

OREGON

Department of
Land Conservation
& Development



Oregon Housing Needs Analysis (OHNA)

Senate Committee on Housing and Development

January 18, 2023

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OHNA Context Recap

Legislative Direction

HB 2003 (2019 Session) – Pilot Methodology

OHCS “shall develop a methodology for calculating... A regional housing needs analysis” | DLCD to develop an evaluation report

HB 5006 (2021 Session) – OHNA Implementation

OHCS and DLCD “to study and make legislative recommendations on the incorporation of a regional housing needs analysis into state and local planning programs” by December 31, 2022

HB 5202 (2022 Session) – Prepare land for housing production

DLCD “to support work on regional housing needs and land supply issues”

OHNA Policy Recommendations

Recommendation 1: Plan for what's needed



1.1) Plan for more housing, especially affordable housing



1.2) Set targets, track progress and outcomes



1.3) Refocus local action on production



1.4) Unlock land, where it's needed

Recommendation 2: Build what's needed, where it's needed



2.1) Fund housing the market would not produce on its own



2.2) Make “housing choice for all” a state policy goal

Recommendation 3: Commit to working together with urgency



3.1) Coordinate state agencies on housing production



3.2) Organize continuing policy work to support production

House Bill 2889 (LC 1917)

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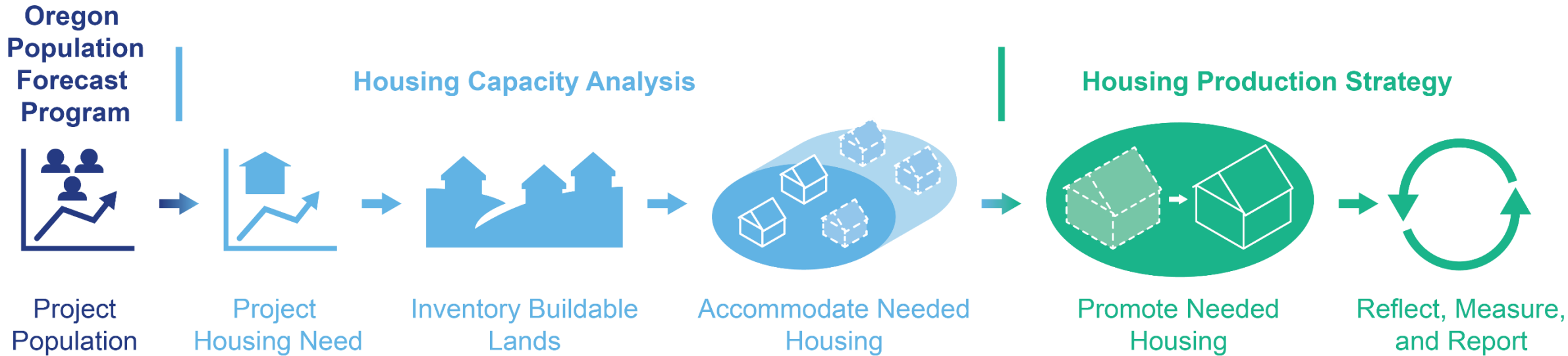
3.2) Organize continuing policy work to support production

*

OHNA Implementation Timeline

Goal 10 – Housing Planning

“To provide for the housing needs of citizens of the state. Buildable lands for residential use shall be inventoried and plans shall encourage the availability of adequate numbers of needed housing units at price ranges and rent levels which are commensurate with the financial capabilities of Oregon households and allow for flexibility of housing location, type and density.”



Metro Cities > 10k population: every **6 years**

Non-Metro Cities > 10k population: every **8 years**

Housing Planning Schedule

Cities not within a Metropolitan Service District

(must update HCA every eight years)

	2023	2024	2025	2026	2027	2028	2029	2030
1	Independence	Astoria	Lincoln City	Eugene	Canby	Albany	Ashland	Grants Pass
2	McMinnville	Bend	Sandy		Central Point	Baker City	Hermiston	Lebanon
3	Medford	Keizer	Springfield		Corvallis	Coos Bay	Newberg	Pendleton
4	Molalla		The Dalles		Cottage Grove	Dallas	Ontario	Newport
5	Lebanon*				Prineville	Klamath Falls	Salem	
6	Pendleton				Redmond	La Grande		
7	Newport**				Roseburg	Monmouth		
8					St. Helens	Silverton		
9					Woodburn			

Cities within a Metropolitan Service District

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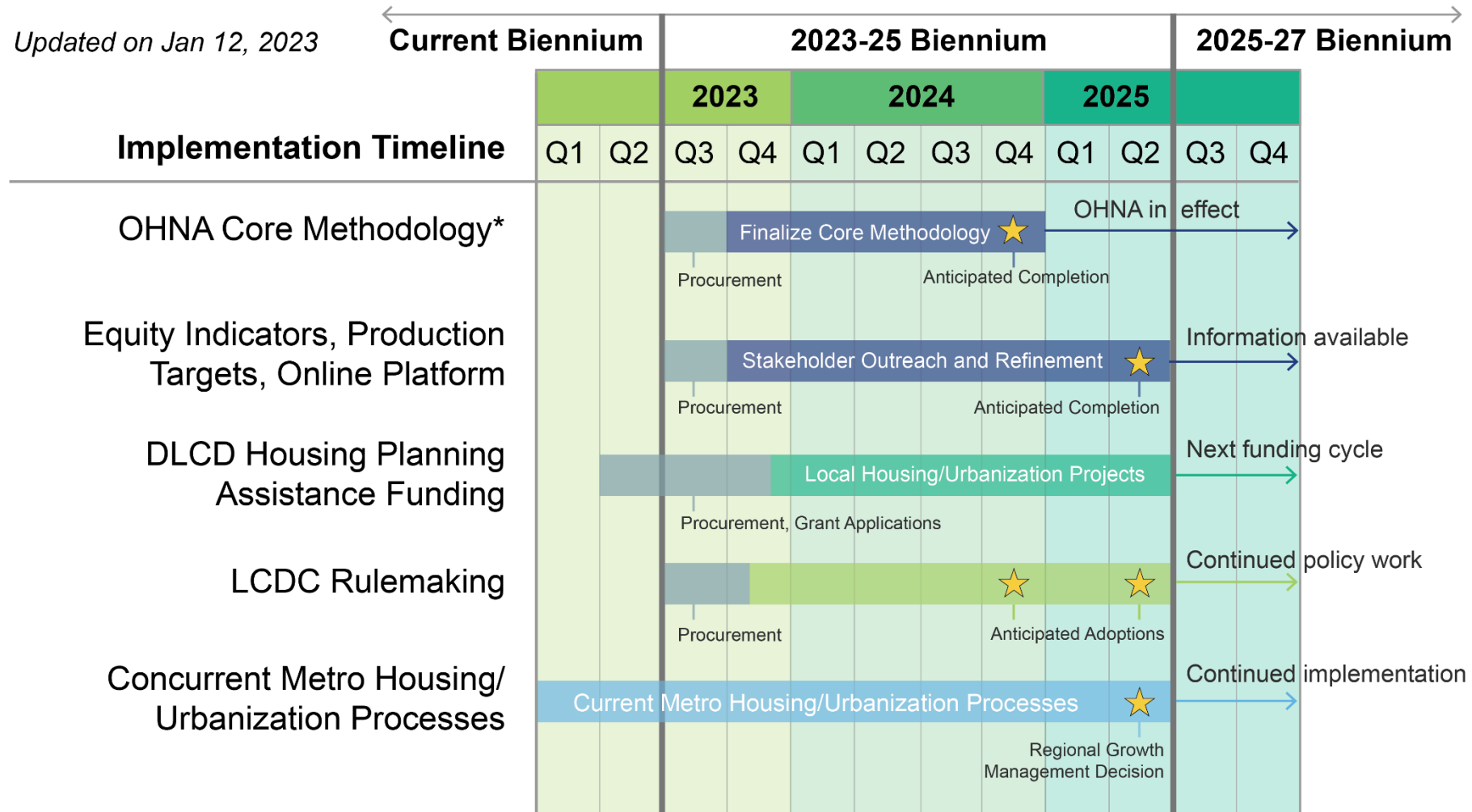
	2023	2024	2025	2026	2027	2028	2029	2030
1	Beaverton	- None -	Forest Grove	Sherwood	Gladstone	- None -	- None -	- None -
2	Fairview			Tualatin	Cornelius			
3	Hillsboro				Tigard			
4	Lake Oswego				Oregon City			
5	Milwaukie				Gresham			
6	Portland				Happy Valley			
7	West Linn				Troutdale			
8	Wilsonville							
9								
10								

- Cities currently plan for housing on a regular schedule
- Regulatory OHNA and related policies will require time to implement
- Housing work will continue in the interim

Metro cities are aligned with the Regional Growth Management Process

Metro Regional Growth Management Decision

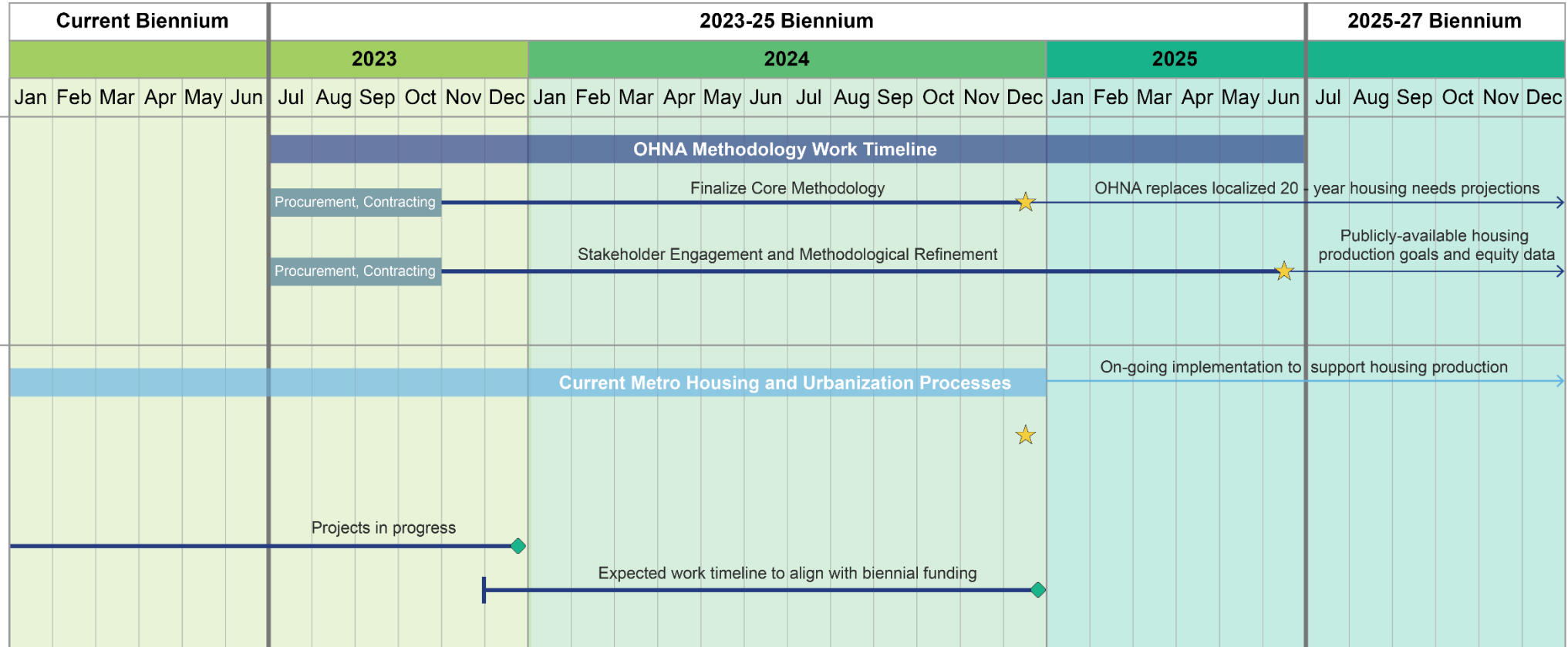
OHNA Implementation Timeline



*OHNA Core Methodology can be implemented sooner through expedited initial implementation. This would require Legislative action.

OHNA Methodology Implementation

Updated on Jan 12, 2023



DLCD Implementation – Assistance and Rulemaking

Updated on Jan 12, 2023

	Current Biennium						2023-25 Biennium																		2025-27 Biennium												
							2023						2024						2025																		
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
DLCD Housing Planning Assistance Funding	 DLCD Planning Assistance Timeline																														→ Future funding cycles						
Housing Planning (Goal 10)	 HCA, HPS, and other Housing Planning Projects																																				
Urbanization (Goal 14)	 Early Procurement & Grant Work						 Procurement, Contracting, & Grant Applications						 UGB Amendments, Exchanges, Urban Reserves, and Public Facilities																								
LCDC Rulemaking	 DLCD Goal 10 & 14 Rulemaking Timeline																														→ On-going housing planning work						
Housing Planning (Goal 10)	 Integrate OHNA into HCA/HPS Program																														★	 Continued development of "off-the-shelf" local policy actions & tools					
Urbanization (Goal 14)	 Procurement, Contracting, & Recruitment						 Amend existing rules to facilitate UGB amendment for identified need																		★												

★ Anticipated Adoption



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Questions