

Every \$1 spent on OTC medicines



saves the U.S. healthcare system more than \$7.

Source: The Value of OTC Medicines to the United States, IRI, Mar. 2019







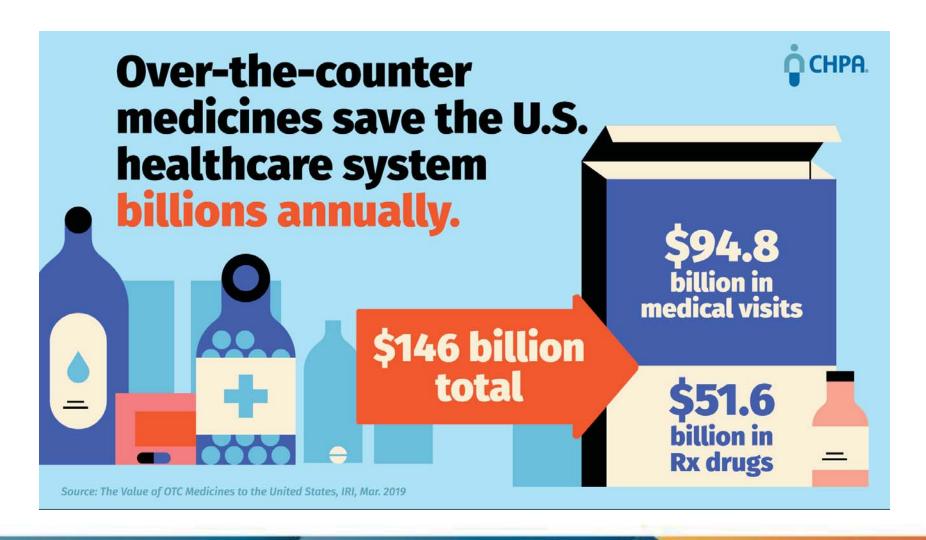
If OTC medicines weren't available 27 million people would tough it out and not seek treatment.

Source: The Value of OTC Medicines to the United States, IRI, Mar. 2019

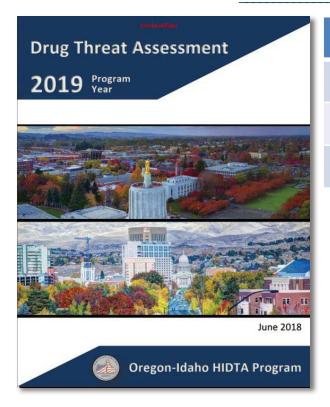












Meth Lab Seizures Oregon-Idaho HIDTA 2005, 2012 - 2017							
	2005	2012	2013	2014	2015	2016	2017
Oregon	192	7	10	9	8	7	3
Idaho	11	8	2	4	2	0	2

- Idaho averaged only 3 meth labs seized between 2012 and 2017.
- Oregon averaged 7 meth labs seized between 2012 and 2017.
- Idaho accomplished fewer meth lab incidents with behind-the-counter placement of pseudoephedrine (PSE) and NPLEx than Oregon with a prescription for PSE policy

Source: 2019 Drug Threat Assessment, Oregon-Idaho HIDTA





Northwest HIDTA Northwest High Intensity Drug Trafficking Area Threat Assessment and Strategy For Program Year 2018



Dan Moren, Director 300 Fifth Ave, Suite 1300 Seattle, WA 98104

Luci McKean, Deputy Director

John Snaza, Executive Chairman Thurston County Sheriff

Northwest HIDTA (Washington State) 2018 Threat Assessment

- From 2000-2005, 8,667 meth labs were cleaned up by the Washington State Department of Ecology
- The Department of Ecology cleaned 1,222 labs from 2006 to 2012, or about 85 percent fewer labs. Production nearly vanished.
- Today, the Combat Meth Epidemic Act (CMEA) is primary reason why local meth
 production has been inhibited. Pseudoephedrine was placed behind-the-counter, picture ID
 was required for purchase, and purchase amounts were limited.
- The ease at which drug trafficking organizations (DTO) can produce large amounts of meth and smuggle it north for sale results in a lower cost for consumers and the ability to monopolize the market.
- The cost of production and the risks taken to obtain the necessary precursors are far less for Mexican DTO's than for local entrepreneurs

Sources:

2018 Threat Assessment, Northwest HIDTA

https://www.drugrehab.com/2017/05/03/methamphetamine-crisis-in-washington-state/



NEVADA HIDTA

High Intensity Drug Trafficking Areas



2018 Threat Assessment

Nevada HIDTA 2018 Threat Assessment

- 374 meth lab incidents in Nevada in 2000 and 2001
- "Clandestine manufacturing of methamphetamine in Nevada is now almost nonexistent"
- Single digit meth lab incidents each year since 2006
- Nevada had 5 meth lab incidents from 2013-2018
- 0 meth labs in 2017 and 2018

Source: 2018 Threat Assessment, Nevada HIDTA Las Vegas Metro Police Department





Pseudoephedrine Prescription Laws in Oregon and Mississippi

A Study of the Current Methamphetamine Landscape

National Alliance for Model State Drug Laws

- Similar decreases in the number of meth lab incidents occurred in surrounding states
 for both Oregon and Mississippi, suggesting a <u>regional trend as opposed to a</u>
 <u>unique event</u> in each of the two states, and making the case for the laws' impact
 even less significant
- Lab incidents were reduced before the passage of the PSE prescription law in Oregon
- The decline in labs was due more to outside sources of supply than to the passage of PSE prescription legislation
- Meth lab incident trends in the four states surrounding Oregon mirror Oregon's rather than the national trend—remaining low after their initial decrease, rather than rising again beginning in 2008
- All five states surrounding Oregon experienced at least a 95 percent decrease in the number of meth lab incidents throughout the 2004 – 2014 period. These commonalities show evidence of a regional trend



NASCSA Report



Impact of State Laws Regulating Pseudoephedrine on Methamphetamine Production and Abuse

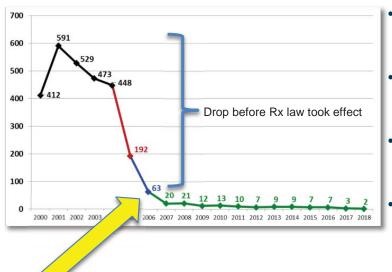
A White Paper of the National Association of State Controlled Substance Authorities "The authors found no significant impact for Oregon's regulation, as seizures there and in nearby western states had largely bottomed out months before the regulation was implemented."

Source: "Impact of State Laws Regulating Pseudoephedrine on Methamphetamine Production and Abuse A White Paper of the National Association of State Controlled Substance Authorities"

http://nascsa.org/PDF/psedoephedrineWhitepaper4.18.16.pdf



Oregon Meth Lab Decline

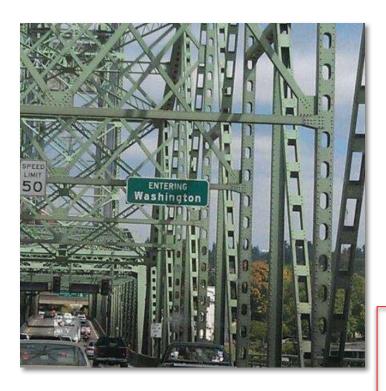


- According to House testimony on HB 2303, the vast majority of Oregon's meth lab drop occurred <u>BEFORE</u> the prescription only law was implemented
- The largest meth lab decline came as a result of moving PSE medications behind-the-pharmacy counter (448 to 63) and requiring an ID for purchase
- HB 2303 maintains behind-the-counter status and still requires an ID for purchase
- Oregon meth lab incidents were down to 63 by the time the prescription only law took effect in 2006

Source: https://olis.leg.state.or.us/liz/2019R1/Downloads/CommitteeMeetingDocument/169772



Oregonians Are Forced To Cross State Lines

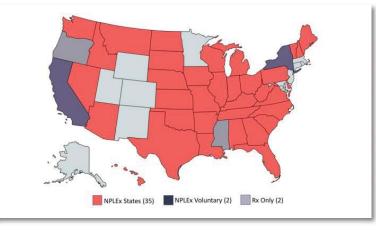


2018 Purchases Across State Lines

- In 2018 alone, 55,000 Oregonians crossed state lines to purchase PSE medications
- 37,000 Oregonians purchased 93,000 boxes in Washington state
- 12,000 Oregonians purchased 21,000 boxes in California
- 5,000 Oregonians purchased 10,000 boxes in Idaho and Nevada
- 55,000 total Oregonians crossed state lines to buy 125,000 boxes of PSE in 2018
- Despite these purchases, Oregon maintained single digit meth lab incidents.
- Residents seeking affordable cold and allergy relief are forced to break
 Oregon law by purchasing PSE in neighboring states



NPLEx And Smurfing



- "Smurfing" is the practice of recruiting individuals to make PSE medication purchases on behalf of a meth cook
- Data within NPLEx states shows "smurfing" has been on the decline for several years and continues
- Unique buyers of PSE (individual ID's) is declining in states, not expanding
- In fact, in 2018 <u>fewer unique</u> individuals purchased PSE medications in every NPLEx state in operation compared to the previous year

Source: Appriss Health/National Association of Drug Diversion Investigators



Oregon Rx Law Repeal

House Bill 2303



- · Maintains behind-the-pharmacy counter status
- PSE will be sold ONLY in pharmacies
- Sales will be governed by NPLEx; records accessible to law enforcement
- Purchase attempts above daily and monthly allowance get automatically blocked at the point-of-sale
- Bill has a 3 year sunset
- Allows Oregonians to access important cold and allergy medications without taking time off of work to visit a doctor

