

2021 – 2023

Agency Budget Presentation

Oregon Racing Commission



*Mission of the
Oregon Racing Commission*

*To regulate and facilitate all aspects of the
pari-mutuel industry in the State of Oregon
for the benefit of the citizenry, the licensees,
the participants and the economy of the
State of Oregon*

Oregon Racing Commission Goals

- Continue to be the Leader of Licensing and Regulating Advance Deposit Wagering (ADW) Companies Across the Nation
- Promote Live Racing in Oregon to Enhance the Horse Racing Industry and Preserve Jobs
- Ensure the Safety and Security of Humans, Horses and Property

Historical Perspective

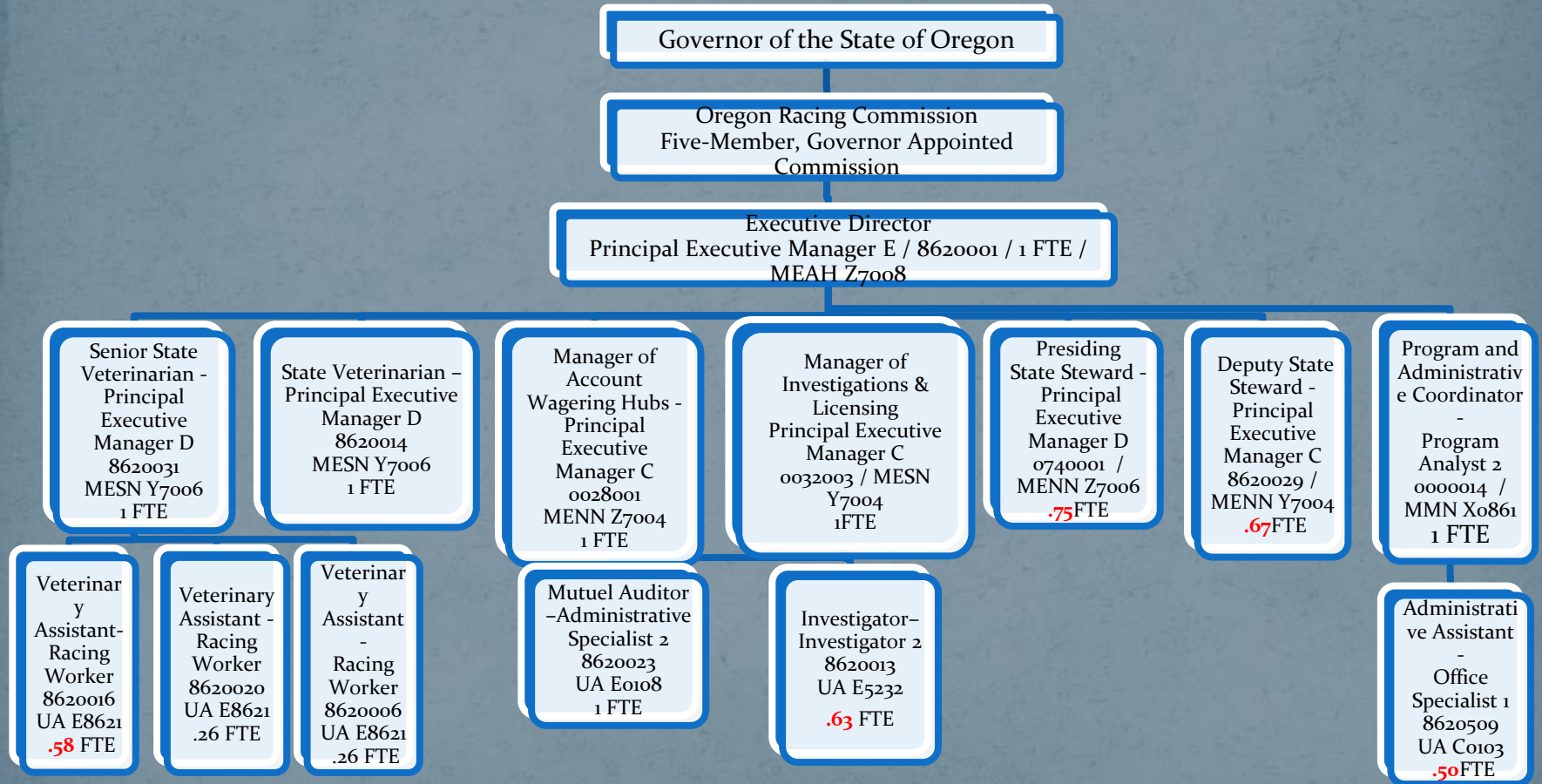
- The Oregon Racing Commission was established in 1933
- Responsible for Regulating the Pari-Mutuel Industry

Stakeholders and Target Groups

- Oregon Horse Associations
- Commercial and Summer Fair Race Meets
- Advanced Deposit Wagering (ADW) Companies
- Off Track Betting Site (OTBs) Operators



Organization Chart



Composition of the ORC

- Commission Members
- Administration
- Stewards
- Veterinarians & Test Barn
- Investigations & Licensing

Funding Streams

- Oregon Racing Commission Funding Streams:
 - Business and Participant License Fees
 - Charges for Services (Outs)
 - Fines and Forfeitures
 - Pari-mutuel Receipts (Live Racing & Simulcast)
 - Historical Racing
 - Pari-mutuel Receipts from ADW Companies (Racing Development Funds)

Program Performance

- Key Performance Measures:
 - Animal Safety
 - License Turnaround Time
 - Excellent Customer Service
 - Best Practices



Budget Drivers and Environmental Factors



- **Budget Drivers**
 - Continuation of Simulcast Network
 - Maintaining National Primacy in Licensing & Regulating ADW Companies
 - Commercial Race Meet
- **Environmental Factors**
 - Current and Future State of Racing
 - Impact on Local, Rural Economies
 - Retention of Advance Deposit Wagering Hubs

Changes to the ORC - Past 6 Years

- Current Horse Race Meets
 - TMB Racing, LLC
 - Four Summer Fair Meets
- Growth in Advance Deposit Wagering Hubs
- Change to Annual Increase in Fee Structure for ADW Pari-Mutuel Receipts
- Summer Fair Test Barn Agency Staffing
- Track Staff Reductions

Major Budgetary Components Unique to the Oregon Racing Commission

- Commercial Race Meet in Oregon, Simulcast Network and Historical Racing
- Vitality of Summer Race Meets for Rural Areas
- Crucial Role of Advance Deposit Wagering Companies
 - Licensing (Operations)
 - Fees (25% GF and 75% Racing Development Fund)

Major Budgetary Issues Unique to the Oregon Racing Commission

1. Fewer Race Days
2. Temporary Revenue Reduction from Loss of Historic Racing
1. Loss of OTB Revenue Due to COVID-19 Closures

Legislation

State

- HB 2127 -
Authorizes the Oregon Racing Commission to Regulate Sports Wagering

Federal

The Horseracing Integrity & Safety Act of 2020

The End...



Questions?