

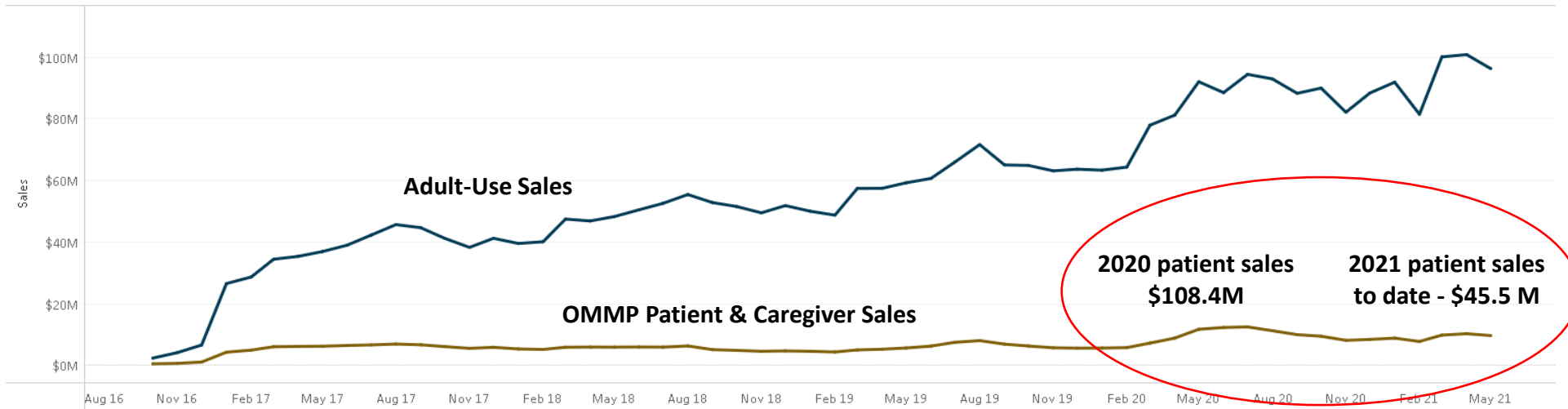
# Effect of Retail Tax on OMMP Patients and Caregivers

## SB 157 - HB 2445

Express sunset for exemption of medical marijuana registry cardholder or primary caregiver from tax imposed on retail sale of marijuana items.

OLCC Recreational Marijuana Market Data  
Statewide Sales – Adult-Use & OMMP purchases

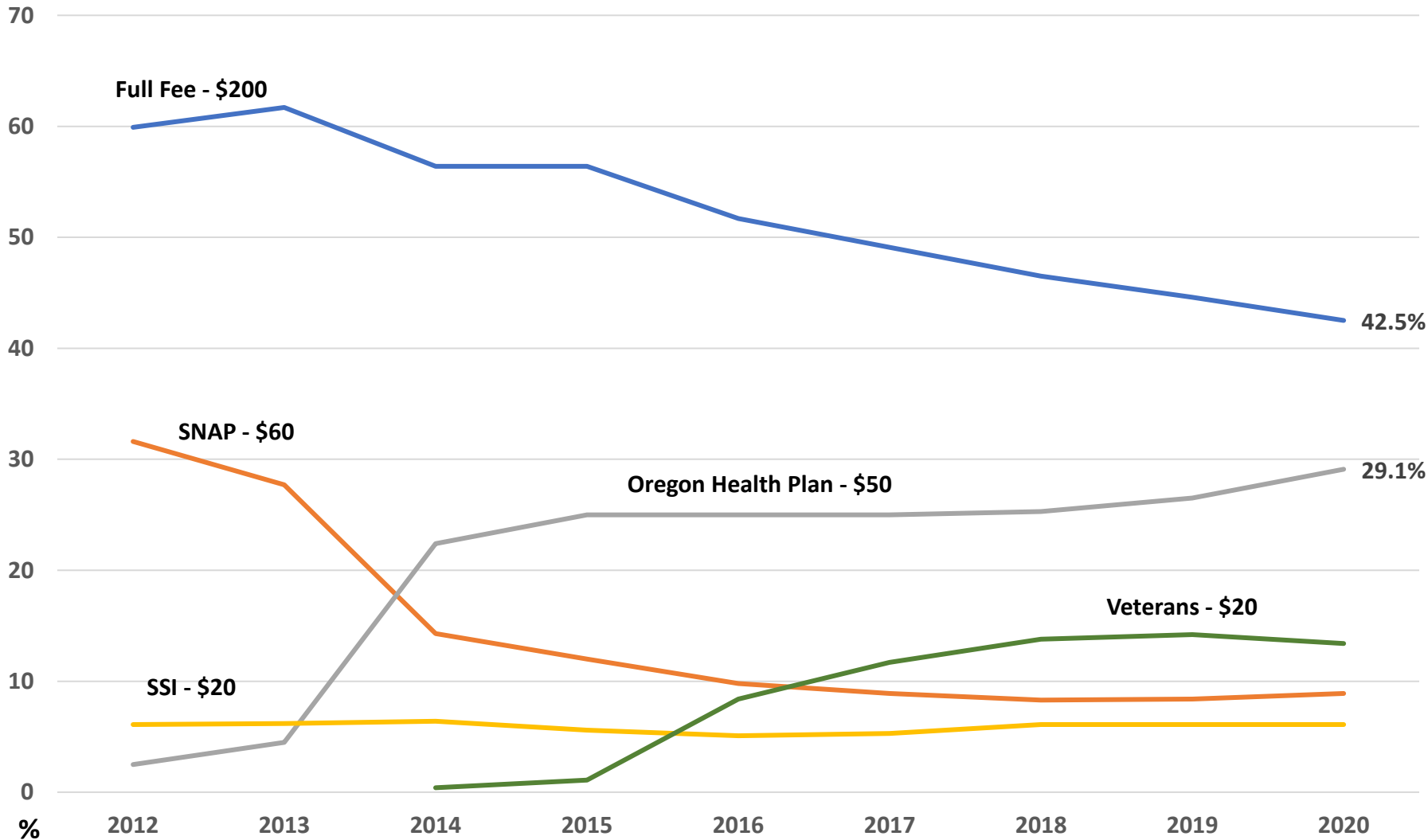
Click on a line to see that month's market share by product



**2020 patient sales - \$108.4M**  
**20% retail tax = +\$21.6 M**

**2021 patient to date - \$45.5 M**  
**20% retail tax = +\$9.1 M**

## Reduced Card Application Fee Eligibility by Year 2012 -2020



— Full Fee   
 — SNAP   
 — Oregon Health Plan   
 — SSI   
 — Veterans

### Reduced Card Application Fee Eligibility by Year<sup>6</sup>

	No Reduced Fee Eligibility	SNAP	OHP	SSI	VET
2012	59.9%	31.6%	2.5%	6.1%	N/A
2013	61.7%	27.7%	4.5%	6.2%	N/A
2014	56.4%	14.3%	22.4%	6.4%	0.4%
2015	56.4%	12.0%	25.0%	5.6%	1.1%
2016	51.7%	9.8%	25.0%	5.1%	8.4%
2017	49.1%	8.9%	25.0%	5.3%	11.7%
2018	46.5%	8.3%	25.3%	6.1%	13.8%
2019	44.6%	8.4%	26.5%	6.1%	14.3%
2020	42.5%	8.9%	29.1%	6.1%	13.4%
2021 (partial)	41.4%	5.7%	31.9%	6.0%	15.0%

**2020 - 57.5 % of all cardholders qualify for reduced fee cards**

**2020 – 29.1 % of all cardholders are also OHP enrollees**