

OREGON

Department of
Land Conservation
& Development

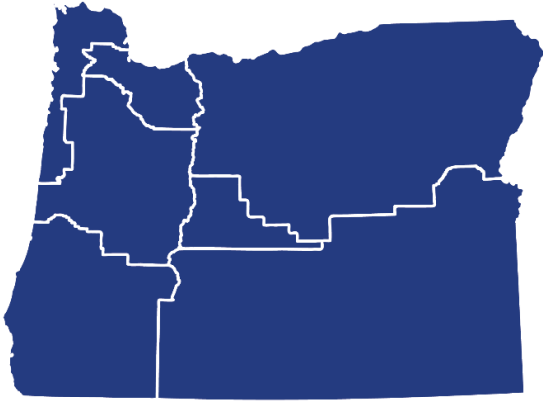


Regional Housing Needs Analysis Interim Report

Joint Committee on Ways & Means Subcommittee on Natural Resources

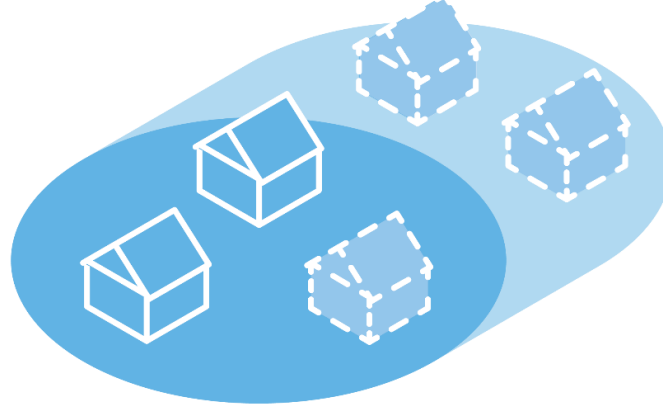
Sean Edging, Housing Policy Analyst
Emma Land, Legislative & Policy Coordinator
February 2, 2022

**Pilot a statewide
housing analysis**



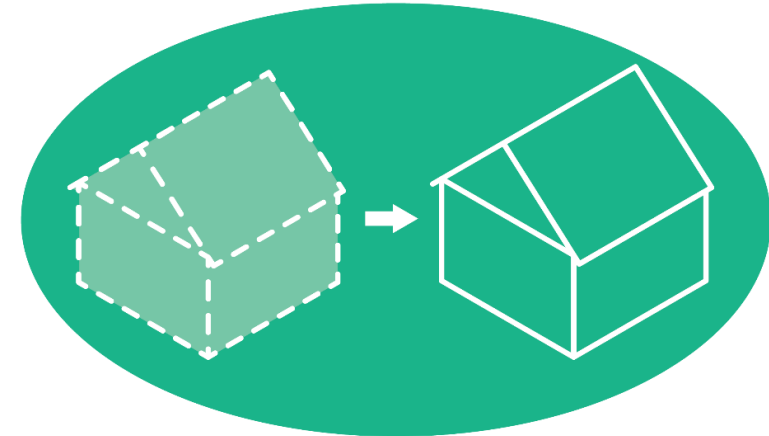
**Regional Housing
Needs Analysis (RHNA)**

**Plan to accommodate needed
housing on a regular schedule**



**Housing Needs/Capacity
Analysis (HNA)**

**Promote the development
of needed housing**



**Housing Production
Strategy (HPS)**

House Bill 2003

Results by Unit Income

Median Family Income	New units for each of the following...			Total Units	% of Units
	Projected Need	Underproduction	Housing for the Homeless		
120%	201,656	7,725	-	209,381	36%
80-120%	82,796	18,326	-	101,121	17%
50-80%	70,013	30,574	875	101,462	17%
30-50%	44,400	26,119	2,334	72,852	12%
0-30%	44,701	28,076	25,965	98,742	17%
Oregon	443,566	110,819	29,174	583,559	100%
% of Units	76%	19%	5%	100%	

29% of units will require public support

An additional 17% is likely to require public support

Legislative Direction

- HB 5006 budget note direction:

OHCS and DLCD to provide a report on “...efforts to develop a legislative proposal for incorporation of a regional housing needs analysis into future state and local planning processes.”

- Goal: Prepare legislative recommendations that achieve more affordable, fair, and equitable housing outcomes
- Engagement with stakeholders throughout the state, working through policy issues

Work Schedule

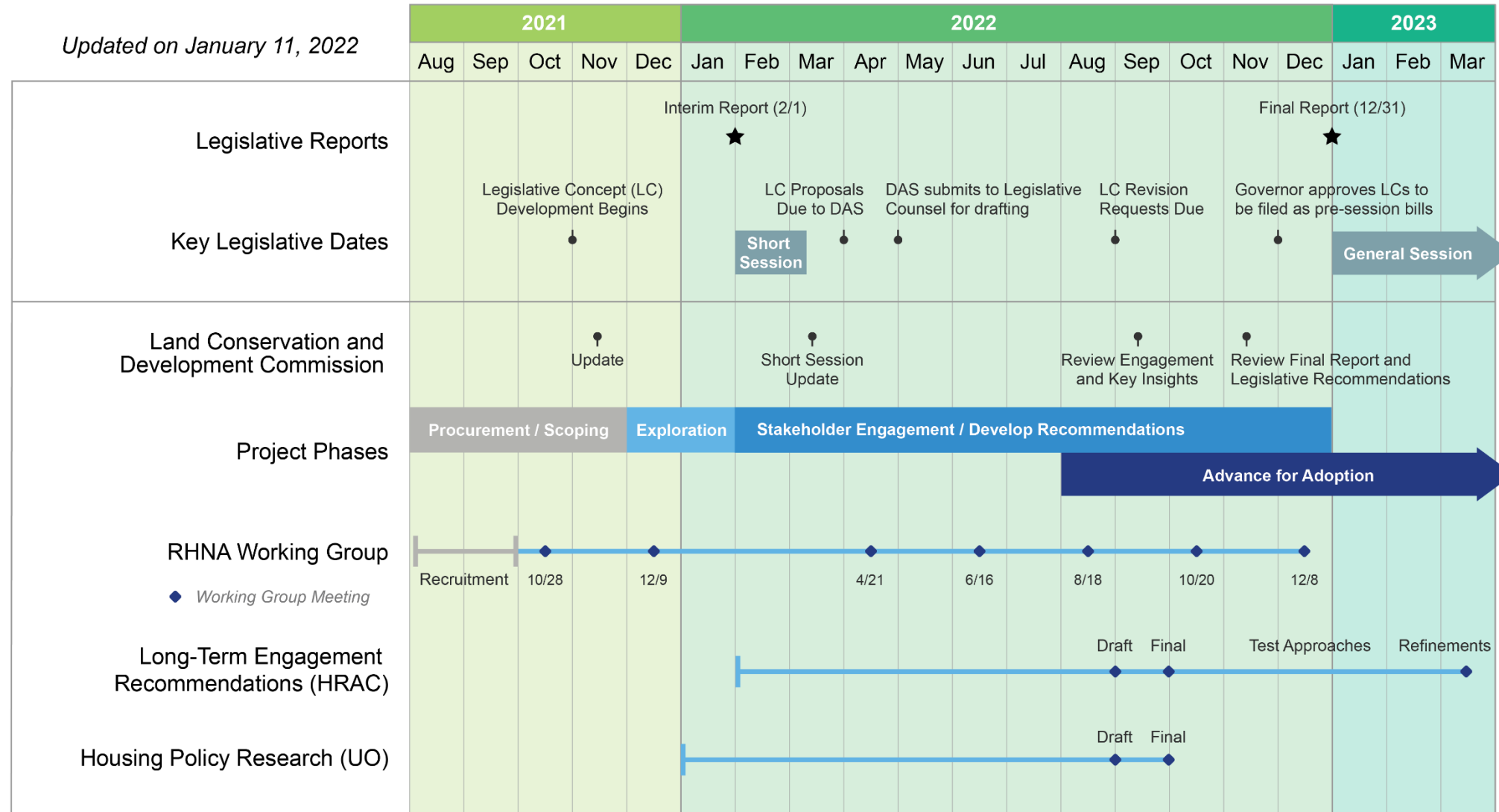
Updated on January 11, 2022

Exploration
(complete)

Working Group

Engagement

Advance for
Adoption



Major Topic Areas

1. Realistic and Productive Accountability
2. Affordable, Fair, and Equitable Housing Outcomes
3. Shared Responsibility
4. Directing and Coordinating Resources
5. Region-Specific Issues
6. Administration of a Regional Housing Needs Analysis (RHNA)

Outcomes

- Legislative Recommendations for RHNA implementation (Dec 2022)
- Framework report (published Feb 1) outlines continuum of policy pathways
- Conditions of success
 - Accountability
 - State level funding
 - Administrative capacity



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Thank You