



MEMORANDUM

Prepared for: Oregon State Senate
Regarding: Review of Executive Appointments
Date: September 21, 2022

LPRO: LEGISLATIVE POLICY AND RESEARCH OFFICE

OREGON BOARD OF ACCOUNTANCY

The Governor has appointed the following individuals to the Oregon Board of Accountancy, subject to Senate confirmation:¹

New Appointment

Logan Steele of Corvallis

Term

09-28-2022 – 09-27-2025

Reappointment

Joseph Sullivan of Tualatin

Term

03-15-2022 – 03-15-2025

Statutory Authority

[ORS 673.410 \(2021\)](#).

Statement of Economic Interest²

Not required.

Composition³

Members may serve up to three consecutive three-year terms and include:

- four permitted, certified public accountants actively engaged in the practice of public accountancy (LYONS, **SULLIVAN**, VALDIVIA, YOUNG- OLIVER);
- one permitted, certified public accountant employed in private industry, education, or government, or actively engaged in the practice of public accountancy (ROBINSON);
- a member of the general public (**STEELE**); and
- a licensed public accountant actively engaged in the practice of public accountancy (MORRIS).

Duties⁴

The board is responsible for licensing and regulating Certified Public Accountants, Public Accountants, and public accounting firms. It may:

- adopt rules necessary for administration, including rules of professional conduct and standards of practice;
- appoint and fix compensation for officers; appoint advisory committees; delegate administrative and enforcement duties; collect fees; obtain criminal records; and
- engage in regulatory activities including the conduct of investigations and hearings, and

¹ [Or. Const. art. III, §4](#); [ORS 171.562 and 171.565 \(2021\)](#).

² [ORS 244.050 \(2021\)](#).

³ [ORS 673.410 \(2021\)](#); see also [ORS 182.100 \(2021\)](#) for affirmative action policy and [ORS 236.115 \(2021\)](#) for diversity criteria.

⁴ [ORS 673.410 \(2021\)](#).

imposing penalties.

Executive Appointments Board Roster

Accountancy, Oregon Board of

Agency: None
Authorization: ORS 673.410
Members: Min: 7 Max: 7
Term Length: 3 years Limit: 3
Senate confirmation required? Yes

Policy Area: Jobs/Economy

Board Contact:

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Current Appointments:

Member Name and Address (Alphabetical)

Haley C Lyons

CPA

Term(s): 03-01-2021 - 12-31-2023

Position Number: 6

Stuart H Morris

Public Accountant

Term(s): 06-01-2020 - 05-31-2023
06-01-2016 - 05-31-2019
12-16-2005 - 12-15-2008
12-16-2002 - 12-15-2005
12-16-1999 - 12-15-2002

Position Number: 1

Jason J Robinson

CPA; Private Industry/Education/Government

Term(s): 01-01-2021 - 12-31-2023
05-15-2019 - 12-31-2020

Position Number: 5

Logan Steele

Public Member

Term(s): 09-28-2022 - 09-27-2025

Position Number: 7

Joe Sullivan

CPA

Term(s): 03-15-2022 - 03-15-2025
03-15-2019 - 03-14-2022

Position Number: 4

Joe Sullivan

CPA

Term(s): 03-15-2022 - 03-15-2025
03-15-2019 - 03-14-2022

Position Number: 4

Raul Valdivia

CPA

Term(s): 07-01-2020 - 06-30-2023

Position Number: 2

Executive Appointments Board Roster

Accountancy, Oregon Board of

Member Name and Address (Alphabetical)

Policy Area: Jobs/Economy

Nancy Young-Oliver CPA	Position Number: 3
Term(s): 01-01-2021 - 12-31-2023 01-01-2018 - 12-31-2020	