# House Bill 2930

Sponsored by Representative BYNUM (Presession filed.)

## SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure **as introduced**.

Imposes limitations on arbitrators' decisions concerning alleged misconduct by law enforcement officers.

Prescribes method for selecting arbitrator to serve in arbitration proceeding concerning law enforcement officer misconduct.

Establishes Commission on Statewide Law Enforcement Standards of Conduct and Discipline to adopt uniform standards of conduct for law enforcement officers and disciplinary standards by which law enforcement agencies and arbitrators shall make determinations regarding imposition of disciplinary action against law enforcement officers. Requires commission to report to Joint Committee on Transparent Policing and Use of Force Reform, by July 1, 2021, on details of adopted uniform standards and progress by law enforcement agencies in applying standards.

Removes discipline guide or discipline matrix as mandatory subject of bargaining. Requires law enforcement agencies and arbitrators to comply with uniform standards established by Commission on Statewide Law Enforcement Standards of Conduct and Discipline when making decisions regarding law enforcement disciplinary matters. Restricts arbitrator discretion to impose disciplinary action that is different than disciplinary action imposed by law enforcement agency if agency's action was made in accordance with uniform standards adopted by commission. Becomes operative July 1, 2021.

Declares emergency, effective on passage.

#### A BILL FOR AN ACT

Relating to standards concerning law enforcement officer conduct; creating new provisions; amend ing ORS 243.650 and 243.706; and declaring an emergency.

4 Be It Enacted by the People of the State of Oregon:

5 <u>SECTION 1.</u> Sections 2 and 3 of this 2021 Act are added to and made a part of ORS 243.650 6 to 243.806.

7 <u>SECTION 2.</u> (1) For purposes of an arbitration proceeding under ORS 243.706 concerning 8 alleged misconduct by a law enforcement officer, when a law enforcement agency has de-9 termined that an officer has engaged in misconduct, an arbitrator may not make a deter-10 mination regarding the misconduct that differs from the agency's determination if evidence 11 exists on the record that would permit a reasonable person to conclude that the officer en-12 gaged in misconduct.

(2)(a) Notwithstanding ORS 243.706 (1), and subject to paragraph (b) of this subsection, in carrying out an arbitration proceeding described under ORS 243.706 (3), the Employment Relations Board shall appoint a person from a list of qualified, indifferent and unbiased persons to serve as the arbitrator of the proceeding. The board shall submit to the law enforcement agency and the exclusive representative the list of persons who may serve as arbitrators.

(b) After the board has selected a person from the list to serve as the arbitrator of the proceeding, each of the parties subject to the proceeding is entitled to one opportunity to object to the board's proposed arbitrator. If a party objects to the proposed arbitrator, the board shall select an alternative person to serve as the arbitrator. If the other party objects

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to the alternative person, the board shall make a final selection from the names remaining 1 on the list as to who shall serve as the arbitrator of the proceeding. 2 (3) As used in this section, "law enforcement agency" and "law enforcement officer" have 3 the meanings given those terms in ORS 131.930. 4 SECTION 3. (1) For matters concerning alleged misconduct by a law enforcement officer, 5 a law enforcement agency located anywhere in this state and an arbitrator who serves in an 6 arbitration proceeding described under ORS 243.706 (3) shall make determinations regarding 7 the alleged misconduct and impose disciplinary action in response to such determinations in 8 9 accordance with the uniform standards adopted by the Commission on Statewide Law Enforcement Standards of Conduct and Discipline under section 4 of this 2021 Act. 10 (2) As used in this section, "law enforcement agency" and "law enforcement officer" have 11 12 the meanings given those terms in ORS 131.930. 13 SECTION 4. (1) The Commission on Statewide Law Enforcement Standards of Conduct and Discipline is established for the purpose of adopting rules that prescribe uniform: 14 15 (a) Standards of conduct, including guidelines and procedures, to which law enforcement officers shall adhere; and 16 (b) Disciplinary standards and procedures by which a law enforcement agency and an 17 18 arbitrator who serves in an arbitration proceeding described under ORS 243.706 (3) shall make determinations regarding alleged misconduct by a law enforcement officer and shall 19 20impose disciplinary action in response to such determinations. (2) The commission consists of 11 members as follows: 21 22(a) The Director of the Department of Public Safety Standards and Training. (b) The Attorney General. 23(c) The Director of the Department of Public Safety Standards and Training and the At-24 torney General shall jointly appoint nine members of the commission consistent with the 25following: 2627(A) Members shall be appointed to ensure that there is broad representation on the commission of individuals and organizations that will be impacted by the standards adopted 28by the commission, including but not limited to law enforcement agencies, labor organiza-2930 tions, organizations that advocate on behalf of the cities and counties in this state and 31 community-based organizations that represent the interests of historically marginalized 32communities. (B) Not more than three members shall be law enforcement officers. Members who are 33 34 law enforcement officers may not be of the same law enforcement rank. 35 (3) At a minimum, the uniform standards described under subsection (1) of this section must address standards of conduct and discipline regarding: 36 37 (a) Use of force; 38 (b) Sexual harassment; (c) Sexual assault; 39 (d) Assault; 40 (e) Conduct that is motivated by or based on a real or perceived factor of an individual's 41 race, ethnicity, national origin, sex, gender identity, sexual orientation, religion or 42

43 homelessness;

44 (f) Professionalism; and

45 (g) The use of drugs or alcohol while on duty.

(4) On or before July 1, 2021, the commission shall adopt and publish rules pursuant to 1 2 ORS chapter 183 to establish the uniform standards described under subsection (1) of this section. 3 (5) The commission shall review the standards described under subsection (1) of this 4 section at least once every two years. 5 (6) The meetings of the commission shall be open to the public in accordance with state 6 law. Records of the commission shall be open and available to the public in accordance with 7 state law. 8 9 (7) The commission shall establish and implement an open hearing process for public input and deliberation before the commission adopts rules that establish the standards de-10 scribed under subsection (1) of this section, including: 11 12(a) Public notice; 13 (b) Public outreach to solicit broad public participation; and (c) Public hearings to receive public comment. 14 (8) A majority of the members of the commission constitutes a quorum for the trans-15 action of business. 16 (9) Official action by the commission requires the approval of a majority of the commis-17 sion. 18 (10) The term of a member appointed under subsection (2)(c) of this section shall be two 19 years. If there is a vacancy on the commission for any reason, the Director of the Depart-20ment of Public Safety Standards and Training and the Attorney General shall appoint a per-2122son to the unexpired term. 23(11) The members of the commission shall elect one person from the Department of Public Safety Standards and Training and one person from the Department of Justice from 24 among the members of the commission to serve as cochairpersons of the commission who 25shall preside over meetings and execute the duties determined by the commission to be 2627necessary. (12) The commission may adopt rules necessary for the operation of the commission. 28(13) A member of the commission is entitled to compensation and expenses as provided 2930 in ORS 292.495. 31 (14)(a) The commission shall prepare and submit a report in the manner provided by ORS 192.245 to the Joint Committee on Transparent Policing and Use of Force Reform no later 32than July 1, 2021, and July 1 every year thereafter. 33 34 (b) The initial report must describe the development and adoption of the uniform stan-35 dards described under subsection (1) of this section, including the methodology used to apprise each law enforcement agency in this state of the standards. The commission shall 36 37 include in reports submitted after July 1, 2021, information regarding each agency's progress toward implementing and applying the uniform standards and the commission's recommen-38 dations on updates to the standards, as are considered necessary. 39 (15) As used in this section: 40

41 (a) "Assault" has the meaning given that term in ORS 163.115.

42 (b) "Law enforcement agency" and "law enforcement officer" have the meanings given
43 those terms in ORS 131.930.

44 (c) "Sexual assault" has the meaning given that term in ORS 243.317.

45 **SECTION 5.** ORS 243.650, as amended by section 2, chapter 18, Oregon Laws 2020 (first special

1 session) (Enrolled Senate Bill 1604), is amended to read:

2 243.650. As used in ORS 243.650 to 243.806, unless the context requires otherwise:

3 (1) "Appropriate bargaining unit" means the unit designated by the Employment Relations Board 4 or voluntarily recognized by the public employer to be appropriate for collective bargaining. How-5 ever, an appropriate bargaining unit may not include both academically licensed and unlicensed or 6 nonacademically licensed school employees. Academically licensed units may include but are not 7 limited to teachers, nurses, counselors, therapists, psychologists, child development specialists and 8 similar positions. This limitation does not apply to any bargaining unit certified or recognized prior 9 to June 6, 1995, or to any school district with fewer than 50 employees.

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(2) "Board" means the Employment Relations Board.

(3) "Certification" means official recognition by the board that a labor organization is the ex clusive representative for all of the employees in the appropriate bargaining unit.

13 (4) "Collective bargaining" means the performance of the mutual obligation of a public employer and the representative of its employees to meet at reasonable times and confer in good faith with 14 15 respect to employment relations for the purpose of negotiations concerning mandatory subjects of 16 bargaining, to meet and confer in good faith in accordance with law with respect to any dispute concerning the interpretation or application of a collective bargaining agreement, and to execute 17 18 written contracts incorporating agreements that have been reached on behalf of the public employer 19 and the employees in the bargaining unit covered by such negotiations. The obligation to meet and 20negotiate does not compel either party to agree to a proposal or require the making of a concession. 21This subsection may not be construed to prohibit a public employer and a certified or recognized 22representative of its employees from discussing or executing written agreements regarding matters 23other than mandatory subjects of bargaining that are not prohibited by law as long as there is mutual agreement of the parties to discuss these matters, which are permissive subjects of bargaining. 2425(5) "Compulsory arbitration" means the procedure whereby parties involved in a labor dispute

are required by law to submit their differences to a third party for a final and binding decision.
(6) "Confidential employee" means one who assists and acts in a confidential capacity to a per-

son who formulates, determines and effectuates management policies in the area of collective bar-gaining.

(7)(a) "Employment relations" includes, but is not limited to, matters concerning direct or indi rect monetary benefits, hours, vacations, sick leave, labor organization access to and communication
 with represented employees, grievance procedures and other conditions of employment.

(b) "Employment relations" does not include subjects determined to be permissive, nonmanda tory subjects of bargaining by the Employment Relations Board prior to June 6, 1995.

(c) After June 6, 1995, "employment relations" does not include subjects that the Employment
 Relations Board determines to have a greater impact on management's prerogative than on employee
 wages, hours, or other terms and conditions of employment.

(d) "Employment relations" does not include subjects that have an insubstantial or de minimis
 effect on public employee wages, hours, and other terms and conditions of employment.

(e) For school district bargaining, "employment relations" excludes class size, the school or educational calendar, standards of performance or criteria for evaluation of teachers, the school curriculum, reasonable dress, grooming and at-work personal conduct requirements respecting smoking,
gum chewing and similar matters of personal conduct, the standards and procedures for student
discipline, the time between student classes, the selection, agendas and decisions of 21st Century
Schools Councils established under ORS 329.704, requirements for expressing milk under ORS

1 653.077, and any other subject proposed that is permissive under paragraphs (b), (c) and (d) of this 2 subsection.

3 (f) For employee bargaining involving employees covered by ORS 243.736 and employees of the 4 Department of Corrections who have direct contact with adults in custody, "employment relations" 5 includes safety issues that have an impact on the on-the-job safety of the employees or staffing levels 6 that have a significant impact on the on-the-job safety of the employees.

7 [(g) For employee bargaining involving sworn law enforcement officers of a law enforcement 8 agency, as those terms are defined in ORS 131.930, "employment relations" includes the development 9 of a discipline guide or discipline matrix as those terms are defined in ORS 243.706.]

[(h)] (g) For all other employee bargaining except school district bargaining and except as pro-10 vided in paragraph (f) of this subsection, "employment relations" excludes staffing levels and safety 11 12 issues (except those staffing levels and safety issues that have a direct and substantial effect on the 13 on-the-job safety of public employees), scheduling of services provided to the public, determination of the minimum qualifications necessary for any position, criteria for evaluation or performance 14 15 appraisal, assignment of duties, workload when the effect on duties is insubstantial, reasonable 16 dress, grooming, and at-work personal conduct requirements respecting smoking, gum chewing, and similar matters of personal conduct at work, and any other subject proposed that is permissive un-17 18 der paragraphs (b), (c) and (d) of this subsection.

(8) "Exclusive representative" means the labor organization that, as a result of certification by
the board or recognition by the employer, has the right to be the collective bargaining agent of all
employees in an appropriate bargaining unit.

(9) "Fact-finding" means identification of the major issues in a particular labor dispute by one
or more impartial individuals who review the positions of the parties, resolve factual differences and
make recommendations for settlement of the dispute.

25(10) "Fair-share agreement" means an agreement between the public employer and the recognized or certified bargaining representative of public employees whereby employees who are not 2627members of the employee organization are required to make an in-lieu-of-dues payment to an employee organization except as provided in ORS 243.666. Upon the filing with the board of a petition 28by 30 percent or more of the employees in an appropriate bargaining unit covered by such union 2930 security agreement declaring they desire that the agreement be rescinded, the board shall take a 31 secret ballot of the employees in the unit and certify the results thereof to the recognized or certified bargaining representative and to the public employer. Unless a majority of the votes cast in an 32election favor the union security agreement, the board shall certify deauthorization of the agree-33 34 ment. A petition for deauthorization of a union security agreement must be filed not more than 90 calendar days after the collective bargaining agreement is executed. Only one such election may be 35 conducted in any appropriate bargaining unit during the term of a collective bargaining agreement 36 37 between a public employer and the recognized or certified bargaining representative.

(11) "Final offer" means the proposed contract language and cost summary submitted to the
 mediator within seven days of the declaration of impasse.

40 (12) "Labor dispute" means any controversy concerning employment relations or concerning the 41 association or representation of persons in negotiating, fixing, maintaining, changing, or seeking to 42 arrange terms or conditions of employment relations, regardless of whether the disputants stand in 43 the proximate relation of employee.

(13) "Labor organization" means any organization that has as one of its purposes representing
 employees in their employment relations with public employers.

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1 (14) "Last best offer package" means the offer exchanged by parties not less than 14 days prior 2 to the date scheduled for an interest arbitration hearing.

3 (15) "Legislative body" means the Legislative Assembly, the city council, the county commission
4 and any other board or commission empowered to levy taxes.

5 (16) "Managerial employee" means an employee of the State of Oregon or a public university listed in ORS 352.002 who possesses authority to formulate and carry out management decisions or 6 who represents management's interest by taking or effectively recommending discretionary actions 7 that control or implement employer policy, and who has discretion in the performance of these 8 9 management responsibilities beyond the routine discharge of duties. A "managerial employee" need not act in a supervisory capacity in relation to other employees. Notwithstanding this subsection, 10 "managerial employee" does not include faculty members at a community college, college or uni-11 12 versity.

(17) "Mediation" means assistance by an impartial third party in reconciling a labor dispute
 between the public employer and the exclusive representative regarding employment relations.

(18) "Payment-in-lieu-of-dues" means an assessment to defray the cost for services by the exclusive representative in negotiations and contract administration of all persons in an appropriate bargaining unit who are not members of the organization serving as exclusive representative of the employees. The payment must be equivalent to regular union dues and assessments, if any, or must be an amount agreed upon by the public employer and the exclusive representative of the employees.

(19) "Public employee" means an employee of a public employer but does not include elected officials, persons appointed to serve on boards or commissions, incarcerated persons working under Article I, section 41, of the Oregon Constitution, or persons who are confidential employees, supervisory employees or managerial employees.

(20) "Public employer" means the State of Oregon, and the following political subdivisions: Cities, counties, community colleges, school districts, special districts, mass transit districts, metropolitan service districts, public service corporations or municipal corporations and public and quasi-public corporations.

(21) "Public employer representative" includes any individual or individuals specifically desig nated by the public employer to act in its interests in all matters dealing with employee represen tation, collective bargaining and related issues.

(22) "Strike" means a public employee's refusal in concerted action with others to report for duty, or his or her willful absence from his or her position, or his or her stoppage of work, or his or her absence in whole or in part from the full, faithful or proper performance of his or her duties of employment, for the purpose of inducing, influencing or coercing a change in the conditions, compensation, rights, privileges or obligations of public employment; however, nothing shall limit or impair the right of any public employee to lawfully express or communicate a complaint or opinion on any matter related to the conditions of employment.

38 (23)(a) "Supervisory employee" means any individual having authority in the interest of the employer to hire, transfer, suspend, lay off, recall, promote, discharge, assign, reward or discipline 39 40 other employees, or responsibly to direct them, or to adjust their grievances, or effectively to recommend such action, if in connection therewith, the exercise of the authority is not of a merely 41 42routine or clerical nature but requires the use of independent judgment. Failure to assert supervisory status in any Employment Relations Board proceeding or in negotiations for any collective 43 bargaining agreement does not thereafter prevent assertion of supervisory status in any subsequent 44 board proceeding or contract negotiation. 45

(b) "Supervisory employee" includes a faculty member of a public university listed in ORS 1 2 352.002 or the Oregon Health and Science University who: 3 (A) Is employed as a president, vice president, provost, vice provost, dean, associate dean, assistant dean, head or equivalent position; or 4 5 (B) Is employed in an administrative position without a reasonable expectation of teaching, research or other scholarly accomplishments. 6 (c) "Supervisory employee" does not include: 7 (A) A nurse, charge nurse or nurse holding a similar position if that position has not tradi-8 9 tionally been classified as supervisory; (B) A firefighter prohibited from striking by ORS 243.736 who assigns, transfers or directs the 10 work of other employees but does not have the authority to hire, discharge or impose economic 11 12 discipline on those employees; 13 (C) A faculty member of a public university listed in ORS 352.002 or the Oregon Health and Science University who is not a faculty member described in paragraph (b) of this subsection; or 14 15 (D) An employee of the Oregon State Police who: 16 (i) Serves in a rank equivalent to or below the rank of sergeant; (ii) Is prohibited from striking by ORS 243.736; and 17 18 (iii) Assigns, transfers or directs the work of other employees but does not hire, discharge or impose economic discipline on those employees. 19 20(24) "Unfair labor practice" means the commission of an act designated an unfair labor practice in ORS 243.672. 2122(25) "Voluntary arbitration" means the procedure whereby parties involved in a labor dispute 23mutually agree to submit their differences to a third party for a final and binding decision. SECTION 6. ORS 243.650, as amended by section 2, chapter 146, Oregon Laws 2019, and section 24253, chapter 18, Oregon Laws 2020 (first special session) (Enrolled Senate Bill 1604), is amended to read: 2627243.650. As used in ORS 243.650 to 243.806, unless the context requires otherwise: (1) "Appropriate bargaining unit" means the unit designated by the Employment Relations Board 28or voluntarily recognized by the public employer to be appropriate for collective bargaining. How-2930 ever, an appropriate bargaining unit may not include both academically licensed and unlicensed or 31 nonacademically licensed school employees. Academically licensed units may include but are not limited to teachers, nurses, counselors, therapists, psychologists, child development specialists and 32similar positions. This limitation does not apply to any bargaining unit certified or recognized prior 33 34 to June 6, 1995, or to any school district with fewer than 50 employees. 35 (2) "Board" means the Employment Relations Board. (3) "Certification" means official recognition by the board that a labor organization is the ex-36 37 clusive representative for all of the employees in the appropriate bargaining unit. 38 (4) "Collective bargaining" means the performance of the mutual obligation of a public employer and the representative of its employees to meet at reasonable times and confer in good faith with 39 respect to employment relations for the purpose of negotiations concerning mandatory subjects of 40 bargaining, to meet and confer in good faith in accordance with law with respect to any dispute 41 42concerning the interpretation or application of a collective bargaining agreement, and to execute written contracts incorporating agreements that have been reached on behalf of the public employer 43 and the employees in the bargaining unit covered by such negotiations. The obligation to meet and 44 negotiate does not compel either party to agree to a proposal or require the making of a concession. 45

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This subsection may not be construed to prohibit a public employer and a certified or recognized

2 representative of its employees from discussing or executing written agreements regarding matters

other than mandatory subjects of bargaining that are not prohibited by law as long as there is mutual agreement of the parties to discuss these matters, which are permissive subjects of bargaining.
(5) "Compulsory arbitration" means the procedure whereby parties involved in a labor dispute

6 are required by law to submit their differences to a third party for a final and binding decision.

7 (6) "Confidential employee" means one who assists and acts in a confidential capacity to a per-8 son who formulates, determines and effectuates management policies in the area of collective bar-9 gaining.

10 (7)(a) "Employment relations" includes, but is not limited to, matters concerning direct or indi-11 rect monetary benefits, hours, vacations, sick leave, labor organization access to and communication 12 with represented employees, grievance procedures and other conditions of employment.

(b) "Employment relations" does not include subjects determined to be permissive, nonmanda tory subjects of bargaining by the Employment Relations Board prior to June 6, 1995.

(c) After June 6, 1995, "employment relations" does not include subjects that the Employment
 Relations Board determines to have a greater impact on management's prerogative than on employee
 wages, hours, or other terms and conditions of employment.

(d) "Employment relations" does not include subjects that have an insubstantial or de minimis
 effect on public employee wages, hours, and other terms and conditions of employment.

20(e) For school district bargaining, "employment relations" excludes class size, the school or educational calendar, standards of performance or criteria for evaluation of teachers, the school cur-2122riculum, reasonable dress, grooming and at-work personal conduct requirements respecting smoking, 23gum chewing and similar matters of personal conduct, the standards and procedures for student discipline, the time between student classes, the selection, agendas and decisions of 21st Century 2425Schools Councils established under ORS 329.704, requirements for expressing milk under ORS 653.077, and any other subject proposed that is permissive under paragraphs (b), (c) and (d) of this 2627subsection.

(f) For employee bargaining involving employees covered by ORS 243.736 and employees of the Department of Corrections who have direct contact with adults in custody, "employment relations" includes safety issues that have an impact on the on-the-job safety of the employees or staffing levels that have a significant impact on the on-the-job safety of the employees.

32 [(g) For employee bargaining involving sworn law enforcement officers of a law enforcement 33 agency, as those terms are defined in ORS 131.930, "employment relations" includes the development 34 of a discipline guide or discipline matrix as those terms are defined in ORS 243.706.]

35 [(h)] (g) For all other employee bargaining except school district bargaining and except as provided in paragraph (f) of this subsection, "employment relations" excludes staffing levels and safety 36 37 issues (except those staffing levels and safety issues that have a direct and substantial effect on the 38 on-the-job safety of public employees), scheduling of services provided to the public, determination of the minimum qualifications necessary for any position, criteria for evaluation or performance 39 40 appraisal, assignment of duties, workload when the effect on duties is insubstantial, reasonable dress, grooming, and at-work personal conduct requirements respecting smoking, gum chewing, and 41 42 similar matters of personal conduct at work, and any other subject proposed that is permissive under paragraphs (b), (c) and (d) of this subsection. 43

(8) "Exclusive representative" means the labor organization that, as a result of certification by
the board or recognition by the employer, has the right to be the collective bargaining agent of all

1 employees in an appropriate bargaining unit.

2 (9) "Fact-finding" means identification of the major issues in a particular labor dispute by one 3 or more impartial individuals who review the positions of the parties, resolve factual differences and 4 make recommendations for settlement of the dispute.

5 (10) "Fair-share agreement" means an agreement between the public employer and the recognized or certified bargaining representative of public employees whereby employees who are not 6 members of the employee organization are required to make an in-lieu-of-dues payment to an em-7 ployee organization except as provided in ORS 243.666. Upon the filing with the board of a petition 8 9 by 30 percent or more of the employees in an appropriate bargaining unit covered by such union security agreement declaring they desire that the agreement be rescinded, the board shall take a 10 secret ballot of the employees in the unit and certify the results thereof to the recognized or certi-11 12 fied bargaining representative and to the public employer. Unless a majority of the votes cast in an 13 election favor the union security agreement, the board shall certify deauthorization of the agreement. A petition for deauthorization of a union security agreement must be filed not more than 90 14 15 calendar days after the collective bargaining agreement is executed. Only one such election may be 16 conducted in any appropriate bargaining unit during the term of a collective bargaining agreement between a public employer and the recognized or certified bargaining representative. 17

(11) "Final offer" means the proposed contract language and cost summary submitted to themediator within seven days of the declaration of impasse.

(12) "Labor dispute" means any controversy concerning employment relations or concerning the association or representation of persons in negotiating, fixing, maintaining, changing, or seeking to arrange terms or conditions of employment relations, regardless of whether the disputants stand in the proximate relation of employee.

(13) "Labor organization" means any organization that has as one of its purposes representing
 employees in their employment relations with public employers.

(14) "Last best offer package" means the offer exchanged by parties not less than 14 days prior
to the date scheduled for an interest arbitration hearing.

(15) "Legislative body" means the Legislative Assembly, the city council, the county commission
and any other board or commission empowered to levy taxes.

30 (16) "Managerial employee" means an employee of the State of Oregon or a public university 31 listed in ORS 352.002 who possesses authority to formulate and carry out management decisions or who represents management's interest by taking or effectively recommending discretionary actions 32that control or implement employer policy, and who has discretion in the performance of these 33 34 management responsibilities beyond the routine discharge of duties. A "managerial employee" need 35 not act in a supervisory capacity in relation to other employees. Notwithstanding this subsection, "managerial employee" does not include faculty members at a community college, college or uni-36 37 versity.

(17) "Mediation" means assistance by an impartial third party in reconciling a labor dispute
 between the public employer and the exclusive representative regarding employment relations.

40 (18) "Payment-in-lieu-of-dues" means an assessment to defray the cost for services by the exclu-41 sive representative in negotiations and contract administration of all persons in an appropriate 42 bargaining unit who are not members of the organization serving as exclusive representative of the 43 employees. The payment must be equivalent to regular union dues and assessments, if any, or must 44 be an amount agreed upon by the public employer and the exclusive representative of the employees. 45 (19) "Public employee" means an employee of a public employer but does not include elected

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1 officials, persons appointed to serve on boards or commissions, incarcerated persons working under

2 Article I, section 41, of the Oregon Constitution, or persons who are confidential employees, super-

3 visory employees or managerial employees.

4 (20) "Public employer" means the State of Oregon, and the following political subdivisions: 5 Cities, counties, community colleges, school districts, special districts, mass transit districts, metro-6 politan service districts, public service corporations or municipal corporations and public and 7 quasi-public corporations.

8 (21) "Public employer representative" includes any individual or individuals specifically desig-9 nated by the public employer to act in its interests in all matters dealing with employee represen-10 tation, collective bargaining and related issues.

11 (22) "Strike" means a public employee's refusal in concerted action with others to report for 12 duty, or his or her willful absence from his or her position, or his or her stoppage of work, or his 13 or her absence in whole or in part from the full, faithful or proper performance of his or her duties 14 of employment, for the purpose of inducing, influencing or coercing a change in the conditions, 15 compensation, rights, privileges or obligations of public employment; however, nothing shall limit 16 or impair the right of any public employee to lawfully express or communicate a complaint or 17 opinion on any matter related to the conditions of employment.

18 (23)(a) "Supervisory employee" means any individual having authority in the interest of the 19 employer to hire, transfer, suspend, lay off, recall, promote, discharge, assign, reward or discipline 20other employees, or responsibly to direct them, or to adjust their grievances, or effectively to recommend such action, if in connection therewith, the exercise of the authority is not of a merely 2122routine or clerical nature but requires the use of independent judgment. Failure to assert supervi-23sory status in any Employment Relations Board proceeding or in negotiations for any collective bargaining agreement does not thereafter prevent assertion of supervisory status in any subsequent 2425board proceeding or contract negotiation.

(b) "Supervisory employee" includes a faculty member of a public university listed in ORS
 352.002 or the Oregon Health and Science University who:

(A) Is employed as a president, vice president, provost, vice provost, dean, associate dean, assistant dean, head or equivalent position; or

(B) Is employed in an administrative position without a reasonable expectation of teaching, re search or other scholarly accomplishments.

32 (c) "Supervisory employee" does not include:

(A) A nurse, charge nurse or nurse holding a similar position if that position has not tradi tionally been classified as supervisory;

(B) A firefighter prohibited from striking by ORS 243.736 who assigns, transfers or directs the
work of other employees but does not have the authority to hire, discharge or impose economic
discipline on those employees; or

38 (C) A faculty member of a public university listed in ORS 352.002 or the Oregon Health and
 39 Science University who is not a faculty member described in paragraph (b) of this subsection.

40 (24) "Unfair labor practice" means the commission of an act designated an unfair labor practice 41 in ORS 243.672.

42 (25) "Voluntary arbitration" means the procedure whereby parties involved in a labor dispute
 43 mutually agree to submit their differences to a third party for a final and binding decision.

44 <u>SECTION 7.</u> ORS 243.706, as amended by section 1, chapter 18, Oregon Laws 2020 (first special 45 session) (Enrolled Senate Bill 1604), is amended to read:

243.706. (1) A public employer may enter into a written agreement with the exclusive represen-1 2 tative of an appropriate bargaining unit setting forth a grievance procedure culminating in binding arbitration or any other dispute resolution process agreed to by the parties. As a condition of 3 enforceability, any arbitration award that orders the reinstatement of a public employee or other-4 wise relieves the public employee of responsibility for misconduct shall comply with public policy  $\mathbf{5}$ requirements as clearly defined in statutes or judicial decisions including but not limited to policies 6 respecting sexual harassment or sexual misconduct, unjustified and egregious use of physical or 7 deadly force and serious criminal misconduct, related to work. In addition, with respect to claims 8 9 that a grievant should be reinstated or otherwise relieved of responsibility for misconduct based upon the public employer's alleged previous differential treatment of employees for the same or 10 similar conduct, the arbitration award must conform to the following principles: 11

(a) Some misconduct is so egregious that no employee can reasonably rely on past treatment for
 similar offenses as a justification or defense to discharge or other discipline.

(b) Public managers have a right to change disciplinary policies at any time, notwithstanding
 prior practices, if such managers give reasonable advance notice to affected employees and the
 change does not otherwise violate a collective bargaining agreement.

(2) In addition to subsection (1) of this section, a public employer may enter into a written agreement with the exclusive representative of its employees providing that a labor dispute over conditions and terms of a contract may be resolved through binding arbitration.

20(3) Notwithstanding subsection (1) of this section, when an arbitration proceeding involves alleged misconduct by a sworn law enforcement officer of any law enforcement agency, as those terms 2122are defined in ORS 131.930, and the arbitrator makes a finding that misconduct has occurred con-23sistent with the law enforcement agency's finding of misconduct, the arbitration award may not order any disciplinary action that differs from the disciplinary action imposed by the agency, if the 2425disciplinary action imposed by the agency was in accordance with the uniform standards adopted by the Commission on Statewide Law Enforcement Standards of Conduct and Disci-2627pline established under section 4 of this 2021 Act [is consistent with the provisions of a discipline guide or discipline matrix adopted by the agency as a result of collective bargaining and incorporated 28into the agency's disciplinary policies]. 29

30 (4) In an arbitration proceeding under this section, the arbitrators, or a majority of the31 arbitrators, may:

32 (a) Issue subpoenas on their own motion or at the request of a party to the proceeding to:

33 (A) Compel the attendance of a witness properly served by either party; and

(B) Require from either party the production of books, papers and documents the arbitrators find
 are relevant to the proceeding;

36 (b) Administer oaths or affirmations to witnesses; and

37 (c) Adjourn a hearing from day to day, or for a longer time, and from place to place.

(5) The arbitrators shall promptly provide a copy of a subpoena issued under this section to each
 party to the arbitration proceeding.

40 (6) The arbitrators issuing a subpoena under this section may rule on objections to the issuance41 of the subpoena.

42 (7) If a person fails to comply with a subpoena issued under this section or if a witness refuses 43 to testify on a matter on which the witness may be lawfully questioned, the party who requested the 44 subpoena or seeks the testimony may apply to the arbitrators for an order authorizing the party to 45 apply to the circuit court of any county to enforce the subpoena or compel the testimony. On the

application of the attorney of record for the party or on the application of the arbitrators, or a majority of the arbitrators, the court may require the person or witness to show cause why the person or witness should not be punished for contempt of court to the same extent and purpose as if the proceedings were pending before the court.

(8) Witnesses appearing pursuant to subpoena, other than parties or officers or employees of the
public employer, shall receive fees and mileage as prescribed by law for witnesses in ORS 44.415 (2).
[(9) As used in this section:]

8 [(a) "Discipline guide" means a grid that is designed to provide parameters for the level of disci-9 pline to be imposed for an act of misconduct that is categorized by the severity of the misconduct and 10 that take into account the presumptive level of discipline for the misconduct and any aggravating or 11 mitigating factors.]

12 [(b) "Discipline matrix" means a grid used to determine the level of discipline to be imposed for 13 an act of misconduct that is categorized by the severity of the misconduct, according to the intersection 14 where the category of misconduct and the level of disciplinary action meet.]

SECTION 8. The amendments to ORS 243.650 and 243.706 by sections 5 to 7 of this 2021
 Act apply to collective bargaining agreements entered into or renewed on or after July 1,
 2021.

18 SECTION 9. (1) Section 3 of this 2021 Act becomes operative on July 1, 2021.

(2) The amendments to ORS 243.650 and 243.706 by sections 5 to 7 of this 2021 Act become
 operative on July 1, 2021.

21 <u>SECTION 10.</u> This 2021 Act being necessary for the immediate preservation of the public 22 peace, health and safety, an emergency is declared to exist, and this 2021 Act takes effect 23 on its passage.

24