

FISCAL IMPACT OF PROPOSED LEGISLATION**Measure: SB 531 - 2**

82nd Oregon Legislative Assembly – 2023 Regular Session

Legislative Fiscal Office

Only Impacts on Original or Engrossed Versions are Considered Official

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Measure Description:

Establishes the Summer and After-School Learning and Enrichment Grant Program. Appropriates moneys from the General Fund to the Department of Education for the Summer and After-School Learning and Enrichment Grant Program.

Government Unit(s) Affected:

Department of Education, School Districts, Burns Paiute Tribe, Confederated Tribes of Coos, Lower Umpqua and Siuslaw Indians, Confederated Tribes of Grand Ronde, Confederated Tribes of Siletz, Confederated Tribes of Umatilla Indian Reserve, Confederated Tribes of Warm Springs, Coquille Indian Tribe, Cow Creek Band of Umpqua Indians, Klamath Tribes

Summary of Fiscal Impact:

Costs related to the measure will require budgetary action - See analysis.

Summary of Expenditure Impact:

	2023-25 Biennium	2025-27 Biennium
Department of Education		
General Fund		
Personal Services	\$1,967,248	\$2,095,754
Services and Supplies	\$396,944	\$458,750
Special Payments	\$312,304,783	\$312,304,783
Total General Fund	\$314,668,975	\$314,859,287
<i>Total Funds</i>	<i>\$314,668,975</i>	<i>\$314,859,287</i>
<i>Positions</i>	<i>10</i>	<i>10</i>
<i>FTE</i>	<i>9.44</i>	<i>10.00</i>
Total General Fund	\$314,668,975	\$314,859,287
Total Fiscal Impact	\$314,668,975	\$314,859,287
<i>Total Positions</i>	<i>10</i>	<i>10</i>
<i>Total FTE</i>	<i>9.44</i>	<i>10.00</i>

Analysis:

Senate Bill 531, as amended by the -2 amendments, establishes the Summer and After-School Learning and Enrichment Grant Program for the purpose of providing grants to: school districts, education service districts, and public charter schools for summer and after-school learning and enrichment programs for kindergarten through grade 12 (K-12) students; and a fiscal agent for distribution to federally recognized Indian tribes in Oregon, community-based organizations, and other related organizations. The measure directs the Department of Education (ODE) to administer the grant program by proposing quality and oversight standards for summer and after-school learning and enrichment programs and implementing a process for awarding grants that, among other things, serves youth from rural areas or historically underserved populations. ODE may adopt any rules necessary to administer the grant program. The measure appropriates an unspecified amount of General Fund to ODE for the grant program. The measure takes effect on July 1, 2023.

Department of Education

The measure directs ODE to administer the Summer and After-School Learning and Enrichment Grant Program by proposing quality and oversight standards for all recipients, which will be adopted by the State Board of Education. ODE will need to regularly consult with school districts, education service districts, public charter schools, federally recognized Indian tribes in Oregon, community-based organizations, and other organizations on quality and oversight standards.

To administer the grant program and provide the necessary oversight, ODE would need an estimated 10 permanent, full-time positions (9.44 FTE in 2023-25, 10.00 FTE in 2025-27). However, it should be noted that three of those positions are already included in ODE's 2021-23 legislatively approved budget; ODE would move those three positions into the new grant team program and hire seven additional positions. Among the positions are:

- One Program Analyst 3 (1.00 FTE), which is an existing position, to provide program development and evaluation, technical assistance, and contract management with the fiscal agent for tribal and community-based organization grants
- One Research Analyst 3 (0.92 FTE) to provide research development and analysis, prepare reports, technical consulting, and prepare and deliver presentations on research findings, current statistics, or other information
- One Program Analyst 4 (1.00 FTE), which is an existing Program Analyst 2 position that would be reclassified, to consult grant recipients, collaborate with state agencies, develop state strategic plans, coordinate statewide student voice survey, refine program quality alignment, provide technical assistance, and determine resource allocations
- Two Education Program Specialist 2 (1.92 FTE), one of which is an existing limited duration position, to provide statewide professional development and technical assistance, program coordination and support, and design and implement programs with districts and partners
- One Administrative Specialist 2 (0.92 FTE) to provide project management support, coordinate program budget review and approval, review grant applications, forms, and other documents, and provide general office/clerical support for the grant team
- One Director – Education Program Manager 3 (0.92 FTE) to supervise the grant program and other grant programs, supervise personnel by assigning work, monitoring work, and providing performance feedback, oversee budgets and expenditures related to expanded learning grants, lead strategic plans for improving and strengthening after-school and summer programs
- One Information Service Specialist 4 (0.92 FTE) to provide desktop support at the ODE Helpdesk to support districts and partners
- One Information Service Specialist 5 (0.92 FTE) to develop data collection and dissemination requirements, build data format and communicate to development teams, provide annual updates to system of record or maintenance needed, support technology moving forward with continuous improvement
- One Information Service Specialist 6 (0.92 FTE) to develop and maintain technology to support data collection, write system specifications, provide data through database procedures to ODE staff and applications, develop and maintain reporting mechanism and reports, and develop and maintain the user interface

The estimated cost of those 10 positions, including personal services and services and supplies costs, is \$2,364,192 General Fund in 2023-25 and \$2,554,504 General Fund in 2025-27.

Using the Grant-in-Aid in ODE's AY 2021-23 Base Budget, funded for two years of the biennium and multiplied by a 4.3% rate of inflation, ODE is anticipated to need total Grant-in-Aid of \$312,304,783 General Fund in 2023-25. Thus, the estimated total fiscal impact to ODE, including the costs of the 10 positions, is \$314,668,975 General Fund in 2023-25 and \$314,859,287 General Fund in 2025-27.

The measure warrants a subsequent referral to the Joint Committee on Ways and Means for consideration of its impact to the State's General Fund and ODE's biennial budget.

School Districts

School districts have been receiving Grant-in-Aid funds for summer learning over the past two years, which have required a local match. The measure does not specify if school districts would be required to provide matching funds for any General Fund appropriated for this program. For that reason, the fiscal impact to school districts is indeterminate.

Federally Recognized Indian Tribes in Oregon

The measure is anticipated to have a minimal fiscal impact on the federally recognized Indian Tribes in Oregon, which include the Burns Paiute Tribe, Confederated Tribes of Coos, Lower Umpqua and Siuslaw Indians, Confederated Tribes of Grand Ronde, Confederated Tribes of Siletz, Confederated Tribes of Umatilla Indian Reserve, Confederated Tribes of Warm Springs, Coquille Indian Tribe, Cow Creek Band of Umpqua Indians, and Klamath Tribes.