
House General Government Committee

Medical Cannabis Overview

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PUBLIC HEALTH DIVISION
Medical Marijuana Program

OHA Regulation of Marijuana

- Establish a program to issue registry identification cards to patients who have received a recommendation from a doctor to use medical marijuana to help with their debilitating medical condition.
- Establish effective registration, compliance and enforcement for dispensaries, growers and processors
- Provide compassionate and responsible access to medical marijuana products
- Define robust and comprehensive laboratory accreditation and testing standards

Medical Marijuana Registry Program

- Began in 1998
- Provides a medical marijuana card to patients with:
 - Qualifying conditions; and
 - A recommendation for medical marijuana from an attending physician.
- Patients may designate a caregiver to assist them with growing and accessing medical marijuana.
- Patient may designate a grower to produce marijuana for them.

Medical Marijuana Registry Program

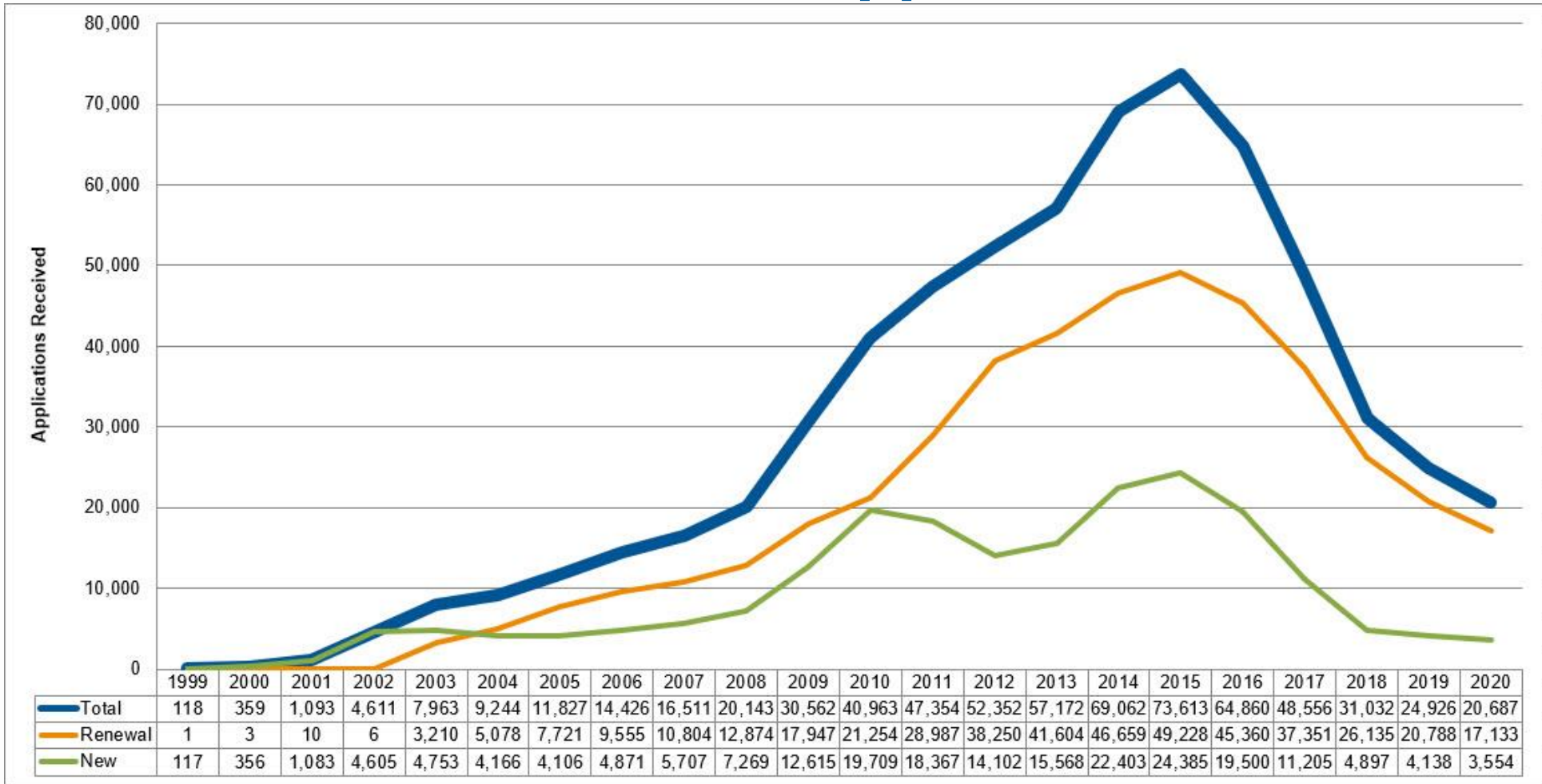
- Required to apply annually
 - Must pay a fee ranging from \$20 to \$200
 - Visit a physician and include the physician's signed approval
 - Required to be a residence of Oregon
- Benefits
 - Higher possession limits
 - Able to grow more plants
 - Higher potency products
 - Tax free purchases

Medical Marijuana Registry Program

- Applications have declined steadily since legalization
- The program saw a large increase in applications right before marijuana was legalized (July 2015).

	Patients		Caregivers		Growers		Grow Sites	
01/2015	70,139	-	35,064	-	46,601	-	35,765	-
01/2016	77,155	↑ +10%	35,736	↑ +2%	46,812	↑ +0.5%	32,171	↓ -10%
01/2017	67,141	↓ -13%	28,368	↓ -21%	36,354	↓ -22%	26,631	↓ -17%
01/2018	50,400	↓ -25%	20,030	↓ -29%	25,615	↓ -30%	20,025	↓ -25%
01/2019	31,251	↓ -38%	13,013	↓ -35%	14,643	↓ -43%	12,408	↓ -38%
01/2020	24,801	↓ -21%	9,705	↓ -25%	10,549	↓ -28%	8,812	↓ -29%
01/2021	22,603	↓ -9%	8,592	↓ -11%	8,245	↓ -22%	6,895	↓ -22%

OMMP Patient Applications



Medical Dispensaries and Processing Sites

Medical Dispensaries

- HB 3460 (2013 session) Authorized OHA to register and inspect dispensaries.
 - First applications received March 1, 2014
 - Currently three registered Medical Dispensaries

Medical Processors

- HB 3400 (2015 session) Authorized OHA to register and inspect processors.
 - First applications received April 1, 2016
 - Currently no registered Medical Processors

Dispensary Applications

	New	Renewal	Total
2014*	623	0	623
2015	522	229	751
2016	118	328	446
2017	10	19	29
2018	2	5	7
2019	0	1	1
2020	2	1	3

*2014 Partial (3/2014 – 12/2014)

Processing Site Applications

	New	Renewal	Total
2016*	322	0	322
2017	18	1	19
2018	1	3	4
2019	0	0	0
2020	0	0	0

*2016 Partial (4/2016 – 12/2016)

OMMP Enforcement – Compliance Inspections and Investigations

Grow sites

- Inspect grow sites of the person responsible for the marijuana grow site (PRMG)
- Inspect the records of the PRMG
- Physical count of plants

Dispensaries and Processing Sites

- Inspect the premises of a proposed or registered location
- Records of the location

Investigations

If OHA, after an investigation or receipt of a complaint, determines that a violation of the OMMA or OMMP's rules has occurred OMMP may provide information to state or local law enforcement agency with jurisdiction.

OMMP Info Sharing with Law Enforcement, Cities, Counties and Water Districts

Law enforcement has access to limited OMMP information through:

- Law enforcement telephone line
- Email
- Law Enforcement Data Systems (LEDS)
- Court order or subpoena

Hotline to inquire if an address is the location of a marijuana grow site, processing site or dispensary:

- A person designated by a city or county.
- A person designated by the Water Resources Dept.
- A person designated by the water master of any water district.

Medical Marijuana Grow Site Tracking

Most growers are required to report into the Cannabis Tracking System (CTS) or the Online Medical Marijuana System (OMMOS).

- CTS is required at a grow site where there are 3 or more patients.
- OMMOS is required at a grow sites with two or fewer patients where the grower does not meet the exemption requirement.
- A grower is exempt from reporting in either system if they are a patient only growing for themselves, there are less than 12 mature plants and 24 immature plants, and they are not transferring to a medical processor or dispensary.

Reporting System	Jan 2020	Jan 2021
CTS	576	462
OMMOS	793	657
Exempt	7,443	5,776
Grand Total	8,812	6,895

Compliance and Enforcement Activity

	2018	2019	2020
OMMP GS Inspections	167	134	2
OLCC Referrals for Enforcement	0	304	335
Dispensary Inspections	13	5	1
Processing Site Inspections	8	1	0
Complaints	215	73	12
Growers revoked (CTS enforcement)	323	72	40
Grow sites revoked (CTS enforcement)	193	51	25
Growers issued \$200 CP (OMMOS enforcement)	0	79	8
Growers paid reduced \$100 settlement	0	104	0

Oregon Medical Marijuana Program Projections 19-21 and 21-23 Year to Date Actuals Through December 2020

	OMMP 19-21			21-23
Revenue and Expenditures Projections	FY20 Forecast	FY21 Forecast	19-21 Total	Forecast
Beginning Fund Balance	4,790,446	-	4,790,446	2,833,100
Fee Revenue - Patient	2,747,839	2,434,004	5,181,843	3,828,157
Fee Revenue - Grower	570,570	571,010	1,141,580	891,436
Fee Revenue - Grower Civil Penalty	31,645	-	31,645	-
Metrc Revenue (OLCC)	235,640	262,080	497,720	528,000
Fee Revenue - Dispensary	-	-	-	-
Fee Revenue - Processor	-	-	-	-
Revenue - Applicant Fees (Patient and Grower)	8,376,140	3,267,094	11,643,234	8,080,693
Total Expenditures	4,635,047	4,175,087	8,810,134	8,852,507
PROJECTED CASH BALANCE	3,741,093	(907,993)	2,833,100	(771,814)

	FY20 Forecast	FY21 Forecast	Total	21 23 Forecast
General Fund - Commission				
General Fund	114,067	114,067	228,134	228,134
General Fund Expenses	41,485	80,722	122,207	122,207
Projected General Fund	72,582	33,344	105,927	105,927

Thank You

Questions?

