Presented to the Senate Committee On Veterans, Emergency Management, Federal and World Affairs
March 28, 2023

## THE MISSION CONTINUES

SERVING AND HONORING VETERANS IN OREGON SINCE 1945


VALUES

To honor and serve all Oregon veterans and their families by aligning and delivering earned benefits and services that enhance and improve their lives in recognition of their service to our nation.

$$
\begin{aligned}
& \text { All veterans } \\
& \text { and their } \\
& \text { families } \\
& \text { thrive in } \\
& \text { Oregon. }
\end{aligned}
$$

## Definitions

## Types of Military Retirements/Pensions :

- DoD Military Retirement (Administered by DoD) - Service for 20 years of military service(Includes Some exceptions for early retirement.)
- DoD Disability Retirement (Administered by DoD) - A military service member in an active component or on active duty for more than 30 days who are found unfit for duty is entitled to disability retired pay for in-service disabilities
- Veterans Pension (Administered by USDVA) - The Veterans Pension program provides monthly payments to wartime Veterans who meet certain age or disability requirements, and who have income and net worth within certain limits.


## The Scope: <br> DoD MHittary Retirees in Oregon

- As of January 31, 2023:

| Total DoD Military <br> Retired Receiving <br> Pay from DoD | Total Monthly Pay |
| :---: | :---: |
| 17,929 | $\$ 45,985,000$ |

Per DoD Statistical Report on the Military Retirement System. Published: January 31, 2023

## State Income Tax Relief for DoD retirees

| States that do not tax military retirement | Alabama <br> Arizona <br> Arkansas <br> Connecticut <br> Hawaii <br> Illinois | Indiana <br> Iowa <br> Kansas <br> Louisiana <br> Maine <br> Massachusetts <br> Michigan | Minnesota <br> Mississippi <br> Missouri <br> Nebraska <br> New Jersey <br> New York <br> North Carolina | North Dakota Ohio Oklahoma Pennsylvania Utah Wisconsin New Hampshire |
| :---: | :---: | :---: | :---: | :---: |
| States without income tax | Alaska <br> Florida <br> Nevada | South Dakota Tennessee Texas | Washington Wyoming |  |
| States that tax military retirement partially or have exemptions or exclusions | Colorado Delaware Idaho | Kentucky <br> Maryland <br> New Mexico | Oregon South Carolina West Virginia |  |
| States that tax military retirement pay fully | California Georgia | Montana <br> Rhode Island | Vermont Virginia | District of Columbia |

