# Department of Administrative Services

DAS
DEPARTMENT OF ADMINISTRATIVE SERVICES

## OregonBuys

Stephen Nelson, Chief Procurement Officer
Nicole Brazeal, eProcurement Program Manager
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# Agenda

1. **History**
2. **Functions**
3. **Operations Today**

# History

# SoS Audit Recommendation

**Summary of Secretary of State Audit, 2018 Recommendation #1:**

- Identify options, and seek funding, for the acquisition and implementation of an enterprise eProcurement system that would provide purchase data of sufficient detail to allow for robust spending analysis and identification of opportunities for strategic sourcing and cost reductions.

- Additionally, develop processes to ensure the results of this analysis are available to agencies, legislators, and the public.

# OregonBuys

OregonBuys is a technology-enabled procure-to-pay solution that allows the state to procure goods and services at the best value while capturing data and increasing transparency.

*OregonBuys: One unified system—modernizing state procurement*

# OregonBuys - History

**OregonBuys Program began with three agencies' shared vision in 2014:**

- Concept evolved into 10-agency collaboration, with each agency contributing project resources:
  - Department of Administrative Services
  - Department of Consumer and Business Services
  - Department of Human Services/Oregon Health Authority
  - Department of Education
  - Department of Fish & Wildlife
  - Department of Forestry
  - Department of Revenue
  - Department of Transportation*
  - Secretary of State
  - Judicial Department
- Participating agencies established business requirements and conducted a Request for Proposal (procurement facilitated by DAS).
- During 2017, the program established governance, executed a price agreement with vendor, and executed Work Order for Oregon Instance Project.
- Oregon Instance Project kicked off in January 2018 and completed December 2018.

# OregonBuys - History

## 2014

- Joint agency vision emerges for Statewide e-procurement system.
- Sec. of State, Dept. of Forestry, Dept. of Education.

## 2015

- Agency interest grows from three to 10* agencies.
- Agencies work together under an Interagency Agreement to build system requirements.

## 2016

- DAS conducts Request for Proposal for "end-to-end eProcurement Solution".

## 2017

- Established governance.
- Signed Price Agreement with Periscope Holdings for **OregonBuys.**
- Executed Work Order for **Oregon Instance** project.

## 2018

- January: work begins on **Oregon Instance.**

SoS Audit

- December: **OregonBuys** Instance "Go Live".

# OregonBuys - History

## 2019

- Early adopters go live in **OregonBuys Instance**.
- SoS goes live with full system functionality.
- ODF goes live with Purchase Orders, Receiving, and Invoice processing.
- Enterprise Project Kick-off.

## 2020-21

- **OregonBuys** Enterprise Project in progress.
- July 2021 - ORPIN Replacement Go-live.

## 2022-23

- Three waves of state agencies implemented procure-to-pay functionality.

## 2024-25

- Transition to Operations.
- Enterprise project close-out.

# Oregon Instance: OregonBuys

July 1, 2021
Go-live

**Work began October 2021**
**Wave 1 Go-Live: August 1, 2022**

**PHASE I**
Replace ORPIN

**PHASE II**
Procure-to-Pay functionality released to agencies in three waves 2021-2023

**First Wave of Agencies**
October 2021 – June 2022

- Requisitions
- Purchase Orders
- Receiving
- Invoicing

**Go-Live Date: May 2, 2023**

**Second Wave of Agencies**
June 2022 – Jan 2023

- Requisitions
- Purchase Orders
- Receiving
- Invoicing

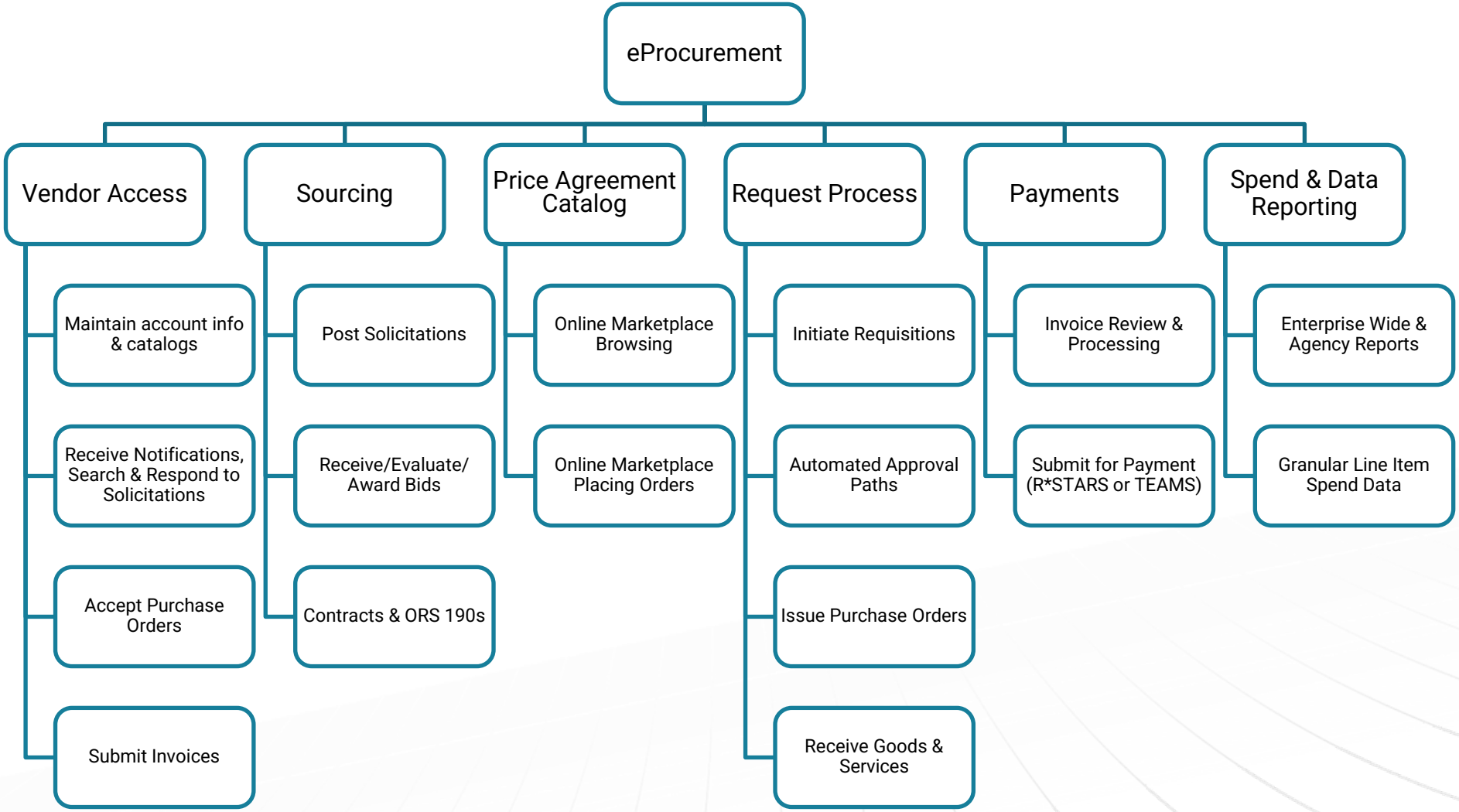
**Go-Live Date: Sept. 19, 2023**

**Third Wave of Agencies**
February 2023 – September 2023

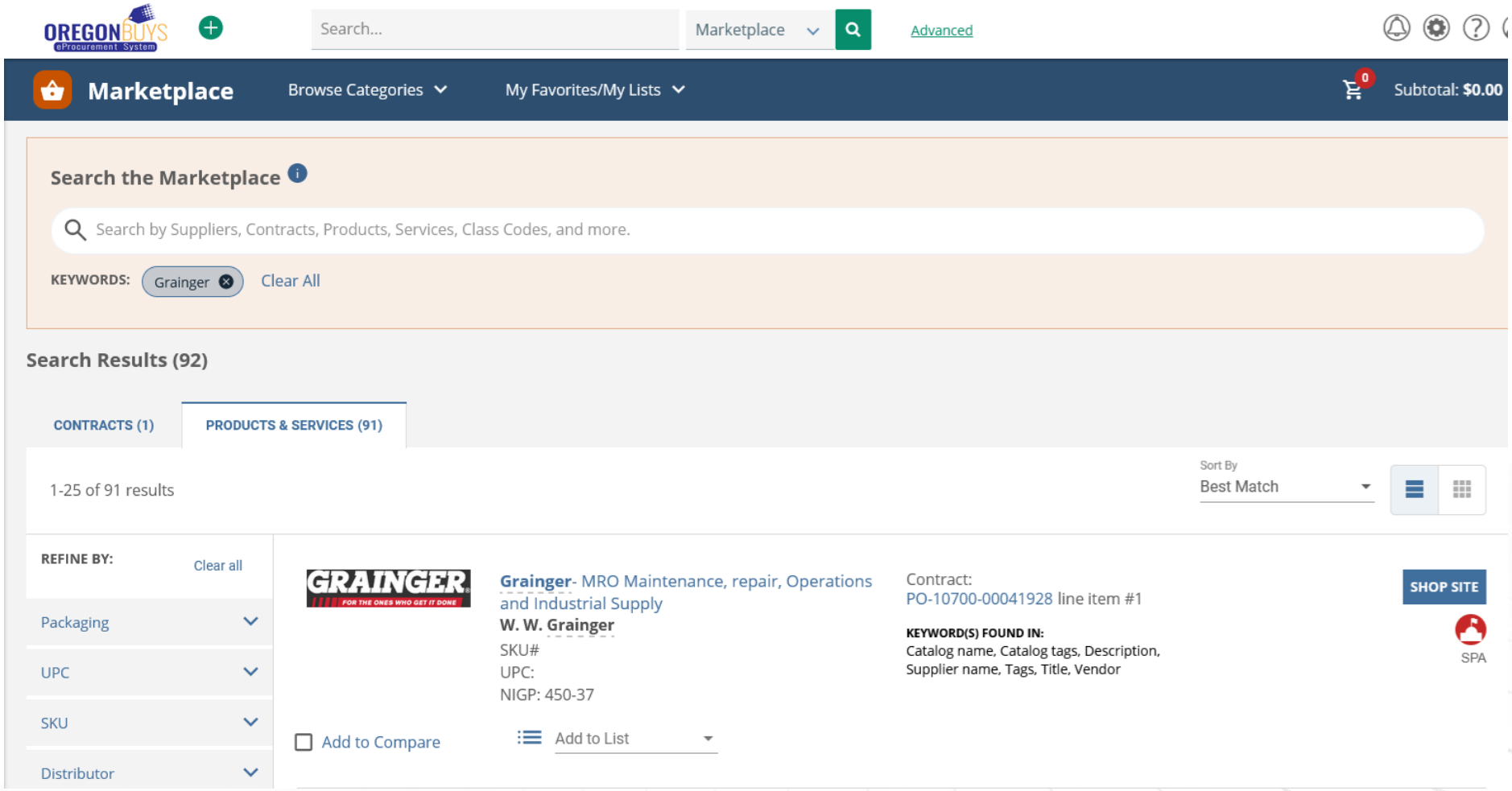
- Requisitions
- Purchase Orders
- Receiving
- Invoicing

# Functions

# Business Functions



# Online Catalogs & Statewide Price Agreements



# Operations Today

# Governance

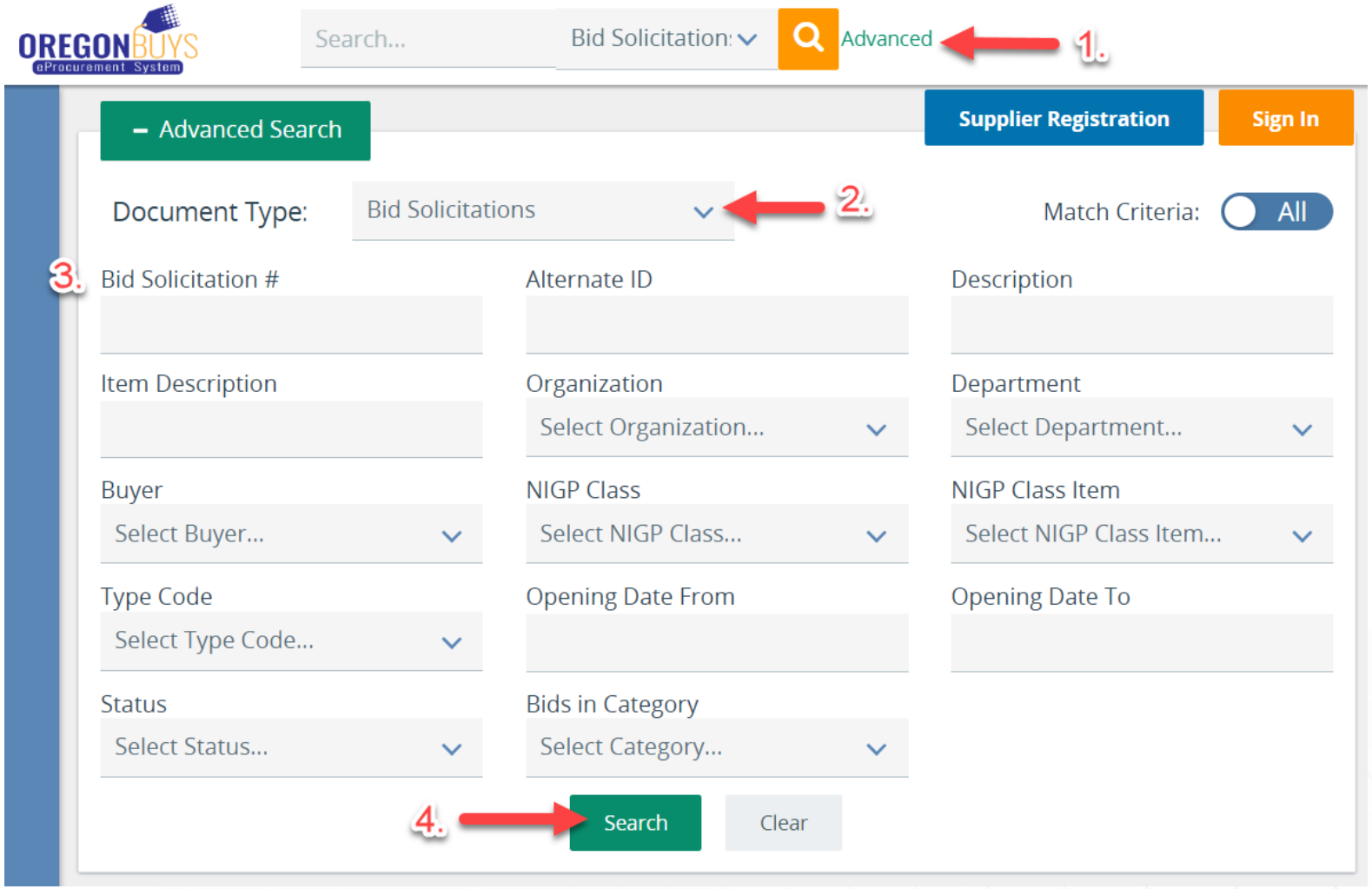
**OregonBuys Steering Committee:**

- Makes project decisions impacting implementation scope, schedule, or budget.
- Reviews risks and provide recommendations on mitigation strategies.
- Meets quarterly (more often if needed).

**OregonBuys Advisory Council:**

- Provides insight and recommendations on system processes and functionality.
- Members consist of Procurement, Accounts Payable and Finance representatives.
- Meets monthly.

# Increased Transparency



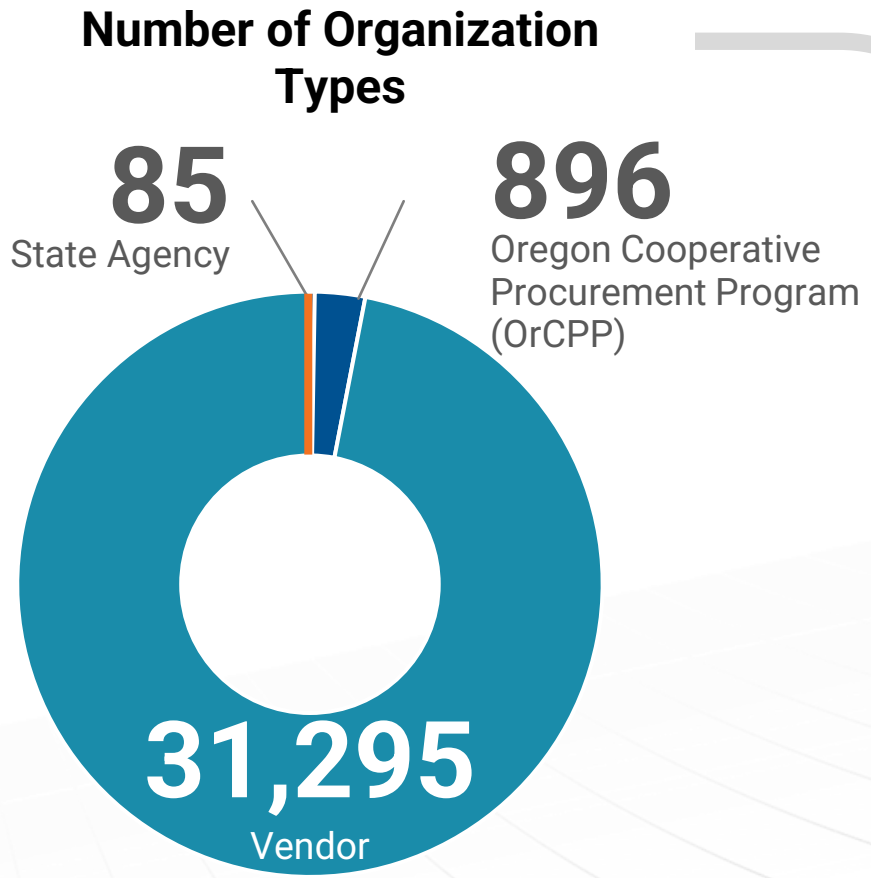

**Bids can be viewed without a login.**

On https://oregonbuys.gov:

1. Click the word “Advanced” next to the top search bar.
2. Select “Bids” in the Document Type drop-down.
3. Enter keywords or info into the search fields.
4. Click the “Search” button.

# Current Use of OregonBuys

- List of agencies that have implemented OregonBuys.
- Number of organization types in OregonBuys.



# User Groups and Outreach

DAS regularly presents on and promotes OregonBuys to cross-agency groups, procurement committees and outreach events including, but not limited to, the following:

- Financial Leadership Council (FLC)
- Designated Procurement Officer (DPO) Council
- SFMS User Group
- Governor's Marketplace
- Oregon Forward Showcase

Financial Leadership Council (FLC) Subcommittee on OregonBuys

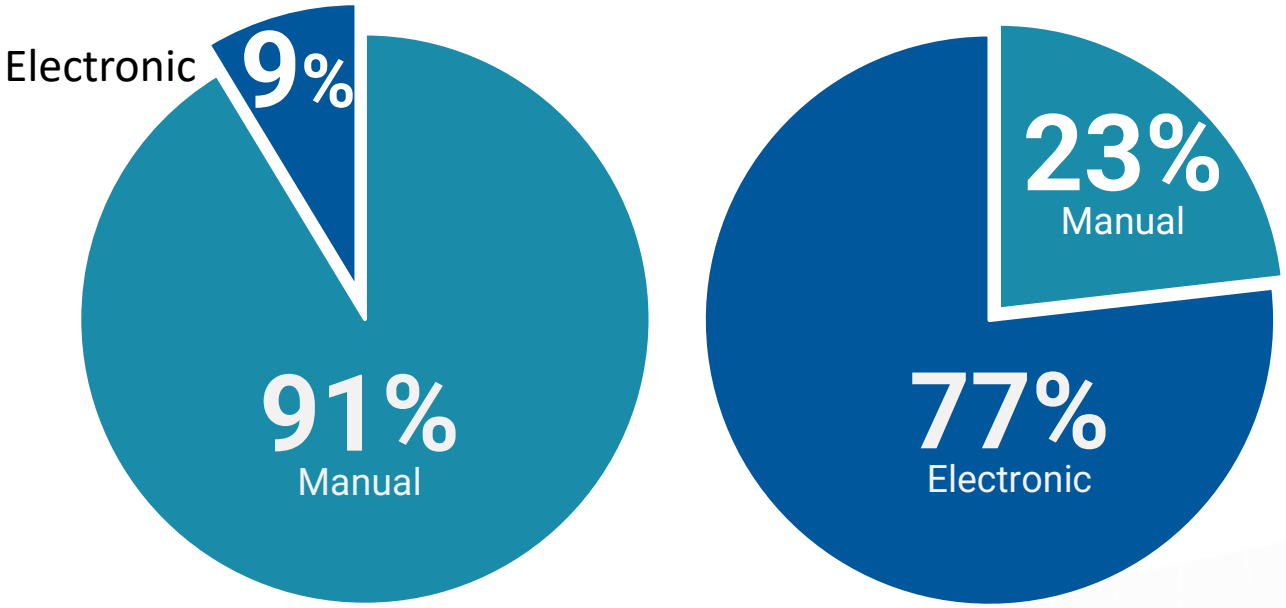
- HCS
- ODVA
- DAS
- DEQ
- OYA
- OPRD
- HCS
- ODHS/OHA

**OregonBuys Champions**

- BIZ
- CCB
- DAS
- DCBS
- DEQ
- ODHS/OHA
- DOJ
- DPSST
- DSL
- OED
- ODE
- HCS
- BOAT
- ODF
- ODOT
- ODVA
- OGEC
- OMB
- OSFM
- OSP
- OYA
- PERS
- SoS
- WRD
- OCB
- ODFW

# Electronic Responses

Electronic Responses to Solicitations in the Latest 12-Month Period:




ORPIN
8/1/20 – 7/31/21

OregonBuys
2/1/24 – 1/31/25

**Manual Response to One Solicitation**

# Benefits

- Tracks spend and provides data.
- Automates Procure to Pay process (including approvals and workflow).
- Online catalogs and selection from statewide price agreements.
- Provides self-service tools for vendors.
- Automates RFP/Bidding process.
- Transparency of solicitations (Bids) and completed contracts (Blankets).

# Looking Ahead

- Creating plans for data analysis that will feed into strategic sourcing efforts.
- Supporting and continuing to work with agencies and users.
- Partnering with the contractor to leverage technologies for procurement best practices.
- Identifying avenues for publicizing data.

# Thank You

Stephen Nelson, Chief Procurement Officer
stephen.Nelson@das.oregon.gov
971-719-1680

Nicole Brazeal, eProcurement Program Manager
nicole.m.brazeal@das.oregon.gov
503-302-9542

Meliah Masiba
meliah.masiba@das.oregon.gov
503-931-7267

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