

## Senate Bill 178

#### Presented to the Senate Committee On Veterans, Emergency Management, Federal and World Affairs

March 28, 2023



PRESENTED BY Kelly Fitzpatrick, Director



# **THE MISSION CONTINUES**

**SERVING AND HONORING VETERANS IN OREGON SINCE 1945** 



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## Definitions



- **DoD Military Retirement (Administered by DoD)** Service for 20 years of military service(Includes Some exceptions for early retirement.)
- **DoD Disability Retirement (Administered by DoD)** A military service member in an active component or on active duty for more than 30 days who are found unfit for duty is entitled to disability retired pay for in-service disabilities
- Veterans Pension (Administered by USDVA) The Veterans Pension program provides monthly payments to wartime Veterans who meet certain age or disability requirements, and who have income and net worth within certain limits.

### The Scope: DoD Military Retirees in Oregon



- As of January 31, 2023:

Total DoD Military Retired Receiving Pay from DoD	Total Monthly Pay
17,929	\$45,985,000

Per DoD Statistical Report on the Military Retirement System. Published: January 31, 2023

### State Income Tax Relief for DoD retirees

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States that do not tax military retirement	Alabama Arizona Arkansas Connecticut Hawaii Illinois	Indiana Iowa Kansas Louisiana Maine Massachusetts Michigan	Minnesota Mississippi Missouri Nebraska New Jersey New York North Carolina	North Dakota Ohio Oklahoma Pennsylvania Utah Wisconsin New Hampshire
States without income tax	Alaska Florida Nevada	South Dakota Tennessee Texas	Washington Wyoming	
States that tax military retirement partially or have exemptions or exclusions	Colorado Delaware Idaho	Kentucky Maryland New Mexico	<b>Oregon</b> South Carolina West Virginia	
States that tax military retirement pay fully	California Georgia	Montana Rhode Island	Vermont Virginia	District of Columbia

#### Per: Commercial Website: Intuit Tax