

## Legislative Fiscal Office

Oregon State Capitol  
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## Joint Committee on Ways and Means

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**To:** Education Subcommittee

**From:** Kim To, Legislative Fiscal Office

**Date:** June 1, 2023

**Subject:** HB 5025 – Higher Education Coordinating Commission  
Work Session Recommendations

### Higher Education Coordinating Commission – Agency Totals

	2019-21 Actual	2021-23 Legislatively Approved	2023-25 Current Service Level	2023-25 LFO Recommended
General Fund	2,154,941,838	2,678,621,371	2,739,901,406	2,872,380,663
Lottery Funds	141,833,001	139,873,506	125,929,646	203,866,477
Other Funds	382,077,715	812,248,461	102,230,822	238,293,531
Other Funds NL	954,505,018	154,855,686	194,847,720	194,847,720
Federal Funds	78,564,201	131,016,933	135,765,439	135,765,439
Federal Funds NL	8,960,970	24,544,456	24,544,455	24,544,455
<b>Total Funds</b>	<b>3,720,882,743</b>	<b>3,941,160,413</b>	<b>3,323,219,488</b>	<b>3,669,698,285</b>
Positions	144	180	157	189
FTE	134.86	160.87	148.94	180.85

Attached are the recommendations from the Legislative Fiscal Office (LFO) for the Higher Education Coordinating Commission (HECC).

The 2023-25 LFO recommended budget for the Higher Education Coordinating Commission is \$3,669,698,285 total funds (\$2,872,380,663 General Fund, \$203,866,477 Lottery Funds, \$238,293,531 Other Funds, \$194,847,720 Other Fund Nonlimited, \$135,765,439 Federal Funds, and \$24,544,455 Federal Funds Nonlimited) and 189 positions (180.85 FTE). This is a \$346,478,797, or 10.4%, increase from 2023-25 current service level budget and is 6.9% below the 2021-23 legislatively approved budget.

### **Adjustments to Current Service Level**

The current service level (CSL) for the Commission is \$2,739,901,406 General Fund, \$125,929,646 Lottery Funds and \$3,323,219,488 total funds. The LFO recommendation includes the following changes:

- The Public University Support Fund is increased by \$28 million to \$1 billion General Fund.
- The Community College Support Fund is increased by \$32 million to \$800 million General Fund.
- The Oregon Opportunity Grant is increased to \$308.4 million total funds, an increase of \$100 million over CSL.
- The Tribal Student Grant is funded on a continuing basis with \$24.2 million General Fund.
- The Oregon Promise program is at CSL and the National Guard Tuition Assistance program is increased by \$800,000.
- An initial \$6.2 million is included in the HECC budget to disburse to Portland State University (PSU) and Oregon's Technical Regional Universities (Oregon Institute of Technology, Southern Oregon University, Eastern Oregon University, and Western Oregon University) to expend on innovative proof-of-concept efforts to realign institutional offerings and resources with current and emerging enrollment and economic realities. An additional \$18.8 million is included in a special purpose appropriation to the Emergency Board for potential HECC grants to these institutions to support additional long-term financial sustainability initiatives, based on the proof-of-concept efforts. These two investments equals a total of \$25 million.
- \$5 million is provided for HECC to distribute \$1 million each to five organizations (AVID, ASPIRE, College Possible, Oregon TRIO, and Build EXITO) that assist students in planning for post-secondary education.
- \$6,792,143 in carryforward General Fund is provided for the Strong Start program.
- \$10 million to be distributed proportionately based on current service level funding to each of the three Statewide Public Service Programs - the Agricultural Experimental Station, Extension Service, and the Forest Research Laboratory.
- \$2 million to the OSU Extension Service to support OSU College of Agricultural Sciences Center for Small Farms and Community Food Systems to work with agricultural producers to support and expand organic agriculture sectors.
- \$5.4 million to OHSU to continue State support of the Oregon Behavioral Health Coordination Center (OBCC) which serves as a hub for information regarding acute and residential behavioral health services across Oregon, including providing real-time data on facility capacity and available placement options for behavioral health patients.
- \$112 million in ARPA carryforward to continue the implementation Future Ready Oregon.

**See attached "Work Session Presentation Report."**

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

**Accept** LFO Recommendation:

**MOTION: I move the LFO recommendation to HB 5025. (VOTE)**

OR

**Change** LFO Recommendation:

**MOTION: I move the LFO recommendation to HB 5025, with modifications. (VOTE)**

### **Performance Measures**

See attached “Legislatively Proposed 2023-25 Key Performance Measures.”

**Accept** LFO Recommendation:

**MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)**

OR

**Change** LFO Recommendation:

**MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)**

### **Budget Notes**

Budget Note 1: Information Systems Modernization

The Higher Education Coordinating Commission (HECC) has initiated a Modernization Project designed to replace multiple legacy information systems: FAMIS (Financial Aid Management Information System), ETPL (Eligible Training Provider List System), and PCSVets (Private Career Schools and Office of Degree Authorization). HECC is directed to provide a comprehensive report on the status of the Modernization Project to the Joint Legislative Committee on Information Management and Technology (JLCIMT) during the 2024 Legislative Session. The report shall, at minimum, include updated status information on:

- Project governance, management, and staffing
- Project scope, schedule, and budget
- Current or planned procurements/contracts
- Legacy system and data conversion planning and activities
- Risks and challenges
- Completion of State CIO Stage Gate Endorsement requirements
- Independent quality management service contractor findings and recommendations
- Any other information that would inform the JLCIMT or other Legislative Committees about the status of this Modernization project.

## Budget Note 2: PSU and TRUs Financial Sustainability

The 2023-25 Higher Education Coordinating Commission (HECC) budget includes \$6,164,482 General Fund for HECC to distribute, based on 2022-23 funding distribution, to Portland State University (PSU) and Oregon's Technical Regional Universities (Oregon Institute of Technology, Southern Oregon University, Eastern Oregon University, and Western Oregon University) to expend on promising innovative proof-of-concept efforts to realign institutional offerings and resources with current and emerging enrollment and economic realities in order to create long-term institutional financial viability.

The 2023-25 Higher Education Coordinating Commission budget also includes \$100,000 General Fund for HECC to assist with the coordination of a financial sustainability report and proposal for additional financial sustainability funding.

In addition, the 2023-25 budget includes a special purpose appropriation to the Emergency Board in the amount of \$18,735,518 General Fund for potential HECC grants to PSU and Oregon's Technical Regional Universities (TRUs) to assist these institutions with long-term financial sustainability, based on the proof-of-concept efforts funded in the HECC 2023-25 adopted budget.

No later than, December 15, 2023, each institution is directed to submit a report to HECC detailing each proof-of-concept effort. HECC is directed to convene a workgroup with representatives of these institutions to produce a final report. The report should include: [1] an evaluation of each proof-of-concept effort; and [2] recommendations for allocation of the \$18,735,518 General Fund TRUs and PSU financial sustainability special purpose appropriation to assist with implementation of reported recommendations. HECC shall present this report to the Joint Committee on Ways and Means during the 2024 Legislative Session.

**Accept** LFO Recommendation:

**MOTION:** I move the LFO recommendation on Budget Notes. (VOTE)

**OR**

**Change** LFO Recommendation (any changes must be approved by the Co-Chairs):

**MOTION:** I move the LFO recommendation on Budget Notes, with modifications.  
(VOTE)

**Recommended Changes**

LFO recommends a budget of \$2,872,380,663 General Fund, \$203,866,477 Lottery Funds, \$238,293,531 Other Funds, \$135,765,439 Federal Funds, and 189 positions (180.85 FTE), which is reflected in the - 1 amendment.

The -1 amendment also includes a special purpose appropriation to the Emergency Board in the amount of \$18,735,518 General Fund be established for HECC to award grants to PSU and Oregon’s Technical Regional Universities to assist these institutions with long-term financial sustainability, based on the proof-of-concept efforts funded in the HECC 2023-25 adopted budget.

**MOTION: I move adoption of the dash 1 amendment to HB 5025. (VOTE)**

**Final Subcommittee Action**

LFO recommends that HB 5025, as amended by the – 1 amendment, be moved to the Ways and Means Full Committee.

**MOTION: I move HB 5025, as amended, to the Full Committee with a do pass recommendation. (VOTE)**

**Carriers**

Full Committee: \_\_\_\_\_

House Floor: \_\_\_\_\_

Senate Floor: \_\_\_\_\_

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>2,491,512,552</b>	<b>122,327,240</b>	<b>656,127,668</b>	<b>130,597,522</b>	<b>154,855,686</b>	<b>20,536,302</b>	<b>3,575,956,970</b>	<b>152</b>	<b>143.36</b>
2021-23 Ebds, SS & Admin Act	187,108,819	17,546,266	156,120,793	419,411	-	4,008,154	365,203,443	28	17.51
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>2,678,621,371</b>	<b>139,873,506</b>	<b>812,248,461</b>	<b>131,016,933</b>	<b>154,855,686</b>	<b>24,544,456</b>	<b>3,941,160,413</b>	<b>180</b>	<b>160.87</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>2,657,846,371</b>	<b>139,873,506</b>	<b>812,248,461</b>	<b>131,016,933</b>	<b>154,855,686</b>	<b>24,544,456</b>	<b>3,920,385,413</b>	<b>180</b>	<b>160.87</b>
Summary of Base Adjustments	64,825,433	1,011,281	(561,284,648)	(466,130)	39,992,034	(1)	(455,922,031)	(23)	(11.93)
<b>2023-25 Base Budget</b>	<b>2,722,671,804</b>	<b>140,884,787</b>	<b>250,963,813</b>	<b>130,550,803</b>	<b>194,847,720</b>	<b>24,544,455</b>	<b>3,464,463,382</b>	<b>157</b>	<b>148.94</b>
010: Non-PICS Pers Svc/Vacancy Factor	(14,319)	-	(80,007)	(150,461)	-	-	(244,787)	-	-
020: Phase In / Out Pgm & One-time Cost	(157,292,347)	(17,546,266)	(151,663,513)	-	-	-	(326,502,126)	-	-
030: Inflation & Price List Adjustments	174,536,268	2,591,125	3,010,529	5,365,097	-	-	185,503,019	-	-
<b>2023-25 Current Service Level</b>	<b>2,739,901,406</b>	<b>125,929,646</b>	<b>102,230,822</b>	<b>135,765,439</b>	<b>194,847,720</b>	<b>24,544,455</b>	<b>3,323,219,488</b>	<b>157</b>	<b>148.94</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>2,739,901,406</b>	<b>125,929,646</b>	<b>102,230,822</b>	<b>135,765,439</b>	<b>194,847,720</b>	<b>24,544,455</b>	<b>3,323,219,488</b>	<b>157</b>	<b>148.94</b>
<b>Total LFO Recommended Packages</b>	<b>132,479,257</b>	<b>77,936,831</b>	<b>136,062,709</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>346,478,797</b>	<b>32</b>	<b>31.91</b>
<b>2023-25 Legislative Actions</b>	<b>2,872,380,663</b>	<b>203,866,477</b>	<b>238,293,531</b>	<b>135,765,439</b>	<b>194,847,720</b>	<b>24,544,455</b>	<b>3,669,698,285</b>	<b>189</b>	<b>180.85</b>
Net change from 2021-23 Leg Approved Budget	193,759,292	63,992,971	(573,954,930)	4,748,506	39,992,034	(1)	(271,462,128)	9	19.98
Percent change from 2021-23 Leg Approved Budget	7.2%	45.8%	(70.7%)	3.6%	25.8%	0.0%	(6.9%)	5.0%	12.4%
Net change from 2023-25 Adj Current Service Level	132,479,257	77,936,831	136,062,709	-	-	-	346,478,797	32	31.91
Percent change from 2023-25 Adj Current Service Level	4.8%	61.9%	133.1%	0.0%	0.0%	0.0%	10.4%	20.4%	21.4%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>22,616,315</b>	-	<b>13,100,000</b>	<b>556,480</b>	-	-	<b>36,272,795</b>	<b>13</b>	<b>13.00</b>
2021-23 Ebds, SS & Admin Act	1,631,656	-	192,265	21,958	-	-	1,845,879	3	1.89
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>24,247,971</b>	-	<b>13,292,265</b>	<b>578,438</b>	-	-	<b>38,118,674</b>	<b>16</b>	<b>14.89</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>24,247,971</b>	-	<b>13,292,265</b>	<b>578,438</b>	-	-	<b>38,118,674</b>	<b>16</b>	<b>14.89</b>
Summary of Base Adjustments	218,643	-	(171,475)	48,721	-	-	95,889	(3)	(1.89)
<b>2023-25 Base Budget</b>	<b>24,466,614</b>	-	<b>13,120,790</b>	<b>627,159</b>	-	-	<b>38,214,563</b>	<b>13</b>	<b>13.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	44,262	-	(720)	2,101	-	-	45,643	-	-
020: Phase In / Out Pgm & One-time Cost	(14,452,933)	-	(220,070)	-	-	-	(14,673,003)	-	-
030: Inflation & Price List Adjustments	449,919	-	541,800	24,368	-	-	1,016,087	-	-
<b>2023-25 Current Service Level</b>	<b>10,507,862</b>	-	<b>13,441,800</b>	<b>653,628</b>	-	-	<b>24,603,290</b>	<b>13</b>	<b>13.00</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>10,507,862</b>	-	<b>13,441,800</b>	<b>653,628</b>	-	-	<b>24,603,290</b>	<b>13</b>	<b>13.00</b>
<b>Total LFO Recommended Packages</b>	<b>722,310</b>	-	-	-	-	-	<b>722,310</b>	<b>4</b>	<b>4.00</b>
<b>2023-25 Legislative Actions</b>	<b>11,230,172</b>	-	<b>13,441,800</b>	<b>653,628</b>	-	-	<b>25,325,600</b>	<b>17</b>	<b>17.00</b>
Net change from 2021-23 Leg Approved Budget	(13,017,799)	-	149,535	75,190	-	-	(12,793,074)	1	2.11
Percent change from 2021-23 Leg Approved Budget	(53.7%)	0.0%	1.1%	13.0%	0.0%	0.0%	(33.6%)	6.3%	14.2%
Net change from 2023-25 Adj Current Service Level	722,310	-	-	-	-	-	722,310	4	4.00
Percent change from 2023-25 Adj Current Service Level	6.9%	0.0%	0.0%	0.0%	0.0%	0.0%	2.9%	30.8%	30.8%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$243,936 General Fund by bringing Services and Supplies inflation to the standard rate of 4.2% and adding a 6% vacancy savings factor on all General Fund salaries and wages.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(243,936)</b>	-	-	-	-	-	<b>(243,936)</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 406 Future Ready Oregon**

Package Description This package transfers \$966,246 General Fund from the Community Colleges and Workforce Development division to the Director’s Office and makes permanent four limited duration positions to align staffing and resources required to continue the implementation of SB 1545 (2022) Future Ready Oregon, which established three programs to be administered through December 2026: [1] Prosperity 10,000; [2] Workforce Ready Grants; and [3] Workforce Benefits Navigators. Future Ready Oregon also established a Career Pathways program and an Industry Consortia Initiative, both funded with General Fund on an ongoing basis. In addition, SB 1545 (2022) required HECC to perform an assessment of all the Future Ready programs and report on the accountability of each program and initiative. The General Fund transfer among the four HECC divisions (Director’s Office, Central Operations, Research and Data, Community Colleges) is a net zero adjustment.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>966,246</b>	-	-	-	-	-	<b>966,246</b>	<b>4</b>	<b>4.00</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>12,307,409</b>	-	<b>5,099,147</b>	<b>2,325,270</b>	-	-	<b>19,731,826</b>	<b>36</b>	<b>34.92</b>
2021-23 Ebds, SS & Admin Act	937,103	-	412,521	233,231	-	-	1,582,855	6	3.78
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>13,244,512</b>	-	<b>5,511,668</b>	<b>2,558,501</b>	-	-	<b>21,314,681</b>	<b>42</b>	<b>38.70</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>13,244,512</b>	-	<b>5,511,668</b>	<b>2,558,501</b>	-	-	<b>21,314,681</b>	<b>42</b>	<b>38.70</b>
Summary of Base Adjustments	(201,323)	-	(375,546)	(129,448)	-	-	(706,317)	(6)	(3.70)
<b>2023-25 Base Budget</b>	<b>13,043,189</b>	-	<b>5,136,122</b>	<b>2,429,053</b>	-	-	<b>20,608,364</b>	<b>36</b>	<b>35.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(98,467)	-	(1,023)	(33,906)	-	-	(133,396)	-	-
020: Phase In / Out Pgm & One-time Cost	(229,441)	-	(5,035,952)	-	-	-	(5,265,393)	-	-
030: Inflation & Price List Adjustments	346,642	-	4,164	66,570	-	-	417,376	-	-
<b>2023-25 Current Service Level</b>	<b>13,061,923</b>	-	<b>103,311</b>	<b>2,461,717</b>	-	-	<b>15,626,951</b>	<b>36</b>	<b>35.00</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>13,061,923</b>	-	<b>103,311</b>	<b>2,461,717</b>	-	-	<b>15,626,951</b>	<b>36</b>	<b>35.00</b>
<b>Total LFO Recommended Packages</b>	<b>2,003,259</b>	-	<b>4,250,000</b>	-	-	-	<b>6,253,259</b>	<b>12</b>	<b>11.88</b>
<b>2023-25 Legislative Actions</b>	<b>15,065,182</b>	-	<b>4,353,311</b>	<b>2,461,717</b>	-	-	<b>21,880,210</b>	<b>48</b>	<b>46.88</b>
Net change from 2021-23 Leg Approved Budget	1,820,670	-	(1,158,357)	(96,784)	-	-	565,529	6	8.18
Percent change from 2021-23 Leg Approved Budget	13.8%	0.0%	(21.0%)	(3.8%)	0.0%	0.0%	2.7%	14.3%	21.1%
Net change from 2023-25 Adj Current Service Level	2,003,259	-	4,250,000	-	-	-	6,253,259	12	11.88
Percent change from 2023-25 Adj Current Service Level	15.3%	0.0%	4113.8%	0.0%	0.0%	0.0%	40.0%	33.3%	33.9%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$539,017 General Fund by bringing Services and Supplies inflation to the standard rate of 4.2% except for State Government Service Charges and Attorney General fees, and adding a 6% vacancy factor to all General Fund Salaries and wages.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(539,017)</b>	-	-	-	-	-	<b>(539,017)</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 401 Student & Jobseeker Enterprise IT System**

Package Description This package appropriates \$278,819 General Fund, provides a \$4,250,000 Other Funds expenditure limitation, and authorizes the establishment of three positions (2.88 FTE) to continue the project to replace the HECC Financial Aid Management Information System (FAMIS) begun during the 2021-23 biennium. The 2021 Legislature approved \$5 million in Q-Bonds for the FAMIS project. This package provides expenditure limitation for these bond proceeds. This package includes authorization for three positions: two full-time limited duration positions (one Project Manager 3 and one Operations and Policy Analyst 3); and one permanent full-time Information Systems Specialist 8 to assist existing staff in maintaining and continually updating the new system.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>278,819</b>	<b>-</b>	<b>4,250,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,528,819</b>	<b>3</b>	<b>2.88</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 406 Future Ready Oregon**

Package Description This package transfers \$2,263,457 General Fund from the Community Colleges and Workforce Development division to the Central Operations division and makes permanent nine limited duration positions to align staffing and resources required to continue the implementation of SB 1545 (2022) Future Ready Oregon, which established three programs to be administered through December 2026: [1] Prosperity 10,000; [2] Workforce Ready Grants; and [3] Workforce Benefits Navigators. Future Ready Oregon also established a Career Pathways program and an Industry Consortia Initiative, both funded with General Fund on an ongoing basis. In addition, SB 1545 (2022) required HECC to perform an assessment of all the Future Ready programs and report on the accountability of each program and initiative. The General Fund transfer among the four HECC divisions (Director’s Office, Central Operations, Research and Data, Community Colleges) is a net zero adjustment.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>2,263,457</b>	-	-	-	-	-	<b>2,263,457</b>	<b>9</b>	<b>9.00</b>
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Research and Data

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>3,086,209</b>	-	<b>3,336,152</b>	<b>393,630</b>	-	-	<b>6,815,991</b>	<b>15</b>	<b>14.25</b>
2021-23 Ebds, SS & Admin Act	(1,344)	-	379,536	17,392	-	-	395,584	2	1.26
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>3,084,865</b>	-	<b>3,715,688</b>	<b>411,022</b>	-	-	<b>7,211,575</b>	<b>17</b>	<b>15.51</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>3,084,865</b>	-	<b>3,715,688</b>	<b>411,022</b>	-	-	<b>7,211,575</b>	<b>17</b>	<b>15.51</b>
Summary of Base Adjustments	313,804	-	312,838	5,834	-	-	632,476	-	(0.51)
<b>2023-25 Base Budget</b>	<b>3,398,669</b>	-	<b>4,028,526</b>	<b>416,856</b>	-	-	<b>7,844,051</b>	<b>17</b>	<b>15.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	16,023	-	5,142	(9,688)	-	-	11,477	-	-
020: Phase In / Out Pgm & One-time Cost	(6,760)	-	(27,037)	-	-	-	(33,797)	-	-
030: Inflation & Price List Adjustments	80,489	-	91,446	7,712	-	-	179,647	-	-
<b>2023-25 Current Service Level</b>	<b>3,488,421</b>	-	<b>4,098,077</b>	<b>414,880</b>	-	-	<b>8,001,378</b>	<b>17</b>	<b>15.00</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>3,488,421</b>	-	<b>4,098,077</b>	<b>414,880</b>	-	-	<b>8,001,378</b>	<b>17</b>	<b>15.00</b>
<b>Total LFO Recommended Packages</b>	<b>312,608</b>	-	<b>277,136</b>	-	-	-	<b>589,744</b>	<b>2</b>	<b>2.75</b>
<b>2023-25 Legislative Actions</b>	<b>3,801,029</b>	-	<b>4,375,213</b>	<b>414,880</b>	-	-	<b>8,591,122</b>	<b>19</b>	<b>17.75</b>
Net change from 2021-23 Leg Approved Budget	716,164	-	659,525	3,858	-	-	1,379,547	2	2.24
Percent change from 2021-23 Leg Approved Budget	23.2%	0.0%	17.8%	0.9%	0.0%	0.0%	19.1%	11.8%	14.4%
Net change from 2023-25 Adj Current Service Level	312,608	-	277,136	-	-	-	589,744	2	2.75
Percent change from 2023-25 Adj Current Service Level	9.0%	0.0%	6.8%	0.0%	0.0%	0.0%	7.4%	11.8%	18.3%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$284,191 General Fund by abolishing one long-term vacant position and bringing Services and Supplies inflation to the standard rate of 4.2% except for State Government Service Charges, IT Professional Services, Attorney General, and Facilities Rental and Taxes. This package also provides for a 6% vacancy savings factor on all General Fund Salaries and Wages.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(284,191)</b>	-	-	-	-	-	<b>(284,191)</b>	<b>(1)</b>	<b>(0.25)</b>
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**Research and Data**

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 406 Future Ready Oregon**

Package Description This package provides \$277,136 Other Funds expenditure limitation, transfers \$596,799 General Fund from the Community Colleges and Workforce Development division to the Research and Data division, authorizes the extension of one limited duration position, and makes permanent two limited duration positions to align staffing and resources required to continue the implementation of SB 1545 (2022) Future Ready Oregon, which established three programs to be administered through December 2026: [1] Prosperity 10,000; [2] Workforce Ready Grants; and [3] Workforce Benefits Navigators. Future Ready Oregon also established a Career Pathways program and an Industry Consortia Initiative, both funded with General Fund on an ongoing basis. In addition, SB 1545 (2022) required HECC to perform an assessment of all the Future Ready programs and report on the accountability of each program and initiative. The General Fund transfer among the four HECC divisions (Director’s Office, Central Operations, Research and Data, Community Colleges) is a net zero adjustment.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>596,799</b>	<b>-</b>	<b>277,136</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>873,935</b>	<b>3</b>	<b>3.00</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>1,610,307</b>	-	<b>8,195,179</b>	-	<b>206,000</b>	-	<b>10,011,486</b>	<b>13</b>	<b>11.24</b>
2021-23 Ebds, SS & Admin Act	186,664	-	1,044,488	-	-	-	1,231,152	1	0.63
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>1,796,971</b>	-	<b>9,239,667</b>	-	<b>206,000</b>	-	<b>11,242,638</b>	<b>14</b>	<b>11.87</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>1,796,971</b>	-	<b>9,239,667</b>	-	<b>206,000</b>	-	<b>11,242,638</b>	<b>14</b>	<b>11.87</b>
Summary of Base Adjustments	426,316	-	179,593	-	-	-	605,909	1	1.37
<b>2023-25 Base Budget</b>	<b>2,223,287</b>	-	<b>9,419,260</b>	-	<b>206,000</b>	-	<b>11,848,547</b>	<b>15</b>	<b>13.24</b>
010: Non-PICS Pers Svc/Vacancy Factor	6,938	-	(21,443)	-	-	-	(14,505)	-	-
020: Phase In / Out Pgm & One-time Cost	(16,899)	-	(6,160,669)	-	-	-	(6,177,568)	-	-
030: Inflation & Price List Adjustments	61,123	-	54,440	-	-	-	115,563	-	-
<b>2023-25 Current Service Level</b>	<b>2,274,449</b>	-	<b>3,291,588</b>	-	<b>206,000</b>	-	<b>5,772,037</b>	<b>15</b>	<b>13.24</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>2,274,449</b>	-	<b>3,291,588</b>	-	<b>206,000</b>	-	<b>5,772,037</b>	<b>15</b>	<b>13.24</b>
<b>Total LFO Recommended Packages</b>	<b>(109,797)</b>	-	-	-	-	-	<b>(109,797)</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>2,164,652</b>	-	<b>3,291,588</b>	-	<b>206,000</b>	-	<b>5,662,240</b>	<b>15</b>	<b>13.24</b>
Net change from 2021-23 Leg Approved Budget	367,681	-	(5,948,079)	-	-	-	(5,580,398)	1	1.37
Percent change from 2021-23 Leg Approved Budget	20.5%	0.0%	(64.4%)	0.0%	0.0%	0.0%	(49.6%)	7.1%	11.5%
Net change from 2023-25 Adj Current Service Level	(109,797)	-	-	-	-	-	(109,797)	-	-
Percent change from 2023-25 Adj Current Service Level	(4.8%)	0.0%	0.0%	0.0%	0.0%	0.0%	(1.9%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$109,797 General Fund by bringing Services and Supplies inflation to the standard rate of 4.2% except for State Government Service Charges, IT Professional Services, Attorney General, and Facilities Rental and Taxes. The package also provides for a 6% vacancy savings factor on all General Fund Salaries and Wages.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(109,797)</b>	-	-	-	-	-	<b>(109,797)</b>	-	-
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LFO102 - Work Session Presentation Report  
2023-25 Biennium

Version: L - 01 - LFO Analyst Recommended  
Cross Reference: 52500-204-00-00-00000  
Post-Secondary Finance and Capital

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>1,882,469</b>	-	<b>7,003,106</b>	-	-	-	<b>8,885,575</b>	<b>5</b>	<b>5.00</b>
2021-23 Ebds, SS & Admin Act	35,170	-	185,000	-	-	-	220,170	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>1,917,639</b>	-	<b>7,188,106</b>	-	-	-	<b>9,105,745</b>	<b>5</b>	<b>5.00</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>1,917,639</b>	-	<b>7,188,106</b>	-	-	-	<b>9,105,745</b>	<b>5</b>	<b>5.00</b>
Summary of Base Adjustments	115,447	-	-	-	-	-	115,447	-	-
<b>2023-25 Base Budget</b>	<b>2,033,086</b>	-	<b>7,188,106</b>	-	-	-	<b>9,221,192</b>	<b>5</b>	<b>5.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	4,266	-	-	-	-	-	4,266	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(7,188,106)	-	-	-	(7,188,106)	-	-
030: Inflation & Price List Adjustments	40,731	-	-	-	-	-	40,731	-	-
<b>2023-25 Current Service Level</b>	<b>2,078,083</b>	-	-	-	-	-	<b>2,078,083</b>	<b>5</b>	<b>5.00</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>2,078,083</b>	-	-	-	-	-	<b>2,078,083</b>	<b>5</b>	<b>5.00</b>
<b>Total LFO Recommended Packages</b>	<b>22,230</b>	-	-	-	-	-	<b>22,230</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>2,100,313</b>	-	-	-	-	-	<b>2,100,313</b>	<b>5</b>	<b>5.00</b>
Net change from 2021-23 Leg Approved Budget	182,674	-	(7,188,106)	-	-	-	(7,005,432)	-	-
Percent change from 2021-23 Leg Approved Budget	9.5%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(76.9%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	22,230	-	-	-	-	-	22,230	-	-
Percent change from 2023-25 Adj Current Service Level	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$77,770 General Fund by bringing Services and Supplies inflation to the standard rate of 4.2% except for State Government Service Charges, IT Professional Services, Attorney General, and Facilities Rental and Taxes. The package also provides for a 6% vacancy savings factor on all General Fund Salaries and Wages.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(77,770)</b>	-	-	-	-	-	<b>(77,770)</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description This package provides \$100,000 General Fund for HECC to assist with the coordination of a financial sustainability report and proposal for additional financial sustainability funding for Portland State University (PSU) and Oregon’s Technical Regional Universities (Oregon Institute of Technology, Southern Oregon University, Eastern Oregon University, and Western Oregon University).

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>100,000</b>	-	-	-	-	-	<b>100,000</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>7,152,634</b>	-	<b>11,061,502</b>	<b>12,638,336</b>	-	-	<b>30,852,472</b>	<b>19</b>	<b>16.95</b>
2021-23 Ebds, SS & Admin Act	24,098,765	-	32,190	23,081	-	-	24,154,036	1	0.63
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>31,251,399</b>	-	<b>11,093,692</b>	<b>12,661,417</b>	-	-	<b>55,006,508</b>	<b>20</b>	<b>17.58</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>31,251,399</b>	-	<b>11,093,692</b>	<b>12,661,417</b>	-	-	<b>55,006,508</b>	<b>20</b>	<b>17.58</b>
Summary of Base Adjustments	(230,069)	-	60,844	105,828	-	-	(63,397)	(4)	(1.88)
<b>2023-25 Base Budget</b>	<b>31,021,330</b>	-	<b>11,154,536</b>	<b>12,767,245</b>	-	-	<b>54,943,111</b>	<b>16</b>	<b>15.70</b>
010: Non-PICS Pers Svc/Vacancy Factor	(51,834)	-	(20,984)	(49,344)	-	-	(122,162)	-	-
020: Phase In / Out Pgm & One-time Cost	(9,725,704)	-	(7,370,000)	-	-	-	(17,095,704)	-	-
030: Inflation & Price List Adjustments	830,400	-	138,433	509,469	-	-	1,478,302	-	-
<b>2023-25 Current Service Level</b>	<b>22,074,192</b>	-	<b>3,901,985</b>	<b>13,227,370</b>	-	-	<b>39,203,547</b>	<b>16</b>	<b>15.70</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>22,074,192</b>	-	<b>3,901,985</b>	<b>13,227,370</b>	-	-	<b>39,203,547</b>	<b>16</b>	<b>15.70</b>
<b>Total LFO Recommended Packages</b>	<b>(3,997,073)</b>	-	<b>1,459,531</b>	-	-	-	<b>(2,537,542)</b>	<b>5</b>	<b>4.40</b>
<b>2023-25 Legislative Actions</b>	<b>18,077,119</b>	-	<b>5,361,516</b>	<b>13,227,370</b>	-	-	<b>36,666,005</b>	<b>21</b>	<b>20.10</b>
Net change from 2021-23 Leg Approved Budget	(13,174,280)	-	(5,732,176)	565,953	-	-	(18,340,503)	1	2.52
Percent change from 2021-23 Leg Approved Budget	(42.2%)	0.0%	(51.7%)	4.5%	0.0%	0.0%	(33.3%)	5.0%	14.3%
Net change from 2023-25 Adj Current Service Level	(3,997,073)	-	1,459,531	-	-	-	(2,537,542)	5	4.40
Percent change from 2023-25 Adj Current Service Level	(18.1%)	0.0%	37.4%	0.0%	0.0%	0.0%	(6.5%)	31.3%	28.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$170,571 General Fund by bringing Services and Supplies inflation to the standard rate of 4.2% except for State Government Service Charges, IT Professional Services, Attorney General, and Facilities Rental and Taxes. The package also provides for a 6% vacancy savings factor on all General Fund Salaries and Wages.

LFO Recommendation LFO Recommended.

LFO Recommended	(170,571)	-	-	-	-	-	(170,571)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 406 Future Ready Oregon**

Package Description This package reduces General Fund by \$3,826,502 and transfers:

\$966,246 General Fund to the Director's Office

\$2,263,457 General Fund to the Central Operations division

\$596,799 General Fund to the Research and Data division

to align staffing and resources required to continue the implementation of SB 1545 (2022) Future Ready Oregon, which established three programs to be administered through December 2026: [1] Prosperity 10,000; [2] Workforce Ready Grants; and [3] Workforce Benefits Navigators. Future Ready Oregon also established a Career Pathways program and an Industry Consortia Initiative, both funded with General Fund on an ongoing basis. In addition, SB 1545 (2022) required HECC to perform an assessment of all the Future Ready programs and report on the accountability of each program and initiative. The General Fund transfer among the four HECC divisions (Director's Office, Central Operations, Research and Data, Community Colleges) is a net zero adjustment.

LFO Recommendation LFO Recommended.

LFO Recommended	(3,826,502)	-	-	-	-	-	(3,826,502)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 407 Program Support**

Package Description This package provides \$1,459,531 Other Funds limitation and authorizes the establishment of five positions (4.40 FTE) to provide direct services to Career and Technical Education (CTE) by leveraging the Carl D. Perkins Grant, which provides federal funds to support vocational education programs. This package includes authorization for the establishment of the following permanent full-time positions: two Education Program Specialist 2, one Administrative Specialist 2, one Operations & Policy Analyst 4, and one Program Analyst 3 position.

LFO Recommendation LFO Recommended.

LFO Recommended	-	-	1,459,531	-	-	-	1,459,531	5	4.40
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Workforce Investments

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>33,519,308</b>	-	<b>14,869,567</b>	<b>114,547,365</b>	-	<b>20,536,302</b>	<b>183,472,542</b>	<b>27</b>	<b>26.50</b>
2021-23 Ebds, SS & Admin Act	26,145,902	-	114,244,810	117,294	-	-	140,508,006	14	8.82
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>59,665,210</b>	-	<b>129,114,377</b>	<b>114,664,659</b>	-	<b>20,536,302</b>	<b>323,980,548</b>	<b>41</b>	<b>35.32</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>59,665,210</b>	-	<b>129,114,377</b>	<b>114,664,659</b>	-	<b>20,536,302</b>	<b>323,980,548</b>	<b>41</b>	<b>35.32</b>
Summary of Base Adjustments	478,535	-	(1,077,047)	(488,559)	-	-	(1,087,071)	(11)	(5.82)
<b>2023-25 Base Budget</b>	<b>60,143,745</b>	-	<b>128,037,330</b>	<b>114,176,100</b>	-	<b>20,536,302</b>	<b>322,893,477</b>	<b>30</b>	<b>29.50</b>
010: Non-PICS Pers Svc/Vacancy Factor	29,164	-	(5,644)	(60,488)	-	-	(36,968)	-	-
020: Phase In / Out Pgm & One-time Cost	(35,497,279)	-	(113,712,160)	-	-	-	(149,209,439)	-	-
030: Inflation & Price List Adjustments	1,179,637	-	165,883	4,756,978	-	-	6,102,498	-	-
<b>2023-25 Current Service Level</b>	<b>25,855,267</b>	-	<b>14,485,409</b>	<b>118,872,590</b>	-	<b>20,536,302</b>	<b>179,749,568</b>	<b>30</b>	<b>29.50</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>25,855,267</b>	-	<b>14,485,409</b>	<b>118,872,590</b>	-	<b>20,536,302</b>	<b>179,749,568</b>	<b>30</b>	<b>29.50</b>
<b>Total LFO Recommended Packages</b>	<b>(365,531)</b>	-	<b>111,808,631</b>	-	-	-	<b>111,443,100</b>	<b>9</b>	<b>9.00</b>
<b>2023-25 Legislative Actions</b>	<b>25,489,736</b>	-	<b>126,294,040</b>	<b>118,872,590</b>	-	<b>20,536,302</b>	<b>291,192,668</b>	<b>39</b>	<b>38.50</b>
Net change from 2021-23 Leg Approved Budget	(34,175,474)	-	(2,820,337)	4,207,931	-	-	(32,787,880)	(2)	3.18
Percent change from 2021-23 Leg Approved Budget	(57.3%)	0.0%	(2.2%)	3.7%	0.0%	0.0%	(10.1%)	(4.9%)	9.0%
Net change from 2023-25 Adj Current Service Level	(365,531)	-	111,808,631	-	-	-	111,443,100	9	9.00
Percent change from 2023-25 Adj Current Service Level	(1.4%)	0.0%	771.9%	0.0%	0.0%	0.0%	62.0%	30.0%	30.5%

**Workforce Investments**

	<b>General Fund</b>	<b>Lottery Funds</b>	<b>Other Funds</b>	<b>Federal Funds</b>	<b>Nonlimited Other Funds</b>	<b>Nonlimited Federal Funds</b>	<b>Total Funds</b>	<b>Positions</b>	<b>Full-Time Equivalent (FTE)</b>
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$365,531 General Fund by bringing Services and Supplies inflation to the standard rate of 4.2% except for State Government Service Charges, IT Professional Services, Attorney General, and Facilities Rental and Taxes. This package also provides for a 6% vacancy savings factor on all General Fund Salaries and Wages.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(365,531)</b>	-	-	-	-	-	<b>(365,531)</b>	-	-
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**Workforce Investments**

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 406 Future Ready Oregon**

Package Description This package provides \$111,808,631 Other Funds limitation, reflecting ARPA carryover, and authorizes the extension of nine (9.00 FTE) limited duration positions to provide staffing and resources required to implement SB 1545 (2022) Future Ready Oregon, which established three programs to be administered through December 2026: [1] Prosperity 10,000; [2] Workforce Ready Grants; and [3] Workforce Benefits Navigators.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	-	-	111,808,631	-	-	-	111,808,631	9	9.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>223,609,220</b>	<b>12,274,716</b>	<b>38,961,744</b>	<b>136,441</b>	-	-	<b>274,982,121</b>	<b>24</b>	<b>21.50</b>
2021-23 Ebds, SS & Admin Act	2,413,594	17,546,266	3,904,392	6,455	-	-	23,870,707	1	0.50
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>226,022,814</b>	<b>29,820,982</b>	<b>42,866,136</b>	<b>142,896</b>	-	-	<b>298,852,828</b>	<b>25</b>	<b>22.00</b>
<b>2021-23 Leg Approved Budget (Base)</b>	<b>206,222,814</b>	<b>29,820,982</b>	<b>42,866,136</b>	<b>142,896</b>	-	-	<b>279,052,828</b>	<b>25</b>	<b>22.00</b>
Summary of Base Adjustments	210,811	-	68,430	(8,506)	-	-	270,735	-	0.50
<b>2023-25 Base Budget</b>	<b>206,433,625</b>	<b>29,820,982</b>	<b>42,934,566</b>	<b>134,390</b>	-	-	<b>279,323,563</b>	<b>25</b>	<b>22.50</b>
010: Non-PICS Pers Svc/Vacancy Factor	35,329	-	(35,335)	864	-	-	858	-	-
020: Phase In / Out Pgm & One-time Cost	12,427,137	(17,546,266)	(3,812,707)	-	-	-	(8,931,836)	-	-
030: Inflation & Price List Adjustments	9,148,006	515,538	1,572,456	-	-	-	11,236,000	-	-
<b>2023-25 Current Service Level</b>	<b>228,044,097</b>	<b>12,790,254</b>	<b>40,658,980</b>	<b>135,254</b>	-	-	<b>281,628,585</b>	<b>25</b>	<b>22.50</b>
<b>Adjusted 2023-25 Current Service Level</b>	<b>228,044,097</b>	<b>12,790,254</b>	<b>40,658,980</b>	<b>135,254</b>	-	-	<b>281,628,585</b>	<b>25</b>	<b>22.50</b>
<b>Total LFO Recommended Packages</b>	<b>40,160,452</b>	<b>71,209,746</b>	<b>18,267,411</b>	-	-	-	<b>129,637,609</b>	-	<b>(0.12)</b>
<b>2023-25 Legislative Actions</b>	<b>268,204,549</b>	<b>84,000,000</b>	<b>58,926,391</b>	<b>135,254</b>	-	-	<b>411,266,194</b>	<b>25</b>	<b>22.38</b>
Net change from 2021-23 Leg Approved Budget	42,181,735	54,179,018	16,060,255	(7,642)	-	-	112,413,366	-	0.38
Percent change from 2021-23 Leg Approved Budget	18.7%	181.7%	37.5%	(5.4%)	0.0%	0.0%	37.6%	0.0%	1.7%
Net change from 2023-25 Adj Current Service Level	40,160,452	71,209,746	18,267,411	-	-	-	129,637,609	-	(0.12)
Percent change from 2023-25 Adj Current Service Level	17.6%	556.8%	44.9%	0.0%	0.0%	0.0%	46.0%	0.0%	(0.5%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces the HECC operating budget by \$408,250 Total Funds by abolishing one long-term vacant position and bringing Services and Supplies inflation to the standard rate of 4.2% except for State Government Service Charges, IT Professional Services, Attorney General, and Facilities Rental and Taxes. This package also provides for a 6% vacancy savings factor on all General Fund Salaries and Wages.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(246,472)</b>	<b>-</b>	<b>(161,778)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(408,250)</b>	<b>(1)</b>	<b>(1.00)</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 101 Tribal Student Grant**

Package Description This package provides \$24,245,859 General Fund in continuing on-going support to maintain current level assistance for students eligible for the Tribal Student Grant program. The 2022 Legislature approved a \$19 million General Fund for allocation to the Higher Education Coordinating Commission (HECC) to implement the Oregon Tribal Student Grant program to provide grants to members of Oregon’s nine federally recognized tribe to offset the cost of attending eligible Oregon colleges and universities. HB 3565 (2023) codifies this program. This package also authorizes the establishment of one full-time Operations & Policy Analyst 3 position to help existing staff administer this program.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>24,245,859</b>	-	-	-	-	-	<b>24,245,859</b>	<b>1</b>	<b>0.88</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 102 OOG/OP Package**

Package Description This package adds \$10,361,065 General Fund, \$71,209,746 Lottery Funds, and \$18,429,189 Other Funds to bring the total support for the Oregon Opportunity grant to \$308,400,000 Total Funds. The funding mix of the Oregon Opportunity Grant Program reflects the availability of resources including beginning balances. Lottery Funds reflect funding from the Education Stability Fund, at the May 2023 forecast. Other Funds reflect the balance of proceeds from the Opportunity Grant Tax Credit Auction.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>10,361,065</b>	<b>71,209,746</b>	<b>18,429,189</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>100,000,000</b>	<b>-</b>	<b>-</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 103 ASPIRE/ FAFSA**

Package Description This package provides \$5,000,000 General Fund for distribution to five entities that encourage and support students considering post-secondary education. Each of these programs will receive \$1 million in one-time funding:

ASPIRE, which is a mentoring-based program, will use the funds to expand the number of ASPIRE sites across the state and increase the size of the participation grants to expand college and career preparation resources, transition activities, career training resources, and staff/volunteer training for each site.

College Possible is a program designed to reduce barriers to students in accessing post-secondary education, especially students from underserved backgrounds. This \$1 million grant will assist the organization to serve the students currently in the program and will increase the number of students served.

The Oregon TRIO Association (TRIO) promotes educational equity, access, and opportunity for underrepresented students. This funding will be used for three initiatives: (1) a study abroad/exchange scholarship program for low-income students; (2) a “Last Mile” scholarship fund targeted to post-secondary students who are at risk of having to drop out in their last year before graduation; and (3) to provide grant-writing training to organizations to increase the number of TRIO programs in targeted areas.

Advancement via Individual Determination (AVID) is a program to prepare middle and high school students for success in four-year post-secondary institutions. Funding will be used for professional development for educators to assist their students, and to expand the AVID College Readiness System to additional school districts.

Build EXITO, the National Institutes of Health’s Building Infrastructure leading to Diversity (BUILD) initiative in Oregon, is an undergraduate research training program for students. This funding will increase the organization’s recruitment efforts with partner community colleges in the metro area, provide sophomore research preparation for students, and recruit professional research mentors at the Oregon Health & Science University and Portland State University.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>5,000,000</b>	-	-	-	-	-	<b>5,000,000</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 105 Oregon National Guard Education Grants**

Package Description This package adds \$800,000 General Fund to maintain current level assistance for students eligible for the Oregon National Guard State Tuition Assistance Program.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>800,000</b>	-	-	-	-	-	<b>800,000</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>703,042,563</b>	-	<b>11,158,397</b>	-	-	-	<b>714,200,960</b>	-	-
2021-23 Ebds, SS & Admin Act	4,807,500	-	-	-	-	-	4,807,500	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>707,850,063</b>	-	<b>11,158,397</b>	-	-	-	<b>719,008,460</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>706,875,063</b>	-	<b>11,158,397</b>	-	-	-	<b>718,033,460</b>	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2023-25 Base Budget</b>	<b>706,875,063</b>	-	<b>11,158,397</b>	-	-	-	<b>718,033,460</b>	-	-
020: Phase In / Out Pgm & One-time Cost	(3,832,500)	-	(636,812)	-	-	-	(4,469,312)	-	-
030: Inflation & Price List Adjustments	65,436,050	-	441,907	-	-	-	65,877,957	-	-
<b>2023-25 Current Service Level</b>	<b>768,478,613</b>	-	<b>10,963,492</b>	-	-	-	<b>779,442,105</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>768,478,613</b>	-	<b>10,963,492</b>	-	-	-	<b>779,442,105</b>	-	-
<b>Total LFO Recommended Packages</b>	<b>31,521,387</b>	-	-	-	-	-	<b>31,521,387</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>800,000,000</b>	-	<b>10,963,492</b>	-	-	-	<b>810,963,492</b>	-	-
Net change from 2021-23 Leg Approved Budget	92,149,937	-	(194,905)	-	-	-	91,955,032	-	-
Percent change from 2021-23 Leg Approved Budget	13.0%	0.0%	(1.8%)	0.0%	0.0%	0.0%	12.8%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	31,521,387	-	-	-	-	-	31,521,387	-	-
Percent change from 2023-25 Adj Current Service Level	4.1%	0.0%	0.0%	0.0%	0.0%	0.0%	4.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 207 Community College Support Fund**

Package Description This package adds \$31,521,387 General Fund to the Community College Support Fund, bringing the amount of funding to \$800 million. This amount is added to the current service level for distribution to the 17 community colleges.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>31,521,387</b>	-	-	-	-	-	<b>31,521,387</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>901,441,544</b>	-	<b>3,500,000</b>	-	-	-	<b>904,941,544</b>	-	-
2021-23 Ebds, SS & Admin Act	11,250,000	-	4,000,000	-	-	-	15,250,000	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>912,691,544</b>	-	<b>7,500,000</b>	-	-	-	<b>920,191,544</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>912,691,544</b>	-	<b>7,500,000</b>	-	-	-	<b>920,191,544</b>	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2023-25 Base Budget</b>	<b>912,691,544</b>	-	<b>7,500,000</b>	-	-	-	<b>920,191,544</b>	-	-
020: Phase In / Out Pgm & One-time Cost	(11,620,000)	-	(7,500,000)	-	-	-	(19,120,000)	-	-
030: Inflation & Price List Adjustments	70,975,669	-	-	-	-	-	70,975,669	-	-
<b>2023-25 Current Service Level</b>	<b>972,047,213</b>	-	-	-	-	-	<b>972,047,213</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>972,047,213</b>	-	-	-	-	-	<b>972,047,213</b>	-	-
<b>Total LFO Recommended Packages</b>	<b>34,117,269</b>	-	-	-	-	-	<b>34,117,269</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>1,006,164,482</b>	-	-	-	-	-	<b>1,006,164,482</b>	-	-
Net change from 2021-23 Leg Approved Budget	93,472,938	-	(7,500,000)	-	-	-	85,972,938	-	-
Percent change from 2021-23 Leg Approved Budget	10.2%	0.0%	(100.0%)	0.0%	0.0%	0.0%	9.3%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	34,117,269	-	-	-	-	-	34,117,269	-	-
Percent change from 2023-25 Adj Current Service Level	3.5%	0.0%	0.0%	0.0%	0.0%	0.0%	3.5%	0.0%	0.0%

**LFO102 - Work Session Presentation Report  
2023-25 Biennium**

**Version: L - 01 - LFO Analyst Recommended  
Cross Reference: 52500-209-00-00-00000  
Public University Ops & Student Support**

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 206 Public University Support Fund**

Package Description This package adds \$27,952,787 General Fund to the Public University Support Fund, bringing the amount of funding to \$1 billion. This amount is added to the current service level for distribution to the seven public universities through a distribution formula.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>27,952,787</b>	-	-	-	-	-	<b>27,952,787</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description This package provides \$6,164,482 General Fund for HECC to distribute, based on 2022-23 funding distribution, to Portland State University (PSU) and Oregon’s Technical Regional Universities (Oregon Institute of Technology, Southern Oregon University, Eastern Oregon University, and Western Oregon University) to expend on innovative proof-of-concept efforts to realign institutional offerings and resources with current and emerging enrollment and economic realities in order to create long-term institutional financial viability. This funding is to be used for one-time investments designed to generate cost savings or revenue increases that will improve institutional budgets over the long-term. This funding is not to be used to cover shortfalls in operations or provisional funding for programs or activities with ongoing costs. This funding is to assist PSU and TRUs in reimagining offerings, economizing budgets, and leveraging resources to adapt to shifting demographics in order to ensure long-term financial sustainability while safeguarding community stewardship, access, and affordability.

In addition, the LFO recommendation includes a special purpose appropriation to the Emergency Board in the amount of \$18,735,518 General Fund for potential HECC grants to PSU and Oregon’s Technical Regional Universities (TRUs) to assist these institutions with long-term financial sustainability, based on the proof-of-concept efforts funded in the HECC 2023-25 budget.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>6,164,482</b>	-	-	-	-	-	<b>6,164,482</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>61,491,765</b>	-	-	-	-	-	<b>61,491,765</b>	-	-
2021-23 Ebds, SS & Admin Act	67,634,200	-	-	-	-	-	67,634,200	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>129,125,965</b>	-	-	-	-	-	<b>129,125,965</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>129,125,965</b>	-	-	-	-	-	<b>129,125,965</b>	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2023-25 Base Budget</b>	<b>129,125,965</b>	-	-	-	-	-	<b>129,125,965</b>	-	-
020: Phase In / Out Pgm & One-time Cost	(80,507,968)	-	-	-	-	-	(80,507,968)	-	-
030: Inflation & Price List Adjustments	3,838,812	-	-	-	-	-	3,838,812	-	-
<b>2023-25 Current Service Level</b>	<b>52,456,809</b>	-	-	-	-	-	<b>52,456,809</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>52,456,809</b>	-	-	-	-	-	<b>52,456,809</b>	-	-
<b>Total LFO Recommended Packages</b>	<b>6,792,143</b>	-	-	-	-	-	<b>6,792,143</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>59,248,952</b>	-	-	-	-	-	<b>59,248,952</b>	-	-
Net change from 2021-23 Leg Approved Budget	(69,877,013)	-	-	-	-	-	(69,877,013)	-	-
Percent change from 2021-23 Leg Approved Budget	(54.1%)	0.0%	0.0%	0.0%	0.0%	0.0%	(54.1%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	6,792,143	-	-	-	-	-	6,792,143	-	-
Percent change from 2023-25 Adj Current Service Level	13.0%	0.0%	0.0%	0.0%	0.0%	0.0%	13.0%	0.0%	0.0%



	<b>General Fund</b>	<b>Lottery Funds</b>	<b>Other Funds</b>	<b>Federal Funds</b>	<b>Nonlimited Other Funds</b>	<b>Nonlimited Federal Funds</b>	<b>Total Funds</b>	<b>Positions</b>	<b>Full-Time Equivalent (FTE)</b>
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**Package 203 Strong Start**

Package Description This package carries forward \$6,792,143 General Fund to continue the Strong Start program at the seven public universities. This is the amount remaining from a one-time appropriation of \$7.5 million provided by the 2022 Legislature along with a one-time appropriation of \$4.7 million provided by the 2021 Legislature. The Strong Start program was designed to mitigate the disruption on students preparing for their post-secondary education during the COVID-19 pandemic, with a focus on historically underserved students. This funding allowed each university to administer individualized programs to meet the specific needs of their students. Strong Start program elements have included early move-in to campus, peer mentoring, tutoring, intensive academic supports especially in math and writing, academic advising, note taking skills, time management, and financial literacy.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>6,792,143</b>	-	-	-	-	-	<b>6,792,143</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>159,102,381</b>	<b>49,418,728</b>	-	-	-	-	<b>208,521,109</b>	-	-
2021-23 Ebds, SS & Admin Act	2,500,000	-	-	-	-	-	2,500,000	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>161,602,381</b>	<b>49,418,728</b>	-	-	-	-	<b>211,021,109</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>161,602,381</b>	<b>49,418,728</b>	-	-	-	-	<b>211,021,109</b>	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2023-25 Base Budget</b>	<b>161,602,381</b>	<b>49,418,728</b>	-	-	-	-	<b>211,021,109</b>	-	-
020: Phase In / Out Pgm & One-time Cost	(5,330,000)	-	-	-	-	-	(5,330,000)	-	-
030: Inflation & Price List Adjustments	12,339,060	2,075,587	-	-	-	-	14,414,647	-	-
<b>2023-25 Current Service Level</b>	<b>168,611,441</b>	<b>51,494,315</b>	-	-	-	-	<b>220,105,756</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>168,611,441</b>	<b>51,494,315</b>	-	-	-	-	<b>220,105,756</b>	-	-
<b>Total LFO Recommended Packages</b>	<b>12,000,000</b>	<b>4,911,749</b>	-	-	-	-	<b>16,911,749</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>180,611,441</b>	<b>56,406,064</b>	-	-	-	-	<b>237,017,505</b>	-	-
Net change from 2021-23 Leg Approved Budget	19,009,060	6,987,336	-	-	-	-	25,996,396	-	-
Percent change from 2021-23 Leg Approved Budget	11.8%	14.1%	0.0%	0.0%	0.0%	0.0%	12.3%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	12,000,000	4,911,749	-	-	-	-	16,911,749	-	-
Percent change from 2023-25 Adj Current Service Level	7.1%	9.5%	0.0%	0.0%	0.0%	0.0%	7.7%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description This package adds \$10,000,000 General Fund to be distributed proportionately based on current service level funding to each of the three Statewide Public Service Programs with an adjustment for building maintenance.

This package also provides \$2,000,000 General Fund to the OSU Extension Service to support OSU College of Agricultural Sciences Center for Small Farms and Community Food Systems to work with agricultural producers to support and expand organic agriculture sectors.

In addition, this package increases the amount for the Outdoor School by \$4,911,749 Lottery Funds, bringing the total amount of funding for the Outdoor School to the amount in the May 2023 forecast of \$56,406,064.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>12,000,000</b>	<b>4,911,749</b>	-	-	-	-	<b>16,911,749</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	-	16,514,607	-	-	-	-	16,514,607	-	-
2021-23 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	-	16,514,607	-	-	-	-	16,514,607	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	-	16,514,607	-	-	-	-	16,514,607	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2023-25 Base Budget</b>	-	16,514,607	-	-	-	-	16,514,607	-	-
<b>2023-25 Current Service Level</b>	-	16,514,607	-	-	-	-	16,514,607	-	-
<b>Adjusted 2023-25 Current Service Level</b>	-	16,514,607	-	-	-	-	16,514,607	-	-
<b>Total LFO Recommended Packages</b>	-	1,815,336	-	-	-	-	1,815,336	-	-
<b>2023-25 Legislative Actions</b>	-	18,329,943	-	-	-	-	18,329,943	-	-
Net change from 2021-23 Leg Approved Budget	-	1,815,336	-	-	-	-	1,815,336	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	11.0%	0.0%	0.0%	0.0%	0.0%	11.0%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	1,815,336	-	-	-	-	1,815,336	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	11.0%	0.0%	0.0%	0.0%	0.0%	11.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description This package increases the amount for Sports Lottery by \$1,815,336 Lottery Funds, bringing the total amount of funding for sports programs at public universities to the amount in the May 2023 forecast of \$18,329,943. The allocation for each public university is as follows, and is the same percentage shares as the 2021-23 Legislatively Approved Budget:

- \$3,172,762 Eastern Oregon University
- \$3,172,762 Oregon Institute of Technology
- \$1,339,014 Oregon State University
- \$2,960,867 Portland State University
- \$3,172,762 Southern Oregon University
- \$1,339,014 University of Oregon
- \$3,172,762 Western Oregon University

LFO Recommendation LFO Recommended.

LFO Recommended	-	1,815,336	-	-	-	-	1,815,336	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>82,479,478</b>	-	-	-	-	-	<b>82,479,478</b>	-	-
2021-23 Ebds, SS & Admin Act	46,500,000	-	-	-	-	-	46,500,000	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>128,979,478</b>	-	-	-	-	-	<b>128,979,478</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>128,979,478</b>	-	-	-	-	-	<b>128,979,478</b>	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2023-25 Base Budget</b>	<b>128,979,478</b>	-	-	-	-	-	<b>128,979,478</b>	-	-
020: Phase In / Out Pgm & One-time Cost	(8,500,000)	-	-	-	-	-	(8,500,000)	-	-
030: Inflation & Price List Adjustments	9,512,899	-	-	-	-	-	9,512,899	-	-
<b>2023-25 Current Service Level</b>	<b>129,992,377</b>	-	-	-	-	-	<b>129,992,377</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>129,992,377</b>	-	-	-	-	-	<b>129,992,377</b>	-	-
<b>Total LFO Recommended Packages</b>	<b>9,300,000</b>	-	-	-	-	-	<b>9,300,000</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>139,292,377</b>	-	-	-	-	-	<b>139,292,377</b>	-	-
Net change from 2021-23 Leg Approved Budget	10,312,899	-	-	-	-	-	10,312,899	-	-
Percent change from 2021-23 Leg Approved Budget	8.0%	0.0%	0.0%	0.0%	0.0%	0.0%	8.0%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	9,300,000	-	-	-	-	-	9,300,000	-	-
Percent change from 2023-25 Adj Current Service Level	7.2%	0.0%	0.0%	0.0%	0.0%	0.0%	7.2%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description This package increases State support for OHSU by a total of \$9,300,000 General Fund to provide support for the following programs:

\$2,000,000 to provide on-going support the Oregon Child Integrated Dataset (OCID) project. Developed and managed by the Center for Evidence-Based Policy at OHSU, this integrated and longitudinal database contains linked, cross-agency, and cross-program information for children born in Oregon and their birth parents beginning in 2001. With data from a variety of sources, including the Oregon Health Authority, the Oregon Department of Human Services, and the Oregon Department of Education, the OCID dataset includes information on birth records, early learning and home visiting, K-12 education, mental health, and child welfare to provide insight into the challenges and opportunities in the lifespan of the class of 2020. The Center for Evidence-based Policy is directed to regularly communicate with the staff of the Higher Education Coordinating Commission’s Oregon Longitudinal Data Collaborative to avoid overlap and to join efforts in data collection and system development that might benefit both entities.

\$900,000 to provide ongoing support to the Oregon Poison Center to maintain its current level of service in light of the reduction in federal reimbursement rates for the State Children’s Health Insurance Program (SCHIP) from 97.8% to 72.2%.

\$5,400,000 to continue State support of the Oregon Behavioral Health Coordination Center (OBCC) at OHSU. Of this amount, \$1,400,000 is one-time funding. OBCC serves as a hub for information regarding acute and residential behavioral health services across Oregon. The Center includes a tool that provides real-time data on facility capacity and available placement options for behavioral health patients.

\$1,000,000 in one-time funding to distribute to the Oregon Perinatal Collaborative (OPC) for the purpose decreasing maternal and infant mortality and morbidity with a focus on equity and decreasing disparities in maternal and infant health outcomes in urban and rural areas across Oregon.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>9,300,000</b>	-	-	-	-	-	<b>9,300,000</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>220,088,731</b>	<b>32,285,642</b>	<b>6,040,825</b>	-	<b>152,018,158</b>	-	<b>410,433,356</b>	-	-
2021-23 Ebds, SS & Admin Act	(1,030,391)	-	1,030,420	-	-	4,008,154	4,008,183	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>219,058,340</b>	<b>32,285,642</b>	<b>7,071,245</b>	-	<b>152,018,158</b>	<b>4,008,154</b>	<b>414,441,539</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>219,058,340</b>	<b>32,285,642</b>	<b>7,071,245</b>	-	<b>152,018,158</b>	<b>4,008,154</b>	<b>414,441,539</b>	-	-
Summary of Base Adjustments	58,166,301	1,023,028	(3,113,815)	-	39,181,732	(1)	95,257,245	-	-
<b>2023-25 Base Budget</b>	<b>277,224,641</b>	<b>33,308,670</b>	<b>3,957,430</b>	-	<b>191,199,890</b>	<b>4,008,153</b>	<b>509,698,784</b>	-	-
030: Inflation & Price List Adjustments	256,686	-	-	-	-	-	256,686	-	-
<b>2023-25 Current Service Level</b>	<b>277,481,327</b>	<b>33,308,670</b>	<b>3,957,430</b>	-	<b>191,199,890</b>	<b>4,008,153</b>	<b>509,955,470</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>277,481,327</b>	<b>33,308,670</b>	<b>3,957,430</b>	-	<b>191,199,890</b>	<b>4,008,153</b>	<b>509,955,470</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>277,481,327</b>	<b>33,308,670</b>	<b>3,957,430</b>	-	<b>191,199,890</b>	<b>4,008,153</b>	<b>509,955,470</b>	-	-
Net change from 2021-23 Leg Approved Budget	58,422,987	1,023,028	(3,113,815)	-	39,181,732	(1)	95,513,931	-	-
Percent change from 2021-23 Leg Approved Budget	26.7%	3.2%	(44.0%)	0.0%	25.8%	0.0%	23.1%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%



	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>34,511,969</b>	<b>11,833,547</b>	<b>530,575</b>	-	-	-	<b>46,876,091</b>	-	-
2021-23 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>34,511,969</b>	<b>11,833,547</b>	<b>530,575</b>	-	-	-	<b>46,876,091</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>34,511,969</b>	<b>11,833,547</b>	<b>530,575</b>	-	-	-	<b>46,876,091</b>	-	-
Summary of Base Adjustments	5,322,088	(11,747)	(530,575)	-	-	-	4,779,766	-	-
<b>2023-25 Base Budget</b>	<b>39,834,057</b>	<b>11,821,800</b>	-	-	-	-	<b>51,655,857</b>	-	-
030: Inflation & Price List Adjustments	40,145	-	-	-	-	-	40,145	-	-
<b>2023-25 Current Service Level</b>	<b>39,874,202</b>	<b>11,821,800</b>	-	-	-	-	<b>51,696,002</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>39,874,202</b>	<b>11,821,800</b>	-	-	-	-	<b>51,696,002</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>39,874,202</b>	<b>11,821,800</b>	-	-	-	-	<b>51,696,002</b>	-	-
Net change from 2021-23 Leg Approved Budget	5,362,233	(11,747)	(530,575)	-	-	-	4,819,911	-	-
Percent change from 2021-23 Leg Approved Budget	15.5%	(0.1%)	(100.0%)	0.0%	0.0%	0.0%	10.3%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	<b>23,570,250</b>	-	<b>30,869,380</b>	-	<b>2,631,528</b>	-	<b>57,071,158</b>	-	-
2021-23 Ebds, SS & Admin Act	-	-	695,171	-	-	-	695,171	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	<b>23,570,250</b>	-	<b>31,564,551</b>	-	<b>2,631,528</b>	-	<b>57,766,329</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	<b>23,570,250</b>	-	<b>31,564,551</b>	-	<b>2,631,528</b>	-	<b>57,766,329</b>	-	-
Summary of Base Adjustments	4,880	-	(24,235,801)	-	810,302	-	(23,420,619)	-	-
<b>2023-25 Base Budget</b>	<b>23,575,130</b>	-	<b>7,328,750</b>	-	<b>3,441,830</b>	-	<b>34,345,710</b>	-	-
<b>2023-25 Current Service Level</b>	<b>23,575,130</b>	-	<b>7,328,750</b>	-	<b>3,441,830</b>	-	<b>34,345,710</b>	-	-
<b>Adjusted 2023-25 Current Service Level</b>	<b>23,575,130</b>	-	<b>7,328,750</b>	-	<b>3,441,830</b>	-	<b>34,345,710</b>	-	-
<b>2023-25 Legislative Actions</b>	<b>23,575,130</b>	-	<b>7,328,750</b>	-	<b>3,441,830</b>	-	<b>34,345,710</b>	-	-
Net change from 2021-23 Leg Approved Budget	4,880	-	(24,235,801)	-	810,302	-	(23,420,619)	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	(76.8%)	0.0%	30.8%	0.0%	(40.5%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2021-23 Agy. Leg. Adopted</b>	-	-	<b>445,905,100</b>	-	-	-	<b>445,905,100</b>	-	-
2021-23 Ebds, SS & Admin Act	-	-	30,000,000	-	-	-	30,000,000	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	-	-	<b>475,905,100</b>	-	-	-	<b>475,905,100</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	-	-	<b>475,905,100</b>	-	-	-	<b>475,905,100</b>	-	-
Summary of Base Adjustments	-	-	(475,905,100)	-	-	-	(475,905,100)	-	-
<b>2023-25 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2023-25 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2023-25 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Total LFO Recommended Packages</b>	-	-	-	-	-	-	-	-	-
<b>2023-25 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2021-23 Leg Approved Budget	-	-	(475,905,100)	-	-	-	(475,905,100)	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	<b>General Fund</b>	<b>Lottery Funds</b>	<b>Other Funds</b>	<b>Federal Funds</b>	<b>Nonlimited Other Funds</b>	<b>Nonlimited Federal Funds</b>	<b>Total Funds</b>	<b>Positions</b>	<b>Full-Time Equivalent (FTE)</b>
<b>2021-23 Agy. Leg. Adopted</b>	-	-	<b>56,496,994</b>	-	-	-	<b>56,496,994</b>	-	-
2021-23 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2021-23 Leg Approved Budget</b>	-	-	<b>56,496,994</b>	-	-	-	<b>56,496,994</b>	-	-
<b>2021-23 Leg Approved Budget (Base)</b>	-	-	<b>56,496,994</b>	-	-	-	<b>56,496,994</b>	-	-
Summary of Base Adjustments	-	-	(56,496,994)	-	-	-	(56,496,994)	-	-
<b>2023-25 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2023-25 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2023-25 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Total LFO Recommended Packages</b>	-	-	-	-	-	-	-	-	-
<b>2023-25 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2021-23 Leg Approved Budget	-	-	(56,496,994)	-	-	-	(56,496,994)	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

# Legislatively Proposed 2023 - 2025 Key Performance Measures

Published: 5/30/2023 10:58:15 AM

Agency: Higher Education Coordinating Commission

**Mission Statement:**

The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor’s degree or higher and at least 40% of adult Oregonians earning an associate’s degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School) Make the pathways accessible, affordable and supportive for students Steer the higher education enterprise Cheer the promotion of college completion and career readiness

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
1. Oregon High School Graduates Attending College - Percentage of Oregon students enrolled in college within 16 months of their 4-year high school cohort graduation date.		Approved	61.80%	66%	66%
2. Racial/Ethnic Differences Among Oregon High School Graduates Attending College - Percentage of Oregon students enrolled in college within 16 months of their 4-year high school cohort graduation date, disaggregated by race/ethnicity	American Indian or Alaskan Native	Approved	48.50%	66%	66%
	b) Asian American		79.40%	84%	84%
	c) Black or African American		61.20%	66%	66%
	d) Hispanic or Latina/-o		55.10%	66%	66%
	e) Native Hawaiian or Pacific Islander		51.40%	66%	66%
	f) White		62.80%	66%	66%
3. College Credits Earned by K-12 Students - Amount of postsecondary credit per graduate awarded to K-12 students.		Approved	7.23	11.50	11.50
4. Oregon Educational Attainment - Percent of young Oregon adults with post secondary degree or certificate		Approved	54.40%	59%	59%
5. Community College Completion and Transfer Rate - Percentage of community college students who complete an associate degree or certificate or who transfer to the university system within three years.		Approved	51%	52%	52%
6. Racial/Ethnic Differences for Community College Completion and Transfer Rate - Percentage of community college students who complete an associate degree or certificate or who transfer to university system within three years by race/ethnicity.	American Indian or Alaska Native	Approved	44.70%	50%	50%
	b) Asian American		56.90%	57%	57%
	c) Black or African American		43.40%	50%	50%
	d) Hispanic or Latina/-o		46.40%	50%	50%
	e) Native Hawaiian or Pacific Islander		43.10%	50%	50%
	f) White		52.80%	54%	54%
7. Public University Graduation Rate - Percentage of public university college students who complete a bachelor’s degree within 6 years.		Approved	67.70%	68%	68%
8. Racial/Ethnic Differences for Public University Graduation Rate - Percentage of public university students who complete a bachelor’s degree within 6 years, by race/ethnicity.	American Indian or Alaska Native	Approved	45.20%	65%	65%
	b) Asian American		78.40%	79%	79%

Legislatively Proposed KPMS	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
	c) Black or African American		43.80%	65%	65%
	d) Hispanic or Latina/-o		63.80%	65%	65%
	e) Native Hawaiian or Pacific Islander		50%	65%	65%
	f) White		68.40%	70%	70%
9. Percentage of resident enrolled students who are incurring unaffordable costs - Percentage of resident enrolled students who are incurring unaffordable costs adjusted with institutional aid.		Approved	40.30%	40%	40%
10. Racial/Ethnic Differences in Percentage of Resident Students incurring Unaffordable Costs - Percentage of resident enrolled students who are incurring unaffordable costs adjusted with institutional aid, by race/ethnicity.	American Indian or Alaska Native	Approved	39%	36%	36%
	b) Asian American		48.30%	40%	40%
	c) Black or African American		43.50%	40%	40%
	d) Hispanic or Latina/-o		45%	40%	40%
	e) Native Hawaiian or Pacific Islander		40.10%	38%	38%
	f) White		38.10%	38%	38%
11. Earnings of Community College Completers - Median earnings of community college completers five years after completion.		Approved	\$42,424.00	\$45,000.00	\$45,500.00
12. Racial/Ethnic Differences in Earnings of Community College Completers - Median earnings of community college completers, five years after completion, by race/ethnicity.	American Indian and Alaska Native	Approved	\$39,993.00	\$40,000.00	\$40,500.00
	b) Asian American		\$45,359.00	\$46,000.00	\$46,500.00
	c) Black or African American		\$40,379.00	\$42,000.00	\$42,500.00
	d) Hispanic or Latina/-o		\$41,861.00	\$42,000.00	\$42,500.00
	e) Native Hawaiian or Pacific Islander		\$40,303.00	\$42,000.00	\$42,500.00
	f) White		\$42,506.00	\$43,000.00	\$43,500.00
13. Earnings of bachelor's degree completers - Median earnings of graduates with bachelor's degrees five years after completion		Approved	\$51,186.00	\$52,000.00	\$54,000.00
14. Racial/Ethnic Differences in Earnings of Bachelor's Degree Completers - Median earnings of graduates with bachelor's degrees, five years after completion, by race/ethnicity.	American Indian or Alsaska Native	Approved	\$51,520.00	\$52,000.00	\$53,000.00
	b) Asian American		\$53,971.00	\$55,000.00	\$56,000.00
	c) Black or African American		\$42,381.00	\$45,000.00	\$46,000.00
	d) Hispanic or Latina/-o		\$49,792.00	\$50,000.00	\$52,000.00
	e) Native Hawaiian or Pacific Islander		\$54,645.00	\$55,000.00	\$56,000.00
	f) White		\$51,417.00	\$52,000.00	\$53,000.00
15. Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	a) Overall	Approved	94%	95%	95%
	b) Expertise		83%	85%	85%
	c) Helpfulness		94%	95%	95%
	d) Availability of Information		89%	90%	90%
	e) Timeliness		78%	80%	80%

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
	f) Accuracy		83%	85%	85%
16. Commission Best Practices - Percent of total best practices met by the Commission.		Approved	94%	100%	100%
17. Employment Rate - Employment rate of participants completing workforce training programs, overall and by race/ethnicity	EMPLOYMENT RATE – Employment rate of participants completing workforce training programs, overall and by race/ethnicity	Proposed New			
	Asian American/Asian				
	Black/African American				
	Latino/a/x/Hispanic				
	Native American/Alaska Native				
	Native Hawaiian/Pacific Islander				
	Multi-racial				
	White				
	Did not report				

**LFO Recommendation:**

The Legislative Fiscal Office recommends approval of the proposed Key Performance Measures and Targets.

In the 2017 session, the Legislature approved a significant overhaul of the KPMs for the Higher Education Coordinating Commission (HECC). It reduced the number of KPMs from the 29 which the Commission inherited from predecessor agencies to the 16 approved in 2017 and that are in effect now. It should be noted that most of the KPMs reflect the performance of the institutions that are funded by the agency or the general economy/society. The agency can only directly affect a few of the measures in the short term.

The targets for 2024 and 2025 were based on recent trends as well as with agency input. It should be noted that the COVID-19 pandemic and its lingering repercussions will continue to affect some of these KPMs.

Also, note that during the 2017 Session, the Subcommittee recommended the agency develop a proposed KPM for workforce related programs. This is a major area of HECC's responsibilities and should have a KPM. The agency proposed KPM #17 to meet this requirement. Targets for this new proposed KPM will be determined during the interim.

**SubCommittee Action:**

Requested by JOINT COMMITTEE ON WAYS AND MEANS

**PROPOSED AMENDMENTS TO  
HOUSE BILL 5025**

1 On page 1 of the printed bill, delete lines 5 through 25 and delete pages  
2 2 through 4 and insert:

3 **“SECTION 1. There are appropriated to the Higher Education Co-**  
4 **ordinating Commission, for the biennium beginning July 1, 2023, out**  
5 **of the General Fund, the following amounts, for the following pur-**  
6 **poses:**

- 7 (1) **Higher Education Coordinating**  
8 **Commission programs and**  
9 **operations ..... \$ 87,294,874**
- 10 (2) **Public university operations**  
11 **and student support**  
12 **for distribution to**  
13 **public universities..... \$ 1,006,164,482**
- 14 (3) **Community College Support**  
15 **Fund for distribution to**  
16 **community colleges and**  
17 **community college service**  
18 **districts and school**  
19 **districts..... \$ 800,000,000**
- 20 (4) **Oregon Opportunity Grant ... \$ 183,776,003**
- 21 (5) **Oregon Promise grants..... \$ 44,252,681**



1	(6)	Oregon Tribal Student Grant	\$	24,245,859
2	(7)	Oregon National Guard		
3		tuition assistance.....	\$	5,119,455
4	(8)	Oregon Health and Science		
5		University education and		
6		other programs.....	\$	139,292,377
7	(9)	Public university statewide		
8		programs.....	\$	59,248,952
9	(10)	Statewide public services.....	\$	180,611,441
10	(11)	Debt service and related costs:		
11	(a)	Debt service on outstanding		
12		general obligation bonds sold		
13		for the benefit of Oregon		
14		public universities.....	\$	263,112,900
15	(b)	Debt service on outstanding		
16		general obligation bonds sold		
17		for the benefit of Oregon		
18		community colleges.....	\$	39,711,540
19	(c)	Debt service on outstanding		
20		general obligation bonds		
21		sold for the benefit of		
22		Oregon Health and Science		
23		University .....	\$	23,575,130
24	(d)	Debt service on outstanding		
25		general obligation bonds sold		
26		for implementing the Financial		
27		Assistant Management Information		
28		Systems project .....	\$	1,443,880
29	(e)	Repayment of energy loans		
30		made to Oregon public		

1	universities by State		
2	Department of Energy .....	\$	13,119,216
3	(f) Debt-related costs on bonds		
4	sold for the benefit of		
5	Oregon public universities ....	\$	1,249,211
6	(g) Debt-related costs on bonds		
7	sold for the benefit of Oregon		
8	community colleges.....	\$	162,662

9       **“SECTION 2. Notwithstanding any other law limiting expenditures,**  
10 **the amount of \$33,308,670 is established for the biennium beginning**  
11 **July 1, 2023, as the maximum limit for payment of expenses from lot-**  
12 **tery moneys allocated from the Administrative Services Economic**  
13 **Development Fund to the Higher Education Coordinating Commission**  
14 **for debt service on lottery bonds sold for the benefit of Oregon public**  
15 **universities.**

16       **“SECTION 3. Notwithstanding any other law limiting expenditures,**  
17 **the amount of \$11,821,800 is established for the biennium beginning**  
18 **July 1, 2023, as the maximum limit for payment of expenses from lot-**  
19 **tery moneys allocated from the Administrative Services Economic**  
20 **Development Fund to the Higher Education Coordinating Commission**  
21 **for debt service on lottery bonds sold for the benefit of Oregon com-**  
22 **munity colleges.**

23       **“SECTION 4. Notwithstanding any other law limiting expenditures,**  
24 **the amount of \$56,406,064 is established for the biennium beginning**  
25 **July 1, 2023, as the maximum limit for payment of expenses from lot-**  
26 **tery moneys allocated from the Administrative Services Economic**  
27 **Development Fund to the Higher Education Coordinating Commission**  
28 **to the Outdoor School Education Fund.**

29       **“SECTION 5. Notwithstanding any other law limiting expenditures,**  
30 **the amount of \$18,329,943 is established for the biennium beginning**

1 July 1, 2023, as the maximum limit for payment of expenses by the  
2 Higher Education Coordinating Commission from lottery moneys allo-  
3 cated to the Sports Lottery Account.

4 **“SECTION 6.** Notwithstanding any other law limiting expenditures,  
5 the amount of \$84,000,000 is established for the biennium beginning  
6 July 1, 2023, as the maximum limit for payment of expenses from lot-  
7 tery moneys distributed from the Education Stability Fund to the  
8 Higher Education Coordinating Commission for Oregon Opportunity  
9 Grants.

10 **“SECTION 7.** (1) In addition to and not in lieu of any other appro-  
11 priation, there is appropriated to the Emergency Board, for the  
12 biennium beginning July 1, 2023, out of the General Fund, the amount  
13 of \$18,735,518, to be allocated to the Higher Education Coordinating  
14 Commission to award grants to Portland State University and  
15 Oregon’s technical regional universities (Oregon Institute of Technol-  
16 ogy, Southern Oregon University, Eastern Oregon University and  
17 Western Oregon University) to assist these institutions with long-term  
18 financial sustainability.

19 **“(2)** If any of the moneys appropriated by subsection (1) of this  
20 section are not allocated by the Emergency Board prior to December  
21 1, 2024, the moneys remaining on that date become available for any  
22 purpose for which the Emergency Board lawfully may allocate funds.

23 **“SECTION 8.** Notwithstanding any other law limiting expenditures,  
24 the following amounts are established for the biennium beginning July  
25 1, 2023, as the maximum limits for payment of expenses from fees,  
26 moneys or other revenues, including Miscellaneous Receipts, but ex-  
27 cluding lottery funds and federal funds and funds described in sections  
28 12 to 16 of this 2023 Act, collected or received by the Higher Education  
29 Coordinating Commission, for the following purposes:

30 (1) Higher Education Coordinating

1           Commission programs and  
2           related grants ..... \$115,100,094

3       (2) Debt service on outstanding  
4           general obligation bonds sold  
5           for the benefit of Oregon  
6           Health and Science University.. \$ 7,328,750

7       (3) Debt service on outstanding  
8           lottery bonds and general  
9           obligation bonds sold for  
10          the benefit of Oregon public  
11          universities ..... \$ 3,957,430

12       **“SECTION 9. Notwithstanding any other law limiting expenditures,**  
13 **the amount of \$20,000,000 is established for the biennium beginning**  
14 **July 1, 2023, as the maximum limit for payment of expenses by the**  
15 **Higher Education Coordinating Commission from American Rescue**  
16 **Plan Act Coronavirus State Fiscal Recovery Fund moneys received by**  
17 **the Oregon Department of Administrative Services and transferred to**  
18 **the commission for carrying out the provisions of sections 3 and 3a,**  
19 **chapter 28, Oregon Laws 2022.**

20       **“SECTION 10. Notwithstanding any other law limiting expenditures,**  
21 **the amount of \$91,808,631 is established for the biennium beginning**  
22 **July 1, 2023, as the maximum limit for payment of expenses by the**  
23 **Higher Education Coordinating Commission from American Rescue**  
24 **Plan Act Coronavirus State Fiscal Recovery Fund moneys received by**  
25 **the Oregon Department of Administrative Services and transferred to**  
26 **the commission for carrying out the provisions of sections 9 and 11,**  
27 **chapter 28, Oregon Laws 2022.**

28       **“SECTION 11. Notwithstanding any other law limiting expenditures,**  
29 **the amount of \$135,765,439 is established for the biennium beginning**  
30 **July 1, 2023, as the maximum limit for payment of expenses from fed-**

1 eral funds, excluding federal funds described in section 14 of this 2023  
2 Act, collected or received by the Higher Education Coordinating Com-  
3 mission, for Higher Education Coordinating Commission programs and  
4 related grants.

5 **“SECTION 12.** Notwithstanding any other law limiting expenditures,  
6 the amount of \$98,626 is established for the biennium beginning July  
7 1, 2023, as the maximum limit for payment of expenses by the Higher  
8 Education Coordinating Commission from the moneys received from  
9 the Western Oregon Timber Severance Tax Fund and the Eastern  
10 Oregon Timber Severance Tax Fund for the Community College Sup-  
11 port Fund.

12 **“SECTION 13.** For the biennium beginning July 1, 2023, expendi-  
13 tures by the Higher Education Coordinating Commission for debt ser-  
14 vice on general obligation bonds and certificates of participation issued  
15 for the benefit of public universities and Oregon Health and Science  
16 University and paid with resources received from the public universi-  
17 ties and Oregon Health and Science University are not limited.

18 **“SECTION 14.** For the biennium beginning July 1, 2023, expendi-  
19 tures by the Higher Education Coordinating Commission for payments  
20 to individuals, organizations or units of government from federal Na-  
21 tional Emergency Grants funds are not limited.

22 **“SECTION 15.** For the biennium beginning July 1, 2023, expendi-  
23 tures by the Higher Education Coordinating Commission for debt ser-  
24 vice on Build America Bonds sold for the benefit of public universities  
25 and community colleges are not limited.

26 **“SECTION 16.** For the biennium beginning July 1, 2023, expendi-  
27 tures by the Higher Education Coordinating Commission of moneys  
28 from the Tuition Protection Fund are not limited.

29 **“SECTION 17.** This 2023 Act being necessary for the immediate  
30 preservation of the public peace, health and safety, an emergency is

1 **declared to exist, and this 2023 Act takes effect July 1, 2023.”.**

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