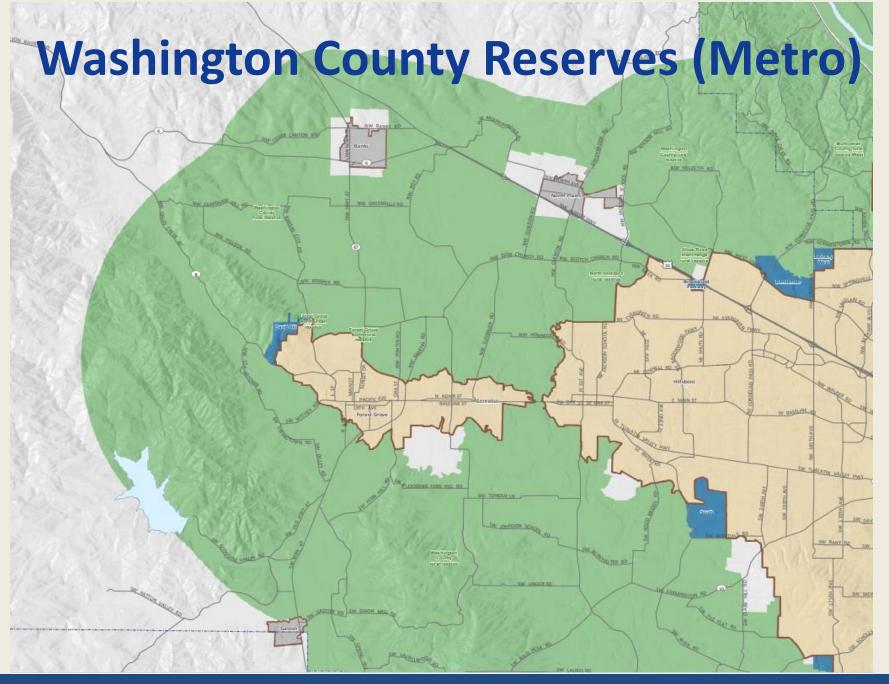


City Economic Development Planning

House Committee on Economic Development and Small Business



Establish UGB Land Need

Urban Growth
Boundary
(UGB)
Expansion Area
855.2 acres

(Visioning process began in 2015)

Employment Land Need (EOA) – 688 Acres

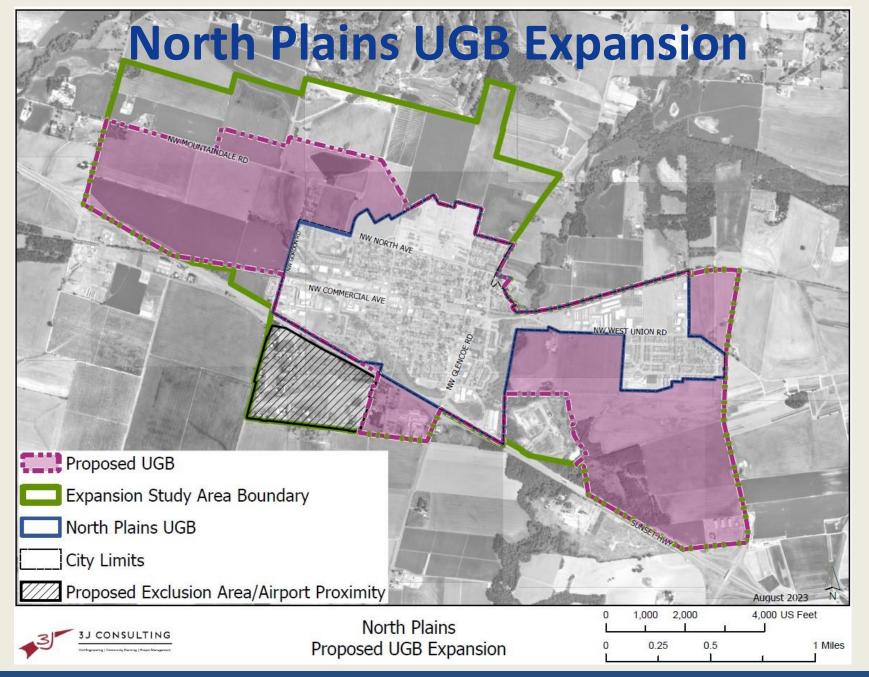
Adopted Nov. 2022

Residential Land Need (HNA) – 167 Acres

Adopted Sep. 2023

Minus Capacity of Current UGB

 Land Use Efficiency Measures adopted Mar. 2022



Targeted Industries & Larger Sites

Figure 6.07: North Plains Targeted Industrial & Commercial Businesses 20-Year Land Need Profile

User Type (Based on Existing West Washington County Tech-based Large Site & West Union Rd. Industrial Uses Agglomeration)	20-Year Land Need (No. of Sites)	Alternative Potential NP Individual and/or Clustered Export-based and Local Employers per Adopted NP Vision & Implementing Priorities.	20-Year Land Need (Total Acres)	Percent of Total Land Need Estimate	Existing Buildable Sites w/in NP UGB of sufficient size	Recommended Uses & Allocation of Potential Employer
		Industrial (Est. 20	0-Years Land	Need)		,
Tech-based Anchor User(s) or Large-Site Industrial User(s) and/or Campuses (100 acres site)	2 sites	Data Processing & Ancillary Uses/Supporting Facilities Large Computer & Electronics Manufacturing Combination of above Employers	200 Acres (2 sites)	37%	none	Data Centers Major Tech-based Employer Campus Major Product Manufacturer/Research Center
Large Industrial Business Park/Cluster (50-100 acres site) (i.e., the West Union Road Industrial Cluster/ Agglomeration)	1 site	Computer & Electronic Manufacturing Larger Multi-tenant Office Complex Small- & medium-scale manufacturing Warehouse, distribution & wholesale Combination of above Employers	100 Acres (1 site)	18%	none	Computer & Electronic Manufacturing Small-scale Manufacturing Business Startups, Incubators, Technology Ancillary & Support Businesses. Construction Companies
Medium and Smaller Industrial Park acres (20-50 acres site)	2 sites	Multi-tenant Office Complex. Business Incubator Food Processing Small-scale manufacturing, warehouse, distribution & wholesale	100 Acres (2 sites)	18%	1 site - 20.8 acres	Multi-tenant Office Complex Small-scale Food Processing Small-scale manufacturing, warehouse, distribution & wholesale. Retail Outlets

Issues: Infrastructure & eCommerce Zone

Infrastructure

North Plains will significantly add capacity for State priorities:

- 550 acres for industries prioritized by the State
- 130 acres to grow and diversify City housing stock by at least 50%

<u>Problem</u>: The City alone cannot finance necessary infrastructure

 City SDCs, often sacrificed to incentivize, will be far from sufficient to debt finance

<u>Proposed Solution</u>: Significant State partnership for transportation, water/wastewater

eCommerce Zone

- Established by 2002 Legislation
- Functions similarly to traditional Enterprise Zone
 - Additionally requires 50%+
 sales strictly online

<u>Problem</u>: Dated "eCommerce" definition limits usefulness of the incentive

 14 eCommerce-designated zones statewide, no notable success as an incentive

<u>Proposed Solution</u>: Modest update to language for semiconductor industry qualification

Urban, Rural Reserves & North Plains

Expansion of an Urban Growth Boundary in Washington County is ultimately framed by <u>Urban & Rural Reserves legislation</u>

- House Bill 4078, signed by Governor Kitzhaber in 2014, established the following two types of long-term land use designations along with geographies of lands with either designation:
 - Urban Reserves: "High-priority" areas for future urban growth boundary expansion(s) in Washington County including farmland of various soil qualities.
 - Urban Reserves: 13,525 acres in Washington County
 - Rural Reserves: Farm and forest land given long-term (50-year) protection from urbanization in Washington County.
 - Rural Reserves: 151,209 acres in Washington County

Next Steps

- Washington County Planning Commission Hearing
- Washington County Board of Commissioners Public Hearing
- ☐ Submit to DLCD (21-day objection filing period)
- □ DLCD Director issues decision including consideration of objections (within 120 days from date the department receives a complete submittal)
- ☐ LCDC conducts meeting to acknowledge expansion