

Industry Petition - March 29, 2021

The Honorable Kate Brown Governor, State of Oregon

The Honorable Representative Tina Kotek House Speaker, Oregon State House of Representatives

The Honorable Senator Peter Courtney Senate President, Oregon State Senate The Representatives and Senators of the Oregon State Legislature

Dear Governor Brown, Representative Kotek, Senator Courtney, and Members of the Legislature:

On behalf of Live Events Industry of Oregon, a state chapter of the National Live Events Coalition, the undersigned Oregon Small Business Owners and Workes wish to take a moment to familiarize you with our industry – an industry that touches and impacts nearly every Oregonian, though most may not even realize it. In addition to our well-known performance venues, most of our businesses and workers are the "behind the scenes' professionals who make all live events "go." We are the service providers that include special event venues, planners, designers, caterers, AV, Lighting, DJs, rentals, tents, floral, décor, staging, set builders, show organizers, ticketing, entertainers, security...and so much more. Our industry is comprised primarily of small businesses and sole-proprietors, which before COVID-19, employed nearly 12 million Americans across all 50 states, and served as a major economic engine for related industries such as travel and tourism, hospitality, food and beverage, transportation, and even specialized manufacturing.

Unfortunately, this letter comes at a very dark time for our industry, as we've been shuttered or severely restricted from operating since late March of 2020, due to COVID-19. While we are appreciative of Congress's recent passage of both the American Rescue Plan (ARP) and the Shuttered Venue Operators Grant (SVOG) program, we need to be clear: It has not just been performance venues and event caterers that have been closed down. In fact, the group of industry businesses that will benefit from the recently passed Federal SVOG and ARP programs account only for about 16% of our industry's shuttered businesses in Oregon and across the nation. Meanwhile, most of the rest of our businesses and workers that support Live Performances—as well as other events industry markets such as Weddings and Celebrations, Corporate Events, Consumer and Trade Shows, Fairs and Festivals, Fundraisers and Political Events—are also suffering in the same way…but currently with no targeted support from Congress.

Although last December's COVID relief legislation "PPP-2" has served as much-needed temporary respite for many events businesses, it unfortunately is not a panacea for all of our industry, because its timeline is shorter than what our "shuttered" status will ultimately be. Additionally, its qualification and forgiveness guidelines frequently don't match our business's operating realities, forcing many events businesses to forgo this second round of aid for fear of taking on even more debt...instead opting to sell their buildings or homes, and in many cases even to empty their retirement funds or other savings; just to wait out the storm for a few more months.

Please remember: Unlike a restaurant, gym, or personal service provider; businesses in our industry cannot simply hang an "open" sign over our front doors, once restrictions are lifted. It will take months, and in some cases even a year or more, before gatherings will take place again at any sort of break-even or profitable level, if at all. Events must be planned and produced, tickets sold, booth spaces booked, advertisements run, invitations sent, and so forth. And most importantly, our clients and their audiences or guests must feel fully confident that a gathering—of any size—will be safe. Until then, our industry will continue to limp, and many of our businesses will close for good, without additional assistance.

With the distributions soon to be appropriated to State and County governments from Congress's American Rescue Plan relief bill that was just recently passed, we respectfully request that some of those moneys be allocated in the form of grants to small businesses in Oregon's Live Events Industry, and would like to start a conversation with your office about what such a grant program could look like.

A "Shuttered Business Recovery Grant" program would help to provide a financial bridge until our businesses and workers can reopen and normalize operations. Suggested terms may include that:

- Grant eligibility should be tied to a defined Q2 through Q4 2020 revenue loss threshold, to assist the entities that are hardest hit by COVID-19 closures.
- Grant amounts should be tied to a percentage of the entity's past revenues from 2019.
- Oregon's smallest businesses and sole proprietors should have the first opportunity to receive funding, followed by larger entities.

We were the first industry to close, and we'll be the last to reopen. We've been shuttered throughout this pandemic in order to preserve Oregon lives. More than 78% of our workers have been furloughed, and 80% of our businesses have lost 60% or more of their revenues in 2020, through no fault of their own...and remain shuttered even today. We're asking for necessary support to help prevent an entire industry from collapsing, as we wait for the end of this pandemic.

We look forward to working with you in order to help these much-needed State Grant Programs come to fruition, in order to protect Oregon's Events businesses, bring back jobs, and stimulate our state's economy. Thank you for your service to our wonderful state, we welcome the opportunity to meet virtually with you to further discuss our much-needed relief proposal.

More information about Oregon's Events Industry can be found in the addendum below. We can be reached for further discussion at dthomas@liveeventscoalition.org or 503-929-2511. Our website is www.leioregon.org.

Thank you for your time and consideration,

Morgan Peterson, Albany Erica Bader, Aurora Marilyn Nash, Aurora Linda Smith, Beaverton Rania Peters, Beaverton Cassady Kennebeck, Beaverton Lisa Marie Hunt, Beaverton Donna Rueff, Beaverton Roy Larsen, Beaverton Karen Sandberg, Beaverton Sallee Lines, Beaverton Sara Rosenbaum-Murry, Beaverton Trevor Hutchinson, Beaverton Alison Pitale, Beaverton John Fugua, Bend Scott Allen, Bend Britt Gamble, Bend Lauren Fletcher, Bend Rose Archer, Bend Adam Hoff, Bend Joe Bettis, Bend Courtney Latham, Bend Kristen Baxter, Carlton Helen Funk, Central Point

Haley Orr, Clackamas Pete Bober, Corvallis Donele Pettit-Mieding, Corvallis Michelle Schneider, Corvallis Inge King, Corvallis Sheru Stirewal, Culver Katrina Carver, Dayton Karen Silbernagel, Eagle Creek Tom Hoefft, Eagle Point Doug Wilson, Eugene Bartell Noll, Eugene Helen Berg, Eugene Bijan Shahir, Eugene Karen Ramus, Eugene Traci Such, Eugene John Ross, Fairview Kelsey Anglin, Fairview Jamie Sheelar, Forest Grove Daniel Rice, Forest Grove Laura Schmidt, Garibaldi Jovana Combs, Gresham Pat Meyer, Gresham Perry Loveridge, Gresham Marissa Solini, Happy Valley

Susan McCalib, Hillsboro Dirk Vennemann, Hillsboro Kevin Molesworth, Hillsboro Ryan Flood, Hood River Keith dennis, Hood River Marlowe Griffin Lyddon, Hood River Jerry Crane, Keizer Christopher Jennings, La Grande Bonnie Gilchrist, Lake Oswego Patrick Harvey, Lake Oswego Pat Smith, Lake Oswego Eric Wright, Lake Oswego Orinda Ross, Lake Oswego Nora Sheils, Lake Oswego Cindy Ongers, Lebanon Scott Ingalls, Lebanon Joe Krenowicz, Madras Whitney Perry, Marylhurst Stacy Nalley, McMinnville Joileen Latham, McMinnville Chelsey Nichol, McMinnville Casey Baker, Medford Robert Peterson, Medford Shawn Insall, Medford

Brad Nelson, Medford Sarah Baltazar, Milwaukie Randy Sommers, Milwaukie Jennifer Giansante, Milwaukie Sarah Baltazar, Milwaukie Katina Zipay, Milwaukie James Sharpe, Milwaukie Mel White, Milwaukie Joseph McGinley, Milwaukie Kevin Carty, Milwaukie Gregory Heinze, Milwaukie Michael Holzer, Milwaukie Cindy Rosen, Milwaukie Sheridan Thompson, Milwaukie Yevgeniy Ponomarenko, Milwaukie Jim Shelman, Milwaukie Constance Wheeler, Molalla Katrina McAlexander, Mt Hood Monica Bochsler, Mt Angel Bill Bischoff, Mt Angel Erica Wegrzyniak, Newberg Viki Dyrdahl, Newberg Molly Harman, Odell Amy Hobbs, Oregon City Cyrus Zamani, Oregon City Heather Pomeroy, Oregon City Dan Fowler, Oregon City Kay Black, Oregon City Pauline Dye, Oregon City Jerry Green, Oregon city Janine Jacobs, Oregon City Elizabeth Jacobson, Parkdale Sid Antoch, Philomath Rick Manning, Portland Greg Muhr, Portland Colleen Howard, Portland Briana Morrison, Portland Cambrae Chipman, Portland Amanda Lasher, Portland Melissa Tepper, Portland Krist Krueger, Portland Delandus Clark, Portland Carl Simpson, Portland Kelly Eggerss, Portland Jordan Gladow, Portland Julian Silva, Portland Katherine Wilgus, Portland Emily Moore, Portland Justin Phelps, Portland April Severson, Portland Dena Poer, Portland Shauna Noah O'Connor, Portland Monty Moore, Portland Brigitt White, Portland Jeff Woods, Portland Jerry Green, Portland Stephanie Morad, Portland

Bradley Nelson, Portland Dan Nicholson, Portland Chad Giese-Winkler, Portland Cassandra Kennedy, Portland Jeremy Bowen, Portland Mitchell Hoss, Portland Dominic Keska, Portland William Lewis, Portland Crystal Hoss, Portland Kimberly Morrill, Portland Chad Dowling, Portland Jessica Gardner, Portland Elizabeth Sheils, Portland Jason Fellman, Portland Shantel Dix, Portland Ronald Burback, Portland Doug Cody, Portland Rachel Coddington, Portland Christopher Dahl, Portland Eric Sandstrom, Portland Michael Gargiulo, Portland Jeff Garrett, Portland Emee Pumarega, Portland J Peter Horne, Portland Nicole Herinckx, Portland Amy Hall, Portland Jessica Richman, Portland Kristin Kremers, Portland Sarah Larson, Portland Jennifer Bernard, Portland Philip Khng Soliven, Portland Stacy ApRoberts, Portland Krystal Kelch, Portland Bryn Farci, Portland Nancy Stueber, Portland Lauren Mueller, Portland Lauren Carr, Portland Jonathan Turino, Portland Mike Peters, Portland Mary Elizabeth, Portland Elisabeth Kramer, Portland Jessica Ridgway, Portland Dennis Richard, Portland Laurel Williams, Portland Kathy Sobotka, Portland Jennifer Manning, Portland Dwight Adkins, Portland Emily Steadman, Portland Kristin Steele, Portland Misty Damico, Portland Duane Smith, Portland Melissa Gilley, Portland Lauren Clark, Portland Jenna Watanabe, Portland Kevin Irving, Portland Ryan Goodwin, Portland Steve Manning, Portland

Kim Foren, Portland Brendan Coffey, Portland Anna Zamir, Portland Kurt Beadell, Portland Sherine Iskandar, Portland Samantha Swaim, Portland Peter FitzGerald. Portland Brian Snawder, Portland Chris manning, Portland Jessica Hill, Portland Steph Barnhart, Portland Amy Maxwell, Portland Daniel Stueber, Portland William Clare, Portland Tanner Devereux, Portland Juan Carlos Castro, Portland Amy Morel, Portland Laura Magdalen, Portland Khamza Burkhanov, Portland Victor Druzhinenko, Portland Glenna Martin, Portland Aleksandr Lebedev, Portland Tom Beard, Portland Madeline Howard, Portland Bob Lieberman, Portland Andrea Bennett, Portland Christina Fuller, Portland Matthew Kurowski, Portland Cindy Thompson, Portland Stew Dodge, Portland Maria Corvallis, Portland Helen Friedman, Portland John Puls, Portland Wil Hansen, Portland Jay Cosnett, Portland Shelby Kray, Portland Jenny Morrison, Portland Angela Voigt, Portland Eric Iverson, Portland Alesia Zorn, Portland Cynthia Fuhrman, Portland Melissa Adam, Portland Jackie Crowell, Portland Cathie Smith, Portland Debra Clemans, Portland Joe Gallagher, Portland James Brunberg, Portland Meara McLaughlin, Portland Rhiannon Rodriguez, Portland Matthew Pellegrin, Portland Kelly Eggerss, Portland Erin Fogg, Portland Harold Mintz, Portland Robert Reimanis, Portland Dwayne Thomas, Portland Kelly Terry, Portland Jeanne Kubal, Portland

Michael Taykor, Portland Tyler Fuller, Portland Steven Vincent, Portland Sara Custer, Portland Nada Sewidan, Portland Dan Nicholson, Portland Tara Thomas, Portland Cindy Labuhn, Portland Sheena York, Prineville Karel Hereford, Prineville Brandi Ebner, Prineville Nikki Lee, Prineville Naomi Russell, Redmond Julie Moyer, Redmond Liz Boisineau, Redmond Tina Andersen, Rickreall Christine Fenicottero, Roseburg Doug Boyes, Saint Helens Melanie Jones, Salem Melissa Riebel, Salem Terry Nelson, Salem Zach Thomas, Salem Ryan Chaney, Salem Kathleen Fish, Salem

Ronald Riebel, Salem Justin Williams, Salem Kristie Klavinger, Salem Haley Hamilton, Salem Charlotte Terrasas, Salem Duane Sheets, Salem Peter Schmidt, Scotts Mills David Farrell, Seaside Jesse Yun, Sherwood Corey Kearsley, Sherwood William Dutkovic, Sherwood Michael Kohl, Silverton Phoenix Ries, Sisters Jim Cornelius, Sisters Sue Boettner, Sisters Jay Wilkins, Sisters Marlene Schneider, Sisters Brad Tisdel, Sisters Dave Ehle, Sisters Teresa Mills, Sisters Terry Buchholz, Sisters Kate Kittell, Sisters Rob Corrigan, Sisters Crista Munro, Sisters

Jean Mateson, Sisters Susie Zeitner, Sisters Mike Goff, South Beach AJ Gaulton, Springfield Jake Sperley, St. Helens Cindy Grossmann, Terrebonne Dan Ross, The Dalles Tony Karais, Tigard Cindy Lindsley, Tigard Heather Bryse-Harvey, Tigard Peggy McCormick, Troutdale Roy Ping, Troutdale Joseph Viola, Troutdale Sybil Latham-Nagata, Tualatin Suzanne Hankins, Tualatin Chelsea Mitchell, West Linn Annie Hume, West Linn Daniel Dunstan, West Linn Catherine Pellegrin, West Linn Shawn Whittemore, West Linn Karen Anderson, Willamina John McCallum, Wilsonville Julie Weiss, Wilsonville Shelly Todd, Wood Village

Please refer to the following page for important events industry market and economic impact information.

ADDENDUM - Important Statistics regarding Oregon's Live Events Industry

OUR VERTICAL MARKETS

- Corporate Events (Meetings, Conferences, Product Launches, Media Activations, Trade Shows, Consumer Shows, Company Parties, etc.)
- Celebrations (Weddings, Mitzvahs, Anniversaries, etc.)
- Fundraising and Political Events (Galas, Auctions, Rallies, etc.)
- Fairs and Festivals
- Performances (Concerts, Theatre, Opera, Dance, etc.)
- Sporting Events (Team Sports, Marathons, Tournaments, Rodeos, Airshows, etc.)

KEY ECONOMIC EVENTS INDUSTRY METRICS

- Number of Fundraising Events produced every year in Oregon: Nearly 15,000
- Dollars spent on Events Industry Businesses by Fundraising Events every year in Oregon: \$675 million
- Net proceeds raised for charities every year by Fundraising Events in Oregon: \$3.5 billion
- Number of Weddings in Oregon in 2019: 28,598
- Average Wedding budget in Oregon in 2019: \$25,100
- The Weddings Industry alone in Oregon is worth nearly \$720 million.
- Estimated number of Corporate Events in Oregon in 2018: 24,100
- Estimated Attendance of Corporate Events in Oregon in 2018: 3.2 million
- Total spent on Corporate Events in Oregon in 2018: \$4.12 billion
- Every dollar spent on a Corporate Event generates \$1.60 for Oregon's Economy.
- The Concert Tour Industry alone in Oregon is worth nearly \$450 million.
- Arts and Cultural Events see over 10 million attendees every year, and inject over \$325 million into Oregon's
 economy, not including ticket sales.
- Oregon Shakespeare Festival employees over 600 people and injects \$120 million into Oregon's economy, drawing visitors from every state in the U.S.
- In Southern Oregon more broadly, over 75% of tourists to the area state that they came to attend an arts or cultural event. These events support the employment of nearly 3400 Oregonians in total.
- What a smaller Festival means to our economy: Sisters Folk Festival 2014 generated a \$1.2 million influx for the City of Sisters.
- What a larger Festival means to our economy: Oregon Brewers Festival 2019 generated a \$23.9 million influx for the City of Portland.
- What a Fair means to our economy: The Oregon State Fair 2016 generated a \$37.5 million influx for the State of Oregon.
- What a Concert Series means to our economy: The Britt Festival brings over 60,000 visitors to Jacksonville every summer, who spend over \$10 million in this small town.
- What a Rodeo means to our economy: The Pendleton Roundup hosts 55,000 visitors in one week every year, with an economic impact of over \$65 million for the city.
- Travel Portland *alone* booked 351 Conferences in 2019, creating a \$146,621,182 economic impact for the City of Portland.
- Total annual earnings by Oregon's Events Businesses and Workers (prior to COVID-19): Over \$8 billion.
- Total employed by Oregon's Events Businesses (prior to COVID-19): More than 35,000.