

**HB 4117 BUDGET REPORT and MEASURE SUMMARY**

**Joint Committee On Ways and Means**

**Prepared By:** Ali Webb, Department of Administrative Services

**Reviewed By:** Gregory Jolivette, Legislative Fiscal Office

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**Department of Human Services**

**2021-23**

PRELIMINARY

## **Budget Summary\***

	2021-23	2022	Committee Change from	
	Legislatively Approved Budget <sup>(1)</sup>	Committee Recommendation	2021-23 Leg. Approved	
			\$ Change	% Change
General Fund	\$ -	\$ 4,000,000	\$ 4,000,000	100.0%
Total	\$ -	\$ 4,000,000	\$ 4,000,000	100.0%

## **Position Summary**

Authorized Positions	0	1	1
Full-time Equivalent (FTE) positions	0.00	0.50	0.50

<sup>(1)</sup> Includes adjustments through January 2022

\* Excludes Capital Construction expenditures

## **Summary of Revenue Changes**

House Bill 4117 appropriates \$4,000,000 General Fund to the Oregon Department of Human Services (ODHS) in the 2021-23 biennium to provide grants to culturally specific organizations, tribal governments, and certain rural community service organization to assist low-income households with tax education, tax system navigation, and tax filing assistance.

## **Summary of Human Services Subcommittee Action**

HB 4117 appropriates \$4,000,000 General Fund and establishes one permanent position (0.50 FTE) within ODHS to create a program to provide grants to culturally specific organizations, tribal governments, and certain rural community service organizations assisting low-income households with tax matters, including filing federal earned income tax credits and navigating eligibility for other tax benefits. The grants will also increase capacity at existing organizations and provide funding to conduct outreach to potential advisory committee members from diverse backgrounds. ODHS will create a grant advisory committee to advise ODHS on rulemaking and determine how to distribute program grants.

The bill provides ODHS with funding to hire one permanent Operations and Policy Analyst 3 position (0.50 FTE) to carry out the provisions of this bill. This includes \$133,904 General Fund (\$107,182 General Fund for Personal Services and \$26,722 General Fund for Services and Supplies) in the 2021-23 biennium. The remaining funding of \$3,866,096 General Fund will be used for grant payments.

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

Oregon Department of Human Services  
 Ali Webb – 503-400-4747

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<b><u>SUBCOMMITTEE ADJUSTMENTS</u></b>									
<b>SCR 060-01 - Self-Sufficiency Programs</b>									
Personal Services	\$ 107,182	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 107,182	1	0.50
Services and Supplies	\$ 26,722						\$ 26,722		
Special Payments	\$ 3,866,096	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,866,096		
<b>SUBCOMMITTEE RECOMMENDATION *</b>	<b>\$ 4,000,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,000,000</b>	<b>1</b>	<b>0.50</b>
% Change from 2021-23 Leg Approved Budget	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%

\*Excludes Capital Construction Expenditures

PRELIMINARY