

Legislative Fiscal Office

Oregon State Capitol
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Salem, Oregon 97301
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Joint Committee on Ways and Means

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Representative Tawna Sanchez, House Co-Chair

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Amanda Beitel, Legislative Fiscal Officer
Tom MacDonald, Deputy Legislative Fiscal Officer (Budget)
Paul Siebert, Deputy Legislative Fiscal Officer (Audit/IT)

To: Public Safety Subcommittee

From: John Terpening, Legislative Fiscal Office

Date: June 1, 2023

Subject: SB 5504 – Department of Corrections
Work Session Recommendations

Department of Corrections – Agency Totals

	2019-21 Actual	2021-23 Legislatively Approved	2023-25 Current Service Level	2023-25 LFO Recommended
General Fund	1,917,054,868	1,108,497,939	2,127,692,664	2,140,894,300
Other Funds	96,222,527	1,131,106,616	44,951,455	90,006,257
Other Funds (NL)	214,566,936	--	--	--
Federal Funds	2,629,078	4,734,976	5,171,280	300,000
Federal Funds (NL)	242,755	--	--	--
Total Funds	2,230,716,164	2,244,339,531	2,177,815,399	2,231,200,557
Positions	4,718	4,791	4,760	4,813
FTE	4,690.24	4,691,.44	4,702.36	4,749.53

Attached are the recommendations from the Legislative Fiscal Office for the Department of Corrections. The recommended budget represents a 1% increase in total funds and a 0.6% increase in General Fund from the current service level.

General Fund reductions include changes from the Office of Economic Analysis' April 2023 prison population forecast; proceeds from the sale of Mill Creek; FEMA reimbursements; and assumed vacancy savings.

Investments include funding for the increased costs for food, fuels and utilities, and clothing and personal items; continued funding for habeas corpus cases; funding to complete the electronic health records project; establishment of a substance use disorder pilot program and K-9 units; and backfill lost federal funding for the State Criminal Alien Assistance Program. Finally, the budget includes one-time General Fund in Community Corrections grant-in-aid to backfill the portion of the April population forecast reduction that is weighted toward personal services costs to mitigate the potential for layoffs.

Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5504. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5504, with modifications. (VOTE)

Performance Measures

See attached "Legislatively Proposed 2023-25 Key Performance Measures."

Accept LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)

Budget Notes

Budget Note #1: Institution Staffing and Mandatory Overtime

The Department of Corrections continues to have difficulty recruiting and retaining sufficient security staff across all its institutions, and mandatory overtime remains a consistent issue. With these challenges, the Department has made internal decisions to deactivate units and to reduce the usage of emergency beds, in efforts to alleviate staffing issues and maintain safer operations. However, given the job market environment, the Department must look beyond standard hiring, recruiting, and retention efforts, and conduct an analysis on how to continue to operate prisons safely and securely. Using the October 2023 Office of Economic Analysis prison population forecast as a baseline, the Department is directed to report to the Public Safety Subcommittee of the Joint Committee on Ways and Means during the 2024 legislative session with an analysis of current staffing levels, and how many units in each institution the Department could safely operate within

that staffing level, if they were to eliminate the use of mandatory overtime. This analysis should also include if any rebalancing of budgeted positions or bed capacity would need to be considered, and any specific recommendations on ways for the Department to operate institutions with the number of staff they have been able to consistently hire and retain over the past biennium, which may include any technological innovations, building modifications, changes to position structures, or other concepts.

Budget Note #2: Substance Use Disorder Pilot and Drugs in Prison

The Department's budget includes funding for a substance use disorder pilot program to operate at Snake River Correctional Institution (SRCI) and the Oregon State Penitentiary (OSP), to provide treatment to adults in custody throughout their length of stay. Additionally, funding is included to operate K-9 units at OSP and Oregon State Corrections Institution (OSCI). The Department is directed to return to the Public Safety Subcommittee of the Joint Committee on Ways and Means during the 2024 session with an update on the implementation of the pilot program and the utilization of the K-9 units and baseline measures for the proliferation of drugs in institutions, including drug testing results and drug-related contraband misconducts.

Accept LFO Recommendation:

MOTION: I move the LFO recommendation on Budget Notes. (VOTE)

OR

Change LFO Recommendation (any changes must be approved by the co-chairs):

MOTION: I move the LFO recommendation on Budget Notes, with modifications. (VOTE)

Recommended Changes

LFO recommends a budget of \$2,140,894,300 General Fund, \$90,006,257 Other Funds, \$300,000 Federal Funds, and 4,813 positions (4,749.53 FTE), which is reflected in the –1 amendment.

MOTION: I move adoption of the –1 amendment to SB 5504. (VOTE)

Final Subcommittee Action

LFO recommends that SB 5504, as amended by the –1 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move SB 5504, as amended, to the Full Committee with a do pass recommendation. (VOTE)

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

LFO102 - Work Session Presentation Report
2023-25 Biennium

Version: L - 01 - LFO Analyst Recommended
Cross Reference: 29100-000-00-00-00000
Corrections, Dept of

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	1,140,155,032	-	1,024,510,416	4,734,976	-	-	2,169,400,424	4,781	4,688.65
2021-23 Ebds, SS & Admin Act	(31,657,093)	-	106,596,200	-	-	-	74,939,107	10	2.79
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	1,108,497,939	-	1,131,106,616	4,734,976	-	-	2,244,339,531	4,791	4,691.44
2021-23 Leg Approved Budget (Base)	1,108,497,939	-	1,100,946,425	4,734,976	-	-	2,214,179,340	4,791	4,691.44
Summary of Base Adjustments	4,648,909	-	(24,172,966)	-	-	-	(19,524,057)	(108)	(33.48)
2023-25 Base Budget	1,113,146,848	-	1,076,773,459	4,734,976	-	-	2,194,655,283	4,683	4,657.96
010: Non-PICS Pers Svc/Vacancy Factor	(917,264)	-	10,792,214	-	-	-	9,874,950	-	-
020: Phase In / Out Pgm & One-time Cost	(9,296,577)	-	(55,548,683)	-	-	-	(64,845,260)	-	-
030: Inflation & Price List Adjustments	46,363,013	-	1,099,402	436,304	-	-	47,898,719	-	-
040: Mandated Caseload	(9,772,434)	-	-	-	-	-	(9,772,434)	77	44.40
050: Fundshifts and Revenue Reductions	988,169,078	-	(988,164,937)	-	-	-	4,141	-	-
2023-25 Current Service Level	2,127,692,664	-	44,951,455	5,171,280	-	-	2,177,815,399	4,760	4,702.36
070: Revenue Reductions/Shortfall	-	-	-	(4,871,280)	-	-	(4,871,280)	-	-
Adjusted 2023-25 Current Service Level	2,127,692,664	-	44,951,455	300,000	-	-	2,172,944,119	4,760	4,702.36
Total LFO Recommended Packages	13,201,636	-	45,054,802	-	-	-	58,256,438	53	47.17
2023-25 Legislative Actions	2,140,894,300	-	90,006,257	300,000	-	-	2,231,200,557	4,813	4,749.53
Net change from 2021-23 Leg Approved Budget	1,032,396,361	-	(1,041,100,359)	(4,434,976)	-	-	(13,138,974)	22	58.09
Percent change from 2021-23 Leg Approved Budget	93.1%	0.0%	(92.0%)	(93.7%)	0.0%	0.0%	(0.6%)	0.5%	1.2%
Net change from 2023-25 Adj Current Service Level	13,201,636	-	45,054,802	-	-	-	58,256,438	53	47.17
Percent change from 2023-25 Adj Current Service Level	0.6%	0.0%	100.2%	0.0%	0.0%	0.0%	2.7%	1.1%	1.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	129,066,576	-	816,192,267	-	-	-	945,258,843	3,384	3,314.25
2021-23 Ebds, SS & Admin Act	33,938,027	-	1,083,344	-	-	-	35,021,371	2	0.79
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	163,004,603	-	817,275,611	-	-	-	980,280,214	3,386	3,315.04
2021-23 Leg Approved Budget (Base)	163,004,603	-	817,275,611	-	-	-	980,280,214	3,386	3,315.04
Summary of Base Adjustments	(12,342,673)	-	54,130,204	-	-	-	41,787,531	(82)	(19.29)
2023-25 Base Budget	150,661,930	-	871,405,815	-	-	-	1,022,067,745	3,304	3,295.75
010: Non-PICS Pers Svc/Vacancy Factor	(1,917,030)	-	10,195,442	-	-	-	8,278,412	-	-
020: Phase In / Out Pgm & One-time Cost	(5,540,169)	-	(1,091,343)	-	-	-	(6,631,512)	-	-
030: Inflation & Price List Adjustments	5,640,016	-	305,070	-	-	-	5,945,086	-	-
040: Mandated Caseload	12,357,167	-	-	-	-	-	12,357,167	62	35.99
050: Fundshifts and Revenue Reductions	864,279,150	-	(864,279,150)	-	-	-	-	-	-
060: Technical Adjustments	(197,569)	-	-	-	-	-	(197,569)	-	-
2023-25 Current Service Level	1,025,283,495	-	16,535,834	-	-	-	1,041,819,329	3,366	3,331.74
Adjusted 2023-25 Current Service Level	1,025,283,495	-	16,535,834	-	-	-	1,041,819,329	3,366	3,331.74
Total LFO Recommended Packages	3,734,408	-	10,310,026	-	-	-	14,044,434	-	(0.71)
2023-25 Legislative Actions	1,029,017,903	-	26,845,860	-	-	-	1,055,863,763	3,366	3,331.03
Net change from 2021-23 Leg Approved Budget	866,013,300	-	(790,429,751)	-	-	-	75,583,549	(20)	15.99
Percent change from 2021-23 Leg Approved Budget	531.3%	0.0%	(96.7%)	0.0%	0.0%	0.0%	7.7%	(0.6%)	0.5%
Net change from 2023-25 Adj Current Service Level	3,734,408	-	10,310,026	-	-	-	14,044,434	-	(0.71)
Percent change from 2023-25 Adj Current Service Level	0.4%	0.0%	62.4%	0.0%	0.0%	0.0%	1.4%	0.0%	(0.0%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 Food

Package Description This package provides \$11,571,186 General Fund to cover the increased costs for food for the 2023-25 biennium. This amount has been updated to reflect the most recent estimates from the Department, and will prevent the Department from holding positions vacant in Operations to fund additional food costs.

LFO Recommendation Approve the package.

LFO Recommended	11,571,186	-	-	-	-	-	11,571,186	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 102 Fuels & Utilities

Package Description This package provides \$2,479,328 General Fund to cover the increased costs for fuels and utilities for the 2023-25 biennium. This amount has been updated to reflect the most recent estimates from the Department, and will prevent the Department from holding positions vacant in Operations to fund these additional costs.

LFO Recommendation Approve the package.

LFO Recommended	2,479,328	-	-	-	-	-	2,479,328	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 103 Clothing & Personal Supplies

Package Description This package provides \$5,869,142 General Fund to cover the increased costs for clothing and personal items for the 2023-25 biennium. This amount has been updated to reflect the most recent estimates from the Department, and will prevent the Department from holding positions vacant in Operations to fund these additional costs.

LFO Recommendation Approve the package.

LFO Recommended	5,869,142	-	-	-	-	-	5,869,142	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package includes several adjustments. First, it includes a net zero technical adjustment to move a currently filled position from Operations to Administrative Services to reflect where the position is financed. This is reflected through a reduction of General Fund by \$220,961 in personal services and elimination of one position (1.00 FTE).

Second, this package reduces the General Fund by \$19.1 million. The first reduction of \$1,936,489 General Fund is to implement the April 2023 Office of Economic Analysis prison population forecast. The second reduction totals \$10,310,026 General Fund on a one-time basis representing the amount of expected reimbursements from the Federal Emergency Management Agency from the 2019-21 biennium. As these funds are recorded as Other Funds, this package includes a corresponding increase in Other Funds expenditure limitation of \$10.3 million for the Department to expend those funds instead of General Fund. The third reduction of \$3,723,608 General Fund is through expected vacancy savings. The agency-wide one-time reduction in General Fund for vacancy savings is \$5,518,092 across all divisions, which represents a vacancy rate of 1.34%. The Department's current vacancy rate is 3.5%.

Finally, this package includes various personnel actions that results in the establishment of 18 positions, abolishment of 13 positions, and reclassification of 52 positions across the agency. The Department worked with the Department of Administrative Services and Legislative Fiscal Office on cleaning up these positions. Agency-wide the personnel actions net to a total increase of \$153,670 General Fund and five new positions, totaling 2.50 FTE. For the Operations Division, the net result of these personnel actions totals \$5,836 General Fund and one position (0.29 FTE).

LFO Recommendation Approve the package.

LFO Recommended	(16,185,248)	-	10,310,026	-	-	-	(5,875,222)	-	(0.71)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	110,538,281	-	7,423,392	-	-	-	117,961,673	178	176.72
2021-23 Ebds, SS & Admin Act	1,489,897	-	285,691	-	-	-	1,775,588	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	112,028,178	-	7,709,083	-	-	-	119,737,261	178	176.72
2021-23 Leg Approved Budget (Base)	112,028,178	-	7,709,083	-	-	-	119,737,261	178	176.72
Summary of Base Adjustments	1,516,584	-	1,428,140	-	-	-	2,944,724	(3)	(2.63)
2023-25 Base Budget	113,544,762	-	9,137,223	-	-	-	122,681,985	175	174.09
010: Non-PICS Pers Svc/Vacancy Factor	59,750	-	50,292	-	-	-	110,042	-	-
020: Phase In / Out Pgm & One-time Cost	(1,200,000)	-	(1,186,055)	-	-	-	(2,386,055)	-	-
030: Inflation & Price List Adjustments	20,569,174	-	40,329	-	-	-	20,609,503	-	-
060: Technical Adjustments	64,874	-	-	-	-	-	64,874	-	-
2023-25 Current Service Level	133,038,560	-	8,041,789	-	-	-	141,080,349	175	174.09
Adjusted 2023-25 Current Service Level	133,038,560	-	8,041,789	-	-	-	141,080,349	175	174.09
Total LFO Recommended Packages	(3,062,630)	-	6,070,480	-	-	-	3,007,850	1	0.29
2023-25 Legislative Actions	129,975,930	-	14,112,269	-	-	-	144,088,199	176	174.38
Net change from 2021-23 Leg Approved Budget	17,947,752	-	6,403,186	-	-	-	24,350,938	(2)	(2.34)
Percent change from 2021-23 Leg Approved Budget	16.0%	0.0%	83.1%	0.0%	0.0%	0.0%	20.3%	(1.1%)	(1.3%)
Net change from 2023-25 Adj Current Service Level	(3,062,630)	-	6,070,480	-	-	-	3,007,850	1	0.29
Percent change from 2023-25 Adj Current Service Level	(2.3%)	0.0%	75.5%	0.0%	0.0%	0.0%	2.1%	0.6%	0.2%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 104 Habeas Corpus

Package Description This package provides \$3 million General Fund on a one-time basis to support the Department of Justice litigation of both habeas corpus cases and class-action lawsuits filed by adults in custody against the Department of Corrections during the COVID-19 pandemic. \$5 million of one-time funding was provided in 2021-23 for this same purpose.

LFO Recommendation Approve the package.

LFO Recommended	3,000,000	-	-	-	-	-	3,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package includes several adjustments. First, this package reduces the General Fund by \$6,070,480 on a one-time basis, representing the remaining proceeds for the sale of the Mill Creek Institution property. As these funds are recorded as Other Funds, this package includes a corresponding increase in Other Funds expenditure limitation of \$6.1 million. A second reduction of \$202,514 General Fund is through expected vacancy savings. This one-time agency-wide reduction in General Fund for vacancy savings is \$5,518,092 across all divisions, which represents a vacancy rate of 1.34%. The Department's current vacancy rate is 3.5%.

Finally, this package includes various personnel actions that results in the establishment of 18 positions, abolishment of 13 positions, and reclassification of 52 positions across the agency. The Department worked with the Department of Administrative Services and Legislative Fiscal Office on cleaning up these positions. Agency-wide the personnel actions net to a total increase of \$153,670 General Fund and five new positions, totaling 2.50 FTE. For the Central Administration Division, the net result of these personnel actions totals \$210,364 General Fund and one position (0.29 FTE).

LFO Recommendation Approve the package.

LFO Recommended	(6,062,630)	-	6,070,480	-	-	-	7,850	1	0.29
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	85,966,725	-	49,420,566	-	-	-	135,387,291	266	265.16
2021-23 Ebds, SS & Admin Act	(3,358,201)	-	144,926	-	-	-	(3,213,275)	4	1.00
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	82,608,524	-	49,565,492	-	-	-	132,174,016	270	266.16
2021-23 Leg Approved Budget (Base)	82,608,524	-	49,565,492	-	-	-	132,174,016	270	266.16
Summary of Base Adjustments	4,549,866	-	110,767	-	-	-	4,660,633	(4)	(1.37)
2023-25 Base Budget	87,158,390	-	49,676,259	-	-	-	136,834,649	266	264.79
010: Non-PICS Pers Svc/Vacancy Factor	167,222	-	22,964	-	-	-	190,186	-	-
020: Phase In / Out Pgm & One-time Cost	(377,295)	-	(39,871,285)	-	-	-	(40,248,580)	-	-
030: Inflation & Price List Adjustments	771,766	-	72,259	-	-	-	844,025	-	-
060: Technical Adjustments	173,760	-	-	-	-	-	173,760	-	-
2023-25 Current Service Level	87,893,843	-	9,900,197	-	-	-	97,794,040	266	264.79
Adjusted 2023-25 Current Service Level	87,893,843	-	9,900,197	-	-	-	97,794,040	266	264.79
Total LFO Recommended Packages	1,686,039	-	12,250,485	-	-	-	13,936,524	5	4.50
2023-25 Legislative Actions	89,579,882	-	22,150,682	-	-	-	111,730,564	271	269.29
Net change from 2021-23 Leg Approved Budget	6,971,358	-	(27,414,810)	-	-	-	(20,443,452)	1	3.13
Percent change from 2021-23 Leg Approved Budget	8.4%	0.0%	(55.3%)	0.0%	0.0%	0.0%	(15.5%)	0.4%	1.2%
Net change from 2023-25 Adj Current Service Level	1,686,039	-	12,250,485	-	-	-	13,936,524	5	4.50
Percent change from 2023-25 Adj Current Service Level	1.9%	0.0%	123.7%	0.0%	0.0%	0.0%	14.3%	1.9%	1.7%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 102 Fuels & Utilities

Package Description This package provides \$156,594 General Fund to cover the increased costs for fuels and utilities for the 2023-25 biennium. This amount has been updated to reflect the most recent estimates from the Department, and will prevent the Department from holding positions vacant in Operations to fund these additional costs.

LFO Recommendation Approve the package.

LFO Recommended	156,594	-	-	-	-	-	156,594	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 110 ARPA Limitation Extensions

Package Description This package includes the Other Funds expenditure limitation necessary to continue spending remaining American Rescue Plan Act funds approved in HB 5006 (2021). The funds included for Administrative Services will be used to finalize replacement of two 53-foot trailers for the Central Distribution Center in Salem that the Department operates, totaling \$100,000; \$900,000 for the Adults-In-Custody computing platform, referred to as AICNet; and \$11,250,485 for deferred maintenance projects.

LFO Recommendation Approve the package.

LFO Recommended	-	-	12,250,485	-	-	-	12,250,485	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 204 Electronic Health Records

Package Description This package includes \$838,709 General Fund and establishes three permanent full-time Information Systems Specialist (ISS) positions (3.00 FTE) to implement and provide internal IT support for the electronic health record system. The positions include two ISS-7's and an ISS-5.

LFO Recommendation Approve the package.

LFO Recommended	838,709	-	-	-	-	-	838,709	3	3.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 210 Substance Use Disorder

Package Description This package provides \$794,456 General Fund and establishes two permanent full-time positions (1.00 FTE each) for two K-9 units (1.00 FTE each) and associated costs, with one to operate at OSP in conjunction with the SUD program, and one to operate at the Oregon State Corrections Institution (OSCI) in Salem.

Taken together, the substance use disorder pilot program is intended to provide the Department with information on what the most effective means of reducing substance use disorder issues in correctional facilities, by providing one facility (OSP) with SUD treatment and a K-9 unit to prevent introduction of narcotics, one facility with SUD treatment only (SRCI), and one facility with a K-9 unit only (OSCI). This is in addition to the Department's plans to self-fund testing facility waste for narcotics

LFO Recommendation Approve the package.

LFO Recommended	794,456	-	-	-	-	-	794,456	2	2.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package includes a net zero technical adjustment to move a currently filled position from Operations to Administrative Services to reflect where the position is financed. This is reflected through an increase of General Fund by \$220,961 in personal services and one position (1.00 FTE).

This package also includes a one-time reduction of \$320,049 General Fund through expected vacancy savings. The agency-wide reduction in General Fund for vacancy savings is \$5,518,092 across all divisions, which represents a vacancy rate of 1.34%. The Department's current vacancy rate is 3.5%.

Finally, this package includes various personnel actions that results in the establishment of 18 positions, abolishment of 13 positions, and reclassification of 52 positions across the agency. The Department worked with the Department of Administrative Services and Legislative Fiscal Office on cleaning up these positions. Agency-wide the personnel actions net to a total increase of \$153,670 General Fund and five new positions, totaling 2.50 FTE. For Administrative Services, the net result of these personnel actions totals a reduction of \$4,632 General Fund, elimination of one position and reduction of 1.50 FTE.

LFO Recommendation Approve the package.

LFO Recommended	(103,720)	-	-	-	-	-	(103,720)	-	(0.50)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	307,207,567	-	6,441,863	-	-	-	313,649,430	76	76.00
2021-23 Ebds, SS & Admin Act	598,696	-	-	-	-	-	598,696	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	307,806,263	-	6,441,863	-	-	-	314,248,126	76	76.00
2021-23 Leg Approved Budget (Base)	307,806,263	-	6,441,863	-	-	-	314,248,126	76	76.00
Summary of Base Adjustments	1,477,312	-	-	-	-	-	1,477,312	-	-
2023-25 Base Budget	309,283,575	-	6,441,863	-	-	-	315,725,438	76	76.00
010: Non-PICS Pers Svc/Vacancy Factor	93,071	-	-	-	-	-	93,071	-	-
030: Inflation & Price List Adjustments	1,390,989	-	417,415	-	-	-	1,808,404	-	-
040: Mandated Caseload	(30,344,862)	-	-	-	-	-	(30,344,862)	-	-
2023-25 Current Service Level	280,422,773	-	6,859,278	-	-	-	287,282,051	76	76.00
Adjusted 2023-25 Current Service Level	280,422,773	-	6,859,278	-	-	-	287,282,051	76	76.00
Total LFO Recommended Packages	(3,016,470)	-	-	-	-	-	(3,016,470)	-	-
2023-25 Legislative Actions	277,406,303	-	6,859,278	-	-	-	284,265,581	76	76.00
Net change from 2021-23 Leg Approved Budget	(30,399,960)	-	417,415	-	-	-	(29,982,545)	-	-
Percent change from 2021-23 Leg Approved Budget	(9.9%)	0.0%	6.5%	0.0%	0.0%	0.0%	(9.5%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	(3,016,470)	-	-	-	-	-	(3,016,470)	-	-
Percent change from 2023-25 Adj Current Service Level	(1.1%)	0.0%	0.0%	0.0%	0.0%	0.0%	(1.1%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package includes several adjustments. First, there is a General Fund reduction of \$2,997,157 to implement the April 2023 Office of Economic Analysis prison population forecast. Based on the April forecast, the reduction to Community Corrections would be \$8.8 million. However, this reduction of \$3 million represents only the amount weighted toward services and supplies and restores, on a one-time basis, \$5.8 million in General Fund to retain the amount weighted toward personal services. This adjustment is intended to help mitigate personnel actions as a result of the reduced forecasted caseload and is specifically for personal services costs. This will provide a grant-in-aid budget of \$252,366,590 for 2023-25.

This package also includes a one-time reduction of \$19,313 General Fund through expected vacancy savings. The agency-wide reduction in General Fund for vacancy savings is \$5,518,092 across all divisions, which represents a vacancy rate of 1.34%. The Department's current vacancy rate is 3.5%.

Finally, this package includes various personnel actions that results in the establishment of 18 positions, abolishment of 13 positions, and reclassification of 52 positions across the agency. The Department worked with the Department of Administrative Services and Legislative Fiscal Office on cleaning up these positions. Agency-wide the personnel actions net to a total increase of \$153,670 General Fund and five new positions, totaling 2.50 FTE. For Community Corrections, there is a net-zero from the reclassification of two existing positions.

LFO Recommendation Approve the package.

LFO Recommended	(3,016,470)	-	-	-	-	-	(3,016,470)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	318,968,468	-	68,347,741	4,734,976	-	-	392,051,185	644	624.77
2021-23 Ebds, SS & Admin Act	(66,622,462)	-	104,877,239	-	-	-	38,254,777	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	252,346,006	-	173,224,980	4,734,976	-	-	430,305,962	644	624.77
2021-23 Leg Approved Budget (Base)	252,346,006	-	143,064,789	4,734,976	-	-	400,145,771	644	624.77
Summary of Base Adjustments	10,592,558	-	(5,528,001)	-	-	-	5,064,557	(17)	(11.94)
2023-25 Base Budget	262,938,564	-	137,536,788	4,734,976	-	-	405,210,328	627	612.83
010: Non-PICS Pers Svc/Vacancy Factor	661,031	-	523,516	-	-	-	1,184,547	-	-
020: Phase In / Out Pgm & One-time Cost	(2,161,997)	-	(13,400,000)	-	-	-	(15,561,997)	-	-
030: Inflation & Price List Adjustments	16,048,836	-	78,215	436,304	-	-	16,563,355	-	-
040: Mandated Caseload	7,441,888	-	-	-	-	-	7,441,888	13	7.25
050: Fundshifts and Revenue Reductions	123,889,928	-	(123,885,787)	-	-	-	4,141	-	-
060: Technical Adjustments	954,011	-	-	-	-	-	954,011	-	-
2023-25 Current Service Level	409,772,261	-	852,732	5,171,280	-	-	415,796,273	640	620.08
070: Revenue Reductions/Shortfall	-	-	-	(4,871,280)	-	-	(4,871,280)	-	-
Adjusted 2023-25 Current Service Level	409,772,261	-	852,732	300,000	-	-	410,924,993	640	620.08
Total LFO Recommended Packages	14,191,759	-	16,423,811	-	-	-	30,615,570	52	48.09
2023-25 Legislative Actions	423,964,020	-	17,276,543	300,000	-	-	441,540,563	692	668.17
Net change from 2021-23 Leg Approved Budget	171,618,014	-	(155,948,437)	(4,434,976)	-	-	11,234,601	48	43.40
Percent change from 2021-23 Leg Approved Budget	68.0%	0.0%	(90.0%)	(93.7%)	0.0%	0.0%	2.6%	7.5%	7.0%
Net change from 2023-25 Adj Current Service Level	14,191,759	-	16,423,811	-	-	-	30,615,570	52	48.09
Percent change from 2023-25 Adj Current Service Level	3.5%	0.0%	1926.0%	0.0%	0.0%	0.0%	7.5%	8.1%	7.8%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 070 Revenue Shortfalls

Package Description This package reduces Federal Funds expenditure limitation by \$4,871,280 due to a revenue shortfall related to the State Criminal Alien Assistance Program (SCAAP). These federal funds are provided to states incurring costs for incarcerating undocumented individuals and have historically offset General Fund expenditures in the agency. The passing of HB 3265 (2021) restricts the Department from sharing information regarding undocumented individuals with federal entities. The restriction prevents the Department from continuing to apply for the SCAAP grant.

LFO Recommendation Approve the package.

LFO Recommended	-	-	-	(4,871,280)	-	-	(4,871,280)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 Food

Package Description This package provides \$32,457 General Fund to cover the increased costs for food for the 2023-25 biennium related to the Health Services budget. This amount has been updated to reflect the most recent estimates from the Department, and will prevent the Department from holding positions vacant in Operations to fund additional food costs.

LFO Recommendation Approve the package.

LFO Recommended	32,457	-	-	-	-	-	32,457	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 107 SCAAP Fund Shift

Package Description This package provides \$4,871,280 General Fund to backfill the State Criminal Alien Assistance Program (SCAAP) federal grant funds that are removed in package 070 due to a revenue shortfall. The SCAAP grant provided federal funding to states incurring costs for incarcerating undocumented individuals. The passing of House Bill 3265 (2021) restricts the department from sharing information regarding undocumented individuals with federal entities. The restriction prevents the department from continuing to apply for the SCAAP grant.

LFO Recommendation Approve the package.

LFO Recommended	4,871,280	-	-	-	-	-	4,871,280	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 110 ARPA Limitation Extensions

Package Description This package provides \$4,623,811 Other Funds expenditure limitation for continuation of American Rescue Plan Act (ARPA) monies provided for the Electronic Health Records (EHR) project. The Department received \$5 million of ARPA limitation for this project in HB 5006 (2021) and needs this \$4.6 million to carryover into 2023-25 when the EHR project is expected to be completed.

LFO Recommendation Approve the package.

LFO Recommended	-	-	4,623,811	-	-	-	4,623,811	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 204 Electronic Health Records

Package Description This package includes \$5,058,288 General Fund establishes six permanent full-time positions (6.00 FTE) to provide ongoing support and to administer the electronic health records system. Positions include a Chief Health Services Information Officer, a product manager, health information specialist focused on HIPAA compliance, two business analysts, and a training and development specialist.

LFO Recommendation Approve the package.

LFO Recommended	5,058,288	-	-	-	-	-	5,058,288	6	6.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 210 Substance Use Disorder

Package Description This package provides \$7,924,268 General Fund and establishes 33 positions (29.67 FTE) to pilot a substance use disorder program at Snake River Correctional Institution (SRCI) and the Oregon State Penitentiary (OSP). The programs will provide individualized substance use disorder treatment counseling, case management, and group facilitation for Adults-In-Custody with treatment needs throughout their length of stay. This pilot program phases-in 11 permanent full-time Behavioral Health Specialist-1 (BHS-1) positions at OSP and 16 permanent full-time BHS-1's at SRCI, along with a manager and office specialist at each location and two positions at headquarters to administer the entire program. Finally, this package also includes two K-9 units (1.00 FTE each) and associated costs, within the Administrative Services budget, with one unit to operate at OSP in conjunction with the SUD program, and one to operate at the Oregon State Corrections Institution (OSCI) in Salem.

Taken together, this pilot program is intended to provide the Department with information on what the most effective means of reducing substance use disorder issues in correctional facilities, by providing one facility (OSP) with SUD treatment and a K-9 unit to prevent introduction of narcotics, one facility with SUD treatment only (SRCI), and one facility with a K-9 unit only (OSCI). This is in addition to the Department's plans to self-fund testing facility waste for narcotics.

LFO Recommendation Approve the package.

LFO Recommended	7,924,268	-	-	-	-	-	7,924,268	33	29.67
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 223 Pharmacy Structure

Package Description This package establishes four permanent full-time positions (4.00 FTE) in the pharmacy department, two pharmacy managers and two additional pharmacists. Currently, there are seven FTE budgeted in the pharmacy department that fills around 500,000 prescriptions per year. This package shifts \$1,930,838 from services and supplies to fund the additional four positions for a net-zero impact. The Department is able to self-fund these positions through savings incurred by participation in the federal 340B program, which has reduced pharmaceutical costs through consolidation and alternative therapies and pharmaceuticals.

LFO Recommendation Approve the package.

LFO Recommended	-	-	-	-	-	-	-	4	4.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package makes several adjustments. First, it includes a net zero technical adjustment to swap two positions, one currently filled position and one vacant position, between Health Services and Correctional Services to reflect where the position are financed. For Health Services this is reflected through a General Fund increase of \$9,844 one position and 1.00 FTE with a corresponding decrease in Correctional Services.

Second, this package reduces the General Fund by \$3.9 million. The first reduction of \$2,955,162 General Fund is to implement the April 2023 Office of Economic Analysis prison population forecast. Next is a one-time reduction of \$976,702 General Fund through expected vacancy savings. The agency-wide reduction in General Fund for vacancy savings is \$5,518,092 across all divisions, which represents a vacancy rate of 1.34%. The Department's current vacancy rate is 3.5%.

Next, this package includes various personnel actions that results in the establishment of 18 positions, abolishment of 13 positions, and reclassification of 52 positions across the agency. The Department worked with the Department of Administrative Services and Legislative Fiscal Office on cleaning up these positions. Agency-wide the personnel actions net to a total increase of \$153,670 General Fund and five new positions, totaling 2.50 FTE. For Health Services, the net result of these personnel actions totals a net increase of \$227,486 General Fund and establishment of eight permanent full-time positions (7.42 FTE). These eight positions are to continue mental health services at Coffee Creek Correctional Facility which had previously been provided through a third party contract. These positions are largely funded by shifting the services and supplies costs from contract dollars to personal services.

Finally, this package provides \$11,800,000 Other Funds expenditure limitation for bonds approved for the Electronic Health Records (EHR) project. The Department received \$13.4 million of two-year bond limitation for this project in 2021-23 and needs this \$11.8 million to carryover into 2023-25 when the EHR project is expected to be completed.

LFO Recommendation Approve the package.

LFO Recommended	(3,694,534)	-	11,800,000	-	-	-	8,105,466	9	8.42
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	80,064,072	-	2,475,511	-	-	-	82,539,583	233	231.75
2021-23 Ebds, SS & Admin Act	2,401,950	-	100,000	-	-	-	2,501,950	4	1.00
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	82,466,022	-	2,575,511	-	-	-	85,041,533	237	232.75
2021-23 Leg Approved Budget (Base)	82,466,022	-	2,575,511	-	-	-	85,041,533	237	232.75
Summary of Base Adjustments	2,521,506	-	-	-	-	-	2,521,506	(2)	1.75
2023-25 Base Budget	84,987,528	-	2,575,511	-	-	-	87,563,039	235	234.50
010: Non-PICS Pers Svc/Vacancy Factor	18,692	-	-	-	-	-	18,692	-	-
020: Phase In / Out Pgm & One-time Cost	(17,116)	-	-	-	-	-	(17,116)	-	-
030: Inflation & Price List Adjustments	1,813,802	-	186,114	-	-	-	1,999,916	-	-
040: Mandated Caseload	773,373	-	-	-	-	-	773,373	2	1.16
060: Technical Adjustments	(995,076)	-	-	-	-	-	(995,076)	-	-
2023-25 Current Service Level	86,581,203	-	2,761,625	-	-	-	89,342,828	237	235.66
Adjusted 2023-25 Current Service Level	86,581,203	-	2,761,625	-	-	-	89,342,828	237	235.66
Total LFO Recommended Packages	(331,470)	-	-	-	-	-	(331,470)	(5)	(5.00)
2023-25 Legislative Actions	86,249,733	-	2,761,625	-	-	-	89,011,358	232	230.66
Net change from 2021-23 Leg Approved Budget	3,783,711	-	186,114	-	-	-	3,969,825	(5)	(2.09)
Percent change from 2021-23 Leg Approved Budget	4.6%	0.0%	7.2%	0.0%	0.0%	0.0%	4.7%	(2.1%)	(0.9%)
Net change from 2023-25 Adj Current Service Level	(331,470)	-	-	-	-	-	(331,470)	(5)	(5.00)
Percent change from 2023-25 Adj Current Service Level	(0.4%)	0.0%	0.0%	0.0%	0.0%	0.0%	(0.4%)	(2.1%)	(2.1%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 103 Clothing & Personal Supplies

Package Description This package provides \$239,663 General Fund to cover the increased costs for clothing and personal items for the 2023-25 biennium. This amount has been updated to reflect the most recent estimates from the Department, and will prevent the Department from holding positions vacant in Operations to fund these additional costs.

LFO Recommendation Approve the package.

LFO Recommended	239,663	-	-	-	-	-	239,663	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package makes several adjustments. First, it includes a net zero technical adjustment to swap two positions, one currently filled position and one vacant position, between Health Services and Correctional Services to reflect where the position are financed. For Correctional Services this is reflected through a General Fund decrease of \$9,844 and eliminating one position (1.00 FTE) with a corresponding increase in Health Services.

Second, this package includes a one-time reduction of \$275,905 General Fund through expected vacancy savings. The agency-wide reduction in General Fund for vacancy savings is \$5,518,092 across all divisions, which represents a vacancy rate of 1.34%. The Department's current vacancy rate is 3.5%.

Next, this package includes various personnel actions that results in the establishment of 18 positions, abolishment of 13 positions, and reclassification of 52 positions across the agency. The Department worked with the Department of Administrative Services and Legislative Fiscal Office on cleaning up these positions. Agency-wide the personnel actions net to a total increase of \$153,670 General Fund and five new positions, totaling 2.50 FTE. For Correctional Services, the net result of these personnel actions totals a net decrease of \$285,384 General Fund and decrease of four positions (4.00 FTE).

LFO Recommendation Approve the package.

LFO Recommended	(571,133)	-	-	-	-	-	(571,133)	(5)	(5.00)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	105,285,474	-	700,870	-	-	-	105,986,344	-	-
2021-23 Ebds, SS & Admin Act	(105,000)	-	105,000	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	105,180,474	-	805,870	-	-	-	105,986,344	-	-
2021-23 Leg Approved Budget (Base)	105,180,474	-	805,870	-	-	-	105,986,344	-	-
Summary of Base Adjustments	(3,666,244)	-	(805,870)	-	-	-	(4,472,114)	-	-
2023-25 Base Budget	101,514,230	-	-	-	-	-	101,514,230	-	-
2023-25 Current Service Level	101,514,230	-	-	-	-	-	101,514,230	-	-
Adjusted 2023-25 Current Service Level	101,514,230	-	-	-	-	-	101,514,230	-	-
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	101,514,230	-	-	-	-	-	101,514,230	-	-
Net change from 2021-23 Leg Approved Budget	(3,666,244)	-	(805,870)	-	-	-	(4,472,114)	-	-
Percent change from 2021-23 Leg Approved Budget	(3.5%)	0.0%	(100.0%)	0.0%	0.0%	0.0%	(4.2%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	3,057,869	-	-	-	-	-	3,057,869	-	-
2021-23 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	3,057,869	-	-	-	-	-	3,057,869	-	-
2021-23 Leg Approved Budget (Base)	3,057,869	-	-	-	-	-	3,057,869	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2023-25 Base Budget	3,057,869	-	-	-	-	-	3,057,869	-	-
030: Inflation & Price List Adjustments	128,430	-	-	-	-	-	128,430	-	-
2023-25 Current Service Level	3,186,299	-	-	-	-	-	3,186,299	-	-
Adjusted 2023-25 Current Service Level	3,186,299	-	-	-	-	-	3,186,299	-	-
2023-25 Legislative Actions	3,186,299	-	-	-	-	-	3,186,299	-	-
Net change from 2021-23 Leg Approved Budget	128,430	-	-	-	-	-	128,430	-	-
Percent change from 2021-23 Leg Approved Budget	4.2%	0.0%	0.0%	0.0%	0.0%	0.0%	4.2%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	-	-	73,508,206	-	-	-	73,508,206	-	-
2021-23 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	-	-	73,508,206	-	-	-	73,508,206	-	-
2021-23 Leg Approved Budget (Base)	-	-	73,508,206	-	-	-	73,508,206	-	-
Summary of Base Adjustments	-	-	(73,508,206)	-	-	-	(73,508,206)	-	-
2023-25 Base Budget	-	-	-	-	-	-	-	-	-
2023-25 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2023-25 Current Service Level	-	-	-	-	-	-	-	-	-
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2021-23 Leg Approved Budget	-	-	(73,508,206)	-	-	-	(73,508,206)	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Legislatively Proposed 2023 - 2025 Key Performance Measures

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Agency: Department of Corrections

Mission Statement:

The mission of the Oregon Department of Corrections is to promote public safety by holding offenders accountable for their actions and reducing the risk of future criminal behavior.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
1. Measure 17 compliance - Percentage of Adults in Custody (AIC) in compliance with 40-hour work/education requirements of the constitution (M17)		Approved	71%	80%	80%
2. Successful Completion of Treatment, Education, and/or Cognitive Programming - Percentage of moderate/high-risk released Adults in Custody (AIC) with an identified education, cognitive, or treatment need who successfully completed at least one of the identified need programs before release.		Approved	78.42%	80%	80%
3. Recidivism - Percent of offenders: 1. Arrested for a new crime within 3 years of release from a facility to parole/post-prison supervision; 2. Convicted of a new misdemeanor or felony within 3 years of release from a facility to parole/post-prison supervision; AND 3. Incarcerated for a new felony within 3 years of release from a facility to parole/post-prison supervision	1) Arrests for a new crime within 3 years of release	Approved	55.70%	40%	40%
	2) Convicted of a new misdemeanor or felony within 3 years of release		41.50%	30%	30%
	3) Incarcerated for a new felony within 3 years of release		14.80%	10%	10%
4. Staff Assaults - The number of Class 1 assaults on individual staff per year.		Approved	61	70	70
5. Walk-a-Ways - The number of Adult in Custody (AIC) walk-a-ways from outside work crews per year.		Approved	5	0	0
6. Reduce all Energy Usage - Reduce the annual average electricity, propane, geothermal, diesel and natural gas usage. Measure on a monthly kBtu/square foot basis.		Approved	116.98	141.39	134.66
7. Adult in Custody (AIC) Misconducts - The number of Adults in Custody (AIC) sanctioned for level 1 misconducts, including Violations Not Responsible (VNR)		Approved	699	1,100	1,100
8. Secure Custody Escapes - The number of escapes per year from secure-custody facilities (armed perimeter).		Approved	0	0	0
9. Unarmed Perimeter Escapes - The number of escapes from DOC unarmed perimeter facilities.		Approved	0	0	0
10. Leave Programs - The percentage of Adults in Custody (AIC) who complete transitional leave and non-prison leave (AIP)		Approved	86.63%	80%	80%
11. Customer Service - Percent of customers rating their satisfaction with the agency customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	1) Expertise	Approved	79.11%	80%	80%
	2) Accuracy		84.48%	80%	80%
	3) Helpfulness		69.63%	80%	80%
	4) Timeliness		85.78%	80%	80%
	5) Availability of Information		63.88%	80%	80%
	6) Overall			75.54%	80%

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
12. Offsite Medical Healthcare - Percent of total Adult in Custody (AIC) healthcare encounters that occur offsite.		Approved	1.15%	1%	1%
13. OSHA Recordable Rate - Average number of OSHA recordable injuries per 100 employees who work a whole year.		Approved	3.40	5	5
14. Criminal Assaults - Number of employees charged with or convicted of assault under ORS Chapter 163		Proposed New		0	0
15. Use of Force - Number of incidents of excessive use of force		Proposed New		0	0
16. Adult in Custody (AIC) and Adult on Supervision (AOS) case plans - Percentage of AICs and AOS meeting the needs identified within their case plans		Proposed New		100%	100%

LFO Recommendation:

The Department has three new proposed KPM's, two related to staff conduct based on direction from the Legislature, and a third on the percentage of adults in custody or on supervision that are meeting the needs of their case plans. The Department also recommended deletion of KPM#2 based on wanting to look at new metrics in terms of how substance use disorder program eligibility and treatment impacts recidivism versus the population that KPM was monitoring. The Legislative Fiscal Office recommends retaining KPM#2 until the Department has had more opportunity to evaluate a new measurement that might better reflect the appropriate population, treatment or education programs, and recidivism metrics.

The Legislative Fiscal Office recommends approval of the Key Performance Measure's and targets as proposed.

SubCommittee Action:

Requested by JOINT COMMITTEE ON WAYS AND MEANS

**PROPOSED AMENDMENTS TO
SENATE BILL 5504**

1 On page 1 of the printed bill, delete lines 5 through 28 and delete page
2 2 and insert:

3 **“SECTION 1. There are appropriated to the Department of Cor-**
4 **rections, for the biennium beginning July 1, 2023, out of the General**
5 **Fund, the following amounts, for the following purposes:**

- 6 (1) Operations and health
7 services \$ 1,453,194,979
8 (2) Central administration
9 and administrative
10 services \$ 219,342,756
11 (3) Correctional services \$ 86,249,733
12 (4) Community corrections \$ 277,406,303
13 (5) Debt service \$ 101,514,230
14 (6) Capital improvements \$ 3,186,299

15 **“SECTION 2. Notwithstanding any other law limiting expenditures,**
16 **the following amounts are established for the biennium beginning July**
17 **1, 2023, as the maximum limits for payment of expenses from fees,**
18 **moneys or other revenues, including Miscellaneous Receipts, but ex-**
19 **cluding lottery funds and federal funds, collected or received by the**
20 **Department of Corrections, for the following purposes:**

- 21 (1) Operations and health

1	services	\$	39,498,592
2	(2) Central administration		
3	and administrative		
4	services	\$	24,012,466
5	(3) Correctional services	\$	2,761,625
6	(4) Community corrections	\$	6,859,278

7 **“SECTION 3. Notwithstanding any other law limiting expenditures,**
8 **the amount of \$300,000 is established for the biennium beginning July**
9 **1, 2023, as the maximum limit for payment of expenses from federal**
10 **funds collected or received by the Department of Corrections.**

11 **“SECTION 4. Notwithstanding any other law limiting expenditures,**
12 **the amount of \$16,874,296 is established for the biennium beginning**
13 **July 1, 2023, as the maximum limit for payment of expenses by the**
14 **Department of Corrections from American Rescue Plan Act**
15 **Coronavirus State Fiscal Recovery Fund moneys received by the**
16 **Oregon Department of Administrative Services and transferred to the**
17 **Department of Corrections.**

18 **“SECTION 5. This 2023 Act being necessary for the immediate**
19 **preservation of the public peace, health and safety, an emergency is**
20 **declared to exist, and this 2023 Act takes effect July 1, 2023.”**

21 _____