

Definition: Medically Complex Senior with Housing Insecurity

- Senior (>60 yo) with physical and/or behavioral health conditions that materially impact the individual's ability to meet their own activities of daily living or instrumental activities of daily living.
- The condition has the potential to limit the ability of an individual to live independently.

Workgroup membership

Workgroup Participants

Housing-Insecure, Medically Complex Older Oregonians Workgroup

Legislative Members	Community-based organizations
Representative Maxine Dexter, HD 33 Representative Charlie Conrad, HD 12 Representative Kevin Mannix, HD 21 Senator Deb Patterson, SD 10 Senator Suzanne Weber, SD 16	AARP AGE+ CareOregon Central City Concern Community Action Partnership of Oregon and local affiliates Community Alliance of Tenants Community Services Consortium
State and Local Government Agencies	Disability Rights Oregon Health Share of Oregon
Oregon Department of Human Services Oregon Health Authority Oregon Housing and Community Services Office of Long-Term Care Ombudsman Clackamas County Behavioral Health Housing Authorities of Oregon Reimagine Oregon (Multnomah County) Salem Housing Authority Washington County Behavioral Health	NAYA NeighborImpact O4AD (Oregon Assn. of Area Agencies on Aging) Oregon Health Equity Alliance Oregon Health Care Association Oregon Law Center SEIU Trillium Advisors Urban League of Portland



Workgroup Road Map
Housing-Insecure, Medically Complex Older Oregonians Workgroup

Meeting Date	Topics	Participants
October 25, 2023	Workgroup expectations; participant survey results	Full group
November 29, 2023	Mapping scenarios; Oregon Project Independence and CPOP	Full group
December 13, 2023	Post-acute and community-based Care; APD assessments	Full group
January 17, 2024	Safe transfer plan for medically-complex older Oregonians Intergenerational housing Priority setting exercise	Full group
February 21, 2024	Housing with Services; Service Priority Levels	Full group
March 20, 2024	Eligibility requirements; small group formation	Full group
April – May 2024 (1-3 meetings)	Subgroups develop policy options within priority areas	Subgroups
June 2024 (TBD)	Workgroup to finalize recommendations	Full group
July – August 2024	Refine proposal for submission to Legislative Counsel	Small group (if needed)
September 2024	Submit draft Leg. Concept request	LC Requester/Sponsor



Areas of Focus

Focus Area	Considerations	
Service Priority Levels	Examine eligibility for service priority levels – consider reintroducing drivers (e.g. bathing, dressing, personal hygiene) that were eliminated in 2002 due to budget cuts	
Intergenerational Housing	Incentives for organizations to develop subsidized housing with supports for older Oregonians as well as families, etc.	
APD Program Eligibility	Examine eligibility requirements for older Oregonians whose primary driver of need is a behavioral health	
Housing with Services	Explore ways to better support entities that coordinate two or more health and social services for older adults and people living with disabilities who reside in publicly subsidized or private congregate settings.	
Asset Testing		
Housing Voucher Prioritization		
Safe Transfer Plan		
Certificate of Need		



Next Steps

March 20, 2024	Eligibility requirements; small group formation	Full group
April – May 2024 (1-3 meetings)	Subgroups develop policy options within priority areas	Subgroups
June 2024 (TBD)	Workgroup to finalize recommendations	Full group
July – August 2024	Refine proposal for submission to Legislative Counsel	Small group (if needed)
September 2024	Submit draft Leg. Concept request	LC Requester/Sponsor



LEGISLATIVE POLICY AND RESEARCH OFFICE

February 22, 2024

Thank You

Appendix: Service Priority Levels

- (3) Requires Full Assistance in Mobility, or Cognition, or Eating.
- (4) Requires Full Assistance in Elimination.
- (5) Requires Substantial Assistance with Mobility, Assistance with Elimination and Assistance with Eating.
- (6) Requires Substantial Assistance with Mobility and Assistance with Eating.
- (7) Requires Substantial Assistance with Mobility and Assistance with Elimination.
- (8) Requires Minimal Assistance with Mobility and Assistance with Eating and Elimination.
- (9) Requires Assistance with Eating and Elimination.
- (10) Requires Substantial Assistance with Mobility.
- (11) Requires Minimal Assistance with Mobility and Assistance with Elimination.
- (12) Requires Minimal Assistance with Mobility and Assistance with Eating.
- (13) Requires Assistance with Elimination.
- (14) Requires Assistance with Eating.
- (15) Requires Minimal Assistance with Mobility.
- (16) Requires Full Assistance in Bathing or Dressing.
- (17) Requires Assistance in Bathing or Dressing.
- (18) Individuals assessed with ADL needs not included in SPL 1-17 or those with medical or medication management needs.

OAR **411-015-0010**. Line added for purpose of this discussion