

LEGISLATIVE FISCAL OFFICE
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JOINT COMMITTEE ON
 WAYS AND MEANS

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To: General Government Subcommittee
 From: Kim To, Legislative Fiscal Office
 Date: May 15, 2025
 Subject: HB 5017 – State Library of Oregon
 Work Session Recommendations

| State Library of Oregon Agency Totals | | | | |
|--|-------------------|--------------------------------------|-------------------------------------|-------------------------------|
| FUND TYPE | 2021-23 ACTUAL | 2023-25 LEGISLATIVELY APPROVED | 2025-27 CURRENT SERVICE LEVEL | 2025-27 LFO RECOMMENDED |
| General Fund | 4,533,021 | 5,095,768 | 5,421,047 | 5,421,047 |
| Other Funds | 7,137,546 | 9,083,535 | 9,815,584 | 9,815,584 |
| Federal Funds | 7,778,650 | 5,401,406 | 5,738,385 | 5,738,385 |
| TOTAL FUNDS | 19,449,217 | 19,580,709 | 20,975,016 | 20,975,016 |
| Positions | 41 | 42 | 41 | 41 |
| FTE | 39.47 | 39.76 | 39.38 | 39.38 |

The 2025-27 LFO recommended budget for the State Library of Oregon is 41 positions (39.38 FTE) and \$20,975,016 Total Funds (\$5,421,047 General Fund, \$9,815,584 Other Funds, and \$5,738,385 Federal Funds). This is a \$1,394,307 or 7.1%, increase from 2023-25 legislatively approved budget of \$19,580,709 Total Funds. The increase reflects standard inflation for services and supplies expenditures and personal services adjustments. The LFO Recommended budget is at the current service level.

Adjustments to Current Service Level

See attached “Work Session Presentation Report.”

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation

MOTION: I move the LFO recommendation to HB 5017. *(vote)*

OR

Modify LFO Recommendation

MOTION: I move the LFO recommendation to HB 5017, with modifications. *(vote)*

Performance Measures

See attached “Legislatively Proposed 2025-27 Key Performance Measures.”

Accept LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures. *(vote)*

OR

Modify LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. *(vote)*

Amendment

LFO recommends a budget of \$5,421,047 General Fund, \$9,815,584 Other Funds, \$5,738,385 Federal Funds, and 41 positions (39.38 FTE), which is reflected in the –2 amendment.

MOTION: I move adoption of the –2 amendment to HB 5017. *(vote)*

Final Subcommittee Action

LFO recommends that HB 5017, as amended by the – 2 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move HB 5017, as amended, to the Full Committee with a do pass recommendation. *(vote)*

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|------------------|---------------|------------------|------------------|------------------------|--------------------------|-------------------|-----------|----------------------------|
| 2023-25 Agy. Leg. Adopted | 4,898,156 | - | 8,450,493 | 5,273,204 | - | - | 18,621,853 | 41 | 39.13 |
| 2023-25 Ebds, SS & Admin Act | 197,612 | - | 633,042 | 128,202 | - | - | 958,856 | 1 | 0.63 |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2023-25 Leg Approved Budget | 5,095,768 | - | 9,083,535 | 5,401,406 | - | - | 19,580,709 | 42 | 39.76 |
| 2023-25 Leg Approved Budget (Base) | 5,095,768 | - | 9,083,535 | 5,401,406 | - | - | 19,580,709 | 42 | 39.76 |
| Summary of Base Adjustments | 159,519 | - | 440,765 | 200,224 | - | - | 800,508 | (1) | (0.38) |
| 2025-27 Base Budget | 5,255,287 | - | 9,524,300 | 5,601,630 | - | - | 20,381,217 | 41 | 39.38 |
| 010: Non-PICS Pers Svc/Vacancy Factor | (14,634) | - | (28,080) | (13,396) | - | - | (56,110) | - | - |
| 020: Phase In / Out Pgm & One-time Cost | - | - | (25,000) | - | - | - | (25,000) | - | - |
| 030: Inflation & Price List Adjustments | 180,394 | - | 344,364 | 150,151 | - | - | 674,909 | - | - |
| 2025-27 Current Service Level | 5,421,047 | - | 9,815,584 | 5,738,385 | - | - | 20,975,016 | 41 | 39.38 |
| Adjusted 2025-27 Current Service Level | 5,421,047 | - | 9,815,584 | 5,738,385 | - | - | 20,975,016 | 41 | 39.38 |
| Total LFO Recommended Packages | - | - | - | - | - | - | - | - | - |
| 2025-27 Legislative Actions | 5,421,047 | - | 9,815,584 | 5,738,385 | - | - | 20,975,016 | 41 | 39.38 |
| Net change from 2023-25 Leg Approved Budget | 325,279 | - | 732,049 | 336,979 | - | - | 1,394,307 | (1) | (0.38) |
| Percent change from 2023-25 Leg Approved Budget | 6.4% | 0.0% | 8.1% | 6.2% | 0.0% | 0.0% | 7.1% | (2.4%) | (1.0%) |
| Net change from 2025-27 Adj Current Service Level | - | - | - | - | - | - | - | - | - |
| Percent change from 2025-27 Adj Current Service Level | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|----------------|---------------|------------------|----------------|------------------------|--------------------------|------------------|-----------|----------------------------|
| 2023-25 Agy. Leg. Adopted | 128,728 | - | 2,290,457 | 192,258 | - | - | 2,611,443 | 8 | 7.68 |
| 2023-25 Ebds, SS & Admin Act | 10,628 | - | 139,201 | 13,934 | - | - | 163,763 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2023-25 Leg Approved Budget | 139,356 | - | 2,429,658 | 206,192 | - | - | 2,775,206 | 8 | 7.68 |
| 2023-25 Leg Approved Budget (Base) | 139,356 | - | 2,429,658 | 206,192 | - | - | 2,775,206 | 8 | 7.68 |
| Summary of Base Adjustments | 24,425 | - | 241,717 | 29,684 | - | - | 295,826 | - | - |
| 2025-27 Base Budget | 163,781 | - | 2,671,375 | 235,876 | - | - | 3,071,032 | 8 | 7.68 |
| 010: Non-PICS Pers Svc/Vacancy Factor | (530) | - | (8,019) | (2,097) | - | - | (10,646) | - | - |
| 030: Inflation & Price List Adjustments | 42 | - | 69,977 | 217 | - | - | 70,236 | - | - |
| 2025-27 Current Service Level | 163,293 | - | 2,733,333 | 233,996 | - | - | 3,130,622 | 8 | 7.68 |
| Adjusted 2025-27 Current Service Level | 163,293 | - | 2,733,333 | 233,996 | - | - | 3,130,622 | 8 | 7.68 |
| Total LFO Recommended Packages | - | - | - | - | - | - | - | - | - |
| 2025-27 Legislative Actions | 163,293 | - | 2,733,333 | 233,996 | - | - | 3,130,622 | 8 | 7.68 |
| Net change from 2023-25 Leg Approved Budget | 23,937 | - | 303,675 | 27,804 | - | - | 355,416 | - | - |
| Percent change from 2023-25 Leg Approved Budget | 17.2% | 0.0% | 12.5% | 13.5% | 0.0% | 0.0% | 12.8% | 0.0% | 0.0% |
| Net change from 2025-27 Adj Current Service Level | - | - | - | - | - | - | - | - | - |
| Percent change from 2025-27 Adj Current Service Level | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|------------------|---------------|-------------|------------------|------------------------|--------------------------|------------------|-----------|----------------------------|
| 2023-25 Agy. Leg. Adopted | 2,816,648 | - | - | 5,080,946 | - | - | 7,897,594 | 10 | 9.25 |
| 2023-25 Ebds, SS & Admin Act | 74,364 | - | - | 114,268 | - | - | 188,632 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2023-25 Leg Approved Budget | 2,891,012 | - | - | 5,195,214 | - | - | 8,086,226 | 10 | 9.25 |
| 2023-25 Leg Approved Budget (Base) | 2,891,012 | - | - | 5,195,214 | - | - | 8,086,226 | 10 | 9.25 |
| Summary of Base Adjustments | 68,879 | - | - | 170,540 | - | - | 239,419 | - | 0.25 |
| 2025-27 Base Budget | 2,959,891 | - | - | 5,365,754 | - | - | 8,325,645 | 10 | 9.50 |
| 010: Non-PICS Pers Svc/Vacancy Factor | (6,230) | - | - | (11,299) | - | - | (17,529) | - | - |
| 030: Inflation & Price List Adjustments | 110,704 | - | - | 149,934 | - | - | 260,638 | - | - |
| 2025-27 Current Service Level | 3,064,365 | - | - | 5,504,389 | - | - | 8,568,754 | 10 | 9.50 |
| Adjusted 2025-27 Current Service Level | 3,064,365 | - | - | 5,504,389 | - | - | 8,568,754 | 10 | 9.50 |
| Total LFO Recommended Packages | - | - | - | - | - | - | - | - | - |
| 2025-27 Legislative Actions | 3,064,365 | - | - | 5,504,389 | - | - | 8,568,754 | 10 | 9.50 |
| Net change from 2023-25 Leg Approved Budget | 173,353 | - | - | 309,175 | - | - | 482,528 | - | 0.25 |
| Percent change from 2023-25 Leg Approved Budget | 6.0% | 0.0% | 0.0% | 6.0% | 0.0% | 0.0% | 6.0% | 0.0% | 2.7% |
| Net change from 2025-27 Adj Current Service Level | - | - | - | - | - | - | - | - | - |
| Percent change from 2025-27 Adj Current Service Level | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|------------------|---------------|----------------|---------------|------------------------|--------------------------|------------------|-----------|----------------------------|
| 2023-25 Agy. Leg. Adopted | 1,952,780 | - | 315,675 | - | - | - | 2,268,455 | 8 | 7.20 |
| 2023-25 Ebds, SS & Admin Act | 112,620 | - | 13,419 | - | - | - | 126,039 | - | - |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2023-25 Leg Approved Budget | 2,065,400 | - | 329,094 | - | - | - | 2,394,494 | 8 | 7.20 |
| 2023-25 Leg Approved Budget (Base) | 2,065,400 | - | 329,094 | - | - | - | 2,394,494 | 8 | 7.20 |
| Summary of Base Adjustments | 66,215 | - | 20,115 | - | - | - | 86,330 | - | - |
| 2025-27 Base Budget | 2,131,615 | - | 349,209 | - | - | - | 2,480,824 | 8 | 7.20 |
| 010: Non-PICS Pers Svc/Vacancy Factor | (7,874) | - | (274) | - | - | - | (8,148) | - | - |
| 030: Inflation & Price List Adjustments | 69,648 | - | 8,220 | - | - | - | 77,868 | - | - |
| 2025-27 Current Service Level | 2,193,389 | - | 357,155 | - | - | - | 2,550,544 | 8 | 7.20 |
| Adjusted 2025-27 Current Service Level | 2,193,389 | - | 357,155 | - | - | - | 2,550,544 | 8 | 7.20 |
| Total LFO Recommended Packages | - | - | - | - | - | - | - | - | - |
| 2025-27 Legislative Actions | 2,193,389 | - | 357,155 | - | - | - | 2,550,544 | 8 | 7.20 |
| Net change from 2023-25 Leg Approved Budget | 127,989 | - | 28,061 | - | - | - | 156,050 | - | - |
| Percent change from 2023-25 Leg Approved Budget | 6.2% | 0.0% | 8.5% | 0.0% | 0.0% | 0.0% | 6.5% | 0.0% | 0.0% |
| Net change from 2025-27 Adj Current Service Level | - | - | - | - | - | - | - | - | - |
| Percent change from 2025-27 Adj Current Service Level | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| | General Fund | Lottery Funds | Other Funds | Federal Funds | Nonlimited Other Funds | Nonlimited Federal Funds | Total Funds | Positions | Full-Time Equivalent (FTE) |
|---|--------------|---------------|-------------|---------------|------------------------|--------------------------|-------------|-----------|----------------------------|
| 2023-25 Agy. Leg. Adopted | - | - | 5,844,361 | - | - | - | 5,844,361 | 15 | 15.00 |
| 2023-25 Ebds, SS & Admin Act | - | - | 480,422 | - | - | - | 480,422 | 1 | 0.63 |
| Ways & Means Actions | - | - | - | - | - | - | - | - | - |
| 2023-25 Leg Approved Budget | - | - | 6,324,783 | - | - | - | 6,324,783 | 16 | 15.63 |
| 2023-25 Leg Approved Budget (Base) | - | - | 6,324,783 | - | - | - | 6,324,783 | 16 | 15.63 |
| Summary of Base Adjustments | - | - | 178,933 | - | - | - | 178,933 | (1) | (0.63) |
| 2025-27 Base Budget | - | - | 6,503,716 | - | - | - | 6,503,716 | 15 | 15.00 |
| 010: Non-PICS Pers Svc/Vacancy Factor | - | - | (19,787) | - | - | - | (19,787) | - | - |
| 020: Phase In / Out Pgm & One-time Cost | - | - | (25,000) | - | - | - | (25,000) | - | - |
| 030: Inflation & Price List Adjustments | - | - | 266,167 | - | - | - | 266,167 | - | - |
| 2025-27 Current Service Level | - | - | 6,725,096 | - | - | - | 6,725,096 | 15 | 15.00 |
| Adjusted 2025-27 Current Service Level | - | - | 6,725,096 | - | - | - | 6,725,096 | 15 | 15.00 |
| Total LFO Recommended Packages | - | - | - | - | - | - | - | - | - |
| 2025-27 Legislative Actions | - | - | 6,725,096 | - | - | - | 6,725,096 | 15 | 15.00 |
| Net change from 2023-25 Leg Approved Budget | - | - | 400,313 | - | - | - | 400,313 | (1) | (0.63) |
| Percent change from 2023-25 Leg Approved Budget | 0.0% | 0.0% | 6.3% | 0.0% | 0.0% | 0.0% | 6.3% | (6.3%) | (4.0%) |
| Net change from 2025-27 Adj Current Service Level | - | - | - | - | - | - | - | - | - |
| Percent change from 2025-27 Adj Current Service Level | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

Legislatively Proposed 2025 - 2027 Key Performance Measures

Published: 3/18/2025 1:08:22 PM

Agency: State Library

Mission Statement:

The State Library of Oregon cultivates, preserves, and delivers library and information services to foster lifelong learning and community engagement.

| Legislatively Proposed KPMs | Metrics | Agency Request | Last Reported Result | Target 2026 | Target 2027 |
|--|-----------------------------|----------------|----------------------|-------------|-------------|
| 1. Patron Service Transactions - Number of reference queries, document delivery and interlibrary loan requests, and outreach/instruction sessions to state agency employees. | | Approved | 9,317 | 8,300 | 8,400 |
| 3. Talking Book and Braille Library Average Use by User - Total number of circulations per year divided by the number of registered users at the end of the fiscal year. | | Approved | 111 | 90 | 100 |
| 4. COST PER CIRCULATION - Cost per circulation of talking books and Braille books. | | Approved | \$1.96 | \$2.00 | \$2.00 |
| 5. USE OF THE OREGON SCHOOL LIBRARY INFORMATION SYSTEM - Annual visits to the site. | | Approved | 677,775 | 750,000 | 750,000 |
| 7. CUSTOMER SATISFACTION - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information. | Availability of Information | Approved | 95% | 90% | 90% |
| | Expertise | | 98% | 90% | 90% |
| | Helpfulness | | 98% | 90% | 90% |
| | Timeliness | | 97% | 90% | 90% |
| | Overall | | 97% | 90% | 90% |
| | Accuracy | | 96% | 90% | 90% |
| 8. Value of Talking Book and Braille Library - Percent of Talking Book users that strongly agree or agree that the Talking Book and Braille Library has added value to their life. | | Approved | 95% | 90% | 90% |
| 9. Ready to Read Participation - Ready to Read grant funding per year divided by total number of youth 0-14 years of age participating in a Ready to Read grant funded activity. | | Approved | \$3.50 | \$3.50 | \$3.50 |
| 10. Value of Library Support Programs and Services - Percent of Oregon library staff that strongly agree or agree that the services and programs offered by Library Support help them provide better library service to their community. | | Approved | 99% | 90% | 90% |
| 11. Making State Documents Accessible - Percentage of the digital Oregon Government Publications fully cataloged. | | Approved | 96.46% | 90% | 90% |

LFO Recommendation:

The Legislative Fiscal Office recommends approval of the proposed Key Performance Measures and targets.

SubCommittee Action:

HB 5017-2
(LC 9017)
5/8/25 (DFY/ps)

Requested by JOINT COMMITTEE ON WAYS AND MEANS

**PROPOSED AMENDMENTS TO
HOUSE BILL 5017**

- 1 In line 5 of the printed bill, delete “\$5,692,166” and insert “\$5,421,047”.
- 2 In line 12, delete “\$10,001,445” and insert “\$9,458,429”.

3 _____