

Memorandum

PREPARED FOR: The House Committee on
Gambling Regulation

DATE: September 20, 2023

BY: Leslie Porter and Erin Seiler, Analysts

RE: Items for Consideration



LPRO
LEGISLATIVE POLICY
AND RESEARCH OFFICE

This memorandum includes items for your consideration for possible policy action to be taken by the House Committee on Gambling Regulation. Chair Lively's ideas are listed in two categories: Considerations for Future Policies, and Recommendations. You will see several subtopics listed for each category in the sections below. A third item, Constitutional and Statutory References for Gambling in Oregon, is a separate memo, meant to complement this memo.

Chair Lively requests that each Committee member review the information below and be prepared to discuss them during the Legislative Days hearing on Wednesday, September 27, 2023.

CONSIDERATIONS FOR FUTURE POLICIES

Tribal Gaming

1. Revenue and the impact of the Oregon State Lottery on tribal gaming over time
 - a. See: ECONorthwest report
2. The history of tribal casinos, in relation to the Oregon State Lottery, beginning in 1984
3. The "One Tribe One Casino" position/policy and if this should be codified in law
4. The games tribes are allowed to conduct, as compared to what the Oregon State Lottery is allowed to conduct
5. Sports betting (including college sports betting) and the tribal gaming approach
6. The status of current tribal requests for new casinos
7. Tourism and its value to tribal casinos

Oregon State Lottery

1. Historical revenue trends
2. Revenue projections and how they are developed
3. Finance, including how bonds and programs are funded, and any limits
4. Sports betting (including college sports betting) and the Oregon State Lottery's approach
5. Tourism and its value to the Oregon State Lottery
6. The games the Oregon State Lottery is allowed to conduct, as compared to what games tribes are allowed to conduct

Gambling Addiction and Treatment

1. The number of people with reported problem gaming behavior and the number of people receiving addiction and treatment services
2. The available addiction and treatment services and resources and their capacity to provide services
3. Funding available for addiction and treatment services
4. The future of addiction and treatment services

Oregon Racing Commission

1. Its purpose and impact
2. Current revenue sources and levels, and current expenses
3. Its future, including policy changes or whether it should continue
4. Ongoing revenue to county fairs for horse racing

Other

5. Mobile devices and whether they are the future of gaming in Oregon
6. Letters and statements from Governor Kotek about how she sees the future of gaming
7. Governors' responses to gaming, beginning with Governor Kitzhaber in 1995

RECOMMENDATIONS

Tribal Gaming

1. Each Governor should have a page within their respective websites with the current/latest/active tribal compacts
2. Each Governor should have a page within their respective websites with publicly available and accessible information about tribal requests for new casinos

Oregon State Lottery

To be determined.

Gambling Addiction and Treatment

To be determined.

Oregon Racing Commission

To be determined.

Other

To be determined.



CONSTITUTIONAL AND STATUTORY REFERENCES TO GAMING IN OREGON

Please see the memo with this title.

