

Legislative Fiscal Office

Oregon State Capitol
900 Court Street NE, H-178
Salem, Oregon 97301
503-986-1828



Joint Committee on Ways and Means

Senator Elizabeth Steiner, Senate Co-Chair
Representative Tawna Sanchez, House Co-Chair

Senator Fred Girod, Senate Co-Vice Chair
Representative David Gomberg, House Co-Vice Chair
Representative Greg Smith, House Co-Vice Chair

Amanda Beitel, Legislative Fiscal Officer
Tom MacDonald, Deputy Legislative Fiscal Officer (Budget)
Paul Siebert, Deputy Legislative Fiscal Officer (Audit/IT)

To: Public Safety Subcommittee

From: John Borden, Legislative Fiscal Office

Date: May 25, 2023

Subject: SB 5512 - Judicial Department
Work Session Recommendations

Judicial Department – Agency Totals

	2019-21 Actual	2021-23 Legislatively Approved	2023-25 Current Service Level	2023-25 LFO Recommended
General Fund	515,362,621	627,356,646	659,782,944	694,165,647
Other Funds	111,158,222	281,646,988	43,668,340	54,962,565
Federal Funds	1,009,969	1,782,035	1,584,283	1,589,232
Total Funds	\$627,530,812	\$910,785,669	\$705,035,567	\$750,717,444
Positions	1,934	1,999	1,956	2,064
FTE	1,817.99	1,921.42	1,925.01	2,022.04

The Legislative Fiscal Office (LFO) recommendation for the Judicial Department is to fund the agency at \$750.7 million total funds, including \$694.2 million General Fund, \$55 million Other Funds, \$1.6 million Federal Funds, and 2,064 positions (2,022.04 FTE), which is a total funds decrease of 17.6% from the 2021-23 legislatively approved budget; however, there is a General Fund increase of \$66.8 million, or 10.7%. The total funds decrease is explained primarily by the phase-out of \$201 million Other Fund for one-time funding for the Oregon Courthouse Capital Construction and Improvement Fund.

The LFO Recommended budget includes new or continued investments in: (1) the pretrial release program; (2) protective proceedings; (3) expungement; (4) remote proceedings; (5) compensation plan changes; (6) collaborative grants and agreements; and (7) the backfill of a revenue shortfall in the eCourt program, among other less material changes.

In addition, and apart from the 2023-25 biennium recommendation, there are two recommendations to adjust the current 2021-23 biennial budget: (a) a supplemental General Fund increase of \$700,000 for the Mandated Payment program; and (b) a \$1.6 million General Fund disappropriation to Judicial Compensation to capture projected surplus General Fund. This reduction does not impact the compensation of statutory

judgeships in either the 2021-23 or the 2023-25 biennia, as actual expenditures are fully funded.

Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5512. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5512, with modifications. (VOTE)

Performance Measures

See attached "Legislatively Proposed 2023-25 Key Performance Measures."

Accept LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)

Recommended Changes

The -2 amendment includes the following changes to the 2023-25 and the 2021-23 biennia:

2023-25 Biennium - LFO Recommended Budget:

- For the 2023-25 biennium, LFO recommends a budget of \$694,165,647 General Fund, \$54,962,565 Other Funds, \$1,589,232 Federal Funds and 2,064 positions (2,022.04 FTE).
- For the 2023-25 biennium, LFO recommends that a special purpose appropriation in the amount of \$3 million General Fund be established for mandated payments or third-party collection costs for potential cost increases.

2021-23 Biennium - LFO Recommended Budget Adjustments:

- For the 2021-23 biennium, LFO recommends a supplemental General Fund increase of \$700,000 for the Mandated Payment program for current cost estimates.
- For the 2021-23 biennium, LFO recommends a General Fund disappropriation of \$1,600,000 for Judicial Compensation.

MOTION: I move adoption of the –2 amendment to SB 5512. (VOTE)

Final Subcommittee Action

LFO recommends that SB 5512, as amended by the –2 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move SB 5512, as amended, to the Full Committee with a do pass recommendation. (VOTE)

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	585,357,211	-	174,808,269	1,476,446	-	-	761,641,926	1,932	1,888.09
2021-23 Ebds, SS & Admin Act	41,999,435	-	106,838,719	305,589	-	-	149,143,743	67	33.33
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	627,356,646	-	281,646,988	1,782,035	-	-	910,785,669	1,999	1,921.42
2021-23 Leg Approved Budget (Base)	626,674,030	-	281,646,988	1,782,035	-	-	910,103,053	1,993	1,919.92
Summary of Base Adjustments	38,069,334	-	(26,823,447)	(201,271)	-	-	11,044,616	(37)	5.09
2023-25 Base Budget	664,743,364	-	254,823,541	1,580,764	-	-	921,147,669	1,956	1,925.01
010: Non-PICS Pers Svc/Vacancy Factor	849,278	-	(131,100)	1,551	-	-	719,729	-	-
020: Phase In / Out Pgm & One-time Cost	(17,053,752)	-	(212,203,210)	(47,782)	-	-	(229,304,744)	-	-
030: Inflation & Price List Adjustments	11,244,054	-	1,179,109	49,750	-	-	12,472,913	-	-
2023-25 Current Service Level	659,782,944	-	43,668,340	1,584,283	-	-	705,035,567	1,956	1,925.01
070: Revenue Reductions/Shortfall	-	-	(2,178,214)	-	-	-	(2,178,214)	-	-
080: E-Boards	2,057,814	-	-	-	-	-	2,057,814	6	6.00
Adjusted 2023-25 Current Service Level	661,840,758	-	41,490,126	1,584,283	-	-	704,915,167	1,962	1,931.01
Total LFO Recommended Packages	32,324,889	-	13,472,439	4,949	-	-	45,802,277	102	91.03
2023-25 Legislative Actions	694,165,647	-	54,962,565	1,589,232	-	-	750,717,444	2,064	2,022.04
Net change from 2021-23 Leg Approved Budget	66,809,001	-	(226,684,423)	(192,803)	-	-	(160,068,225)	65	100.62
Percent change from 2021-23 Leg Approved Budget	10.7%	0.0%	(80.5%)	(10.8%)	0.0%	0.0%	(17.6%)	3.3%	5.2%
Net change from 2023-25 Adj Current Service Level	32,324,889	-	13,472,439	4,949	-	-	45,802,277	102	91.03
Percent change from 2023-25 Adj Current Service Level	4.9%	0.0%	32.5%	0.3%	0.0%	0.0%	6.5%	5.2%	4.7%

Judicial Compensation

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	96,483,323	-	-	-	-	-	96,483,323	200	199.50
2021-23 Ebds, SS & Admin Act	4,520,775	-	-	-	-	-	4,520,775	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	101,004,098	-	-	-	-	-	101,004,098	200	199.50
2021-23 Leg Approved Budget (Base)	101,004,098	-	-	-	-	-	101,004,098	200	199.50
Summary of Base Adjustments	6,815,372	-	-	-	-	-	6,815,372	-	0.50
2023-25 Base Budget	107,819,470	-	-	-	-	-	107,819,470	200	200.00
010: Non-PICS Pers Svc/Vacancy Factor	26,798	-	-	-	-	-	26,798	-	-
020: Phase In / Out Pgm & One-time Cost	(1,915,668)	-	-	-	-	-	(1,915,668)	-	-
2023-25 Current Service Level	105,930,600	-	-	-	-	-	105,930,600	200	200.00
Adjusted 2023-25 Current Service Level	105,930,600	-	-	-	-	-	105,930,600	200	200.00
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	105,930,600	-	-	-	-	-	105,930,600	200	200.00
Net change from 2021-23 Leg Approved Budget	4,926,502	-	-	-	-	-	4,926,502	-	0.50
Percent change from 2021-23 Leg Approved Budget	4.9%	0.0%	0.0%	0.0%	0.0%	0.0%	4.9%	0.0%	0.3%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	26,326,961	-	-	-	-	-	26,326,961	-	-
2021-23 Ebds, SS & Admin Act	(273,641)	-	274,570	-	-	-	929	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	26,053,320	-	274,570	-	-	-	26,327,890	-	-
2021-23 Leg Approved Budget (Base)	26,053,320	-	274,570	-	-	-	26,327,890	-	-
Summary of Base Adjustments	21,200,460	-	(274,570)	-	-	-	20,925,890	-	-
2023-25 Base Budget	47,253,780	-	-	-	-	-	47,253,780	-	-
2023-25 Current Service Level	47,253,780	-	-	-	-	-	47,253,780	-	-
Adjusted 2023-25 Current Service Level	47,253,780	-	-	-	-	-	47,253,780	-	-
2023-25 Legislative Actions	47,253,780	-	-	-	-	-	47,253,780	-	-
Net change from 2021-23 Leg Approved Budget	21,200,460	-	(274,570)	-	-	-	20,925,890	-	-
Percent change from 2021-23 Leg Approved Budget	81.4%	0.0%	(100.0%)	0.0%	0.0%	0.0%	79.5%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	-	-	21,700,000	-	-	-	21,700,000	-	-
2021-23 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	-	-	21,700,000	-	-	-	21,700,000	-	-
2021-23 Leg Approved Budget (Base)	-	-	21,700,000	-	-	-	21,700,000	-	-
Summary of Base Adjustments	-	-	(21,700,000)	-	-	-	(21,700,000)	-	-
2023-25 Base Budget	-	-	-	-	-	-	-	-	-
2023-25 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2023-25 Current Service Level	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2021-23 Leg Approved Budget	-	-	(21,700,000)	-	-	-	(21,700,000)	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	284,006,712	-	12,446,757	-	-	-	296,453,469	1,380	1,348.55
2021-23 Ebds, SS & Admin Act	16,020,483	-	501,664	-	-	-	16,522,147	48	22.50
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	300,027,195	-	12,948,421	-	-	-	312,975,616	1,428	1,371.05
2021-23 Leg Approved Budget (Base)	299,344,579	-	12,948,421	-	-	-	312,293,000	1,422	1,369.55
Summary of Base Adjustments	6,885,563	-	(4,927,055)	-	-	-	1,958,508	(23)	3.62
2023-25 Base Budget	306,230,142	-	8,021,366	-	-	-	314,251,508	1,399	1,373.17
010: Non-PICS Pers Svc/Vacancy Factor	457,470	-	(147,554)	-	-	-	309,916	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(318,000)	-	-	-	(318,000)	-	-
030: Inflation & Price List Adjustments	544,115	-	25,285	-	-	-	569,400	-	-
2023-25 Current Service Level	307,231,727	-	7,581,097	-	-	-	314,812,824	1,399	1,373.17
080: E-Boards	2,057,814	-	-	-	-	-	2,057,814	6	6.00
Adjusted 2023-25 Current Service Level	309,289,541	-	7,581,097	-	-	-	316,870,638	1,405	1,379.17
Total LFO Recommended Packages	21,126,729	-	11,760,969	-	-	-	32,887,698	82	76.00
2023-25 Legislative Actions	330,416,270	-	19,342,066	-	-	-	349,758,336	1,487	1,455.17
Net change from 2021-23 Leg Approved Budget	30,389,075	-	6,393,645	-	-	-	36,782,720	59	84.12
Percent change from 2021-23 Leg Approved Budget	10.1%	0.0%	49.4%	0.0%	0.0%	0.0%	11.8%	4.1%	6.1%
Net change from 2023-25 Adj Current Service Level	21,126,729	-	11,760,969	-	-	-	32,887,698	82	76.00
Percent change from 2023-25 Adj Current Service Level	6.8%	0.0%	155.1%	0.0%	0.0%	0.0%	10.4%	5.8%	5.5%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 082 September Eboard

Package Description This package increases General Fund by \$2.1 million and authorizes the establishment of six permanent full-time positions (6.00 FTE) for Family Treatment Courts. The request was previously authorized by the Emergency Board in September of 2022 (Item #4).

The positions are: six Program Coordinator 3 positions as well as funding for funding for Pro-Tem judges (non-position - Other Payroll Expense).

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	2,057,814	-	-	-	-	-	2,057,814	6	6.00
-----------------	-----------	---	---	---	---	---	-----------	---	------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 101 Statewide Pretrial Program

Package Description This package increases General Fund by \$8.3 million and authorizes the establishment of 43 permanent full-time positions (37.84 FTE) to complete the expansion of the Pretrial Release Program (SB 48, 2021). The cost of the package has been updated to account for the department’s new classification and compensation plan.

For the Trial Courts, the package expands pretrial programs in the following eleven circuit courts: Clackamas, Clatsop, Columbia, Deschutes, Klamath, Jackson, Lane, Lincoln, Marion, Multnomah, and Polk counties.

The positions are: 42 Release Assistance Officers (36.96 FTE) and one Supervisor-3 (0.88 FTE).

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	8,327,763	-	-	-	-	-	8,327,763	43	37.84
------------------------	------------------	---	---	---	---	---	------------------	-----------	--------------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 106 Remote Proceedings & Data Interfaces

Package Description This package increases General Fund by \$1.9 million and authorizes the establishment of seven permanent full-time positions (6.16 FTE) for expanded use of remote proceedings and new data interfaces with public safety entities. The cost of the package has been updated to account for the department's new classification and compensation plan.

The package would add audio/video and information technology staff in the following three circuit courts: Josephine, Multnomah, and Washington.

The positions include: four Information Technology Specialist-2 positions (3.52 FTE) and three Information Technology Specialist-3 positions (2.64 FTE).

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	1,902,210	-	-	-	-	-	1,902,210	7	6.16
-----------------	-----------	---	---	---	---	---	-----------	---	------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 110 Classification & Compensation Plan Changes

Package Description This package appropriates \$10.9 million General Fund and \$211,135 Other Funds for an increase in employee compensation.

By statute, the Chief Justice is to establish and maintain a department-wide personnel plan that is in reasonable conformity with the general salary structure of the state. The Chief Justice completed a two-year study of the department's classification and compensation plan. The first phase updated the department's classification structure, and the second phase updated the associated compensation for each classification. The personnel plan was implemented on April 1, 2023, after being reported to the Legislature on March 9, 2023, as required by statute.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	10,896,756	-	211,135	-	-	-	11,107,891	-	-
------------------------	------------	---	---------	---	---	---	------------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 120 Continue OF Grant Positions

Package Description This package increases Other Funds expenditure limitation by \$11 million and authorizes the establishment of 32 limited duration positions (32.00 FTE) for Other Funded grants and/or the Department's contracts for services.

The package includes staffing for the following: veteran, drug, mental health, Driving Under the Influence of Intoxicants treatment courts and Multnomah Legal Resource Center in the Multnomah Count Courthouse.

The positions include: four Program Coordinators-1 (4.00 FTE), 17 Program Coordinators-3 (17.00 FTE), ten Program Coordinators-4 (10.00 FTE), and one Supervisor-2 (1.00 FTE).

LFO Recommendation Approve the request, on a one-time basis.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	-	-	10,977,834	-	-	-	10,977,834	32	32.00
------------------------	---	---	------------	---	---	---	------------	----	-------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 801 LFO Analyst Adjustments

Package Description This package increases Other Funds expenditure limitation by \$572,000 for circuit courts to continue records expungement using temporary appointments or temporary positions. The Department originally received \$1 million in Other Funds during the 2022 legislative session to modernize electronic access to records. Of this amount, \$428,000 will be expended during the 2021-23 biennium and \$572,000 will be carried forward into the 2023-25 biennium.

The revenue source to support this package is from the American Rescue Plan Act received from the Department of Administrative Services as Federal as Other Funds, which will expire on January 1, 2024.

LFO Recommendation Approve the request, on a one-time basis.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	-	-	572,000	-	-	-	572,000	-	-
------------------------	---	---	---------	---	---	---	---------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	27,422,004	-	3,224,742	-	-	-	30,646,746	101	98.52
2021-23 Ebds, SS & Admin Act	1,388,776	-	82,228	-	-	-	1,471,004	1	0.58
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	28,810,780	-	3,306,970	-	-	-	32,117,750	102	99.10
2021-23 Leg Approved Budget (Base)	28,810,780	-	3,306,970	-	-	-	32,117,750	102	99.10
Summary of Base Adjustments	325,315	-	(550)	-	-	-	324,765	-	0.87
2023-25 Base Budget	29,136,095	-	3,306,420	-	-	-	32,442,515	102	99.97
010: Non-PICS Pers Svc/Vacancy Factor	60,301	-	658	-	-	-	60,959	-	-
030: Inflation & Price List Adjustments	85,529	-	78,879	-	-	-	164,408	-	-
2023-25 Current Service Level	29,281,925	-	3,385,957	-	-	-	32,667,882	102	99.97
Adjusted 2023-25 Current Service Level	29,281,925	-	3,385,957	-	-	-	32,667,882	102	99.97
Total LFO Recommended Packages	1,251,552	-	77,734	-	-	-	1,329,286	-	-
2023-25 Legislative Actions	30,533,477	-	3,463,691	-	-	-	33,997,168	102	99.97
Net change from 2021-23 Leg Approved Budget	1,722,697	-	156,721	-	-	-	1,879,418	-	0.87
Percent change from 2021-23 Leg Approved Budget	6.0%	0.0%	4.7%	0.0%	0.0%	0.0%	5.9%	0.0%	0.9%
Net change from 2023-25 Adj Current Service Level	1,251,552	-	77,734	-	-	-	1,329,286	-	-
Percent change from 2023-25 Adj Current Service Level	4.3%	0.0%	2.3%	0.0%	0.0%	0.0%	4.1%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 110 Classification & Compensation Plan Changes

Package Description This package appropriates \$1.3 million General Fund and \$77,734 Other Funds for an increase in employee compensation.

By statute, the Chief Justice is to establish and maintain a department-wide personnel plan that is in reasonable conformity with the general salary structure of the state. The Chief Justice completed a two-year study of the department's classification and compensation plan. The first phase updated the department's classification structure, and the second phase updated the associated compensation for each classification. The personnel plan was implemented on April 1, 2023, after being reported to the Legislature on March 9, 2023, as required by statute.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	1,251,552	-	77,734	-	-	-	1,329,286	-	-
------------------------	-----------	---	--------	---	---	---	-----------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	81,066,238	-	9,954,621	1,476,446	-	-	92,497,305	194	184.91
2021-23 Ebds, SS & Admin Act	6,191,119	-	1,438,961	305,589	-	-	7,935,669	18	10.25
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	87,257,357	-	11,393,582	1,782,035	-	-	100,432,974	212	195.16
2021-23 Leg Approved Budget (Base)	87,257,357	-	11,393,582	1,782,035	-	-	100,432,974	212	195.16
Summary of Base Adjustments	2,874,340	-	(208,781)	(201,271)	-	-	2,464,288	(14)	0.10
2023-25 Base Budget	90,131,697	-	11,184,801	1,580,764	-	-	102,897,262	198	195.26
010: Non-PICS Pers Svc/Vacancy Factor	306,216	-	4,744	1,551	-	-	312,511	-	-
020: Phase In / Out Pgm & One-time Cost	(1,174,032)	-	(6,250,000)	(47,782)	-	-	(7,471,814)	-	-
030: Inflation & Price List Adjustments	5,023,615	-	35,519	49,750	-	-	5,108,884	-	-
2023-25 Current Service Level	94,287,496	-	4,975,064	1,584,283	-	-	100,846,843	198	195.26
Adjusted 2023-25 Current Service Level	94,287,496	-	4,975,064	1,584,283	-	-	100,846,843	198	195.26
Total LFO Recommended Packages	7,615,245	-	1,114,518	4,949	-	-	8,734,712	20	15.03
2023-25 Legislative Actions	101,902,741	-	6,089,582	1,589,232	-	-	109,581,555	218	210.29
Net change from 2021-23 Leg Approved Budget	14,645,384	-	(5,304,000)	(192,803)	-	-	9,148,581	6	15.13
Percent change from 2021-23 Leg Approved Budget	16.8%	0.0%	(46.6%)	(10.8%)	0.0%	0.0%	9.1%	2.8%	7.8%
Net change from 2023-25 Adj Current Service Level	7,615,245	-	1,114,518	4,949	-	-	8,734,712	20	15.03
Percent change from 2023-25 Adj Current Service Level	8.1%	0.0%	22.4%	0.3%	0.0%	0.0%	8.7%	10.1%	7.7%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 101 Statewide Pretrial Program

Package Description This package increases General Fund by \$2.3 million and authorizes the establishment of two permanent full-time positions (1.76 FTE) to complete the expansion of the Pretrial Release Program (SB 48, 2021). The cost of the package has been updated to account for the department’s new classification and compensation plan.

The package has two components for the Administration and Central Operations: (a) adds two program staff (\$524,581); and (b) provides funding for the development of a statewide case management system and risk assessment tool (\$1.7 million).

The positions include: one Analyst-4 (0.88 FTE) and one Information Technology Specialist 4 (0.88 FTE).

LFO Recommendation Approve the request, with \$1.7 million General Fund in Information Technology Professional Services approved on a one-time basis.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	2,274,627	-	-	-	-	-	2,274,627	2	1.76
------------------------	------------------	---	---	---	---	---	------------------	----------	-------------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 102 Protective Proceedings Oversight Program

Package Description This package appropriates \$880,607 General Fund and authorizes the establishment of four permanent full-time positions (3.10 FTE) for the Protective Proceedings Oversight Program. The package would continue and expand efforts begun under a federal grant that expires in September 2023. The cost of the package has been updated to account for the department’s new classification and compensation plan.

The Protective Proceedings Oversight Program provides circuit courts with resources to help standardize the monitoring of protective proceedings, including improved data collection processes, training and tools for probate judges and staff, and financial auditing oversight of conservatorship activity.

The positions include: two Analyst-3 (1.34 FTE), one Internal Auditor-2 (0.88 FTE), and one Program Coordinator-2 (0.88 FTE).

LFO Recommendation Approve the request.

LFO Analyst Notes SB 55122 (2023)

LFO Recommended	880,607	-	-	-	-	-	880,607	4	3.10
------------------------	----------------	----------	----------	----------	----------	----------	----------------	----------	-------------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 103 Fresh Start Expunction Program

Package Description This package appropriates \$1.6 million General Fund and authorizes the establishment of eight permanent full-time positions (4.89 FTE) to continue and make permanent the Fresh Start Expungement Program, which was originally funded with one-time American Rescue Plan Act Federal as Other Funds and which expire in January 2024. The cost of the package has been updated to account for the department's new classification and compensation plan.

The Fresh Start Expungement Program has focused on expungement efforts for low-level marijuana offenses. Program staff process case documents for expungements for qualified individuals, monitor petitions and motions for relief, review objections, and prioritize expedited processing when motions for relief are granted.

The positions include: one Hearings Referee (0.38 FTE), one Manager-2 (0.75 FTE), one Information Technology Specialist-3 (0.38 FTE), two Analyst-4 (1.13 FTE), and three Judicial Services Specialist-3 (2.25 FTE).

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	1,577,233	-	-	-	-	-	1,577,233	8	4.89
------------------------	------------------	---	---	---	---	---	------------------	----------	-------------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 106 Remote Proceedings & Data Interfaces

Package Description This package increases General Fund by \$1.4 million and authorizes the establishment of six permanent full-time positions (5.28 FTE) for expanded use of remote proceedings and new data interfaces with public safety entities.

The positions include: three Information Technology Specialist-3 (5.28 FTE), one Information Technology Specialist-4 (0.88 FTE), one Analyst-3 (0.88 FTE), and one Analyst-2 (0.88 FTE).

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	1,417,240	-	-	-	-	-	1,417,240	6	5.28
-----------------	-----------	---	---	---	---	---	-----------	---	------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 110 Classification & Compensation Plan Changes

Package Description This package appropriates \$1.5 million General Fund, \$185,248 Other Funds, and \$4,949 Federal Funds, for an increase in employee compensation.

By statute, the Chief Justice is to establish and maintain a department-wide personnel plan that is in reasonable conformity with the general salary structure of the state. The Chief Justice completed a two-year study of the department's classification and compensation plan. The first phase updated the department's classification structure, and the second phase updated the associated compensation for each classification. The personnel plan was implemented on April 1, 2023, after being reported to the Legislature on March 9, 2023, as required by statute.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	1,465,538	-	185,248	4,949	-	-	1,655,735	-	-
------------------------	------------------	----------	----------------	--------------	----------	----------	------------------	----------	----------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 120 Continue OF Grant Positions

Package Description This package increases, on a one-time basis, Other Funds expenditure limitation by \$929,270 for services and supplies for an inter-agency information technology services contract.

The purpose of this package is to extend a contract whereby the Judicial Department provides the Public Defense Services Commission with servers, network infrastructure, and related technical services.

LFO Recommendation Approve the request, on a one-time basis.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	-	-	929,270	-	-	-	929,270	-	-
-----------------	---	---	---------	---	---	---	---------	---	---

Mandated Payments

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	17,819,193	-	711,771	-	-	-	18,530,964	23	22.61
2021-23 Ebds, SS & Admin Act	1,672,511	-	1,447	-	-	-	1,673,958	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	19,491,704	-	713,218	-	-	-	20,204,922	23	22.61
2021-23 Leg Approved Budget (Base)	19,491,704	-	713,218	-	-	-	20,204,922	23	22.61
Summary of Base Adjustments	(31,716)	-	10,192	-	-	-	(21,524)	-	-
2023-25 Base Budget	19,459,988	-	723,410	-	-	-	20,183,398	23	22.61
010: Non-PICS Pers Svc/Vacancy Factor	(1,507)	-	442	-	-	-	(1,065)	-	-
020: Phase In / Out Pgm & One-time Cost	(1,484,640)	-	-	-	-	-	(1,484,640)	-	-
030: Inflation & Price List Adjustments	921,461	-	27,024	-	-	-	948,485	-	-
2023-25 Current Service Level	18,895,302	-	750,876	-	-	-	19,646,178	23	22.61
Adjusted 2023-25 Current Service Level	18,895,302	-	750,876	-	-	-	19,646,178	23	22.61
Total LFO Recommended Packages	153,149	-	1,198	-	-	-	154,347	-	-
2023-25 Legislative Actions	19,048,451	-	752,074	-	-	-	19,800,525	23	22.61
Net change from 2021-23 Leg Approved Budget	(443,253)	-	38,856	-	-	-	(404,397)	-	-
Percent change from 2021-23 Leg Approved Budget	(2.3%)	0.0%	5.5%	0.0%	0.0%	0.0%	(2.0%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	153,149	-	1,198	-	-	-	154,347	-	-
Percent change from 2023-25 Adj Current Service Level	0.8%	0.0%	0.2%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%

Mandated Payments

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 110 Classification & Compensation Plan Changes

Package Description This package appropriates \$153,149 General Fund and \$1,198 Other Funds, for an increase in employee compensation.

By statute, the Chief Justice is to establish and maintain a department-wide personnel plan that is in reasonable conformity with the general salary structure of the state. The Chief Justice completed a two-year study of the department's classification and compensation plan. The first phase updated the department's classification structure, and the second phase updated the associated compensation for each classification. The personnel plan was implemented on April 1, 2023, after being reported to the Legislature on March 9, 2023, as required by statute.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	153,149	-	1,198	-	-	-	154,347	-	-
------------------------	---------	---	-------	---	---	---	---------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	15,970,809	-	-	-	-	-	15,970,809	-	-
2021-23 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	15,970,809	-	-	-	-	-	15,970,809	-	-
2021-23 Leg Approved Budget (Base)	15,970,809	-	-	-	-	-	15,970,809	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2023-25 Base Budget	15,970,809	-	-	-	-	-	15,970,809	-	-
030: Inflation & Price List Adjustments	1,405,431	-	-	-	-	-	1,405,431	-	-
2023-25 Current Service Level	17,376,240	-	-	-	-	-	17,376,240	-	-
Adjusted 2023-25 Current Service Level	17,376,240	-	-	-	-	-	17,376,240	-	-
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	17,376,240	-	-	-	-	-	17,376,240	-	-
Net change from 2021-23 Leg Approved Budget	1,405,431	-	-	-	-	-	1,405,431	-	-
Percent change from 2021-23 Leg Approved Budget	8.8%	0.0%	0.0%	0.0%	0.0%	0.0%	8.8%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	28,156,299	-	3,669,827	-	-	-	31,826,126	-	-
2021-23 Ebds, SS & Admin Act	12,334,200	-	-	-	-	-	12,334,200	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	40,490,499	-	3,669,827	-	-	-	44,160,326	-	-
2021-23 Leg Approved Budget (Base)	40,490,499	-	3,669,827	-	-	-	44,160,326	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2023-25 Base Budget	40,490,499	-	3,669,827	-	-	-	44,160,326	-	-
020: Phase In / Out Pgm & One-time Cost	(12,334,200)	-	(3,669,827)	-	-	-	(16,004,027)	-	-
030: Inflation & Price List Adjustments	2,581,820	-	-	-	-	-	2,581,820	-	-
2023-25 Current Service Level	30,738,119	-	-	-	-	-	30,738,119	-	-
Adjusted 2023-25 Current Service Level	30,738,119	-	-	-	-	-	30,738,119	-	-
Total LFO Recommended Packages	-	-	300,000	-	-	-	300,000	-	-
2023-25 Legislative Actions	30,738,119	-	300,000	-	-	-	31,038,119	-	-
Net change from 2021-23 Leg Approved Budget	(9,752,380)	-	(3,369,827)	-	-	-	(13,122,207)	-	-
Percent change from 2021-23 Leg Approved Budget	(24.1%)	0.0%	(91.8%)	0.0%	0.0%	0.0%	(29.7%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	300,000	-	-	-	300,000	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 119 Circuit Court Replacement Planning

Package Description This package increases Other Funds expenditure limiting by \$300,000 to plan for the replacement of the Curry County Courthouse.

The revenue source for the Other Funds is a 2021-23 carryforward balance of Federal as Other Funds from the American Rescue Plan Act received by the Department from the Department of Administrative Services, which will expire on January 1, 2024.

LFO Recommendation Approve the request, on a one-time basis.

LFO Analyst Notes SB 5512 (2023); See SB 5006 (2021)

LFO Recommended	-	-	300,000	-	-	-	300,000	-	-
------------------------	---	---	----------------	---	---	---	----------------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	-	-	96,958,131	-	-	-	96,958,131	-	-
2021-23 Ebds, SS & Admin Act	-	-	104,011,704	-	-	-	104,011,704	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	-	-	200,969,835	-	-	-	200,969,835	-	-
2021-23 Leg Approved Budget (Base)	-	-	200,969,835	-	-	-	200,969,835	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2023-25 Base Budget	-	-	200,969,835	-	-	-	200,969,835	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(200,969,835)	-	-	-	(200,969,835)	-	-
2023-25 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2023-25 Current Service Level	-	-	-	-	-	-	-	-	-
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2021-23 Leg Approved Budget	-	-	(200,969,835)	-	-	-	(200,969,835)	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	-	-	8,155,362	-	-	-	8,155,362	4	4.00
2021-23 Ebds, SS & Admin Act	-	-	45,548	-	-	-	45,548	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	-	-	8,200,910	-	-	-	8,200,910	4	4.00
2021-23 Leg Approved Budget (Base)	-	-	8,200,910	-	-	-	8,200,910	4	4.00
Summary of Base Adjustments	-	-	96,030	-	-	-	96,030	-	-
2023-25 Base Budget	-	-	8,296,940	-	-	-	8,296,940	4	4.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	(678)	-	-	-	(678)	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(995,548)	-	-	-	(995,548)	-	-
030: Inflation & Price List Adjustments	-	-	519,918	-	-	-	519,918	-	-
2023-25 Current Service Level	-	-	7,820,632	-	-	-	7,820,632	4	4.00
Adjusted 2023-25 Current Service Level	-	-	7,820,632	-	-	-	7,820,632	4	4.00
Total LFO Recommended Packages	-	-	24,596	-	-	-	24,596	-	-
2023-25 Legislative Actions	-	-	7,845,228	-	-	-	7,845,228	4	4.00
Net change from 2021-23 Leg Approved Budget	-	-	(355,682)	-	-	-	(355,682)	-	-
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	(4.3%)	0.0%	0.0%	0.0%	(4.3%)	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	24,596	-	-	-	24,596	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.3%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 110 Classification & Compensation Plan Changes

Package Description This package increases Other Funds expenditure limitation by \$24,596 for an increase in employee compensation.

By statute, the Chief Justice is to establish and maintain a department-wide personnel plan that is in reasonable conformity with the general salary structure of the state. The Chief Justice completed a two-year study of the department's classification and compensation plan. The first phase updated the department's classification structure, and the second phase updated the associated compensation for each classification. The personnel plan was implemented on April 1, 2023, after being reported to the Legislature on March 9, 2023, as required by statute.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	-	-	24,596	-	-	-	24,596	-	-
------------------------	---	---	--------	---	---	---	--------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	8,105,672	-	17,987,058	-	-	-	26,092,730	30	30.00
2021-23 Ebds, SS & Admin Act	145,212	-	482,597	-	-	-	627,809	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	8,250,884	-	18,469,655	-	-	-	26,720,539	30	30.00
2021-23 Leg Approved Budget (Base)	8,250,884	-	18,469,655	-	-	-	26,720,539	30	30.00
Summary of Base Adjustments	-	-	181,287	-	-	-	181,287	-	-
2023-25 Base Budget	8,250,884	-	18,650,942	-	-	-	26,901,826	30	30.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	11,288	-	-	-	11,288	-	-
020: Phase In / Out Pgm & One-time Cost	(145,212)	-	-	-	-	-	(145,212)	-	-
030: Inflation & Price List Adjustments	682,083	-	492,484	-	-	-	1,174,567	-	-
2023-25 Current Service Level	8,787,755	-	19,154,714	-	-	-	27,942,469	30	30.00
070: Revenue Reductions/Shortfall	-	-	(2,178,214)	-	-	-	(2,178,214)	-	-
Adjusted 2023-25 Current Service Level	8,787,755	-	16,976,500	-	-	-	25,764,255	30	30.00
Total LFO Recommended Packages	2,178,214	-	193,424	-	-	-	2,371,638	-	-
2023-25 Legislative Actions	10,965,969	-	17,169,924	-	-	-	28,135,893	30	30.00
Net change from 2021-23 Leg Approved Budget	2,715,085	-	(1,299,731)	-	-	-	1,415,354	-	-
Percent change from 2021-23 Leg Approved Budget	32.9%	0.0%	(7.0%)	0.0%	0.0%	0.0%	5.3%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	2,178,214	-	193,424	-	-	-	2,371,638	-	-
Percent change from 2023-25 Adj Current Service Level	24.8%	0.0%	1.1%	0.0%	0.0%	0.0%	9.2%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 070 Revenue Shortfalls

Package Description This package reduces Other Funds expenditure limitation by \$2.2 million for a revenue shortfall in court filing fee and subscription fee revenues used to support the State Court Technology Fund. This package makes necessary reduction to align available revenues with budgeted services and supplies expenditures. Funding for this Other Funds revenue shortfall is restored in Policy Package #123 - Technology Fund Replacement.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023); See Policy Package #123 - Technology Fund Replacement

LFO Recommended	-	-	(2,178,214)	-	-	-	(2,178,214)	-	-
-----------------	---	---	-------------	---	---	---	-------------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 110 Classification & Compensation Plan Changes

Package Description This package appropriates \$193,424 General Fund for an increase in employee compensation.

By statute, the Chief Justice is to establish and maintain a department-wide personnel plan that is in reasonable conformity with the general salary structure of the state. The Chief Justice completed a two-year study of the department's classification and compensation plan. The first phase updated the department's classification structure, and the second phase updated the associated compensation for each classification. The personnel plan was implemented on April 1, 2023, after being reported to the Legislature on March 9, 2023, as required by statute.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023)

LFO Recommended	-	-	193,424	-	-	-	193,424	-	-
------------------------	---	---	---------	---	---	---	---------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 123 Technology Fund Replacement

Package Description This package appropriates \$2.2 million General Fund to backfill an Other Funds revenue shortfall in court filing fee and subscription fee revenues used to support the State Court Technology Fund.

LFO Recommendation Approve the request.

LFO Analyst Notes SB 5512 (2023); See Pacakge 070 Revenue Shortfall

LFO Recommended	2,178,214	-	-	-	-	-	2,178,214	-	-
------------------------	------------------	---	---	---	---	---	------------------	---	---

Legislatively Proposed 2023 - 2025 Key Performance Measures

Published: 5/23/2023 1:54:59 PM

Agency: Judicial Department

Mission Statement:

As a separate and independent branch of government, we provide fair and accessible justice services that protect the rights of individuals, preserve community welfare, and inspire public confidence

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
1. Access and Fairness - Rating of court users on the court's accessibility and its treatment of customers in terms of fairness, equality, respect.	Access	Approved	74.400%	85%	85%
	Fairness		65.500%	85%	85%
2. Clearance Rates - Clearance rates measure whether the courts are keeping up with their incoming caseload. If cases are not disposed in a timely manner, a backlog of cases awaiting disposition will grow. This measure is a single number that can be compared within the court for any and all case types, from month to month and year to year, or between one court and another. This information can help courts pinpoint emerging problems and indicate where improvements can be made.		Approved	107%	100%	100%
3. Time to Disposition - The percentage of cases disposed or otherwise resolved within established time frames.	Administration of Estates (720 Days)	Approved	90.160%	98%	98%
	Adult Protective Proceedings (90 Days)		82.820%	98%	98%
	Domestic Relations (365 Days)		85.490%	98%	98%
	FEDs (90 Days)		87.630%	98%	98%
	Felony (365 Days)		81.860%	98%	98%
	General Civil (540 Days)		93.050%	98%	98%
	Juvenile Delinquency (180 Days)		79.650%	98%	98%
	Juvenile Dependency (90 Days)		59.540%	98%	98%
	Juvenile TPR (270 Days)		72.800%	98%	98%
	Misdemeanor (180 Days)		75.940%	98%	98%
	Small Claims (180 Days)		84.770%	98%	98%
	Violations (90 Days)		62.670%	98%	98%
4. Time to Judgement Entry - The percent of criminal cases that have a final judgment entered into the case register within three business days of the sentencing hearing or disposition.	Felony	Approved	79.230%	98%	98%
	Misdemeanor		85.010%	98%	98%
5. Time to First Permanency Hearing - Child abuse and neglect cases are driven by one underlying principle: expeditious permanency for children. The longer children are in substitute care, the longer they are in doubt as to where their permanent home will be and the more likely it is that they will have multiple placements. Percent of cases that have first permanency hearing within 14 months		Approved	87.30%	95%	95%

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
<p>6. Collection Rate - Percent of cases paid in full within a year of judgment (violations only) This measure focuses solely on violations to evaluate the timeliness and effectiveness of collection actions. Most violations do not have the same barriers to collections that are encountered when collecting on felony and misdemeanor debt (debtors with history of criminal activity or drug/alcohol abuse, incarceration, unemployment, multiple debts with OJD and other probation/parole agencies, higher amounts owed). By evaluating violations only, OJD can determine which collection practices are most successful and what needs to change to see improvement. The collection practices that apply well in violations can often be applied to misdemeanor and felony cases even if the collection rate will be lower in those case types because of the barriers to collection described above.</p>		Approved	83%	90%	90%
<p>8. Effective Use of Jurors - The percentage of available jurors who are selected for jury duty who are qualified and available to serve (juror yield) The National Center for State Courts (NCSC) commonly uses a juror yield goal of 40 percent, a value demonstrated to be realistic in many well-managed courts. The national average juror yield is approximately 53 percent. Although variations are expected, points falling well above or well below the average can alert the court to the need for possible adjustments to the number of persons summoned.</p>		Approved	40%	53%	53%
<p>9. Employee Retention - Annual employee turnover rate. Our target is to have a retention rate with no greater annual turnover than the State of Oregon's Department of Administrative Service (DAS) annual retention rate.</p>		Approved	83%	88%	88%
<p>7. 7. Specialty Courts: Justice System Reinvovement - The percentage of specialty court graduates with no misdemeanor or felony charges filed in Oregon circuit courts within one year of program graduation.</p>		Proposed New		90%	90%
<p>7. Drug Court Recidivism - The percent of adult drug court graduates with no misdemeanor or felony charges filed in Oregon circuit courts within one year of program graduation.</p>		Proposed Delete	93.800%		

LFO Recommendation:

SubCommittee Action:

The Legislative Fiscal Office recommends approval of the Judicial Department's Key Performance Measures and updated targets, including the adoption of the proposed changes to KPM #7 - Drug Court Recidivism to Specialty Courts: Justice System Reinvovement. with 90% targets for 2024 and 2025.