Memorandum

PREPARED FOR: Senate Committee on Rules and

Executive Appointments

DATE: November 25, 2024

BY: Leslie Porter, Legislative Analyst

RE: Legislative Review of Executive Appointments



STATE BOARD OF TAX PRACTITIONERS

The Governor has appointed the following individuals to the State Board of Tax Practitioners subject to Senate confirmation.¹

Reappointees

Corina Drake-Minior of Central Point Jay Warthen of Brownsville Catherine Weesner of Happy Valley

Terms

June 10, 2025 – June 9, 2028

Appointment/Confirmation Authority

ORS 673.725 (2023)

Statement of Economic Interest²

Not required.

Composition³

The board consists of seven members, including

- six licensed as tax consultants (BRADLEY, DRAKE-MINIOR, FEDELHOUSEN, THARP, WARTHEN, WEESNER); and
- one member of the general public (VACANT).

The tax consultants must have prepared personal income tax returns for at least five years. Members serve three-year terms.

Duties⁴

The board regulates tax consultants and tax preparers. The board must

- determine licensure applicant qualifications; manage licensure examinations; and issue licenses for tax consultants and preparers;
- adopt and assess fees for specified services; and

¹ Or. Const. art. III sect. 4, ORS 171.562 and 171.565 (2023).

² ORS 244.050 (2023).

³ ORS 673.725 (2023); ORS 182.100 (2023) for affirmative action policy; ORS 236.115 (2023) for diversity criteria.

⁴ ORS 673.605 to 673.740 (2023).

• formulate a code of professional conduct.



Tax Practitioners, State Board of

Agency: None Policy Area: Jobs/Economy

Authorization: **ORS 673.725** Board Admin: **Laura Kardokus**

Min Members: 7 Max Members: 7 Address:

Term Length: 3 Term Limit: 3 3218 Pringle Road SE, Suite 250

Senate Confirmation Required?: **Yes**Salem, OR 97302

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Current Appointments

Warthen, Jay Term(s): 6/10/2025 - 6/9/2028

Tax Consultant 6/10/2022 - 6/9/2025

Position Number: 1

Weesner, Catherine Term(s): 6/10/2025 - 6/9/2028

Tax Consultant 6/10/2022 - 6/9/2025

Position Number: 2

Drake-Minior, Corina Term(s): **6/10/2025 - 6/9/2028**

Tax Consultant 6/10/2022 - 6/9/2025

Position Number: 3

Feldhousen, Brenda Term(s): 9/28/2022 - 9/27/2025

Tax Consultant
Position Number: 4

Mrs Tharp, Sandra "Sandee" M Term(s): 2/16/2024 - 2/15/2027

Tax Consultant

Position Number: **5**

Bradley, Rachel P Term(s): 10/1/2023 - 9/30/2026

Tax Consultant 10/1/2020 - 9/30/2023

Position Number: 6

Vacant Positions

Pos	Former Member	Appointed By	Term Begin	Term End
7	Ms Payne, Antionette M	Governor	6/1/2016	5/31/2019
7	Ms Miller, P. Kinsey	Governor	6/5/0136	5/31/2016
7	Ms Ellsworth, Toni C	Governor	7/1/2009	6/30/2012
7	Ms Ellsworth, Toni C	Governor	4/1/2007	6/30/2009