

**Legislative  
Fiscal Office**

Oregon State Capitol  
900 Court Street NE, H-178  
Salem, OR 97301  
503-986-1828

Ken Rocco, Legislative Fiscal Officer  
Paul Siebert, Deputy Legislative Fiscal Officer



**Joint Committee on  
Ways and Means**

Sen. Betsy Johnson, Senate Co-Chair  
Sen. Elizabeth Steiner Hayward, Senate Co-Chair  
Rep. Dan Rayfield, House Co-Chair

Sen. Jackie Winters, Senate Co-Vice Chair  
Rep. David Gomberg, House Co-Vice Chair  
Rep. Greg Smith, House Co-Vice Chair

**To:** Transportation and Economic Development Subcommittee

**From:** Matt Stayner, Legislative Fiscal Office

**Date:** May 17, 2019

**Subject:** House Bill 5011 - Department of Consumer and Business Services  
Work Session Recommendations

**Department of Consumer and Business Services – Agency Totals**

	<b>2015-17 Actual</b>	<b>2017-19 Legislatively Approved</b>	<b>2019-21 Current Service Level</b>	<b>2019-21 LFO Recommended</b>
General Fund	1,823,000			1,200,000
Other Funds	225,013,504	253,005,744	265,613,032	368,820,346
Other Funds NL	166,025,572	202,096,657	212,126,048	211,515,831
Federal Funds	13,695,903	16,803,370	16,823,218	99,945,804
<b>Total Funds</b>	<b>406,557,979</b>	<b>471,905,771</b>	<b>494,562,298</b>	<b>681,481,981</b>
Positions	952	969	960	961
FTE	936.36	959.53	955.79	956.67

The recommended budget for the Department of Consumer and Business Services is \$681,481,981, all funds; a 44.4% increase from the legislatively approved budget for the 2017-19 biennium and a 38.4% increase from the current service level. The vast majority of the increase is due to the provision of expenditure limitation related to the Oregon Reinsurance Program established by HB 2391 in the 2017 legislative session. Excepting those amounts, the agency's budget increases by \$1,182,182, all funds; a 0.2% increase from the current service level.

The budget recognizes additional revenue from fees established for the Oregon Prescription Drug Price Transparency program and the increased licensing renewal fees for Securities Broker-Dealers. \$168.1 million in revenue from retaliatory taxes and securities program fees are anticipated to be transferred to the General fund.

The budget continues funding for the COFA Islander Premium Assistance program and adjusts for federal revenues in the Oregon OSHA and Senior Health Insurance Benefit Assistance programs.

Maximum Supervisory Ratio section:

The agency reported a maximum supervisory ratio of 1:11 for the 2019-21 biennium.

### **Adjustments to Current Service Level**

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

**Accept** LFO Recommendation:

**MOTION: I move the LFO recommendation to HB 5011. (VOTE)**

**OR**

**Change** LFO Recommendation:

**MOTION: I move the LFO recommendation to HB 5011, with modifications. (VOTE)**

### **Performance Measures**

See attached "Legislatively Proposed 2019-21 Key Performance Measures."

**Accept** LFO Recommendation:

**MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)**

**OR**

**Change** LFO Recommendation:

**MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)**

### **Budget Notes**

There are no proposed budget notes for the agency.

### **Recommended Changes**

LFO recommends a budget of \$1,200,000 General Fund, \$368,820,346 Other Funds, \$99,945,804 Federal Funds, and 961 positions (956.67 FTE), which is reflected in the -1 amendment.

**MOTION: I move adoption of the -1 amendment to HB 5011. (VOTE)**

**Final Subcommittee Action**

LFO recommends that HB 5011, as amended by the -1 amendment, be moved to the Ways and Means Full Committee.

**MOTION: I move HB 5011, as amended, to the Full Committee with a do pass recommendation. (VOTE)**

**Carriers**

Full Committee: \_\_\_\_\_

House Floor: \_\_\_\_\_

Senate Floor: \_\_\_\_\_

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	246,276,380	14,466,034	202,096,657	-	462,839,071	965	957.36
2017-19 Ebds, SS & Admin Act	-	-	6,729,364	2,337,336	-	-	9,066,700	4	2.17
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	253,005,744	16,803,370	202,096,657	-	471,905,771	969	959.53
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	253,005,744	16,803,370	202,096,657	-	471,905,771	969	959.53
Summary of Base Adjustments	-	-	4,660,990	(9,695)	10,029,391	-	14,680,686	(9)	(3.74)
<b>2019-21 Base Budget</b>	-	-	257,666,734	16,793,675	212,126,048	-	486,586,457	960	955.79
010: Non-PICS Pers Svc/Vacancy Factor	-	-	5,332,183	173,345	-	-	5,505,528	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(1,832,985)	(228,399)	-	-	(2,061,384)	-	-
030: Inflation & Price List Adjustments	-	-	4,447,100	84,597	-	-	4,531,697	-	-
<b>2019-21 Current Service Level</b>	-	-	265,613,032	16,823,218	212,126,048	-	494,562,298	960	955.79
070: Revenue Reductions/Shortfall	-	-	(421,931)	(1,359,527)	(235,217)	-	(2,016,675)	(5)	(5.00)
<b>Adjusted 2019-21 Current Service Level</b>	-	-	265,191,101	15,463,691	211,890,831	-	492,545,623	955	950.79
<b>Total LFO Recommended Packages</b>	1,200,000	-	103,629,245	84,482,113	(375,000)	-	188,936,358	6	5.88
<b>2019-21 Legislative Actions</b>	1,200,000	-	368,820,346	99,945,804	211,515,831	-	681,481,981	961	956.67
Net change from 2017-19 Leg Approved Budget	1,200,000	-	115,814,602	83,142,434	9,419,174	-	209,576,210	(8)	(2.86)
Percent change from 2017-19 Leg Approved Budget	100.0%	0.0%	45.8%	494.8%	4.7%	0.0%	44.4%	(0.8%)	(0.3%)
Net change from 2019-21 Adj Current Service Level	1,200,000	-	103,629,245	84,482,113	(375,000)	-	188,936,358	6	5.88
Percent change from 2019-21 Adj Current Service Level	100.0%	0.0%	39.1%	546.3%	(0.2%)	0.0%	38.4%	0.6%	0.6%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	-	-	-	-	-	-	-
2017-19 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	800,000	-	800,000	-	-
<b>2019-21 Base Budget</b>	-	-	-	-	800,000	-	800,000	-	-
<b>2019-21 Current Service Level</b>	-	-	-	-	800,000	-	800,000	-	-
<b>Adjusted 2019-21 Current Service Level</b>	-	-	-	-	800,000	-	800,000	-	-
<b>2019-21 Legislative Actions</b>	-	-	-	-	800,000	-	800,000	-	-
Net change from 2017-19 Leg Approved Budget	-	-	-	-	800,000	-	800,000	-	-
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2019-21 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	-	-	197,089,211	-	197,089,211	-	-
2017-19 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	-	-	197,089,211	-	197,089,211	-	-
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	-	-	197,089,211	-	197,089,211	-	-
Summary of Base Adjustments	-	-	-	-	7,423,223	-	7,423,223	-	-
<b>2019-21 Base Budget</b>	-	-	-	-	204,512,434	-	204,512,434	-	-
<b>2019-21 Current Service Level</b>	-	-	-	-	204,512,434	-	204,512,434	-	-
<b>Adjusted 2019-21 Current Service Level</b>	-	-	-	-	204,512,434	-	204,512,434	-	-
<b>2019-21 Legislative Actions</b>	-	-	-	-	204,512,434	-	204,512,434	-	-
Net change from 2017-19 Leg Approved Budget	-	-	-	-	7,423,223	-	7,423,223	-	-
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	3.8%	0.0%	3.8%	0.0%	0.0%
Net change from 2019-21 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	24,048,509	-	-	-	24,048,509	82	82.00
2017-19 Ebds, SS & Admin Act	-	-	443,827	-	-	-	443,827	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	24,492,336	-	-	-	24,492,336	82	82.00
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	24,492,336	-	-	-	24,492,336	82	82.00
Summary of Base Adjustments	-	-	528,804	-	-	-	528,804	(1)	(1.00)
<b>2019-21 Base Budget</b>	-	-	25,021,140	-	-	-	25,021,140	81	81.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	557,396	-	-	-	557,396	-	-
030: Inflation & Price List Adjustments	-	-	310,404	-	-	-	310,404	-	-
060: Technical Adjustments	-	-	287,025	-	-	-	287,025	-	-
<b>2019-21 Current Service Level</b>	-	-	26,175,965	-	-	-	26,175,965	81	81.00
<b>Adjusted 2019-21 Current Service Level</b>	-	-	26,175,965	-	-	-	26,175,965	81	81.00
<b>Total LFO Recommended Packages</b>	-	-	-	-	-	-	-	-	-
<b>2019-21 Legislative Actions</b>	-	-	26,175,965	-	-	-	26,175,965	81	81.00
Net change from 2017-19 Leg Approved Budget	-	-	1,683,629	-	-	-	1,683,629	(1)	(1.00)
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	6.9%	0.0%	0.0%	0.0%	6.9%	(1.2%)	(1.2%)
Net change from 2019-21 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	41,540,967	-	3,462,034	-	45,003,001	185	183.50
2017-19 Ebds, SS & Admin Act	-	-	1,031,678	-	-	-	1,031,678	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	42,572,645	-	3,462,034	-	46,034,679	185	183.50
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	42,572,645	-	3,462,034	-	46,034,679	185	183.50
Summary of Base Adjustments	-	-	342,477	-	600,000	-	942,477	(2)	(2.00)
<b>2019-21 Base Budget</b>	-	-	42,915,122	-	4,062,034	-	46,977,156	183	181.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	1,074,226	-	-	-	1,074,226	-	-
030: Inflation & Price List Adjustments	-	-	724,216	-	-	-	724,216	-	-
060: Technical Adjustments	-	-	(512,122)	-	-	-	(512,122)	-	-
<b>2019-21 Current Service Level</b>	-	-	44,201,442	-	4,062,034	-	48,263,476	183	181.50
<b>Adjusted 2019-21 Current Service Level</b>	-	-	44,201,442	-	4,062,034	-	48,263,476	183	181.50
<b>Total LFO Recommended Packages</b>	-	-	1,692,685	-	-	-	1,692,685	1	0.88
<b>2019-21 Legislative Actions</b>	-	-	45,894,127	-	4,062,034	-	49,956,161	184	182.38
Net change from 2017-19 Leg Approved Budget	-	-	3,321,482	-	600,000	-	3,921,482	(1)	(1.12)
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	7.8%	0.0%	17.3%	0.0%	8.5%	(0.5%)	(0.6%)
Net change from 2019-21 Adj Current Service Level	-	-	1,692,685	-	-	-	1,692,685	1	0.88
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	3.8%	0.0%	0.0%	0.0%	3.5%	0.6%	0.5%



	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 106 Workers' Compensation Modernization Program**

Package Description This package includes Other Funds expenditure limitation of \$1,692,685 in the Workers' Compensation Division to continue planning efforts on modernizing the agency's workers' compensation claims information technology system, a project that will likely take multiple biennia. The Other Funds revenue source for this package is the Workers Compensation Premium Assessment, an assessment on the premiums paid to workers' compensation insurers. The package authorizes the establishment of a permanent program manager position (0.88 FTE) and the provides funding for contracted professional information technology services as recommended by the Joint Legislative Committee on Information Management and Technology (JLCIMT). The approval of the package assumes that the agency will comply with the recommendations of the JLCIMT including reporting to the legislature on the program status during the 2020 legislative session

LFO Recommendation Approve

LFO Recommended	-	-	1,692,685	-	-	-	1,692,685	1	0.88
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	41,697,481	12,541,618	-	-	54,239,099	204	202.38
2017-19 Ebds, SS & Admin Act	-	-	826,759	348,460	-	-	1,175,219	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	42,524,240	12,890,078	-	-	55,414,318	204	202.38
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	42,524,240	12,890,078	-	-	55,414,318	204	202.38
Summary of Base Adjustments	-	-	1,282,133	234,341	-	-	1,516,474	1	1.12
<b>2019-21 Base Budget</b>	-	-	43,806,373	13,124,419	-	-	56,930,792	205	203.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	647,740	148,174	-	-	795,914	-	-
030: Inflation & Price List Adjustments	-	-	1,081,019	2,200	-	-	1,083,219	-	-
060: Technical Adjustments	-	-	(370,825)	-	-	-	(370,825)	-	-
<b>2019-21 Current Service Level</b>	-	-	45,164,307	13,274,793	-	-	58,439,100	205	203.50
070: Revenue Reductions/Shortfall	-	-	(421,931)	(723,468)	-	-	(1,145,399)	(5)	(5.00)
<b>Adjusted 2019-21 Current Service Level</b>	-	-	44,742,376	12,551,325	-	-	57,293,701	200	198.50
<b>Total LFO Recommended Packages</b>	-	-	421,931	-	-	-	421,931	5	5.00
<b>2019-21 Legislative Actions</b>	-	-	45,164,307	12,551,325	-	-	57,715,632	205	203.50
Net change from 2017-19 Leg Approved Budget	-	-	2,640,067	(338,753)	-	-	2,301,314	1	1.12
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	6.2%	(2.6%)	0.0%	0.0%	4.2%	0.5%	0.6%
Net change from 2019-21 Adj Current Service Level	-	-	421,931	-	-	-	421,931	5	5.00
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.9%	0.0%	0.0%	0.0%	0.7%	2.5%	2.5%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 070 Revenue Shortfalls**

Package Description This package reduces Federal Funds and Other Funds expenditure limitation in the Oregon Occupational Safety and Health Administration (OSHA) program due to federal funding not keeping pace with the program's costs. This reduction impacts five positions in the OSHA program that are funded with a combination of Federal Funds and Other Funds. The package eliminates all funding and position authority for the positions.

LFO Recommendation Approve

LFO Recommended	-	-	(421,931)	(723,468)	-	-	(1,145,399)	(5)	(5.00)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 105 OSHA Funding Alignment**

Package Description This package re-establishes five positions in the OSHA program that were eliminated in the 070 revenue shortfall package due to reduced availability of federal revenues. The package shifts Other Funds budgetary authority from Services and Supplies expenditure categories to Personal services to backfill the reduced Federal Funds expenditure limitation for Personal Services. The combined impact of this package and the 070 package is a reduction of Federal Funds Expenditure authority of \$723,468 with no change to Other Funds.

LFO Recommendation Approve

LFO Recommended	-	-	421,931	-	-	-	421,931	5	5.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	-	-	-	-	-	-	-
2017-19 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2019-21 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2019-21 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2019-21 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>2019-21 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2017-19 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Net change from 2019-21 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	16,141,763	1,387,316	-	-	17,529,079	22	22.00
2017-19 Ebds, SS & Admin Act	-	-	148,272	820,088	-	-	968,360	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	16,290,035	2,207,404	-	-	18,497,439	22	22.00
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	16,290,035	2,207,404	-	-	18,497,439	22	22.00
Summary of Base Adjustments	-	-	29,193	23,220	-	-	52,413	-	-
<b>2019-21 Base Budget</b>	-	-	16,319,228	2,230,624	-	-	18,549,852	22	22.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	77,648	11,852	-	-	89,500	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(1,146,851)	-	-	-	(1,146,851)	-	-
030: Inflation & Price List Adjustments	-	-	473,916	58,723	-	-	532,639	-	-
060: Technical Adjustments	-	-	49,546	-	-	-	49,546	-	-
<b>2019-21 Current Service Level</b>	-	-	15,773,487	2,301,199	-	-	18,074,686	22	22.00
070: Revenue Reductions/Shortfall	-	-	-	(636,059)	-	-	(636,059)	-	-
<b>Adjusted 2019-21 Current Service Level</b>	-	-	15,773,487	1,665,140	-	-	17,438,627	22	22.00
<b>Total LFO Recommended Packages</b>	1,200,000	-	146,851	-	-	-	1,346,851	-	-
<b>2019-21 Legislative Actions</b>	1,200,000	-	15,920,338	1,665,140	-	-	18,785,478	22	22.00
Net change from 2017-19 Leg Approved Budget	1,200,000	-	(369,697)	(542,264)	-	-	288,039	-	-
Percent change from 2017-19 Leg Approved Budget	100.0%	0.0%	(2.3%)	(24.6%)	0.0%	0.0%	1.6%	0.0%	0.0%
Net change from 2019-21 Adj Current Service Level	1,200,000	-	146,851	-	-	-	1,346,851	-	-
Percent change from 2019-21 Adj Current Service Level	100.0%	0.0%	0.9%	0.0%	0.0%	0.0%	7.7%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 070 Revenue Shortfalls**

Package Description This package reduces Federal Fund expenditure limitation by \$636,059 for the Senior Health Insurance Benefit Assistance program to match budgeted expenditures to available federal revenues; reducing program Services and Supplies and payments to local governments that support SHIBA volunteer programs.

LFO Recommendation Approve

LFO Recommended	-	-	-	(636,059)	-	-	(636,059)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package eliminates \$1.0 million Other Funds expenditure limitation for IT Professional Services. This reduction brings the expenditure limitation for the Marketplace in line with its current program needs.

LFO Recommendation Approve

LFO Recommended	-	-	(1,000,000)	-	-	-	(1,000,000)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 103 Covering COFA Families**

Package Description This package re-establishes Other Funds expenditure limitation for the Compact of Free Association health insurance assistance program. The program provides health insurance premium and out-of-pocket assistance to qualified COFA islanders residing in Oregon. Additionally, the package includes a one-time \$1.2 million General Fund appropriation for deposit in to the COFA Islander Premium Assistance Fund.

LFO Recommendation Approve

LFO Recommended	1,200,000	-	1,146,851	-	-	-	2,346,851	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	-	-	-	-	-	-	-
2017-19 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2019-21 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2019-21 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2019-21 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>2019-21 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2017-19 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Net change from 2019-21 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	40,426,107	287,341	265,695	-	40,979,143	159	157.04
2017-19 Ebds, SS & Admin Act	-	-	841,910	8,751	-	-	850,661	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	41,268,017	296,092	265,695	-	41,829,804	159	157.04
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	41,268,017	296,092	265,695	-	41,829,804	159	157.04
Summary of Base Adjustments	-	-	1,727,968	14,956	1,180,757	-	2,923,681	1	1.96
<b>2019-21 Base Budget</b>	-	-	42,995,985	311,048	1,446,452	-	44,753,485	160	159.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	1,017,775	10,363	-	-	1,028,138	-	-
030: Inflation & Price List Adjustments	-	-	464,926	946	-	-	465,872	-	-
060: Technical Adjustments	-	-	1,151,664	-	-	-	1,151,664	-	-
<b>2019-21 Current Service Level</b>	-	-	45,630,350	322,357	1,446,452	-	47,399,159	160	159.00
<b>Adjusted 2019-21 Current Service Level</b>	-	-	45,630,350	322,357	1,446,452	-	47,399,159	160	159.00
<b>Total LFO Recommended Packages</b>	-	-	-	-	-	-	-	-	-
<b>2019-21 Legislative Actions</b>	-	-	45,630,350	322,357	1,446,452	-	47,399,159	160	159.00
Net change from 2017-19 Leg Approved Budget	-	-	4,362,333	26,265	1,180,757	-	5,569,355	1	1.96
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	10.6%	8.9%	444.4%	0.0%	13.3%	0.6%	1.3%
Net change from 2019-21 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	45,733,813	-	669,500	-	46,403,313	176	175.64
2017-19 Ebds, SS & Admin Act	-	-	1,472,781	1,157,514	-	-	2,630,295	4	2.17
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	47,206,594	1,157,514	669,500	-	49,033,608	180	177.81
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	47,206,594	1,157,514	669,500	-	49,033,608	180	177.81
Summary of Base Adjustments	-	-	653,591	(281,261)	25,411	-	397,741	(6)	(4.02)
<b>2019-21 Base Budget</b>	-	-	47,860,185	876,253	694,911	-	49,431,349	174	173.79
010: Non-PICS Pers Svc/Vacancy Factor	-	-	1,135,151	-	-	-	1,135,151	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(686,134)	(228,399)	-	-	(914,533)	-	-
030: Inflation & Price List Adjustments	-	-	766,236	21,420	-	-	787,656	-	-
060: Technical Adjustments	-	-	(95,288)	-	-	-	(95,288)	-	-
<b>2019-21 Current Service Level</b>	-	-	48,980,150	669,274	694,911	-	50,344,335	174	173.79
<b>Adjusted 2019-21 Current Service Level</b>	-	-	48,980,150	669,274	694,911	-	50,344,335	174	173.79
<b>Total LFO Recommended Packages</b>	-	-	100,992,778	84,482,113	-	-	185,474,891	-	-
<b>2019-21 Legislative Actions</b>	-	-	149,972,928	85,151,387	694,911	-	235,819,226	174	173.79
Net change from 2017-19 Leg Approved Budget	-	-	102,766,334	83,993,873	25,411	-	186,785,618	(6)	(4.02)
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	217.7%	7256.4%	3.8%	0.0%	380.9%	(3.3%)	(2.3%)
Net change from 2019-21 Adj Current Service Level	-	-	100,992,778	84,482,113	-	-	185,474,891	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	206.2%	12623.0%	0.0%	0.0%	368.4%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 102 Insurance Stabilization**

Package Description This package provides one-time-only expenditure limitation of \$101.3 million Other Funds and \$84.5 million Federal Funds to allow the agency to make payments to insurers under the Oregon Reinsurance Program established by HB 2391 (2017). Revenues for the program come from temporary taxes on insurance premiums and managed care premiums, fund balances transferred from a prior reinsurance program, funds transferred from the Oregon Health Insurance Marketplace, and federal funding of approximately \$84.5 million. The revenue sources supporting this program are deposited into the Health Systems Fund, which is administered by DCBS. The package authorizes the establishment of a limited-duration Operations and Policy Analyst position (1.00 FTE).

LFO Recommendation Approve

LFO Recommended	-	-	101,255,388	84,482,113	-	-	185,737,501	1	1.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 104 Serving Oregon Seniors**

Package Description This package reduces Other Funds expenditure limitation by \$262,610 and 1 position (1.00 FTE) to recognize the elimination of a position currently working in the Division of Financial Regulation on the federally-funded Senior Health Insurance Benefit Assistance Program to align the program with available federal funding.

LFO Recommendation Approve

LFO Recommended	-	-	(262,610)	-	-	-	(262,610)	(1)	(1.00)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description This package recognizes anticipated revenues from the establishment of fees authorized by HB 4005 (2018) related to the Oregon Prescription Drug Price Transparency program of \$636,240 and additional General Fund reveues of \$3.1 million from the increase in fees for annual licensure renewal of securities brokers dealers as adopted by rule.

LFO Recommendation Approve

LFO Recommended

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2017-19 Agy. Leg. Adopted</b>	-	-	36,687,740	249,759	610,217	-	37,547,716	137	134.80
2017-19 Ebds, SS & Admin Act	-	-	1,964,137	2,523	-	-	1,966,660	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2017-19 Leg Approved Budget</b>	-	-	38,651,877	252,282	610,217	-	39,514,376	137	134.80
<b>2017-19 Leg Approved Budget (Base)</b>	-	-	38,651,877	252,282	610,217	-	39,514,376	137	134.80
Summary of Base Adjustments	-	-	96,824	(951)	-	-	95,873	(2)	0.20
<b>2019-21 Base Budget</b>	-	-	38,748,701	251,331	610,217	-	39,610,249	135	135.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	822,247	2,956	-	-	825,203	-	-
030: Inflation & Price List Adjustments	-	-	626,383	1,308	-	-	627,691	-	-
060: Technical Adjustments	-	-	(510,000)	-	-	-	(510,000)	-	-
<b>2019-21 Current Service Level</b>	-	-	39,687,331	255,595	610,217	-	40,553,143	135	135.00
070: Revenue Reductions/Shortfall	-	-	-	-	(235,217)	-	(235,217)	-	-
<b>Adjusted 2019-21 Current Service Level</b>	-	-	39,687,331	255,595	375,000	-	40,317,926	135	135.00
<b>Total LFO Recommended Packages</b>	-	-	375,000	-	(375,000)	-	-	-	-
<b>2019-21 Legislative Actions</b>	-	-	40,062,331	255,595	-	-	40,317,926	135	135.00
Net change from 2017-19 Leg Approved Budget	-	-	1,410,454	3,313	(610,217)	-	803,550	(2)	0.20
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	3.7%	1.3%	(100.0%)	0.0%	2.0%	(1.5%)	0.2%
Net change from 2019-21 Adj Current Service Level	-	-	375,000	-	(375,000)	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.9%	0.0%	(100.0%)	0.0%	0.0%	0.0%	0.0%



	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 070 Revenue Shortfalls**

Package Description This packages reduces Other Funds Nonlimited by \$235,217 to account for federal revenues for the inspection of manufactured homes not keeping up with inflation in the division's budget.

LFO Recommendation Approve

LFO Recommended	-	-	-	-	(235,217)	-	(235,217)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description This package includes a technical adjustment replacing the non-limited Other Funds expenditure authority with limited Other Funds expenditure authority in the Building Codes Division.

LFO Recommendation Approve

LFO Recommended	-	-	375,000	-	(375,000)	-	-	-	-
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# Legislatively Proposed 2019 - 2021 Key Performance Measures

Published: 5/16/2019 6:35:43 PM

**Agency:** Consumer & Business Services, Department of

**Mission Statement:**

To protect and serve Oregon's consumers and workers while supporting a positive business climate in the state.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2020	Target 2021
1. CUSTOMER RESPONSE TIME - Average elapsed time, in days, between a customer's initial contact with office and internal owner's communication of decision.		Approved	27.80	30	30
2. EFFECTIVE REGULATION - Percent of licensees receiving a satisfactory examination score.		Approved	93.90%	93%	93%
3. OCCUPATIONAL INJURY AND ILLNESS INCIDENCE RATES - Number of occupational injury and illness cases per 100 full-time workers.		Approved	3.80	4.10	4
4. TIMELY WORKER BENEFITS - Percent of injured workers who receive timely benefits from insurers.		Approved	92.10%	93%	93%
5. ACCURATE WORKER BENEFITS - Percent of injured workers who receive accurate benefits from insurers.		Approved	91.80%	95%	95%
6. RE-EMPLOYMENT OF INJURED WORKERS - Difference in percentage from workers with disabling injuries from those without disabling injuries.		Approved	95.50%	95%	95%
8. WORKERS' COMPENSATION COVERAGE - Number of claims against employers without workers' compensation coverage per 1,000 accepted disabling claims.		Approved	2.10	3	3
9. WORKERS' COMPENSATION INSURER PERFORMANCE - Percentage of workers' compensation insurers meeting standards for benefit delivery and reporting.		Approved	81%	85%	85%
10. UPHELD WORKERS' COMPENSATION DECISIONS - Percent of Workers' Compensation Board decisions affirmed on appeal to the Judiciary.		Approved	84.60%	96%	96%
11. PERMITS FOR MINOR CONSTRUCTION WORK - Number of building permits that can be used by contractors in multiple jurisdictions for minor construction work.		Approved	77,820	84,500	88,145
12. ON-TIME WORK - Percent of timelines for key department activities that are met.		Approved	85.10%	95%	95%
13. E-TRANSACTIONS FOR CUSTOMERS - Percent of customer transactions completed electronically.		Approved	65.40%	69.40%	71.50%
14. CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise, and availability of information.	Expertise	Approved	97.80%	95%	95%
	Availability of Information		95.80%	95%	95%
	Helpfulness		97.50%	95%	95%
	Overall		97.10%	95%	95%
	Accuracy		96.80%	95%	95%
	Timeliness		93.80%	95%	95%

**LFO Recommendation:**

The Legislative Fiscal Office recommends the approval of the Key Performance Measures and targets as presented.

**SubCommittee Action:**