

Agency

Vacant Position Information

Vacancies as of December 31, 2022

| Agency Initial | SCR | DCR | Pos No | Position Class Comp | Position Title | Pos Type | GF | LF | OF | FF | FTE | 2023-25 GF | 2023-25 LF | 2023-25 OF | 2023-25 FF | 2023-25 Total | | Position eliminated in | | |
|-------------------|-----|-----|--------|------------------------|----------------|-------------|---------------|---------------|---------------|---------------|-----------|------------|------------|------------|------------|-------------------|-------------|---------------------------|--------------------|---|
| | | | | | | | Fund Split | Fund Split | Fund Split | Fund Split | | PS Total | PS Total | PS Total | PS Total | Bien PS BUDGET | Vacant Date | GRB? Y/N | Reason for vacancy | |
| No Vacancies | | | | | | | | | | | | | | | | | | | | |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total | | | | | | | Pos | GF | LF | OF | FF | FTE | GF | LF | OF | FF | AF | | | |
| | | | | | | | 0 | 0.00 | 0.00 | 0.00 | 0.00 | - | 0 | 0 | 0 | 0 | 0 | | | |

UPDATED OTHER FUNDS ENDING BALANCES FOR THE 2021-23 & 2023-25 BIENNIA

Agency: Board of Tax Practitioners
 Contact Person (Name & Phone #): Taylor Towers (971) 900-9760

| (a) Other Fund Type | (b) Program Area (SCR) | (c) Treasury Fund #/Name | (d) Category/Description | (e) Constitutional and/or Statutory reference | (f) 2021-23 Ending Balance | | (g) 2023-25 Ending Balance | | (i) Comments |
|---------------------------|---|---|-----------------------------|---|-------------------------------|---------|-------------------------------|---------|-----------------------------------|
| | | | | | In LAB | Revised | In CSL | Revised | |
| Limited | 11900-001-00-00-00000/ State Board of Tax Practitioners | 119-00-01000/Tax Practitioners Cash Account | Operations Fund 4150. | 1973, Chapter 387, Section 16 & 31. Funds are dedicated to ORS 673.605 to 673.740 and 673.990 | 163,822 | 317,644 | 87,557 | 219,447 | Fee Increase happened April 2022. |
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317,643.92 Column G
 + 1,075,668.00 23-25 CSL Revenue
 - 1,173,865.00 23-25 CSL Expenditures
219,446.92 Column I

1.94 Column F vs. G, is it more than 5% or \$50,000 difference? IF so, Comments need explanation
 2.51 Column H vs. I, is it more than 5% or \$0,000 difference? IF so, Comments needs explanation

Objective: Provide updated Other Funds ending balance information for potential use in the development of the 2021-23 legislatively adopted budget.

Instructions:

Column (a): Select one of the following: Limited, Nonlimited, Capital Improvement, Capital Construction, Debt Service, or Debt Service Nonlimited.

Column (b): Select the appropriate Summary Cross Reference number and name from those included in the 2019-21 Legislatively Approved Budget. If this changed from previous structures, please note the change in Comments (Column (i)).

Column (c): Select the appropriate, statutorily established Treasury Fund name and account number where fund balance resides. If the official fund or account name is different than the commonly used reference, please include the working title of the fund or account in Column (j).

Column (d): Select one of the following: Operations, Trust Fund, Grant Fund, Investment Pool, Loan Program, or Other. If "Other", please specify. If "Operations", in Comments (Column (j)), specify the number of months the reserve covers, the methodology used to determine the reserve amount, and the minimum need for cash flow purposes.

Column (e): List the Constitutional, Federal, or Statutory references that establishes or limits the use of the funds.

Columns (f) and (h): Use the appropriate, audited amount from the 2019-21 Legislatively Approved Budget and the 2019-21 Current Service Level at the Agency Request Budget level.

Columns (g) and (i): Provide updated ending balances based on revised expenditure patterns or revenue trends. Do not include adjustments for reduction options that have been submitted unless the options have already been implemented as part of the 2019-21 General Fund approved budget or otherwise incorporated in the 2019-21 LAB. The revised column (i) can be used for the balances included in the Governor's budget if available at the time of submittal. Provide a description of revisions in Comments (Column (j)).

Column (j): Please note any reasons for significant changes in balances previously reported during the 2019 session.

Additional Materials: If the revised ending balances (Columns (g) or (i)) reflect a variance greater than 5% or \$50,000 from the amounts included in the LAB (Columns (f) or (h)), attach supporting memo or spreadsheet to detail the revised forecast.

10% REDUCTION OPTIONS (ORS 291.216)

| ACTIVITY OR PROGRAM | DESCRIBE REDUCTION | AMOUNT AND FUND TYPE | RANK AND JUSTIFICATION |
|--|--|--|---|
| (WHICH PROGRAM OR ACTIVITY WILL NOT BE UNDERTAKEN) | (DESCRIBE THE EFFECTS OF THIS REDUCTION. INCLUDE POSITIONS AND FTE IN 2021-23 AND 2023-25) | (GF, LF, OF, FF. IDENTIFY REVENUE SOURCE FOR OF, FF) | (RANK THE ACTIVITIES OR PROGRAMS NOT UNDERTAKEN IN ORDER OF LOWEST COST FOR BENEFIT OBTAINED) |
| 1. Eliminate Lease Payment And Become a Fully Remote Office. | Eliminate our current Lease Becoming a 100% Remote Office. Can use DAS Building locations for a Meeting Space if and When Needed (For No Fee.) | \$32,890 OF | 1 |
| | | | |
| 2. Eliminate Printed Licenses And Send Them Via E-Mail Send Certificates via E-Mail as well. | Eliminated Physical Mailing of Licenses. These are now sent via E-Mail. Working toward fees for request of a physical copy and to go digital for Certificates as well. | \$7,000 OF | 2 |
| | | | |
| 3. Eliminate Board Member Stipends and Travel Expenses By Doing Board Meetings Remotley. | Eliminate Travel Expenses for in Person Meetings for Both Board Members and DOJ as well as requested the Board Members to Decline their Stipends. | \$16,000 OF | 3 |
| | | | |
| 4. Eliminate Travel Budget, Eliminate Employee Training Budget. | Eliminate Travel Budget and if Attending a Meeting will pay for my own Travel fees. Eliminate Employee Training Budget. | \$5,000 OF | 4 |