

"WHICH CITIES HAVE THE BEST SHOT? LET'S ASSUME THAT NEITHER THE A'S NOR THE RAYS WIND UP RELOCATING. THAT OPENS THE EXPANSION FIELD TO EVERY MAJOR CITY IN NORTH AMERICAN THAT CURRENTLY LACKS A BIG-LEAGUE BASEBALL TEAM. WE'VE EXPLORED ALL THE CITIES THAT HAVE BEEN CONNECTED WITH MLB AT ANY POINT. BASED ON OUR OWN REPORTORIAL INSTINCT, WE WOULD RANK PORTLAND, OREGON, AS NUMBER 1."

JAYSON STARK The Athletic, June 13, 2018







Portland Diamond Project Informational Update Oregon House Committee on Business and Labor Monday, February 24, 2020

- Overview of the project
- Update on where we are
- Next steps





# MLB IS READY

#### **1. Relocation**

- Struggling, declining teams include Oakland, Arizona and Tampa.
- These clubs are looking for stadium & development opportunities in growing markets with vibrant fanbases.

#### 2. Expansion



### MLB IS READY TWO OPPORTUNITIES

#### **1. Relocation**

- Struggling, declining teams include Oakland, Arizona and Tampa.
- These clubs are looking for stadium & development opportunities in growing markets with vibrant fanbases.

### 2. Expansion

- MLB to move from 30 to 32 teams.
- One team would be placed in the west, one in the east
- Portland is universally recognized as the leading west coast option, with Nashville likely in the east.

 $\Delta$ 's

• It's been 21 years since the last expansion. The longest drought in MLB history.

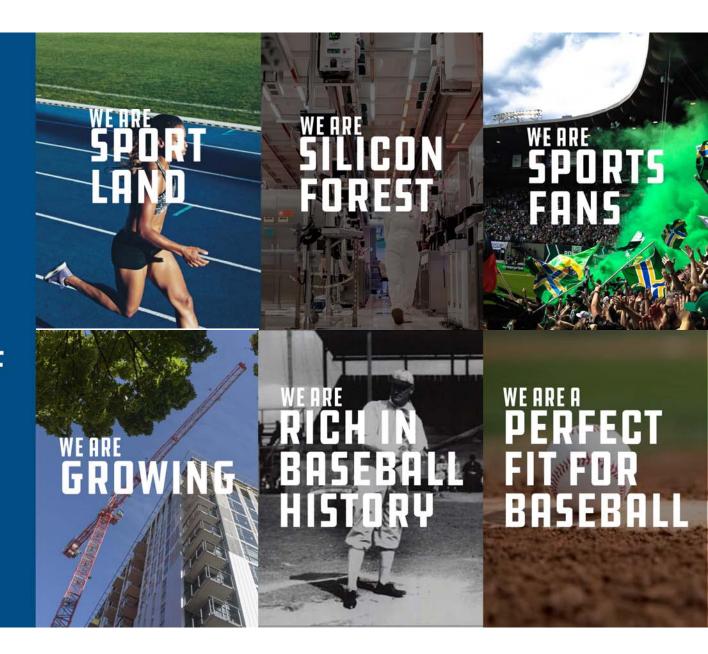
## WE ARE READY

OREGON IS THE LARGEST MARKET WITH ONLY ONE OF THE "BIG 4" MAJOR LEAGUE FRANCHISES

2018 Rank	DMA	TV HOMES	MLB	NBA	NFL	NHL	TEAMS
1	NEW YORK	7,074,750	00	00	00	00	8
2	LOS ANGELES	5,318,630	00	00	00	0 0	8
3	CHICAGO	3,299,720	00	0	0	0	5
4	PHILADELPHIA	2,869,580	Ø	0	0	۲	4
5	DALLAS-FT. WORTH	2,648,490	Ø	0	0	0	4
6	WASHINGTON, DC (HAGRSTWN)	2,492,170	Ø	0	0	۲	4
7	HOUSTON	2,467,140	Ø	0	0		3
8	SAN FRANCISCO-OAK-SAN JOSE	2,451,640	00	0	0	0	5
9	ATLANTA	2,449,460	Ø	0	0		3
10	BOSTON (MANCHESTER)	2,425,440	Ø	0	0	0	4
11	PHOENIX (PRESCOTT)	1,919,930	Ø	$\bigcirc$	0	0	4
12	SEATTLE-TACOMA	1,880,750	Ø		0		2
13	TAMPA-ST. PETE (SARASOTA)	1,879,760	Ø		0	0	3
14	DETROIT	1,779,380	Ø	0	0		3
15	MINNEAPOLIS-ST. PAUL	1,730,430	Ø	0	0	0	4
16	MIAMI-FT. LAUDERDALE	1,677,850	Ø	0	0	0	4
17	DENVER	1,589,560	Ø	0	0	0	4
18	ORLANDO-DAYTONA BCH-MELBRN*	1,531,130		0			1
19	CLEVELAND-AKRON (CANTON)	1,447,310	Ø	0	0		3
20	SACRAMENTO-STKTON-MODESTO*	1,412,940		0			1
21	ST. LOUIS	1,189,890	Ø			0	2
22	PORTLAND, OR	1, 189, 890		6			1
23	CHARLOTTE	1,145,270		0	0	0	3
24	PITTSBURGH	1,141,950	Ø		0	0	3

## WE ARE READY

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## Hello Portland

What Hollywood is to entertainment, Portland is to the athletic and outdoor industry. That's why we call it Sportland, the athletic brand capital of the world. Home to Nike, Adidas, Under Armour and over 188 companies headquartered in Portland with close to \$200B in market capitalization.



These companies are building the future of sports products, technology and experiences. And working at those companies are thousands of employees that live that active lifestyle and a love for live sports.



Portland Ranks 5th Fittest City in America.

### **RABID FANS**

Portland has three professional franchises, each one with a loyal and rabid fan base.



The Portland Trail Blazers currently hold the NBA record for consecutive home sellouts at 814 games.





The Portland Timbers are a runaway success in Major League Soccer. Every regular-season home game since their entry into MLS in 2011 have sold out.



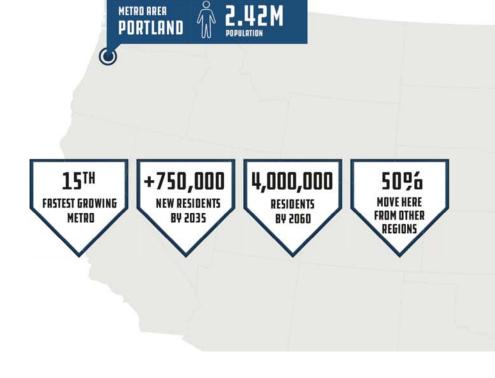


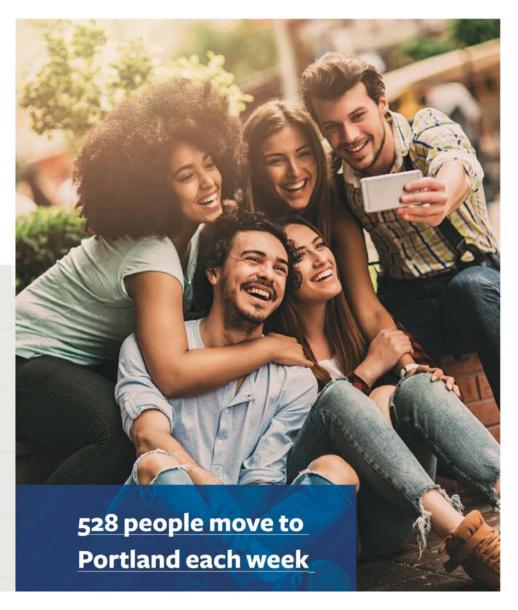
The Portland Thorns FC of the National Women's Soccer League are the most successful women's soccer club in the world with average attendance of 17,000 per game.

## POPULATION

#### Portland is growing

- 25th Ranked MSA in US
- 25% Growth Since 2000
- Consistent Top 10 City in US for Inbound migration







151 Years of Baseball

1866	•	PORTLAND BASEBALL CLUB FORMED
1884	•	PACIFIC NORTHWEST LEAGUE portland team enters as the willamettes of east portland
1901	Ø	VAUGHN STREET PARK OPENS
1919 1932	•	PACIFIC COAST LEAGUE Portland wins first PCL Pennant
1956	Ø	BEAVERS OPEN CIVIC STADIUM 25,000 CAP AAA AFFLIATE OF CLEVELAND INDIANS
1973	Ø	PORTLAND MAVERICKS CLASS A INDEPENDENT made famous by movie "the battered bastards of baseball"
2000	Ø	BEAVERS BECOME AAA AFFILIATE OF SAN DIEGO PADRES
2010	•	BEAVERS LEAVE PORTLAND
2018		MLB ANNOUNCES PORTLAND FRANCHISE AND NEW STADIUM



## PORTLAND, OREGON



- **2.42M** Population
- **2**5<sup>TH</sup> Ranked metropolitan area (MSA) in US
- **5**<sup>TH</sup> Out of 100 largest metros in high wage growth
- Companies involved in outdoor and athletic industries headquartered in Portland area

- **TH** Fastest growing metro area
- **111**<sup>TH</sup> In median household income
- **20**<sup>TH</sup> In population of per professional households
- **21**<sup>TH</sup> Adjusted median household income
- **23**<sup>TH</sup> Corporate base per franchise



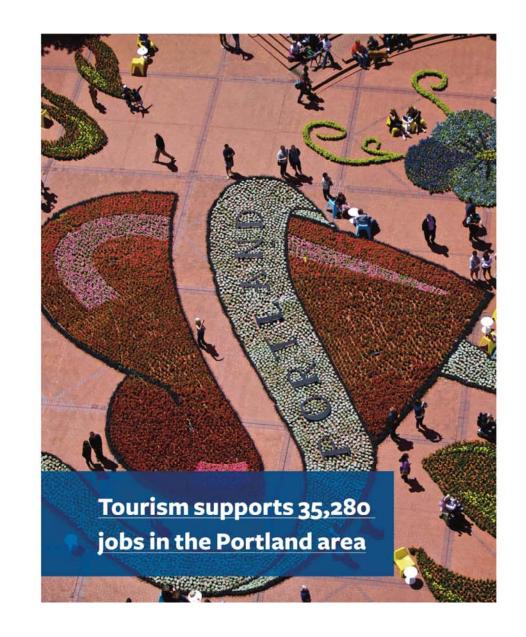
## TOURISM

#### **Burgeoning Tourism Industry**

- \$5.1 billion in direct visitor spending
- 8.6 million visitors annually







## FOOD & BEVERAGE

#### Recognized as one of America's Best Food & Beer Cities

- Features a wide selection of eating experiences, from elegant 5-star restaurants to delicious foodtruck eats.
- Portland leads the U.S. in percentage of craft beer sales with nearly 40% of beer purchases being craft beer.













LABOR HARMONY AGREEMENT PRESS CONFERENCE









