Housing Policy Implementation Updates









Senate Interim Committee on Housing and Development September 24, 2024

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Legislatively-Directed Program Updates

- **♠**SB 1537 (2024):
 - ♠ Housing Accountability and Production Office (HAPO)
 - ♠ Infrastructure project proposal evaluation report

- **♠**SB 1564 (2024):
 - ♠ Housing model codes

- **♠**HB 2001/2889 (2023):
 - ♠ Oregon Housing Needs Analysis (OHNA)



Oregon Housing Needs Analysis

Overview

Legislative History

Pilot methodology and recommendations: Regional Housing Needs Analysis (RHNA)

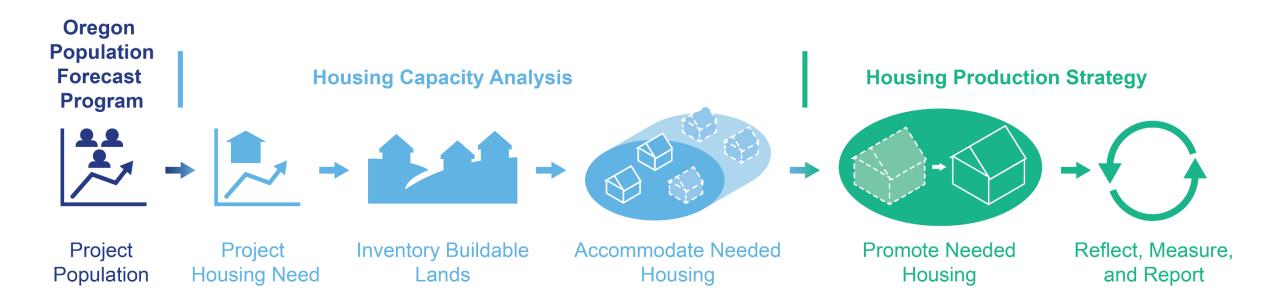
- HB 2003 (2019) Pilot methodology
- HB 5006 (2021) Recommendations for implementation into Goal 10
- HB 5202 (2022) Preparing land for housing production

Codification of program implementation: Oregon Housing Needs Analysis (OHNA)

- HB 2001/2889 (2023) Established the OHNA program within DLCD
 - Three rulemaking components
 - \$3.5m in grant funds

Pre-OHNA Policy – Goal 10

"To provide for the housing needs of citizens of the state. Buildable lands for residential use shall be inventoried and plans shall encourage the availability of adequate numbers of needed housing units at price ranges and rent levels which are commensurate with the financial capabilities of Oregon households and allow for flexibility of housing location, type and density."



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OHNA Policy – Goal 10

Reorients Goal 10 implementation towards housing production, affordability, and choice

Housing Capacity Analysis

Oregon **Housing Needs Local Housing Housing Production Needed Housing Analysis (OHNA)** Reporting Dashboard **Assess Land Capacity &** Accommodate Needed **Development Readiness** Housing **Housing Production Strategy** Estimate & Determine Type, Report on Progress **Evaluate Barriers Characteristics & Location** Allocate Need & Outcomes to Production

Affirmatively Further

Fair Housing

Promote Needed

Housing

The Goal 10 Process

State Local



Oregon Housing Needs Analysis

Rulemaking

OHNA Rulemaking Process

Focus: Housing production, affordability, and choice

Rulemaking split into three major topic areas:

Housing Need & Production (Jan 1, 2025)

- Implement OHNA; "needed housing"
- Create adoption-ready policy options
- Integrate 'affirmatively furthering fair housing' into Goal 10

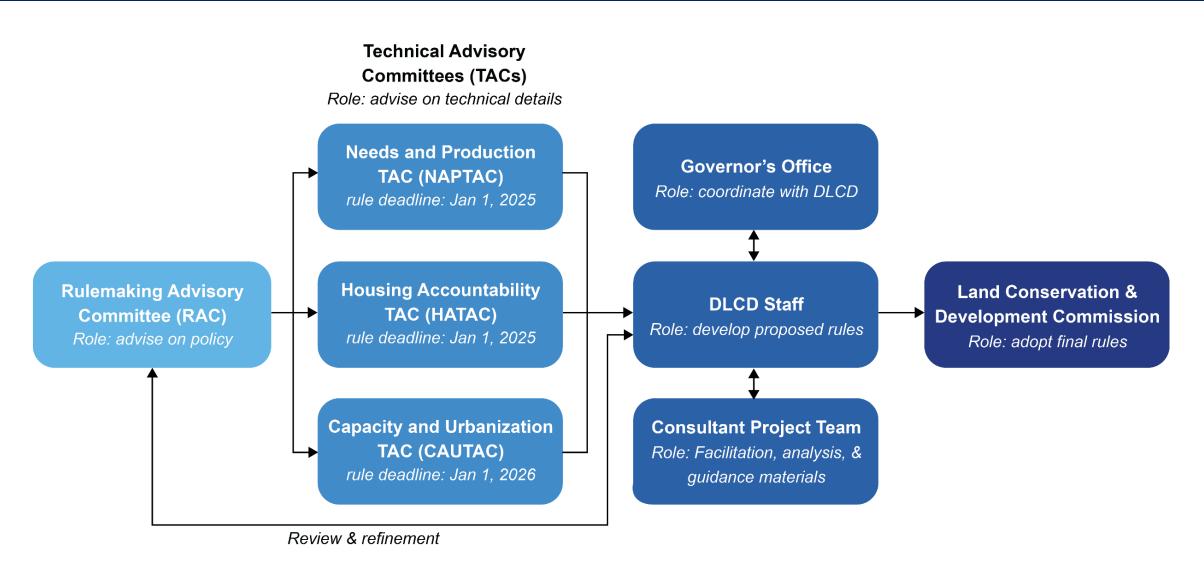
Housing Accountability (Jan 1, 2025)

- Measure (under)performance
- Develop process to review local/state barriers to production
- Create tools & incentives for meaningful action to address barriers

Housing Capacity & Urbanization (Jan 1, 2026)

- Clarify methodologies & assumptions to estimate capacity
- Create greater clarity/certainty for UGB amendments, land exchanges, & urban/rural reserves
- Facilitate development-readiness of lands brought into the UGB

Key Contributors in the Rulemaking Process



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Rulemaking Parallel Engagement Program



Additional **Contributors**



Focus Groups -May 2024



Regional **Conversations** – July-August 2024



Community Led Events – September 2024



Methods Webinars



OHNA Website



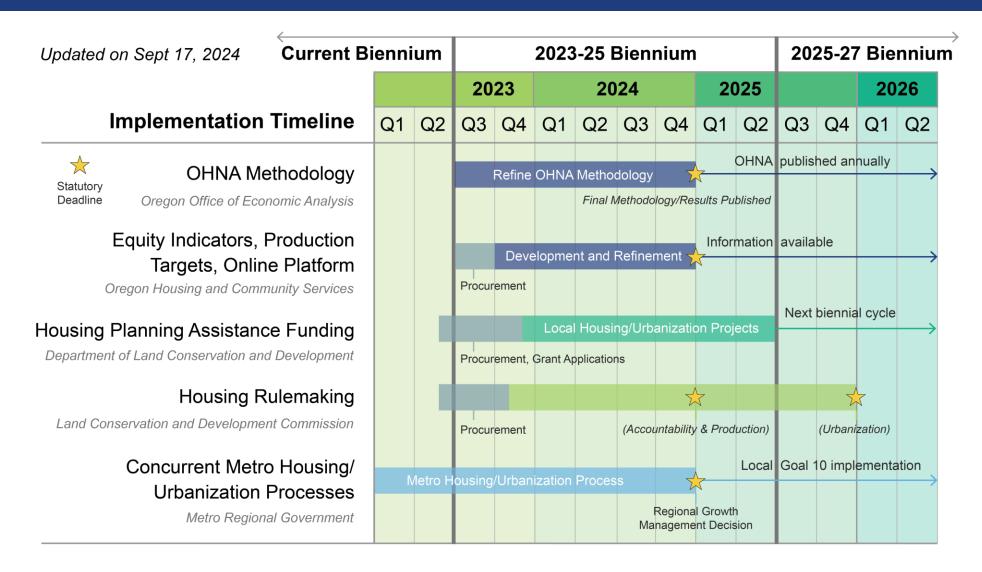
Policy Briefs



Speakers Bureaus

Communication

OHNA Implementation Timeline









DLCD

Department of Land Conservation & Development

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Thank you! Questions?

Please direct additional questions to Aurora Dziadul at aurora.dziadul@dlcd.oregon.gov or 971-446-8834.