Oregon Public Defense Commission

Unrepresented Crisis Plans

House and Senate Judiciary Committees

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OPDC's Comments on Crisis Plans

- Jurisdiction specific;
- Collaborative;
- Well considered and thorough;
- Valid and executable;
- **Overall**: Positive that partners outside of public defense are recognizing the challenges facing public defense, and identifying the same improvements and needs OPDC has identified.

Four Levers

- Reduce filings
 - Outside of OPDC's control.
- Increase dispositions
 - All public safety responsible, DAs lead on dispositions, OJD lead on efficiencies, OPDC secondary on both.

Adding attorneys

- OPDC responsibility.
- Adding attorney capacity
 - OPDC lead, with OJD secondary.

Commission Action

- Retention;
- SB 337;
- Recruitment;
- Information and data sharing;
- Workload model, exceed MAC;
- Court efficiencies;
- PDSC customer service;
- Reduce filings and increase dispositions.

*Full presentation on PDSC (OPDS) actions as presented to the Commission's Right to Counsel Subcommittee 10/20 can be found in presentation's appendix.

State Employees and THIP

- Temporary Hourly Increase Program (THIP)
 - THIP has provided counsel for 4,769 cases.
 - Since 10/1/2023 THIP has taken 414 individuals off the in-custody list, averaging 130 cases/month.
- State Employees
 - NW Trial Office took its first case 12/18;
 - Southern Office has 3 attorneys starting 1/29 and 2/12;
 - Taking high priority cases, working with local judges to prioritize.

OPDC Systemic Mitigation

- New Commission
- Finacial/Case Management System
- Remediation Plan
- Compliance, Audit, and Performance

Thank you





Presentation given to Right to Counsel Subcommittee 10/20/23



Oregon Office of Public Defense Services

RIGHT TO COUNSEL SUBCOMMITTEE

October 20, 2023

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UNREPRESENTED PERSONS CRISIS PLANS

OREGON'S PUBLIC DEFENSE UNREPRESENTED PERSONS CRISIS PLANS

- **SB 337 §§ 103 to 108** Coordinated public safety Unrepresented Person Crisis Plan to address immediate crisis.
 - August 15, 2023 PDSC deadline to submit guidance for the Crisis Plans, Guidance submitted July 19.
 - September 1, 2023 27 judicial districts must submit crisis plan to the Criminal Justice Commission. These plans were submitted through the Oregon State Courts Administrator, along with a summary of the crisis plans.
 - September 14, 2023 PDSC provided a response to the CJC on OSCA's summary.
 - October 1, 2023 CJC reviewed the crisis plans and submitted a report and executive summary of the plans.

Retention of existing public defenders in Oregon is paramount

RETENTION OF PUBLIC DEFENDERS



RETENTION OF PUBLIC DEFENDERS

- Increased Compensation for Public Defenders:
 - Increase in attorney compensation rates for the 23-25 contract cycle;
 - Increased hourly attorney and investigator rates;
 - New Attorney Incentive Program and the Retention Incentive Program were successful at retaining attorneys during the Spring of 2023.
- \$9.9 million for retention of recently hired contract providers as well as experienced contract providers 2023-2025. PDSC is currently working on the disbursement plan.
- Mentoring and Training Programs:
 - Gideon's Promise/ OCDLA Trial Skills September 2023 & January 2024;
 - Rebalance of current PDSC resources to fully fund 2 years of training and supervision in the 23-25 contracts.

SB 337 and impact on efforts to retain the current public defense workforce



SB 337 – PUBLIC DEFENSE DELIVERY



SB 337 – PUBLIC DEFENSE DELIVERY

- PDSC Management Conference November 2-3, 2023:
 - Overview of SB 337 and system reforms listening session;
 - Presentation by Massachusetts Hourly Private Bar Program;
 - More interactions between OPDS staff and provider community.
- Expansion of Hourly Attorney Programs.
- Temporary Hourly Increase Program was extended through the end of November for unrepresented in custody persons.

SB 337 – PUBLIC DEFENSE DELIVERY

- State Trial Offices:
 - November 2023, Deputy Chief Trial Counsel, Aaron Jeffers, starts;
 - November 2023, Interview and hire for attorneys and staff;
 - Northwest office attorneys taking cases in December;
 - Southern office taking cases by January.

Recruitment strategies strengthened and refined to attract new attorneys to public defense



RECRUITMENT OF PUBLIC DEFENDERS



RECRUITMENT OF PUBLIC DEFENDERS

- Improve and expand recruitment efforts.
- Current or Planned Efforts:
 - Supervised Civil Bar Program AY 2023;
 - New Attorney Recruitment and Mentoring Programs;
 - De Muniz "Misdemeanor Boot Camp" November 15, 16 & 17, 2023;
 - Law and undergraduate student stipends Summer 2023.
- Future Efforts:
 - Law school misdemeanor clinics Legislative ask in 2024;
 - Alternatives to the Bar Exam "Licensure Through Portfolio Examination" Spring 2024 (not yet approved);
 - Rural Fellowship Program is in the early planning stages, a request has not been made.

Improve information and data coordination and communication between state and local agencies



IMPROVE DATA SHARING



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- OJD and OPDS coordinated and shared data for SB 337 Unrepresented Persons Crisis Plans and public dashboard.
- Weekly meetings with OJD to discuss data and unrepresented numbers:
 - Better visualizations on the public dashboard;
 - Improved utility and accuracy of the dashboard;
 - Now tracking the average days in custody over time.
- Improved contracts and data sharing with providers to reduce inefficiencies and increase understanding.
- OPDS collaborates with national public defense data experts, SMU Deason Center, to conduct presentations & workshops for providers, OJD, CJC and agency staff.

Movement toward an open workload model is necessary; short-term allowances for attorneys to exceed existing MAC, but only with careful oversight



MAC AND WORKLOAD MODEL

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- PDSC successfully implemented a workload model for the PCRP.
- SB 337 directs PDSC to implement a Statewide Workload Plan July 2025.
- Crisis Plan proposals to increase MAC:
 - Removal of appointed counsel from warrant-status cases;
 - Local/conflict coordinators;
 - Increase provider supports;
 - Establish duty attorneys;
 - Judicial oversight of case appointments.

Maximum Attorney Caseload

- MAC refers to the annual caseload limits for criminal case types.
- Caseload limits reflect the maximum caseloads for full-time public defense attorney.
- Caseload limits assume an even distribution throughout the year.
- 15% variance in monthly caseload numbers allow for flexibility in case assignments.
- Contract provider compensation is based on attorney qualification and FTE.
- PDSC oversight is important to monitor attorney capacity.
- PDSC policies allow for providers to exceed maximum caseloads for hourly rate.

Courts and local public safety systems should continue to seek out and implement efficiencies, wherever possible

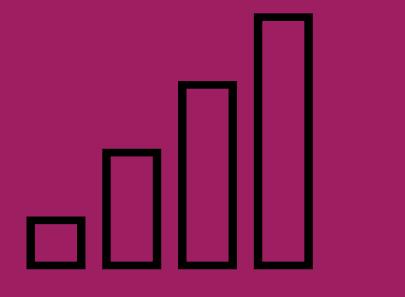


COURT AND SYSTEM EFFICIENCIES

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- PDSC is available and willing to work with OJD on court and system efficiencies.
- OPDS staff attorneys are members of the CJAC Case Processing Subcommittee.
- Efforts to improve discovery timelines.

OPDS should work toward improved responsivity and customer service



AGENCY RESPONSIVENESS



AGENCY RESPONSIVENESS

- OPDS creation of Criminal and Juvenile Trial Services Division to provide greater communication to providers, courts and other stakeholders.
- OPDS bi-weekly newsletter to all stakeholders.
- Improved OPDS website.
- Legislature funded additional resources in administrative services.
- SB 5532 Comprehensive Remediation Plan, including improving agency efficiency and effectiveness, greater accountability and transparency, and agency remediation January 2024.
- Listening sessions with providers are in the works.

Additional effort should be made find opportunities to reduce filings and increase case dispositions



REDUCE FILINGS AND INCREASE DISPOSITIONS



REDUCE FILINGS AND INCREASE DISPOSITIONS

- Legislature funded Early Disposition Program in Multnomah County.
- OPDS partners with providers and courts to implement early disposition programs in other judicial districts (e.g., Lincoln, Linn).
- Public safety partners implement alternatives to prosecution with agency support (e.g., diversion programs, LEADs, restorative justice).
- Violation treatment, other filing reductions.
- Specialty dockets, settlement conferences.

RETENTION, RECRUITMENT AND RESPECT

OPDS will strengthen Oregon's public defense and address the unrepresented crisis by implementing programs that:

- Improve the retention of both new and experienced public defenders.
- Improve recruitment of new lawyers into public defense.
- Provide greater training and mentoring opportunities to new lawyers, investigators and other support staff.
- Add more public defense attorneys, which will reduce public defender caseloads.
- Develop and implement a workload model to reduce caseloads.
- Foster and promote greater respect for public defense, providers, and clients with adoption of mission statement and development of 5-year strategic plan.

Thank you

