

**FISCAL IMPACT OF PROPOSED LEGISLATION**

80th Oregon Legislative Assembly – 2019 Regular Session  
Legislative Fiscal Office

**Measure: HB 2003 - A**

*Only Impacts on Original or Engrossed  
Versions are Considered Official*

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**Measure Description:**

Requires Oregon Department of Administrative Services to develop methodology to conduct regional housing needs analysis and, for certain cities and Metro, to inventory existing housing stock and to establish housing shortage analysis.

**Government Unit(s) Affected:**

Department of Land Conservation and Development (DLCD), Cities, Metro, Housing and Community Services Department (HCSD), Department of Administrative Services (DAS)

**Analysis:**

This fiscal impact statement is for the purpose of transmitting the measure from the House Committee on Agriculture and Land Use to the Joint Committee on Ways and Means.

The legislation has a \$1.5 million General Fund appropriation to the Department of Land Conservation and Development (DLCD), for the 2019-21 biennium, to provide technical assistance to local governments to implement housing production strategies. There is also a blank General Fund appropriation to DLCD to make rules or to take any actions necessary to implement specified sections of the bill.

On or before July 1, 2020, the Oregon Department of Administrative Services (DAS), in coordination with the DLCD and the Housing and Community Services Department (HCSD), must conduct a regional housing needs analysis for each city and Metro by inventorying existing housing stock and establish a housing shortage analysis. No later than July 1, 2020, DAS and DLCD must submit a summary report, to the Legislative Assembly, of the regional housing needs analysis. No later than January 31, 2021, DLCD in consultation with DAS and the HCSD, must submit a report to the Legislative Assembly that evaluates the complete housing needs analysis and the housing shortage analysis. Cities with populations greater than 10,000 are required to develop and adopt a housing production strategy and submit the strategy to DLCD no later than 20 days after adoption; DLCD must approve or remand the strategy within 120 days of receipt. On or before December 31, 2019, DLCD must adopt a schedule by which metropolitan service districts and local governments must demonstrate sufficient buildable lands.

# Further Analysis Required

A more complete fiscal analysis on the measure will be prepared as the measure is considered in the Joint Committee on Ways and Means.