

**Legislative
Fiscal Office**

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**Joint Committee on
Ways and Means**

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Sen. Elizabeth Steiner Hayward, Senate Co-Chair
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Rep. David Gomberg, House Co-Vice Chair
Rep. Greg Smith, House Co-Vice Chair

To: Natural Resources Subcommittee
From: Matt Stayner, Legislative Fiscal Office
Date: May 2, 2019
Subject: HB 5035 - Department of State Lands
Work Session Recommendations

Department of State Lands – Agency Totals

	2015-17 Actual	2017-19 Legislatively Approved	2019-21 Current Service Level	2019-21 LFO Recommended
General Fund	242,904	5,000,000		
Lottery Funds			589,920	589,920
Other Funds	32,278,901	56,436,137	45,471,053	48,184,594
Other Funds NL	13,184,428	19,234,249	10,627,890	10,627,890
Federal Funds	1,541,286	2,466,188	2,225,284	2,146,477
Total Funds	47,247,519	83,136,574	58,914,147	61,548,881
Positions	107	113	106	113
FTE	109.33	110.67	105.50	111.50

The LFO recommended budget for the Department of State lands represents a \$21.6 million or 26% decrease in total funding from the legislatively approved budget for the 2017-19 biennium and a \$2.6 million or 4.5% increase from the current service level.

The budget removes \$28.7 million in one-time expenditures approved for the 2017-19 biennium; \$19.0 million at current service level and an additional \$9.7 million in LFO adjustments. Of the \$12.4 million in new spending from the adjusted current service level, \$10.8 million is related to managerial and legal issues of the Portland harbor superfund site and the interim management and ownership transition work for the Elliott State Forest.

Lottery funds expenditure limitation for debt service is included in the budget for bonds that were scheduled to be issued in the 2017-19 biennium, but were not. The debt service costs that are included in the budget will be removed in an omnibus bonding reconciliation bill later in the biennium.

Maximum Supervisory Ratio section (include this for subject agencies):
The agency reported a maximum supervisory ratio of 1:8 for the 2019-21 biennium.

Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation:

MOTION: I move the LFO recommendation to HB 5035. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation to HB 5035, with modifications. (VOTE)

Performance Measures

See attached "Legislatively Proposed 2019-21 Key Performance Measures."

Accept LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)

Budget Notes

#1 Budget Note: OSCIO IT Operational Assessment

The Department of State Lands is directed to work with the Office of the State Chief Information Officer (OSCIO) to conduct a comprehensive assessment of the agency's information technology-related operations. The assessment is to include, but not be limited to, an evaluation of the following:

- 1) IT organizational structure, policies and practices, management and staffing, funding and expenditures, and governance;
- 2) Inventory of current systems, hardware, software, data resources, and applications;

- 3) Business drivers and organizational mandates for information technology and data management;
- 4) Operational and technical requirements for DSL's information technology infrastructure (network, servers, storage), applications, and data;
- 5) Current operational and technical deficiencies and gaps;
- 6) Recommended changes or enhancements to IT management, staffing, operations, funding, policies, and practices.

A report on this comprehensive assessment is to be submitted to the Legislative Fiscal Office in December 2019 and jointly presented by DSL and OSCIO to the Joint Legislative Committee on Information Management and Technology and to the Joint Committee on Ways and Means during the 2020 Legislative Session.

#2 Budget Note: Land Administration System Replacement Project

The Department of State Lands (DSL) is directed to:

- Continue to work closely with and regularly report project status to OSCIO and LFO throughout the project's lifecycle.
- Continue to follow the Joint State CIO/LFO Stage Gate Review Process.
- Work with OSCIO and DAS Procurement Services to establish a contract for project management services - ensuring the project is led by a qualified project manager with experience in managing projects of this magnitude.
- Update the project's Business Case and foundational project management documents prior to the submission of Stage Gate 2 documents.
- Work with the OSCIO to obtain third-party, independent quality management services and ensure the contractor:
 - Conducts an initial risk assessment and performs quality control reviews on the updated Business case, foundational project management documents, and business analysis contractor deliverables, as appropriate, prior the agency's request for Stage Gate 2 endorsement.
 - Performs ongoing, independent quality management services as directed by the OSCIO.
- Submit the updated business case, project management documents, risk assessment and quality control reviews to the OSCIO and LFO for Stage Gate 2 Review and endorsement.
- Report back to the Joint Legislative Committee on Information Management and the Joint Committee on Ways and Means on project status during 2020 annual legislative session.
- Utilize the Office of the State CIO's Enterprise Project and Portfolio Management system all project review, approval, and project status and QA reporting activities throughout the life of the DSL Land Administration Replacement Project.

Accept LFO Recommendation:

MOTION: I move the LFO recommendation on Budget Notes. (VOTE)

OR

Change LFO Recommendation (any changes must be approved by the co-chairs):

MOTION: I move the LFO recommendation on Budget Notes, with modifications. (VOTE)

Recommended Changes

LFO recommends a budget of \$589,920 Lottery Funds, \$48,184,549 Other Funds, \$2,146,477 Federal Funds, and 113 positions (111.50 FTE), which is reflected in the -1 amendment.

MOTION: I move adoption of the -1 amendment to HB 5035. (VOTE)

Final Subcommittee Action

LFO recommends that HB 5035, as amended by the -1 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move HB 5035, as amended, to the Full Committee with a do pass recommendation. (VOTE)

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2017-19 Agy. Leg. Adopted	5,000,000	-	47,925,059	2,261,458	10,234,249	-	65,420,766	111	109.33
2017-19 Ebds, SS & Admin Act	-	-	8,511,078	204,730	9,000,000	-	17,715,808	2	1.34
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2017-19 Leg Approved Budget	5,000,000	-	56,436,137	2,466,188	19,234,249	-	83,136,574	113	110.67
2017-19 Leg Approved Budget (Base)	5,000,000	-	56,436,137	2,466,188	10,234,249	-	74,136,574	113	110.67
Summary of Base Adjustments	-	589,920	(321,407)	(71,051)	393,641	-	591,103	(7)	(5.17)
2019-21 Base Budget	5,000,000	589,920	56,114,730	2,395,137	10,627,890	-	74,727,677	106	105.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	399,780	9,154	-	-	408,934	-	-
020: Phase In / Out Pgm & One-time Cost	(5,000,000)	-	(12,889,281)	(203,877)	-	-	(18,093,158)	-	-
030: Inflation & Price List Adjustments	-	-	1,845,824	24,870	-	-	1,870,694	-	-
2019-21 Current Service Level	-	589,920	45,471,053	2,225,284	10,627,890	-	58,914,147	106	105.50
Adjusted 2019-21 Current Service Level	-	589,920	45,471,053	2,225,284	10,627,890	-	58,914,147	106	105.50
Total LFO Recommended Packages	-	-	2,713,541	(78,807)	-	-	2,634,734	7	6.00
2019-21 Legislative Actions	-	589,920	48,184,594	2,146,477	10,627,890	-	61,548,881	113	111.50
Net change from 2017-19 Leg Approved Budget	(5,000,000)	589,920	(8,251,543)	(319,711)	(8,606,359)	-	(21,587,693)	-	0.83
Percent change from 2017-19 Leg Approved Budget	(100.0%)	100.0%	(14.6%)	(13.0%)	(44.7%)	0.0%	(26.0%)	0.0%	0.8%
Net change from 2019-21 Adj Current Service Level	-	-	2,713,541	(78,807)	-	-	2,634,734	7	6.00
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	6.0%	(3.5%)	0.0%	0.0%	4.5%	6.6%	5.7%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2017-19 Agy. Leg. Adopted	5,000,000	-	43,474,540	212,323	10,234,249	-	58,921,112	95	92.83
2017-19 Ebds, SS & Admin Act	-	-	8,208,109	155,734	9,000,000	-	17,363,843	2	1.34
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2017-19 Leg Approved Budget	5,000,000	-	51,682,649	368,057	19,234,249	-	76,284,955	97	94.17
2017-19 Leg Approved Budget (Base)	5,000,000	-	51,682,649	368,057	10,234,249	-	67,284,955	97	94.17
Summary of Base Adjustments	-	589,920	(298,539)	(121,734)	393,641	-	563,288	(7)	(5.17)
2019-21 Base Budget	5,000,000	589,920	51,384,110	246,323	10,627,890	-	67,848,243	90	89.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	400,945	1,613	-	-	402,558	-	-
020: Phase In / Out Pgm & One-time Cost	(5,000,000)	-	(12,454,200)	(203,877)	-	-	(17,658,077)	-	-
030: Inflation & Price List Adjustments	-	-	1,748,847	-	-	-	1,748,847	-	-
2019-21 Current Service Level	-	589,920	41,079,702	44,059	10,627,890	-	52,341,571	90	89.00
Adjusted 2019-21 Current Service Level	-	589,920	41,079,702	44,059	10,627,890	-	52,341,571	90	89.00
Total LFO Recommended Packages	-	-	2,276,360	113,193	-	-	2,389,553	5	5.00
2019-21 Legislative Actions	-	589,920	43,356,062	157,252	10,627,890	-	54,731,124	95	94.00
Net change from 2017-19 Leg Approved Budget	(5,000,000)	589,920	(8,326,587)	(210,805)	(8,606,359)	-	(21,553,831)	(2)	(0.17)
Percent change from 2017-19 Leg Approved Budget	(100.0%)	100.0%	(16.1%)	(57.3%)	(44.7%)	0.0%	(28.3%)	(2.1%)	(0.2%)
Net change from 2019-21 Adj Current Service Level	-	-	2,276,360	113,193	-	-	2,389,553	5	5.00
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	5.5%	256.9%	0.0%	0.0%	4.6%	5.6%	5.6%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 Portland Harbor Clean Up - Defense Expenses

Package Description This package funds ongoing protection of the state's interests in the cost allocation and natural resource damage assessment work for the Portland Harbor Superfund Site cleanup. This package funds anticipated Department of Justice legal expenses for defending the state's interests specifically connected to the State Land Board's jurisdiction and authorities, continues a 1.00 FTE limited-duration Natural Resource Specialist-4 project coordinator position, and provides funding for professional services contract work for environmental consulting and remediation project design development.

LFO Recommendation Approve

LFO Recommended	-	-	6,772,077	-	-	-	6,772,077	1	1.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 103 Systems Replacement Project (IT Project Manager)

Package Description This package funds the continued development of a project to replace the agency's Land Administration System. The current system was initially deployed in 1999. The foundational technologies that underpin the current system are no longer supported. The agency received Stage Gate 1 endorsement from the State CIO in July 2018 to continue the planning phase for the project. This package continues funding that was approved during the 2018 legislative session, but augments that original package by eliminating the support for a limited-duration project management position and providing funding for contracted professional project management as directed by the LFO recommended budget note. .

LFO Recommendation Approve

LFO Recommended	-	-	450,000	-	-	-	450,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 104 EPA Grant Carry Forward

Package Description This package continues federal funds expenditure authority in to the 2019-21 biennium for grants that were awarded to DSL in the 2017-19 biennium from the U.S. Environmental Protection Agency for wetlands management program development, and wetland and stream mitigation management tools.

LFO Recommendation Approve

LFO Recommended	-	-	-	113,193	-	-	113,193	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 105 Elliott Forest Work

Package Description This package includes \$2,002,762 Other Funds expenditure limitation for costs related to the management of the Elliott State Forest. The majority of the funding supports a maintenance contract. The management contract includes three primary tasks: maintaining road system for safe public access, reforestation as required under the Oregon Forest Practices Act, and general property oversight. Additional Other Funds expenditure limitation of \$176,592 for a new 1.00 FTE limited-duration Natural Resource Specialist-3 position is also included in the package. This is a forester position to oversee the on the ground issues related to maintenance of the forest. This position will be housed at the South Slough National Research Reserve office but will report to the Real Property Bend Field Office.

LFO Recommendation Approve

LFO Recommended	-	-	2,186,854	-	-	-	2,186,854	1	1.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 106 Filled Lands Positions & Online Mapping Tool

Package Description This package continues implementation of 2015's Senate Bill 912, which directed DSL to inventory historically filled lands in tidally-influenced waterways and legally navigable waterways, providing notification to property owners of any remaining state interest in those lands. This requirement also applies to lands where state-asserted ownership occurred prior to September 9, 1995. The measure allows the Department of State Lands (DSL) to sell, lease or trade historically filled lands owned by the state. The package continues 2 limited-duration positions. The agency anticipates that the project will be comped by 12/31/25. Requested funding for the development of an online mapping tool was not included in the package.

LFO Recommendation Approve

LFO Recommended	-	-	432,746	-	-	-	432,746	2	2.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 107 Project Manager for Procurements & Project Management

Package Description This package re-establishes the project manager position that was approved in the agency's 2017-19 budget as a permanent position, but was incorrectly established by the agency as limited-duration. The purpose of the position is to provide project management for both the Elliott Forest public ownership project and the Portland Harbor cleanup.

LFO Recommendation Approve

LFO Recommended	-	-	296,706	-	-	-	296,706	1	1.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 114 Elliott State Forest Public Ownership Project

Package Description This package provides one-time-only expenditure limitation for costs associated with continuing the Elliott State Forest public ownership project. In addition to the funding for the custodial management of the Elliott State Forest that was contained in policy option package 105, this package provides the agency with expenditure authority for continued development of a habitat conservation plan for the forest and continued consulting provided by Oregon Consensus for public affairs work related to separating the Elliott from the Common School Fund.

LFO Recommendation Approve

LFO Recommended	-	-	1,579,059	-	-	-	1,579,059	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package makes adjustments to the agency's budget to correct for items that were supposed to be phased-out of the current service level, but were not. These include reductions in Other Funds expenditure limitation of:

- \$6,235,000 from the Portland Harbor Cleanup Fund. The entire \$8.0 million that was authorized for the 2017-19 biennium was anticipated to be phased-out, however the remaining \$1,765,000 is carried forward to the 2019-21 biennium for anticipated costs of current projects. This amount comports to legislative budget adjustments for the 2017-19 biennium in HB 5046 (2017).
- \$2,500,000 to correct an upward adjustment to the agency's budget for legal costs related to the Portland Harbor Superfund that was included in the agency's budget in error
- \$98,082 to correct an adjusting entry error in the agency's phase-out package 020
- \$608,000 to correct for costs of fire patrol assessments related to the Elliott State Forest

LFO Recommendation Approve

LFO Recommended	-	-	(9,441,082)	-	-	-	(9,441,082)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2017-19 Agy. Leg. Adopted	-	-	1,910,274	-	-	-	1,910,274	-	0.50
2017-19 Ebds, SS & Admin Act	-	-	10,957	-	-	-	10,957	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2017-19 Leg Approved Budget	-	-	1,921,231	-	-	-	1,921,231	-	0.50
2017-19 Leg Approved Budget (Base)	-	-	1,921,231	-	-	-	1,921,231	-	0.50
Summary of Base Adjustments	-	-	6,339	-	-	-	6,339	-	-
2019-21 Base Budget	-	-	1,927,570	-	-	-	1,927,570	-	0.50
010: Non-PICS Pers Svc/Vacancy Factor	-	-	871	-	-	-	871	-	-
030: Inflation & Price List Adjustments	-	-	68,077	-	-	-	68,077	-	-
2019-21 Current Service Level	-	-	1,996,518	-	-	-	1,996,518	-	0.50
Adjusted 2019-21 Current Service Level	-	-	1,996,518	-	-	-	1,996,518	-	0.50
2019-21 Legislative Actions	-	-	1,996,518	-	-	-	1,996,518	-	0.50
Net change from 2017-19 Leg Approved Budget	-	-	75,287	-	-	-	75,287	-	-
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	3.9%	0.0%	0.0%	0.0%	3.9%	0.0%	0.0%
Net change from 2019-21 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2017-19 Agy. Leg. Adopted	-	-	2,025,775	2,049,135	-	-	4,074,910	16	16.00
2017-19 Ebds, SS & Admin Act	-	-	292,012	48,996	-	-	341,008	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2017-19 Leg Approved Budget	-	-	2,317,787	2,098,131	-	-	4,415,918	16	16.00
2017-19 Leg Approved Budget (Base)	-	-	2,317,787	2,098,131	-	-	4,415,918	16	16.00
Summary of Base Adjustments	-	-	(29,207)	50,683	-	-	21,476	-	-
2019-21 Base Budget	-	-	2,288,580	2,148,814	-	-	4,437,394	16	16.00
010: Non-PICS Pers Svc/Vacancy Factor	-	-	(2,036)	7,541	-	-	5,505	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(235,081)	-	-	-	(235,081)	-	-
030: Inflation & Price List Adjustments	-	-	16,950	24,870	-	-	41,820	-	-
2019-21 Current Service Level	-	-	2,068,413	2,181,225	-	-	4,249,638	16	16.00
Adjusted 2019-21 Current Service Level	-	-	2,068,413	2,181,225	-	-	4,249,638	16	16.00
Total LFO Recommended Packages	-	-	237,181	(192,000)	-	-	45,181	2	1.00
2019-21 Legislative Actions	-	-	2,305,594	1,989,225	-	-	4,294,819	18	17.00
Net change from 2017-19 Leg Approved Budget	-	-	(12,193)	(108,906)	-	-	(121,099)	2	1.00
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	(0.5%)	(5.2%)	0.0%	0.0%	(2.7%)	12.5%	6.3%
Net change from 2019-21 Adj Current Service Level	-	-	237,181	(192,000)	-	-	45,181	2	1.00
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	11.5%	(8.8%)	0.0%	0.0%	1.1%	12.5%	6.3%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 108 South Slough Reserve - GIS/Data Management Position

Package Description The package provides funding and position authorization to establish a half-time Information Systems Specialist 4 position to provide GIS and data management services for the reserve.

LFO Recommendation Approve

LFO Recommended	-	-	102,239	-	-	-	102,239	1	0.50
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 109 South Slough Reserve - Grant Carry-Forward

Package Description This package provides expenditure limitation for a grant from the National Oceanic and Atmospheric Administration. The legislature authorized the grant application during the 2018 legislative session, and the agency received notice of its successful application in April. The funding from the grant will be used to repair or replace gutters, the observation deck, and heat pumps at the South Slough interpretive center. The work is anticipated to be completed within the 2019-21 biennium..

LFO Recommendation Approve

LFO Recommended	-	-	58,714	137,000	-	-	195,714	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 110 Seasonal Education Position (South Slough Reserve)

Package Description The package provides expenditure authority and position authorization to establish a seasonal Natural Resource Specialist 1 position (0.50 FTE) at the South Slough National Estuarine Research Reserve to provide summer season programming for visiting school-aged children.

LFO Recommendation Approve

LFO Recommended	-	-	76,228	-	-	-	76,228	1	0.50
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package reduces Federal Funds expenditure limitation by \$329,000 for federal grant funding that was supposed to be phased-out of the current service level, but was not.

LFO Recommendation Approve

LFO Recommended	-	-	-	(329,000)	-	-	(329,000)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2017-19 Agy. Leg. Adopted	-	-	514,470	-	-	-	514,470	-	-
2017-19 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2017-19 Leg Approved Budget	-	-	514,470	-	-	-	514,470	-	-
2017-19 Leg Approved Budget (Base)	-	-	514,470	-	-	-	514,470	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2019-21 Base Budget	-	-	514,470	-	-	-	514,470	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(200,000)	-	-	-	(200,000)	-	-
030: Inflation & Price List Adjustments	-	-	11,950	-	-	-	11,950	-	-
2019-21 Current Service Level	-	-	326,420	-	-	-	326,420	-	-
Adjusted 2019-21 Current Service Level	-	-	326,420	-	-	-	326,420	-	-
Total LFO Recommended Packages	-	-	200,000	-	-	-	200,000	-	-
2019-21 Legislative Actions	-	-	526,420	-	-	-	526,420	-	-
Net change from 2017-19 Leg Approved Budget	-	-	11,950	-	-	-	11,950	-	-
Percent change from 2017-19 Leg Approved Budget	0.0%	0.0%	2.3%	0.0%	0.0%	0.0%	2.3%	0.0%	0.0%
Net change from 2019-21 Adj Current Service Level	-	-	200,000	-	-	-	200,000	-	-
Percent change from 2019-21 Adj Current Service Level	0.0%	0.0%	61.3%	0.0%	0.0%	0.0%	61.3%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package re-establishes Other Funds Capital Improvement expenditure limitation in the amount of \$200,000 for the agency due to the erroneous elimination of ongoing expenditure limitation from the 2019-21 current service level that was authorized in the agency's 2017-19 budget

LFO Recommendation Approve

LFO Recommended	-	-	200,000	-	-	-	200,000	-	-
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Legislatively Proposed 2019 - 2021 Key Performance Measures

Published: 4/22/2019 3:39:12 PM

Agency: Lands, Department of State

Mission Statement:

The mission of the Department of State Lands is to ensure a legacy for Oregonians and their public schools through sound stewardship of lands, wetlands, waterways, unclaimed property, estates and the Common School Fund.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2020	Target 2021
1. Increase in Deposits to the Common School Fund - Percent annual increase in amount of cash generated by agency activities deposited to the Common School Fund.		Approved	10.70%	10%	10%
2. Administrative and Operational Costs - Percent of program revenue streams used to cover administrative and operational costs of programs for forest and non-forest lands.	a) Percentage of forest lands program revenue used for administrative and operational costs	Approved	135.90%	45%	45%
	b) Percentage of program revenue used for administrative and operational costs on all non-forest lands		46.70%	45%	45%
4. Complete Management Plans or Policies - Percent of DSL lands and waterways with completed area management plans or policies.		Approved	89%	95%	95%
5. No Net Loss of Wetlands - Change in wetland acreage due to permit actions.		Approved	-11	0	0
6. Number of Days for a Permit Decision - Average number of days for an agency permit decision after receipt of a complete application.		Approved	81	60	60
7. Annual Resolution of Removal-Fill Permit Non-Compliance - Percent of removal-fill permit non-compliance conditions that have a final resolution in place within 12 months from date non-compliance is determined.		Approved	0%	50%	50%
8. Annual Resolution of Removal - Fill Violations Related to Unauthorized Activities-Percent of removal-fill violations that have a final resolution in place within 12 months of receipt of a complaint generating determination of a violation.		Approved	71%	75%	75%
9. Agency Response Time to Wetland Delineation Reports - Average number of days for the agency initial review and response to a complete wetland delineation report.		Approved	49	60	60
10. Agency Response Time for Wetland Land Use Notices - Average number of days for an agency response to wetland land use notices.		Approved	20	22	22
11. Use of Payment to Provide Moneys - Percent payment-to-provide money received in Mitigation Bank Fund obligated and committed within one year.		Approved	0%	100%	100%
12. Unclaimed Property Disbursements - Percentage of total unclaimed property returned to owners and/or heirs compared to the total amount received.		Approved	48%	50%	50%
13. Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Expertise	Approved	89%	95%	95%
	Availability of Information		77%	95%	95%
	Accuracy		87%	95%	95%
	Helpfulness		83%	95%	95%

Legislatively Proposed KPMS	Metrics	Agency Request	Last Reported Result	Target 2020	Target 2021
	Timeliness		71%	95%	95%
	Overall		81%	95%	95%
15. South Slough National Estuarine Research Reserve Operation Costs Leveraged. - Percent of SSNERR operations funded from sources other than CSF, including leverage from grants, fees, program revenues and gifts.		Approved	56.30%	25%	25%
16. South Slough National Estuarine Research Reserve Education Actions - Percentage of SSNERR education programs that use a structured assessment process surveys to provide information and decision support services responsive to audience needs.		Approved	75%	90%	90%
17. Best Practices - Percent of total best practices met by the Land Board.		Approved	93%	95%	95%
3. Increase in Revenues from Land Management Activities - Percent increase in revenues generated by all Land Management activities, exclusive of timber harvest receipts from the prior year		Proposed New	No Data	3%	3%
3. Increase in Revenues from Land Management Activities - Amount increase in revenues generated by all Land Management activities, exclusive of timber harvest receipts.		Proposed Delete	\$6.12	\$0.00	TBD

LFO Recommendation:

LFO recommends approval of the Key Performance Measures and targets as presented.

SubCommittee Action:

Requested by JOINT COMMITTEE ON WAYS AND MEANS

**PROPOSED AMENDMENTS TO
HOUSE BILL 5035**

1 On page 1 of the printed bill, line 8, delete “and federal funds” and insert
2 “, federal funds and funds described in section 2 of this 2019 Act”.

3 In line 11, delete “\$57,910,917” and insert “\$41,591,062”.

4 In line 16, delete “\$2,305,189” and insert “\$2,305,594”.

5 In line 17, delete “\$326,420” and insert “\$526,420”.

6 After line 17, insert:

7 **“SECTION 2. Notwithstanding any other law limiting expenditures,**
8 **the amount of \$1,765,000 is established for the biennium beginning July**
9 **1, 2019, as the maximum limit for payment of expenses by the De-**
10 **partment of State Lands from the Portland Harbor Cleanup Fund es-**
11 **tablished by ORS 274.064.”.**

12 In line 18, delete “2” and insert “3”.

13 In line 24, delete “\$2,318,225” and insert “\$1,989,225”.

14 In line 27, delete “3” and insert “4”.

15 On page 2, line 3, delete “4” and insert “5”.

16 In line 6, delete “5” and insert “6”.

17
