

Legislative Fiscal Office

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Joint Committee on Ways and Means

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To: Natural Resources Subcommittee

From: Tim Walker, Legislative Fiscal Office

Date: May 26, 2021

Subject: HB 5020 – Oregon State Marine Board
Work Session Recommendations

Oregon State Marine Board – Agency Totals

	2017-19 Actual	2019-21 Legislatively Approved	2021-23 Current Service Level	2021-23 LFO Recommended
Other Funds	25,608,383	28,752,144	30,186,262	30,158,046
Federal Funds	5,079,300	6,377,646	6,598,631	6,598,631
Total Funds	30,687,683	35,129,790	36,784,893	36,756,677
Positions	39	40	40	40
FTE	39.00	39.25	39.50	39.50

The 2021-23 LFO recommended budget for the Oregon State Marine Board is \$30,158,046 Other Funds, \$6,598,631 Federal Funds, and 40 positions (39.50 FTE), for a total funds budget of \$36,756,667 and this is a 4.6% increase from the 2019-21 legislatively approved budget. The attached recommendations from the Legislative Fiscal Office for the Oregon State Marine Board contain a reclassification of the Business Service Manager position and the Law Enforcement Manager position to reflect the job duties and responsibilities of the positions. The increased costs were offset with a corresponding reduction in Services and Supplies.

Adjustments to Current Service Level

See attached “Work Session Presentation Report.”

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Performance Measures

See attached “Legislatively Proposed 2021-23 Key Performance Measures.”

Recommended Changes

LFO recommends a budget of \$30,158,046 Other Funds, \$6,598,631 Federal Funds, and 40 positions (39.50 FTE), which is reflected in the -1 amendment.

Final Subcommittee Action

LFO recommends that HB 5020, as amended by the -1 amendment, be moved to the Ways and Means Full Committee.

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2019-21 Agy. Leg. Adopted	-	-	28,360,346	6,317,622	-	-	34,677,968	40	39.25
2019-21 Ebds, SS & Admin Act	-	-	391,798	60,024	-	-	451,822	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2019-21 Leg Approved Budget	-	-	28,752,144	6,377,646	-	-	35,129,790	40	39.25
2019-21 Leg Approved Budget (Base)	-	-	28,360,346	6,317,622	-	-	34,677,968	40	39.25
Summary of Base Adjustments	-	-	761,635	(4,396)	-	-	757,239	-	0.25
2021-23 Base Budget	-	-	29,121,981	6,313,226	-	-	35,435,207	40	39.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	111,571	1,738	-	-	113,309	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	88,000	50,000	-	-	138,000	-	-
030: Inflation & Price List Adjustments	-	-	864,710	233,667	-	-	1,098,377	-	-
2021-23 Current Service Level	-	-	30,186,262	6,598,631	-	-	36,784,893	40	39.50
Adjusted 2021-23 Current Service Level	-	-	30,186,262	6,598,631	-	-	36,784,893	40	39.50
Total LFO Recommended Packages	-	-	(28,216)	-	-	-	(28,216)	-	-
2021-23 Legislative Actions	-	-	30,158,046	6,598,631	-	-	36,756,677	40	39.50
Net change from 2019-21 Leg Approved Budget	-	-	1,405,902	220,985	-	-	1,626,887	-	0.25
Percent change from 2019-21 Leg Approved Budget	0.0%	0.0%	4.9%	3.5%	0.0%	0.0%	4.6%	0.0%	0.6%
Net change from 2021-23 Adj Current Service Level	-	-	(28,216)	-	-	-	(28,216)	-	-
Percent change from 2021-23 Adj Current Service Level	0.0%	0.0%	(0.1%)	0.0%	0.0%	0.0%	(0.1%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2019-21 Agy. Leg. Adopted	-	-	7,327,139	232,174	-	-	7,559,313	25	24.10
2019-21 Ebds, SS & Admin Act	-	-	218,439	-	-	-	218,439	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2019-21 Leg Approved Budget	-	-	7,545,578	232,174	-	-	7,777,752	25	24.10
2019-21 Leg Approved Budget (Base)	-	-	7,327,139	232,174	-	-	7,559,313	25	24.10
Summary of Base Adjustments	-	-	222,184	-	-	-	222,184	(1)	(1.00)
2021-23 Base Budget	-	-	7,549,323	232,174	-	-	7,781,497	24	23.10
010: Non-PICS Pers Svc/Vacancy Factor	-	-	49,545	-	-	-	49,545	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	88,000	50,000	-	-	138,000	-	-
030: Inflation & Price List Adjustments	-	-	219,028	12,257	-	-	231,285	-	-
2021-23 Current Service Level	-	-	7,905,896	294,431	-	-	8,200,327	24	23.10
Adjusted 2021-23 Current Service Level	-	-	7,905,896	294,431	-	-	8,200,327	24	23.10
Total LFO Recommended Packages	-	-	(28,216)	-	-	-	(28,216)	-	-
2021-23 Legislative Actions	-	-	7,877,680	294,431	-	-	8,172,111	24	23.10
Net change from 2019-21 Leg Approved Budget	-	-	332,102	62,257	-	-	394,359	(1)	(1.00)
Percent change from 2019-21 Leg Approved Budget	0.0%	0.0%	4.4%	26.8%	0.0%	0.0%	5.1%	(4.0%)	(4.2%)
Net change from 2021-23 Adj Current Service Level	-	-	(28,216)	-	-	-	(28,216)	-	-
Percent change from 2021-23 Adj Current Service Level	0.0%	0.0%	(0.4%)	0.0%	0.0%	0.0%	(0.3%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 099 Microsoft 365 Consolidation

Package Description Microsoft 365 Consolidation: Microsoft 365 is being consolidated within the Office of the State Information Officer at the E5 level of service. This cost is built into the State Government Service Charge for every agency as a cost increase for the 21-23 biennium. This package makes a corresponding reduction to the agency base budget in an amount equivalent to what agencies should be paying in the current 2019-21 biennium for Microsoft 365 at the E3 level of service

LFO Recommendation LFO recommends approval of the package.

LFO Recommended	-	-	(28,216)	-	-	-	(28,216)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 Position Management Plan

Package Description This package corrects the ORBITS/ORPICS Class Title of the Business Services Manager and the Law Enforcement Manager to accurately reflect the job description and duties that they have been performing in the last years. Since the correct Class Titles reflected in ORPICS have a slightly higher labor cost, the additional expenditure in Personal Services is offset with a reduction for the same amount in Services and Supplies.

LFO Recommendation LFO recommends approval of the package.

LFO Recommended	-	-	-	-	-	-	-	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2019-21 Agy. Leg. Adopted	-	-	10,832,049	4,035,575	-	-	14,867,624	5	5.20
2019-21 Ebds, SS & Admin Act	-	-	61,046	50,000	-	-	111,046	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2019-21 Leg Approved Budget	-	-	10,893,095	4,085,575	-	-	14,978,670	5	5.20
2019-21 Leg Approved Budget (Base)	-	-	10,832,049	4,035,575	-	-	14,867,624	5	5.20
Summary of Base Adjustments	-	-	336,127	-	-	-	336,127	1	1.00
2021-23 Base Budget	-	-	11,168,176	4,035,575	-	-	15,203,751	6	6.20
010: Non-PICS Pers Svc/Vacancy Factor	-	-	29,479	1,819	-	-	31,298	-	-
030: Inflation & Price List Adjustments	-	-	360,333	145,987	-	-	506,320	-	-
2021-23 Current Service Level	-	-	11,557,988	4,183,381	-	-	15,741,369	6	6.20
Adjusted 2021-23 Current Service Level	-	-	11,557,988	4,183,381	-	-	15,741,369	6	6.20
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2021-23 Legislative Actions	-	-	11,557,988	4,183,381	-	-	15,741,369	6	6.20
Net change from 2019-21 Leg Approved Budget	-	-	664,893	97,806	-	-	762,699	1	1.00
Percent change from 2019-21 Leg Approved Budget	0.0%	0.0%	6.1%	2.4%	0.0%	0.0%	5.1%	20.0%	19.2%
Net change from 2021-23 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2021-23 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Facility Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2019-21 Agy. Leg. Adopted	-	-	8,555,233	1,989,873	-	-	10,545,106	9	8.75
2019-21 Ebds, SS & Admin Act	-	-	94,251	10,024	-	-	104,275	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2019-21 Leg Approved Budget	-	-	8,649,484	1,999,897	-	-	10,649,381	9	8.75
2019-21 Leg Approved Budget (Base)	-	-	8,555,233	1,989,873	-	-	10,545,106	9	8.75
Summary of Base Adjustments	-	-	174,436	(4,396)	-	-	170,040	-	0.25
2021-23 Base Budget	-	-	8,729,669	1,985,477	-	-	10,715,146	9	9.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	29,922	(81)	-	-	29,841	-	-
030: Inflation & Price List Adjustments	-	-	269,923	72,843	-	-	342,766	-	-
2021-23 Current Service Level	-	-	9,029,514	2,058,239	-	-	11,087,753	9	9.00
Adjusted 2021-23 Current Service Level	-	-	9,029,514	2,058,239	-	-	11,087,753	9	9.00
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2021-23 Legislative Actions	-	-	9,029,514	2,058,239	-	-	11,087,753	9	9.00
Net change from 2019-21 Leg Approved Budget	-	-	380,030	58,342	-	-	438,372	-	0.25
Percent change from 2019-21 Leg Approved Budget	0.0%	0.0%	4.4%	2.9%	0.0%	0.0%	4.1%	0.0%	2.9%
Net change from 2021-23 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2021-23 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2019-21 Agy. Leg. Adopted	-	-	1,645,925	60,000	-	-	1,705,925	1	1.20
2019-21 Ebds, SS & Admin Act	-	-	18,062	-	-	-	18,062	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2019-21 Leg Approved Budget	-	-	1,663,987	60,000	-	-	1,723,987	1	1.20
2019-21 Leg Approved Budget (Base)	-	-	1,645,925	60,000	-	-	1,705,925	1	1.20
Summary of Base Adjustments	-	-	28,888	-	-	-	28,888	-	-
2021-23 Base Budget	-	-	1,674,813	60,000	-	-	1,734,813	1	1.20
010: Non-PICS Pers Svc/Vacancy Factor	-	-	2,625	-	-	-	2,625	-	-
030: Inflation & Price List Adjustments	-	-	15,426	2,580	-	-	18,006	-	-
2021-23 Current Service Level	-	-	1,692,864	62,580	-	-	1,755,444	1	1.20
Adjusted 2021-23 Current Service Level	-	-	1,692,864	62,580	-	-	1,755,444	1	1.20
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2021-23 Legislative Actions	-	-	1,692,864	62,580	-	-	1,755,444	1	1.20
Net change from 2019-21 Leg Approved Budget	-	-	28,877	2,580	-	-	31,457	-	-
Percent change from 2019-21 Leg Approved Budget	0.0%	0.0%	1.7%	4.3%	0.0%	0.0%	1.8%	0.0%	0.0%
Net change from 2021-23 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2021-23 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Legislatively Proposed 2021 - 2023 Key Performance Measures

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Agency: Marine Board

Mission Statement:

Serving Oregon's recreational boating public through education, enforcement, access, and environmental stewardship for a safe and enjoyable experience.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2022	Target 2023
1. Number of boat patrol hours conducted on the water.		Approved	23,006	34,650	34,650
2. Number of boat operators arrested for boating under the Influence of Intoxicants (BUII).		Approved	44	100	100
3. Boating fatalities per 100,000 registered boats.		Approved	13.25	6.50	6.50
4. Percent of inspected boaters who are in compliance with the requirement to carry a Mandatory Boater Education Card		Approved	96%	95%	95%
5. Number of gallons of boater generated-sewage not deposited in Oregon waters as a result of Marine Board facilities.		Approved	623,280	750,000	750,000
6. Ratio of matching funds from other sources to Marine Board funds.		Approved	1.89	2.10	2.10
7. Average number of days it takes to process and award grant funds.		Approved	34.59	20	20
8. Average number of days it takes to process requests for grant reimbursements.		Approved	7	8	8
9. Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Accuracy	Approved	81%	95%	95%
	Helpfulness		82%	95%	95%
	Availability of Information		82%	95%	95%
	Expertise		84%	95%	95%
	Timeliness		74%	95%	95%
	Overall		80%	95%	95%
10. Percent of total best practices met by the Board.		Approved	100%	100%	100%
11. Number of boat Inspections for aquatic invasive species with actual inspections.		Approved	20,573	15,500	15,500

LFO Recommendation:

The Legislative Fiscal Office recommends Key Performance Measures and targets as presented.

SubCommittee Action: