Memorandum

PREPARED FOR: Senate Committee on Rules and

Executive Appointments

DATE: September 10, 2024

BY: Leslie Porter, Legislative Analyst

RE: Legislative Review of Executive Appointments



OREGON BOARD OF ACCOUNTANCY

The Governor has appointed the following individual to the Oregon Board of Accountancy subject to Senate confirmation.¹

Reappointee

Haley Lyons of Eugene

Term

January 1, 2024 - December 31, 2026

Statutory Authority

ORS 673.410 (2023).

Statement of Economic Interest²

Not required.

Composition³

Membership includes:

- four permitted, certified public accountants actively engaged in the practice of public accountancy (HARTLEY, LYONS, SULLIVAN, VALDIVIA);
- one permitted, certified public accountant employed in private industry, education, or government, or actively engaged in the practice of public accountancy (ROBINSON);
- one member of the general public (STEELE); and
- one licensed public accountant actively engaged in the practice of public accountancy (MORRIS).

Members may serve up to three consecutive three-year terms.

Duties⁴

The board is responsible for licensing and regulating Certified Public Accountants, Public Accountants, and public accounting firms. It may:

• adopt rules necessary for administration, including rules of professional conduct

¹ Or. Const. art. III, §4; ORS 171.562 and 171.565 (2023).

² ORS 244.050 (2023).

³ ORS 673.410 (2023); ORS 182.100 (2023) for affirmative action policy; ORS 236.115 (2023) for diversity criteria.

⁴ ORS 673.410 (2023).

- and standards of practice;
- appoint and fix compensation for officers; appoint advisory committees; delegate administrative and enforcement duties; collect fees; obtain criminal records; and
- engage in regulatory activities including the conduct of investigations and hearings, and imposing penalties.



Accountancy, Oregon Board of

Agency: Semi-Independent

Authorization: ORS 673.410

Min Members: 7 Max Members: 7

Term Length: 3 Term Limit: 3

Senate Confirmation Required?: Yes

Policy Area: Jobs/Economy

Board Admin: Martin Pittioni

Address:

200 Hawthorne Ave SE, Ste D450

Salem, OR 97302

503-378-2280

Martin.PITTIONI@boa.oregon.gov

Current Appointments

Mr. Valdivia, Raul

CPA

Position Number: 2

Hartley, Meghann

CPA

Position Number: 3

Sullivan, Joseph "Joe" P

CPA

Position Number: 4

Mr Robinson, Jason J

CPA - Private Industry/Education/Government

Position Number: 5

Lyons, Hayley C

CPA

Position Number: 6

Steele, LoganPublic Member

Position Number: **7**

Term(s):

7/1/2023 - 6/30/2026

7/1/2020 - 6/30/2023

Term(s):

6/5/2024 - 6/4/2027

Term(s):

3/15/2022 - 3/14/2025

3/15/2019 - 3/14/2022

Term(s):

1/1/2024 - 12/31/2026

1/1/2021 - 12/31/2023

5/15/2019 - 12/31/2020

Term(s):

1/1/2024 - 12/31/2026

3/1/2021 - 12/31/2023

Term(s):

9/28/2022 - 9/27/2025

Vacant Positions

Pos	Former Member	Appointed By	Term Begin	Term End
1	Mr Morris, Stuart H	Governor	6/1/2020	5/31/2023
1	Mr Morris, Stuart H	Governor	6/1/2016	5/31/2019
1	Mr Crackenberg, Charles A	Governor	6/1/2013	5/31/2016
1	Mr Crackenberg, Charles A	Governor	6/1/2010	5/31/2013
1	Mr Morris, Stuart H	Governor	12/16/2005	12/15/2008
1	Mr Morris, Stuart H	Governor	12/16/2002	12/15/2005
1	Mr Morris, Stuart H	Governor	12/16/1999	12/15/2002
1	Mr Armstrong, Bob L	Governor	12/16/1996	12/15/1999
1	Mr Armstrong, Bob L	Governor	12/16/1993	12/15/1996