LC 265 2022 Regular Session 12/30/21 (CPA/ASD/ps)

DRAFT

SUMMARY

Provides that veteran must provide evidence of eligibility for veterans' preference in public employment at time of application for civil service position. Provides that evidence may include any documentation demonstrating preference eligibility.

Modifies law relating to interviews of veterans for vacant civil service positions. Provides that public employer that does not interview veteran must provide written explanation of reasons for decision.

Permits disabled veteran or surviving spouse of deceased disabled veteran to use state park, individual campsite or day use fee area without charge.

Directs Department of Veterans' Affairs to develop and implement programs that assist veterans to transition from military service to workforce or business community. Permits use of moneys in Veterans' Services Fund to develop, implement and maintain programs.

Directs department to develop and implement programs that assist veterans to transition into or maintain stable housing. Permits use of moneys in Veterans' Services Fund to develop, implement and maintain programs.

Requires department to report to Legislative Assembly regarding status of workforce and housing grant programs by September 15, 2024.

Repeals sunset on Veteran Educational Bridge Grant Program.

Exempts members of Oregon National Guard from Oregon Promise eligibility requirement that applicant first accept federal aid grants available to person.

Provides 100 percent property tax exemption for homestead or personal property of veteran aged 65 years or older with service-connected disabilities of 100 percent or more or surviving spouse of veteran who died from service-connected injury or illness or received at least one year of 100 percent exemption.

Repeals partial exemption for homestead of surviving spouse of veteran of American Civil War or Spanish-American War.

Takes effect on 91st day following adjournment sine die.

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A BILL FOR AN ACT

1	Relating to military service members; creating new provisions; amending
2	ORS 307.250, 307.260, 307.270, 341.522, 390.124, 408.090, 408.235 and 408.237;
3	repealing ORS 307.283 and sections 6 and 8, chapter 527, Oregon Laws
4	2019; and prescribing an effective date.
5	Be It Enacted by the People of the State of Oregon:
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7	PUBLIC EMPLOYMENT PREFERENCE
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9	SECTION 1. ORS 408.235 is amended to read:
10	408.235. (1) A veteran is eligible to use the preference provided for in ORS
11	408.230 for a civil service position for which application is made at any time
12	after discharge or release from service in the Armed Forces.
13	(2) An individual is treated as a veteran for purposes of the preference
14	provided for in ORS 408.230 if the individual:
15	(a) Meets the definition of "veteran" under ORS 408.225 except for the
16	requirement that the individual was discharged or released under honorable
17	conditions; and
18	(b) Submits a certification to the public employer that the individual is
19	expected to be discharged or released from active duty under honorable
20	conditions not later than 120 days after the submission of the certification.
21	(3) An individual is treated as a disabled veteran for purposes of the
22	preference provided for in ORS 408.230 if the individual:
23	(a) Meets the definition of "veteran" under ORS 408.225 except for the
24	requirement that the individual was discharged or released under honorable
25	conditions; and
26	(b) Submits a certification to the public employer that the individual is
27	expected to be medically separated from active duty under honorable condi-
28	tions not later than 120 days after the submission of the certification.
29	(4) A veteran must provide evidence of eligibility for the preference
30	at the time the veteran makes application for the position. In addition
31	to any certification that may be required under subsection (2) or (3)
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of this section, a veteran may include as evidence federal DD Form 2 214 or 215 or any other documentation demonstrating preference el-3 igibility. Failure to provide evidence at the time of application will 4 disqualify the veteran from requesting use of the preference in the 5 public employer's consideration of the veteran's application for the 6 position.

7 SECTION 2. ORS 408.237 is amended to read:

 $8 \quad 408.237.$ (1) As used in this section:

9 (a) "Eligibility list" means a list of ranked eligible candidates for a civil 10 service position who have become eligible for the position through a test or 11 series of tests and who will be considered for the civil service position in 12 ranked order.

(b) "Transferable skill" means a skill that a veteran has obtained through
 military education or experience that substantially relates, directly or indi rectly, to the civil service position for which the veteran is applying.

(2) When an interview is a component of the selection process for a civil
service position or for an eligibility list for a civil service position, a public
employer shall interview each veteran:

(a) Whom the public employer determines meets the minimum qualifica tions and special qualifications for the civil service position or eligibility
 list; and

(b) Who submits application materials that the public employer determines show sufficient evidence that the veteran has the transferable skills required and requested by the public employer for the civil service position or eligibility list.

[(3) A public employer is not required to comply with subsection (2) of this section if the employer conducts interviews only as part of the process of selecting a candidate for a civil service position from an eligibility list.]

(3) If a public employer does not interview a veteran who applies
for a civil service position, the public employer shall, within 14 days
of the decision not to interview the veteran, provide to the veteran a

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written explanation of the employer's reasons for the decision not to

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interview the veteran. (4) A public employer may consult with the Oregon Military Department and the Department of Veterans' Affairs to determine whether certain military education or experience produces a transferable skill. (5) The Department of Veterans' Affairs shall provide training to veterans on how to show evidence of transferable skills in an application for a civil service position or eligibility list. (6) Violation of subsection (2) of this section is an unlawful employment practice under ORS chapter 659A. (7) A veteran claiming to be aggrieved by a violation of subsection (2) of this section may file a complaint under ORS 659A.820. STATE PARK PASS SECTION 3. ORS 390.124 is amended to read: 390.124. (1) In accordance with any applicable provision of ORS chapter 183, the State Parks and Recreation Commission may adopt rules necessary to carry out the duties, functions and powers imposed by law upon the commission and the State Parks and Recreation Department. Rules adopted pursuant to this section shall be duly entered in the minutes and records of the commission. (2)(a) The commission may adopt by rule a schedule setting forth the

(2)(a) The commission may adopt by rule a schedule setting forth the range of reasonable charges that may be assessed for the use of areas established and maintained by the department. The range of user fees relating to recreational vehicles must be 25 percent greater for nonresidents than for residents of this state.

(b) With the approval of the commission, the State Parks and Recreation Director may set, adjust and assess fees for the use of areas established and maintained by the department. Fees assessed under this paragraph must be within the range of reasonable charges adopted by the commission under

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paragraph (a) of this subsection. The director may adjust a fee under this
paragraph no more than four times per calendar year. The director may also
adopt rules establishing reductions in waivers of or exemption from the
charges.

5 (c) Notwithstanding paragraphs (a) and (b) of this subsection, the com-6 mission shall authorize the use of any state park, individual campsite or day 7 use fee area without charge:

8 (A) Upon the showing of proper identification, by a person maintaining 9 a foster home, as defined by ORS 418.625, and the person's children, when 10 accompanied by a foster child residing in the home.

(B) Upon the showing of proper identification, by a person maintaining a developmental disability child foster home, as defined by ORS 443.830, and the person's children, when accompanied by a foster child residing in the home.

15 (C) If a deed to, lease of or contract to use the property used as a state 16 park, campsite or day use fee area prohibits the charging of fees for use of 17 the property.

(D) Upon the showing of proper identification, by [either a disabled veteran or] a person on leave from military active duty status on Memorial Day,
Independence Day or Veterans Day.

(E) Upon the showing of proper identification, by a disabled veteran
 or the surviving spouse of a deceased disabled veteran.

(3) The commission shall adopt any rules pursuant to ORS chapter 183
that the commission considers necessary to carry out ORS 273.563 to 273.591.

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WORKFORCE GRANT PROGRAMS

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28 **SECTION 4.** (1) As used in this section:

29 (a) "Veteran" has the meaning given that term in ORS 408.225.

30 (b) "Veteran" includes a disabled veteran as defined in ORS 408.225.

31 (2) The Department of Veterans' Affairs shall develop and imple-

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ment one or more programs for the purpose of assisting veterans to
successfully transition from military service to the workforce or
business community. The programs shall award grants to entities that
provide veterans with:

5 (a) Private training programs;

6 (b) Apprenticeship or employment placement services;

7 (c) Apprenticeship or training programs;

8 (d) Employment opportunities; or

9 (e) Technical support, financial assistance or business creation as10 sistance.

11 (3) The department shall:

(a) Develop criteria for awarding grants to entities under this sec tion.

(b) Ensure that an entity awarded a grant under this section that
 provides an apprenticeship or training program meets existing stan dards of apprenticeship and training approved by the State Appren ticeship and Training Council.

(c) Establish processes and procedures under which entities that are
 awarded grants under this section may award assistance to veterans.

(4)(a) In developing a program under this section, the department
 shall consult with the Bureau of Labor and Industries to ensure pro gram standards are consistent with existing standards of apprentice ship and training approved by the State Apprenticeship and Training
 Council.

(b) The department may develop a program that focuses on a par ticular industry or trade.

(5) The department may solicit and accept gifts, grants and donations from public and private sources to further the purpose of this
section.

(6) The department may use moneys in the Veterans' Services Fund
 established under ORS 406.140 to develop, implement and maintain the

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1 programs under this section. (7) The department may adopt rules to implement the provisions $\mathbf{2}$ of this section. 3 4 HOUSING GRANT PROGRAMS 56 7 **SECTION 5.** (1) As used in this section: (a) "Veteran" has the meaning given that term in ORS 408.225. 8 (b) "Veteran" includes a disabled veteran as defined in ORS 408.225. 9 (2) The Department of Veterans' Affairs shall develop and imple-10 ment one or more programs for the purpose of assisting veterans to 11 successfully transition into or maintain stable housing. The programs 12shall award grants to entities that provide veterans with: 13 (a) Emergency, temporary or permanent housing placement or as-14 sistance; 1516 (b) Housing construction, acquisition or rehabilitation assistance; (c) Home payments, rents or utilities assistance; or 17 (d) Rental or homeownership training or education. 18 (3) The department shall: 19 (a) Develop criteria for awarding grants to entities under this sec-20tion. 21(b) Establish processes and procedures under which entities that are 22awarded grants under this section may award assistance to veterans. 23(4) In developing a program under this section, the department 24shall consult with the Housing and Community Services Department. 25(5) The Department of Veterans' Affairs may solicit and accept 26gifts, grants and donations from public and private sources to further 27the purposes of this section. 28(6) The department may use moneys in the Veterans' Services Fund 29established under ORS 406.140 to develop, implement and maintain the 30

31 programs under this section.

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1 (7) The department may adopt rules to implement the provisions 2 of this section.

3 <u>SECTION 6.</u> The Department of Veterans' Affairs shall prepare and 4 submit a report to the interim committees of the Legislative Assembly 5 related to veterans' services on or before September 15, 2024, regarding 6 the status of programs developed and implemented under sections 4 7 and 5 of this 2022 Act.

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VETERAN EDUCATIONAL BRIDGE GRANT PROGRAM

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SECTION 7. Section 6, chapter 527, Oregon Laws 2019, as amended
 by section 1, chapter 678, Oregon Laws 2021 and section 8, chapter 527,
 Oregon Laws 2019, as amended by section 2, chapter 678, Oregon Laws
 2021, are repealed.

15 SECTION 8. ORS 408.090, as amended by section 7, chapter 527, Oregon
 16 Laws 2019, is amended to read:

408.090. (1) The Director of Veterans' Affairs, acting on behalf of the State 17of Oregon, is authorized to accept any donation, gift, grant, bequest or devise 18 made in furtherance of the purposes of ORS 408.010 to 408.090 and section 19 1, chapter 527, Oregon Laws 2019. A donation, gift, grant, bequest or devise 2021that is made in cash or its equivalent or reduced thereto, shall be promptly paid by the director to the State Treasurer, who shall credit the amount so 22received to the Veterans' Educational Aid Account in the General Fund. The 23director shall make such disposition of donations, gifts, grants, bequests or 24devises, not made in cash or its equivalent, as is specified by the donor 25thereof, and their earnings and proceeds shall inure to said account. All such 26donations, gifts, grants, bequests or devises accepted by the director are 27transfers exempt from taxes imposed on inheritances under the laws of this 28state. 29

30 (2) All moneys in the Veterans' Educational Aid Account are contin-31 uously appropriated to the director and may be used by the director for the

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1 purposes authorized in ORS 408.010 to 408.090 and section 1, chapter 527, Oregon Laws 2019. $\mathbf{2}$ 3 **OREGON PROMISE PROGRAM** 4 5SECTION 9. ORS 341.522 is amended to read: 6 341.522. (1) The Office of Student Access and Completion shall administer 7 the Oregon Promise program as provided by this section. 8 (2) Subject to subsections (7) to (10) of this section, the office shall pro-9 vide a grant for community college courses to a person who meets the cri-10 teria described in subsections (3) to (6) of this section. The grant shall be 11 limited as provided by subsections (7) to (10) of this section. 12(3) A grant shall be awarded under this section to a person who meets the 13 following criteria: 14 (a) Is enrolled in courses that are: 15 (A) Offered at a community college in this state; and 16 (B) Determined by the office, in accordance with rules adopted by the 17Higher Education Coordinating Commission, to be required for completion 18 of: 19 (i) A one-year curriculum for students who plan to transfer to another 20post-secondary institution of education; 21(ii) An associate degree; or 22(iii) A program in career and technical education; 23(b) Except as provided in subsection (5) of this section, has been a resi-24dent of this state for at least 12 months prior to enrolling in the courses 25described in paragraph (a) of this subsection; 26(c) Attained the person's highest level of education, except as provided in 27subsection (5) of this section, in this state prior to: 28(A) Receiving a diploma under ORS 329.451; 29(B) Receiving a certificate for passing an approved high school equiv-30 alency test such as the General Educational Development (GED) test as 31

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1 provided by ORS 350.175;

2 (C) Completing grade 12 in compliance with the requirements of ORS 3 339.035; or

4 (D) Completing grade 12 at a private or parochial school, as described in 5 ORS 339.030 (1)(a);

6 (d) Except as provided in subsections (4) and (5) of this section, attained 7 the person's highest level of education as described in paragraph (c) of this 8 subsection within six months from the date that the person first enrolls in 9 courses described in paragraph (a) of this subsection for the purpose of re-10 ceiving a grant under this section;

(e) Earned a cumulative grade point average of 2.5 or better in high school or otherwise demonstrated an equivalent academic ability, as determined by the office according to rules adopted by the commission;

(f) Except as provided in subsection (5)(a) of this section, completed and submitted the Free Application for Federal Student Aid for each academic year and accepted all state and federal aid grants available to the person, if eligible to file the application; and

18 (g) Has not completed either of the following:

(A) More than a total of 90 credit hours, or the equivalent, at a post secondary institution of education; or

(B) A curriculum, degree or program, as described in paragraph (a)(B) ofthis subsection.

(4)(a) If a person otherwise meets the required criteria and has been 23awarded a grant under subsection (3) of this section, but the person enters 24into service with a career and technical student organization relating to 25agriculture or farming that is approved by the Department of Education un-26der ORS 344.077 within six months after the person attained the person's 27highest level of education as described in subsection (3)(c) of this section, the 28person will continue to be eligible to receive the grant if the person first 29enrolls in courses described in subsection (3)(a) of this section within six 30 months of finishing the person's service with the career and technical stu-31

1 dent organization.

(b) In addition to the situation described in paragraph (a) of this subsection, the commission may waive the requirement set forth in subsection (3)(d) of this section for a person who shows that the person was unable to timely enroll in courses described in subsection (3)(a) of this section due to a significant hardship. The commission may adopt rules to implement this paragraph.

(5)(a) A member of the Oregon National Guard who has completed initial 8 active duty training is not required to comply with the criteria set forth in 9 subsection (3)(d) of this section or to accept federal aid grants available 10 to the person as set forth in subsection (3)(f) of this section in order 11 12to receive a grant, provided that the member first enrolls in courses described in subsection (3)(a) of this section within six months after completing 13 initial active duty training, as evidenced by an official form issued by the 14 United States Department of Defense. 15

16 (b)(A) A person who completes the highest level of education as described in subsection (3)(c) of this section while confined in a correctional facility, 17either serving a sentence of incarceration or as a young person, youth or 18 adjudicated youth, is not required to comply with the criteria set forth in 19 subsection (3)(d) of this section in order to receive a grant, provided that the 2021person first enrolls in courses described in subsection (3)(a) of this section within six months after the date on which the person is first released from 22a correctional facility following completion of the highest level of education 23described in subsection (3)(c) of this section. 24

(B) The eligibility requirements described in subsection (6)(a)(C) of this section may be waived by the office according to rules adopted by the commission for a person who receives a grant under this section in the manner described in subparagraph (A) of this paragraph.

29 (C) As used in this paragraph:

30 (i) "Adjudicated youth," "detention facility," "young person" and 31 "youth" have the meanings given those terms in ORS 419A.004.

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1 (ii) "Correctional facility" means any place used for the confinement of 2 young persons, youths or adjudicated youths or persons charged with or 3 convicted of a crime or otherwise confined under a court order, including 4 a:

5 (I) Youth correction facility;

6 (II) Detention facility;

7 (III) Department of Corrections institution;

8 (IV) Local correctional facility; or

9 (V) State hospital or a secure intensive community inpatient facility, with 10 respect to persons detained therein who are youths or adjudicated youths, 11 who are charged with or convicted of a crime or who are detained therein 12 after having been found guilty except for insanity of a crime under ORS 13 161.290 to 161.373 or having been found responsible except for insanity under 14 ORS 419C.411.

(iii) "Department of Corrections institution" has the meaning given thatterm in ORS 421.005.

(iv) "Local correctional facility" has the meaning given that term in ORS169.005.

(v) "Youth correction facility" has the meaning given that term in ORS420.005.

21 (c)(A) If a person was a foster child:

(i) The person shall be treated as meeting the residency criteria for eligibility under subsection (3)(b) of this section if, but for the person's placement in out-of-state foster care, the person otherwise meets the requirements
of subsection (3)(b) of this section.

(ii) The person shall be treated as attaining the person's highest level of
education in this state under subsection (3)(c) of this section if the person
attained the person's highest level of education while placed in out-of-state
foster care and the person's highest level of education substantially meets
the requirements under subsection (3)(c) of this section.

31 (iii) The person is not required to comply with the criteria set forth in

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subsection (3)(d) of this section in order to receive a grant provided that the person completes the highest level of education as described in subparagraph (A)(ii) of this paragraph while in a treatment program and the person first enrolls in courses described in subsection (3)(a) of this section within 12 months after the date on which the person is released from the treatment program.

7 (B) Upon request from the commission, the Department of Human Ser-8 vices shall provide documentation of the placement status of a person de-9 scribed in paragraph (c)(A) of this subsection.

10 (C) As used in this paragraph:

(i) "Foster care" means substitute care for children placed by the Department of Human Services or a tribal child welfare agency away from the child's parents and for whom the department or agency has placement and care responsibility, including placements in foster family homes, foster homes of relatives, group homes, emergency shelters, residential facilities, child care institutions and preadoptive homes.

(ii) "Foster child" means a child over whom the Department of Human
Services retained jurisdiction under ORS 417.200 for the duration of the
child's placement in foster care outside the State of Oregon.

(6)(a) A person continues to remain eligible to receive a grant under this
section if the person, in addition to satisfying the criteria specified in subsection (3) of this section, meets the following criteria:

(A) Maintains at least the minimum cumulative grade point average pre scribed by the commission based on federal aid grant requirements;

(B) Makes satisfactory academic progress toward a curriculum, degree or
program, as described in subsection (3)(a)(B) of this section, as prescribed
by the commission based on federal aid grant requirements;

(C) Enrolls in courses described in subsection (3)(a) of this section for a
sufficient number of credit hours to be considered at least a half-time student
each term for at least three terms in each consecutive academic year; and
(D) Completes a first-year experience, as identified by the community

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1 college and reported by the community college to the commission.

2 (b) A person who fails to meet an eligibility requirement described in 3 paragraph (a) of this subsection becomes ineligible to receive a grant under 4 this section for the term after which the person fails to meet the eligibility 5 requirement, unless the eligibility requirement is waived by the office ac-6 cording to rules adopted by the commission.

7 (7)(a) The total amount of a grant awarded under this section shall be 8 based on each term that a person is enrolled in courses described in sub-9 section (3)(a) of this section. Except as provided in subsections (9) and (10) 10 of this section, after the amount of tuition for the person for the term is 11 reduced by any amounts received by the person in state and federal aid 12 grants, the person shall be eligible for a grant under this section in an 13 amount that equals:

14 (A) Except as provided by paragraphs (b) and (c) of this subsection, not 15 less than the greater of:

16 (i) \$1,000; and

17 (ii) The person's actual cost for tuition.

18 (B) Not more than the lesser of:

(i) The average cost of tuition at a community college in this state, asdetermined by the office; and

21 (ii) The person's actual cost for tuition.

(b) The amount of a grant, as calculated under paragraph (a) of this subsection, shall be reduced by \$50 for each term that the person receives a grant under this section.

(c)(A) If the office determines both that the person's actual cost for tuition exceeds the amount set forth in paragraph (a)(A)(i) of this subsection and that the person's actual cost for tuition exceeds the average cost of tuition at a community college in this state, the person shall be eligible for a grant in an amount that equals the average cost of tuition at a community college in this state.

(B) If the office determines that the person's actual cost for tuition is less

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than the amount set forth in paragraph (a)(A)(i) of this subsection, the person shall be eligible for a grant in an amount that equals the amount set
forth in paragraph (a)(A)(i) of this subsection.

4 (d) The minimum amount of a grant, as calculated under paragraphs (a) 5 to (c) of this subsection, may be prorated for a person who is enrolled in 6 courses described in subsection (3)(a) of this section for a sufficient number 7 of credit hours to be considered at least a half-time student but not a full-8 time student.

9 (e) The commission may prescribe by rule whether to include fees, and 10 any limitations related to the inclusion of fees, when determining the actual 11 cost of tuition or the average cost of tuition under this subsection.

(8) The commission may adopt by rule the priority by which grants are
awarded, which may allow for preference to be given to persons enrolled in
school districts or high schools that meet specified criteria.

(9) Prior to the start of the fall term of each academic year, the commission shall determine whether there are sufficient moneys to award a grant under this section to each person who meets the criteria described in subsections (3) to (6) of this section. On the basis of this determination the commission may:

(a) Limit eligibility to receive a grant under this section to a person whose family contribution, as determined by the commission by rule, is at or below the level the commission determines is necessary to allow the commission to operate the Oregon Promise program with available moneys; or

(b) Reduce or eliminate any limitation on eligibility previously imposed
by the commission under paragraph (a) of this subsection.

(10)(a) If at any time the commission determines that there are insufficient moneys to provide a grant to each person who has been awarded a
grant under this section, the commission may:

30 (A) Decrease the total amount of the grant awarded; or

(B) Increase the amount that a person must pay under subsection (7)(b)

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1 of this section for each term that the person receives a grant under this2 section.

3 (b) If at any time the commission determines that the amount of moneys 4 available to operate the Oregon Promise program exceeds the amount deter-5 mined under subsection (9) of this section, the commission may reduce or 6 eliminate any limitation on eligibility to receive a grant under this section 7 that was previously imposed by the commission under subsection (9)(a) of 8 this section.

9 (c) The commission shall promptly notify the interim committees of the 10 Legislative Assembly responsible for higher education each time the com-11 mission takes any action under paragraph (a) or (b) of this subsection.

(11) The commission shall adopt any rules necessary for the adminis tration of this section, including any requirements related to:

(a) Specifying the form and timelines for submitting an application for agrant under this section;

(b) Determining whether a person is eligible for a grant under this section, including whether the person shall be given priority as allowed under
subsection (8) of this section;

(c) Implementing programs or policies that improve the academic successor completion rates for persons who receive a grant under this section;

(d) Prescribing eligibility requirements and grant calculations for persons
dually enrolled in a community college and a public university; and

(e) Evaluating the impact of the program established under this section,
including any requirements for reporting data needed for evaluations.

(12) No later than December 31 of each even-numbered year, the commission shall submit to an interim legislative committee related to education a
report that summarizes the commission's findings on the impact of the program established under this section. The report shall include:

(a) Student completion rates of curricula, degrees and programs described
in subsection (3)(a)(B) of this section;

31 (b) The amount of federal aid grants received by persons who received a

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1 grant under this section;

2 (c) The financial impact of the program on school districts that had stu3 dents receive a grant under this section;

4 (d) The financial impact and the enrollment impact of the program on 5 community colleges and public universities in this state; and

6 (e) The overall success rate of the program and financial impact of the 7 program.

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PROPERTY TAX FORGIVENESS

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11 <u>SECTION 10.</u> ORS 307.250, 307.260, 307.262, 307.270 and 307.280 are 12 added to and made a part of ORS 307.250 to 307.280.

13 **SECTION 11.** ORS 307.250 is amended to read:

14 307.250. (1) As used in [*this section and ORS 307.260, 307.262 and* 15 307.270,] **ORS 307.250 to 307.280:**

(a) "Surviving spouse of a veteran" means a veteran's surviving
 spouse who has not remarried.

18 (b) "Veteran" has the meaning given that term in ORS 408.225.

19 (2) Upon compliance with ORS 307.260, there shall be exempt from taxa-20 tion not to exceed \$15,000 of the assessed value of the homestead or personal 21 property of any of the following residents of this state other than those de-22 scribed in subsection (3) **or** (4) of this section:

(a) Any veteran who is officially certified by the United States Department of Veterans Affairs or any branch of the Armed Forces of the United
States as having disabilities of 40 percent or more.

26 (b) Any veteran **who**:

(A) [having] Has served with the United States Armed Forces;

(B) [who,] As certified by one duly licensed physician or naturopathic
physician, is rated as having disabilities of 40 percent or more[.]; and

30 (C) [However, a veteran shall be entitled to the exemption granted under 31 this paragraph only if the veteran] During the calendar year immediately

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preceding the assessment year for which the exemption is claimed had total gross income, including pensions, disability compensation or retirement pay, or any combination of such payments from the United States Government on account of such service, of not more than 185 percent of federal poverty guidelines.

6 [(c) The surviving spouse remaining unmarried of a veteran, but the ex-7 emption shall apply only to the period preceding the date of the first remar-8 riage of the surviving spouse.]

9 (c) The surviving spouse of a veteran.

(3) Upon compliance with ORS 307.260, there shall be exempt from taxation not to exceed \$18,000 of the assessed value of the homestead or personal
property of any of the following residents of this state other than those
described in subsection (4) of this section:

(a) Any veteran who is officially certified by the United States Department of Veterans Affairs or any branch of the Armed Forces of the United
States as having service-connected disabilities of 40 percent or more.

17 (b) The surviving spouse [*remaining unmarried*] of a veteran, if the vet-18 eran:

19 (A) Died as a result of service-connected injury or illness; or [*if the vet-*20 *eran*]

(B) Received at least one year of the maximum exemption from taxation [allowed] granted under paragraph (a) of this subsection after 1981 [for a veteran certified as having service-connected disabilities of 40 percent or more].

(4) There shall be exempt from taxation the homestead or personal
 property of any of the following residents of this state:

27 (a) Any veteran who is:

28 (A) At least 65 years of age; and

(B) Officially certified by the United States Department of Veterans
 Affairs or any branch of the Armed Forces of the United States as
 having service-connected disabilities of 100 percent or more.

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1 (b) The surviving spouse of a veteran, if the veteran:

2 (A) Died as a result of service-connected injury or illness; or

(B) Received at least one year of the exemption from taxation
granted under paragraph (a) of this subsection.

5 [(4)] (5) The amount of the exemption [allowed] granted under subsection 6 (2) or (3) of this section shall equal 103 percent of the amount of the ex-7 emption for the prior tax year.

(6) An exemption granted under this section to the property of a
surviving spouse of a veteran applies solely to the period preceding the
date of the first remarriage of the surviving spouse of a veteran and
ends on the date of remarriage.

12 **SECTION 12.** ORS 307.260 is amended to read:

307.260. (1)(a) Each veteran or surviving spouse of a veteran [qualifying for] seeking the exemption under ORS 307.250 [shall] must file with the county assessor, on forms supplied by the assessor, a claim [therefor] for exemption in writing on or before April 1 of the assessment year for which the exemption is claimed, except that when the property designated is acquired after March 1 but prior to July 1 the claim [shall] must be filed within 30 days after the date of acquisition.

(b) A claim [need not be filed] is not required under this section in order
to be [allowed] granted the exemption described in ORS 307.250 if:

(A) The homestead or personal property of the veteran or surviving
spouse of a veteran was [allowed] granted the exemption under ORS 307.250
for the preceding tax year;

(B) The individual claiming the exemption is a veteran described in ORS 307.250 (2)(a), [or] (3)(a) or (4)(a) or a surviving spouse of a veteran who meets the requirements of ORS 307.250 (2)(c), [or] (3)(b) or (4)(b); and

(C) As of the filing date for the current tax year, the ownership and use of the homestead or personal property and all other [*qualifying*] conditions **of eligibility** for the homestead or personal property to be [*allowed*] **granted** the exemption remain unchanged. 1 (c)(A) If the individual claiming the exemption is a veteran described in 2 ORS 307.250 (2)(b), the claimant [*shall*] **must** file a claim annually that sat-3 isfies the requirements of subsection (2) of this section on or before the date 4 required in paragraph (a) of this subsection.

(B) If the county assessor has not received a claim filed under this para- $\mathbf{5}$ graph on or before April 1 of the current year, not later than April 10 of 6 each year, the county assessor shall notify the veteran in the county who 7 [secured] was granted an exemption under ORS 307.250 (2)(b) in the preced-8 ing year but who did not [make application therefor] file a claim for the 9 exemption on or before April 1 of the current year. The county assessor 10 may provide the notification on an unsealed postal card. A veteran so noti-11 12fied may [secure] be granted the exemption, if still [qualified] eligible, by [making application therefor to] filing a claim for the exemption with the 13 county assessor not later than May 1 of the current year, accompanied by 14 a late-filing fee of \$10, which shall be deposited in the general fund of the 15 county for general governmental expenses. If the claim for any tax year is 16 not filed within the time specified, the exemption may not be [allowed] 17granted on the assessment roll for that year. 18

(2)(a) [The claim shall] A claim filed under this section must set out 19 the basis of the claim and designate the property to which the exemption 20may apply. Except as provided in subsection (3) of this section, there must 21be affixed to claims for [exemptions] exemption under ORS 307.250 (2)(a), 22[and] (3)(a) and (4)(a) [shall have affixed thereto] the certificate last issued 23by United States Department of Veterans Affairs or the branch of the Armed 24Forces of the United States, as [the case may be] applicable, but dated within 25three years prior to the date of the claim for exemption, certifying the rate 26of disability of the claimant. 27

(b) Except as provided in subsection (3) of this section, there must be affixed to claims for exemption under ORS 307.250 (2)(b) [shall, except as provided in subsection (3) of this section, have affixed thereto], in addition to the certificate last issued by a licensed physician or naturopathic physi-

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cian and dated within one year prior to the date of the claim for exemption,
certifying the rate of disability of the claimant, a statement by the claimant
under oath or affirmation setting forth the total gross income received by
the claimant from all sources during the last calendar year.

5 (c) There **must** also [*shall*] be affixed to each claim the affidavit or af-6 firmation of the claimant that the statements contained [*therein*] **in the** 7 **claim** are true.

8 (3) The provisions of subsection (2) of this section that require a veteran 9 to affix to the claim certificates of the United States Department of Veterans 10 Affairs, a branch of the Armed Forces of the United States or a licensed 11 physician or naturopathic physician do not apply to a veteran who has filed 12 the required certificate after attaining the age of 65 years or to a veteran 13 who has filed, on or after September 27, 1987, a certificate certifying a disa-14 bility rating that, under federal law, is permanent and cannot be changed.

(4)(a) Notwithstanding subsection (1) of this section, a surviving spouse
of a veteran may file a claim for the exemption under ORS 307.250 at any
time during the tax year if:

18 (A) The veteran died during the previous tax year; or

(B) The property designated as the homestead was acquired after March
1 but prior to July 1 of the assessment year and the veteran died within 30
days of the date the property was acquired.

(b) [*The claim shall be allowed by*] The county assessor **shall grant the claim** if the surviving spouse **of a veteran** meets all [*of the qualifications*] **the eligibility requirements** for an exemption under ORS 307.250 other than the timely filing of a claim under subsection (1) of this section.

(c) If taxes on the exempt value have been paid, the taxes shall be refunded in the manner prescribed in paragraph (d) of this subsection. If taxes on the exempt value have not been paid, the taxes and any interest [*thereon*] **on the taxes** shall be abated.

30 (d) The tax collector shall notify the governing body of the county of any 31 refund required under this section and the governing body shall cause a re-

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fund of the taxes and any interest paid to be made from the unsegregated tax collections account described in ORS 311.385. The refund under this subsection shall be made without interest. The county assessor and tax collector shall make the necessary corrections in the records of their offices.

5 **SECTION 13.** ORS 307.270 is amended to read:

6 307.270. (1) The exemption under ORS 307.250 applies to property [a] that 7 an eligible veteran or surviving spouse of a veteran owns or has in pos-8 session under a recorded contract of purchase.

9 (2) The exemption first applies to the homestead of the veteran or sur-10 viving spouse of a veteran and then to the personal property of the veteran 11 or surviving spouse of a veteran.

(3) Property of the spouse of [the] a veteran is deemed the homestead of
the veteran if the veteran and the spouse of the veteran are living together
and occupying the property as their homestead.

(4) When a veteran or surviving spouse of a veteran applies for exemption on properties in two or more counties, the total amount of the exemption allowed in all counties may not exceed the maximum amount of exemption under ORS 307.250.

[(2)] (5) For each [qualified] eligible veteran or surviving spouse of a
veteran, only one valid and allowable claim for an exemption on a homestead [shall] may be permitted in any one assessment year.

22 <u>SECTION 14.</u> The amendments to ORS 307.250, 307.260 and 307.270 23 by sections 11 to 13 of this 2022 Act apply to property tax years begin-24 ning on or after July 1, 2022.

25 **SECTION 15. ORS 307.283 is repealed.**

26 **SECTION 16.** ORS 307.380 is amended to read:

27 307.380. (1) Each corporation described in ORS 307.375, claiming the per-28 sonal property tax exemption pursuant to ORS 307.370, shall file with the 29 county assessor, on forms supplied by the assessor, a written claim therefor 30 in duplicate on or before April 1 of each year in which the exemption is 31 claimed, except that when the property designated is acquired after March

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1 1 and before July 1, the claim for that year shall be filed within 30 days after 2 the date of acquisition. If the claim for any year is not filed within the time 3 specified, the exemption shall not be allowed on the assessment roll for that 4 year. The claim shall be signed by the taxpayer subject to the penalties for 5 false swearing.

(2)(a) Each corporation annually shall aid residents, who could qualify for 6 property tax exemptions pursuant to ORS 307.250 to 307.283, if the living unit 7 of such elderly person were the homestead of the person and owned in fee 8 simple, to prepare applications in duplicate for property tax exemptions on 9 behalf of the corporation, for the benefit of the elderly person as provided 10 by ORS 307.370 to 307.385 and 308.490. The duplicate forms shall be completed 11 12and signed by the resident-applicant and filed with the assessor on or before the date required by law. 13

(b) The corporation shall determine the amount of assessed value that each resident of a nonprofit home who would have qualified for an exemption under ORS 307.250 to 307.283 would have had exempted if the living unit of such elderly person was the homestead of the person and owned in fee simple. The amount of the property tax exemption provided for in ORS 307.370 to 307.385 and 308.490 and attributable to the veteran or surviving spouse of the veteran shall be the lesser of:

(A) The maximum amount of exemption that the veteran or surviving
spouse of a veteran would have qualified for under ORS 307.250 [or 307.283,
whichever is applicable]; or

(B) The assessed value of the living unit of the veteran or the survivingspouse.

(c) The assessor shall process each such application in the manner otherwise required under ORS 307.250 to 307.283, except for the requirement of owning or purchasing a homestead. The total of such exempt amounts in each facility, together with the exemption on personal property, shall constitute the exemption allowed the corporation.

31 (3) The assessor shall act upon the claim and shall approve it or reject

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1 it, noting the action upon both the original and the duplicate copies. The duplicate copy thereupon shall be returned to the claimant. $\mathbf{2}$ (4) The Department of Revenue shall furnish to a county assessor, upon 3 request, a statement certifying the qualification or nonqualification of a 4 corporation under ORS 307.375. 56 **UNIT CAPTIONS** 7 8 SECTION 17. The unit captions used in this 2022 Act are provided 9 only for the convenience of the reader and do not become part of the 10 statutory law of this state or express any legislative intent in the 11 12enactment of this 2022 Act. 13 **EFFECTIVE DATE** 14 15 SECTION 18. This 2022 Act takes effect on the 91st day after the 16 date on which the 2022 regular session of the Eighty-first Legislative 1718 Assembly adjourns sine die. 19