



Open Government Impact Statement

80th Oregon Legislative Assembly
2019 Regular Session

Measure: SB 361 - A

Only impacts on Original or Engrossed
Versions are Considered Official

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Date: 4/10/2019

SUMMARY

Modifies prudent investor rule to allow trustee to consider settlor's or beneficiaries' personal values, including settlor's or beneficiaries' desire to engage in sustainable or socially responsible investment strategies aligning with settlor's or beneficiaries' social, environmental, *social and* governance *factors of investments* or other values or beliefs, and beneficiaries' financial needs, when making investment decisions.

NOTICE OF NO OPEN GOVERNMENT IMPACT