

Memorandum

PREPARED FOR: Senate Committee on Rules and
Executive Appointments

DATE: May 20, 2024

BY: Leslie Porter, Analyst

RE: Legislative Review of Executive Appointments



LPRO
LEGISLATIVE POLICY
AND RESEARCH OFFICE

APPRAISER CERTIFICATION AND LICENSURE BOARD

The Governor has appointed the following individuals to the Appraiser Certification and Licensure Board subject to Senate confirmation.¹

New Appointees

Catherine Putegnat of Tigard

Ed Rollins of Lone

Owen Bartels of Portland

Terms

July 1, 2024 – June 30, 2028

Appointment/Confirmation Authority

[ORS 674.305 \(2023\)](#)

Statement of Economic Interest²

Not required.

Composition³

The board is a semi-independent state agency that consists of eight members who must be Oregon residents, including:⁴

- five licensed or certified appraisers (**BARTELS**, DEGLOW, PULIS-TAPPOUNI, **PUTEGNAT**, UPHOLD);
- one employee of a financial institution or mortgage banker (**ROLLINS**);
- one representative of registered appraisal management companies (EGAN); and
- one public member who does not work in the industry and does not have a financial interest in any person who is required, or company whose employees or agents are required, to be licensed or certified as an appraiser (LADUE).

Members serve four-year terms for a maximum of two terms. The board must select one of its members as chairperson and another as vice chairperson.

¹ [Or. Const. art. III sect. 4](#), [ORS 171.562 and 171.565 \(2023\)](#).

² [ORS 244.050 \(2023\)](#).

³ [ORS 182.100 \(2023\)](#) for affirmative action policy and [ORS 236.115 \(2023\)](#) for diversity criteria.

⁴ [ORS 674.305 \(2023\)](#).

Duties⁵

The board regulates and supervises real estate appraisal management companies. Its duties include:

- establishing a professional code of responsibility, programs, and education requirements for the certification, licensure, or registration of regulated people and entities;
- providing for the administration and enforcement;
- certifying or licensing appraisers and registering appraiser assistants and appraisal management companies, and supervising their activities for compliance with applicable regulations;
- establishing, maintaining, and transmitting a roster of state certified appraisers and state licensed appraisers to the Appraisal Subcommittee of the Federal Financial Institutions Examination Council, at least annually;
- establishing, collecting, and remitting the annual fees for the certification, licensure, and registration of regulated entities; and
- establishing a subcommittee composed of three members of the board to review and make recommendations on alleged violations.

The board may also:⁶

- issue subpoenas to compel the production of persons and documents;
- impose civil penalties;
- require fingerprints of applicants, employees, contractors, vendors, and volunteers;
- suspend, revoke, or deny the issuance or renewal of the certificate, license, or registration of a regulated entity; reprimand a regulated entity; and require additional education of a regulated entity;
- inspect appraisal activity records maintained by regulated entities; and
- enter into reciprocal licensing agreements with states.

⁵ [ORS 674.105 to 674.995 \(2023\)](#).

⁶ [ORS 674.105 to 674.995 \(2023\)](#).



Appraiser Certification and Licensure Board

Agency: **Semi-Independent**

Authorization: **ORS 674.305**

Min Members: **8** Max Members: **8**

Term Length: **4** Term Limit: **2**

Senate Confirmation Required?: **Yes**

Policy Area: **Labor/Trades**

Board Admin: **Chad Koch**

Address:

200 Hawthorne Ave. SE Suite C-302

Salem, OR 97301

503-485-2555

Chad.KOCH@aclb.oregon.gov

Current Appointments

Mr Gerhart, Eric Q

Financial Institution/Mortgage Banker

Position Number: **6**

Term(s):

7/1/2020 - 6/30/2024

9/23/2019 - 6/30/2020

Mr Uphold, Jeffery "Jeff" P

Appraiser

Position Number: **1**

Term(s):

7/1/2023 - 6/30/2027

7/1/2019 - 6/30/2023

Mr Monteaux, Richard M

Appraiser

Position Number: **2**

Term(s):

7/1/2020 - 6/30/2024

3/15/2017 - 6/30/2020

Pulis-Tappouni, Anne

Appraiser

Position Number: **3**

Term(s):

10/5/2023 - 6/30/2027

Deglow, Julie

Appraiser

Position Number: **4**

Term(s):

7/1/2022 - 6/30/2026

Mr Brooks, Brian H

Appraiser

Position Number: **5**

Term(s):

7/1/2020 - 6/30/2024

5/3/2017 - 6/30/2020

Bartels, Owen

Appraiser

Position Number: **5**

Term(s):

7/1/2024 - 6/30/2028

Rollins, Ed

Financial Institution/Mortgage Banker

Position Number: **6**

Term(s):

7/1/2024 - 6/30/2028

Egan, Laurie

Term(s):

10/5/2023 - 6/30/2027

Appraisal Management Company Rep

Position Number: **7**

Vacant Positions

Pos	Former Member	Appointed By	Term Begin	Term End
8	Richards, Jeffrey "Jeff" T	Governor	7/1/2019	6/30/2023
8	Ms Davis, Dori J	Governor	3/1/2012	6/30/2015
8	Mr Bernhardt, Terry O	Governor	2/1/1999	6/30/1999