



MEMORANDUM

Prepared for: Oregon State Senate
Regarding: Review of Executive Appointments
Date: May 18, 2022

LPRO: LEGISLATIVE POLICY AND RESEARCH OFFICE

STATE BOARD OF TAX PRACTITIONERS

The Governor has appointed the following individuals to the State Board of Tax Practitioners, subject to Senate confirmation:¹

New Appointees

Corina Drake-Minior of Central Point
Jay Warthen of Brownsville
Catherine Weesner of Happy Valley

Term

06-10-2022 – 06-09-2025
06-10-2022 – 06-09-2025
06-10-2022 – 06-09-2025

Statutory Authority

[ORS 673.725 \(2021\)](#).

Statement of Economic Interest²

Not required.

Composition³

The board consists of seven members, six of whom must be licensed tax consultants engaged in the professional preparation of personal income tax returns for at least five years (BRADLEY, CARTER, **DRAKE-MINIOR**, GARDIEPY, **WARTHEN** and **WEESNER**), and one member must represent the general public (PAYNE). Members serve three-year terms at the pleasure of the Governor and are eligible to serve a maximum of three terms.

Duties⁴

The board regulates professional tax practitioners. It must:

- determine qualifications for tax consultants and tax preparers, cause examinations to be conducted, and issue licenses;

¹ [Or. Const. art. III, §4](#); [ORS 171.562 and 171.565 \(2021\)](#).

² [ORS 244.050 \(2021\)](#).

³ [ORS 673.725 \(2021\)](#); and see [ORS 182.100 \(2021\)](#) for affirmative action policy and [ORS 236.115 \(2021\)](#) for diversity criteria.

⁴ [ORS 673.605 to 673.740 \(2021\)](#).

- adopt and assess fees for specified services; and
- formulate a code of professional conduct for tax consultants and tax preparers.

The board may:

- exercise general supervision over professional tax consultants and preparers;
- reprimand, revoke, restore, or refuse to issue or renew authorizations to practice;
- enforce and investigate alleged violations; and
- impose conditions; issue cease and desist orders; pursue rescission; order restitution; and/or assess costs and civil penalties.

Executive Appointments Board Roster

Tax Practitioners, State Board of

Agency: None
Authorization: ORS 673.725
Members: Min: 7 Max: 7
Term Length: 3 years Limit: 3
Senate confirmation required? Yes

Policy Area: Jobs/Economy

Board Contact:

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Current Appointments:

Member Name and Address (Alphabetical)

Rachel P Bradley Tax Consultant Term(s): 10-01-2020 - 09-30-2023	Position Number: 6
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Mamie I Carter Tax Consultant Term(s): 09-26-2020 - 09-25-2023 09-26-2016 - 09-25-2019	Position Number: 5
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Stephanie L Cumpton Tax Consultant Term(s): 06-01-2019 - 05-31-2022 06-01-2016 - 05-31-2019	Position Number: 2
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Corina Drake-Minior Tax Consultant Term(s): 06-10-2022 - 06-09-2025	Position Number: 3
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Stephanie R Gardiepy Tax Consultant Term(s): 09-26-2019 - 09-25-2022 09-26-2016 - 09-25-2019	Position Number: 4
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Jay Warthen Tax Consultant Term(s): 06-10-2022 - 06-09-2025	Position Number: 1
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Catherine Weesner Tax Consultant Term(s): 06-10-2022 - 06-09-2025	Position Number: 2
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