On page 2 of the printed bill, delete lines 2 through 21 and insert:

"SECTION 4. (1) The Department of Revenue shall:

(a) Ensure that all data collected pursuant to section 2 of this 2023 Act is used only for
the purposes described in sections 2 and 7 of this 2023 Act.

(b) Maintain and store data collected pursuant to section 2 of this 2023 Act separately
from other information provided on tax returns filed under ORS chapter 316, and provide
that the data is accessible only to the following:

(A) Research section staff of the department.

(B) Other department staff that are assigned to process the data and process or pro-
gram the underlying systems for the data collection schedule, but only to the extent neces-
sary for that purpose.

(C) The staff of the Legislative Revenue Office.

(D) The division of the Oregon Department of Administrative Services that serves as
office of economic analysis.

(c) Maintain records sufficient to verify that Department of Revenue personnel having
access to data collected pursuant to section 2 of this 2023 Act are limited to those personnel
listed in paragraph (b)(A) and (B) of this subsection and sufficient to ensure compliance with
this subsection.

(2) Tax practitioners and tax preparation software vendors may use and retain data
collected pursuant to section 2 of this 2023 Act only to the extent necessary to assist tax-
payers in the preparing and filing of returns required under ORS chapter 316 and may not
use the data, or allow it to be used, for any other reason.

(3) Notwithstanding any intergovernmental reciprocal agreements entered into by the
Department of Revenue, the department may not allow the Internal Revenue Service access
to the data collected under section 2 of this 2023 Act."

Delete lines 35 through 42 and insert:

"SECTION 7. (1) The Department of Revenue shall use data collected on the data col-
lection schedule required under section 2 of this 2023 Act to the extent feasible, to inform:

(a) The development of racial impact statements;

(b) The analysis of proposed administrative rules and budget requests; and

(c) The response by the department to certain requests for information from the Legis-
lative Assembly.

(2) If the Department of Revenue, the Legislative Revenue Officer or the Oregon De-
partment of Administrative Services includes data collected under section 2 of this 2023 Act
in a report or as other output, the data shall be presented only in aggregated and anonymized
form."

In line 44, delete “2023 tax year” and insert “2024 tax year”.

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