

# Memorandum

PREPARED FOR: Senate Committee on Rules and  
Executive Appointments

DATE: May 20, 2024

BY: Leslie Porter, Legislative Analyst

RE: Legislative Review of Executive Appointments



**LPRO**  
LEGISLATIVE POLICY  
AND RESEARCH OFFICE

## **OREGON BOARD OF ACCOUNTANCY**

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The Governor has appointed the following individuals to the Oregon Board of Accountancy subject to Senate confirmation.<sup>1</sup>

### **New Appointee**

Meghann Hartley of Beaverton

### **Reappointees**

Jason Robinson of Salem

Raul Valdivia of Salem

### **Term**

Hartley: June 5, 2024 – June 4, 2027

Robinson: January 1, 2024 – December 31, 2026

Valdivia: July 1, 2023 – June 30, 2026

### **Statutory Authority**

[ORS 673.410](#) (2023).

### **Statement of Economic Interest<sup>2</sup>**

Not required.

### **Composition<sup>3</sup>**

Membership includes:

- four permitted, certified public accountants actively engaged in the practice of public accountancy (**HARTLEY, LYONS, SULLIVAN, VALDIVIA**);
- one permitted, certified public accountant employed in private industry, education, or government, or actively engaged in the practice of public accountancy (**ROBINSON**);
- one member of the general public (**STEELE**); and
- one licensed public accountant actively engaged in the practice of public accountancy (**MORRIS**).

Members may serve up to three consecutive three-year terms.

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<sup>1</sup> [Or. Const. art. III, §4](#); [ORS 171.562 and 171.565 \(2023\)](#).

<sup>2</sup> [ORS 244.050 \(2023\)](#).

<sup>3</sup> [ORS 673.410 \(2023\)](#); [ORS 182.100 \(2023\)](#) for affirmative action policy; [ORS 236.115 \(2023\)](#) for diversity criteria.

## Duties<sup>4</sup>

The board is responsible for licensing and regulating Certified Public Accountants, Public Accountants, and public accounting firms. It may:

- adopt rules necessary for administration, including rules of professional conduct and standards of practice;
- appoint and fix compensation for officers; appoint advisory committees; delegate administrative and enforcement duties; collect fees; obtain criminal records; and
- engage in regulatory activities including the conduct of investigations and hearings, and imposing penalties.

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<sup>4</sup> [ORS 673.410 \(2023\)](#).



## Accountancy, Oregon Board of

Agency: **Semi-Independent**

Authorization: **ORS 673.410**

Min Members: **7** Max Members: **7**

Term Length: **3** Term Limit: **3**

Senate Confirmation Required?: **Yes**

Policy Area: **Jobs/Economy**

Board Admin: **Martin Pittioni**

Address:

**200 Hawthorne Ave SE, Ste D450**

**Salem, OR 97302**

**503-378-2280**

**Martin.PITTIONI@boa.oregon.gov**

## Current Appointments

### Mr Morris, Stuart H

CPA - Public

Position Number: **1**

Term(s): **6/1/2020 - 5/31/2023**  
**6/1/2016 - 5/31/2019**  
**12/16/2005 - 12/15/2008**  
**12/16/2002 - 12/15/2005**  
**12/16/1999 - 12/15/2002**

### Mr. Valdivia, Raul

CPA

Position Number: **2**

Term(s): **7/1/2023 - 6/30/2026**  
**7/1/2020 - 6/30/2023**

### Hartley, Meghann

CPA

Position Number: **3**

Term(s): **6/5/2024 - 6/4/2027**

### Sullivan, Joseph "Joe" P

CPA

Position Number: **4**

Term(s): **3/15/2022 - 3/14/2025**  
**3/15/2019 - 3/14/2022**

### Mr Robinson, Jason J

CPA - Private Industry/Education/Government

Position Number: **5**

Term(s): **1/1/2024 - 12/31/2026**  
**1/1/2021 - 12/31/2023**  
**5/15/2019 - 12/31/2020**

### Lyons, Haley C

CPA

Position Number: **6**

Term(s): **3/1/2021 - 12/31/2023**

### Steele, Logan

Public Member

Position Number: **7**

Term(s): **9/28/2022 - 9/27/2025**

## Vacant Positions