A-Engrossed Senate Bill 90

Ordered by the Senate April 5 Including Senate Amendments dated April 5

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SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure.

Exempts from public disclosure addresses of individuals with intellectual or developmental disabilities residing in adult foster homes, residential training facilities or residential training homes, unless public interest requires disclosure in particular instance. Takes effect on 91st day following adjournment sine die.

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A BILL FOR AN ACT

2 Relating to public disclosure; amending ORS 192.345 and 443.740; and prescribing an effective date.

Be It Enacted by the People of the State of Oregon: 3

SECTION 1. ORS 192.345 is amended to read: 4

192.345. The following public records are exempt from disclosure under ORS 192.311 to 192.478 $\mathbf{5}$

6 unless the public interest requires disclosure in the particular instance:

(1) Records of a public body pertaining to litigation to which the public body is a party if the 7 complaint has been filed, or if the complaint has not been filed, if the public body shows that such 8 litigation is reasonably likely to occur. This exemption does not apply to litigation which has been 9 concluded, and nothing in this subsection shall limit any right or opportunity granted by discovery 10 or deposition statutes to a party to litigation or potential litigation. 11

(2) Trade secrets. "Trade secrets," as used in this section, may include, but are not limited to, 1213 any formula, plan, pattern, process, tool, mechanism, compound, procedure, production data, or compilation of information which is not patented, which is known only to certain individuals within 14 an organization and which is used in a business it conducts, having actual or potential commercial 1516 value, and which gives its user an opportunity to obtain a business advantage over competitors who 17 do not know or use it.

(3) Investigatory information compiled for criminal law purposes. The record of an arrest or the 18 report of a crime shall be disclosed unless and only for so long as there is a clear need to delay 19 20 disclosure in the course of a specific investigation, including the need to protect the complaining party or the victim. Nothing in this subsection shall limit any right constitutionally guaranteed, or 2122granted by statute, to disclosure or discovery in criminal cases. For purposes of this subsection, the 23record of an arrest or the report of a crime includes, but is not limited to:

24(a) The arrested person's name, age, residence, employment, marital status and similar biographical information; 25

26 (b) The offense with which the arrested person is charged;

1 (c) The conditions of release pursuant to ORS 135.230 to 135.290;

2 (d) The identity of and biographical information concerning both complaining party and victim;

3 (e) The identity of the investigating and arresting agency and the length of the investigation;

4 (f) The circumstances of arrest, including time, place, resistance, pursuit and weapons used; and

5 (g) Such information as may be necessary to enlist public assistance in apprehending fugitives 6 from justice.

7 (4) Test questions, scoring keys, and other data used to administer a licensing examination, 8 employment, academic or other examination or testing procedure before the examination is given 9 and if the examination is to be used again. Records establishing procedures for and instructing 10 persons administering, grading or evaluating an examination or testing procedure are included in 11 this exemption, to the extent that disclosure would create a risk that the result might be affected.

12 (5) Information consisting of production records, sale or purchase records or catch records, or 13 similar business records of a private concern or enterprise, required by law to be submitted to or inspected by a governmental body to allow it to determine fees or assessments payable or to estab-14 15 lish production quotas, and the amounts of such fees or assessments payable or paid, to the extent 16 that such information is in a form that would permit identification of the individual concern or en-17 terprise. This exemption does not include records submitted by long term care facilities as defined 18 in ORS 442.015 to the state for purposes of reimbursement of expenses or determining fees for pa-19 tient care. Nothing in this subsection shall limit the use that can be made of such information for 20regulatory purposes or its admissibility in any enforcement proceeding.

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(6) Information relating to the appraisal of real estate prior to its acquisition.

(7) The names and signatures of employees who sign authorization cards or petitions for the
 purpose of requesting representation or decertification elections.

(8) Investigatory information relating to any complaint filed under ORS 659A.820 or 659A.825,
until such time as the complaint is resolved under ORS 659A.835, or a final order is issued under
ORS 659A.850.

(9) Investigatory information relating to any complaint or charge filed under ORS 243.676 and
 663.180.

(10) Records, reports and other information received or compiled by the Director of the De partment of Consumer and Business Services under ORS 697.732.

(11) Information concerning the location of archaeological sites or objects as those terms are defined in ORS 358.905, except if the governing body of an Indian tribe requests the information and the need for the information is related to that Indian tribe's cultural or religious activities. This exemption does not include information relating to a site that is all or part of an existing, commonly known and publicized tourist facility or attraction.

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(12) A personnel discipline action, or materials or documents supporting that action.

37 (13) Fish and wildlife information:

(a) Developed pursuant to ORS 496.004, 496.172 and 498.026 or ORS 496.192 and 564.100, re garding the habitat, location or population of any threatened species or endangered species; or

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(b) Described in section 2, chapter 532, Oregon Laws 2019.

(14) Writings prepared by or under the direction of faculty of public educational institutions, in
 connection with research, until publicly released, copyrighted or patented.

(15) Computer programs developed or purchased by or for any public body for its own use. As
used in this subsection, "computer program" means a series of instructions or statements which
permit the functioning of a computer system in a manner designed to provide storage, retrieval and

1 manipulation of data from such computer system, and any associated documentation and source 2 material that explain how to operate the computer program. "Computer program" does not include:

3 (a) The original data, including but not limited to numbers, text, voice, graphics and images;

4 (b) Analyses, compilations and other manipulated forms of the original data produced by use of 5 the program; or

6 (c) The mathematical and statistical formulas which would be used if the manipulated forms of 7 the original data were to be produced manually.

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(16) Data and information provided by participants to mediation under ORS 36.256.

9 (17) Investigatory information relating to any complaint or charge filed under ORS chapter 654,

10 until a final administrative determination is made or, if a citation is issued, until an employer re-11 ceives notice of any citation.

(18) Specific operational plans in connection with an anticipated threat to individual or public safety for deployment and use of personnel and equipment, prepared or used by a public body, if public disclosure of the plans would endanger an individual's life or physical safety or jeopardize a law enforcement activity.

16 (19)(a) Audits or audit reports required of a telecommunications carrier. As used in this paragraph, "audit or audit report" means any external or internal audit or audit report pertaining to a 17 18 telecommunications carrier, as defined in ORS 133.721, or pertaining to a corporation having an affiliated interest, as defined in ORS 759.390, with a telecommunications carrier that is intended to 19 make the operations of the entity more efficient, accurate or compliant with applicable rules, pro-20cedures or standards, that may include self-criticism and that has been filed by the telecommuni-2122cations carrier or affiliate under compulsion of state law. "Audit or audit report" does not mean an 23audit of a cost study that would be discoverable in a contested case proceeding and that is not 24 subject to a protective order; and

(b) Financial statements. As used in this paragraph, "financial statement" means a financial
statement of a nonregulated corporation having an affiliated interest, as defined in ORS 759.390,
with a telecommunications carrier, as defined in ORS 133.721.

(20) The residence address of an elector if authorized under ORS 247.965 and subject to ORS
247.967.

(21) The following records, communications and information submitted to a housing authority
as defined in ORS 456.005, or to an urban renewal agency as defined in ORS 457.010, by applicants
for and recipients of loans, grants and tax credits:

33 (a) Personal and corporate financial statements and information, including tax returns;

34 (b) Credit reports;

(c) Project appraisals, excluding appraisals obtained in the course of transactions involving an
 interest in real estate that is acquired, leased, rented, exchanged, transferred or otherwise disposed
 of as part of the project, but only after the transactions have closed and are concluded;

- 38 (d) Market studies and analyses;
- 39 (e) Articles of incorporation, partnership agreements and operating agreements;

40 (f) Commitment letters;

41 (g) Project pro forma statements;

42 (h) Project cost certifications and cost data;

43 (i) Audits;

44 (j) Project tenant correspondence requested to be confidential;

45 (k) Tenant files relating to certification; and

1 (L) Housing assistance payment requests.

2 (22) Records or information that, if disclosed, would allow a person to:

3 (a) Gain unauthorized access to buildings or other property;

4 (b) Identify those areas of structural or operational vulnerability that would permit unlawful 5 disruption to, or interference with, services; or

6 (c) Disrupt, interfere with or gain unauthorized access to public funds or to information pro-7 cessing, communication or telecommunication systems, including the information contained in the 8 systems, that are used or operated by a public body.

9 (23) Records or information that would reveal or otherwise identify security measures, or 10 weaknesses or potential weaknesses in security measures, taken or recommended to be taken to 11 protect:

12 (a) An individual;

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13 (b) Buildings or other property;

(c) Information processing, communication or telecommunication systems, including the infor mation contained in the systems; or

(d) Those operations of the Oregon State Lottery the security of which are subject to study and
 evaluation under ORS 461.180 (6).

(24) Personal information held by or under the direction of officials of the Oregon Health and Science University or a public university listed in ORS 352.002 about a person who has or who is interested in donating money or property to the Oregon Health and Science University or a public university, if the information is related to the family of the person, personal assets of the person or is incidental information not related to the donation.

(25) The home address, professional address and telephone number of a person who has or who
is interested in donating money or property to a public university listed in ORS 352.002.

(26) Records of the name and address of a person who files a report with or pays an assessment
to a commodity commission established under ORS 576.051 to 576.455, the Oregon Beef Council
created under ORS 577.210 or the Oregon Wheat Commission created under ORS 578.030.

(27) Information provided to, obtained by or used by a public body to authorize, originate, receive or authenticate a transfer of funds, including but not limited to a credit card number, payment
 card expiration date, password, financial institution account number and financial institution routing
 number.

(28) Social Security numbers as provided in ORS 107.840.

(29) The electronic mail address of a student who attends a public university listed in ORS
 352.002 or Oregon Health and Science University.

(30) The name, home address, professional address or location of a person that is engaged in, or that provides goods or services for, medical research at Oregon Health and Science University that is conducted using animals other than rodents. This subsection does not apply to Oregon Health and Science University press releases, websites or other publications circulated to the general public.

(31) If requested by a public safety officer, as defined in ORS 181A.355, or a county juvenile
department employee who is charged with and primarily performs duties related to the custody,
control or supervision of youth offenders confined in a detention facility, as defined in ORS
419A.004:

(a) The home address and home telephone number of the public safety officer or county juvenile
 department employee contained in the voter registration records for the officer or employee.

1 (b) The home address and home telephone number of the public safety officer or county juvenile 2 department employee contained in records of the Department of Public Safety Standards and Train-3 ing.

4 (c) The name of the public safety officer or county juvenile department employee contained in 5 county real property assessment or taxation records. This exemption:

6 (A) Applies only to the name of the officer or employee and any other owner of the property in 7 connection with a specific property identified by the officer or employee in a request for exemption 8 from disclosure;

9 (B) Applies only to records that may be made immediately available to the public upon request 10 in person, by telephone or using the Internet;

(C) Applies until the officer or employee requests termination of the exemption;

(D) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 for
 governmental purposes; and

14 (E) May not result in liability for the county if the name of the officer or employee is disclosed 15 after a request for exemption from disclosure is made under this subsection.

(32) Unless the public records request is made by a financial institution, as defined in ORS
706.008, consumer finance company licensed under ORS chapter 725, mortgage banker or mortgage
broker licensed under ORS 86A.095 to 86A.198, or title company for business purposes, records described in paragraph (a) of this subsection, if the exemption from disclosure of the records is sought
by an individual described in paragraph (b) of this subsection using the procedure described in paragraph (c) of this subsection:

(a) The home address, home or cellular telephone number or personal electronic mail address
 contained in the records of any public body that has received the request that is set forth in:

(A) A warranty deed, deed of trust, mortgage, lien, deed of reconveyance, release, satisfaction,
substitution of trustee, easement, dog license, marriage license or military discharge record that is
in the possession of the county clerk; or

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(B) Any public record of a public body other than the county clerk.

(b) The individual claiming the exemption from disclosure must be a district attorney, a deputy district attorney, the Attorney General or an assistant attorney general, the United States Attorney for the District of Oregon or an assistant United States attorney for the District of Oregon, a city attorney who engages in the prosecution of criminal matters or a deputy city attorney who engages in the prosecution of criminal matters.

(c) The individual claiming the exemption from disclosure must do so by filing the claim in writing with the public body for which the exemption from disclosure is being claimed on a form prescribed by the public body. Unless the claim is filed with the county clerk, the claim form shall list the public records in the possession of the public body to which the exemption applies. The exemption applies until the individual claiming the exemption requests termination of the exemption or ceases to qualify for the exemption.

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(33) The following voluntary conservation agreements and reports:

40 (a) Land management plans required for voluntary stewardship agreements entered into under
 41 ORS 541.973; and

(b) Written agreements relating to the conservation of greater sage grouse entered into voluntarily by owners or occupiers of land with a soil and water conservation district under ORS 568.550.
(34) Sensitive business records or financial or commercial information of the State Accident Insurance Fund Corporation that is not customarily provided to business competitors. This exemption

1 does not:

2 (a) Apply to the formulas for determining dividends to be paid to employers insured by the State
3 Accident Insurance Fund Corporation;

4 (b) Apply to contracts for advertising, public relations or lobbying services or to documents re-5 lated to the formation of such contracts;

6 (c) Apply to group insurance contracts or to documents relating to the formation of such con-7 tracts, except that employer account records shall remain exempt from disclosure as provided in 8 ORS 192.355 (35); or

9 (d) Provide the basis for opposing the discovery of documents in litigation pursuant to the ap-10 plicable rules of civil procedure.

(35) Records of the Department of Public Safety Standards and Training relating to investigations conducted under ORS 181A.640 or 181A.870 (6), until the department issues the report described in ORS 181A.640 or 181A.870.

(36) A medical examiner's report, autopsy report or laboratory test report ordered by a medical
 examiner under ORS 146.117.

16 (37) Any document or other information related to an audit of a public body, as defined in ORS 17 174.109, that is in the custody of an auditor or audit organization operating under nationally re-18 cognized government auditing standards, until the auditor or audit organization issues a final audit 19 report in accordance with those standards or the audit is abandoned. This exemption does not pro-18 hibit disclosure of a draft audit report that is provided to the audited entity for the entity's response 19 to the audit findings.

(38)(a) Personally identifiable information collected as part of an electronic fare collection system
 tem of a mass transit system.

(b) The exemption from disclosure in paragraph (a) of this subsection does not apply to public records that have attributes of anonymity that are sufficient, or that are aggregated into groupings that are broad enough, to ensure that persons cannot be identified by disclosure of the public records.

28 (c) As used in this subsection:

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(A) "Electronic fare collection system" means the software and hardware used for, associated with or relating to the collection of transit fares for a mass transit system, including but not limited to computers, radio communication systems, personal mobile devices, wearable technology, fare instruments, information technology, data storage or collection equipment, or other equipment or improvements.

(B) "Mass transit system" has the meaning given that term in ORS 267.010.

35 (C) "Personally identifiable information" means all information relating to a person that ac-36 quires or uses a transit pass or other fare payment medium in connection with an electronic fare 37 collection system, including but not limited to:

(i) Customer account information, date of birth, telephone number, physical address, electronic
mail address, credit or debit card information, bank account information, Social Security or taxpayer
identification number or other identification number, transit pass or fare payment medium balances
or history, or similar personal information; or

42 (ii) Travel dates, travel times, frequency of use, travel locations, service types or vehicle use,
43 or similar travel information.

44 (39)(a) If requested by a civil code enforcement officer:

45 (A) The home address and home telephone number of the civil code enforcement officer con-

1 tained in the voter registration records for the officer.

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2 (B) The name of the civil code enforcement officer contained in county real property assessment 3 or taxation records. This exemption:

4 (i) Applies only to the name of the civil code enforcement officer and any other owner of the 5 property in connection with a specific property identified by the officer in a request for exemption 6 from disclosure;

(ii) Applies only to records that may be made immediately available to the public upon request
in person, by telephone or using the Internet;

(iii) Applies until the civil code enforcement officer requests termination of the exemption;

(iv) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 for
 governmental purposes; and

(v) May not result in liability for the county if the name of the civil code enforcement officer
 is disclosed after a request for exemption from disclosure is made under this subsection.

(b) As used in this subsection, "civil code enforcement officer" means an employee of a public body, as defined in ORS 174.109, who is charged with enforcing laws or ordinances relating to land use, zoning, use of rights-of-way, solid waste, hazardous waste, sewage treatment and disposal or the state building code.

(40) Audio or video recordings, whether digital or analog, resulting from a law enforcement officer's operation of a video camera worn upon the officer's person that records the officer's interactions with members of the public while the officer is on duty. When a recording described in this subsection is subject to disclosure, the following apply:

(a) Recordings that have been sealed in a court's record of a court proceeding or otherwise or dered by a court not to be disclosed may not be disclosed.

(b) A request for disclosure under this subsection must identify the approximate date and time
of an incident for which the recordings are requested and be reasonably tailored to include only that
material for which a public interest requires disclosure.

(c) A video recording disclosed under this subsection must, prior to disclosure, be edited in a
 manner as to render the faces of all persons within the recording unidentifiable.

(41) The contents of tips reported to a tip line, as defined in ORS 339.329. However, personally identifiable information, as defined in ORS 339.329, is not subject to public interest balancing under this section and remains exempt from disclosure except as provided in ORS 339.329.

(42) Residential addresses of individuals with intellectual or developmental disabilities
 residing in adult foster homes as defined in ORS 443.705 or residential training facilities or
 residential training homes as those terms are defined in ORS 443.400.

35 <u>SECTION 2.</u> ORS 192.345, as amended by section 4, chapter 532, Oregon Laws 2019, is amended
 36 to read:

192.345. The following public records are exempt from disclosure under ORS 192.311 to 192.478
 unless the public interest requires disclosure in the particular instance:

(1) Records of a public body pertaining to litigation to which the public body is a party if the complaint has been filed, or if the complaint has not been filed, if the public body shows that such litigation is reasonably likely to occur. This exemption does not apply to litigation which has been concluded, and nothing in this subsection shall limit any right or opportunity granted by discovery or deposition statutes to a party to litigation or potential litigation.

44 (2) Trade secrets. "Trade secrets," as used in this section, may include, but are not limited to, 45 any formula, plan, pattern, process, tool, mechanism, compound, procedure, production data, or

1 compilation of information which is not patented, which is known only to certain individuals within 2 an organization and which is used in a business it conducts, having actual or potential commercial 3 value, and which gives its user an opportunity to obtain a business advantage over competitors who

4 do not know or use it.

5 (3) Investigatory information compiled for criminal law purposes. The record of an arrest or the 6 report of a crime shall be disclosed unless and only for so long as there is a clear need to delay 7 disclosure in the course of a specific investigation, including the need to protect the complaining 8 party or the victim. Nothing in this subsection shall limit any right constitutionally guaranteed, or 9 granted by statute, to disclosure or discovery in criminal cases. For purposes of this subsection, the 10 record of an arrest or the report of a crime includes, but is not limited to:

(a) The arrested person's name, age, residence, employment, marital status and similar bi-ographical information;

13 (b) The offense with which the arrested person is charged;

14 (c) The conditions of release pursuant to ORS 135.230 to 135.290;

15 (d) The identity of and biographical information concerning both complaining party and victim;

16 (e) The identity of the investigating and arresting agency and the length of the investigation;

17 (f) The circumstances of arrest, including time, place, resistance, pursuit and weapons used; and

(g) Such information as may be necessary to enlist public assistance in apprehending fugitivesfrom justice.

(4) Test questions, scoring keys, and other data used to administer a licensing examination, employment, academic or other examination or testing procedure before the examination is given and if the examination is to be used again. Records establishing procedures for and instructing persons administering, grading or evaluating an examination or testing procedure are included in this exemption, to the extent that disclosure would create a risk that the result might be affected.

25(5) Information consisting of production records, sale or purchase records or catch records, or similar business records of a private concern or enterprise, required by law to be submitted to or 2627inspected by a governmental body to allow it to determine fees or assessments payable or to establish production quotas, and the amounts of such fees or assessments payable or paid, to the extent 28 that such information is in a form that would permit identification of the individual concern or en-2930 terprise. This exemption does not include records submitted by long term care facilities as defined 31 in ORS 442.015 to the state for purposes of reimbursement of expenses or determining fees for patient care. Nothing in this subsection shall limit the use that can be made of such information for 32regulatory purposes or its admissibility in any enforcement proceeding. 33

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(6) Information relating to the appraisal of real estate prior to its acquisition.

(7) The names and signatures of employees who sign authorization cards or petitions for the
 purpose of requesting representation or decertification elections.

(8) Investigatory information relating to any complaint filed under ORS 659A.820 or 659A.825,
until such time as the complaint is resolved under ORS 659A.835, or a final order is issued under
ORS 659A.850.

40 (9) Investigatory information relating to any complaint or charge filed under ORS 243.676 and
 41 663.180.

42 (10) Records, reports and other information received or compiled by the Director of the De-43 partment of Consumer and Business Services under ORS 697.732.

(11) Information concerning the location of archaeological sites or objects as those terms are
 defined in ORS 358.905, except if the governing body of an Indian tribe requests the information and

1 the need for the information is related to that Indian tribe's cultural or religious activities. This

2 exemption does not include information relating to a site that is all or part of an existing, commonly

3 known and publicized tourist facility or attraction.

(12) A personnel discipline action, or materials or documents supporting that action.

5 (13) Fish and wildlife information developed pursuant to ORS 496.004, 496.172 and 498.026 or 6 ORS 496.192 and 564.100, regarding the habitat, location or population of any threatened species or 7 endangered species.

8 (14) Writings prepared by or under the direction of faculty of public educational institutions, in 9 connection with research, until publicly released, copyrighted or patented.

(15) Computer programs developed or purchased by or for any public body for its own use. As used in this subsection, "computer program" means a series of instructions or statements which permit the functioning of a computer system in a manner designed to provide storage, retrieval and manipulation of data from such computer system, and any associated documentation and source material that explain how to operate the computer program. "Computer program" does not include:

15 (a) The original data, including but not limited to numbers, text, voice, graphics and images;

(b) Analyses, compilations and other manipulated forms of the original data produced by use ofthe program; or

(c) The mathematical and statistical formulas which would be used if the manipulated forms ofthe original data were to be produced manually.

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(16) Data and information provided by participants to mediation under ORS 36.256.

(17) Investigatory information relating to any complaint or charge filed under ORS chapter 654,
 until a final administrative determination is made or, if a citation is issued, until an employer receives notice of any citation.

(18) Specific operational plans in connection with an anticipated threat to individual or public safety for deployment and use of personnel and equipment, prepared or used by a public body, if public disclosure of the plans would endanger an individual's life or physical safety or jeopardize a law enforcement activity.

(19)(a) Audits or audit reports required of a telecommunications carrier. As used in this para-28graph, "audit or audit report" means any external or internal audit or audit report pertaining to a 2930 telecommunications carrier, as defined in ORS 133.721, or pertaining to a corporation having an af-31 filiated interest, as defined in ORS 759.390, with a telecommunications carrier that is intended to 32make the operations of the entity more efficient, accurate or compliant with applicable rules, procedures or standards, that may include self-criticism and that has been filed by the telecommuni-33 34 cations carrier or affiliate under compulsion of state law. "Audit or audit report" does not mean an 35audit of a cost study that would be discoverable in a contested case proceeding and that is not 36 subject to a protective order; and

(b) Financial statements. As used in this paragraph, "financial statement" means a financial
statement of a nonregulated corporation having an affiliated interest, as defined in ORS 759.390,
with a telecommunications carrier, as defined in ORS 133.721.

40 (20) The residence address of an elector if authorized under ORS 247.965 and subject to ORS
41 247.967.

42 (21) The following records, communications and information submitted to a housing authority
43 as defined in ORS 456.005, or to an urban renewal agency as defined in ORS 457.010, by applicants
44 for and recipients of loans, grants and tax credits:

45 (a) Personal and corporate financial statements and information, including tax returns;

(b) Credit reports; 1 2 (c) Project appraisals, excluding appraisals obtained in the course of transactions involving an interest in real estate that is acquired, leased, rented, exchanged, transferred or otherwise disposed 3 of as part of the project, but only after the transactions have closed and are concluded; 4 (d) Market studies and analyses; 5 (e) Articles of incorporation, partnership agreements and operating agreements; 6 (f) Commitment letters; 7 (g) Project pro forma statements; 8 9 (h) Project cost certifications and cost data; 10 (i) Audits: (j) Project tenant correspondence requested to be confidential; 11 12 (k) Tenant files relating to certification; and 13 (L) Housing assistance payment requests. (22) Records or information that, if disclosed, would allow a person to: 14 (a) Gain unauthorized access to buildings or other property; 15 (b) Identify those areas of structural or operational vulnerability that would permit unlawful 16 disruption to, or interference with, services; or 17 18 (c) Disrupt, interfere with or gain unauthorized access to public funds or to information processing, communication or telecommunication systems, including the information contained in the 19 systems, that are used or operated by a public body. 20(23) Records or information that would reveal or otherwise identify security measures, or 2122weaknesses or potential weaknesses in security measures, taken or recommended to be taken to 23protect: (a) An individual; 94 25(b) Buildings or other property; (c) Information processing, communication or telecommunication systems, including the infor-2627mation contained in the systems; or (d) Those operations of the Oregon State Lottery the security of which are subject to study and 28evaluation under ORS 461.180 (6). 2930 (24) Personal information held by or under the direction of officials of the Oregon Health and 31 Science University or a public university listed in ORS 352.002 about a person who has or who is interested in donating money or property to the Oregon Health and Science University or a public 32university, if the information is related to the family of the person, personal assets of the person or 33 34 is incidental information not related to the donation. (25) The home address, professional address and telephone number of a person who has or who 35is interested in donating money or property to a public university listed in ORS 352.002. 36 37 (26) Records of the name and address of a person who files a report with or pays an assessment to a commodity commission established under ORS 576.051 to 576.455, the Oregon Beef Council 38 created under ORS 577.210 or the Oregon Wheat Commission created under ORS 578.030. 39 (27) Information provided to, obtained by or used by a public body to authorize, originate, re-40 ceive or authenticate a transfer of funds, including but not limited to a credit card number, payment 41 card expiration date, password, financial institution account number and financial institution routing 42 43 number. (28) Social Security numbers as provided in ORS 107.840. 44 (29) The electronic mail address of a student who attends a public university listed in ORS 45

1 352.002 or Oregon Health and Science University.

2 (30) The name, home address, professional address or location of a person that is engaged in, 3 or that provides goods or services for, medical research at Oregon Health and Science University 4 that is conducted using animals other than rodents. This subsection does not apply to Oregon Health 5 and Science University press releases, websites or other publications circulated to the general pub-6 lic.

7 (31) If requested by a public safety officer, as defined in ORS 181A.355, or a county juvenile
8 department employee who is charged with and primarily performs duties related to the custody,
9 control or supervision of youth offenders confined in a detention facility, as defined in ORS
10 419A.004:

(a) The home address and home telephone number of the public safety officer or county juvenile
 department employee contained in the voter registration records for the officer or employee.

(b) The home address and home telephone number of the public safety officer or county juvenile
 department employee contained in records of the Department of Public Safety Standards and Train ing.

(c) The name of the public safety officer or county juvenile department employee contained in
 county real property assessment or taxation records. This exemption:

(A) Applies only to the name of the officer or employee and any other owner of the property in
 connection with a specific property identified by the officer or employee in a request for exemption
 from disclosure;

(B) Applies only to records that may be made immediately available to the public upon request
 in person, by telephone or using the Internet;

(C) Applies until the officer or employee requests termination of the exemption;

(D) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 for
 governmental purposes; and

(E) May not result in liability for the county if the name of the officer or employee is disclosed
 after a request for exemption from disclosure is made under this subsection.

(32) Unless the public records request is made by a financial institution, as defined in ORS
706.008, consumer finance company licensed under ORS chapter 725, mortgage banker or mortgage
broker licensed under ORS 86A.095 to 86A.198, or title company for business purposes, records described in paragraph (a) of this subsection, if the exemption from disclosure of the records is sought
by an individual described in paragraph (b) of this subsection using the procedure described in paragraph (c) of this subsection:

(a) The home address, home or cellular telephone number or personal electronic mail address
 contained in the records of any public body that has received the request that is set forth in:

(A) A warranty deed, deed of trust, mortgage, lien, deed of reconveyance, release, satisfaction,
 substitution of trustee, easement, dog license, marriage license or military discharge record that is
 in the possession of the county clerk; or

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(B) Any public record of a public body other than the county clerk.

(b) The individual claiming the exemption from disclosure must be a district attorney, a deputy
district attorney, the Attorney General or an assistant attorney general, the United States Attorney
for the District of Oregon or an assistant United States attorney for the District of Oregon, a city
attorney who engages in the prosecution of criminal matters or a deputy city attorney who engages
in the prosecution of criminal matters.

45 (c) The individual claiming the exemption from disclosure must do so by filing the claim in

writing with the public body for which the exemption from disclosure is being claimed on a form prescribed by the public body. Unless the claim is filed with the county clerk, the claim form shall list the public records in the possession of the public body to which the exemption applies. The exemption applies until the individual claiming the exemption requests termination of the exemption

5 or ceases to qualify for the exemption.

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(33) The following voluntary conservation agreements and reports:

7 (a) Land management plans required for voluntary stewardship agreements entered into under
8 ORS 541.973; and

9 (b) Written agreements relating to the conservation of greater sage grouse entered into volun-10 tarily by owners or occupiers of land with a soil and water conservation district under ORS 568.550.

(34) Sensitive business records or financial or commercial information of the State Accident In surance Fund Corporation that is not customarily provided to business competitors. This exemption
 does not:

(a) Apply to the formulas for determining dividends to be paid to employers insured by the State
 Accident Insurance Fund Corporation;

(b) Apply to contracts for advertising, public relations or lobbying services or to documents re lated to the formation of such contracts;

(c) Apply to group insurance contracts or to documents relating to the formation of such contracts, except that employer account records shall remain exempt from disclosure as provided in
ORS 192.355 (35); or

(d) Provide the basis for opposing the discovery of documents in litigation pursuant to the ap plicable rules of civil procedure.

(35) Records of the Department of Public Safety Standards and Training relating to investigations conducted under ORS 181A.640 or 181A.870 (6), until the department issues the report described in ORS 181A.640 or 181A.870.

(36) A medical examiner's report, autopsy report or laboratory test report ordered by a medical
 examiner under ORS 146.117.

(37) Any document or other information related to an audit of a public body, as defined in ORS 174.109, that is in the custody of an auditor or audit organization operating under nationally recognized government auditing standards, until the auditor or audit organization issues a final audit report in accordance with those standards or the audit is abandoned. This exemption does not prohibit disclosure of a draft audit report that is provided to the audited entity for the entity's response to the audit findings.

(38)(a) Personally identifiable information collected as part of an electronic fare collection system of a mass transit system.

(b) The exemption from disclosure in paragraph (a) of this subsection does not apply to public records that have attributes of anonymity that are sufficient, or that are aggregated into groupings that are broad enough, to ensure that persons cannot be identified by disclosure of the public records.

40 (c) As used in this subsection:

(A) "Electronic fare collection system" means the software and hardware used for, associated with or relating to the collection of transit fares for a mass transit system, including but not limited to computers, radio communication systems, personal mobile devices, wearable technology, fare instruments, information technology, data storage or collection equipment, or other equipment or improvements. 1 (B) "Mass transit system" has the meaning given that term in ORS 267.010.

2 (C) "Personally identifiable information" means all information relating to a person that ac-3 quires or uses a transit pass or other fare payment medium in connection with an electronic fare 4 collection system, including but not limited to:

5 (i) Customer account information, date of birth, telephone number, physical address, electronic 6 mail address, credit or debit card information, bank account information, Social Security or taxpayer 7 identification number or other identification number, transit pass or fare payment medium balances 8 or history, or similar personal information; or

9 (ii) Travel dates, travel times, frequency of use, travel locations, service types or vehicle use,
10 or similar travel information.

11 (39)(a) If requested by a civil code enforcement officer:

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12 (A) The home address and home telephone number of the civil code enforcement officer con-13 tained in the voter registration records for the officer.

(B) The name of the civil code enforcement officer contained in county real property assessmentor taxation records. This exemption:

(i) Applies only to the name of the civil code enforcement officer and any other owner of the
 property in connection with a specific property identified by the officer in a request for exemption
 from disclosure;

(ii) Applies only to records that may be made immediately available to the public upon requestin person, by telephone or using the Internet;

(iii) Applies until the civil code enforcement officer requests termination of the exemption;

(iv) Does not apply to disclosure of records among public bodies as defined in ORS 174.109 for
 governmental purposes; and

(v) May not result in liability for the county if the name of the civil code enforcement officeris disclosed after a request for exemption from disclosure is made under this subsection.

(b) As used in this subsection, "civil code enforcement officer" means an employee of a public body, as defined in ORS 174.109, who is charged with enforcing laws or ordinances relating to land use, zoning, use of rights-of-way, solid waste, hazardous waste, sewage treatment and disposal or the state building code.

30 (40) Audio or video recordings, whether digital or analog, resulting from a law enforcement 31 officer's operation of a video camera worn upon the officer's person that records the officer's inter-32 actions with members of the public while the officer is on duty. When a recording described in this 33 subsection is subject to disclosure, the following apply:

(a) Recordings that have been sealed in a court's record of a court proceeding or otherwise or-dered by a court not to be disclosed may not be disclosed.

(b) A request for disclosure under this subsection must identify the approximate date and time
 of an incident for which the recordings are requested and be reasonably tailored to include only that
 material for which a public interest requires disclosure.

39 (c) A video recording disclosed under this subsection must, prior to disclosure, be edited in a
 40 manner as to render the faces of all persons within the recording unidentifiable.

(41) The contents of tips reported to a tip line, as defined in ORS 339.329. However, personally
identifiable information, as defined in ORS 339.329, is not subject to public interest balancing under
this section and remains exempt from disclosure except as provided in ORS 339.329.

(42) Residential addresses of individuals with intellectual or developmental disabilities
 residing in adult foster homes as defined in ORS 443.705 or residential training facilities or

1	residential training homes as those terms are defined in ORS 443.400.
2	SECTION 3. ORS 443.740 is amended to read:
3	443.740. (1) The licensing agency shall maintain current information on all licensed adult foster
4	homes and shall make that information available, with the exception of information exempt from
5	public disclosure under ORS 192.345, to prospective residents and other interested members of the
6	public at local offices or area agencies on aging licensing offices throughout the state.
7	(2) The information shall include:
8	(a) The location of the adult foster home;
9	(b) A brief description of the physical characteristics of the home;
10	(c) The name and mailing address of the provider;
11	(d) The license classification of the home and the date the provider was first licensed to operate
12	that home;
13	(e) The date of the last inspection, the name and telephone number of the office that performed
14	the inspection and a summary of the findings;
15	(f) Copies of all complaint investigations involving the home, together with the findings of the
16	licensing agency, the actions taken by the agency and the outcome of the complaint investigation;
17	(g) An explanation of the terms used in the investigation report;
18	(h) Any license conditions, suspensions, denials, revocations, civil penalties, exceptions or other
19	actions taken by the licensing agency involving the home; and
20	(i) Whether care is provided primarily by the licensed provider, a resident manager or other
21	arrangement.
22	(3) Any list of adult foster homes maintained or distributed by the licensing agency or a local
23	licensing office shall include notification to the reader of the availability of public records con-
24	cerning the homes.
25	SECTION 4. This 2021 Act takes effect on the 91st day after the date on which the 2021
26	regular session of the Eighty-first Legislative Assembly adjourns sine die.
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