A-Engrossed

House Bill 5201

Ordered by the House March 7
Including House Amendments dated March 7

Sponsored by JOINT COMMITTEE ON WAYS AND MEANS

SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure. The statement includes a measure digest written in compliance with applicable readability standards.

Digest: The Act changes law relating to borrowing by the state for certain projects. (Flesch Readability Score: 63.4).

[Figest: The Act changes the recipient of a lottery bond. (Flesch Readability Score: 66.1).]

[Modifies the recipient of revenues from a previously approved lottery bond.]

Modifies amounts authorized for issuance of general obligation bonds and revenue bonds for the biennium.

Modifies certain lottery bond authorizations. Authorizes issuance of various lottery bonds.

Provides that the Southern Oregon University Central Hall Capital Improvements (Phase II) project is subject to certain requirements related to apprenticeship, outreach and benefits.

Declares an emergency, effective on passage.

A BILL FOR AN ACT

Relating to state financial administration; creating new provisions; amending section 8, chapter 111, Oregon Laws 2022, sections 1, 2 and 11, chapter 596, Oregon Laws 2023, and sections 21, 33, 44 and 45, chapter 599, Oregon Laws 2023; repealing sections 24 and 32, chapter 599, Oregon Laws 2023; and declaring an emergency.

Be It Enacted by the People of the State of Oregon:

SECTION 1, Section 1, chapter 596, Oregon Laws 2023, is amended to read:

Sec. 1. The amounts authorized, as provided by ORS 286A.035, for issuance of general obligation bonds of the state during the 2023-2025 biennium are as follows:

GENERAL OBLIGATION BONDS

General Fund Obligations

(1) Higher Education Coordinating Commission (Art. XI-G):

(a) Chemeketa Community College, Building 7 Remodel........ $ 8,110,000

(b) Klamath Community College, Childcare Resource Learning Center ............................................... $ 1,535,000

(c) Rogue Community College, Transportation Technology [Center............................................... $ 7,105,000]

NOTE: Matter in boldfaced type in an amended section is new; matter [italic and bracketed] is existing law to be omitted. New sections are in boldfaced type.

LC 308
<table>
<thead>
<tr>
<th>Center</th>
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<tr>
<td>Central Oregon Community College, Renovation and Expansion of CTE Facilities at Redmond Campus</td>
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<td>Clatsop Community College, Maritime Science Building</td>
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<td>Lane Community College, Science, Mathematics and Engineering Building Renovation</td>
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<td>Portland Community College, Rock Creek Campus Building Complex - Phase I</td>
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<td>Southwestern Oregon Community College, Student Uplift and Collaboration Create Expanded Support and Success</td>
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<td>Umpqua Community College, Welcome Center and Medical Careers Training Hub</td>
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<td>(Art. XI-P)</td>
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<td>(6) Oregon Department of Administrative Services (Art. XI-Q):</td>
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<td>(a) Oregon Military Department:</td>
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<td>(A) Salem Owen Summers Building</td>
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<td>Seismic Strengthening and Life Safety Improvements</td>
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<td>(b) Department of State Police:</td>
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<td>(A) Central Point Office</td>
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<td>Expansion</td>
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<td>(C) Wireless Communication System</td>
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<td>(d) Oregon Youth Authority:</td>
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<td>(A) Camp Riverbend Dorm</td>
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<td>[Renovation]</td>
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<td>(D) JJIS IT System</td>
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[3]
(f) State Forestry Department:
   (A) Capital Improvements ................... $ 2,461,687
   (B) Toledo Facility Replacement, Phase II ................... $ 1,134,135
   [(C) Multi-Mission Aircraft ............ $ 7,444,980]
   (C) Multi-Mission Aircraft ............ $ 4,720,020
   [(D) Salem Airport Hangar ............ $ 1,248,480]
   (D) Salem Airport Hangar ............ $ 791,520

(g) State Department of Fish and Wildlife, Capital Improvement and Renewal........ $ 2,540,000

(h) Housing and Community Services Department, Local Innovation and Fast Track (LIFT)/Permanent Supportive Housing Programs....................... $ 604,280,000

(i) Higher Education Coordinating Commission:
   (A) Public Universities Capital Improvement and Renewal........ $ 100,885,000
   (B) FAMIS System Replacement, Phase II ................... $ 5,095,000
   (C) University of Oregon, Friendly Hall Renovation............. $ 65,840,000
   (D) Portland State University, Vernier Science Center and Gateway Art and Design Project Completions....................... $ 53,175,000
   (E) Oregon Institute of Technology, Geothermal System Emergency Renovation....................... $ 18,160,000

(F) Southern Oregon University, Central Hall Capital Improvements (Phase II)........ $ 6,100,000

(j) Oregon Health Authority:
   (A) Junction City Single Unit Remodel ....................... $ 5,095,000
   (B) PLC System Replacement ................... $ 3,045,000

(k) Department of Revenue, Electronic Valuation Information System ..................... $ 14,265,000

(L) Legislative Administration Committee, Capitol Accessibility, Maintenance
and Safety Phase III ...................... $ 216,920,000

(m) Judicial Department:

[A] Benton County Courthouse .......... $ 8,950,000
(A) Benton County Courthouse .... $ 15,925,000
(B) Clackamas County

Courthouse .................................................. $ 30,365,000

(Courtouse .................................................. $ 45,535,000

(C) Morrow County Courthouse ........ $ 12,745,000

(D) Curry County Courthouse .......... $ 10,760,000

(n) Oregon Department of
Emergency Management,
Resiliency Grant Fund
established under

ORS 401.552............................. $ 5,095,000

(7) Department of
Transportation (Art. XI,
section 7), Interstate 5

Bridge Replacement Project ...... $ 251,825,000

Dedicated Fund Obligations

(8) Department of Veterans'
Affairs (Art. XI-A)....................... $ 109,023,670

(9) Higher Education Coordinating
Commission (Art. XI-F(1)):

(a) Portland State University,
Smith Memorial Union.................. $ 8,315,000

(b) Portland State University,
Vernier Science Center and
Gateway Art and Design

[Project Completions..................... $ 16,190,000]

Project Completions................... $ 18,205,000

(10) Department of Environmental
Quality (Art. XI-H)......................... $ 20,000,000

(11) Housing and Community
Services Department

(Art. XI-I(2))................................. $ 50,000,000

(12) Oregon Department of
Administrative Services

(Art. XI-Q):

(a) Yellow Parking Lot Paving ....... $ 4,050,000

(b) State Forestry Department:

(A) Capital Improvements .......... $ 2,418,313

(B) Toledo Facility Replacement,
Phase II ............................................ $ 1,575,865

[(C) Multi-Mission Aircraft .......... $ 4,720,020]

(C) Multi-Mission Aircraft......... $ 7,444,980
(D) Salem Airport Hangar ................... $ 791,520
(D) Salem Airport Hangar ............ $ 1,248,480
(c) Department of Justice,
Legal Tools Replacement
System 3.0 ...................................... $ 21,520,000
(d) Oregon Liquor and Cannabis
Commission:
(A) Liquor Warehouse Conveyor
[System] ........................................... $ 15,185,000
System ........................................... $ 24,305,000
(B) Liquor Warehouse Land
[and Building] ................................... $ 55,515,000
and Building .................................. $ 46,395,000
(C) Liquor Warehouse
Management IT System ................ $ 16,695,000
Total General Obligation
[Bonds] ...................................... $2,351,436,913
Bonds ........................................... $2,398,871,913

SECTION 2. Section 2, chapter 596, Oregon Laws 2023, is amended to read:
Sec. 2. The amounts authorized, as provided by ORS 286A.035, for issuance of revenue bonds
of the state during the 2023-2025 biennium are as follows:

REVENUE BONDS
Direct Revenue Bonds
Housing and Community
Services Department ................... $ 500,000,000
Department of Transportation,
Highway User Tax ....................... $ 360,000,000
Department of Transportation,
Grant Anticipation Revenue
Vehicle ........................................... $ 300,000,000
Oregon Business Development
Department ......................... $ 30,000,000
Oregon Department of
Administrative Services,
[Lottery Revenue Bonds] .......... $ 501,100,000
Lottery Revenue Bonds ....... $ 528,330,000

Total Direct Revenue
[Bonds] ...................................... $ 1,691,100,000
Bonds ........................................... $ 1,718,330,000

Pass-Through Revenue Bonds
Oregon Business Development
Department, Industrial
Development Bonds ................. $ 600,000,000
Oregon Business Development
Department, Beginning and Expanding Farmer Loan Program........................ $ 2,000,000
Oregon Facilities Authority ...... $ 1,000,000,000
Housing and Community Services Department ................ $ 1,300,000,000

Total Pass-Through Revenue

Bonds ........................................... $ 2,902,000,000

[Total Revenue Bonds.................. $ 4,593,100,000]

Total Revenue Bonds ..................... $ 4,620,330,000

SECTION 3. Section 8, chapter 111, Oregon Laws 2022, is amended to read:

Sec. 8. (1) For the biennium ending June 30, 2023, at the request of the Oregon Department of Administrative Services, after the department consults with the McKenzie River Discovery Center, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to 286A.585 in an amount that produces $3 million in net proceeds for the purposes described in subsection (2) of this section, plus an additional amount estimated by the State Treasurer to be necessary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the department for deposit in the ODAS Economic Development Distributions Fund established under ORS 461.553 for distribution to the McKenzie River Discovery Center to [construct a central exhibition structure] restore, renovate, remodel or rebuild several historic buildings to create exhibition space and undertake site improvements at the site of the Historic Old Leaburg Fish Hatchery.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further economic development, finance public education or restore and protect parks, beaches, watersheds and native fish and wildlife, and is authorized based on the finding that the [central exhibition structure] new exhibition space and site improvements will enhance the economic viability of the region through increased tourism, job creation and improved quality of life for the community.

SECTION 4. Section 33, chapter 599, Oregon Laws 2023, is amended to read:

Sec. 33. (1) For the biennium beginning July 1, 2023, at the request of the Oregon Department of Administrative Services, after the department consults with the Department of Transportation, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to 286A.585 in an amount that produces $20 million in net proceeds for the purposes described in subsection (2) of this section, plus an additional amount estimated by the State Treasurer to be necessary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the Department of Transportation for deposit in the DOT Economic Development Distributions Fund established under ORS 461.557, for distribution to the [Port of Hood River] Hood River-White Salmon Bridge Authority to support the Hood River-White Salmon Interstate Bridge replacement project.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further economic development, finance public education or restore and protect parks, beaches, watersheds and native fish and wildlife, and is authorized based on the finding that a safe, efficient and reliable transportation infrastructure supports the long-term economic development and livability of this state.

SECTION 5. Section 44, chapter 599, Oregon Laws 2023, is amended to read:

Sec. 44. (1) For the biennium beginning July 1, 2023, at the request of the Oregon Department
of Administrative Services, after the department consults with the Oregon Business Development
Department, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to
286A.585 in an amount that produces $20 million in net proceeds for the purposes described in sub-
section (2) of this section, plus an additional amount estimated by the State Treasurer to be neces-
sary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the Oregon
Business Development Department for deposit in the Coos Bay Channel Fund established by section
15, chapter 746, Oregon Laws 2007, for distribution to the Oregon International Port of Coos Bay
to deepen and widen the Coos Bay Federal Navigation Channel and for the design, engineering,
permitting and land acquisition efforts related to the Pacific Coast Intermodal Port project.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further
economic development, finance public education or restore and protect parks, beaches, watersheds
and native fish and wildlife, and is authorized based on the finding that port facilities and related
infrastructure are an integral part of the commercial and industrial infrastructure of this state, and
promote economic development.

SECTION 6. Section 45, chapter 599, Oregon Laws 2023, is amended to read:

Sec. 45. (1) For the biennium beginning July 1, 2025, at the request of the Oregon Department
of Administrative Services, after the department consults with the Oregon Business Development
Department, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to
286A.585 in an amount that produces $20 million in net proceeds for the purposes described in sub-
section (2) of this section, plus an additional amount estimated by the State Treasurer to be neces-
sary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the Oregon
Business Development Department for deposit in the Coos Bay Channel Fund established by section
15, chapter 746, Oregon Laws 2007, for distribution to the Oregon International Port of Coos Bay
to deepen and widen the Coos Bay Federal Navigation Channel and for the design, engineering,
permitting and land acquisition efforts related to the Pacific Coast Intermodal Port project.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further
economic development, finance public education or restore and protect parks, beaches, watersheds
and native fish and wildlife, and is authorized based on the finding that port facilities and related
infrastructure are an integral part of the commercial and industrial infrastructure of this state, and
promote economic development.

SECTION 7. Section 21, chapter 599, Oregon Laws 2023, is amended to read:

Sec. 21. (1) For the biennium beginning July 1, 2023, at the request of the Oregon Department
of Administrative Services, after the department consults with the Oregon Business Development
Department, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to
286A.585 in an amount that produces $5 million in net proceeds for the purposes de-
dcribed in subsection (2) of this section, plus an additional amount estimated by the State Treasurer
to be necessary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the Oregon
Business Development Department for deposit in the OBDD Economic Development Distributions
Fund established under section 28, chapter 748, Oregon Laws 2017, for distribution to the City of
Aumsville to build a [mechanical processing wastewater treatment plant] wastewater treatment
plant and increase the capacity of several segments of the gravity collection sewer system.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further
economic development, finance public education or restore and protect parks, beaches, watersheds and native fish and wildlife, and is authorized based on the finding that wastewater treatment systems and related sewer infrastructure are an integral part of the commercial and industrial infrastructure of this state, and improving wastewater treatment will promote economic development and watershed health.

SECTION 8. Sections 24 and 32, chapter 599, Oregon Laws 2023, are repealed.

SECTION 9. (1) For the biennium ending June 30, 2025, at the request of the Oregon Department of Administrative Services, after the department consults with Parrott Creek Child and Family Services, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to 286A.585 in an amount that produces $4 million in net proceeds for the purposes described in subsection (2) of this section, plus an additional amount estimated by the State Treasurer to be necessary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the department for deposit in the ODAS Economic Development Distributions Fund established under ORS 461.553, for distribution to Parrott Creek Child and Family Services for construction of a youth residential treatment campus in Clackamas County.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further economic development, finance public education or restore and protect parks, beaches, watersheds and native fish and wildlife, and is authorized based on the finding that individuals increase their potential for self-sufficiency, increase their economic productivity and use fewer public resources when they have access to treatment programs and services.

SECTION 10. (1) For the biennium ending June 30, 2025, at the request of the Oregon Department of Administrative Services, after the department consults with the Family YMCA of Marion and Polk Counties, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to 286A.585 in an amount that produces $3 million in net proceeds for the purposes described in subsection (2) of this section, plus an additional amount estimated by the State Treasurer to be necessary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the department for deposit in the ODAS Economic Development Distributions Fund established under ORS 461.553, for distribution to the Family YMCA of Marion and Polk Counties to develop a centralized social service and resource center that includes affordable housing in downtown Salem.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further economic development, finance public education or restore and protect parks, beaches, watersheds and native fish and wildlife, and is authorized based on the following findings:

(a) Having housing and social services for at-risk populations is essential to Oregon’s healthy economic growth; and

(b) A severe shortage of affordable housing facilities and related social services exists in Oregon, and market indicators demonstrate a growing gap between the supply of and the demand for affordable housing.

SECTION 11. (1) For the biennium ending June 30, 2025, at the request of the Oregon Department of Administrative Services, after the department consults with Lane County, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to 286A.585 in an amount that produces $7.5 million in net proceeds for the purposes described in sub-
section (2) of this section, plus an additional amount estimated by the State Treasurer to be necessary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the department for deposit in the ODAS Economic Development Distributions Fund established under ORS 461.553, for distribution to Lane County for construction of the Fairgrounds Multi-Use Facility.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further economic development, finance public education or restore and protect parks, beaches, watersheds and native fish and wildlife, and is authorized based on the finding that constructing the multi-use facility will enhance the economic viability of the region through increased tourism, job creation and improved quality of life for the community.

(4) Issuance of bonds and distribution of net proceeds to Lane County is contingent upon all other financing for the project being secured.

SECTION 12. (1) For the biennium ending June 30, 2025, at the request of the Oregon Department of Administrative Services, after the department consults with the City of Hillsboro, the State Treasurer is authorized to issue lottery bonds pursuant to ORS 286A.560 to 286A.585 in an amount that produces $15 million in net proceeds for the purposes described in subsection (2) of this section, plus an additional amount estimated by the State Treasurer to be necessary to pay bond-related costs.

(2) Net proceeds of lottery bonds issued under this section must be transferred to the department for deposit in the ODAS Economic Development Distributions Fund established under ORS 461.553, for distribution to the City of Hillsboro for construction of the Hillsboro Hops Ballpark.

(3) The Legislative Assembly finds that the use of lottery bond proceeds will create jobs, further economic development, finance public education or restore and protect parks, beaches, watersheds and native fish and wildlife, and is authorized based on the finding that constructing the ballpark will enhance the economic viability of the region through increased tourism, job creation and improved quality of life for the community.

(4) Issuance of bonds and distribution of net proceeds to the City of Hillsboro is contingent upon all other financing for the project being secured.

SECTION 13. Section 11, chapter 596, Oregon Laws 2023, is amended to read:

Sec. 11. (1) A public university that is carrying out a qualified project shall require each contractor in a contract with an estimated cost of $200,000 or greater to:

(a) Employ apprentices to perform 15 percent of the work hours that workers in apprenticeable occupations perform under the contract, in a manner consistent with the apprentices’ respective apprenticeship training programs;

(b) Establish and execute a plan for outreach, recruitment and retention of women, minority individuals and veterans to perform work under the contract, with the aspirational target of having at least 15 percent of total work hours performed by individuals in one or more of those groups;

(c) Provide health insurance and retirement benefits to workers; and

(d) Require any subcontractor engaged by the contractor to abide by the requirements set forth in paragraphs (a), (b) and (c) of this subsection, if the work to be performed under the subcontract has an estimated cost of $200,000 or greater.

(2) On or before February 1 of each year, each public university that is carrying out a qualified project shall report to the Joint Committee on Ways and Means or Joint Interim Committee on
Ways and Means, as part of the report required under ORS 350.379, on:

(a) The amount of work performed on qualified projects by apprentices;

(b) The amount of work performed on qualified projects by women, minority individuals and veterans; and

(c) The types and costs of health insurance and retirement benefits provided to workers by contractors and subcontractors.

(3) The requirements of this section are in addition to, and not in lieu of, the requirements imposed under ORS 350.379.

(4) As used in this section:

(a) “Apprentice” has the meaning given that term in ORS 660.010.

(b) “Apprenticeable occupation” has the meaning given that term in ORS 660.010.

(c) “Apprenticeship training program” means the total system of apprenticeship that a particular local joint committee, as defined in ORS 660.010, operates, including the local joint committee’s registered standards and all other terms and conditions for qualifying, recruiting, selecting, employing and training apprentices in an apprenticeable occupation.

(d) “Minority individual” has the meaning given that term in ORS 200.005.

(e) “Qualified project” means the following capital construction projects:

(A) The University of Oregon Friendly Hall renovation referenced in section 1 (1)(L) of this 2023 Act, chapter 596, Oregon Laws 2023;

(B) The Oregon State University Collaborative Innovation Complex referenced in section 1 (1)(m) of this 2023 Act, chapter 596, Oregon Laws 2023;

(C) The Portland State University Vernier Science Center and Gateway Art and Design project completions referenced in section 1 (1)(n) of this 2023 Act, chapter 596, Oregon Laws 2023; [and]

(D) The Oregon Institute of Technology geothermal system emergency renovation referenced in section 1 (6)(i)(E) of this 2023 Act., chapter 596, Oregon Laws 2023; and

(E) The Southern Oregon University Central Hall Capital Improvements (Phase II) referenced in section 1 (6)(i)(F), chapter 596, Oregon Laws 2023, as amended by section 1 of this 2024 Act.

(f) “Veteran” has the meaning given that term in ORS 408.225.

(g) “Woman” has the meaning given that term in ORS 200.005.

SECTION 14. This 2024 Act being necessary for the immediate preservation of the public peace, health and safety, an emergency is declared to exist, and this 2024 Act takes effect on its passage.