## A-Engrossed Senate Bill 973

Ordered by the Senate April 22 Including Senate Amendments dated April 22

Sponsored by COMMITTEE ON JUDICIARY

## **SUMMARY**

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure.

[Requires Oregon Health Authority to research, study and compare behavioral health treatments in other states and report findings and conclusions to interim judiciary committees of Legislative Assembly no later than September 20, 2020.]

Establishes Behavioral Health Justice Reinvestment Program administered by Behavioral Health Justice Reinvestment Grant Review Committee established in Oregon Criminal Justice Commission. Specifies that purpose of program is to provide grants to counties and Indian tribes to establish evidence-based programs to provide comprehensive community supports and services to individuals with mental health or substance use disorders and reduce individuals' involvement in criminal justice system, decrease hospitalizations and decrease institutional placements. Specifies membership, duties and authority of committee.

Requires committee to administer program in which counties, Indian tribes or regional consortia of counties or Indian tribes may apply for state funds for comprehensive community supports and services.

Requires committee and Oregon Health Authority to jointly administer pilot project to provide technical assistance and performance incentives to coordinated care organizations to test new strategies to reduce involvement in criminal justice system by members of coordinated care organization whose inadequately treated mental illnesses or substance use disorders are primary drivers of members' involvement in criminal justice system.

## A BILL FOR AN ACT

2 Relating to behavioral health.

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- Be It Enacted by the People of the State of Oregon:
  - SECTION 1. (1) The Behavioral Health Justice Reinvestment Program is established in recognition of the shortage of comprehensive community supports and services for individuals with mental health or substance use disorders, leading to their involvement with the criminal justice system, hospitalizations and institutional placements. The purpose of the program is to address this need by awarding grants to counties and Indian tribes to establish evidence-based programs to provide the needed supports and services.
  - (2) The Behavioral Health Justice Reinvestment Grant Review Committee established in section 3 of this 2019 Act shall adopt rules for administering the program, including rules:
- (a) Identifying the target population of people with frequent criminal justice involvement and behavioral health conditions to be served by the programs funded with the grants;
- (b) Prescribing a methodology for the committee to review and approve grant applications, subject to the commission's approval;
  - (c) Establishing program or service outcome measures;
  - (d) Establishing criteria for allowing a grantee to use a grant or a portion of a grant to:
- (A) Expand the workforce of providers of mental health or substance abuse services in the community; or

**NOTE:** Matter in **boldfaced** type in an amended section is new; matter [italic and bracketed] is existing law to be omitted. New sections are in **boldfaced** type.

- (B) Provide community housing for individuals with mental health or substance use disorders; and
- (e) Allowing the committee to terminate an agreement with an entity that fails to meet the grant requirements or has been found to have misused funds or committed fraud. The ability to meet the grant requirements may be a consideration in future funding or the amount of funding.
- (3) The committee shall allocate funds in the Behavioral Health Justice Reinvestment Account established in section 2 of this 2019 Act to grantees. The funds may not be used for a purpose other than the programs providing supports and services for which the grants were awarded.
- (4) If unallocated funds remain at the conclusion of the grant acceptance period, the committee may establish a supplemental grant period and distribute the unallocated funds to the counties or Indian tribes that received grants.
- (5) Up to 20 percent of the funds in the account may be used for operating a statewide program to support the design and implementation of community-based services, including but not limited to:
- (a) Technical assistance to prospective grantees in developing proposals, particularly for developing proposals for supportive housing;
- (b) Technical assistance to grantees for troubleshooting data collection requirements and sharing information with third parties as necessary for carrying out the programs;
- (c) Statewide training, provided in-person and remotely, for grantees and nongrantees, focused on improving outcomes for the target population;
- (d) Making resources available to district attorneys and defense attorneys for consultation on cases involving defendants with complex behavioral health issues;
- (e) Developing or strengthening a centralized system to make available to communities practitioners in professional specialties for which there is a shortage, including practitioners of addiction medicine and psychiatry; and
- (f) A one-time investment in information technology to support the data system needs for the evaluation, accountability and innovation components of the program.
- (6)(a) The committee shall procure and enter into contracts for goods, services and personal services related to the creation, operation, maintenance and management of information technology systems for the purpose of carrying out this section.
- (b) The committee shall procure and enter into contracts for goods, services and personal services related to designing, developing, conducting, performing and completing research, review, audits, statistical analyses, investigations, studies, reports and evaluations for the purpose of carrying out this section.
- (7) Five percent of the funds in the account must be used to support outcome measures or evaluation.
- (8) An application for a grant must be submitted by the Indian tribe or the local public safety coordinating council on behalf of the county and:
  - (a) Must include:

- (A) Letters of support and commitments from community leaders or organizations that are not members of the local public safety coordinating council, including but not limited to:
  - (i) Agencies working with homeless individuals;
  - (ii) Behavioral health care providers;

- (iii) Coordinated care organizations; and
  - (iv) Local hospitals.

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- (B) For applications from counties, a report of the input from the local Indian tribes and, to the extent feasible, an explanation of how the input was incorporated into the design of the program, supports and services.
- (C) For applications from Indian tribes, a report of the input from the local public safety coordinating council and, to the extent feasible, an explanation of how the input was incorporated into the design of the program, supports and services.
- (D) An agreement to screen all participants receiving supports and services funded by the grants for potential eligibility for medical assistance and to assist eligible participants to apply for medical assistance, including an agreement for a process for sharing data and protecting the confidentiality of recipients among the program participants.
  - (E) A process for program partners, participating jails and hospitals to:
- (i) Provide information upon admission or at intake about the potential risks and benefits of tribal notification; and
- (ii) Offer tribal members the opportunity to disclose their statuses and situations to the Indian tribe of their choosing.
- (b) May include a request to have more flexibility in using existing state funding to provide supports and services that address the need described in subsection (1) of this section.
- (9) Annually, grantees shall report to the committee and to the Oregon Health Authority the medical assistance enrollment data in addition to other outcome measures or evaluation metrics collected as part of the grant for participants receiving supports and services provided with funds from the grants.
- SECTION 2. The Behavioral Health Justice Reinvestment Account is established in the State Treasury, separate and distinct from the General Fund. All moneys in the account are continuously appropriated to the Behavioral Health Justice Reinvestment Grant Review Committee for the purpose of carrying out section 1 of this 2019 Act.
- <u>SECTION 3.</u> (1) The Behavioral Health Justice Reinvestment Grant Review Committee is established in the Oregon Criminal Justice Commission consisting of 19 members as follows:
  - (a) The Director of the Oregon Health Authority, or the director's designee.
- (b) The Director of the Department of Corrections, or the director's designee.
  - (c) The Chief Justice of the Supreme Court, or the Chief Justice's designee.
- (d) The executive director of the Oregon Criminal Justice Commission or the director's designee.
- 35 (e) The Director of the Housing and Community Services Department or the director's designee.
  - (f) Nine members appointed by the Governor including:
  - (A) A district attorney.
- 39 (B) An attorney specializing in defense of individuals with mental health or substance 40 use disorders.
  - (C) A chief of police.
  - (D) A county commissioner.
    - (E) A director of a hospital that provides acute mental health treatment.
- 44 (F) A representative of a community-based mental health treatment facility or a practi-45 tioner in a community-based mental health treatment facility.

- (G) A representative of a community-based substance use disorder treatment facility or a practitioner in a community-based substance use disorder treatment facility.
  - (H) A sheriff.

- (I) A representative of an Indian tribe.
- (g) One nonvoting member appointed by the President of the Senate from among members of the Senate.
  - (h) One nonvoting member appointed by the Speaker of the House of Representatives from among members of the House of Representatives.
  - (i) Three members of the public that represent the age demographics of the target population.
  - (2) A majority of the voting members of the committee constitutes a quorum for the transaction of business.
- (3) The directors of the Oregon Criminal Justice Commission and the Oregon Health Authority or their designees shall serve as cochairpersons.
- (4) If there is a vacancy for any cause, the appointing authority shall make an appointment to become effective immediately.
- (5) The committee shall meet at times and places specified by the call of the chairperson or a majority of the voting members of the committee.
- (6) The Oregon Criminal Justice Commission shall provide staff support to the committee.
- (7) Legislative members of the committee shall be entitled to payment of compensation and expenses under ORS 171.072, payable from funds appropriated to the Legislative Assembly.
- (8) Members of the committee who are not members of the Legislative Assembly are not entitled to compensation but may be reimbursed for actual and necessary travel and other expenses incurred by the member in the performance of the member's official duties in the manner and amount provided in ORS 292.495.
- (9) All agencies of state government, as defined in ORS 174.111, are directed to assist the committee in the performance of the duties of the committee and, to the extent permitted by laws relating to confidentiality, to furnish information and advice that the members of the committee consider necessary to perform their duties.
- <u>SECTION 4.</u> (1) The Behavioral Health Justice Reinvestment Grant Review Committee established in section 3 of this 2019 Act shall administer the Behavioral Health Justice Reinvestment Program established in section 1 of this 2019 Act, in consultation with the Oregon Health Authority.
- (2) The committee shall be responsible for approving grant applications and for distributing the grant moneys in accordance with rules adopted by the committee under section 1 of this 2019 Act. The committee shall designate a percentage of the funds to be set aside and awarded to at least one Indian tribe.
- (3) The committee may advocate to state agencies on behalf of grantees to reduce the administrative burden of grants with similar goals, services and activities as those in the Behavioral Health Justice Reinvestment Program.
- (4) The committee shall develop additional financial requirements for a grantee's use of funds as described in subsection (3) of this section.
  - (5) The committee may determine funding priorities based on the results of the outcome

measures or the evaluation tools established by the quality improvement subcommittee. The subcommittee shall develop technical assistance and training strategies to support the grantees in meeting the grant outcome measurement requirements.

- (6) The committee shall establish partnerships with appropriate agencies and other entities to ensure that the information technology infrastructure is sufficient to efficiently collect and analyze program data and to transfer data as needed. To the greatest extent practicable, the committee shall use existing information technology systems and staff expertise.
- <u>SECTION 5.</u> The Behavioral Health Justice Reinvestment Grant Review Committee shall establish a quality improvement subcommittee to:
- (1) Establish outcome measures or evaluation tools for programs receiving grants under the Behavioral Health Justice Reinvestment Program;
- (2) Establish a statewide system for tracking simple, clear and meaningful outcome data that is timely and easily accessed to inform best practices and improve outcomes for individual participants; and
- (3) Establish or utilize an existing institutional review board to ensure that data collected is handled appropriately and is maintained in compliance with state and federal privacy laws.

SECTION 6. As used in sections 1 to 6 of this 2019 Act:

- (1) "Comprehensive community supports and services" includes:
- (a) Community-based mental health or substance use disorder treatment programs;
- (b) Community-based services necessary to restore a defendant's fitness to proceed, as described in ORS 161.370 (2)(a);
- (c) Evidence-based programs designed to reduce hospital and jail utilization by target populations; and
- (d) Programs aimed at diverting individuals with nonperson criminal charges experiencing mental illness or substance use disorders from the criminal justice system.
  - (2) "County" includes a single county or a regional consortium of counties.
- SECTION 7. (1) At least once per biennium, the Behavioral Health Justice Reinvestment Grant Review Committee shall, in conjunction with the Oregon Health Authority, identify:
- (a) The costs to state government that were avoided as a result of the Behavioral Health Justice Reinvestment Program established in section 1 of this 2019 Act; and
  - (b) Any increased costs to local governments as a result of the program.
- (2) No later than January 1 of each odd-numbered year, the committee shall submit a report to the Legislative Assembly, in the manner provided by ORS 192.245, that includes the costs described in subsection (1) of this section and describes the methodology employed by the committee in determining the costs.
- (3) Annually, the committee shall submit a report, in the manner provided in ORS 192.245, on the outcome measures or the results of evaluations of the program to the interim committees of the Legislative Assembly related to health and the judiciary and to the Governor.
- SECTION 8. (1) The Behavioral Health Justice Reinvestment Grant Review Committee established in section 3 of this 2019 Act shall administer a program in which Oregon counties, Indian tribes or regional consortia of counties or Indian tribes may apply to the committee for state funds for the investments made by the counties, Indian tribes or consortia in comprehensive community supports and services for the target population of the Behavioral

- Health Justice Reinvestment Program, for the purpose of enhancing or sustaining the supports and services.
  - (2) The committee shall establish priorities for the funds based on specified factors such as the size of the population of a county, the utilization of the Oregon State Hospital by the residents of the county and the availability of housing units.
    - (3) The committee may provide enhanced funds to encourage regional program projects.
  - (4) The local investments matched by state funds may not be used to supplant existing sources of funding that could be used to provide supports and services to the target population, including but not limited to:
    - (a) Medical assistance funding;
  - (b) Federal grants;
- 12 (c) Local funding;

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- (d) State grants or other state funding; or
- 14 (e) Other third-party sources of funding to reimburse the cost of the supports and ser-15 vices.
  - (5) The county, tribal or regional investment used to leverage a state match may include:
  - (a) County government or tribal funds.
  - (b) Financial commitments by entities other than counties or tribes that are specifically designated for providing Behavioral Health Justice Reinvestment Program supports and services.
  - (c) The value of newly dedicated or donated real estate or other tangible property, including but not limited to:
  - (A) Land;
    - (B) Buildings;
- (C) Remodeling costs that address the needs identified by the Behavioral Health Justice
   Reinvestment Program;
  - (D) Donated program space;
  - (E) Vehicles; or
  - (F) Interest on loans specific to housing, treatment facilities or related construction for the target population.
    - <u>SECTION 9.</u> The Behavioral Health Justice Reinvestment Grant Review Committee and the Oregon Health Authority shall jointly administer a pilot project providing technical assistance and performance incentives to coordinated care organizations that:
    - (1) Test new strategies to reduce the involvement in the criminal justice system and improve the health outcomes of members of the coordinated care organization:
    - (a) Who are in the target population of the Behavioral Health Justice Reinvestment Program established in section 1 of this 2019 Act; and
    - (b) Whose inadequately treated mental illness or substance use disorder is a primary driver of the member's involvement in the criminal justice system.
    - (2) Agree to accept financial responsibility for primary and behavioral health care provided in one or more jails in this state.