknesses in security measures,

22 taken or recommended to be taken to protect:

23 “(a) An individual;

24 “(b) Buildings or other property;

25 “(c) Information processing, communication or telecommunication sys-

26 tems, including the information contained in the systems; or

27 “(d) Those operations of the Oregon State Lottery the security of which

28 are subject to study and evaluation under ORS 461.180 (6).

29 “(24) Personal information held by or under the direction of officials of

30 the Oregon Health and Science University or a public university listed in

1 ORS 352.002 about a person who has or who is interested in donating money
2 or property to the Oregon Health and Science University or a public uni-
3 versity, if the information is related to the family of the person, personal
4 assets of the person or is incidental information not related to the donation.

5 “(25) The home address, professional address and telephone number of a
6 person who has or who is interested in donating money or property to a
7 public university listed in ORS 352.002.

8 “(26) Records of the name and address of a person who files a report with
9 or pays an assessment to a commodity commission established under ORS
10 576.051 to 576.455, the Oregon Beef Council created under ORS 577.210 or the
11 Oregon Wheat Commission created under ORS 578.030.

12 “(27) Information provided to, obtained by or used by a public body to
13 authorize, originate, receive or authenticate a transfer of funds, including
14 but not limited to a credit card number, payment card expiration date,
15 password, financial institution account number and financial institution
16 routing number.

17 “(28) Social Security numbers as provided in ORS 107.840.

18 “(29) The electronic mail address of a student who attends a public uni-
19 versity listed in ORS 352.002 or Oregon Health and Science University.

20 “(30) The name, home address, professional address or location of a person
21 that is engaged in, or that provides goods or services for, medical research
22 at Oregon Health and Science University that is conducted using animals
23 other than rodents. This subsection does not apply to Oregon Health and
24 Science University press releases, websites or other publications circulated
25 to the general public.

26 “(31) If requested by a public safety officer, as defined in ORS 181A.355,
27 or a county juvenile department employee who is charged with and primarily
28 performs duties related to the custody, control or supervision of adjudicated
29 youths confined in a detention facility, as defined in ORS 419A.004:

30 “(a) The home address and home telephone number of the public safety

1 officer or county juvenile department employee contained in the voter reg-
2 istration records for the officer or employee.

3 “(b) The home address and home telephone number of the public safety
4 officer or county juvenile department employee contained in records of the
5 Department of Public Safety Standards and Training.

6 “(c) The name of the public safety officer or county juvenile department
7 employee contained in county real property assessment or taxation records.

8 This exemption:

9 “(A) Applies only to the name of the officer or employee and any other
10 owner of the property in connection with a specific property identified by the
11 officer or employee in a request for exemption from disclosure;

12 “(B) Applies only to records that may be made immediately available to
13 the public upon request in person, by telephone or using the Internet;

14 “(C) Applies until the officer or employee requests termination of the ex-
15 emption;

16 “(D) Does not apply to disclosure of records among public bodies as de-
17 fined in ORS 174.109 for governmental purposes; and

18 “(E) May not result in liability for the county if the name of the officer
19 or employee is disclosed after a request for exemption from disclosure is
20 made under this subsection.

21 “(32) Unless the public records request is made by a financial institution,
22 as defined in ORS 706.008, consumer finance company licensed under ORS
23 chapter 725, mortgage banker or mortgage broker licensed under ORS
24 86A.095 to 86A.198, or title company for business purposes, records described
25 in paragraph (a) of this subsection, if the exemption from disclosure of the
26 records is sought by an individual described in paragraph (b) of this sub-
27 section using the procedure described in paragraph (c) of this subsection:

28 “(a) The home address, home or cellular telephone number or personal
29 electronic mail address contained in the records of any public body that has
30 received the request that is set forth in:

1 “(A) A warranty deed, deed of trust, mortgage, lien, deed of reconveyance,
2 release, satisfaction, substitution of trustee, easement, dog license, marriage
3 license or military discharge record that is in the possession of the county
4 clerk; or

5 “(B) Any public record of a public body other than the county clerk.

6 “(b) The individual claiming the exemption from disclosure must be a
7 district attorney, a deputy district attorney, the Attorney General or an as-
8 sistant attorney general, the United States Attorney for the District of
9 Oregon or an assistant United States attorney for the District of Oregon, a
10 city attorney who engages in the prosecution of criminal matters or a deputy
11 city attorney who engages in the prosecution of criminal matters.

12 “(c) The individual claiming the exemption from disclosure must do so by
13 filing the claim in writing with the public body for which the exemption from
14 disclosure is being claimed on a form prescribed by the public body. Unless
15 the claim is filed with the county clerk, the claim form shall list the public
16 records in the possession of the public body to which the exemption applies.
17 The exemption applies until the individual claiming the exemption requests
18 termination of the exemption or ceases to qualify for the exemption.

19 “(33) The following voluntary conservation agreements and reports:

20 “(a) Land management plans required for voluntary stewardship agree-
21 ments entered into under ORS 541.973; and

22 “(b) Written agreements relating to the conservation of greater sage
23 grouse entered into voluntarily by owners or occupiers of land with a soil
24 and water conservation district under ORS 568.550.

25 “(34) Sensitive business records or financial or commercial information
26 of the State Accident Insurance Fund Corporation that is not customarily
27 provided to business competitors. This exemption does not:

28 “(a) Apply to the formulas for determining dividends to be paid to em-
29 ployers insured by the State Accident Insurance Fund Corporation;

30 “(b) Apply to contracts for advertising, public relations or lobbying ser-

1 vices or to documents related to the formation of such contracts;

2 “(c) Apply to group insurance contracts or to documents relating to the
3 formation of such contracts, except that employer account records shall re-
4 main exempt from disclosure as provided in ORS 192.355 (35); or

5 “(d) Provide the basis for opposing the discovery of documents in litiga-
6 tion pursuant to the applicable rules of civil procedure.

7 “(35) Records of the Department of Public Safety Standards and Training
8 relating to investigations conducted under ORS 181A.640 or 181A.870 (6),
9 until the department issues the report described in ORS 181A.640 or 181A.870.

10 “(36) A medical examiner’s report, autopsy report or laboratory test report
11 ordered by a medical examiner under ORS 146.117.

12 “(37) Any document or other information related to an audit of a public
13 body, as defined in ORS 174.109, that is in the custody of an auditor or audit
14 organization operating under nationally recognized government auditing
15 standards, until the auditor or audit organization issues a final audit report
16 in accordance with those standards or the audit is abandoned. This ex-
17 emption does not prohibit disclosure of a draft audit report that is provided
18 to the audited entity for the entity’s response to the audit findings.

19 “(38)(a) Personally identifiable information collected as part of an elec-
20 tronic fare collection system of a mass transit system.

21 “(b) The exemption from disclosure in paragraph (a) of this subsection
22 does not apply to public records that have attributes of anonymity that are
23 sufficient, or that are aggregated into groupings that are broad enough, to
24 ensure that persons cannot be identified by disclosure of the public records.

25 “(c) As used in this subsection:

26 “(A) ‘Electronic fare collection system’ means the software and hardware
27 used for, associated with or relating to the collection of transit fares for a
28 mass transit system, including but not limited to computers, radio commu-
29 nication systems, personal mobile devices, wearable technology, fare instru-
30 ments, information technology, data storage or collection equipment, or other

1 equipment or improvements.

2 “(B) ‘Mass transit system’ has the meaning given that term in ORS
3 267.010.

4 “(C) ‘Personally identifiable information’ means all information relating
5 to a person that acquires or uses a transit pass or other fare payment me-
6 dium in connection with an electronic fare collection system, including but
7 not limited to:

8 “(i) Customer account information, date of birth, telephone number,
9 physical address, electronic mail address, credit or debit card information,
10 bank account information, Social Security or taxpayer identification number
11 or other identification number, transit pass or fare payment medium balances
12 or history, or similar personal information; or

13 “(ii) Travel dates, travel times, frequency of use, travel locations, service
14 types or vehicle use, or similar travel information.

15 “(39)(a) If requested by a civil code enforcement officer:

16 “(A) The home address and home telephone number of the civil code
17 enforcement officer contained in the voter registration records for the offi-
18 cer.

19 “(B) The name of the civil code enforcement officer contained in county
20 real property assessment or taxation records. This exemption:

21 “(i) Applies only to the name of the civil code enforcement officer and
22 any other owner of the property in connection with a specific property
23 identified by the officer in a request for exemption from disclosure;

24 “(ii) Applies only to records that may be made immediately available to
25 the public upon request in person, by telephone or using the Internet;

26 “(iii) Applies until the civil code enforcement officer requests termination
27 of the exemption;

28 “(iv) Does not apply to disclosure of records among public bodies as de-
29 fined in ORS 174.109 for governmental purposes; and

30 “(v) May not result in liability for the county if the name of the civil code

1 enforcement officer is disclosed after a request for exemption from disclosure
2 is made under this subsection.

3 “(b) As used in this subsection, ‘civil code enforcement officer’ means an
4 employee of a public body, as defined in ORS 174.109, who is charged with
5 enforcing laws or ordinances relating to land use, zoning, use of rights-of-
6 way, solid waste, hazardous waste, sewage treatment and disposal or the
7 state building code.

8 “(40) Audio or video recordings, whether digital or analog, resulting from
9 a law enforcement officer’s operation of a video camera worn upon the
10 officer’s person that records the officer’s interactions with members of the
11 public while the officer is on duty. When a recording described in this sub-
12 section is subject to disclosure, the following apply:

13 “(a) Recordings that have been sealed in a court’s record of a court pro-
14 ceeding or otherwise ordered by a court not to be disclosed may not be dis-
15 closed.

16 “(b) A request for disclosure under this subsection must identify the ap-
17 proximate date and time of an incident for which the recordings are re-
18 quested and be reasonably tailored to include only that material for which
19 a public interest requires disclosure.

20 “(c) A video recording disclosed under this subsection must, prior to dis-
21 closure, be edited in a manner as to render the faces of all persons within
22 the recording unidentifiable.

23 “(41) The contents of tips reported to a tip line, as defined in ORS 339.329.
24 However, personally identifiable information, as defined in ORS 339.329, is
25 not subject to public interest balancing under this section and remains ex-
26 empt from disclosure except as provided in ORS 339.329.

27 “(42) Residential addresses of individuals with intellectual or develop-
28 mental disabilities residing in adult foster homes as defined in ORS 443.705
29 or residential training facilities or residential training homes as those terms
30 are defined in ORS 443.400.

1 “(43) The name, **image, home telephone number**, home address, pro-
2 fessional address or location of an individual who is *[authorized to provide*
3 *physical and behavioral health care services in this state and who provides]*
4 **engaged in the provision of** reproductive and gender-affirming health care
5 services.”.

6 On page 16, delete lines 18 through 30 and insert:

7 **“SECTION 17. Applicability.** The amendments to ORS 33.420 and
8 33.460 by sections 11 and 12 of this 2026 Act apply to an application for
9 change of name, application for legal change of sex or application for
10 simultaneous change of name and legal change of sex that is filed with
11 the court on or after July 1, 2026, and, upon motion of the applicant,
12 to an application for change of name, application for legal change of
13 sex or application for simultaneous change of name and legal change
14 of sex that was filed with the court before July 1, 2026.

15 **“SECTION 18. Delayed operative date.** (1) The amendments to ORS
16 33.420 and 33.460 by sections 11 and 12 of this 2026 Act become operative
17 on July 1, 2026.

18 **“(2) The Judicial Department may take any action before the oper-
19 ative date specified in subsection (1) of this section that is necessary
20 to enable the department to exercise, on and after the operative date
21 specified in subsection (1) of this section, all of the duties, functions
22 and powers conferred on the department by the amendments to ORS
23 33.420 and 33.460 by sections 11 and 12 of this 2026 Act.**

24 **“SECTION 19. Captions.** The unit and section captions used in this
25 2026 Act are provided only for the convenience of the reader and do
26 not become part of the statutory law of this state or express any leg-
27 islative intent in the enactment of this 2026 Act.

28 **“SECTION 20. Emergency.** This 2026 Act being necessary for the
29 immediate preservation of the public peace, health and safety, an
30 emergency is declared to exist, and this 2026 Act takes effect on its

1 **passage.”.**

2 _____