SB 1515-1 (LC 277) 2/1/24 (JAS/ps)

Requested by SENATE COMMITTEE ON LABOR AND BUSINESS

# PROPOSED AMENDMENTS TO SENATE BILL 1515

On <u>page 1</u> of the printed bill, delete lines 3 through 5 and insert "657B.010, 657B.020, 657B.025, 657B.030, 657B.050, 659A.150, 659A.156, 659A.159, 659A.162, 659A.165, 659A.168, 659A.171, 659A.177 and 659A.186; and declaring an emergency.".

5 Delete lines 8 through 25 and delete pages 2 through 15 and insert:

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- 7 8

### **"ADMINISTRATION AND REPORTING**

9 "SECTION 1. (1) No later than September 15, 2024, the Director of 10 the Employment Department shall report to an interim committee of 11 the Legislative Assembly related to labor and business information on 12 the payment of benefits under ORS chapter 657B to seasonal employees 13 and persons employed through hiring halls.

"(2) No later than September 15, 2024, the Bureau of Labor and Industries and the Employment Department shall jointly report to an interim committee of the Legislative Assembly related to labor and business on the apportionment of duties between the Bureau of Labor and Industries and the Employment Department regarding the protected leave provisions of ORS chapters 657B and 659A, including:

"(a) The current roles and responsibilities of the agencies with re spect to:

"(A) Administration, rulemaking, education and enforcement of the
 protected leave provisions; and

"(B) Other aspects of the protected leave provisions, including issues concerning discrimination, retaliation and job protection;

"(b) Possible future roles and responsibilities of the agencies with
respect to the topics described under paragraph (a) of this subsection;
and

8 "(c) Any statutory changes that are necessary to clarify the roles 9 and responsibilities of the agencies to enable the agencies to provide 10 the best support to employees and employers regarding protected 11 leave.

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# **"TECHNICAL CHANGES**

<sup>15</sup> **"SECTION 2.** ORS 657B.010 is amended to read:

<sup>16</sup> "657B.010. As used in this chapter:

"(1) 'Alternate base year' means the last four completed calendar quarters
 preceding the benefit year.

"(2) 'Average weekly wage' means the amount calculated by the Employment Department as the state average weekly covered wage under ORS
657.150 (4)(e) as determined not more than once per year.

"(3) 'Base year' means the first four of the last five completed calendar
quarters preceding the benefit year.

<sup>24</sup> "(4) 'Benefits' means family and medical leave insurance benefits.

"(5)(a) 'Benefit year' means, except as provided in paragraph (b) of this subsection, a period of 52 consecutive weeks beginning on the Sunday immediately preceding the date on which family leave, medical leave or safe leave commences.

"(b) 'Benefit year' means, in the event that the 52-week period described
in paragraph (a) of this subsection would result in an overlap of any quarter

of the base year of a previously filed valid claim, a period of 53 consecutive
weeks beginning on the Sunday immediately preceding the date on which
family leave, medical leave or safe leave commences.

4 "(6) 'Child' means:

5 "(a) A biological child, adopted child, stepchild or foster child of a cov-6 ered individual or of the covered individual's spouse or domestic partner;

"(b) A person who is or was a legal ward of a covered individual or of
the covered individual's spouse or domestic partner; or

9 "(c) A person who is or was in a relationship of in loco parentis with a 10 covered individual or with the covered individual's spouse or domestic part-11 ner.

"(7) 'Claimant' means an individual who has submitted an application or
 established a claim for benefits.

"(8) 'Contribution' or 'contributions' means the money payments made byany of the following under ORS 657B.150:

16 "(a) An employer;

17 "(b) An employee;

18 "(c) A self-employed individual;

19 "(d) A tribal government; or

20 "(e) An employee of a tribal government.

"(9) 'Covered individual' means any one of the following who qualifies under ORS 657B.015 to receive family and medical leave insurance benefits:

23 "(a) An eligible employee;

24 "(b) A self-employed individual; or

<sup>25</sup> "(c) An employee of a tribal government.

26 "(10) 'Domestic partner' means an individual joined in a domestic part-27 nership.

"(11) 'Domestic partnership' has the meaning given that term in ORS
106.310.

30 "(12) 'Eligible employee' means:

"(a)(A) An employee who has earned at least \$1,000 in wages during the
base year; or

"(B) If an employee has not earned at least \$1,000 in wages during the
base year, an employee who has earned at least \$1,000 in wages during the
alternate base year; and

6 "(b) An employee to whom paid family and medical leave insurance ben-7 efits may be available under ORS 657B.015.

8 "(13) 'Eligible employee's average weekly wage' means an amount calcu-9 lated by the Director of the Employment Department by dividing the total 10 wages earned by an eligible employee during the base year by the number 11 of weeks in the base year.

12 "(14)(a) 'Employee' means:

"(A) An individual performing services for an employer for remuneration
 or under any contract of hire, written or oral, express or implied.

<sup>15</sup> "(B) A home care worker as defined in ORS 410.600.

16 "(b) 'Employee' does not include:

17 "(A) An independent contractor as defined in ORS 670.600.

"(B) A participant in a work training program administered under a state
or federal assistance program.

20 "(C) A participant in a work-study program that provides students in 21 secondary or postsecondary educational institutions with employment op-22 portunities for financial assistance or vocational training.

"(D) A railroad worker exempted under the federal Railroad Unemploy ment Insurance Act.

25 "(E) A volunteer.

 $^{26}$  "(F) A judge as defined in ORS 260.005.

27 "(G) A member of the Legislative Assembly.

<sup>28</sup> "(H) A holder of public office as defined in ORS 260.005.

29 "(15)(a) 'Employer' means any person that employs one or more employees 30 working anywhere in this state or any agent or employee of such person to

1 whom the duties of the person under this chapter have been delegated.

2 "(b) 'Employer' includes:

"(A) A political subdivision of this state or any county, city, district,
authority or public corporation, or any instrumentality of a county, city,
district, authority or public corporation, organized and existing under law
or charter;

7 "(B) An individual;

8 "(C) Any type of organization, corporation, partnership, limited liability 9 company, association, trust, estate, joint stock company or insurance com-10 pany;

"(D) Any successor in interest to an entity described in subparagraph (C)
 of this paragraph;

13 "(E) A trustee, trustee in bankruptcy or receiver; or

<sup>14</sup> "(F) A trustee or legal representative of a deceased person.

"(c) 'Employer' does not include the federal government or a tribal gov-ernment.

"(16) 'Employment agency' has the meaning given that term in ORS658.005.

"(17) 'Family and medical leave insurance benefits' means the wage replacement benefits that are available to a covered individual under ORS 657B.050 or under the terms of an employer plan approved under ORS 657B.210, for family leave, medical leave or safe leave.

"(18)(a) 'Family leave' means leave from work taken by a covered individual:

"(A) To care for and bond with a child during the first year after the child's birth or during the first year after the placement of the child through foster care or adoption; or

28 "(B) To care for a family member with a serious health condition.

29 "(b) 'Family leave' does not mean:

30 "(A) Leave described in ORS 659A.159 [(1)(d)] (1)(a) except for leave to

care for a child who requires home care due to an illness, injury or
 condition that is a serious health condition;

3 "(B) Leave described in ORS 659A.159 [(1)(e)] (1)(b); or

4 "(C) Leave authorized under ORS 659A.093.

5 "(19) 'Family member' means:

6 "(a) The spouse of a covered individual;

7 "(b) A child [of a covered individual] or the child's spouse or domestic
8 partner;

9 "(c) A parent [*of a covered individual*] or the parent's spouse or domestic 10 partner;

"(d) A sibling or stepsibling of a covered individual or the sibling's or stepsibling's spouse or domestic partner;

"(e) A grandparent of a covered individual or the grandparent's spouse
or domestic partner;

"(f) A grandchild of a covered individual or the grandchild's spouse or
 domestic partner;

17 "(g) The domestic partner of a covered individual; or

"(h) Any individual related by blood or affinity whose close association
with a covered individual is the equivalent of a family relationship.

"(20) 'Medical leave' means leave from work taken by a covered individual
that is made necessary by the individual's own serious health condition.

22 "(21) 'Parent' means:

"(a) A biological parent, adoptive parent, stepparent or foster parent of
a covered individual;

25 "(b) A person who was a foster parent of a covered individual when the 26 covered individual was a minor;

"(c) A person designated as the legal guardian of a covered individual at
the time the covered individual was a minor or required a legal guardian;

"(d) A person with whom a covered individual was or is in a relationship
of in loco parentis; or

1 "(e) A parent of a covered individual's spouse or domestic partner who 2 meets a description under paragraphs (a) to (d) of this subsection.

"(22) 'Safe leave' means leave taken for any purpose described in ORS
659A.272.

5 "(23) 'Self-employed individual' means:

"(a) An individual who has self-employment income as defined in section
1402(b) of the Internal Revenue Code as amended and in effect on December
31, 2022; or

9 "(b) An independent contractor as defined in ORS 670.600.

"(24) 'Serious health condition' [has the meaning given that term in ORS
659A.150.] means:

"(a) An illness, injury, impairment or physical or mental condition
 that requires inpatient care in a hospital, hospice or residential med ical care facility;

"(b) An illness, disease or condition that in the medical judgment
of the treating health care provider poses an imminent danger of
death, is terminal in prognosis with a reasonable possibility of death
in the near future, or requires constant care;

"(c) Any period of disability due to pregnancy, or period of absence
 for prenatal care; or

"(d) Any period of absence for the donation of a body part, organ
 or tissue, including preoperative or diagnostic services, surgery, post operative treatment and recovery.

"(25) 'Third party administrator' means a third party that enters into an agreement with the Director of the Employment Department to implement and administer the paid family and medical leave program established under this chapter.

"(26) 'Tribal government' [has the meaning given that term in ORS
181A.940.] means:

30 "(a) A tribal government as defined in ORS 181A.940; or

#### 1 "(b) A federally recognized Indian tribe.

<sup>2</sup> "(27)(a) 'Wages' has the meaning given that term in ORS 657.105.

"(b) 'Wages' does not mean contribution amounts paid to the Paid Family
and Medical Leave Insurance Fund by an employer on behalf of an employee
under ORS 657B.150 (5).

6 "SECTION 3. ORS 657B.010, as amended by section 2 of this 2024 Act, 7 is amended to read:

8 "657B.010. As used in this chapter:

9 "(1) 'Alternate base year' means the last four completed calendar quarters 10 preceding the benefit year.

"(2) 'Average weekly wage' means the amount calculated by the Employment Department as the state average weekly covered wage under ORS
657.150 (4)(e) as determined not more than once per year.

"(3) 'Base year' means the first four of the last five completed calendar
 quarters preceding the benefit year.

<sup>16</sup> "(4) 'Benefits' means family and medical leave insurance benefits.

"(5)(a) 'Benefit year' means, except as provided in paragraph (b) of this subsection, a period of 52 consecutive weeks beginning on the Sunday immediately preceding the date on which family leave, medical leave or safe leave commences.

"(b) 'Benefit year' means, in the event that the 52-week period described in paragraph (a) of this subsection would result in an overlap of any quarter of the base year of a previously filed valid claim, a period of 53 consecutive weeks beginning on the Sunday immediately preceding the date on which family leave, medical leave or safe leave commences.

26 "(6) 'Child' means:

"(a) A biological child, adopted child, stepchild or foster child of a covered individual or of the covered individual's spouse or domestic partner;

29 "(b) A person who is or was a legal ward of a covered individual or of 30 the covered individual's spouse or domestic partner; or "(c) A person who is or was in a relationship of in loco parentis with a covered individual or with the covered individual's spouse or domestic partner.

"(7) 'Claimant' means an individual who has submitted an application or
established a claim for benefits.

"(8) 'Contribution' or 'contributions' means the money payments made by
any of the following under ORS 657B.150:

8 "(a) An employer;

9 "(b) An employee;

10 "(c) A self-employed individual;

11 "(d) A tribal government; or

<sup>12</sup> "(e) An employee of a tribal government.

"(9) 'Covered individual' means any one of the following who qualifies
 under ORS 657B.015 to receive family and medical leave insurance benefits:

15 "(a) An eligible employee;

16 "(b) A self-employed individual; or

17 "(c) An employee of a tribal government.

"(10) 'Domestic partner' means an individual joined in a domestic part-nership.

"(11) 'Domestic partnership' has the meaning given that term in ORS
106.310.

22 "(12) 'Eligible employee' means:

"(a)(A) An employee who has earned at least \$1,000 in wages during the
base year; or

"(B) If an employee has not earned at least \$1,000 in wages during the
base year, an employee who has earned at least \$1,000 in wages during the
alternate base year; and

"(b) An employee to whom paid family and medical leave insurance benefits may be available under ORS 657B.015.

30 "(13) 'Eligible employee's average weekly wage' means an amount calcu-

lated by the Director of the Employment Department by dividing the total
 wages earned by an eligible employee during the base year by the number
 of weeks in the base year.

4 "(14)(a) 'Employee' means:

5 "(A) An individual performing services for an employer for remuneration 6 or under any contract of hire, written or oral, express or implied.

7 "(B) A home care worker as defined in ORS 410.600.

8 "(b) 'Employee' does not include:

9 "(A) An independent contractor as defined in ORS 670.600.

"(B) A participant in a work training program administered under a state
 or federal assistance program.

"(C) A participant in a work-study program that provides students in secondary or postsecondary educational institutions with employment opportunities for financial assistance or vocational training.

"(D) A railroad worker exempted under the federal Railroad Unemploy-ment Insurance Act.

17 "(E) A volunteer.

 $^{18}$  "(F) A judge as defined in ORS 260.005.

19 "(G) A member of the Legislative Assembly.

<sup>20</sup> "(H) A holder of public office as defined in ORS 260.005.

"(15)(a) 'Employer' means any person that employs one or more employees working anywhere in this state or any agent or employee of such person to whom the duties of the person under this chapter have been delegated.

24 "(b) 'Employer' includes:

"(A) A political subdivision of this state or any county, city, district,
authority or public corporation, or any instrumentality of a county, city,
district, authority or public corporation, organized and existing under law
or charter;

29 "(B) An individual;

30 "(C) Any type of organization, corporation, partnership, limited liability

company, association, trust, estate, joint stock company or insurance company;

"(D) Any successor in interest to an entity described in subparagraph (C)
of this paragraph;

5 "(E) A trustee, trustee in bankruptcy or receiver; or

6 "(F) A trustee or legal representative of a deceased person.

7 "(c) 'Employer' does not include the federal government or a tribal gov8 ernment.

9 "(16) 'Employment agency' has the meaning given that term in ORS 10 658.005.

"(17) 'Family and medical leave insurance benefits' means the wage replacement benefits that are available to a covered individual under ORS 657B.050 or under the terms of an employer plan approved under ORS 657B.210, for family leave, medical leave or safe leave.

"(18)(a) 'Family leave' means leave from work taken by a covered indi-vidual:

"(A) To care for and bond with a child during the first year after the
child's birth or during the first year after the placement of the child through
foster care or adoption; [or]

"(B) To effectuate the legal process required for placement of a
 foster child or the adoption of a child; or

[(B)] (C) To care for a family member with a serious health condition.

23 "(b) 'Family leave' does not mean:

"(A) Leave described in ORS 659A.159 (1)(a) except for leave to care for
a child who requires home care due to an illness, injury or condition that
is a serious health condition;

27 "(B) Leave described in ORS 659A.159 (1)(b); or

<sup>28</sup> "(C) Leave authorized under ORS 659A.093.

29 "(19) 'Family member' means:

30 "(a) The spouse of a covered individual;

1 "(b) A child or the child's spouse or domestic partner;

2 "(c) A parent or the parent's spouse or domestic partner;

"(d) A sibling or stepsibling of a covered individual or the sibling's or
stepsibling's spouse or domestic partner;

5 "(e) A grandparent of a covered individual or the grandparent's spouse
6 or domestic partner;

"(f) A grandchild of a covered individual or the grandchild's spouse or
domestic partner;

9 "(g) The domestic partner of a covered individual; or

"(h) Any individual related by blood or affinity whose close association
 with a covered individual is the equivalent of a family relationship.

"(20) 'Medical leave' means leave from work taken by a covered individual
that is made necessary by the individual's own serious health condition.

14 "(21) 'Parent' means:

"(a) A biological parent, adoptive parent, stepparent or foster parent of
 a covered individual;

"(b) A person who was a foster parent of a covered individual when the
covered individual was a minor;

"(c) A person designated as the legal guardian of a covered individual at
 the time the covered individual was a minor or required a legal guardian;

"(d) A person with whom a covered individual was or is in a relationship
of in loco parentis; or

"(e) A parent of a covered individual's spouse or domestic partner who
meets a description under paragraphs (a) to (d) of this subsection.

"(22) 'Safe leave' means leave taken for any purpose described in ORS
659A.272.

27 "(23) 'Self-employed individual' means:

"(a) An individual who has self-employment income as defined in section
1402(b) of the Internal Revenue Code as amended and in effect on December
31, 2022; or

1 "(b) An independent contractor as defined in ORS 670.600.

2 "(24) 'Serious health condition' means:

"(a) An illness, injury, impairment or physical or mental condition that
requires inpatient care in a hospital, hospice or residential medical care facility;

6 "(b) An illness, disease or condition that in the medical judgment of the 7 treating health care provider poses an imminent danger of death, is terminal 8 in prognosis with a reasonable possibility of death in the near future, or 9 requires constant care;

"(c) Any period of disability due to pregnancy, or period of absence for
 prenatal care; or

"(d) Any period of absence for the donation of a body part, organ or tis sue, including preoperative or diagnostic services, surgery, post-operative
 treatment and recovery.

"(25) 'Third party administrator' means a third party that enters into an agreement with the Director of the Employment Department to implement and administer the paid family and medical leave program established under this chapter.

19 "(26) 'Tribal government' means:

<sup>20</sup> "(a) A tribal government as defined in ORS 181A.940; or

21 "(b) A federally recognized Indian tribe.

<sup>22</sup> "(27)(a) 'Wages' has the meaning given that term in ORS 657.105.

"(b) 'Wages' does not mean contribution amounts paid to the Paid Family
and Medical Leave Insurance Fund by an employer on behalf of an employee
under ORS 657B.150 (5).

#### <sup>26</sup> "<u>SECTION 4.</u> ORS 657B.030 is amended to read:

"657B.030. (1) Family and medical leave insurance benefits are in addition
to any paid sick time under ORS 653.606, vacation leave or other paid leave
earned by an employee.

30 "(2) [An employer may permit an employee to use all or a portion of paid

sick time, vacation leave or any other paid leave earned by the employee in addition to] An employee is entitled to use any accrued paid sick leave, accrued paid vacation leave or any other paid leave that is offered by the employer in addition to receiving paid family and medical leave insurance benefits during a period of leave taken for family leave, medical leave or safe leave.

"(3) Subject to the terms of any agreement between the employee
and the employer or the terms of a collective bargaining agreement,
the employer may determine the particular order in which accrued
leave is to be used when more than one type of accrued leave is
available to the covered individual.

"[(3)] (4) In any week in which an employee is eligible to receive workers' compensation **time loss benefits under ORS chapter 656** or unemployment benefits under ORS chapter [656 or] 657, the employee is disqualified from receiving family and medical leave insurance benefits.

<sup>16</sup> **"SECTION 5.** ORS 657B.050 is amended to read:

17 "657B.050. (1) The Director of the Employment Department shall set the 18 weekly benefit amount of family and medical leave insurance benefits that 19 a covered individual qualifies for as follows:

"(a) If the eligible employee's average weekly wage is equal to or less
than 65 percent of the average weekly wage, the employee's weekly benefit
amount shall be 100 percent of the employee's average weekly wage.

"(b) If the eligible employee's average weekly wage is greater than 65
percent of the average weekly wage, the employee's weekly benefit amount
is the sum of:

<sup>26</sup> "(A) 65 percent of the average weekly wage; and

"(B) 50 percent of the employee's average weekly wage that is greaterthan 65 percent of the average weekly wage.

"(2) Notwithstanding subsection (1) of this section, the director shall establish:

"(a) A maximum weekly benefit amount of 120 percent of the averageweekly wage.

"(b) A minimum weekly benefit amount of five percent of the averageweekly wage.

5 "(3) The director shall determine, based on the contribution amounts 6 made by a self-employed individual, a tribal government or the employees of 7 a tribal government under ORS 657B.150, the amount of benefits payable to 8 a self-employed individual or to an employee of a tribal government.

9 "(4) Benefits are payable only to the extent that moneys are available in 10 the Paid Family and Medical Leave Insurance Fund for that purpose. The 11 state, any political subdivision of the state and any state agency are not li-12 able for any amount in excess of this limit.

13 "(5) Benefits payable under this section are exempt from
 14 garnishment except for:

15 "(a) Child or spousal support garnishments; and

16 **"(b) Restitution for crime victims.** 

#### **"ALIGNMENT**

"(Statutory Changes)

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<sup>21</sup> "SECTION 6. ORS 657B.020 is amended to read:

"657B.020. (1) A covered individual may qualify for up to 12 weeks of
family and medical leave insurance benefits per benefit year for leave taken
for any of the following purposes, in any combination:

25 "(a) Family leave;

26 "(b) Medical leave; or

27 "(c) Safe leave.

<sup>28</sup> "[(2) Notwithstanding ORS 657B.025 and except as provided under sub-<sup>29</sup> section (3) of this section, a covered individual who has taken any amount of <sup>30</sup> paid leave available under subsection (1) of this section may take a total of 16

weeks of leave in the benefit year in any combination of the paid leave available under subsection (1) of this section, not to exceed 12 weeks, and unpaid
leave under ORS 659A.159 for which the covered individual is eligible under
ORS 659A.156. The leave may be taken for any purpose for which leave is allowable under the respective leave programs.]

6 "[(3)] (2) In addition to the leave available under [subsections (1) and 7 (2)] **subsection** (1) of this section, a covered individual may qualify for up 8 to two additional weeks of benefits for limitations related to pregnancy, 9 childbirth or a related medical condition, including but not limited to 10 lactation, for a total amount of leave under this subsection and [subsections 11 (1) and (2)] **subsection** (1) of this section, not to exceed [18] 14 weeks per 12 benefit year.

<sup>13</sup> "SECTION 7. ORS 659A.159 is amended to read:

"659A.159. (1) Family leave under ORS 659A.150 to 659A.186 may be taken
by an eligible employee for any of the following purposes:

"[(a) To care for an infant or newly adopted child under 18 years of age, or for a newly placed foster child under 18 years of age, or for an adopted or foster child older than 18 years of age if the child is incapable of self-care because of a mental or physical disability.]

20 "[(b) To care for a family member with a serious health condition.]

"[(c) To recover from or seek treatment for a serious health condition of the employee that renders the employee unable to perform at least one of the essential functions of the employee's regular position.]

"[(d)] (a) To care for a child of the employee who is suffering from an
illness, injury or condition that [*is not a serious health condition but that*]
requires home care or who requires home care due to the closure of the
child's school or child care provider as a result of a public health emergency.
"[(e)] (b) To deal with the death of a family member by:

"(A) Attending the funeral or alternative to a funeral of the family
 member;

1 "(B) Making arrangements necessitated by the death of the family mem-2 ber; or

3 "(C) Grieving the death of the family member.

4 "[(2)(a) Leave under subsection (1)(a) of this section must be completed 5 within 12 months after birth or placement of the child, and an eligible em-6 ployee is not entitled to any period of family leave under subsection (1)(a) of 7 this section after the expiration of 12 months after birth or placement of the 8 child.]

9 "[(b)] (2) Leave under subsection [(1)(e)] (1)(b) of this section must be 10 completed within 60 days of the date on which the eligible employee receives 11 notice of the death of a family member.

<sup>12</sup> "SECTION 8. ORS 659A.162 is amended to read:

"659A.162. (1)(a) Except as specifically provided by ORS [657B.020 and]
659A.150 to 659A.186, an eligible employee is entitled to up to a total of 12
weeks of family leave for a purpose described in ORS 659A.159 within any
one-year period.

"(b) Leave taken under ORS 659A.150 to 659A.186 is in addition to,
and may not be taken concurrently with, any leave taken pursuant to
ORS chapter 657B.

"(2)(a) Except as provided by paragraph (b) of this subsection, an eligible
employee is entitled to a total of two weeks of family leave for the purposes
described in ORS 659A.159 [(1)(e)] (1)(b).

"(b) An eligible employee is entitled to the period of leave described in paragraph (a) of this subsection upon the death of each family member of the employee within any one-year period, except that leave taken as provided by this subsection may not exceed [*the total period of family leave authorized by subsection (1) of this section*] **a total of four weeks within any one-year period**.

"(c) A covered employer may not require an eligible employee to take multiple periods of leave described in ORS 659A.159 [(1)(e)] (1)(b) concurrently if more than one family member of the employee dies during the oneyear period.

"(d) All leave taken for the purposes described in ORS 659A.159 [(1)(e)]
(1)(b) shall be counted toward the total period of family leave authorized by
subsection (1) of this section.

6 "(3)[(a)] In addition to the 12 weeks of family leave authorized by sub-7 section (1) of this section, an eligible employee may take a total of 12 weeks 8 of leave within any one-year period for an illness, injury or condition related 9 to the eligible employee's own pregnancy or childbirth that disables the eli-10 gible employee from performing any available job duties offered by the cov-11 ered employer.

"[(b) An eligible employee who takes 12 weeks of family leave within a one-year period for the purpose specified in ORS 659A.159 (1)(a) may take up to an additional 12 weeks of leave within the one-year period for the purpose specified in ORS 659A.159 (1)(d).]

"(4) When two or more family members work for the same covered em ployer, the eligible employees may not take concurrent family leave unless:

"[(a) One employee needs to care for another employee who is a family
 member and who is suffering from a serious health condition;]

"[(b)] (a) One employee needs to care for a child [who has a serious health condition] for a purpose described in ORS 659A.159 (1)(a) while another employee [who is a family member is also suffering from a serious health condition] is taking leave under subsection (3) of this section; or

<sup>24</sup> "[(c)] (b) [The employees are] One or more of the employees is taking <sup>25</sup> leave described in ORS 659A.159 [(1)(e)] (1)(b).

<sup>26</sup> "[(5) An eligible employee may take family leave for the purpose specified <sup>27</sup> in ORS 659A.159 (1)(a) in two or more nonconsecutive periods of leave only <sup>28</sup> with the approval of the employer.]

<sup>29</sup> "[(6) Leave need not be provided to an eligible employee by a covered em-<sup>30</sup> ployer for the purpose specified in ORS 659A.159 (1)(d) if another family 1 member is available to care for the child.]

"[(7)] (5) A covered employer may not reduce the amount of family leave
available to an eligible employee under this section by any period the employee is unable to work because of a disabling compensable injury.

"[(8)(a)] (6) The Commissioner of the Bureau of Labor and Industries shall  $\mathbf{5}$ adopt rules governing when family leave [for a serious health condition of an 6 eligible employee or a family member of the eligible employee] may be taken 7 intermittently or by working a reduced workweek. Rules adopted by the 8 commissioner under this paragraph shall allow taking of family leave on an 9 intermittent basis or by use of a reduced workweek to the extent permitted 10 by federal law and to the extent that taking family leave on an intermittent 11 basis or by use of a reduced workweek does not result in the loss of an eli-12 gible employee's exempt status under the federal Fair Labor Standards Act. 13

"[(b) The commissioner shall adopt rules governing when family leave for the purposes described in ORS 659A.159 (1)(e) may be taken to the extent permitted by federal law and to the extent that taking family leave on an intermittent basis does not result in the loss of an eligible employee's exempt status under the federal Fair Labor Standards Act.]

<sup>19</sup> "SECTION 9. ORS 659A.165 is amended to read:

<sup>20</sup> "659A.165. [(1) Except as provided in subsection (2) of this section, a cov-<sup>21</sup> ered employer may require an eligible employee to give the employer written <sup>22</sup> notice at least 30 days before commencing family leave. The employer may re-<sup>23</sup> quire the employee to include an explanation of the need for the leave in the <sup>24</sup> notice.]

<sup>25</sup> "[(2) An eligible employee may commence taking family leave without prior <sup>26</sup> notice under the following circumstances:]

27 "[(a) An unexpected serious health condition of an employee or family 28 member of an employee;]

29 "[(b) An unexpected illness, injury or condition of a child of the employee 30 that requires home care;]

1 "[(c) A premature birth, unexpected adoption or unexpected foster place-2 ment; or]

3 "[(d) The death of a family member.]

"[(3)] (1) [If an employee commences leave without prior notice under sub-4 section (2) of this section, the] An eligible employee must give oral notice to  $\mathbf{5}$ the employer within 24 hours of the commencement of [the] leave under ORS 6 659A.150 to 659A.186, and must provide [the] written notice [required by 7 subsection (1) of this section] within three days after the employee returns to 8 work. The oral notice required by this subsection may be given by any other 9 person on behalf of the employee taking the leave. The employer may re-10 quire the eligible employee to include an explanation of the need for 11 leave in the written notice. 12

"[(4)] (2) Except as provided in this subsection, if the employee fails to give notice as required by [subsections (1) and (3) of] subsection (1) of this section, the employer may reduce the total period of family leave authorized by ORS 659A.162 by three weeks, and the employee may be subject to disciplinary action under a uniformly applied policy or practice of the employer. A reduction of family leave under this subsection may not limit leave described in ORS 659A.159 [(1)(e)] (1)(b).

## <sup>20</sup> "SECTION 10. ORS 659A.168 is amended to read:

"659A.168. [(1) Except as provided in subsection (2) of this section, a cov-21ered employer may require medical verification from a health care provider of 22the need for the leave if the leave is for a purpose described in ORS 659A.159 23(1)(b) to (d) other than to care for a child who requires home care due to the 24closure of the child's school or child care provider as a result of a public 25health emergency. If an employee is required to give notice under ORS 26659A.165 (1), the employer may require that medical verification be provided 27by the employee before the leave period commences. If the employee commences 28family leave without prior notice pursuant to ORS 659A.165 (2), The medical 29 verification must be provided by the employee within 15 days after the employer 30

requests the medical verification. The employer may require an employee to 1 obtain the opinion of a second health care provider designated by the employer,  $\mathbf{2}$ at the employer's expense. If the opinion of the second health care provider 3 conflicts with the medical verification provided by the employee, the employer 4 may require the two health care providers to designate a third health care  $\mathbf{5}$ provider to provide an opinion at the employer's expense. The opinion of the 6 third health care provider shall be final and binding on the employer and 7 employee. In addition to the medical verifications provided for in this sub-8 section, an employer may require subsequent medical verification on a reason-9 able basis.] 10

(2) (1) A covered employer may require medical verification for leave 11 taken for the purpose described in ORS 659A.159 [(1)(d)] (1)(a), other than 12 to care for a child who requires home care due to the closure of the child's 13 school or child care provider as a result of a public health emergency, only 14 after an employee has taken more than three days of leave under ORS 15659A.159 [(1)(d)] (1)(a) during any one-year period. The medical verifica-16 tion must be provided by the employee within 15 days after the em-17 ployer requests the medical verification. Any medical verification 18 required under this subsection must be paid for by the covered employer. An 19 employer may not require an employee to obtain the opinion of a second 20health care provider for the purpose of medical verification required under 21this subsection. 22

"[(3)] (2) A covered employer may request verification for the need for leave for the purpose in ORS 659A.159 [(1)(d)] (1)(a) to care for a child who requires home care due to the closure of the child's school or child care provider as a result of a public health emergency. A request for verification may include a request for:

28 "(a) The name of the child requiring home care;

29 "(b) The name of the school or child care provider that is subject to clo-30 sure; 1 "(c) A statement from the employee that no other family member of the 2 child is willing and able to care for the child; and

"(d) A statement that special circumstances exist that require the employee to provide home care for the child during the day, if the child is older than 14 years of age.

6 "[(4) Subject to the approval of the health care provider, the employee tak-7 ing family leave for a serious health condition of the employee or a family 8 member of the employee shall make a reasonable effort to schedule medical 9 treatment or supervision at times that will minimize disruption of the 10 employer's operations.]

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"<u>SECTION 11.</u> Section 12 of this 2024 Act is added to and made a
 part of ORS 659A.150 to 659A.186.

"(Temporary Provisions)

16 "SECTION 12. In addition to the 12 weeks of family leave authorized 17 by ORS 659A.162 (1), an eligible employee is entitled to a total of two 18 weeks of leave to effectuate the legal process required for placement 19 of a foster child or the adoption of a child.

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# **"CONFORMING AMENDMENTS**

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<sup>23</sup> "<u>SECTION 13.</u> ORS 657B.025 is amended to read:

"657B.025. Any family leave or medical leave taken under this chapter
must be taken concurrently with any leave taken by an eligible employee
[*under ORS 659A.150 to 659A.186 or*] under the federal Family and Medical
Leave Act of 1993 (P.L. 103-3) for the same purposes.

<sup>28</sup> "<u>SECTION 14.</u> ORS 659A.150 is amended to read:

<sup>29</sup> "659A.150. As used in ORS 659A.150 to 659A.186:

<sup>30</sup> "(1) 'Covered employer' means an employer described in ORS 659A.153.

1 "(2) 'Eligible employee' means any employee of a covered employer other 2 than those employees exempted under the provisions of ORS 659A.156.

"(3) 'Family leave' means a leave of absence described in ORS [659A.159]
659A.150 to 659A.186, except that 'family leave' does not include leave taken
by an eligible employee who is unable to work because of a disabling
compensable injury, as defined in ORS 656.005, under ORS chapter 656.

7 "(4) 'Family member' means:

8 "(a) The spouse of [a covered individual] an eligible employee;

9 "(b) A child of [a covered individual] an eligible employee or the child's
10 spouse or domestic partner;

11 "(c) A parent of [a covered individual] **an eligible employee** or the 12 parent's spouse or domestic partner;

"(d) A sibling or stepsibling of [a covered individual] an eligible em ployee or the sibling's or stepsibling's spouse or domestic partner;

"(e) A grandparent of [a covered individual] an eligible employee or the
 grandparent's spouse or domestic partner;

"(f) A grandchild of [a covered individual] an eligible employee or the
grandchild's spouse or domestic partner;

"(g) The domestic partner of [a covered individual] an eligible
employee; or

"(h) Any individual related by blood or affinity whose close association
with [a covered individual] an eligible employee is the equivalent of a
family relationship.

24 "(5) 'Health care provider' means:

"(a) A person who is primarily responsible for providing health care to
an eligible employee or a family member of an eligible employee, who is
performing within the scope of the person's professional license or certificate
and who is:

<sup>29</sup> "(A) A physician licensed under ORS chapter 677;

30 "(B) A physician assistant licensed under ORS 677.505 to 677.525;

- 1 "(C) A dentist licensed under ORS 679.090;
- 2 "(D) A psychologist licensed under ORS 675.030;
- 3 "(E) An optometrist licensed under ORS 683.070;
- 4 "(F) A naturopath licensed under ORS 685.080;
- 5 "(G) A registered nurse licensed under ORS 678.050;
- 6 "(H) A nurse practitioner licensed under ORS 678.375;
- 7 "(I) A direct entry midwife licensed under ORS 687.420;

"(J) A licensed registered nurse licensed by the Oregon State Board of
Nursing as a nurse practitioner specializing in nurse midwifery;

"(K) A regulated social worker authorized to practice regulated social
 work under ORS 675.510 to 675.600; or

"(L) A chiropractic physician licensed under ORS 684.054, but only to the
 extent the chiropractic physician provides treatment consisting of manual
 manipulation of the spine to correct a subluxation demonstrated to exist by
 X-rays.

"(b) A person who is primarily responsible for the treatment of an eligible
 employee or a family member of an eligible employee solely through spiritual
 means, including but not limited to a Christian Science practitioner.

19 "(6) 'Public health emergency' means:

20 "(a) A public health emergency declared under ORS 433.441.

"(b) An emergency declared under ORS 401.165 if related to a public
health emergency as defined in ORS 433.442.

23 "[(7) 'Serious health condition' means:]

"[(a) An illness, injury, impairment or physical or mental condition that requires inpatient care in a hospital, hospice or residential medical care facility;]

"[(b) An illness, disease or condition that in the medical judgment of the treating health care provider poses an imminent danger of death, is terminal in prognosis with a reasonable possibility of death in the near future, or requires constant care;] 1 "[(c) Any period of disability due to pregnancy, or period of absence for 2 prenatal care; or]

"[(d) Any period of absence for the donation of a body part, organ or tissue,
including preoperative or diagnostic services, surgery, post-operative treatment
and recovery.]

6 "SECTION 15. ORS 659A.156 is amended to read:

"659A.156. (1) All employees of a covered employer are eligible to take
leave for [one] any of the purposes specified in ORS [659A.159 (1)(b) to (e)]
659A.150 to 659A.186 except:

"(a) An employee who was employed by the covered employer for fewer
 than 180 days immediately before the date on which the family leave would
 commence.

"(b) An employee who worked an average of fewer than 25 hours per week
for the covered employer during the 180 days immediately preceding the date
on which the family leave would commence.

"[(2) All employees of a covered employer are eligible to take leave for the purpose specified in ORS 659A.159 (1)(a) except an employee who was employed by the covered employer for fewer than 180 days immediately before the date on which the family leave would commence.]

"[(3)] (2) Notwithstanding [subsections (1) and (2)] subsection (1) of this section, all employees of a covered employer are eligible to take leave for [one] any of the purposes specified in ORS [659A.159 (1)(a) to (e)] 659A.150 to 659A.186 during a period of time covered by a public health emergency except:

"(a) An employee who worked for the covered employer for fewer than 30
days immediately before the date on which the family leave would commence;
or

"(b) An employee who worked for the covered employer for an average
of fewer than 25 hours per week in the 30 days immediately before the date
on which the family leave would commence.

"[(4)(a)] (3)(a) Notwithstanding [subsections (1) and (2)] subsection (1)
of this section, an employee of a covered employer is eligible to take leave
for [one] any of the purposes specified in ORS [659A.159 (1)(a) to (e)] **659A.150 to 659A.186** if the employee:

5 "(A)(i) Separates from employment with the covered employer, irrespec-6 tive of any reason;

"(ii) Is eligible to take leave under subsection (1) [or (2)] of this section
at the time the employee separates; and

9 "(iii) Is reemployed by the covered employer within 180 days of separation
10 from employment; or

"(B)(i) Is eligible to take leave under subsection (1) [or (2)] of this section at the beginning of a temporary cessation of scheduled hours of 180 days or less; and

"(ii) Returns to work at the end of the temporary cessation of scheduled
 hours of 180 days or less.

"(b) Any family leave taken by the employee within any one-year period
continues to count against the length of time of family leave the employee
is entitled under ORS 659A.162.

"(c) The amount of time that an employee is deemed to have worked for a covered employer prior to a break in service due to a separation from employment or a temporary cessation of scheduled hours shall be restored to the employee when the employee is reemployed by the employer within 180 days of separation from employment or when the employee returns to work at the end of the temporary cessation of scheduled hours of 180 days or less. "SECTION 16. ORS 659A.171 is amended to read:

26 "659A.171. (1) After returning to work after taking family leave under the 27 provisions of ORS 659A.150 to 659A.186, an eligible employee is entitled to 28 be restored to the position of employment held by the employee when the 29 leave commenced if that position still exists, without regard to whether the 30 employer filled the position with a replacement worker during the period of

family leave. If the position held by the employee at the time family leave 1 commenced no longer exists, the employee is entitled to be restored to any  $\mathbf{2}$ available equivalent position with equivalent employment benefits, pay and 3 other terms and conditions of employment. If an equivalent position is not 4 available at the job site of the employee's former position, the employer shall  $\mathbf{5}$ offer the employee an equivalent position at a job site located within 50 6 miles of the job site of the employee's former position, if such a position is 7 available. If equivalent positions are available at multiple job sites, the em-8 ployer shall first offer the employee the position at the job site that is 9 nearest to the job site of the employee's former position. 10

"(2) Except for employee benefits used during the period of leave, the taking of family leave under ORS 659A.150 to 659A.186 shall not result in the loss of any employment benefit accrued before the date on which the leave commenced.

15 "(3) This section does not entitle any employee to:

"(a) Any accrual of seniority or employment benefits during a period offamily leave; or

"(b) Any right, benefit or position of employment other than the rights,
benefits and position that the employee would have been entitled to had the
employee not taken the family leave.

"(4)(a) Before restoring an employee to a position under subsection (1) of this section, an employer may require that the employee receive certification from the employee's health care provider that the employee is able to resume work. Certification under this subsection may only be required pursuant to a uniformly applied practice or policy of the employer.

"(b) This subsection does not affect the ability of an employer to require an employee during a period of family leave to report periodically to the employer on the employee's status and on the employee's intention to return to work.

30 "(5)(a) Except as provided in paragraph (b) of this subsection, benefits are

not required to continue to accrue during a period of family leave unless
continuation or accrual is required under an agreement of the employer and
the employee, a collective bargaining agreement or an employer policy.

"(b) If the employee is provided group health insurance, the employee is entitled to the continuation of group health insurance coverage during the period of family leave on the same terms as if the employee had continued to work. If family member coverage is provided to the employee, family member coverage must be maintained during the period of family leave. The employee must continue to make any regular contributions to the cost of the health insurance premiums.

(c) Notwithstanding ORS 652.610 (3) and except as provided in paragraph 11 (b) of this subsection, if the employer is required or elects to pay any part 12 of the costs of providing disability, life or other insurance coverage for an 13 employee during the period of family leave that should have been paid by the 14 employee, the employer may deduct from the employee's pay such amounts 15upon the employee's return to work until the amount the employer advanced 16 toward the payments is paid. In no event may the total amount deducted for 17 insurance under the provisions of this subsection exceed 10 percent of the 18 employee's gross pay each pay period. 19

"(6) Notwithstanding ORS 652.610 (3), if the employer pays any part of the 20costs of health, disability, life or other insurance coverage for an employee 21under the provisions of subsection (5) of this section, and the employee does 22not return to employment with the employer after taking family leave, the 23employer may deduct amounts paid by the employer from any amounts owed 24by the employer to the employee, or may seek to recover those amounts by 2526 any other legal means, unless the employee fails to return to work because of[:] 27

"[(a) A continuation, reoccurrence or onset of a serious health condition
that would entitle the employee to leave for one of the purposes specified by
ORS 659A.159 (1)(b) or (c); or]

1 "[(b) Other] circumstances beyond the control of the employee.

<sup>2</sup> **"SECTION 17.** ORS 659A.177 is amended to read:

"659A.177. [(1) Notwithstanding any other provision of ORS 659A.150 to 659A.186, if a teacher requests leave for one of the purposes specified in ORS 659A.159 (1)(b) or (c), the need for the leave is foreseeable, and the employee will be on leave for more than 20 percent of the total number of working days in the period during which the leave would extend, the employer of the teacher may require that the employee elect one of the two following options:]

9 "[(a) The employee may elect to take leave for a period or periods of a 10 particular duration, not to exceed the duration of the anticipated medical 11 treatment; or]

"[(b) The employee may elect to transfer temporarily to an available alternative position that better accommodates recurring periods of leave than the regular position of the employee. The teacher must be qualified for the alternative position, and the position must have pay and benefits that are equivalent to the pay and benefits of the employee's regular position.]

"[(2) Notwithstanding any other provision of ORS 659A.150 to 659A.186, if a teacher commences a period of family leave for the purpose specified in ORS 659A.159 (1)(c) more than five weeks before the end of an academic term, the employer of the teacher may require that the employee continue on family leave until the end of the term if:]

<sup>22</sup> "[(a) The leave is of at least three weeks' duration; and]

23 "[(b) The employee's return to employment would occur during the three-24 week period before the end of the term.]

<sup>25</sup> "[(3) Notwithstanding any other provision of ORS 659A.150 to 659A.186, if <sup>26</sup> a teacher commences a period of family leave for one of the purposes specified <sup>27</sup> in ORS 659A.159 (1)(a) or (b) during the five weeks before the end of an aca-<sup>28</sup> demic term, the employer of the teacher may require that the employee continue <sup>29</sup> on family leave until the end of the term if:]

30 "[(a) The leave is of at least two weeks' duration; and]

1 "[(b) The employee's return to employment would occur during the two-week 2 period before the end of the term.]

<sup>3</sup> "[(4)] (1) Notwithstanding any other provision of ORS 659A.150 to 4 659A.186, if a teacher commences a period of family leave for [one of the 5 purposes] **the purpose** specified in ORS 659A.159 [(1)(a), (b) or (e)] (1)(b) 6 during the three-week period before the end of the term, and the duration 7 of the leave is greater than five working days, the employer of the teacher 8 may require that the employee continue on family leave until the end of the 9 term.

"[(5)] (2) The provisions of this section apply only to an employee who is employed principally in an instructional capacity by a public kindergarten, elementary school, secondary school or education service district.

<sup>13</sup> "SECTION 18. ORS 659A.186 is amended to read:

"659A.186. (1) ORS 659A.150 to 659A.186 do not limit any right of an employee to any leave that is similar to the leave described in ORS 659A.159
(1) and to which the employee may be entitled under any agreement between
the employer and the employee, collective bargaining agreement or employer
policy.

"(2) ORS 659A.150 to 659A.186 shall be construed to the extent possible 19 in a manner that is consistent with any similar provisions of the federal 20Family and Medical Leave Act of 1993. If family leave taken under ORS 21659A.150 to 659A.186 gualifies as protected leave pursuant to the federal 22Family and Medical Leave Act of 1993 (P.L. 103-3) [or qualifies as family 23leave or medical leave taken pursuant to ORS chapter 657B], family leave 24taken under ORS 659A.150 to 659A.186 must be taken concurrently with, and 2526 not in addition to, any leave taken under the federal Family and Medical Leave Act of 1993 (P.L. 103-3) [and under ORS chapter 657B]. 27

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#### **"MISCELLANEOUS**

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1	"SECTION 19. The unit captions used in this 2024 Act are provided
<b>2</b>	only for the convenience of the reader and do not become part of the
3	statutory law of this state or express any legislative intent in the
4	enactment of this 2024 Act.
5	
6	"REPEALS
7	
8	"SECTION 20. (1) Section 1 of this 2024 Act is repealed on December
9	31, 2025.
10	"(2) Section 12 of this 2024 Act is repealed on January 1, 2025.
11	
12	<b>"OPERATIVE DATES</b>
13	
14	"SECTION 21. (1) Sections 11 and 12 and the amendments to ORS
15	657B.010, 657B.020, 657B.025, 657B.030, 657B.050, 659A.150, 659A.156,
16	659A.159, 659A.162, 659A.165, 659A.168, 659A.171, 659A.177 and 659A.186
17	by sections 2, 4 to 10 and 13 to 18 of this 2024 Act become operative on
18	July 1, 2024.
19	"(2) The amendments to ORS 657B.010 by section 3 of this 2024 Act
20	become operative on January 1, 2025.
21	"(3) Notwithstanding the operative date specified in subsection (1)
22	of this section, the Bureau of Labor and Industries and the Employ-
23	ment Department may take any action before the operative date
24	specified in subsection (1) of this section that is necessary for the bu-
25	reau and the department to exercise, on and after the operative date
26	specified in subsection (1) of this section, all of the duties, functions
27	and powers conferred on the bureau and the department by sections
28	11 and 12 and the amendments to ORS 657B.010, 657B.020, 657B.025,
29	657B.030, 657B.050, 659A.150, 659A.156, 659A.159, 659A.162, 659A.165,
30	659A.168, 659A.171, 659A.177 and 659A.186 by sections 2, 4 to 10 and 13

1	to 18 of this 2024 Act.
2	
3	<b>"EFFECTIVE DATE</b>
4	
5	"SECTION 22. This 2024 Act being necessary for the immediate
6	preservation of the public peace, health and safety, an emergency is
7	declared to exist, and this 2024 Act takes effect on its passage.".
8	