

Background

The Charitable Checkoff Commission and the program were originally created by the Oregon Legislature more than three decades ago. Through the program, taxpayers can donate all or a portion of their personal income tax refund to any or all 29 charities approved by the Charitable Checkoff Commission. Taxpayers file Form OR-DONATE to designate the amount of their refund to donate to charity.

Problem

The program has evolved since its original inception in 1989. The original program contemplated a list of charities that would fit on the face of the personal income tax return form. Last year, Oregon taxpayers use a specific form (OR-DONATE) to donate almost \$2.7 million to 29 charities. The program has grown, and it would be helpful to update statute to continue to support this service for charities across the state.

Proposed Solution

House Bill 2129 makes the following changes to the program:

- Clarifies the role of the Charitable Checkoff Commission and its members.
- Updates the meeting frequency of the Charitable Checkoff Commission.
- Clarifies language around charities requalifying for inclusion on Form OR-DONATE.
- Removes the minimum requirement for donations a charity must receive to continue to qualify for the program.
- Clarifies governmental entities are not required to receive revenue from sources other than from charitable checkoff donations.
- Removes outdated statutory language references.
- Repeals outdated or unneeded statutes.

Agency Contact

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Oregon Charitable Checkoff Organizations as of December 31, 2020

Oregon Coast Aquarium Oregon Historical Society

SOLVE Oregon Food Bank

The Nature Conservancy Albertina Kerr Kid's Crisis Care

St. Vincent DePaul Society of Oregon American Red Cross

Oregon Humane Society Cascade AIDS Project

The Salvation Army Veterans Suicide Prevention

Doernbecher Children's Hospital Oregon Nongame Wildlife

The Oregon Veterans' Homes Prevent Child Abuse

ALS Association Alzheimer's Disease Research

Planned Parenthood of Oregon Stop Domestic and Sexual Violence

Oregon Lions Sight & Hearing Foundation Habitat for Humanity

Shriners Hospitals for Children Oregon Head Start Association

Special Olympics Oregon American Diabetes Association

Susan G. Komen SMART

Oregon Military Assistance Program