

Legislative Fiscal Office

Oregon State Capitol
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Joint Committee on Ways and Means

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Representative Tawna Sanchez, House Co-Chair

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Amanda Beitel, Legislative Fiscal Officer
Tom MacDonald, Deputy Legislative Fiscal Officer (Budget)
Paul Siebert, Deputy Legislative Fiscal Officer (Audit/IT)

To: Education Subcommittee

From: Tim Walker, Legislative Fiscal Office

Date: March 30, 2023

Subject: SB 5517 – Board of Licensed Social Workers
Work Session Recommendations

Board of Licensed Social Workers – Agency Totals

	2019-21 Actual	2021-23 Legislatively Approved	2023-25 Current Service Level	2023-25 LFO Recommended
Other Funds	\$1,961,260	\$2,271,967	\$2,212,574	\$2,569,726
Total Funds	\$1,961,260	\$2,271,967	\$2,212,574	\$2,569,726
Positions	7	7	6	8
FTE	7.00	7.00	6.00	7.50

The 2023-25 Legislative Fiscal Office (LFO) recommended budget for the Board of Licensed Social Workers is \$2,569,726 Other Funds and eight positions (7.50 FTE). This is a 13.1% increase from the 2021-23 legislatively approved budget and provides the board with an ending balance equivalent to 3.8 months of operating funds.

The budget includes the following packages:

- Policy Option Package 100 - Rent Increase, \$15,200 Other Funds
- Policy Option Package 101 - Establish permanent Investigator 2 position (1.00 FTE), \$246,082 Other Funds
- Policy Option Package 103 - Establishes one Office Specialist 2 position (0.50 FTE), \$95,870 Other Funds

Adjustments to Current Service Level

See attached “Work Session Presentation Report.”

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5517. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5517, with modifications. (VOTE)

Performance Measures

See attached “Legislatively Proposed 2023-25 Key Performance Measures.”

Accept LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)

Recommended Changes

LFO recommends a budget of \$2,569,726 Other Funds and eight positions (7.50 FTE), which is reflected in the -1 amendment.

MOTION: I move adoption of the -1 amendment to SB 5517. (VOTE)

Final Subcommittee Action

LFO recommends that SB 5517, as amended by the -1 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move SB 5517, as amended, to the Full Committee with a do pass recommendation. (VOTE)

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	-	-	2,212,614	-	-	-	2,212,614	7	7.00
2021-23 Ebds, SS & Admin Act	-	-	59,353	-	-	-	59,353	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	-	-	2,271,967	-	-	-	2,271,967	7	7.00
2021-23 Leg Approved Budget (Base)	-	-	2,271,967	-	-	-	2,271,967	7	7.00
Summary of Base Adjustments	-	-	(99,394)	-	-	-	(99,394)	(1)	(1.00)
2023-25 Base Budget	-	-	2,172,573	-	-	-	2,172,573	6	6.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	(6,085)	-	-	-	(6,085)	-	-
030: Inflation & Price List Adjustments	-	-	46,086	-	-	-	46,086	-	-
2023-25 Current Service Level	-	-	2,212,574	-	-	-	2,212,574	6	6.00
Adjusted 2023-25 Current Service Level	-	-	2,212,574	-	-	-	2,212,574	6	6.00
Total LFO Recommended Packages	-	-	357,152	-	-	-	357,152	2	1.50
2023-25 Legislative Actions	-	-	2,569,726	-	-	-	2,569,726	8	7.50
Net change from 2021-23 Leg Approved Budget	-	-	297,759	-	-	-	297,759	1	0.50
Percent change from 2021-23 Leg Approved Budget	0.0%	0.0%	13.1%	0.0%	0.0%	0.0%	13.1%	14.3%	7.1%
Net change from 2023-25 Adj Current Service Level	-	-	357,152	-	-	-	357,152	2	1.50
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	16.1%	0.0%	0.0%	0.0%	16.1%	33.3%	25.0%

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2021-23 Ebds, SS & Admin Act	-	-	59,353	-	-	-	59,353	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	-	-	2,271,967	-	-	-	2,271,967	7	7.00
2021-23 Leg Approved Budget (Base)	-	-	2,271,967	-	-	-	2,271,967	7	7.00
Summary of Base Adjustments	-	-	(99,394)	-	-	-	(99,394)	(1)	(1.00)
2023-25 Base Budget	-	-	2,172,573	-	-	-	2,172,573	6	6.00
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Package 100 Rent Increase

Package Description This package includes an additional \$15,200 Other Funds for an increase in non-uniform rent related to the agency having resigned its lease in August 2020.

LFO Recommendation LFO recommends approval of this package.

LFO Recommended	-	-	15,200	-	-	-	15,200	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 Establish permanent Investigator 2 position

Package Description This package re-establishes a limited duration Investigator 2 position approved in 2021-23 as a permanent position in 2023-25.

LFO Recommendation LFO recommends approval of this package.

LFO Recommended	-	-	246,082	-	-	-	246,082	1	1.00
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Package 103 Establish new 0.5 FTE OS1/OS2

Package Description This package establishes a 0.50 FTE Office Specialist 2 to take over the review of a growing body of Clinical Social Work Associate reports.

LFO Recommendation LFO recommends approval of this package.

LFO Recommended	-	-	95,870	-	-	-	95,870	1	0.50
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Legislatively Proposed 2023 - 2025 Key Performance Measures

Published: 3/28/2023 2:18:31 PM

Agency: Board of Licensed Social Workers

Mission Statement:

To protect the citizens of Oregon by setting a strong standard of practice and ethics through the regulation of social workers.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
1. TIMELY COMPLAINT RESOLUTION - Percent of complaints upon which the Board makes a decision within six months of when the complaint is received in the Board office.		Approved	4%	50%	50%
2. CE AUDITS - Percent of license renewal Continuing Education audits that meet the requirement for accredited coursework.		Approved	100%	100%	100%
4. CUSTOMER SATISFACTION WITH AGENCY SERVICES - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise, and availability of information.	Overall	Approved	73%	98%	98%
	Expertise		85%	98%	98%
	Accuracy		79%	98%	98%
	Availability of Information		80%	98%	98%
	Helpfulness		67%	98%	98%
	Timeliness		73%	98%	98%
5. BOARD BEST PRACTICES - Percent of total best practices met by the Board.		Approved	100%	100%	100%

LFO Recommendation:

LFO recommends approval of the key performance measures and targets as proposed.

SubCommittee Action: