

# OUTCOMES AND RESULTS

# OREGON OPPORTUNITY ZONE INITIATIVE

Jobs Created - Type and Number	Public Funding/ Resources	Industrial Lands Utilization
Affordable/ Workforce units	Community Services	Total Dollars Invested

## What happens to your project submission?



1. Projects are reviewed for opportunity zone eligibility.



2. Projects are reviewed for opportunity zone investment readiness. Investors typically look for projects that are nearing a finance-closing date.



3. Individual projects are grouped by type (e.g., mixed use) and conveyed directly to opportunity zone funders.

### Contact Information:

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Elevating investment opportunity state wide.  
[www.theopportunityexchange.com/OregonOZ/submit](http://www.theopportunityexchange.com/OregonOZ/submit)



# OREGON OPPORTUNITY ZONE INITIATIVE

The Oregon Opportunity Zone Initiative is a system where local community and economic development stakeholders can efficiently work with businesses and developers to present investment-ready projects to Opportunity Zone investors.

## Introduction

This system allows you – the Facilitator – to direct businesses and project sponsors (“Proposers”) to a platform that will place their investment proposals in front of Opportunity Zone investors.

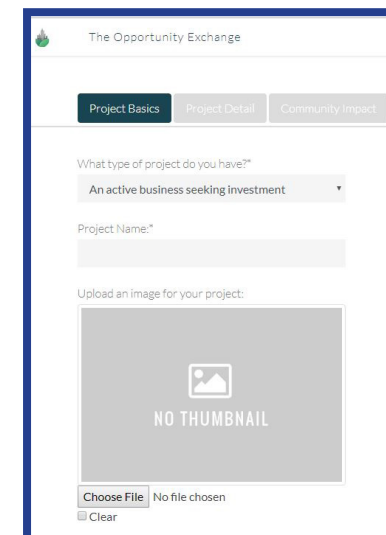
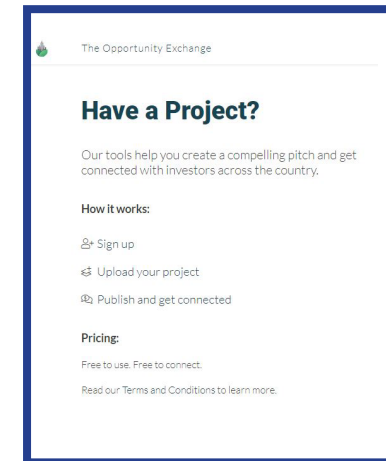
- Your primary role is to distribute information about OZs as widely as possible, and then direct proposers to The Opportunity Exchange, an online Opportunity Zone platform. [www.theopportunityexchange.com/OregonOZ/submit](http://www.theopportunityexchange.com/OregonOZ/submit)
- You will not be responsible for reviewing proposals, entering project data, or otherwise managing the process.
- The Proposer is responsible for data entry and follow-up with the Opportunity Zone Initiative Manager. The Manager is responsible for reviewing proposals and presenting investable projects to OZ funders.



## WEB PORTAL



[www.theopportunityexchange.com/OregonOZ/submit](http://www.theopportunityexchange.com/OregonOZ/submit)



## PROJECT REVIEW PROCESS

**PROPOSER**  
Submits Proposal to  
Online Platform

**PROPOSAL REVIEW**  
- OZ Qualified?  
- Project Type  
- Investment-ready Status

NOT READY

INVESTMENT READY

Back to Proposer

To OZ Funds

Communicate to local agencies - technical assistance & support

To “Public Facing” web page

**STEP 1**

### Communicate with your Stakeholder Groups

Use your existing relationships - regional development agencies, community development corporations, business groups, and other economic development stakeholders – to distribute Opportunity Zone information to business owners, bankers, brokers, developers, and other project sponsors.

**STEP 2**

### Project Solicitation and Checklist Distribution

You will serve as the contact point for partners in your community looking for Opportunity Zone capital. Your primary roles will be to direct prospective Opportunity Zone projects to [www.theopportunityexchange.com/OregonOZ/submit](http://www.theopportunityexchange.com/OregonOZ/submit) and support proposers who are uploading their information onto The Opportunity Exchange.

**STEP 3**

### Submission Process

Project Proposers – businesses, developers, entrepreneurs, and other sponsors – can submit project details to [www.theopportunityexchange.com/OregonOZ/submit](http://www.theopportunityexchange.com/OregonOZ/submit).

**STEP 4**

### Automatically Track Submissions

The Oregon Opportunity Zone Initiative will notify you on the status of your submissions at various stages of the process. You will be able to use this information to track investments, and coordinate support efforts (technical assistance, incentives, etc.), and monitor outcomes.

[www.theopportunityexchange.com/OregonOZ/submit](http://www.theopportunityexchange.com/OregonOZ/submit)