

**SB 35 A STAFF MEASURE SUMMARY**

**Senate Committee On Veterans and Emergency Preparedness**

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**Action Date:** 03/06/19

**Action:** Do pass with amendments, subsequent referral to Judiciary be rescinded and requesting referral to Ways and Means. (Printed A-Eng.)

**Vote:** 3-0-1-0

**Yeas:** 3 - Boquist, Monnes Anderson, Olsen

**Exc:** 1 - President Courtney

**Fiscal:** Fiscal impact issued

**Revenue:** No revenue impact

**Prepared By:** C. Ross, LPRO Analyst

**Meeting Dates:** 1/30, 2/6, 3/6

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**WHAT THE MEASURE DOES:**

Lifts sunset and appropriates \$1.2 million lottery funds to Oregon Department of Veterans' Affairs (ODVA) for campus veteran resources grant program. Increases the amount that grant recipients may put toward campus veteran resource coordinator salaries, from \$25,000 to \$35,000, when the recipient matches at least half of the amount used for that purpose. Exempts ODVA from requirement to include vouchers for disbursements as part of conservatorship accountings filed with the court.

**ISSUES DISCUSSED:**

- Court supervision of conservatorships
- Conservatorship record-keeping and filing requirements
- Success of campus veteran resource grant program
- Development of Student Veterans Association now participating in civic process
- Broad coalition of student support for campus veteran resource centers

**EFFECT OF AMENDMENT:**

Appropriates \$1.2 million lottery funds to ODVA for campus veteran resources grant program and increases amount that campus veteran resources grant recipients may put toward campus veteran resource coordinator's salary from \$25,000 to \$35,000, when grant recipient commits to matching at least half of the amount used for that purpose.

**BACKGROUND:**

Senate Bill 35-A impacts two unrelated programs at the Oregon Department of Veterans' Affairs (ODVA), each discussed in turn below: the conservatorship program and the grant program for campus veteran resources.

Conservators are appointed to manage the estates of protected persons: ODVA's conservatorship program operates on behalf of over 140 veterans. Conservators are required to provide financial information to courts on at least an annual basis, including an estate's prior balances, current values, property received, and disbursements made, among other things. Absent a court ruling to the contrary, vouchers for distributions (copies of checks) must accompany each accounting unless the conservator is a trust company in compliance with statutes that regulate Oregon trust businesses and financial institutions. If no vouchers are required, they must still be maintained along with other records, made available for inspection or copying by interested persons, and described as part of the annual accounting submitted to the court. The financial institution required for ODVA's conservatorship program is the Oregon State Treasury, which pools all conservatorship client funds into one account, with no individual client statements. Copies of disbursement vouchers are sent to ODVA monthly, in

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digital form, saved to compact discs. In order for the correct vouchers to accompany an accounting filed on behalf of a particular client, ODVA searches these discs to locate records by number that correspond to each of the client estates it manages.

The grant program administered by ODVA for campus veteran resources was established by Senate Bill 143 (2017). Grant funds are used to expand and enhance campus veteran resource centers at public universities and community colleges. The program was allocated \$1 million when it was first implemented. The current Governor's proposed budget would allocate \$700,000, and the program is scheduled to sunset January 2, 2020.

Senate Bill 35-A exempts ODVA from having to include disbursement vouchers with annual financial accountings submitted to the court for estates administered under its conservatorship program. The measure also appropriates \$1.2 million to the campus veterans resource grant program, increases the amount that may be put toward coordinators' salaries, and lifts the sunset to keep the program in operation.