Challenges in Oregon's child care supply & affordability, and the role of public investment

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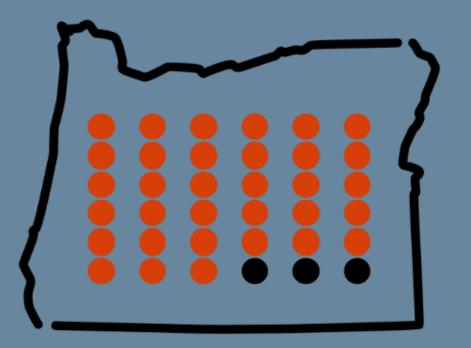


Oregon has inadequate regulated child care supply. ^a

What is available is expensive, yet workforce is poorly compensated. ^b

Public investments improve access to care.^Q

21% of Oregon's children 5 and under have access to regulated child care ^a



All but 3 counties are child care deserts for children 5 and under ^a

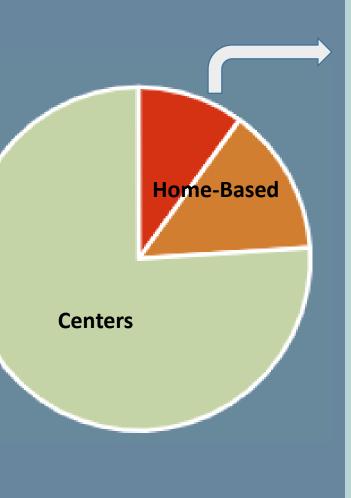
Child care is expensive, yet wages are low

Median annual price of toddler care in a center is \$14,160^b Median annual center teacher wages range between \$24,000 - \$34,000

 $\frac{1}{4}$ of the 2016 Oregon workforce left the field by 2017. \subseteq

Workforce ^C

Size – 24,000 Individuals 76% work in centers 14% in large home-based 10% in small home-based **Demographics** Centers Average age of 37 Mothers themselves 94% female More racial/ethnically diverse than Oregon adults ³/₄ of center staff have some college or higher



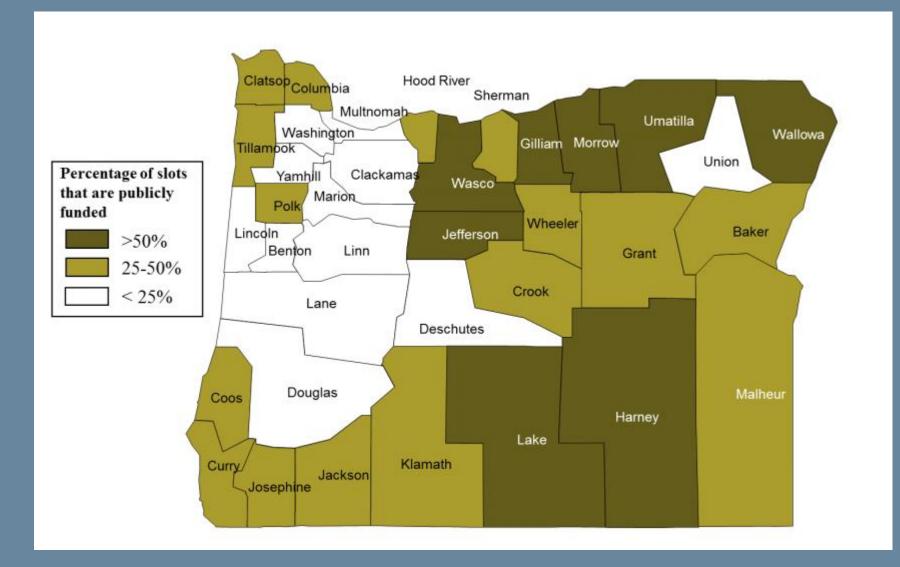
Small home providers are least likely to have a degree & are most likely to speak a language other than English

Oregon families fund 72% of annual child care expenditures^b

Families Paid \$919,509,590 Federal Paid \$248,551,703

> State Paid \$119,771,366

Public investments plays a major role creating Oregon's child care supply in the majority of Oregon counties.^a



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References & Links to Reports

^a Pratt, M., Sektnan, M., & Weber, R. (January, 2019) *Oregon's Child Care Deserts: Mapping Supply by Age Group, Metropolitan Status, and Percentage of Publicly Funded Slots,* Oregon Child Care Research Partnership. <u>https://health.oregonstate.edu/early-learners/early-care-education#oregon-child-care-supply</u>

^b Oregon Child Care Research Partnership (August, 2019). Early Care and Education Profile: State of Oregon 2018. <u>https://health.oregonstate.edu/early-learners/early-care-education#2018-profiles</u>

^c Oregon child care research partnership & Oregon Center for Career Development in Childhood Care and Education. (March, 2019). *Oregon Early Learning Workforce: Five Years Beyond Baseline Comparison of 2012 and 2017*. <u>https://health.oregonstate.edu/early-learners/workforce</u>