FISCAL IMPACT OF PROPOSED LEGISLATION

80th Oregon Legislative Assembly – 2019 Regular Session Legislative Fiscal Office

Only Impacts on Original or Engrossed Versions are Considered Official

Measure: SB 361

Prepared by: Meg Bushman-Reinhold

Reviewed by: John Borden, Gregory Jolivette

Date: February 1, 2019

Measure Description:

Modifies prudent investor rule to allow trustee to consider environmental, social and governance factors of investments when making investment decisions.

Government Unit(s) Affected:

Department of Justice (DOJ), Oregon Judicial Department (OJD)

Analysis:

The proposed legislation has been determined to have

NO EXPENDITURE IMPACT

on state or local government.

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