

OLTCO BUDGET NARRATIVE – 2019-2021

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Agency Request

X Governor's Recommended

Legislatively Adopted

Page Number

2019-2021

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CERTIFICATION

I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the accuracy of all numerical information has been verified.

Office of the Long-Term Care Ombudsman

AGENCY NAME

3855 Wolverine St. NE, Suite 6, Salem OR 97305

AGENCY ADDRESS



SIGNATURE

Agency Director

TITLE

Notice: Requests of agencies headed by a board or commission must be approved by official action of those bodies and signed by the board or commission chairperson. The requests of other agencies must be approved and signed by the agency director or administrator.

Agency Request

Governor's Budget

Legislatively Adopted

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HB 5006 A BUDGET REPORT and MEASURE SUMMARY

Carrier: Sen. Devlin

Joint Committee On Ways and Means

Action Date: 07/03/17

Action: Do pass the A-Eng bill.

Senate Vote

Yeas: 11 - DeBoer, Devlin, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, Roblan, Steiner Hayward, Winters

Nays: 1 - Thomsen

House Vote

Yeas: 7 - Gomberg, Holvey, Huffman, Nathanson, Rayfield, Smith Warner, Williamson

Nays: 1 - McLane

Exc: 3 - Smith G, Stark, Whisnant

Prepared By: Laurie Byerly and Gregory Jolivette, Legislative Fiscal Office

Reviewed By: Paul Siebert, Legislative Fiscal Office

Emergency Board

2017-19

Various Agencies

2015-17

Budget Summary*

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<u>Emergency Board</u>			
General Fund - General Purpose	-	\$ 50,000,000	\$ 50,000,000
General Fund - Special Purpose Appropriations			
State Agencies for state employee compensation	-	\$ 100,000,000	\$ 100,000,000
State Agencies for non-state worker compensation	-	\$ 10,000,000	\$ 10,000,000
Reduction to SB 505 special purpose appropriation	-	\$ (600,000)	\$ (600,000)
 <u>ADMINISTRATION PROGRAM AREA</u>			
<u>Department of Administrative Services</u>			
General Fund	-	\$ 9,091,000	\$ 9,091,000
General Fund Debt Service	-	\$ (4,962,907)	\$ (4,962,907)
Lottery Funds	-	\$ 180,000	\$ 180,000
Lottery Funds Debt Service	-	\$ (2,317,505)	\$ (2,317,505)
Other Funds	-	\$ 23,939,750	\$ 23,939,750
Other Funds Debt Service	-	\$ 1,080,828	\$ 1,080,828
 <u>Advocacy Commissions Office</u>			
General Fund	-	\$ 10,471	\$ 10,471
 <u>Employment Relations Board</u>			
General Fund	-	\$ (29,574)	\$ (29,574)
Other Funds	-	\$ (16,497)	\$ (16,497)
 <u>Oregon Government Ethics Commission</u>			
Other Funds	-	\$ (28,614)	\$ (28,614)
 <u>Office of the Governor</u>			
General Fund	-	\$ (525,236)	\$ (525,236)
Lottery Funds	-	\$ (138,447)	\$ (138,447)
Other Funds	-	\$ (110,630)	\$ (110,630)
 <u>Oregon Liquor Control Commission</u>			
Other Funds	-	\$ (1,458,427)	\$ (1,458,427)

Budget Summary*

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<u>Public Employees Retirement System,</u>			
Other Funds	-	\$ (2,508,616)	\$ (2,508,616)
<u>Racing Commission</u>			
Other Funds	-	\$ (89,929)	\$ (89,929)
<u>Department of Revenue</u>			
General Fund	-	\$ (5,581,902)	\$ (5,581,902)
General Fund Debt Service	-	\$ (6,870,670)	\$ (6,870,670)
Other Funds	-	\$ 7,676,661	\$ 7,676,661
<u>Secretary of State</u>			
General Fund	-	\$ (346,704)	\$ (346,704)
Other Funds	-	(1,030,747)	\$ (1,030,747)
Federal Funds	-	\$ (472,720)	\$ (472,720)
<u>State Library</u>			
General Fund	-	\$ 128,123	\$ 128,123
Other Funds	-	\$ (137,871)	\$ (137,871)
Federal Funds	-	\$ (1,625)	\$ (1,625)
<u>State Treasurer</u>			
General Fund	-	\$ 1,013,497	\$ 1,013,497
Other Funds	-	\$ (1,557,357)	\$ (1,557,357)
<u>CONSUMER AND BUSINESS SERVICES PROGRAM AREA</u>			
<u>State Board of Accountancy</u>			
Other Funds	-	\$ (56,046)	\$ (56,046)
<u>Chiropractic Examiners Board</u>			
Other Funds	-	\$ (51,085)	\$ (51,085)

Budget Summary*

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
<u>Consumer and Business Services</u>			
Other Funds	-	\$ (5,252,286)	\$ (5,252,286)
Federal Funds	-	\$ (475,260)	\$ (475,260)
<u>Construction Contractors Board</u>			
Other Funds	-	\$ (461,875)	\$ (461,875)
<u>Board of Dentistry</u>			
Other Funds	-	\$ (38,848)	\$ (38,848)
<u>Health Related Licensing Boards</u>			
Other Funds	-	\$ (83,199)	\$ (83,199)
<u>Bureau of Labor and Industries</u>			
General Fund	-	\$ (127,909)	\$ (127,909)
Other Funds	-	\$ (278,736)	\$ (278,736)
Federal Funds	-	\$ (960)	\$ (960)
<u>Licensed Professional Counselors and Therapists. Board of</u>			
Other Funds	-	\$ (24,871)	\$ (24,871)
<u>Licensed Social Workers, Board of</u>			
Other Funds	-	\$ (25,841)	\$ (25,841)
<u>Medical Board</u>			
Other Funds	-	\$ (345,981)	\$ (345,981)
<u>Board of Nursing</u>			
Other Funds	-	\$ (450,604)	\$ (450,604)
<u>Board of Pharmacy</u>			
Other Funds	-	\$ (261,147)	\$ (261,147)

Budget Summary*

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<u>Psychologist Examiners Board</u>			
Other Funds	-	\$ (26,589)	\$ (26,589)
<u>Public Utility Commission</u>			
Other Funds	-	\$ (1,156,876)	\$ (1,156,876)
Federal Funds	-	\$ (6,858)	\$ (6,858)
<u>Real Estate Agency</u>			
Other Funds	-	\$ (276,826)	\$ (276,826)
<u>Tax Practitioners Board</u>			
Other Funds	-	\$ (18,835)	\$ (18,835)
<u>ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA</u>			
<u>Oregon Business Development Department</u>			
General Fund	-	\$ 3,628,465	\$ 3,628,465
General Fund Debt Service	-	\$ (1,481,045)	\$ (1,481,045)
Lottery Funds	-	\$ (247,934)	\$ (247,934)
Lottery Funds Debt Service	-	\$ (1,410,613)	\$ (1,410,613)
Other Funds	-	\$ 151,174,323	\$ 151,174,323
Other Funds Nonlimited	-	\$ 30,000,000	\$ 30,000,000
Federal Funds	-	\$ (13,232)	\$ (13,232)
<u>Employment Department</u>			
Other Funds	-	\$ (3,490,798)	\$ (3,490,798)
Federal Funds	-	\$ (4,403,080)	\$ (4,403,080)
<u>Housing and Community Services Department</u>			
General Fund	-	\$ 21,433,916	\$ 21,433,916
General Fund Debt Service	-	\$ 2,640,239	\$ 2,640,239
Lottery Funds	-	\$ 350,000	\$ 350,000
Other Funds	-	\$ 25,972,449	\$ 25,972,449
Federal Funds	-	\$ (7,227,385)	\$ (7,227,385)

Budget Summary***Department of Veterans' Affairs**

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
General Fund	-	\$ (136,724)	\$ (136,724)
Lottery Funds	-	\$ -	\$ -
Other Funds	-	\$ (140,617)	\$ (140,617)
Federal Funds	-	\$ -	\$ -

EDUCATION PROGRAM AREA**Department of Education**

General Fund	-	\$ (1,685,086)	\$ (1,685,086)
General Fund Debt Service	-	\$ (1,587,898)	\$ (1,587,898)
Other Funds	-	\$ 270,433,393	\$ 270,433,393
Federal Funds	-	\$ (957,295)	\$ (957,295)

State School Fund

General Fund	-	\$ (30,372,945)	\$ (30,372,945)
Lottery Funds	-	\$ 12,465,745	\$ 12,465,745
Other Funds	-	\$ 17,907,200	\$ 17,907,200

Higher Education Coordinating Commission

General Fund	-	\$ 8,532,950	\$ 8,532,950
General Fund Debt Service	-	\$ (13,840,783)	\$ (13,840,783)
Lottery Funds Debt Service	-	\$ (73,975)	\$ (73,975)
Other Funds	-	\$ 6,614,787	\$ 6,614,787
Federal Funds	-	\$ (430,293)	\$ (430,293)

Chief Education Office

General Fund	-	\$ (369,306)	\$ (369,306)
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Teacher Standards and Practices

Other Funds	-	\$ (214,668)	\$ (214,668)
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Budget Summary*

HUMAN SERVICES PROGRAM AREA

Commission for the Blind

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
General Fund	-	\$ (41,304)	\$ (41,304)
Other Funds	-	\$ (11,467)	\$ (11,467)
Federal Funds	-	\$ (157,969)	\$ (157,969)

Oregon Health Authority

General Fund	-	\$ (59,956,387)	\$ (59,956,387)
General Fund Debt Service	-	\$ 4,001	\$ 4,001
Lottery Funds	-	\$ (4,617)	\$ (4,617)
Other Funds	-	\$ 71,374,612	\$ 71,374,612
Federal Funds	-	\$ (9,456,614)	\$ (9,456,614)

Department of Human Services

General Fund	-	\$ (8,487,786)	\$ (8,487,786)
General Fund Debt Service	-	\$ 10,521,010	\$ 10,521,010
Other Funds	-	\$ 45,175,634	\$ 45,175,634
Federal Funds	-	\$ 138,153,153	\$ 138,153,153

Long Term Care Ombudsman

General Fund	-	\$ (272,509)	\$ (272,509)
Other Funds	-	\$ (2,593)	\$ (2,593)

Psychiatric Security Review Board

General Fund	-	\$ (33,233)	\$ (33,233)
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JUDICIAL BRANCH

Judicial Department

General Fund	-	\$ (7,171,498)	\$ (7,171,498)
General Fund Debt Service	-	\$ (2,555,411)	\$ (2,555,411)
Other Funds	-	\$ 195,971,790	\$ 195,971,790

Budget Summary*

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<u>Commission on Judicial Fitness and Disability</u>			
General Fund	-	\$ (577)	\$ (577)
<u>Public Defense Services Commission</u>			
General Fund	-	\$ 1,060,699	\$ 1,060,699
<u>LEGISLATIVE BRANCH</u>			
<u>Legislative Administration Committee</u>			
General Fund	-	\$ 4,109,449	\$ 4,109,449
General Fund Debt Service	-	\$ (445,481)	\$ (445,481)
Other Funds	-	\$ 239,358	\$ 239,358
Other Funds Debt Service	-	\$ (28,305)	\$ (28,305)
<u>Legislative Assembly</u>			
General Fund	-	\$ (1,324,394)	\$ (1,324,394)
<u>Legislative Commission on Indian Services</u>			
General Fund	-	\$ (1,750)	\$ (1,750)
<u>Legislative Counsel</u>			
General Fund	-	\$ (232,754)	\$ (232,754)
Other Funds	-	\$ (59,154)	\$ (59,154)
<u>Legislative Fiscal Office</u>			
General Fund	-	\$ (183,583)	\$ (183,583)
Other Funds	-	\$ (124,420)	\$ (124,420)
<u>Legislative Revenue Office</u>			
General Fund	-	\$ (18,516)	\$ (18,516)
<u>Legislative Policy and Research Office</u>			
General Fund	-	\$ (45,374)	\$ (45,374)

Budget Summary*

NATURAL RESOURCES PROGRAM AREA

State Department of Agriculture

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
General Fund	-	\$ (1,066,655)	\$ (1,066,655)
Lottery Funds	-	\$ (231,617)	\$ (231,617)
Other Funds	-	\$ (2,054,053)	\$ (2,054,053)
Federal Funds	-	\$ (388,340)	\$ (388,340)

Columbia River Gorge Commission

General Fund	-	\$ 24,081	\$ 24,081
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State Department of Energy

Other Funds	-	\$ (538,561)	\$ (538,561)
Federal Funds	-	\$ (72,012)	\$ (72,012)

Department of Environmental Quality

General Fund	-	\$ (352,190)	\$ (352,190)
Lottery Funds	-	\$ (77,348)	\$ (77,348)
Other Funds	-	\$ (3,614,762)	\$ (3,614,762)
Federal Funds	-	\$ (461,243)	\$ (461,243)

State Department of Fish and Wildlife

General Fund	-	\$ 182,646	\$ 182,646
Lottery Funds	-	\$ (167,378)	\$ (167,378)
Other Funds	-	\$ (3,153,172)	\$ (3,153,172)
Federal Funds	-	\$ (3,058,576)	\$ (3,058,576)

Department of Forestry

General Fund	-	\$ (1,201,103)	\$ (1,201,103)
General Fund Debt Service	-	\$ (410,919)	\$ (410,919)
Lottery Funds Debt Service	-	\$ (5,594)	\$ (5,594)
Other Funds	-	\$ 96,885,643	\$ 96,885,643
Other Funds Debt Service	-	\$ 79,996	\$ 79,996
Federal Funds	-	\$ (495,371)	\$ (495,371)

Budget Summary*

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<u>Department of Geology and Mineral Industries</u>			
General Fund	-	\$ (104,725)	\$ (104,725)
Other Funds	-	\$ (141,422)	\$ (141,422)
Federal Funds	-	\$ (65,496)	\$ (65,496)
<u>Department of Land Conservation and Development</u>			
General Fund	-	\$ (395,929)	\$ (395,929)
Other Funds	-	\$ (1,373)	\$ (1,373)
Federal Funds	-	\$ (108,803)	\$ (108,803)
<u>Land Use Board of Appeals</u>			
General Fund	-	\$ 266	\$ 266
<u>Oregon Marine Board</u>			
Other Funds	-	\$ (335,800)	\$ (335,800)
Federal Funds	-	\$ (1,373)	\$ (1,373)
<u>Department of Parks and Recreation</u>			
Lottery Funds	-	\$ (1,881,005)	\$ (1,881,005)
Lottery Funds Debt Service	-	\$ (895,019)	\$ (895,019)
Other Funds	-	\$ 3,232,341	\$ 3,232,341
Federal Funds	-	\$ (7,925)	\$ (7,925)
<u>Department of State Lands</u>			
General Fund	-	\$ 5,000,000	\$ 5,000,000
Other Funds	-	\$ 11,149,657	\$ 11,149,657
Federal Funds	-	\$ (3,183)	\$ (3,183)
<u>Water Resources Department</u>			
General Fund	-	\$ (748,813)	\$ (748,813)
Lottery Funds Debt Service	-	\$ (2,078,875)	\$ (2,078,875)
Other Funds	-	\$ 21,943,095	\$ 21,943,095
Federal Funds	-	\$ -	\$ -

Budget Summary*

Watershed Enhancement Board

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
Lottery Funds	-	\$ (205,451)	\$ (205,451)
Federal Funds	-	\$ (1,136)	\$ (1,136)

PUBLIC SAFETY PROGRAM AREA

Department of Corrections

General Fund	-	\$ (23,762,896)	\$ (23,762,896)
General Fund Debt Service	-	\$ 1,268,059	\$ 1,268,059
Other Funds	-	\$ 272,630	\$ 272,630
Federal Funds	-	\$ (10,323)	\$ (10,323)

Oregon Criminal Justice Commission

General Fund	-	\$ (87,794)	\$ (87,794)
Other Funds	-	\$ (1,137)	\$ (1,137)
Federal Funds	-	\$ (3,503)	\$ (3,503)

District Attorneys and their Deputies

General Fund	-	\$ (23,359)	\$ (23,359)
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Department of Justice

General Fund	-	\$ (3,386,309)	\$ (3,386,309)
General Fund Debt Service	-	\$ 3,235,629	\$ 3,235,629
Other Funds	-	\$ 15,825,892	\$ 15,825,892
Federal Funds	-	\$ 29,064,361	\$ 29,064,361

Oregon Military Department

General Fund	-	\$ 932,333	\$ 932,333
General Fund Debt Service	-	\$ (802,765)	\$ (802,765)
Other Funds	-	\$ 4,796,923	\$ 4,796,923
Other Funds Debt Service	-	\$ 448,429	\$ 448,429
Federal Funds	-	\$ (1,156,392)	\$ (1,156,392)

Budget Summary*

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<u>Oregon Board of Parole</u>			
General Fund	-	\$ (340,944)	\$ (340,944)
<u>Oregon State Police</u>			
General Fund	-	\$ (2,667,382)	\$ (2,667,382)
Lottery Funds	-	\$ (240,268)	\$ (240,268)
Other Funds	-	\$ (26,542)	\$ (26,542)
Federal Funds	-	\$ (142,526)	\$ (142,526)
<u>Department of Public Safety Standards and Training</u>			
Other Funds	-	\$ (1,183,157)	\$ (1,183,157)
Federal Funds	-	\$ 464,466	\$ 464,466
<u>Oregon Youth Authority</u>			
General Fund	-	\$ (4,902,061)	\$ (4,902,061)
General Fund Debt Service	-	\$ 1,925,787	\$ 1,925,787
Other Funds	-	\$ 567,980	\$ 567,980
Federal Funds	-	\$ (218,984)	\$ (218,984)
<u>TRANSPORTATION PROGRAM AREA</u>			
<u>Department of Aviation</u>			
Other Funds	-	\$ (39,973)	\$ (39,973)
Federal Funds	-	\$ (1,538)	\$ (1,538)
<u>Department of Transportation</u>			
General Fund	-	\$ (389,942)	\$ (389,942)
General Fund Debt Service	-	\$ (1,037,553)	\$ (1,037,553)
Lottery Funds Debt Service	-	\$ (6,039,258)	\$ (6,039,258)
Other Funds	-	\$ (1,415,838)	\$ (1,415,838)
Other Funds Debt Service	-	\$ 10	\$ 10
Federal Funds	-	\$ (227,030)	\$ (227,030)

Budget Summary*

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
2017-19 Budget Summary			
General Fund Total	-	\$ 58,172,743	\$ 58,172,743
General Fund Debt Service	-	\$ (14,400,707)	\$ (14,400,707)
Lottery Funds Total	-	\$ 9,801,680	\$ 9,801,680
Lottery Funds Debt Service	-	\$ (12,820,839)	\$ (12,820,839)
Other Funds Total	-	\$ 938,856,278	\$ 938,856,278
Other Funds Debt Service	-	\$ 1,580,778	\$ 1,580,778
Other Funds Nonlimited	-	\$ 30,000,000	\$ 30,000,000
Federal Funds Total	-	\$ 137,654,935	\$ 137,654,935

* Excludes Capital Construction

	<u>2015-17 Legislatively Approved Budget</u>	<u>2015-17 Committee Recommendation</u>	<u>Committee Change</u>
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2015-17 Supplemental Appropriations

Commission on Judicial Fitness and Disability

General Fund	-	\$ 35,000	\$ 35,000
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Department of Transportation

Other Funds	-	\$ 45,500,000	\$ 45,500,000
Federal Funds	-	\$ 8,100,000	\$ 8,100,000

2017-19 Position Summary

2015-17 Legislatively
Approved Budget

2017-19 Committee
Recommendation

Committee Change

ADMINISTRATION PROGRAM AREA

Department of Administrative Services

Authorized Positions	-	6	6
Full-time Equivalent (FTE) positions	-	6.00	6.00

Public Employees Retirement System

Authorized Positions	-	1	1
Full-time Equivalent (FTE) positions	-	0.92	0.92

Department of Revenue

Authorized Positions	-	33	33
Full-time Equivalent (FTE) positions	-	9.00	9.00

State Treasurer

Authorized Positions	-	2	2
Full-time Equivalent (FTE) positions	-	2.34	2.34

CONSUMER AND BUSINESS SERVICES PROGRAM AREA

Consumer and Business Services

Authorized Positions	-	11	11
Full-time Equivalent (FTE) positions	-	9.68	9.68

Bureau of Labor and Industries

Authorized Positions	-	3	3
Full-time Equivalent (FTE) positions	-	2.50	2.50

ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA

Housing and Community Services Department

Authorized Positions	-	3	3
Full-time Equivalent (FTE) positions	-	0.75	0.75

2017-19 Position Summary

2015-17 Legislatively
Approved Budget

2017-19 Committee
Recommendation

Committee Change

HUMAN SERVICES PROGRAM AREA

Oregon Health Authority

Authorized Positions	-	63	63
Full-time Equivalent (FTE) positions	-	51.46	51.46

Department of Human Services

Authorized Positions	-	113	113
Full-time Equivalent (FTE) positions	-	74.33	74.33

JUDICIAL BRANCH

Judicial Department

Authorized Positions	-	4	4
Full-time Equivalent (FTE) positions	-	2.00	2.00

NATURAL RESOURCES PROGRAM AREA

Oregon Department of Agriculture

Authorized Positions	-	(1)	(1)
Full-time Equivalent (FTE) positions	-	(1.00)	(1.00)

Department of Fish and Wildlife

Authorized Positions	-	6	6
Full-time Equivalent (FTE) positions	-	5.33	5.33

Department of Forestry

Authorized Positions	-	4	4
Full-time Equivalent (FTE) positions	-	3.50	3.50

Department of State Lands

Authorized Positions	-	1	1
Full-time Equivalent (FTE) positions	-	1.00	1.00

2017-19 Position Summary

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<u>Water Resources Department</u>			
Authorized Positions	-	1	1
Full-time Equivalent (FTE) positions	-	1.00	1.00
PUBLIC SAFETY PROGRAM AREA			
<u>Department of Justice</u>			
Authorized Positions	-	68	68
Full-time Equivalent (FTE) positions	-	54.99	54.99
<u>Oregon Military Department</u>			
Authorized Positions	-	2	2
Full-time Equivalent (FTE) positions	-	2.00	2.00
<u>Oregon State Police</u>			
Authorized Positions	-	27	27
Full-time Equivalent (FTE) positions	-	25.32	25.32

Summary of Revenue Changes

The General Fund appropriations made in the bill are within resources available as projected in the May 2017 economic and revenue forecast by the Department of Administrative Services, Office of Economic Analysis, supplemented by transfers from various agency accounts to the General Fund for general governmental purposes as authorized in HB 3470, plus other actions to reduce state agency expenditures.

Summary of Capital Construction Subcommittee Action

HB 5006 appropriates General Fund to the Emergency Board for general purpose and targeted special purpose appropriations, and makes other adjustments to individual agency budgets and position authority as described below.

Emergency Board

The Emergency Board allocates General Fund and provides Lottery Funds, Other Funds, and Federal Funds expenditure limitation to state agencies for unanticipated needs in approved agency budgets when the Legislature is not in session. The Subcommittee appropriated \$50 million General Fund to the Emergency Board for general purposes.

HB 5006 makes two special purpose appropriations to the Emergency Board, totaling \$110 million General Fund; the bill also adjusts a special purpose appropriation already approved in a different bill:

- \$100 million General Fund for state employee compensation changes.
- \$10 million General Fund for allocation to state agencies for compensation changes driven by collective bargaining for workers who are not state employees.
- Reduces the special purpose appropriation made by SB 505 for costs associated with the requirement to record grand jury proceedings, by \$600,000 General Fund. The budget for the Judicial Department is increased by this amount.

If these special purpose appropriations are not allocated by the Emergency Board before December 1, 2018, any remaining funds become available to the Emergency Board for general purposes.

Adjustments to Approved 2017-19 Agency Budgets

STATEWIDE ADJUSTMENTS

Statewide adjustments reflect budget changes in multiple agencies based on reductions in Department of Administrative Services assessments and charges for services, Attorney General rates, certain services and supplies, and additional vacancy savings expected as a result of a hiring slowdown. Statewide adjustments also reflect net reductions to debt service realized through interest rate savings on bond sales and refunding of outstanding general obligation and lottery revenue bonds. Total savings are \$135.8 million General Fund, \$16.7 million Lottery Funds, \$105.5 million Other Funds, and \$35.6 million Federal Funds.

Specific adjustments include \$126 million total funds savings from implementing a hiring slowdown implemented across all three branches of government; \$25 million in General Fund and Lottery Funds savings from eliminating most inflation on services and supplies implemented across all three branches of government; \$9.3 million total funds from a 10% reduction to travel in Executive Branch agencies to implement the Governor's previously announced cost containment effort; \$68 million total funds reduction from lower Department of Administrative Services assessments and service rates; and \$13 million total funds from lower Attorney General rates.

Section 145 of the budget bill reflects the changes, as described above, for each agency. These adjustments are not addressed in the individual agency narratives, although they are included in the table at the beginning of the budget report.

ADMINISTRATION

Department of Administrative Services

The Subcommittee approved various one-time General Fund appropriations to the Department of Administrative Services (DAS) for the following purposes:

- \$1,895,000 for disbursement to the Rogue River Valley Irrigation District for the Bradshaw Drop Irrigation Canal project to pipe over three miles of irrigation canal to conserve water and provide pressurized water to district patrons.
- \$1,836,000 for disbursement to the City of John Day to extend a fiber optic line along US 395 from US 20 to John Day.
- \$1,000,000 for disbursement to the JPR Foundation, Inc. for the Holly Theater restoration project in Medford.
- \$1,000,000 for disbursement to the Deschutes Rim Clinic Foundation for the Rim Health Clinic in Maupin to supplement capacity at the current facility.
- \$750,000 for disbursement to the Medford Youth Baseball Society for improvements at Harry and David Baseball Park.
- \$500,000 for disbursement to the City of Mosier for a joint use facility, encompassing a city hall, main fire station, and multi-use community space to be built on land donated by Union Pacific Railroad.
- \$500,000 for disbursement to the Oregon Wine Board for marketing and increasing the market access of Oregon produced wine.
- \$420,000 for disbursement to the City of John Day for operations of a public safety answering point through the 2017-19 biennium.
- \$400,000 for disbursement to the Greater Portland YWCA for the Family Preservation Project.
- \$250,000 for disbursement to the Southern Oregon Veterans Benefit organization for construction of a replica of the Vietnam Memorial Traveling Wall.
- \$200,000 for disbursement to the Mid-Columbia Health Foundation for a hospital modernization and expansion project involving a regional rural community hospital in The Dalles that was built in 1859.
- \$50,000 for disbursement to the World of Speed organization as transition funding for the High School Automotive Career Technical Education program as the organization seeks other support for the program.
- \$50,000 for disbursement to the Family YMCA of Marion and Polk Counties for the YMCA Youth and Government program.
- \$50,000 for disbursement to the Bag and Baggage Productions, a professional theater located in Hillsboro, for its Cultural Innovation Project involving the purchase and installation of a 360 degree digitally immersive projection system.
- \$40,000 for disbursement to the Cities of Turner, Aumsville, and Salem, for use as flood mitigation planning match.

A total of \$28,177,202 Other Funds expenditure limitation was added by the Subcommittee for the one-time cost of issuance and special payments associated with the disbursement of proceeds from Lottery Bond sales; projects are detailed below and approved in SB 5530. Cost of issuance for these projects totals \$707,202. There is no debt service allocated in the 2017-19 biennium, as the bonds will not be sold until the

spring of 2019. Total debt service on all the projects described below is estimated at a total of \$4,743,599 Lottery Funds for the 2017-19 biennium and \$47,153,969 over the life of the bonds.

- \$12,235,018 Other Funds for disbursement to the YMCA of Marion and Polk counties for construction of a new YMCA facility in Salem.
- \$6,125,396 Other Funds for disbursement to the Eugene Civic Alliance to redevelop the site of the former Civic Stadium into a community sports and recreation complex.
- \$2,050,587 Other Funds for disbursement to the Gresham Redevelopment Commission for the construction of an innovation and workforce training center in the Rockwood neighborhood in Gresham.
- \$2,050,587 Other Funds for disbursement to the Family Nurturing Center (Rogue Valley Children’s Relief Nursery) to purchase and rehabilitate affordable housing adjacent to the Center’s campus.
- \$1,042,655 Other Funds for disbursement to the Cascade AIDS Project for the acquisition and renovation of a primary care and mental health center for the lesbian, gay, bisexual, transgender, queer, and other minority gender identities and sexual orientation community.
- \$1,041,303 Other Funds for disbursement to the City of Independence for the Independence Landing Revitalization Project.
- \$1,041,303 Other Funds for disbursement to Klamath County for construction of the Klamath Youth Inspiration Program residential treatment center in Klamath Falls.
- \$1,041,303 Other Funds for disbursement to the City of Woodburn to develop a community center in Woodburn.
- \$784,922 Other Funds for disbursement to The Dalles Civic Auditorium Preservation Commission to continue reconstruction of The Dalles Civic Auditorium theater.
- \$764,128 Other Funds for disbursement to the City of Spray to construct a public safety and emergency services center, which includes fire protection and emergency medical services.

The Subcommittee approved two one-time increases to existing subsidy programs funded through the DAS budget: \$150,000 General Fund was added to the special payments made to the Oregon Historical Society, increasing its total state support in 2017-19 to \$900,000 General Fund. The Subcommittee also approved increasing the 2017-19 special payments to county fairs by \$180,000 Lottery Funds, which provides county fairs with a total of \$3,828,000 Lottery Funds in 2017-19.

To complete projects approved in SB 5506, the capital construction bill, the Subcommittee approved the establishment of five limited duration Project Manager 2 positions (5.00 FTE) and one limited duration Project Manager 3 position (1.00 FTE) within the DAS Planning and Construction Management program. This is position establishment authority only, as all position costs will be charged against project funding.

The Subcommittee approved \$1,080,818 in additional Other Funds Debt Service to support repayment of Article XI-Q General Obligation bond proceeds approved in SB 5505 for renovations at the Portland State Office Building, and an Other Funds expenditure limitation increase of \$214,000 for the cost of issuance of the bonds.

Public Employees Retirement System

An Other Funds expenditure limitation increase of \$209,443 was approved by the Subcommittee, which supports one permanent full-time Principal Executive Manager G (0.92 FTE) to serve as the agency's Chief Financial Officer, with the understanding that the agency competitively recruit for, and hire, a Certified Public Accountant for this position.

Department of Revenue

The Subcommittee approved funding for the final project phase to replace most of the agency's core information technology systems (Core Systems Replacement project). The final phase includes: Timber tax; electrical cooperative tax; rail car tax; gas and oil production tax; County Assessment Funding Assistance; Green Light; Non-profit homes; court fines and assessments; and revenue accounting. The scheduled implementation date is November 13, 2017.

The Subcommittee approved \$8,383,109 of Other Funds expenditure limitation and the establishment of 32 limited duration positions (8.00 FTE), which is to be mostly financed with Article XI-Q bonds approved in SB 5505 (\$4,781,944). Project revenues also include an estimated \$3,501,165 in bond proceeds that were authorized and issued during the 2015-17 biennium, but remained unexpended, and \$100,000 of state marijuana tax revenue. The Department of Administrative Services is directed to unschedule \$276,599 of Other Funds expenditure limitation associated with the Core Systems Replacement project, which may be rescheduled upon the approval of the Legislative Fiscal Office.

The Subcommittee appropriated \$1,000,000 General Fund for vendor contract maintenance costs to support the ongoing maintenance of the vendor product after installation and \$60,000 General Fund for non-bondable expenditures related to the project; these are one-time costs that should be phased out for 2019-21.

To support repayment of Article XI-Q General Obligation bond proceeds approved in SB 5505 for the project, the Subcommittee appropriated \$796,311 in additional General Fund Debt Service and added \$73,056 Other Funds expenditure limitation for the cost of issuance of the bonds.

The Subcommittee increased the General Fund appropriation by \$276,906 and Other Funds expenditure limitation by \$24,079 for one permanent full-time Principal Executive Manager F position (1.00 FTE) to restore funding for the agency's Finance Manager position, a long-term vacancy that was eliminated in SB 5535, with the understanding that the agency competitively recruit for, and fill, this position.

To balance available revenues with Other Funds expenditure limitation, the Subcommittee decreased Other Funds expenditure limitation by \$187,277 for services and supplies in the Property Tax Division.

The Subcommittee increased Other Funds expenditure limitation by \$244,058 for services and supplies in the Marijuana Program. Of the increase, \$200,000 is for a remodel of the cash transaction space in the Salem headquarters building. This will bring the total estimated project

costs to \$1.33 million, of which \$1 million will be funded during the 2017-19 biennium. This is a one-time expense. The remaining \$44,058 is for services and supplies approved by the Emergency Board in May of 2016.

Oregon Advocacy Commissions Office

To restore a reduction in services and supplies included in the budget bill for the Oregon Advocacy Commissions Office (SB 5501), the Subcommittee approved \$17,000 General Fund.

State Library

The Subcommittee approved a \$197,488 General Fund appropriation to restore a reduction to the Ready to Read Grant program included in the budget bill for the State Library (HB 5018). The Ready to Read Grant program provides grants to public libraries for early literacy services and summer reading programs.

State Treasurer

For the Oregon Retirement Savings Board, the Subcommittee increased General Fund by \$1,056,224 and established three permanent full-time positions (2.84 FTE) for additional implementation work. The positions are: one permanent full-time Operations and Policy Analyst 4 to serve as a Public Engagement Manager (1.00 FTE); one permanent full-time Operations and Policy Analyst 3 to serve as a Compliance Manager (0.92 FTE); and one permanent full-time Executive Support Special 1 (0.92 FTE). The Subcommittee abolished one permanent part-time Program Analyst 1 position, a long-term vacant position (-0.50 FTE). A General Fund appropriation is required to fund the Board's operating expenses until the Retirement Savings Plan Administrative Fund has sufficient revenue to support the Board. General Fund expenditures are to be repaid with future administrative fees.

CONSUMER AND BUSINESS SERVICES

Department of Consumer and Business Services

The Subcommittee approved an increase in Other Funds expenditure limitation of \$154,056 for the Department of Consumer and Business Services (DCBS), Division of Financial Regulation and authorized the establishment of a limited duration Operation and Policy Analyst 3 position (0.88 FTE). This position will support work required by the passage of HB 2391, which requires DCBS to establish a reinsurance program for individual and group health insurance policies. The position will assist existing staff at the agency with the additional rulemaking process required to establish the reinsurance program and with the application to the US Department of Health and Human Services for a 1332 waiver to implement the Oregon Reinsurance Program.

The Subcommittee approved an increase in Other Funds expenditure limitation of \$1,748,149 for the DCBS Building Codes Division and the establishment of 10 positions (8.80 FTE). Three of the positions, two Operations and Policy Analyst 3 and a Professional Engineer 2, are for building code development. These positions will provide policy and technical research, analysis, and subject matter expertise related to developing statewide standards, and provide support on special projects related to statewide consistency and uniformity within the building

code. Two Administrative Specialist 2 positions will support analysts, engineers, and subject matter experts in the process of statewide code development, and facilitate and coordinate on special projects, permit services, and project tracking. Two Plans Examiner 2 positions will provide technical expertise and support to special projects, by reviewing plans and specifications for those projects and providing additional support to operational programs in the Pendleton and Coos Bay field offices. One Structural and Mechanical Inspector, a Plumbing Inspector, and one Electrical Inspector will provide field support for site-built construction in the Pendleton and Coos Bay field offices.

Bureau of Labor and Industries

General Fund in the amount of \$413,787 is added to the budget of the Bureau of Labor and Industries for anticipated investigatory and enforcement provisions related to the passage of SB 828. The funding supports a permanent Civil Rights Field Representative (0.75 FTE), and a Permanent Compliance Specialist (0.75 FTE). In addition, funding to support a limited duration Training and Development Specialist 2 position (1.00 FTE) is also included; this position will develop notice materials for posting in the work place, and provide employer training opportunities on the new requirements.

ECONOMIC AND COMMUNITY DEVELOPMENT

Oregon Business Development Department

The Subcommittee established a one-time \$1,650,000 General Fund appropriation for the Arts Commission to distribute grants to the following cultural institutions in the following amounts:

- APANO Cultural Center - \$300,000
- Benton County Historical Society & Museum - Corvallis Museum - \$500,000
- Cottage Theatre Expansion - \$125,000
- High Desert Museum - By Hand Through Memory Exhibit - \$125,000
- Liberty Theatre Foundation - Theatre Restoration in La Grande - \$200,000
- Oregon Coast Council for the Arts - Newport Performing Arts Center - \$300,000
- Portland Institute of Contemporary Art - Capital Campaign NE Hancock \$100,000

The Subcommittee established a one-time \$2,000,000 General Fund appropriation for a grant to the Crescent Sanitary District to support a sewer system/wastewater treatment facility project. To supplement support for the Regional Accelerator Innovation Network (RAIN), the Subcommittee increased the one-time Lottery Funds expenditure limitation by \$500,000. With the expenditure increase in this bill, total support in the budget for RAIN will total \$1,000,000. The Subcommittee also established a one-time Other Funds expenditure limitation of \$3,000,000 to support operating and research expenses of the Oregon Manufacturing Innovation Center (OMIC). The source of these funds are moneys transferred from the Connect Oregon Fund in the Department of Transportation. With the expenditure increase in this bill, support in the Oregon Business Development Department budget for OMIC operations will total \$6.6 million of combined Lottery Funds and Other Funds expenditures.

The Subcommittee increased Other Funds expenditures for distribution of bond proceeds authorized in SB 5505 and SB 5530, and HB 2278 (2015 Session). These expenditures include expenditures for the following projects for the following amounts:

- Seismic Rehabilitation Grants - \$120 million total, including \$100 million for school facilities and \$20 million for emergency services facilities.
- Port of Coos Bay - Channel Deepening Project - \$15,000,000
- Oregon Manufacturing Innovation Center Roads - \$3,390,000
- City of Sweet Home - Wastewater Treatment Plant Upgrade - \$2,000,000
- Crescent Sanitary District Sewer System - \$3,000,000
- Portland Art Museum 0 Connection Campaign - \$1,000,000
- Eugene Ballet Company - Midtown Arts Center - \$700,000
- Friends of the Oregon Caves & Chateau - Balcony Restoration Project - \$750,000
- Regional Solutions - \$1

Regarding Regional Solutions, SB 5530 authorizes \$4 million of lottery bond proceeds for the Regional Infrastructure Fund for Regional Solutions projects. After the Department presents a funding request with identified Regional Solutions projects, the Legislature or Emergency Board will increase the Other Funds expenditure limitation to allow funding of the approved projects. The expenditure limitation applies solely to lottery bond proceeds received in the 2017-19 biennium. Proceeds from previously issued bonds that have been transferred to the Regional Infrastructure Fund, and any earnings in the Fund, are not subject to the \$1 expenditure limitation.

The Subcommittee also increased Nonlimited Other Funds expenditures by \$30 million for distribution of lottery bond proceeds authorized for the Special Public Works Fund. The \$30 million include \$20 million for adding capital to the base Fund, and \$10 million restricted to levee projects.

Other Funds expenditures are increased by a total of \$2,746,249 to pay costs of issuing the general obligation and lottery revenue bonds authorized for the above projects. Proceeds of bonds are used to finance these costs.

Finally, the General Fund appropriation for debt service is increased by \$2,836,985 to pay 2017-19 biennium debt service costs for approved Seismic Rehabilitation Grant bonds. This supports debt service costs for \$25 million of seismic school bonds, and \$10 million of seismic emergency services facility bonds, issued in spring 2018. The remaining seismic bonds, and all lottery bonds authorized for projects in this budget, will be issued in spring 2019, and related debt service will not be paid until the 2019-21 biennium.

Housing and Community Services Department

The Housing and Community Services Department budget is adjusted by the Subcommittee as follows:

Local Innovation and Fast Track (LIFT) housing program - Other Funds expenditure limitation is increased by \$1,090,000 attributable to the cost of issuance for \$80 million in Article XI-Q Bonds for affordable housing development; the housing developed with the bonds will be targeted to low income individuals and families. It is assumed that this investment will result in an additional 1,200 - 1,500 units of new housing, depending on economic factors and the extent to which the program is modified (specifically, to include single family home ownership). Expenditure limitation for a period of six years for the project amount (\$80 million) is in SB 5506. Administration of the \$80 million in additional bond proceeds drives the need for additional expenditure limitation and General Fund support in the 2017-19 biennium, as follows: Two limited duration Loan Specialist positions (0.75 FTE) and two permanent Compliance Specialist positions (1.00 FTE) are authorized to add appropriate underwriting and project monitoring for affordable housing units developed through the LIFT housing program, as authorized by the 2017 Legislative Assembly. The compliance specialist positions are funded through fees charged to the projects, while the loan specialists are supported by General Fund. Finally, General Fund of \$3.4 million is appropriated for debt service, assuming half of the total authorized amount (\$40 million) is issued in the spring of 2018.

Preservation of Affordable Housing - Other Funds expenditure limitation in the amount of \$25,395,235 is included to enable the Housing and Community Services Department (HCSD) to expend lottery bond proceeds for preservation of affordable housing. Of this amount, \$25 million is attributable to project costs, and \$395,235 is related to cost of issuance. Eligible projects for which these funds can be expended will be defined by HCSD and include activities such as: multi-family rental properties where at least 25% of the units are subsidized by a project-based rental assistance contract through the USDA Rural Development or the US Department of Housing and Urban Development; existing manufactured housing communities and affordable housing units to be acquired by a mission-based non-profit organization, resident cooperative, tenants' association, housing authority, or local government; existing multifamily projects with affordability restrictions in need of rehabilitation and contract renewal; and public housing projects undergoing a preservation transaction which involves a comprehensive recapitalization and which will secure ongoing rental subsidies.

Oregon Foreclosure Avoidance Program - General Fund of \$1.3 million is included for the program. This 2017-19 funding is intended to be the final installment for the program, with the expectation that HCSD will cease administration and payment reimbursement by June 30, 2019, or the time at which funds are fully expended, whichever comes first.

Emergency Housing Account and State Homeless Assistance Program - An additional \$13,200,000 General Fund is added to the Emergency Housing Account (EHA) program, and an additional \$6,800,000 General Fund is included for the State Homeless Assistance Program (SHAP). These are one-time enhancements that bring the total 2017-19 budget for EHA to \$27,893,832 (a 93% increase over the 2015-17 legislatively approved budget) and SHAP to \$12,226,228 (a 129% increase over the 2015-17 legislatively approved budget).

Oregon Commission for Voluntary Action and Service - Federal Funds expenditure limitation is reduced by \$7.1 million and one position (1.00 FTE) to reflect funding associated with transfer of administration of the Commission from HCSD to the Office of the Governor. The statutory changes to accomplish the transfer of the program are included in HB 3470.

Measure 96 Lottery Funds Allocation - Lottery Funds expenditure limitation, attributable to the 2016 passage of Measure 96, in the amount of \$350,000 is added for emergency housing assistance to veterans, as provided through the Emergency Housing Account program. The funds are allocated to the Department in SB 140. A budget note in HB 5012 (the HCSD budget bill) directs HCSD and the Department of Veterans' Affairs to report back to the Joint Committee on Ways and Means in February 2018 with advice on strategic investments of available funds that will result in long-term housing stability for veterans.

Oregon Department of Veterans' Affairs

The Subcommittee approved increasing Other Funds expenditure limitation by \$310,000 for costs of issuance on Article XI-Q general obligation bonds authorized in SB 5505 for a parking lot at the Lebanon Veterans' Home, an educational and daycare facility at The Dalles Veterans' Home, and a new veterans' home in Roseburg. Costs of issuance will be paid with bond proceeds. Bonds are scheduled to be sold in spring 2019, with debt service of \$2.2 million General Fund in the 2019-21 biennium.

Due to the shortage of nurses and medical technicians in the City of Roseburg and Douglas County that would be required to staff the approved Veterans' Home, the Subcommittee adopted the following budget note:

Budget Note:

The Oregon Department of Veterans' Affairs, in collaboration with the Oregon Health Authority and the Oregon State Board of Nursing, is directed to convene a rural medical training facilities workgroup that will investigate issues related to alleviating a shortage of skilled and experienced nurses and medical technicians in the City of Roseburg and in Douglas County. Representatives from the City of Roseburg, Douglas County, local hospital or medical facilities, including the Roseburg VA Medical Center, and local medical practitioners with experience in training nursing and medical technician students should be included in the workgroup membership. The workgroup should consider issues related to establishing a medical training facility in partnership with local academic programs and methods of reintegrating veterans who are transitioning out of military service into society through higher education and career training. The Department shall report the results of the workgroup and recommendations to the Legislature by September 15, 2018.

EDUCATION

State School Fund

The Subcommittee approved a decrease of \$30,372,945 General Fund and an increase of \$12,465,745 Lottery Funds for the State School Fund, which reflects the balancing of available Lottery Funds across the entire state budget. In addition, Other Funds expenditure limitation was

increased by \$17,907,200 to account for the total amount of Marijuana revenues dedicated to the State School Fund. Overall, the net change to the State School Fund is zero from the \$8.2 billion included in SB 5517, the State School Fund budget bill.

Department of Education

The Subcommittee approved \$480,517 General Fund for debt service on Article XI-Q bonds sold for deferred maintenance projects at the Oregon School for the Deaf. The bond proceeds will be used to address long standing deferred maintenance issues including replacement or repair of roofs (\$2.5 million) and various improvements (\$1.8 million) to address accessibility issues at the facility necessary to comply with the Americans with Disabilities Act (ADA). For the sale of Article XI-P bonds for the Oregon School Capital Improvement Matching program, \$100 million Other Funds expenditure limitation is included. The XI-P bonds will be sold later in the biennium, so no debt service is required. For both the sale of XI-Q bonds for the Oregon School for the Deaf and the Article XI-P bonds for school district facilities, an increase of \$1,052,442 in Other Funds expenditure limitation is included for the issuance costs of the bonds.

An Other Funds expenditure limitation of \$170.0 million is included for payments to school districts under Ballot Measure 98. A \$170 million General Fund appropriation was made in SB 5516, the budget bill for the Oregon Department of Education, but payments out of the new High School Graduation and College and Career Readiness Fund must be budgeted as an Other Funds expenditure under the language of Ballot Measure 98 and for accounting practices.

Higher Education Coordinating Commission

The Subcommittee approved an increase of \$6,831,534 in Other Funds expenditure limitation for the Higher Education Coordinating Commission (HECC) for the issuance costs of general obligation bonds sold for public universities and community colleges. These include both Article XI-G and XI-Q bonds for the seven public universities and Article XI-G bonds for community colleges.

A General Fund appropriation of \$1.2 million was approved for a one-time grant to Eastern Oregon University for the construction of a new dedicated technology infrastructure equipment facility. This facility will be the campus hub for communications and network infrastructure. Also approved was \$490,000 General Fund for a one-time grant to Oregon State University for the renovation of the Graduate and Research Center at the Cascades Campus in Bend. This will create office space for teaching and research at the campus as it offers new programs and courses.

An additional \$5.3 million General Fund was approved for the Oregon Promise program which provides financial assistance to recent high school graduates with tuition waivers or subsidies at a community college. The increase, along with \$34.7 million General Fund included in the HECC budget bill (SB 5524), brings 2017-19 funding for this program to \$40 million General Fund. At this funding level, the Commission will need to implement policies limiting participation, including restricting program eligibility based on Earned Family Contribution. The intent is to “grandfather” in the first year’s students who started in the program during the 2016-17 academic year under the former requirements and implement any changes for those students who start during or after the fall quarter of the 2017-18 academic year. SB 1032 will include authority for HECC to limit the number of Oregon Promise participants by setting a maximum Earned Family Contribution for program eligibility.

The Subcommittee also approved a budget note related to community colleges:

Budget Note:

The Higher Education Coordinating Commission shall convene a workgroup to develop recommendations for enabling community colleges to offer an associate's degree that is completed in coordination with credits earned in registered apprenticeship or training programs that are at least four years long. The commission shall report their findings and recommendations to the appropriate legislative interim committee.

For College Possible, the Subcommittee approved a one-time \$350,000 General Fund appropriation to HECC for a one-time grant to the organization. This program provides mentoring, coaching, and other assistance to low income students to encourage them to go to college and help them apply for college and financial aid.

One-time funding for two Agricultural Experiment Station positions are added in this bill. One is located at the Hermiston Agricultural Research and Extension Center for potato research and one is at the North Willamette Research and Extension Center. The costs are \$260,000 and \$120,000 General Fund, respectively. Funding for the Renewable Energy Center at the Oregon Institute of Technology was approved in the amount of \$500,000 General Fund.

The Subcommittee approved one-time funding for two projects through Oregon State University resulting, in part, from the work of the Oregon Shellfish Task Force. The first is \$570,000 General Fund for the Molluscan Broodstock program at the Hatfield Marine Science Center in conjunction with the Whiskey Creek Shellfish Hatchery. The second project is \$280,000 General Fund for monitoring the effects of ocean acidification and conducting ocean acidification research at the Whiskey Creek Shellfish Hatchery.

HUMAN SERVICES

Oregon Health Authority

HB 5006 includes \$10,000,000 General Fund for costs related to treating Hepatitis C - Stage 2 for members of the Oregon Health Plan (OHP). Coverage is already included for Stages 3 and 4. It is estimated that roughly 3,200 OHP members have Hepatitis C at Stage 2, and if all these members pursue treatment, the 2017-19 estimated cost is about \$21.6 million General Fund. The agency will include data on current treatment patterns and costs in its first 2017-19 rebalance, and may need to request additional funding during the 2018 legislative session. A portion of this funding is expected to be one-time, as the existing OHP population is treated and only new cases will need treatment in the following biennium.

The Subcommittee approved \$200,000 General Fund for providing fresh Oregon-grown fruits, vegetables, and cut herbs from farmers' markets and roadside stands to eligible low-income seniors under the Senior Farm Direct Nutrition Program. Another \$1,000,000 General Fund was

added for the same purpose for eligible individuals through the Women, Infants and Children Program. Both program enhancements are one-time.

Additional one-time Tobacco Master Settlement Agreement (TMSA) resources of \$63,250,000 are available because of a series of legal settlements. Other Funds expenditure limitation is increased for OHP by \$63,250,000, and General Fund is reduced by a like amount. Other TMSA resources in the OHP budget include funding that had previously been used for tobacco prevention and cessation programs. The Subcommittee approved the following budget note:

Budget Note:

The Oregon Health Authority, in collaboration with the Tobacco Reduction Advisory Committee, shall make recommendations to the Public Health Advisory Board on reductions to the Tobacco Prevention and Education Program, based on the loss of Tobacco Master Settlement Agreement (TMSA) funding, that reflects best practices for tobacco control, to minimize programmatic disruption. The Oregon Health Authority shall report to the Legislature the impact of the loss of TMSA funding to tobacco prevention in Oregon, across state and local programs, health communications, tobacco cessation, and data and evaluation.

In order to balance to the final revenue forecast, an additional \$375,000 of recreational marijuana proceeds are expected to be distributed to the Oregon Health Authority (OHA) for alcohol and drug prevention and treatment programs. Other Funds expenditure limitation is increased by \$375,000 and General Fund is reduced by that same amount.

HB 5006 reduces General Fund by \$401,413 for the Oregon State Hospital, and reduces one FTE. SB 65 consolidates all persons found guilty except for insanity of a felony and committed to the Oregon State Hospital, under the jurisdiction of the Psychiatric Security Review Board. As a result, the State Hospital Review Panel (SHRP) will no longer be needed after June 30, 2018. The Subcommittee approved \$3,226,060 General Fund for rural provider incentive programs. This is funding that was mistakenly taken out of the current service level at Governor's Budget.

HB 5006 increases General Fund by \$10,000 to make the necessary changes to the Medicaid Management Information System (MMIS) to ensure that children who are placed in substitute care are enrolled in a coordinated care organization (CCO). This would apply to children in the legal custody of the Department of Human Services, and eligible for medical assistance. The new MMIS coding would allow a child who changes placement to remain in the original CCO until the transition of the child's care to another CCO has been completed.

The bill includes \$196,111 Other Funds expenditure limitation and one position (0.75 FTE) to implement HB 3440, which will open up the Prescription Drug Monitoring Program to out-of-state practitioners. This will create additional workload as the program will need to implement and manage a process of auditing out-of-state users' credentials and use of the system.

To support the ongoing DHS effort to develop and implement an integrated eligibility system, now called the ONE Integrated Eligibility and Medicaid Eligibility (ONE IE & ME), the Subcommittee approved \$322,233 General Fund, \$13,595,873 Other Funds expenditure limitation,

\$1,306,605 Federal Funds expenditure limitation, and 62 positions (51.71 FTE); 41 of the positions are limited duration. The 21 permanent positions are associated with a core need for legacy system integration, as well as system maintenance and operations.

Department of Human Services

The Subcommittee approved \$1,300,000 General Fund, on a one-time basis, to increase funding for the Oregon Hunger Response Fund, which is a 26.2% increase from the 2015-17 funding level. This additional support will help the Oregon Food Bank, through its 20 regional food banks, acquire and distribute a higher volume of food to over 950 local agencies.

Another adjustment in the Self Sufficiency program is a change to a budget reduction included in SB 5526, the primary budget bill for the Department of Human Services (DHS). Instead of a \$3.4 million General Fund reduction in the Temporary Assistance for Needy Families (TANF) program, which affected households with a Non-Needy Caretaker Relative, the Subcommittee decreased funding in the Employment Related Day Care program by \$3.4 million General Fund, which reduces the caseload by about 200 cases.

Regarding TANF, the DHS budget approved in SB 5526, assumes \$22.2 million in General Fund cost avoidance related to program restrictions that have been in place since the 2009-11 biennium; this requires statutory date changes that are included in HB 3470. In addition, \$60.0 million General Fund in TANF program caseload savings was used to help balance the agency-wide budget. These savings were due to the projected 2017-19 caseload decreasing by more than 3,000 families between the fall 2016 and spring 2017 caseload forecasts. The Subcommittee noted that, ideally, TANF savings would be retained within the TANF program to help improve services to families and client outcomes. To help institute this practice, the Subcommittee approved the budget note set out below.

Budget Note:

During the 2017-19 biennium, after each biannual caseload forecast, the Department of Human Services is directed to calculate any General Fund or Federal Funds savings resulting from a decrease in the TANF caseload below the level assumed in the 2017-19 legislatively adopted budget. As part of its first rebalance report to or request of the Legislature following that calculation, the agency will present a proposal for directing any savings to either increase the TANF grant amount or invest in the JOBS program.

For the Intellectual and Developmental Disabilities (IDD) program, the Subcommittee discussed the need to ensure individuals with IDD receive information about all service setting options. Accordingly, DHS is directed to present to all adults with IDD the option to receive in-home services as described in ORS 427.101(3)b. The Subcommittee also approved the following budget note related to IDD group homes:

Budget Note:

The Department of Human Services will convene a workgroup to review rules and statutes regarding substantiated abuse findings, fines, and enforcement for Intellectual and Developmental Disability (IDD) group homes. The workgroup shall include representation from IDD providers, clients served in the IDD system, employees working in IDD group homes, and other stakeholders. The workgroup shall report

their findings and recommended statutory changes to the appropriate legislative interim policy committees no later than February 1, 2018. The workgroup shall discuss and report on:

- Recommendations for rule or statutory changes to abuse definitions and substantiated abuse findings.
- A review of current enforcement statutes and recommended changes that result in consistent applications of fines across the IDD group home system.
- Recommendations for mandatory minimum fines for substantiated abuse.

The Subcommittee approved funding for the continued development and implementation of an integrated eligibility system, now called the ONE Integrated Eligibility and Medicaid Eligibility (ONE IE & ME) project. This effort will integrate eligibility determinations for DHS programs; Non-MAGI Medicaid, Supplemental Nutrition Assistance Program (SNAP), Temporary Assistance for Needy Families (TANF), and Employment Related Day Care (ERDC); into the OregonONEligibility (ONE) system used by OHA.

While a 2017-19 funding request was always expected, the 2017-19 cost estimate for the project has increased over the budget development timeframe; the current project estimate and approved amount for 2017-19 is \$203,272,716 total funds. (The former estimate for 2017-19 spending was \$132.0 million total funds). This budget includes: state staff costs of \$42.3 million; \$128.2 million for contracted information technology services; \$21.0 million for software costs and hosting charges; \$2.2 million for training; and \$9.5 million for debt service. Cost allocation, contingencies, legacy system integration work, and payments to OHA for its project work are accounted for in these estimates. The state staffing component consists of 113 positions (74.33 FTE) and primarily supports business analytics and training activities; 88 positions (50.83 FTE) are limited duration.

The bulk of the project budget, at \$146.3 million or 72% of 2017-19 costs, is supported by Federal Funds; this is due to enhanced federal funding for the project. Some of that higher match expires on December 31, 2018, but the Medicaid portion at a 90% federal/10% state share does not have a set end date. The current project timeline and updated budget estimates account for these match rates. General Fund supports \$11.5 million of project costs and debt service; the bulk of the state share will be covered by \$45.0 million in proceeds from Article XI-Q bonds.

In SB 5505, the Joint Ways and Means Subcommittee on Capital Construction approved \$34,045,000 Article XI-Q bonds to finance \$33,523,000 of project costs and \$522,000 for costs of issuing the bonds. The Subcommittee also approved additional funding of \$11,477,000 for this project through the repurposing of bond proceeds originally issued for the Oregon Military Department (OMD).

The Joint Legislative Committee on Information Management and Technology (JLCIMT) reviewed the project on May 25, 2017, and recommended incremental, conditional approval of the project and set out detailed next steps in its recommendation, which was adopted. In addition to completion of 26 specific actions, the recommendation requires a minimum of two progress reports to JLCIMT; one in September 2017 and another in February 2018. The agency will also work closely with and regularly report project status to the Office of the State Chief Information Officer (OSCIO) and the Legislative Fiscal Office (LFO) throughout the project's lifecycle. It is likely additional formal reporting may

be required by JCLIMT or interim budget committees, depending on agency progress and any need to address project or budget issues flagged by LFO or OSCIO. The Subcommittee approved the project with the understanding that the funding will be unscheduled until LFO and the Chief Financial Office of the Department of Administrative Services approve rescheduling; agency compliance with the JLCIMT recommendations will be key to making funding available.

Since this project will result in eligibility determinations for multiple programs in both OHA and DHS being done through one system, to perform these determinations most efficiently, eligibility functions (responsibility for the work and staffing) from both agencies will be centralized at DHS. The following budget note was approved by the Subcommittee:

Budget Note:

The Department of Human Services and the Oregon Health Authority are currently planning to centralize eligibility processing at DHS in the fall of 2017. DHS has begun an assessment of current processes and will need 9-12 months to complete a comprehensive assessment and business plan that meets Medicaid requirements. DHS will report to the Interim Joint Committee on Ways and Means by June 30, 2018, and will include in its report a plan to increase jobs in rural Oregon including the option of outsourcing, in order to provide the highest quality, most efficient and cost effective Medicaid enrollment services to Oregonians.

JUDICIAL BRANCH

Judicial Department

The Subcommittee increased General Fund for the Judicial Department by \$600,000, and established four full-time positions (2.00 FTE) for additional workloads associated with an increased number of preliminary hearings anticipated as a result of SB 505. SB 505 requires grand jury proceeding to be recorded. A special purpose appropriation in SB 505 to the Emergency Board for additional costs associated with the measure was reduced by the same amount.

The Subcommittee also established a \$1,200,000 General Fund appropriation to provide a grant to Clackamas County for planning costs associated with a project to replace the county's courthouse. The county must spend at least an equal amount of matching funds for planning costs. The provision of this support does not establish a commitment or expectation for any additional state support for the capital project.

The Subcommittee added Other Funds expenditures to the budget associated with the authorization, in SB 5505, of Article XI-Q bonds for grants and capital construction projects. This limitation will allow the Judicial Department to provide grants to counties for courthouse capital construction projects through the Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF), and pay costs associated with issuing the bonds for both the OCCCIF grants, and for capital construction projects approved in SB 5506. A \$195.2 million Other Funds limitation is established for the OCCCIF, for transfer of \$97.6 million of Article XI-Q proceeds, and an equal amount of county matching funds, for the following two county courthouse replacement projects:

- Multnomah County Courthouse - \$185.2 million (including \$92.6 million of bond proceeds) for the Multnomah County Courthouse replacement project. The funds will permit the county to complete construction of the courthouse project. With these moneys, the state will have provided a total of \$125 million of bond proceeds for the project over a three-biennium period.
- Lane County Courthouse - \$10 million (including \$5 million of bond proceeds) for the Lane County Courthouse replacement project. These funds will provide support for planning and development of the project. With these moneys, the state will have provided a total of \$6.4 million of bond proceeds for the project over a two-biennium period. The provision of this support does not establish a commitment or expectation for any additional state support for the capital project.

Other Funds expenditures were increased by \$1,235,000 for costs of issuing Article XI-Q bonds for the OCCIF-supported projects, and for two capital construction projects approved in SB 5506. Proceeds of bonds are used to finance these costs.

Finally, the Subcommittee established a distinct Other Funds expenditure limitation for the State Court Technology Fund (SCTF), and transferred \$17,942,354 from the Operations expenditure limitation to the newly established SCTF expenditure limitation. The SCTF receives revenues from court filing fees, charges for technology services, and the Criminal Fine Account, and its use is restricted to providing support state court electronic systems.

Public Defense Services Commission

The Subcommittee approved a \$1,800,000 increase in General Fund for the Professional Services Account. This appropriation brings total General Fund support for the program to the current service level. The Professional Services Account finances the costs of all trial-level and certain appellate-level public defense services.

LEGISLATIVE BRANCH

Legislative Administration Committee

General Fund of \$5,145,277 for Legislative Administration was approved by the Subcommittee for security enhancements to the Oregon State Capitol. The increased funds include: \$20,000 for a mass communication system, \$528,000 for third party monitoring services, and \$4,597,277 for security cameras and networks, independent distribution facility (network closet) upgrade, safety film installation, garage gate replacement, and other security needs.

The Subcommittee also approved \$906,053 General Fund for debt service on Article XI-Q bonds sold for the Capitol Accessibility, Maintenance, and Safety project. Bonds are scheduled to be sold in spring 2018. In addition, Other Funds expenditure limitation was increased by \$239,358 for costs of issuance on the bonds, which will be paid with bond proceeds.

NATURAL RESOURCES

Department of Agriculture

In the Agricultural Development and Marketing program, the Subcommittee reduced General Fund by \$250,000 due to elimination of a marketing position. This action eliminates one of three permanent full-time positions added to the program during the 2011-13 biennium to increase economic activity in the agriculture sector.

Columbia River Gorge Commission

The Subcommittee added \$24,081 General Fund to the Columbia River Gorge Commission budget to match the amount provided by the State of Washington as required by interstate compact; \$14,686 of the increase is provided for the Joint Expenses Program and the remaining \$9,395 is for Commissioner Expenses.

Department of Environmental Quality

The Subcommittee approved a \$500,000 one-time General Fund appropriation to complete an inventory of non-road diesel engines with the expectation that DEQ would use a third-party contractor to conduct a state-wide and multi-sector inventory of non-road diesel engines currently in use by private and public fleets for the purposes of informing and refining air quality models. This inventory is expected to be completed no later than May 1, 2019. To ensure the survey results are representative of the statewide inventory, data collection shall be conducted using a mix of sampling techniques, including, but not limited to whole fleet inventories (census style counts), representative sampling of fleets by fleet-size, and industry surveying. Results and assumptions should be verified using existing relevant and complementary data, such as fuel use and business asset data collected by county tax assessors. The Department is to consult with interested stakeholders during various phases of the inventory work including, but not limited to, prior to releasing the inventory request-for-proposal and upon the development of preliminary results. The Department shall make the results of this inventory available to interested stakeholders but only in aggregate form.

Department of Fish and Wildlife

The Subcommittee approved three General Fund increases for the Department of Fish and Wildlife (ODFW) totaling \$1,325,000 for several program changes. First, \$425,000 General Fund was added to fund a permanent Natural Resources Specialist 5 position to serve as the Department's Sage Grouse Mitigation Program Coordinator. Approximately \$175,000 of the \$425,000 is for professional services contracts to assist in implementation of the sage grouse mitigation program. Next, \$250,000 General Fund was added to restore and make permanent two positions (1.67 FTE) to work on the Integrated Water Resources Strategy involving water flows necessary to maintain fish habitat and in-stream water rights consultations. In addition, it is expected that the positions would also examine the need for a sediment study of the lower Rogue River. Finally, \$650,000 General Fund was added to restore three of the five permanent full-time positions eliminated from the Western Oregon Stream Program as part of the General Fund reductions taken in HB 5018, the ODFW budget bill. The three positions that were restored work in Clackamas, Roseburg, and Tillamook. Along with the funding for position costs, \$40,839 was added for services and supplies.

The Subcommittee also established a one-time Other Funds expenditure limitation of \$215,000 for the cost of issuance of Article XI-Q General Obligation bonds approved in SB 5505 for repairs and capital improvements at ODFW facilities.

Department of Forestry

The Subcommittee approved a \$57,568 increase in the General Fund appropriation made to the Oregon Department of Forestry (ODF) for the payment of debt service on General Obligation bonds issued for the replacement of a shared facility at Toledo. The Subcommittee also approved an increase in Other Funds expenditure limitation of \$1,114,991 to accommodate the payment of \$79,991 for debt service and \$50,000 in bond issuance costs related to bonds issued for the Toledo facility; the remaining \$985,000 is for the cost of issuance of Certificates of Participation related to the Elliott State Forest.

In addition, the Subcommittee approved the establishment of an Other Funds expenditure limitation for ODF, in the amount of \$100 million, for the payment, from the net proceeds from the sale of Certificates of Participation, of monies to finance the release of all or a portion of the Elliott forest from restrictions resulting from ownership of that forest by the Common School Fund, or to compensate the Common School Fund for the preservation of non-economic benefits of the forest through the imposition, transfer, or sale of restrictions such as easements, use requirements or restrictions, or other methods that preserve non-economic benefits of the forest for the public such as recreation, aesthetics, wildlife or habitat preservation, or other environmental and quality of life considerations.

For the initial work required for the development of a federal Habitat Conservation Plan (HCP), the Subcommittee approved a \$300,000 increase in Other Funds expenditure limitation pursuant to an agreement with the Department of State Lands for the development of the plan. ODF will use this funding to establish four limited duration positions (3.50 FTE) including a project leader, a HCP coordinator, a threatened and endangered species coordinator, and a data manager/analyst to work with federal agencies to develop a Request for Proposal to complete all the technical work needed for completing the HCP. The Department is also expected to apply for a federal grant to help with the cost of developing the Environmental Impact Statement required for completion of the HCP. It is anticipated that the agency will seek additional expenditure limitation once the remaining project costs are better known.

Land Use Board of Appeals

For the Land Use Board of Appeals, the Subcommittee added \$11,650 General Fund to reclassify a position from Executive Support Specialist I to Executive Support Specialist II.

Department of Parks and Recreation

The Subcommittee approved an increase in the Other Funds expenditure limitation for the Oregon Department of Parks and Recreation of \$5,111,682 for the expenditure of lottery bond proceeds for the Oregon Main Street Revitalization program. The funding will be used to provide competitive grants to organizations participating in the Oregon Main Street Network. The program focuses on projects that acquire, rehabilitate, and construct buildings on properties in designated downtown areas and facilitate community revitalization leading to additional private

investment, job creation or retention, expansion or establishment of viable businesses, or creating a stronger tax base. The expenditure limitation increase includes \$111,682 for bond issuance costs.

Department of State Lands

For work related to the Elliott State Forest, the Subcommittee established an Other Funds expenditure limitation of \$3,985,377 and the establishment of a Project Manager 3 position (1.0 FTE). Specifically, \$1,608,930 of the total is for paying costs associated with a custodial forest management contract for the Elliott State Forest. Under the contract, the manager will be responsible for four primary tasks: maintaining road systems for safe public access and fire protection activities; ensuring compliance with all applicable laws; conducting reforestation activities to comply with Oregon's Forest Practices Act; and providing general forest management and oversight. The manager will be the first point of contact for any questions; responsible for identifying problems specific to the property and coordinating with local officials and DSL as necessary; and manage access to the property and coordinate proper disposal of trash and removal of abandoned property.

Other components include \$608,000 for estimated cost of fire patrol assessments to be paid to the Oregon Department of Forestry (ODF) for wildfire protection, \$268,447 for a Project Manager 3 position (1.00 FTE) that will provide general coordination for the Elliott Forest as well as providing project management for the Portland Harbor Superfund Site and Goble cleanup site. Also included is \$1,500,000 for development of a federal Habitat Conservation Plan (HCP) and an Environmental Impact Statement (EIS). The HCP development will be via an agreement with ODF; that agency will lead the collaborative work with other state, federal, and private entities. The initial ODF work is anticipated to cost \$300,000, the remaining \$1,200,000 is to be administratively unscheduled until a better estimate of the total cost to develop the HCP and EIS can be established. ODF anticipates that it will apply for federal grant funding for at least a portion of the cost to develop the EIS.

The Subcommittee approved \$5,000,000 General Fund for the Department of State Lands to deposit into the Portland Harbor Cleanup Fund established in SB 5530; after deposit (payment), the money is available to be spent as Other Funds. In SB 5530, \$3,000,000 in lottery bond proceeds is also allocated for deposit into the Cleanup Fund. To spend the \$8,000,000 total subsequently available, a new \$8,000,000 Other Funds expenditure limitation is established. To pay costs associated with the issuance of the lottery bonds, the Subcommittee approved an increase in Other Funds expenditure limitation of \$57,587.

Monies in the Cleanup Fund are for the coordination and participation in any contracts or agreements relating to or arising out of the Portland Harbor Superfund Site that may include investigation of baseline conditions, investigation of key sediment sites, potential infrastructure needs related to contaminated sediments, development and administration of a comprehensive data management system for the site, satisfaction of obligations under any settlement or administrative order, work required by the United States Environmental Protection Agency in connection with the site, and other activities directly related to minimizing the state's liability for costs related to the Portland Harbor Superfund Site.

Water Resources Department

The Subcommittee approved a General Fund appropriation of \$333,677 for the Water Resources Department (WRD) to fund two Assistant Watermaster positions and an Office Specialist position in Umatilla County, in the Pendleton and Milton-Freewater offices. The former Umatilla

County positions were authorized in the agency's primary budget bill (SB 5542) using Other Funds expenditure limitation of \$433,677. This action assumed Umatilla County would be covering the cost of the positions via contract with WRD. However, available county resources are projected to be able to provide only \$100,000 of this amount, so General Fund will cover the remaining cost. To complete the fundshift, the Subcommittee also approved a \$333,677 reduction in Other Funds expenditure limitation.

To support pilot programs in several locations throughout the state, the Subcommittee approved an increase of \$203,870 General Fund and the establishment of a limited duration, Natural Resource Specialist 4 position (1.00 FTE). The Department was allocated \$750,000 in lottery bond proceeds during the 2015-17 biennium to make grants and provide technical assistance to local governments to establish place-based water resource planning pilot programs. Of that grant funding, \$600,000 is carried forward into the 2017-19 biennium; \$56,000 of that amount remains unobligated. The position authorized by the Subcommittee is a continuation of the limited duration position that was established in the prior biennium to assist in the administration of the program and the distribution of the grant funding.

The Subcommittee approved an increase of \$1,547,235 Other Funds expenditure limitation for making grants, loans, or providing technical assistance for feasibility studies, and for the payment of bond issuance costs from lottery bond sale proceeds deposited into the Water Conservation, Reuse, and Storage Investment Fund. Of the amount allocated to the Fund, \$47,235 is for the payment of bond issuance costs.

For water supply projects, the Subcommittee approved a total increase of \$21,075,301 Other Funds expenditure limitation for making grants, loans, and paying the cost of bond issuance from lottery bond proceeds deposited into the Water Supply Development Fund established under section 3, chapter 784, Oregon Laws 2013. At \$15,000,000, the bulk of the additional limitation provided for the expenditure of net bond proceeds allocated to the fund is for Water Supply Development grants and loans to evaluate, plan, and develop in-stream and out-of-stream water development projects that repair or replace infrastructure to increase the efficiency of water use; provide new or expanded water storage; improve or alter operations of existing water storage facilities in connection with newly developed water; create new, expanded, improved, or altered water distribution, conveyance, or delivery systems in connection with newly developed water; allocate federally stored water; promote water reuse or conservation; provide streamflow protection or restoration; provide for water management or measurement in connection with newly developed water; and, determine seasonally varying flows in connection with newly developed water. To pay for bond issuance costs, \$375,301 Other Funds expenditure limitation is needed.

The remaining expenditure limitation approved by the Subcommittee is for three specific projects that, while comports to the other requirements of grants made from the Water Supply Development Fund, are not subject to any application process, public benefit scoring, or ranking. The projects and amounts are:

- City of Carlton, Panther Creek Reservoir sediment reduction and water storage capacity increase project - \$2,500,000
- City of Carlton, Finished water supply line loss reduction project - \$2,000,000
- Santiam Water Control District, Mill Creek Corporate Center irrigation conversion and efficiency project - \$1,200,000

PUBLIC SAFETY

Department of Corrections

To purchase two new transport buses to replace vehicles at the end of their service life, the Subcommittee approved a one-time appropriation of \$708,788 General Fund in the Department of Corrections' Operations Division.

The Subcommittee approved an increase in Other Funds expenditure limitation of \$721,466 for cost of issuance of \$39,215,000 in Article XI-Q bonds authorized in SB 5506 for the Department of Corrections' deferred maintenance program and for technology infrastructure upgrades. Bonds will be issued in May 2018 and in March 2019.

The agency's General Fund appropriation for debt service was increased by \$1,926,252 for new debt service estimated to be paid in 2017-19. Debt service for bonds issued in 2017-19 is estimated to be \$7,616,448 General Fund in 2019-21.

Oregon Department of Justice

The Subcommittee approved \$16,573,792 Other Funds expenditure limitation for project costs, which is to be financed with \$16,267,633 of Article XI-Q bonds approved in SB 5505 and \$306,159 in bond proceeds that were authorized and issued during the 2015-17 biennium but remained unexpended. The Subcommittee also approved \$32,136,210 Federal Funds expenditure limitation and the establishment of 32 permanent full-time positions (23.81 FTE). This includes personal services of \$5.8 million and services and supplies of \$43.0 million. The amount for services and supplies includes \$35.8 million total funds of contractor payments for: project management, including organization change management services; implementation; independent quality assurance; and independent verification and validation.

Unless otherwise approved by the Legislature or the Emergency Board, the positions budgeted for the project are established as permanent full-time under the following conditions: (a) the positions will be abolished on or before the completion of the project; (b) the positions are to remain in the CSEAS program (i.e., CSEAS summary cross reference) and may not be transferred to any other program or used for any purpose other than the development of the CSEAS project; and (c) the positions may not be included in any permanent finance plan action.

Other Funds expenditure limitation of \$317,367 is included for the cost of issuance of the bonds. The Subcommittee appropriated \$3,391,920 in additional General Fund Debt Service to support repayment of Article XI-Q General Obligation bond proceeds approved in SB 5505.

The Subcommittee approved \$6,916,041 Other Funds expenditure limitation and 35 permanent full-time positions (30.80 FTE) for the Civil Enforcement Division - Child Advocacy Section to represent Child Welfare caseworkers in court and provide full access to legal representation, legal counsel, legal advice, litigation support, and training. The revenue to support this package was approved in SB 5526, the primary budget bill for the Department of Human Services (DHS). DHS will be billed by DOJ no more than \$6.9 million for the increase in juvenile dependency workload using DOJ's traditional fee-for-service billing model. DOJ will also provide DHS with a monthly billing summary of the legal work performed. DOJ has committed to tracking quality assurance measures, including outcome measures.

Statewide implementation will be through a three-phase approach across all 36 counties: Phase-I will be completed by January 1, 2018 for: Benton; Coos; Gilliam; Grant; Hood River; Josephine; Lane; Lincoln; Linn; Morrow; Polk; Sherman; Tillamook; Wasco; and Wheeler Counties. Phase-II will be completed by July 1, 2018 for: Columbia; Crook; Deschutes; Douglas; Harney; Jackson; Jefferson; Klamath, Lake; Malheur; Umatilla; and Yamhill counties. Phase-III will be completed by January 1, 2019 for: Baker; Clackamas; Clatsop; Curry; Marion; Multnomah; Union; Washington; and Willowa counties. The final implementation schedule, however, may change depending upon the needs of a specific county. Both DOJ and DHS will work collaboratively with county District Attorneys to ensure juvenile dependency cases are handled in a consistent and coordinated manner with as much continuity as possible throughout the legal proceedings.

This investment in legal services was, in part, the result of work completed by the Task Force on Legal Representation in Childhood Dependency, which was established by SB 222 (2015). While, due to limited General Fund resources, the Legislature was unable to fund most Task Force recommendations, the affected state agencies and legal partners are committed to continuing to work on system improvements. In recognition of this commitment, the Subcommittee approved the following budget note:

Budget Note:

The Department of Human Services, Department of Justice, Oregon Judicial Department, and Public Defense Services Commission shall work collaboratively, at both the state and local levels, to solicit input on, develop, and implement strategies to improve the effectiveness and efficiency of Oregon's juvenile dependency systems and to determine the appropriate level of legal services. Potential strategies should include standardizing forms, streamlining processes, conforming practices, and adopting administrative or court rules. The agencies are expected to identify and begin implementing strategies no later than July 1, 2018. Options for providing more effective and cost-efficient legal and other services should also be reviewed and analyzed. The agencies will submit a joint report on the progress of these efforts to the Interim Joint Committee on Ways and Means or the Emergency Board by October 2018. In addition, each agency shall include an update, in its budget presentation to the Joint Committee on Ways and Means during the 2019 session, on its specific roles, activities, strategies, and costs to improve the effectiveness and efficiency of Oregon's juvenile dependency system.

In addition, the Legislature, under separate legislation (HB 3470), extended the sunset on the provision authorizing DHS to appear as a party in a juvenile court proceeding without appearance of an Attorney General from June 30, 2018 to June 30, 2020 to accommodate the planned implementation schedule.

The Department of Administrative Services is directed to unschedule \$4.0 million of the General Fund in the DHS budget and \$4.0 million of the Other Funds expenditure limitation in the DOJ budget pending demonstration to the Legislative Fiscal Office that the work performed, billing, reporting, and communication between the agencies is consistent with the budget cap, implementation schedule, and service level expectations for the caseworker legal representation program.

For SB 243, the Subcommittee approved implementation costs of \$123,932 Other Funds and established one permanent part-time Assistant Attorney General position (0.38 FTE) in DOJ's Civil Enforcement Division. The Division provides services to train caseworkers and certifiers on the new legal standard of abuse, advises Department of Human Services (DHS) in the preparation and adoption of administrative rules, as well as child protective services investigations, confidentiality laws, and release of records. The Division also provides advice and legal representation to DHS in all administrative appeals of those investigations and related certification actions for certified foster homes. The revenue source to fund this expense is legal service charges billed to DHS. The roll-up costs are estimated to be \$89,084 Other Funds and one position (0.25 FTE) for the 2019-21 biennium.

The Subcommittee approved \$500,000 General Fund to support Community Assessment Centers, as a one-time increase, in order to provide child abuse medical assessments. The funding will be administered through the Oregon Department of Justice, Crime Victims Services Division, as pass through funds distributed to the statewide Community Assessment Centers network association, which will ensure equitable distribution.

To support the Oregon Crime Victims Law Center, the Subcommittee also appropriated \$175,000 General Fund as a one-time increase. This will bring total funding for the Law Center from the Department of Justice to \$554,559, including \$504,599 General Fund and \$50,000 Other Funds; the latter is from the renewal of a state grant funded from punitive damage awards.

Oregon Military Department

The Subcommittee approved an increase in Other Funds expenditure limitation of \$448,244 for cost of issuance of \$23,730,000 in Article XI-Q bonds authorized in SB 5506 for three Regional Armory Emergency Enhancement projects in Salem, Newport, and Coos Bay; an Armory Service Life Extension project at the Grants Pass armory; and to re-issue bonds for the Regional Training Institute and Youth Challenge capital construction projects in 2017-19. Bonds are planned to be issued in October 2017, and in March 2019.

The agency's General Fund appropriation for debt service was decreased by \$378,344 for debt service estimated to be paid in 2017-19 due to anticipated debt service savings. Debt service in 2019-21 for bonds issued in 2017-19 is estimated to be \$4,305,134 General Funds.

The Subcommittee approved a one-time appropriation of \$1,000,000 General Fund for construction of or repairs to the Oregon Military Museum at Camp Withycombe in Clackamas, Oregon.

To operationalize the provisions of HB 2687, the Subcommittee increased Other Funds expenditure limitation in the Oregon Military Department, Office of Emergency Management by \$5,000,000 to capitalize the Resiliency Grant Fund, and increased Other Funds expenditure limitation by \$70,000 to pay for the cost of bond issuance. Other Funds limitation is funded by the sale of Article XI-Q bonds authorized in SB 5506. The Subcommittee added \$181,178 General Fund and increased Federal Funds expenditure limitation by \$181,178 and approved two permanent positions (2.00 FTE) to administer the program and the grant-making process.

Department of Public Safety Standards and Training

The Department of Public Safety Standards and Training's Federal Funds expenditure limitation was increased by \$469,566 to allow the expenditure of grant funds from the federal Assistance to Firefighters grant program on a new mobile fire training unit, to replace equipment at the end of its service life.

Oregon State Police

The Subcommittee increased Other Funds expenditure limitation in the Patrol Division by \$2,521,711 to support the addition of six troopers and one sergeant (7.00 FTE) in the Capitol Mall Security Unit.

The Subcommittee approved \$6,230,000 General Fund and established twenty sworn positions (18.32 FTE) to increase highway patrol coverage statewide, and to provide additional drug enforcement detectives in central and southern Oregon counties.

Oregon Youth Authority

To continue the installation of video monitoring systems to supplement the Oregon Youth Authority's sexual abuse prevention, detection, and response efforts for adherence to the US Prison Rape Elimination Act of 2003 (PREA), the Subcommittee approved a one-time appropriation of \$771,000 General Fund.

The Subcommittee approved an increase in Other Funds expenditure limitation of \$676,086 for cost of issuance of \$39,995,000 in Article XI-Q bonds authorized in SB 5506 to remodel five living unit cottages at the MacLaren Youth Correctional Facility, to remodel two dormitory spaces at the Rogue Valley Youth Correctional Facility, and to undertake deferred maintenance projects in 2017-19. Bonds are planned to be issued in May 2018 and in March 2019.

The agency's General Fund appropriation for debt service was increased by \$1,695,236 for new debt service estimated to be paid in 2017-19. Debt service for bonds issued in 2017-19 is estimated to be \$6,104,546 General Fund in 2019-21.

TRANSPORTATION

Department of Transportation

Other Funds expenditure limitation for the Oregon Department of Transportation (ODOT) for the 2017-19 biennium is decreased by \$406,813 as an adjustment to Central Services to account for the transfer of positions from ODOT to the Office of the State Chief Information Officer.

The Subcommittee approved an increase in Other Funds expenditure limitation in ODOT's Transportation Program Development section of \$30 million in lottery bond proceeds for ConnectOregon VII. In addition, the Other Funds expenditure limitation is increased by \$433,693 for cost of issuance expenses. There is no debt service in the 2017-19 biennium as the bonds will not be sold until the spring of 2019.

The Subcommittee approved an increase in Other Funds expenditure limitation in ODOT's Public Transit Program of \$5 million in lottery bond proceeds for the Lane Transit District's expansion of the EmX Bus Rapid Transit network. In addition, the limitation is increased by \$119,541 for cost of issuance expenses. There is no debt service in the 2017-19 biennium as the bonds will not be sold until the spring of 2019.

The Subcommittee approved an increase in Other Funds expenditure limitation in ODOT's Local Government Program of \$2 million in lottery bond proceeds for City of Portland SW Capitol Highway safety improvements. In addition, the Other Funds expenditure limitation is increased by \$50,587 for cost of issuance expenses. There is no debt service in the 2017-19 biennium as the bonds will not be sold until the spring of 2019.

Adjustments to 2015-17 Budgets

Commission on Judicial Fitness and Disability

The Subcommittee increased the 2015-17 biennium General Fund appropriation for extraordinary expenses by \$35,000 to fund costs incurred for the investigation and prosecution of cases of judicial misconduct.

Oregon Department of Transportation

Other Funds expenditure limitation for the Oregon Department of Transportation for the 2015-17 biennium was increased by \$45.5 million for Highway Division programs for costs associated with winter storms, implementation of an ADA-related settlement agreement, and for increased project payout.

Federal Funds expenditure limitation for the Oregon Department of Transportation for the 2015-17 biennium was increased by \$8.1 million to complete commitments carried over from the 2013-15 biennium.

HB 5021 A BUDGET REPORT and MEASURE SUMMARY

Carrier: Sen. Winters

Joint Committee On Ways and Means

Action Date: 06/16/17

Action: Do pass the A-Eng bill.

Senate Vote

Yeas: 12 - DeBoer, Devlin, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, Roblan, Steiner Hayward, Thomsen, Winters

House Vote

Yeas: 11 - Gomberg, Holvey, Huffman, McLane, Nathanson, Rayfield, Smith G, Smith Warner, Stark, Whisnant, Williamson

Prepared By: Tamara Brickman, Department of Administrative Services

Reviewed By: Laurie Byerly, Legislative Fiscal Office

**Long Term Care Ombudsman
2017-19**

**Emergency Board
2017-19**

Budget Summary*

	2015-17 Legislatively Approved Budget ⁽¹⁾	2017-19 Current Service Level	2017-19 Committee Recommendation	Committee Change from 2015-17 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 6,306,755	\$ 6,960,132	\$ 6,360,132	\$ 53,377	0.8%
Other Funds Limited	\$ 737,916	\$ 779,795	\$ 896,835	\$ 158,919	21.5%
Total	\$ 7,044,671	\$ 7,739,927	\$ 7,256,967	\$ 212,296	3.0%

Position Summary

Authorized Positions	25	25	25
Full-time Equivalent (FTE) positions	24.50	24.50	24.50

Emergency Board

	2015-17 Legislatively Approved Budget ⁽¹⁾	2017-19 Current Service Level	2017-19 Committee Recommendation	Committee Change from 2015-17 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 200,000	\$ 200,000	100.0%
Total	\$ -	\$ -	\$ 200,000	\$ 200,000	100.0%

⁽¹⁾ Includes adjustments through December 2016

* Excludes Capital Construction expenditures

Summary of Revenue Changes

General Fund supports about 89 percent of the budget for the Long Term Care Ombudsman (LTCO). Most of the remainder is federal Older Americans Act funds received from the Department of Human Services (DHS), spent as Other Funds. LTCO also receives civil penalty revenue from DHS to help cover costs of work under the Residential Facilities Ombudsman Program, which expanded LTCO’s duties to include advocating for residents of care facilities; these residents have mental health conditions or intellectual/developmental disabilities.

Summary of Human Services Subcommittee Action

The LTCO's mission is to protect individual's rights, enhance quality of life, improve care and promote dignity for residents living in Oregon's licensed long-term care facilities. LTCO is comprised of the following three programs: (1) Long Term Care Ombudsman; (2) Residential Facilities Ombudsman (RFO); and (3) the Oregon Public Guardian Program (OPG). The agency has a staff of 24.50 full-time equivalent positions for three programs.

The LTCO program coordinates a network of trained and certified volunteer ombudsmen who regularly visit long-term care residents and monitor the facilities in which they reside. As the volunteers receive complaints, they investigate and work to resolve them within the facility or, in the case of abuse, they refer the complaint to local adult protective services offices for investigation. LTCO professional staff provides technical support and training for these volunteers. They also monitor facilities and respond to complex resident problems. In addition, LTCO provides guardian and conservator services for persons without relatives or friends willing or able to serve as guardians and conservators and are lacking the financial resources to obtain a private guardian or conservator.

The RFO program (added to the agency through Senate Bill 626 in 2013) advocates for persons with intellectual/developmental disabilities (I/DD) and/or a mental health (MH) diagnosis living in licensed or certified facilities. The OPG program (added to the agency through Senate Bill 1553 in 2014) allows the state to serve as a statewide court-appointed guardian and/or conservator, trustee and payee for incapacitated Oregonians who have no other resources to serve in such capacity.

The Human Services Subcommittee approved a budget of \$7,256,967 total funds, consisting of \$6,360,132 General Fund, \$896,835 Other Funds expenditure limitation and 25 positions (24.50 FTE). The total funds approved budget is three percent above the 2015-17 legislatively approved budget.

Long Term Care Ombudsman

The Subcommittee approved Package 101, RFO Quality Care Fund Exception. This package increases Other Funds limitation by \$117,040. The revenue is derived through civil penalties and fines assessed against residential facilities serving individuals with intellectual/developmental disabilities and/or a diagnosed mental health condition. The limitation provides the RFO program with resources necessary to continue developing the program for full implementation, including volunteer recruitment activities, training, and ongoing support.

Oregon Public Guardian and Conservator Program

The Subcommittee approved Package 801, LFO Analyst Adjustments. This package removes \$600,000 General Fund from the budget. This action is due to both statewide General Fund constraints and legislative concerns about program sustainability. While the Oregon Public Guardian and Conservator program was approved in Senate Bill 1553 (2014) and effective July 1, 2014, the program got off to a slow start because it took several months to find and hire the program lead. This has led to caseloads being lower than anticipated and a delay in establishing contracts to help deliver services. In addition, legal expenses and the amount of time spent on diversion activities have been higher than expected. More recently the program head resigned, which again leaves a leadership void. Even at the reduced level, the budget retains all program staff,

adjusts funding to cover data and legal costs and supports contracts for guardianships in one county/region and case management work in one other county/region. The budget does not include ongoing funding for protection and advocacy services; the final year of the current four-year contract is budgeted within the LTCO program.

Another component of the recommendation is placement of \$200,000 General Fund freed up by the reduction into a special purpose appropriation to the Emergency Board for potential allocation to the agency based on results of the program assessment outlined in the budget note below. While legislative support for the program continues, uncertainty about program service delivery options and associated funding levels make it difficult to provide the appropriate mix of legislative direction and funding without a more robust plan.

Budget Note:

The Long Term Care Ombudsman is directed to thoroughly assess the Oregon Public Guardian and Conservator program. The assessment should evaluate the following: required versus discretionary services; service delivery alternatives and their costs; caseload characteristics, priorities, and scalability; cost per case differences between public and private guardianship work; opportunities to leverage volunteer and pro bono resources to help support the program; metrics for measuring program success and effectiveness; and ways to ensure the fiscal sustainability of the program with limited resources. A written report on the assessment must be completed and submitted to the Joint Committee on Ways and Means prior to the beginning of the 2018 legislative session. The report will be used by the Legislature to help determine next steps, set funding priorities, and develop key performance measures for the program.

Summary of Performance Measure Action

See attached Legislatively Adopted 2017-19 Key Performance Measures form.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

Long Term Care Ombudsman
 Tamara Brickman -- 503-378-4709

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2015-17 Legislatively Approved Budget at Dec 2016 *	\$ 6,306,755	\$ -	\$ 737,916	\$ -	\$ -	\$ -	7,044,671	25	24.50
2017-19 Current Service Level (CSL)*	\$ 6,960,132	\$ -	\$ 779,795	\$ -	\$ -	\$ -	7,739,927	25	24.50
SUBCOMMITTEE ADJUSTMENTS (from CSL)									
SCR 010 - Long Term Care Ombudsman									
Package 101: RFO Quality Care Fund Exception									
Services and Supplies	\$ -	\$ -	\$ 117,040	\$ -	\$ -	\$ -	117,040		
SCR 020 - Public Guardian and Conservator Program									
Package 801: LFO analyst Adjustments									
Services and Supplies	\$ (758,000)	\$ -	\$ -	\$ -	\$ -	\$ -	(758,000)		
Special Payments	\$ 158,000	\$ -	\$ -	\$ -	\$ -	\$ -	158,000		
TOTAL ADJUSTMENTS	\$ (600,000)	\$ -	\$ 117,040	\$ -	\$ -	\$ -	(482,960)	0	0.00
SUBCOMMITTEE RECOMMENDATION *	\$ 6,360,132	\$ -	\$ 896,835	\$ -	\$ -	\$ -	7,256,967	25	24.50

% Change from 2015-17 Leg Approved Budget 0.9%
 % Change from 2017-19 Current Service Level (8.6%)

0.0% 21.5% 0.0% 0.0% 0.0% 3.0%
 0.0% 15.0% 0.0% 0.0% 0.0% (6.2%)

*Excludes Capital Construction Expenditures

EMERGENCY BOARD

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS
			LIMITED	NONLIMITED	LIMITED	NONLIMITED	
Special Purpose Appropriation for Public Guardian and Conservator Program	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ -	200,000

Legislatively Approved 2017 - 2019 Key Performance Measures

Published: 6/14/2017 2:38:24 PM

Agency: Long Term Care Ombudsman, Office of

Mission Statement:

To Enhance The Quality Of Life, Improve The Level Of Care, Protect The Rights Of The Individual And Promote The Dignity Of Each Oregon Citizen Living In A Nursing Facility, Residential Care Facility, Assisted Living Facility Or Adult Foster Care Home.

Legislatively Approved KPMs	Metrics	Agency Request	Last Reported Result	Target 2018	Target 2019
1. Percentage of non-referred complaints where action is needed that are partially or fully resolved.		Approved	91%	98%	98%
2. Average initial response time to non-referred cases.		Approved	2.14	1.50	1.50
3. Average time to close non-referred cases.		Approved	28	25	25
4. Percentage of nursing facilities visited at least once annually.		Approved	95%	100%	100%
5. Percentage of assisted living and residential care facilities visited at least once annually.		Approved	87%	98%	98%
6. Percentage of adult foster care homes visited at least once annually.		Approved	72%	80%	80%
7. Number of requests for assistance from consumers, the public, facility staff and agencies.		Approved	6,340	6,000	6,000
8. Participation in system-wide advocacy meetings at the local, regional, state and national levels.		Approved	310	800	800
9. Total number of certified ombudsmen volunteer hours annually.		Approved	28,431	28,000	28,000
10. Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.	Accuracy	Approved	76%	90%	90%
	Helpfulness		88%	90%	90%
	Expertise		87%	90%	90%
	Overall		85%	90%	90%
	Timeliness		86%	90%	90%
	Availability of Information		83%	90%	90%

LFO Recommendation:

Approve the KPMs as proposed. Approve the targets for 2018 and 2019 as shown. For KPMs 7 and 8, direct the agency to review data and seek out a more precise or meaningful metric to help identify trends, focus agency efforts, and potentially revise targets. In conjunction with the assessment required under the budget note and legislative feedback on that work, develop at least two proposed key performance measures for the Oregon Public Guardian and Conservator program for the 2019-21 biennium.

SubCommittee Action:

Approved the LFO Recommendation.

HB 5201 A BUDGET REPORT and MEASURE SUMMARY

Carrier: Sen. Johnson

Joint Committee On Ways and Means

Action Date: 03/02/18

Action: Do pass the A-Eng bill.

Senate Vote

Yeas: 11 - DeBoer, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, President Courtney, Roblan, Steiner Hayward, Thomsen

Exc: 1 - Winters

House Vote

Yeas: 10 - Gomberg, Holvey, McLane, Nathanson, Noble, Rayfield, Smith Warner, Stark, Whisnant, Williamson

Exc: 1 - Smith G

Prepared By: Linda Ames and Gregory Jolivette, Legislative Fiscal Office

Reviewed By: Paul Siebert, Legislative Fiscal Office

Emergency Board

2017-19

Various Agencies

2017-19

*** CORRECTED ***

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>Emergency Board</u>				
General Fund - General Purpose	\$ 49,747,628	\$ 49,747,628	\$ -	0.0%
General Fund - Special Purpose Appropriations				
State Agencies for state employee compensation	\$ 100,000,000	\$ -	\$ (100,000,000)	-100.0%
State Agencies for non-state worker compensation	\$ 10,000,000	\$ -	\$ (10,000,000)	-100.0%
Long Term Care Ombudsman - public guardian	\$ 200,000	\$ -	\$ (200,000)	-100.0%
Dept. of Human Services - foster parent supports	\$ 750,000	\$ -	\$ (750,000)	-100.0%
Chief Education Office - 2nd year funding	\$ 3,972,118	\$ -	\$ (3,972,118)	-100.0%
Judicial Dept. - grand jury recordings	\$ 7,900,000	\$ 7,900,000	\$ -	0.0%
Dept. of Forestry - fire protection expenses	\$ 6,000,000	\$ 4,000,000	\$ (2,000,000)	-33.3%
Department of Revenue - position reconciliation	\$ -	\$ 650,000	\$ 650,000	
Secretary of State - 2018 Special Election costs	\$ -	\$ 1,656,115	\$ 1,656,115	
Oregon Health Authority - mental health res. rates	\$ -	\$ 2,000,000	\$ 2,000,000	
Department of Human Services - ventilator costs	\$ -	\$ 300,000	\$ 300,000	
Dept. of Human Services/Oregon Health Auth. - caseload costs or other budget challenges	\$ -	\$ 30,000,000	\$ 30,000,000	
Department of Human Services - child welfare costs	\$ -	\$ 2,500,000	\$ 2,500,000	
<u>ADMINISTRATION PROGRAM AREA</u>				
<u>Department of Administrative Services</u>				
General Fund	\$ 12,606,693	\$ 20,931,500	\$ 8,324,807	66.0%
General Fund Debt Service	\$ 7,254,563	\$ 7,137,196	\$ (117,367)	-1.6%
Lottery Funds Debt Service	\$ 16,294,967	\$ 15,873,695	\$ (421,272)	-2.6%
Other Funds	\$ 514,676,438	\$ 537,626,451	\$ 22,950,013	4.5%
Other Funds Debt Service	\$ 406,585,310	\$ 406,616,039	\$ 30,729	0.0%
<u>Advocacy Commissions Office</u>				
General Fund	\$ 697,136	\$ 720,802	\$ 23,666	3.4%
<u>Employment Relations Board</u>				
General Fund	\$ 2,491,749	\$ 2,556,694	\$ 64,945	2.6%
Other Funds	\$ 2,500,764	\$ 2,556,456	\$ 55,692	2.2%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>Oregon Government Ethics Commission</u>				
Other Funds	\$ 2,705,247	\$ 2,758,688	\$ 53,441	2.0%
<u>Office of the Governor</u>				
General Fund	\$ 12,947,791	\$ 13,660,135	\$ 712,344	5.5%
Lottery Funds	\$ 3,689,100	\$ 3,723,949	\$ 34,849	0.9%
Other Funds	\$ 3,322,288	\$ 3,413,769	\$ 91,481	2.8%
Federal Funds	\$ 6,907,780	\$ 3,585,152	\$ (3,322,628)	-48.1%
<u>Oregon Liquor Control Commission</u>				
Other Funds	\$ 206,250,022	\$ 212,267,011	\$ 6,016,989	2.9%
<u>Public Employees Retirement System,</u>				
Other Funds	\$ 98,448,004	\$ 101,458,179	\$ 3,010,175	3.1%
<u>Racing Commission</u>				
Other Funds	\$ 6,353,396	\$ 6,422,599	\$ 69,203	1.1%
<u>Department of Revenue</u>				
General Fund	\$ 188,533,904	\$ 194,469,572	\$ 5,935,668	3.1%
Other Funds	\$ 124,776,501	\$ 129,820,700	\$ 5,044,199	4.0%
<u>Secretary of State</u>				
General Fund	\$ 10,426,561	\$ 12,649,135	\$ 2,222,574	21.3%
Other Funds	\$ 56,998,482	\$ 58,170,519	\$ 1,172,037	2.1%
Federal Funds	\$ 4,721,387	\$ 4,882,166	\$ 160,779	3.4%
<u>State Library</u>				
General Fund	\$ 3,990,257	\$ 4,060,172	\$ 69,915	1.8%
Other Funds	\$ 6,717,774	\$ 6,842,189	\$ 124,415	1.9%
Federal Funds	\$ 5,275,247	\$ 5,309,791	\$ 34,544	0.7%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>State Treasurer</u>				
General Fund	\$ 3,490,552	\$ 5,361,270	\$ 1,870,718	53.6%
Other Funds	\$ 80,418,025	\$ 82,003,898	\$ 1,585,873	2.0%
<u>CONSUMER AND BUSINESS SERVICES PROGRAM AREA</u>				
<u>State Board of Accountancy</u>				
Other Funds	\$ 2,583,982	\$ 2,617,527	\$ 33,545	1.3%
<u>Chiropractic Examiners Board</u>				
Other Funds	\$ 2,014,079	\$ 2,027,840	\$ 13,761	0.7%
<u>Consumer and Business Services</u>				
Other Funds	\$ 246,276,380	\$ 252,580,722	\$ 6,304,342	2.6%
Federal Funds	\$ 14,466,034	\$ 16,803,370	\$ 2,337,336	16.2%
<u>Construction Contractors Board</u>				
Other Funds	\$ 15,859,876	\$ 16,174,047	\$ 314,171	2.0%
<u>Board of Dentistry</u>				
Other Funds	\$ 3,277,010	\$ 3,328,763	\$ 51,753	1.6%
<u>Health Related Licensing Boards</u>				
State Mortuary and Cemetery Board				
Other Funds	\$ 2,152,200	\$ 2,191,749	\$ 39,549	1.8%
Board of Naturopathic Medicine				
Other Funds	\$ 799,923	\$ 809,413	\$ 9,490	1.2%
Occupational Therapy Licensing Board				
Other Funds	\$ 483,425	\$ 514,522	\$ 31,097	6.4%
Board of Medical Imaging				
Other Funds	\$ 886,265	\$ 898,304	\$ 12,039	1.4%
State Board of Examiners for Speech-Language Pathology and Audiology				
Other Funds	\$ 615,945	\$ 756,010	\$ 140,065	22.7%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
Oregon State Veterinary Medical Examining Board Other Funds	\$ 973,220	\$ 1,034,917	\$ 61,697	6.3%
<u>Bureau of Labor and Industries</u>				
General Fund	\$ 13,119,229	\$ 13,461,114	\$ 341,885	2.6%
Other Funds	\$ 12,162,061	\$ 12,675,846	\$ 513,785	4.2%
Federal Funds	\$ 1,258,596	\$ 1,297,545	\$ 38,949	3.1%
<u>Licensed Social Workers, Board of</u>				
Other Funds	\$ 1,697,440	\$ 1,717,671	\$ 20,231	1.2%
<u>Oregon Medical Board</u>				
Other Funds	\$ 12,595,547	\$ 12,840,109	\$ 244,562	1.9%
<u>Mental Health Regulatory Agency</u>				
Other Funds	\$ 3,462,553	\$ 3,509,699	\$ 47,146	1.4%
<u>Board of Nursing</u>				
Other Funds	\$ 16,595,386	\$ 16,847,478	\$ 252,092	1.5%
<u>Board of Pharmacy</u>				
Other Funds	\$ 7,335,399	\$ 7,464,610	\$ 129,211	1.8%
<u>Public Utility Commission</u>				
Other Funds	\$ 45,128,415	\$ 45,919,838	\$ 791,423	1.8%
Federal Funds	\$ 715,100	\$ 742,231	\$ 27,131	3.8%
<u>Real Estate Agency</u>				
Other Funds	\$ 7,621,789	\$ 7,781,918	\$ 160,129	2.1%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA</u>				
<u>Oregon Business Development Department</u>				
General Fund	\$ 15,951,696	\$ 15,977,133	\$ 25,437	0.2%
General Fund Debt Service	\$ 39,144,515	\$ 39,036,407	\$ (108,108)	-0.3%
Lottery Funds	\$ 115,975,469	\$ 117,789,412	\$ 1,813,943	1.6%
Other Funds	\$ 378,417,137	\$ 379,465,905	\$ 1,048,768	0.3%
Other Funds Debt Service	\$ -	\$ 108,109	\$ 108,109	
Federal Funds	\$ 40,717,603	\$ 41,457,527	\$ 739,924	1.8%
<u>Employment Department</u>				
Other Funds	\$ 144,544,337	\$ 152,904,308	\$ 8,359,971	5.8%
Federal Funds	\$ 155,927,081	\$ 159,644,349	\$ 3,717,268	2.4%
<u>Housing and Community Services Department</u>				
General Fund	\$ 54,438,010	\$ 59,693,031	\$ 5,255,021	9.7%
Lottery Funds	\$ 16,357,282	\$ 17,507,282	\$ 1,150,000	7.0%
Other Funds	\$ 209,274,996	\$ 228,524,093	\$ 19,249,097	9.2%
Federal Funds	\$ 122,692,797	\$ 122,817,211	\$ 124,414	0.1%
<u>Department of Veterans' Affairs</u>				
General Fund	\$ 8,380,599	\$ 8,568,114	\$ 187,515	2.2%
Lottery Funds	\$ 14,856,025	\$ 15,062,268	\$ 206,243	1.4%
Other Funds	\$ 100,316,941	\$ 100,525,917	\$ 208,976	0.2%
Federal Funds	\$ 500,000	\$ 1,000,000	\$ 500,000	100.0%
<u>EDUCATION PROGRAM AREA</u>				
<u>Department of Education</u>				
General Fund	\$ 802,687,885	\$ 806,519,417	\$ 3,831,532	0.5%
General Fund Debt Service	\$ 18,263,417	\$ 18,239,116	\$ (24,301)	-0.1%
Other Funds	\$ 441,326,984	\$ 481,934,415	\$ 40,607,431	9.2%
Other Funds Debt Service	\$ -	\$ 24,302	\$ 24,302	
Federal Funds	\$ 1,053,144,232	\$ 1,054,258,511	\$ 1,114,279	0.1%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>State School Fund</u>				
General Fund	\$ 7,653,853,380	\$ 7,582,892,067	\$ (70,961,313)	-0.9%
Lottery Funds	\$ 464,758,594	\$ 535,719,907	\$ 70,961,313	15.3%
<u>Higher Education Coordinating Commission</u>				
General Fund	\$ 31,611,113	\$ 32,288,585	\$ 677,472	2.1%
Other Funds	\$ 34,277,137	\$ 35,810,339	\$ 1,533,202	4.5%
Federal Funds	\$ 114,075,784	\$ 118,191,072	\$ 4,115,288	3.6%
<u>State Support for Community Colleges</u>				
General Fund Debt Service	\$ 26,778,761	\$ 26,551,170	\$ (227,591)	-0.8%
Other Funds Debt Service	\$ 550,000	\$ 777,592	\$ 227,592	41.4%
<u>State Support for Public Universities</u>				
General Fund	\$ 904,264,998	\$ 907,514,998	\$ 3,250,000	0.4%
General Fund Debt Service	\$ 153,230,455	\$ 150,990,325	\$ (2,240,130)	-1.5%
Other Funds Debt Service	\$ 900,000	\$ 3,140,132	\$ 2,240,132	248.9%
<u>Oregon Health Sciences University</u>				
General Fund Debt Service	\$ 21,774,770	\$ 21,750,337	\$ (24,433)	-0.1%
Other Funds Debt Service	\$ 38,828,443	\$ 38,576,738	\$ (251,705)	-0.6%
<u>Chief Education Office</u>				
General Fund	\$ 3,652,812	\$ 8,207,271	\$ 4,554,459	124.7%
<u>Teacher Standards and Practices</u>				
Other Funds	\$ 8,961,470	\$ 9,106,410	\$ 144,940	1.6%
<u>HUMAN SERVICES PROGRAM AREA</u>				
<u>Commission for the Blind</u>				
General Fund	\$ 3,426,922	\$ 3,535,937	\$ 109,015	3.2%
Other Funds	\$ 1,475,033	\$ 1,482,049	\$ 7,016	0.5%
Federal Funds	\$ 16,372,609	\$ 16,645,593	\$ 272,984	1.7%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>Oregon Health Authority</u>				
General Fund	\$ 2,118,221,508	\$ 2,095,006,278	\$ (23,215,230)	-1.1%
General Fund Debt Service	\$ 67,714,171	\$ 66,343,686	\$ (1,370,485)	-2.0%
Lottery Funds	\$ 12,457,116	\$ 12,498,909	\$ 41,793	0.3%
Other Funds	\$ 6,653,688,309	\$ 6,729,723,047	\$ 76,034,738	1.1%
Other Funds Debt Service	\$ -	\$ 1,371,293	\$ 1,371,293	
Federal Funds	\$ 10,913,483,621	\$ 11,157,123,747	\$ 243,640,126	2.2%
<u>Department of Human Services</u>				
General Fund	\$ 3,109,000,548	\$ 3,197,087,399	\$ 88,086,851	2.8%
Other Funds	\$ 598,001,557	\$ 654,392,908	\$ 56,391,351	9.4%
Federal Funds	\$ 5,463,087,605	\$ 5,574,153,008	\$ 111,065,403	2.0%
<u>Long Term Care Ombudsman</u>				
General Fund	\$ 6,087,623	\$ 6,401,552	\$ 313,929	5.2%
Other Funds	\$ 894,242	\$ 908,057	\$ 13,815	1.5%
<u>Psychiatric Security Review Board</u>				
General Fund	\$ 2,966,321	\$ 3,047,827	\$ 81,506	2.7%
<u>JUDICIAL BRANCH</u>				
<u>Judicial Department</u>				
General Fund	\$ 447,037,989	\$ 454,524,551	\$ 7,486,562	1.7%
Other Funds	\$ 247,670,281	\$ 248,093,590	\$ 423,309	0.2%
Federal Funds	\$ 1,339,352	\$ 1,344,289	\$ 4,937	0.4%
<u>Commission on Judicial Fitness and Disability</u>				
General Fund	\$ 251,551	\$ 252,710	\$ 1,159	0.5%
<u>Public Defense Services Commission</u>				
General Fund	\$ 303,430,035	\$ 305,425,556	\$ 1,995,521	0.7%
Other Funds	\$ 4,954,313	\$ 4,967,943	\$ 13,630	0.3%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>LEGISLATIVE BRANCH</u>				
<u>Legislative Administration Committee</u>				
General Fund	\$ 28,445,653	\$ 29,236,618	\$ 790,965	2.8%
General Fund Debt Service	\$ 12,428,295	\$ 12,379,677	\$ (48,618)	-0.4%
Other Funds	\$ 3,017,853	\$ 3,183,430	\$ 165,577	5.5%
Other Funds Debt Service	\$ 1,164,070	\$ 1,212,689	\$ 48,619	4.2%
<u>Legislative Assembly</u>				
General Fund	\$ 40,368,569	\$ 40,959,543	\$ 590,974	1.5%
<u>Legislative Commission on Indian Services</u>				
General Fund	\$ 537,318	\$ 542,353	\$ 5,035	0.9%
<u>Legislative Counsel</u>				
General Fund	\$ 12,552,965	\$ 12,329,541	\$ (223,424)	-1.8%
Other Funds	\$ 1,579,137	\$ 1,846,216	\$ 267,079	16.9%
<u>Legislative Fiscal Office</u>				
General Fund	\$ 4,117,795	\$ 4,165,598	\$ 47,803	1.2%
Other Funds	\$ 3,655,385	\$ 3,692,282	\$ 36,897	1.0%
<u>Legislative Policy and Research Office</u>				
General Fund	\$ 8,847,088	\$ 9,903,112	\$ 1,056,024	11.9%
<u>Legislative Revenue Office</u>				
General Fund	\$ 3,017,916	\$ 3,045,581	\$ 27,665	0.9%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>NATURAL RESOURCES PROGRAM AREA</u>				
<u>State Department of Agriculture</u>				
General Fund	\$ 22,307,042	\$ 22,698,953	\$ 391,911	1.8%
Lottery Funds	\$ 8,103,745	\$ 9,001,307	\$ 897,562	11.1%
Other Funds	\$ 66,605,463	\$ 68,154,857	\$ 1,549,394	2.3%
Federal Funds	\$ 17,452,844	\$ 17,615,623	\$ 162,779	0.9%
<u>State Department of Energy</u>				
Other Funds	\$ 35,206,624	\$ 35,609,279	\$ 402,655	1.1%
Federal Funds	\$ 2,412,636	\$ 2,455,398	\$ 42,762	1.8%
<u>Department of Environmental Quality</u>				
General Fund	\$ 40,804,031	\$ 43,718,803	\$ 2,914,772	7.1%
General Fund Debt Service	\$ 3,824,980	\$ 4,658,847	\$ 833,867	21.8%
Lottery Funds	\$ 4,610,577	\$ 4,732,711	\$ 122,134	2.6%
Other Funds	\$ 169,639,110	\$ 192,862,876	\$ 23,223,766	13.7%
Federal Funds	\$ 28,593,914	\$ 29,266,525	\$ 672,611	2.4%
<u>State Department of Fish and Wildlife</u>				
General Fund	\$ 28,408,880	\$ 29,458,285	\$ 1,049,405	3.7%
Lottery Funds	\$ 5,212,514	\$ 5,326,259	\$ 113,745	2.2%
Other Funds	\$ 181,354,898	\$ 183,825,411	\$ 2,470,513	1.4%
Federal Funds	\$ 133,139,592	\$ 135,372,685	\$ 2,233,093	1.7%
<u>Department of Forestry</u>				
General Fund	\$ 68,242,727	\$ 96,105,737	\$ 27,863,010	40.8%
Other Funds	\$ 340,602,781	\$ 366,655,973	\$ 26,053,192	7.6%
Federal Funds	\$ 33,657,195	\$ 33,907,251	\$ 250,056	0.7%
<u>Department of Geology and Mineral Industries</u>				
General Fund	\$ 4,631,168	\$ 4,709,949	\$ 78,781	1.7%
Other Funds	\$ 6,787,859	\$ 6,881,528	\$ 93,669	1.4%
Federal Funds	\$ 5,937,915	\$ 6,040,857	\$ 102,942	1.7%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>Department of Land Conservation and Development</u>				
General Fund	\$ 12,951,689	\$ 13,430,953	\$ 479,264	3.7%
Other Funds	\$ 1,734,829	\$ 1,785,545	\$ 50,716	2.9%
Federal Funds	\$ 6,421,857	\$ 6,487,739	\$ 65,882	1.0%
<u>Land Use Board of Appeals</u>				
General Fund	\$ 1,927,050	\$ 1,952,556	\$ 25,506	1.3%
<u>Oregon Marine Board</u>				
Other Funds	\$ 26,923,945	\$ 27,142,592	\$ 218,647	0.8%
Federal Funds	\$ 6,631,041	\$ 6,633,313	\$ 2,272	0.0%
<u>Department of Parks and Recreation</u>				
General Fund	\$ 218,894	\$ 228,729	\$ 9,835	4.5%
Lottery Funds	\$ 100,597,217	\$ 102,148,107	\$ 1,550,890	1.5%
Other Funds	\$ 99,889,179	\$ 101,176,692	\$ 1,287,513	1.3%
Federal Funds	\$ 16,389,923	\$ 16,422,002	\$ 32,079	0.2%
<u>Department of State Lands</u>				
Other Funds	\$ 47,925,059	\$ 56,436,137	\$ 8,511,078	17.8%
Federal Funds	\$ 2,261,458	\$ 2,466,188	\$ 204,730	9.1%
<u>Water Resources Department</u>				
General Fund	\$ 31,483,809	\$ 32,150,986	\$ 667,177	2.1%
Other Funds	\$ 61,306,639	\$ 66,865,131	\$ 5,558,492	9.1%
Federal Funds	\$ 1,879,534	\$ 1,905,917	\$ 26,383	1.4%
<u>Watershed Enhancement Board</u>				
Lottery Funds	\$ 74,415,091	\$ 79,589,460	\$ 5,174,369	7.0%
Federal Funds	\$ 41,671,381	\$ 41,759,143	\$ 87,762	0.2%

Budget Summary*

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>PUBLIC SAFETY PROGRAM AREA</u>				
<u>Department of Corrections</u>				
General Fund	\$ 1,568,314,745	\$ 1,593,929,231	\$ 25,614,486	1.6%
General Fund Debt Service	\$ 112,749,173	\$ 112,706,132	\$ (43,041)	0.0%
Other Funds	\$ 43,244,547	\$ 43,508,746	\$ 264,199	0.6%
Other Funds Debt Service	\$ -	\$ 43,042	\$ 43,042	
<u>Oregon Criminal Justice Commission</u>				
General Fund	\$ 64,926,239	\$ 65,021,569	\$ 95,330	0.1%
Other Funds	\$ 511,392	\$ 961,392	\$ 450,000	88.0%
Federal Funds	\$ 7,170,201	\$ 8,224,498	\$ 1,054,297	14.7%
<u>District Attorneys and their Deputies</u>				
General Fund	\$ 12,478,724	\$ 12,592,454	\$ 113,730	0.9%
<u>Department of Justice</u>				
General Fund	\$ 72,122,805	\$ 73,202,693	\$ 1,079,888	1.5%
General Fund Debt Service	\$ 12,530,237	\$ 12,507,190	\$ (23,047)	-0.2%
Other Funds	\$ 321,296,607	\$ 330,308,027	\$ 9,011,420	2.8%
Federal Funds	\$ 179,004,039	\$ 186,688,612	\$ 7,684,573	4.3%
<u>Oregon Military Department</u>				
General Fund	\$ 25,608,114	\$ 27,578,231	\$ 1,970,117	7.7%
Other Funds	\$ 106,851,901	\$ 112,711,583	\$ 5,859,682	5.5%
Federal Funds	\$ 271,814,624	\$ 289,973,794	\$ 18,159,170	6.7%
<u>Oregon Board of Parole</u>				
General Fund	\$ 8,868,686	\$ 9,048,876	\$ 180,190	2.0%
<u>Department of State Police</u>				
General Fund	\$ 269,292,257	\$ 280,526,031	\$ 11,233,774	4.2%
Lottery Funds	\$ 8,069,250	\$ 8,145,961	\$ 76,711	1.0%
Other Funds	\$ 136,707,491	\$ 151,266,325	\$ 14,558,834	10.6%
Federal Funds	\$ 12,249,830	\$ 12,274,226	\$ 24,396	0.2%

Budget Summary*	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			\$ Change	% Change
<u>Department of Public Safety Standards and Training</u>				
Other Funds	\$ 43,523,261	\$ 49,116,738	\$ 5,593,477	12.9%
Federal Funds	\$ 8,007,963	\$ 8,012,359	\$ 4,396	0.1%
<u>Oregon Youth Authority</u>				
General Fund	\$ 307,443,048	\$ 312,595,798	\$ 5,152,750	1.7%
Other Funds	\$ 11,597,846	\$ 11,533,519	\$ (64,327)	-0.6%
Federal Funds	\$ 37,166,220	\$ 37,328,320	\$ 162,100	0.4%
<u>TRANSPORTATION PROGRAM AREA</u>				
<u>Department of Aviation</u>				
Other Funds	\$ 12,190,805	\$ 13,213,366	\$ 1,022,561	8.4%
Federal Funds	\$ 4,514,961	\$ 4,525,743	\$ 10,782	0.2%
<u>Department of Transportation</u>				
Lottery Funds Debt Service	\$ 120,644,222	\$ 119,636,050	\$ (1,008,172)	-0.8%
Other Funds	\$ 3,232,865,421	\$ 3,371,912,838	\$ 139,047,417	4.3%
Other Funds Debt Service	\$ 415,126,500	\$ 416,134,673	\$ 1,008,173	0.2%
Federal Funds	\$ 105,699,330	\$ 105,756,768	\$ 57,438	0.1%
<u>2017-19 Budget Summary</u>				
General Fund Total	\$ 18,530,053,820	\$ 18,572,698,743	\$ 42,644,923	0.2%
General Fund Debt Service Total	\$ 475,693,337	\$ 472,300,083	\$ (3,393,254)	-0.7%
Lottery Funds Total	\$ 829,101,980	\$ 911,245,532	\$ 82,143,552	9.9%
Lottery Funds Debt Service Total	\$ 136,939,189	\$ 135,509,745	\$ (1,429,444)	-1.0%
Other Funds Total	\$ 15,264,508,605	\$ 15,763,520,906	\$ 499,012,301	3.3%
Other Funds Debt Service Total	\$ 863,154,323	\$ 868,004,609	\$ 4,850,286	0.6%
Federal Funds Total	\$ 18,836,761,286	\$ 19,232,372,523	\$ 395,611,237	2.1%

* Excludes Capital Construction

Position Summary

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			Change	% Change
ADMINISTRATION PROGRAM AREA				
<u>Department of Administrative Services</u>				
Authorized Positions	908	914	6	0.7%
Full-time Equivalent (FTE) positions	903.38	906.96	3.58	0.4%
<u>Office of the Governor</u>				
Authorized Positions	59	61	2	3.4%
Full-time Equivalent (FTE) positions	58.50	59.13	0.63	1.1%
<u>Oregon Liquor Control Commission</u>				
Authorized Positions	304	321	17	5.6%
Full-time Equivalent (FTE) positions	298.82	310.16	11.34	3.8%
<u>Public Employees Retirement System</u>				
Authorized Positions	373	376	3	0.8%
Full-time Equivalent (FTE) positions	372.29	374.30	2.01	0.5%
<u>Department of Revenue</u>				
Authorized Positions	1,007	1,101	94	9.3%
Full-time Equivalent (FTE) positions	933.85	963.28	29.43	3.2%
<u>Secretary of State</u>				
Authorized Positions	213	215	2	0.9%
Full-time Equivalent (FTE) positions	212.77	214.03	1.26	0.6%
CONSUMER AND BUSINESS SERVICES PROGRAM AREA				
<u>Consumer and Business Services</u>				
Authorized Positions	965	966	1	0.1%
Full-time Equivalent (FTE) positions	957.36	958.03	0.67	0.1%

Position Summary	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			Change	% Change
<u>Bureau of Labor and Industries</u>				
Authorized Positions	107	107	-	0.0%
Full-time Equivalent (FTE) positions	104.88	105.38	0.50	0.5%
<u>Health-Related Licensing Boards</u>				
Authorized Positions	21	22	1	4.8%
Full-time Equivalent (FTE) positions	20.25	20.56	0.31	1.5%
ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA				
<u>Employment Department</u>				
Authorized Positions	1,298.00	1,320	22	1.7%
Full-time Equivalent (FTE) positions	1,239.78	1,259.03	19.25	1.6%
<u>Housing and Community Services</u>				
Authorized Positions	164	165	1	0.6%
Full-time Equivalent (FTE) positions	152.65	153.28	0.63	0.4%
EDUCATION PROGRAM AREA				
<u>Chief Education Office</u>				
Authorized Positions	14	15	1	7.1%
Full-time Equivalent (FTE) positions	6.75	12.50	5.75	85.2%
<u>Department of Education</u>				
Authorized Positions	551	565	14	2.5%
Full-time Equivalent (FTE) positions	537.54	544.76	7.22	1.3%
<u>Higher Education Coordinating Commission</u>				
Authorized Positions	124	130	6	4.8%
Full-time Equivalent (FTE) positions	116.20	118.45	2.25	1.9%

Position Summary

	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			Change	% Change
HUMAN SERVICES PROGRAM AREA				
<u>Oregon Health Authority</u>				
Authorized Positions	4,646	4,177	(469)	-10.1%
Full-time Equivalent (FTE) positions	4,591.03	4,274.45	(316.58)	-6.9%
<u>Department of Human Services</u>				
Authorized Positions	8,349	9,056	707	8.5%
Full-time Equivalent (FTE) positions	8,164.07	8,612.17	448.10	5.5%
<u>Long Term Care Ombudsman</u>				
Authorized Positions	25	27	2	8.0%
Full-time Equivalent (FTE) positions	24.50	25.50	1.00	4.1%
NATURAL RESOURCES PROGRAM AREA				
<u>State Department of Agriculture</u>				
Authorized Positions	489	501	12	2.5%
Full-time Equivalent (FTE) positions	370.46	375.73	5.27	1.4%
<u>Department of Environmental Quality</u>				
Authorized Positions	745	751	6	0.8%
Full-time Equivalent (FTE) positions	723.89	730.67	6.78	0.9%
<u>Department of State Lands</u>				
Authorized Positions	111	113	2	1.8%
Full-time Equivalent (FTE) positions	109.33	110.67	1.34	1.2%
PUBLIC SAFETY PROGRAM AREA				
<u>Department of Justice</u>				
Authorized Positions	1,374	1,379	5	0.4%
Full-time Equivalent (FTE) positions	1,348.42	1,355.40	6.98	0.5%

Position Summary	2017-19 Legislatively Adopted Budget	2018 Committee Recommendation	Committee Change from 2017-19 Leg. Adopted	
			Change	% Change
<u>Department of State Police</u>				
Authorized Positions	1,345	1,370	25	1.9%
Full-time Equivalent (FTE) positions	1,321.62	1,346.62	25.00	1.9%
<u>Department of Public Safety Standards and Training</u>				
Authorized Positions	152	165	13	8.6%
Full-time Equivalent (FTE) positions	150.05	157.59	7.54	5.0%
TRANSPORTATION PROGRAM AREA				
<u>Department of Transportation</u>				
Authorized Positions	4,537	4,716	179	3.9%
Full-time Equivalent (FTE) positions	4,425.34	4,502.97	77.63	1.8%
LEGISLATIVE BRANCH				
<u>Legislative Administration Committee</u>				
Authorized Positions	86	87	1	1.2%
Full-time Equivalent (FTE) positions	72.16	72.66	0.50	0.7%

Summary of Revenue Changes

The General Fund appropriations made in the bill are within resources available as projected in the March 2018 economic and revenue forecast by the Department of Administrative Services Office of Economic Analysis.

Summary of Capital Construction Subcommittee Action

HB 5201 is the omnibus budget reconciliation bill for the 2018 legislative session, implementing the statewide rebalance plan that addresses changes in projected revenues and expenditures since the close of the 2017 session. The Subcommittee approved HB 5201 with amendments to reflect budget adjustments as described below.

Statewide Adjustments

EMPLOYEE COMPENSATION DISTRIBUTION

The Subcommittee approved allocation of \$98.4 million General Fund to state agencies for employee compensation. The General Fund appropriation is expected to cover 100% of the statewide estimate of costs for compensation and benefit changes agreed to through collective bargaining or other salary agreements. Total compensation adjustments include \$98.4 million General Fund, \$2.3 million Lottery Funds, \$80.8 million Other Funds, and \$43.3 million Federal Funds.

OTHER STATEWIDE ADJUSTMENTS

Other statewide adjustments include adjustments for Pension Obligation Bond (POB) payments and fully funding the General Fund need of employee compensation for small agencies. POB adjustments generated a net cost of \$1.7 million Total Funds, but included General Fund savings of \$1.5 million.

Section 180 of the budget bill reflects the changes, as described above, for each agency. These adjustments are not addressed in the agency narratives, although they are included in the table at the beginning of the budget report.

Other statewide adjustments also reflect budget changes in multiple agencies to apply Other Fund balances generated through excess Lottery Fund reserves, excess bond proceeds, and interest earnings to debt service. A technical adjustment to the Department of Administrative Services Other Fund debt service is also included. Total net debt service savings are \$2.8 million General Fund and \$1.4 million Lottery Funds. New Other Funds expenditure limitations for the Oregon Business Development Department (\$108,109), the Department of Education (\$24,302), the Higher Education Coordinating Commission (\$24,434), and the Department of Corrections (\$42,042) are established to accommodate the use of fund balances for debt payments, while existing Other Funds expenditure limitations for a number of other agencies are collectively increased by \$3.6 million.

Sections 75, 76, 77, 95, and 170 of the budget bill reflect the changes, as described above, for each agency. These adjustments are not addressed in the agency narratives, although they are included in the table at the beginning of the budget report.

Emergency Board

As part of the 2017-19 biennium statewide rebalance plan, HB 5201 adjusts the Emergency Board's special purpose appropriations as follows:

- Eliminates the special purpose appropriation for state agencies for compensation of state employees of \$100 million, and makes General Fund appropriations to various state agencies of \$96.9 for state employee compensation changes and adjustments for Pension Obligation Bond payments.
- Eliminates the \$10 million special purpose appropriation for compensation driven by collective bargaining costs of workers who are not state employees; the bulk of these funds are appropriated to the Department of Human Services. Details on how the funding is being used is found under that agency's section of this budget report.
- Eliminates the \$200,000 special purpose appropriation to the Emergency Board for costs associated with the public guardian program and makes a corresponding appropriation to the Long Term Care Ombudsman to provide the program additional resources.
- Eliminates the \$750,000 special purpose appropriation to the Emergency Board for foster parent supports and adds the same amount of General Fund to the Child Welfare program budget within the Department of Human Services.
- Eliminates the \$3,972,118 special purpose appropriation to the Emergency Board for funding the second year of the biennium for the Chief Education Office. This bill does appropriate General Fund for the full biennium for the Chief Education Office. The Office is set to sunset at the end of the current biennium.
- Reduces the special purpose appropriation for the Department of Forestry for fire protection expenses by \$2.0 million in conjunction with a corresponding General Fund appropriation to the Department of Forestry for emergency firefighting costs during the 2017 fire season.
- Establishes a \$650,000 special purpose appropriation for the Department of Revenue for potential position reconciliation costs with the priority assigned to those in the Property Tax Division.
- Establishes a \$2,000,000 special purpose appropriation for the Oregon Health Authority for rate increases for certain residential mental health service providers.
- Establishes a \$1,656,115 special purpose appropriation to be allocated to the Secretary of State for reimbursement of Elections Division and county costs of conducting the January 2018 Special Election. The appropriation is available to reimburse eligible costs that were not reimbursed through a similar appropriation made directly to the Secretary of State for this purpose in this bill.
- Establishes a \$300,000 special purpose appropriation for Department of Human Services to increase access to ventilator-assisted services in nursing facilities.

- Establishes a \$30 million special purpose appropriation for the Oregon Health Authority or the Department of Human Services for caseload costs or other budget challenges that the agencies are unable to mitigate. Known potential challenges include changes to caseloads based on future forecasts, the agencies' ability to manage personal services expenditures including cost of living increases or other bargained costs, volatility in usage-based costs or charges for services, assessment of federal program penalties or repayments, federal law or funding changes, and legal costs.
- Establishes a new \$2.5 million special purpose appropriation for the Department of Human Services to access for the Child Welfare program as the agency continues to develop and implement its action plan to improve child safety, stabilize the workforce stability, and help foster families.

If remaining special purpose appropriations are not allocated by the Emergency Board before December 1, 2018, any remaining funds become available to the Emergency Board for general purposes.

The Subcommittee established a reservation within the general purpose Emergency Fund of \$1.0 million for the Oregon Department of Forestry for the purpose of eradication efforts of the European lineage (EU1) of *Phytophthora ramorum*, the invasive, non-native, pathogen that causes the sudden oak death (SOD) disease in tanoak and possibly damages or kills certain conifer tree species. The Oregon Department of Forestry (ODF) may request allocation of the reservation from the Emergency Board if all other sources of funding supporting SOD eradication efforts have been expended and the agency evidences that additional funding will result in a demonstrative reduction in the incidence or spread of the pathogen in Oregon.

Adjustments to 2017-19 Agency Budgets

ADMINISTRATION

Department of Administrative Services

The Subcommittee approved a one-time \$438,465 General Fund appropriation to restore a reduction to the CASA Volunteer Program that was transferred temporarily to the Department of Administrative Services (DAS) by HB 2600 (2017) and increased the Other Funds expenditure limitation by \$170,000 for the same program to accommodate payments to local CASA programs that are eligible to receive federal Title IV-E monies transferred to DAS by the Department of Human Services (DHS).

A one-time \$2.5 million Other Funds expenditure limitation increase was included for the Office of the State Chief Information Officer to support acquisition of fiber assets in partnership with Oregon State University for the establishment of a new core fiber network to support state agencies and Oregon's research universities through the "OregonFIBER" partnership. This expenditure will enable the establishment of a new public statewide core network spanning more than 2,200 miles with speeds up to 100 Gbs. In addition, the Other Funds expenditure limitation

for the State Data Center (SDC) was increased by \$779,157 on a one-time basis to pay the costs associated with moving the Oregon Youth Authority's (OYA) information technology assets into the SDC.

Technical budget adjustments necessary to finalize the consolidation of IT security positions started in the 2017-19 adopted budget for DAS were also approved. These adjustments included decreasing Other Funds expenditure limitation for the State Data Center by \$288,399 and one position (1.00 FTE), with a corresponding increase in the Office of the State Chief Information of \$288,399 Other Funds expenditure limitation and one position (1.00 FTE).

The Subcommittee approved an Other Funds expenditure limitation increase of \$132,524 in the Chief Operating Office for an economist position (0.63 FTE) dedicated to working on forecasting revenues from the sale of cannabis products and to produce the annual forecast on the supply of clean fuels. The Departments of Environmental Quality and Transportation will contribute two-thirds of the cost of the position and the Oregon Liquor Control Commission will provide the remaining one-third of the position funding for the remainder of the 2017-19 biennium, with the understanding the ongoing cost of the position will be proposed for funding through DAS rates in the 2019-21 biennium.

The Subcommittee also approved the transfer of an IT procurement position from DHS to DAS Enterprise Goods and Services by increasing the Other Funds expenditure limitation by \$152,247 and establishing one position (0.63 FTE). DHS will continue to pay for the position for the remainder of the 2017-19 biennium, with the understanding the ongoing cost of the position will be proposed for funding through DAS rates in the 2019-21 biennium.

The following one-time Other Funds expenditure limitation increases were approved for Enterprise Asset Management for the following purposes:

- \$6,250,000 for infrastructure improvements at the Mill Creek Corporate Center. Infrastructure improvements at the Center are necessary for parcels to be sold and developed. These improvements are paid for with proceeds from land sales at the Center.
- \$1,375,000 Other Funds expenditure limitation increase for six limited duration construction manager positions established in the 2017-19 legislatively adopted budget to oversee deferred maintenance projects funded through the Capital Projects Fund. At the time the budget was adopted, DAS thought the positions could be paid for using expenditure limitation from each project. Since then the Department determined that the positions should be supported through standalone Other Funds expenditure limitation for personal services.
- \$860,000 to secure and maintain the Hillcrest (\$550,000) and North Coast (\$310,000) Youth Correctional Facilities. Both facilities were transferred to DAS by OYA as surplus property. DAS will start the process of disposing of both properties in the current biennium, however, it is likely that final disposition will not occur until the 2019-21 biennium.

House Bill 5201 includes one-time General Fund appropriations to the Department of Administrative Services for the following purposes:

- \$1,895,000 for disbursement to the Rogue River Valley Irrigation District for the Bradshaw Drop Irrigation Canal project;
- \$1,100,000 for disbursement to the National Urban Housing and Economic Community Development Corporation (NUHECDC) for implementation of a program to provide affordable homes, skills training, and jobs for unemployed prior-offenders, at-risk youth, and veterans. NUHECDC is directed to provide written status reports to the Department of Administrative Services and the Legislative Fiscal Officer each quarter during the remainder of the 2017-19 biennium to document progress in meeting the program's objectives of providing affordable housing for low to moderate income Oregonians; skill training for prior-offenders, at-risk youth, and veterans; and job placement for those with barriers to quality employment;
- \$1,000,000 for disbursement to the City of Maupin for a new Civic Center that will replace the current library and City Hall;
- \$1,000,000 for disbursement to the Port of Umatilla for a new facility to house the Hermiston Chamber of Commerce;
- \$500,000 for disbursement to the City of Maupin to complete a fiber project;
- \$300,000 for disbursement to the City of Milwaukie for expansion of the Ledding Library;
- \$300,000 for disbursement to Athena's Gem, Inc for transforming the Gem Theater property into a regional art center;
- \$200,000 for disbursement to Benton County for a ranked choice voting pilot project;
- \$100,000 for disbursement to Harney County for a study of the Silvies River and its drainages.

The Subcommittee added \$3,058,514 Other Funds expenditure limitation for one-time cost of issuance and special payments associated with the disbursement of proceeds from the sale of \$3,000,000 in lottery bonds for disbursement to Trillium Family Services for construction of a secure adolescent inpatient facility at the Trillium Children's Farm Home. The Subcommittee also approved an Other Funds expenditure limitation increase of \$2,050,587 for one-time cost of issuance and special payments associated with the disbursement of proceeds from the sale of \$2,000,000 in lottery bonds for disbursement to DePaul Treatment Centers for construction of a new treatment facility. The lottery bonds for both projects are authorized in Senate Bill 5702. There is no debt service allocated in the 2017-19 biennium for these sales, as the bonds will not be sold until the spring of 2019. Debt service for 2019-21 is estimated at a total of \$864,212 Lottery Funds per biennium.

The Subcommittee approved a one-time \$1,435,000 General Fund appropriation to support operations of a Carbon Policy Office to be housed temporarily in the Department of Administrative Services. The Office will be staffed by four limited duration positions (2.32 FTE); the Governor's Carbon Policy Advisor; a Climate Policy Manager, a Project Manager, and a support staff position. The approved one-time funding includes \$650,000 for studies to examine the following areas: an economic impact analysis of a cap and trade program on Oregon's jobs and economy, leakage risk of emission intensive, trade exposed industries (EITEs); and carbon sequestration.

Office of the Governor

The Subcommittee increased the General Fund appropriation by \$222,022, and added one full-time education policy advisor position (0.50 FTE). The policy advisor position is classified as a Principal Executive/Manager G.

The Subcommittee also established a one-time \$230,772 General Fund appropriation and one limited-duration full-time Principal Executive/Manager E position (0.63 FTE), to serve as a census coordinator. The employee will coordinate state efforts to ensure an accurate census count in the federal 2020 Census. The Office is expected to request re-establishment of the position for an additional eighteen-month period in the 2019-21 biennium Governor's recommended budget.

Finally, the Subcommittee adjusted the Office budget to reflect the transfer of the Oregon Volunteers Commission for Voluntary Action and Service (Oregon Volunteers) to the Higher Education Coordinating Commission. House Bill 4163, the 2018 session program change bill, transfers the Oregon Volunteers program from the Office of the Governor to the Higher Education Coordinating Commission, effective July 1, 2018. The Subcommittee increased the General Fund appropriation for Oregon Volunteers by \$50,000, decreased the Federal Funds expenditure limitation for Oregon Volunteers by \$3,337,261, and decreased the position authorization by 0.50 FTE to reflect the transfer out of the program Director position in the middle of the biennium. The corresponding adjustments to the Higher Education Coordinating Commission are described in that section of the budget report.

Oregon Liquor Control Commission

In total, 17 permanent positions (11.34 FTE) and \$4.3 million Other Funds expenditure limitation are included for the Oregon Liquor Control Commission (OLCC). The limitation and positions are for the following issues:

- \$197,175 and one position (0.67 FTE) to serve as a Chief Information Officer at a Principal Executive Manager F level to manage, plan, implement, and upgrade the agency's disparate systems related to agency administration and regulation of alcohol and cannabis.
- \$180,000 related to increases in the agency's software licensing, maintenance, and support costs.
- \$300,000 for preliminary business case and project planning for a new online privilege tax payment and reporting system, as required by HB 2150 (2017 Session).
- \$51,122 to extend a contracted position via interagency agreement with the Oregon Health Authority that provides Geographic Information Systems (GIS) analysis to support OLCC licensing and registration information.
- \$960,000 for payments of monthly access and user fees attributable to medical marijuana registrants required to use the Cannabis Tracking System under the provisions of SB 1057 (2017 Session).
- Thirteen additional regulatory specialist positions (8.67 FTE) and an associated \$2,145,992 for OLCC responsibilities for investigations and inspections related to medical marijuana under the provisions of SB 1057. This amount assumes an estimated 2,000 medical marijuana registrants for the remainder of the 2017-19 biennium.
- Three positions (2.00 FTE) -- a Compliance Specialist 3, a Compliance Specialist 1, and an Administrative Support Specialist 1 -- and \$474,672 for additional administrative support in the marijuana program to prevent backlogs, develop and refine licensing and compliance protocols, train investigators, and review work for accuracy and consistency.

Public Employees Retirement System

The Subcommittee approved an increase of \$80,000 Other Funds expenditure limitation for the Compliance, Audit, and Risk Division and a pension and healthcare independent actuarial review. A review confirms the reasonableness and consistency of the agency's consulting actuarial firm's valuation. This is an industry best practice; the last time such a review was undertaken was in 2009. Revenue transfers from earnings on invested funds will be used to pay for these expenditures.

The bill includes an increase of \$176,661 Other Funds expenditure limitation and the establishment of one permanent full-time Principal Executive Manager E position (0.67 FTE) for an information security and risk officer position, with the instruction that the position be filled with a person professionally credentialed in information security and risk. In January of 2016, the Public Employees Retirement System (PERS) received an information security program review from an independent security consultant. The review identified numerous information security and other vulnerabilities. The executive and legislative branches of government directed PERS to undertake a comprehensive effort to remediate security vulnerabilities and standup programs for cybersecurity, disaster recovery, and business continuity, which is currently underway. The security and risk officer position will help facilitate this effort. Revenue transfers from earnings on invested funds will be used to pay for these expenditures.

The Subcommittee approved a \$487,174 Other Funds expenditure limitation increase for the Information Services Division and two permanent full-time positions, an Information Systems Specialist 6 and an Information Systems Specialist 7 (a total of 1.34 FTE). The Legislature, in 2017, enacted SB 90, which permanently reassigned responsibility for information technology security for most state agencies to the Department of Administrative Services, Office of the State Chief Information Officer. The two positions at PERS that were reassigned had duties primarily related to network operational activities rather than just information security. The agency has had to contract with a private vendor for these services at a cost of \$206,000, which has proven more expensive than restoring the two positions. The Subcommittee approved the \$206,000 on a one-time basis. Revenue transfers from earnings on invested funds will be used to pay for these expenditures.

The Oregon Investment Council (OIC) voted to move the Individual Account Program (IAP) to a target-date fund solution beginning January 2, 2018. This is an age-based approach that moves a member's IAP assets into an increasingly conservative investment portfolio. This mandatory change is expected to lower a PERS member's defined contribution benefit, and provides for no member choice to make individual investment decisions. A one-time \$200,000 Other Funds expenditure limitation increase was approved as a first installment to pay for expenditures that the agency has had to make to conform to the OIC decision.

Two technical adjustments were approved to move the State Government Service Charge and Attorney General line-items from the Compliance, Audit, and Risk Division to the Central Administration Division and the agency's Deputy Director position from the Operations Division to the Central Administration Division. This position was mistakenly moved as part of a reorganization plan approved by the Legislature in 2017. The agency-wide impact of these two adjustments nets to zero.

Department of Revenue

The Subcommittee approved a combined increase of \$2,380,791 Other Funds expenditure limitation for the Administration and Business Divisions, a \$497,420 decrease for the Core Systems Replacement program, and establishment of 13 permanent full-time positions (5.59 FTE), and 30 limited duration positions (9.38 FTE) for the implementation of HB 2017 (2017), a comprehensive transportation initiative which relies on the establishment of four new taxes. The Department of Revenue (DOR) requires supplemental funding over what was already included in the 2017-19 adopted budget for communications and outreach, information technology, return and payment processing, collections, compliance, and customer assistance. Revenue to support these expenditures will come from gross transportation tax receipts. The Legislature in 2019 will re-evaluate the ratio of electronic vs. manual filing of the payroll transit tax and the long-term need for positions. A one-time increase of \$50,000 Other Funds expenditure limitation was also approved for the Administration Division for costs related to the implementation of HB 2017. This funding is for the Processing Center Modernization project and the electronic imaging of paper documents; revenue to support this expenditure is from transportation taxes. The reduction to the Core Systems Replacement program budget of \$497,420 Other Funds expenditure limitation is to account for final contract savings.

An increase of \$1,787,696 Other Funds expenditure limitation and 11 permanent full-time positions (5.79 FTE) was established for the implementation of SB 1067 (2017), a measure to reduce and control future government costs. One element of this measure was to centralize most debt collection activity in state government within DOR. As a result, DOR requires funding for additional staff and to pay for information technology needs to manage the increase in debtor accounts. A fee will be charged to debtors to offset the cost.

An increase of \$377,227 General Fund and \$94,427 Other Funds expenditure limitation was approved for the implementation of SB 254 (2017), which requires financial institutions to participate in a data match program with DOR. Financial institutions compare a list of delinquent debtors with the names of account holders. If a match is found, DOR may administratively garnish the debtor's account. Funding is required for the initial setup as well as ongoing costs to pay financial institutions for data matching and vendor service fees. The Department of Administrative Services is directed to unschedule \$377,227 General Fund, which may be rescheduled based upon actual costs incurred by DOR.

The Subcommittee approved a decrease of \$604,613 General Fund and \$52,575 Other Funds for services and supplies expenditures as a result of savings in the Processing Center Modernization project and a re-estimation of State Data Center charges.

A one-time increase of \$604,613 General Fund and \$52,575 Other Funds expenditure limitation and the establishment of a limited duration Operations and Policy Analyst 4 in the Director's Office, two limited duration Accountant 4 positions, and one limited duration Fiscal Analyst 3 position in the Finance Unit were approved (2.42 FTE). These resources are to address the following issues: (a) any Financial Management Review findings, comprehensive external financial audit findings; (b) Secretary of State financial audit(s) findings; (c) alignment of agency

operations with state budget and accounting systems; (d) transition to the use of the state’s payroll system; (e) revamping of the cost allocation system; and (f) support for 2019-21 budget development activities.

The Subcommittee approved the following position reclassification changes, abolishments, and establishments related to the post-implementation of the Core Systems Replacement (CSR) project and Research Sections activities. The Department is able to self-fund this action by moving General Fund and Other Funds between programs, resulting in a net reduction of 6 positions (4.97 FTE). The following position actions were approved: reclassification of a Tax Audit 2 to an Operations and Policy Analyst 3; Tax Audit 2 to an Operations and Policy Analyst 3; an Administrative Specialist 1 to an Operations and Policy Analyst 3; an Operations and Policy Analyst 1 to an Operations and Policy Analyst 3; an Information Specialist 4 to an Operations and Policy Analyst 3; an Information Specialist 4 to an Operations and Policy Analyst 3; and the establishment of two Economist 4 positions. Additional funding for these changes comes from the abolishment of: one Administrative Specialist 2, two Office Specialist 1 positions, one Office Assistant 1, one Information Systems Specialist 3, one Office Specialist 2, and two Revenue Agent 1 positions. The six Operations and Policy Analyst 3 positions are to be assigned to the Administrative Services Division and Project Management Office and will resolve CSR issues by serving as an interface between operating programs, information technology staff, and the CSR vendor. The two Economist 4 positions are to be assigned to the Administrative Services Division and the Research Section to provide internally-focused CSR research for agency management and performance purposes.

The bill includes an increase of \$928,651 General Fund and \$192,204 Other Funds expenditure limitation and the establishment of seven permanent full-time positions (4.51 FTE) and 27 seasonal full-time positions (3.29 FTE). At the direction of the Legislature, the Department of Administrative Services, Chief Human Resources Office undertook a review of DOR’s personnel policies and DOR internally reviewed positions from the budget perspective. These reviews identified numerous misalignments of human resource policy and practice, as well as positions being either: (a) unbudgeted; (b) double-filled; (c) underbudgeted; (d) misclassified; (e) a result of budgeting errors; or (f) critically needed for financial management purposes. The following table reflects the actions to remedy most of these issues and achieve needed alignment with the legislatively approved budget:

Category	General Fund	Other Fund	Position	FTE
Financial Management positions	\$220,327	\$20,646	2	1.33
Misclassifications/Reclassifications	(\$6,252)	(\$3,647)	<1>	<0.49>
Unbudgeted Positions	\$98,243	\$12,738	1	0.50
New Positions - Permanent Full-time	\$227,097	\$16,034	5	1.50
New Positions - Seasonal Full-Time	\$353,347	\$30,726	27	3.29
Unbudgeted Full-time Equivalent	\$9,268	\$8,359	--	0.25
Other Adjustments	\$26,621	\$107,347	--	1.42
Total	\$928,651	\$192,204	34	7.80

With this realignment, DOR should now return to relying upon the regular administrative process for rectifying any remaining position misalignments. The Legislature can expect that prior to the start of the 2019-21 biennium, DOR will be able to have positions: (a) correctly classified in the state's human resource and budget applications; (b) properly assigned to the correct program and subprogram; (c) appropriately funded, by revenue source, and fund-type; (d) correctly budgeted in the state's budget system; and (e) appropriately expensed in the state's payroll and accounting systems.

A special purpose appropriation to the Emergency Board in the amount of \$650,000 was approved for additional position adjustments, with the priority being given to those in the Property Tax Division. Systemic financial management and funding issues within this Division have remained unaddressed for multiple biennia. Action to address these issues had to be deferred once again due to the lack of complete and accurate financial information. The Department's request for an allocation from the special purpose appropriation will need to be based upon a comprehensive plan to permanently address the systemic issues within the Property Tax Division. The Department of Administrative Services is directed to unschedule \$339,034 General Fund in the Property Tax Division related to compensation plan changes. The funds may be rescheduled as part of the Department's submission of a comprehensive plan.

The Subcommittee approved an increase of \$184,140 Other Funds expenditure limitation and the establishment of one permanent full-time Principal Executive Manager G position (0.50 FTE) to serve as the agency's Collections Administrator and, eventually, as the Collections Division Administrator once the division is formally established next biennium. DOR is directed to move the Other Agency Accounts Section in the Business Division into a new Summary Cross Reference Program beginning with the 2019-21 biennium.

In addition, the Subcommittee directed the Department to report to the Legislature in 2019 on the following:

- A feasibility study, as directed by a budget note in SB 5535 (2017), related to the establishment of a collections division.
- Report on what collection functions were consolidated under SB 1067 (2017), from which agencies, and identify which agencies were exempt from consolidation and why. The Department is also to prepare a detailed revenue estimate, by agency and fund-type, for SB 1067 (2017) and those agency accounts subject to consolidation.
- Report on the agency's use of private collection firms and private collection firm's rates as compared to the agency's internal collection activities and rates.

The Subcommittee approved an increase of \$524,929 General Fund and \$10,713 Other Funds expenditure limitation and the establishment of seven permanent full-time positions (2.92 FTE) for a remote customer service call center.

Secretary of State

The Subcommittee established a one-time \$1,663,885 General Fund appropriation for reimbursement of Elections Division and county costs of conducting the January 2018 Special Election. These costs were not previously budgeted. The funds will reimburse costs documented as of

February 7, 2018, including \$353,922 of Elections Division expenditures, and \$1,309,963 for county costs that will be distributed to twenty-four counties. The appropriation is approved on a one-time basis and will be phased out in the agency's 2019-21 biennium budget request. The reimbursable costs of the special election are expected to total approximately \$3.32 million. The Secretary of State may request reimbursement for remaining costs from a special purpose appropriation to the Emergency Board included in the bill for this purpose.

The Subcommittee increased the General Fund appropriation for the Elections Division by \$257,306, and decreased the Federal Funds expenditure limitation by \$42,616, to finance printing and distribution of Oregon Motor Voter mailers required under state law. The funding will allow for continued distribution of notifications and postage-paid return envelopes to persons about to be registered to vote under the Oregon Motor Voter program, with instructions on how to opt-out of voter registration, and how to affiliate with a political party. The Federal government has advised that the Federal Funds previously budgeted are ineligible to be applied for this purpose. The Subcommittee also increased the General Fund appropriation for the Administrative Services Division by \$156,357, and established one full-time Information Systems Specialist 8 position (0.63 FTE), to support operational resilience and cyber security capabilities.

The Subcommittee increased the Other Funds expenditure limitation for the Administrative Services Division by \$139,367, and established one limited-duration full-time Training and Development 2 position (0.63 FTE) in the Office's Human Resources Division. The expenditure limitation increase is provided on a one-time basis and will phase out in the development of the Office's 2019-21 current service level budget. The Secretary may request reestablishment of the position as a permanent position in the 2019-21 biennium agency request budget.

Finally, the Subcommittee approved two technical adjustments to the agency budget. The Subcommittee transferred \$347,900 General Fund from the Elections Division to the Administrative Services Division to correct the impact of the phase-out of one-time funding for the Election Night Reporting System. The Subcommittee also reallocated funding for state government services charges, decreasing General Fund appropriations by a total of \$32,651, decreasing Other Funds expenditure limitations by a total of \$172,854, and increasing the Federal Funds expenditure limitation by \$160,505.

State Treasurer

The Subcommittee approved an increase of \$1.8 million General Fund for services and supplies for the Oregon Retirement Savings Board (ORSB), which brings the 2017-19 approved budget to \$4 million General Fund. The supplemental increase is to pay for outreach and marketing. A General Fund appropriation continues to be required to fund the ORSB's operating expenses until sufficient Other Funds revenue can be generated to support the Board. General Fund expenditures are to be repaid with future administrative fees. A current accounting of the loan for the 2015-17 biennium and the 2017-19 biennium, if this request is approved, totals \$5.3 million. At present, there is no identified timeline for the repayment of this loan, which is dependent upon a level of program participation large enough to generate fee revenue to both operate the ORSB and repay the state's General Fund loan.

The Subcommittee also directed the State Treasury to report to the Interim Joint Committee on Ways and Means or the Emergency Board in May 2018 on investment expenses related to the Oregon Public Employees Retirement Fund.

CONSUMER AND BUSINESS SERVICES

Department of Consumer and Business Services

An increase in the Federal Funds expenditure limitation for the Department of Consumer and Business Services (DCBS) of \$810,000 is included in the bill for the Senior Health Insurance Benefit Assistance program (SHIBA) providing outreach, education, and financial support to seniors to maximize their Medicare benefits. The program is funded through several federal grant programs including the Safety and Health Investments Projects (SHIP) program, the Medicare Improvements for Patients and Providers Act (MIPPA), and the Senior Medicare Patrol (SMP) program. The additional expenditure limitation allows DCBS to expend federal amounts received that were in addition to those amounts originally anticipated in the agency's budget.

The Subcommittee approved a one-time only increase in the Federal Funds expenditure limitation for DCBS of \$1,157,514 and authorized the establishment of a limited-duration position (0.67 FTE) in conjunction with a federal grant award from the U.S. Department of Health and Human Services (DHHS) for the planning and implementation of health insurance market reforms through the Health Insurance Enforcement and Consumer Protections (HIECP) grant program. The grant will be used to fund a limited-duration Market Conduct Field Examiner position and to replace up to 10% of the existing funding for three market Analyst positions and a Grant Coordinator position at a total cost of \$281,261 in the 2017-19 biennium. The savings in Other Funds for the existing positions will be recognized in the program's fund balance. DCBS has budgeted \$876,252 of the remaining grant funding for contracted services to provide consulting services by experienced clinicians with pharmaceutical expertise to review formularies and create standard operating procedures to ensure form filing reviewers can accurately review formularies and related documentation submitted by insurers.

An increase in the Other Fund expenditure limitation for DCBS of \$118,392 was approved to reclassify positions in the Workers' Compensation Division and the Division of Financial Regulation. The change impacted three positions in total and each of the reclassification requests were reviewed and approved by the Department of Administrative Services, Chief Human Resources Office.

Bureau of Labor and Industries

Other Funds expenditure limitation in the amount of \$275,000 is included, and 0.50 FTE added to an existing position on a limited duration basis, for the Bureau of Labor and Industries (BOLI) related to a grant award for apprenticeship expansion and diversification. The grant was awarded to the Higher Education Coordinating Commission (HECC) in August 2016, which will pass funding through to BOLI to execute its responsibilities per the grant application. Those responsibilities include data base improvements, a searchable web application for

apprenticeship records review, cultural competency training, and months added to an existing Apprenticeship Representative position, which serves as a liaison between BOLI and other workforce partners. At its September 2017 meeting, the Interim Joint Committee on Ways and Means recommended the additional expenditure limitation and the addition of twelve months (0.50 FTE) on a limited duration basis to the position; the performance period of the grant is not anticipated to extend beyond the 2017-19 biennium.

Health-Related Licensing Boards

The Subcommittee approved an increase in Other Funds expenditure limitation of \$24,000 for the Occupational Therapy Licensing Board for conducting fingerprint background checks on new applicants.

The Subcommittee approved an increase of \$131,158 Other Funds expenditure limitation and the establishment of a permanent half-time Investigator 2 position (0.31 FTE) for the Board of Speech-Language Pathology and Audiology to address the Board's costs related to investigations. Included in the \$131,158 increase is \$42,587 for personal services, \$3,571 services and supplies, \$60,000 for professional services, and \$25,000 for Attorney General costs.

An increase of \$46,111 Other Funds expenditure limitation is included for the Veterinary Medical Examining Board for costs related to the veterinary facility inspection program established by HB 2474 (2015). The increase in limitation will be used to fund the cost of the full-time inspector position at a salary level higher than the budgeted step 2 and includes services and supplies for travel and per diem costs.

ECONOMIC AND COMMUNITY DEVELOPMENT

Oregon Business Development Department

The Subcommittee increased Lottery Funds by a total of \$1,500,000, to provide one-time support for three programs: \$500,000 was provided for the City of Warrenton to finance the rebuilding of a dock destroyed by fire; \$500,000 was provided for the Port of Cascade Locks to finance infrastructure and business recruitment at the Port's Business Park; and \$500,000 was provided for deposit into the Local Economic Opportunity Fund, to assist community economic resilience planning.

The Subcommittee also transferred \$1,250,000 of Lottery Funds expenditure limitation from the Strategic Reserve Fund program to the Oregon Growth Fund. The Lottery Funds expenditures for the Oregon Growth Fund are approved on a one-time basis and will be phased out in the development of the agency's 2019-21 biennium current service level budget. The Oregon Growth Board will utilize the Oregon Growth Fund moneys as allowed to increase capital to the state's early-stage small businesses.

Other Funds expenditure limitation of \$642,194 was approved for repairing and improving docks owned by the Port of Brookings Harbor. Lottery bonds were approved to finance this project in the 2017 session, but because of an error, expenditure limitation of the bond proceeds

was not added to the agency budget. This additional Other Funds expenditure limitation corrects this error and permits the agency to distribute the bond proceeds, which are expected to be issued in the spring of 2019. The Federal Funds expenditure limitation was increased by \$703,125 to accommodate expenditure of federal grants awarded under the State Trade Expansion Program.

Employment Department

Other Funds expenditure limitation of \$5,574,000 and 22 limited duration positions (19.25 FTE) are added to the 2017-19 budget for the Oregon Employment Department (OED) related to a grant received to fund enhanced employment services to Supplemental Nutritional Assistance Program eligible customers. OED will contract with the Department of Human Services to provide these services to their customers. Funding and FTE are not assumed to be included in calculations for service delivery in subsequent biennia.

Housing and Community Services Department

A General Fund appropriation in the amount of \$5,000,000 was added as a one-time enhancement to the 2017-19 legislatively approved budget for the Housing and Community Services Department for homeless shelter capacity and homelessness prevention services provided through the Emergency Housing Account Program. This additional funding is not intended to go through the Department's regular funding formula, but instead will be distributed as follows:

- Multnomah County: \$2,373,351
- Lane County Human Services Division: \$498,399
- Central Oregon Neighborhood Impact: \$319,485
- Clackamas County Mobile Housing Services: \$782,107
- Jackson County Community Action Agency (ACCESS): \$228,202
- Options for Homeless Residents of Ashland: \$35,000
- Mid-Willamette Valley Community Action Agency for additional shelter efforts outside of Salem: \$50,000
- Community Connection of Northeast Oregon, Inc: \$141,483
- Washington County Community Action: \$571,973

This amount is intended for the 2017-19 biennium only, and is not intended to factor into calculations of future, ongoing service levels. The following budget note was included.

Budget Note:

The Housing Stability Council, in alignment with preliminary findings from the Statewide Housing Plan, shall make recommendations to the Director of Oregon Housing and Community Services about how to prioritize funding for the Emergency Housing Account and the State Homeless Assistance Program to ensure that funds are being spent as efficiently and effectively as possible.

At a minimum, the Council shall consider how the use of funding incentivizes regionally and nationally recognized best practices, and outcome oriented strategies, to create a more effective system to prevent and reduce homelessness.

The Director shall present recommendations to the Legislature by February 28, 2019.

A one-time General Fund appropriation in the amount of \$200,000 was included for costs related to creating a youth shelter for unaccompanied minors in Salem.

Due to an oversight, Other Funds expenditure limitation in the Housing and Community Services Department 2017-19 legislatively adopted budget was insufficient to accommodate the transfer of General Fund that is spent by the Department as Other Funds. Technical adjustments are included to increase other funds expenditure limitation, attributable to 2017-19 General Fund support for the following HCSD programs:

- Emergency Housing Assistance program: \$18,200,000
- Rent Guarantee Program: \$125,000
- Wildfire Damage Housing Relief program: \$150,000

Lottery Funds expenditure limitation in the amount of \$1,150,000 was added on a one-time basis to the Housing and Community Services Department budget pursuant to a plan presented by the Housing and Community Services Department and the Oregon Department of Veterans' Affairs. The agencies were directed via budget note to present a plan to utilize \$1,150,000 of Lottery Funds associated with the passage of Measure 96, allocated during the 2017 session to the Housing and Community Services Department for veterans' homelessness and housing issues. The expenditure limitation will be utilized to develop a by-name registry of homeless veterans in selected communities, a limited duration veteran homelessness integrator position (0.63 FTE) to serve as designated staff in assisting communities that develop the by-name registry, development of new affordable housing units for veterans, and funding for eligible veterans that need improvements or special accommodations to homes they own. A total of \$350,000 in Lottery Funds expenditure limitation was approved for emergency housing assistance services to veterans during the 2017 legislative session, also considered one-time.

Oregon Department of Veterans' Affairs

The Subcommittee approved increasing Federal Funds expenditure limitation by \$500,000 for transportation of veterans' in highly rural areas, with the understanding that the Department of Administrative Services will unschedule the limitation increase until the Oregon Department of Veterans' Affairs (ODVA) has been notified that its application for the federal FY2018 Highly Rural Transportation Grant has been successful. ODVA received authorization from the interim Joint Committee on Ways and Means to apply for the FY2017 Highly Rural Transportation Grant and to continue to apply for future annual renewal grants. The increase results in total Federal Funds expenditure limitation of \$1 million, which will accommodate ongoing receipt and disbursement of the annual \$500,000 grants.

Lottery Distributions to Counties for Economic Development

The Subcommittee approved the following actions relating to the distribution of Lottery Funds to counties for economic development. Following the last quarterly transfer of Oregon State Lottery revenues to counties each biennium, the Joint Committee on Ways and Means shall compare the amounts transferred to each county during the biennium to the amounts that would have been transferred to each county during the biennium pursuant to ORS 461.547. The Committee shall review the impact of adjusting the amounts that were transferred to the amounts that would have been transferred pursuant to ORS 461.547 on the state budget and on the ability of the counties to accommodate any funding reductions.

EDUCATION

State School Fund

The Subcommittee approved a decrease of \$70,961,313 General Fund and an increase of \$70,961,313 Lottery Funds for the State School Fund, which reflects the balancing of available Lottery Funds across the entire state budget. Overall, there is no net change from the total \$8.2 billion provided in the 2017-19 legislatively adopted budget.

Department of Education

The Subcommittee approved additional Other Funds expenditure limitation of \$39,312,315 for the Oregon School Capital Improvement Matching program in the Oregon Department of Education (ODE). This amount represents the estimated proceeds available for the program from bonds issued during the 2015-17 biennium for distribution during 2017-19. This amount was inadvertently not included in the 2017-19 budget for ODE. An increase in Other Funds expenditure limitation of \$750,000 is also included for funding received through an interagency agreement with the Department of Human Services for child care worker professional development.

An increase of \$1,980,708 General Fund and 14 positions (7.72 FTE) were approved for the Office of Child Care in the Early Learning Division to address safety and quality issues in the child care system, as well as to provide funding for testing of lead contamination in drinking water in child care facilities. Three Compliance Specialist 2 positions (1.62 FTE) are added to reduce the caseloads for existing staff who currently face caseloads of 1 inspector to 150 facilities, which is significantly above the suggested ratio of 1 to 50. Another three Compliance Specialist 3 positions (1.74 FTE) are added for providing training to licensing staff, reviewing findings of enforcement actions, leading case reviews, and reducing caseloads. Three management positions were also approved -- a Principal Executive/Manager E (0.58 FTE) for a Licensing Manager, a PEM D (0.54 FTE) for a regional manager in Medford, and a PEM C (0.54 FTE) for a Background, Intake and Customer Service manager. The Subcommittee also approved five limited duration Compliance Specialist 2 positions (2.70 FTE) for a pilot program in collaboration with the Department of Human Services (DHS). This pilot program will provide teams of ODE and DHS staff to jointly investigate neglect and other cases

that take place in a child care facility. Total funding of \$1,740,912 General Fund will support these positions and associated costs. The remaining \$239,796 is to offset the cost of testing drinking water for lead contamination in child care facilities.

The Subcommittee approved a one-time General Fund appropriation of \$250,000 for a grant to the Salem-Keizer Education Foundation to assist in the funding for the Mike McLaran Center for Student Success which provides a variety of services for students of the Salem Keizer School District. The Center provides services relating to: (1) college preparation and awareness; (2) career exploration and exposure; (3) academic supports like tutoring and mentoring; and (3) social supports.

Budget Note:

The Oregon Department of Education is instructed to use one-time funding from the Network for Teaching and Learning to provide up to \$100,000 to support the Civic Scholars program under HB 2955 (2015) for the annual Oregon Civics Day for Teachers for the 2018-19 school year. This program provides ongoing professional development for civics teachers across the state.

Budget Note:

Before disbursing any matching funds from the Connecting Oregon Schools Fund to provide schools with broadband access, the Oregon Department of Education shall consult with the Office of the State CIO in order to prioritize the disbursement of matching funds so as to leverage existing public fiber assets to the greatest extent possible. The Oregon Department of Education shall provide a report on the disbursement of funds to the Joint Committee on Information Management and Technology during the first Legislative Days after the disbursement of funds. The report shall identify the schools benefitting from the matching funds, the status of any broadband deployments, the broadband speed available per user, and the extent to which the disbursements leverage existing public fiber.

Higher Education Coordinating Commission

The Subcommittee approved a net increase of \$65,049 General Fund for Higher Education Coordination Commission (HECC) operations to fill budget gaps related to Enterprise Technology Services (ETS) charges and funding for Client Services from the Department of Administrative Services (DAS). At the end of the 2017 legislative session, HECC had not yet received a firm estimate of the increased ETS charges resulting from the required move of post-secondary related data systems to the ETS servers. Now a firm estimate is known resulting in a \$263,275 shortfall in the HECC operations budget. The second shortfall is due to reducing the HECC operations budget twice for DAS Client Services charges as the agency hired staff to perform payroll and human resources functions formerly provided through DAS Client Services, leaving a \$161,774 General Fund gap in the budget. Also related to this second item is an \$11,030 increase in Other Funds expenditure limitation and \$198,541 increase in Federal Funds expenditure limitation. The combined \$425,049 General Fund budget hole is largely offset by \$360,000 of savings for Open Education Resources (HB 2729; 2017 Session) that are no longer required; the net result is the need for the \$65,049 General Fund.

The Subcommittee also approved continuation of nonlimited authority to HECC to make Other Funds expenditures necessary to disburse general obligation bonds sold during the 2013-15 biennium for the benefit of public universities. HECC has approximately \$31 million in bond proceeds from 2013-15 issuances that are expected to be disbursed during the 2017-19 biennium. An increase of \$1,219,645 in Other Funds expenditure limitation was also approved for HECC for the issuance costs of general obligation and Lottery bonds sold for public universities. These include XI-G, XI-Q, XI-F, and Lottery bonds.

A \$250,000 General Fund appropriation to HECC was approved for the Oregon Volunteers Commission for Voluntary Action and Service program. The primary program administered by this Commission is AmeriCorps which requires a state match for administrative costs. This program is currently in the Governor's Office and is being transferred to HECC effective July 1, 2018. Six positions (2.25 FTE) are established in HECC including three full-time positions -- Director (0.50 FTE), a Program Analyst 2 (0.50 FTE), Administrative Specialist 1 (0.50 FTE); and three part-time positions -- Accountant 2 (0.25 FTE), Procurement Specialist 2 (0.25 FTE), and Administrative Specialist 1 (0.25 FTE). An increase in Federal Funds expenditure limitation of \$3,606,774 was also approved for the federally funded program administrative costs and for the AmeriCorps grants for the second year of the biennium. A General Fund appropriation of \$50,000 was approved for the Governor's Office to provide sufficient state match for the first year of the biennium, as well as a decrease in Federal Funds expenditure limitation of \$3,337,261 to reflect the transfer of the program to HECC in the second year of the biennium.

Two one-time appropriations were approved through HECC for public universities. The first is a \$250,000 General Fund investment for a Portland State University/Oregon Health and Science University Center for Violence Prevention Research, Education, and Practice. The work of the Center is to research identifying causal factors and other social determinants of health that are linked to various health conditions and dangerous outcomes (e.g., abuse or motor vehicle accidents), distribution of culturally and geographical appropriate best practices, and improved public awareness. Funding is to be distributed to the hospital operations component of the Oregon Health and Science University. The second appropriation of \$3,000,000 General Fund is to provide a portion of the match for federal funds for a project at Oregon State University's Northwest National Marine Renewable Energy Center (NNMREC). The project is the Pacific Marine Energy Center South Energy Test Site which is a wave energy test site off the Oregon Coast. An \$800,000 General Fund appropriation was provided in 2016 as part of the match for the first \$5 million in federal funds for this project; this \$3.0 million will help secure the remaining \$35.0 million in federal funds. An additional \$1.6 million state contribution may be required for the 2019-21 biennium for the project.

Debt service on outstanding Article XI-F (1), Article XI-L, and Article XI-G general obligation bonds issued for the benefit of the Oregon Health and Science University (OHSU) is transferred from the Department of Administrative Services (DAS) to the Higher Education Coordinating Commission (HECC). HB 4163 includes statutory changes necessary for the transfer, including the requirement that HECC request General Fund debt service on outstanding OHSU Cancer Challenge Article XI-G bonds and that HECC may enter into agreements with OHSU related to debt service payments. The amount of the transfers reflects a May 1, 2018 effective date. Debt service in DAS's budget for OHSU is reduced by \$11,785,250 General Fund (XI-G bonds) and \$21,346,063 (XI-F and XI-L bonds). The debt service budget for HECC is increased by \$11,760,817

General Fund and new limitation of \$21,069,924 Other Funds is established. The net difference in amounts between the two agencies reflects current projections of debt service needs for the 2017-19 biennium. Consolidating debt service on outstanding state bonds issued for the benefit of OHSU does not make or imply any changes to OHSU's long standing direct relationship with the State of Oregon by which OHSU is governed, and no authority over OHSU is being transferred or granted to HECC.

Chief Education Office

The Subcommittee approved a total 2017-19 budget for the Chief Education office of \$8,207,271 General Fund after factoring in the adjustments for employee compensation in this bill as well as the statewide savings included in HB 5006 (2017). The 2017 Legislature approved a net General Fund budget for the first year of the biennium of \$3,652,812 (\$4,022,118 in the agency's budget bill (HB 5522) minus the statewide savings of \$369,306 in HB 5006). HB 5522 also included a \$3,972,118 special purpose appropriation to the Emergency Board for the second year of the biennium. This bill adds to the first year's funding to also cover second year's costs, and repeals the special purpose appropriation from SB 5522 (2017).

The General Fund appropriation in this bill reflects the two-year amount authorized for the coordination and research role of the Office as well as the funding for the Statewide Longitudinal Data System (SLDS). This amount includes an increase of \$1,640,000 General Fund for the completion of developing the SLDS. The development of the SLDS was not completed during 2015-17 and \$1.9 million was reverted to the General Fund at the close of the 2017-19 biennium. This SLDS funding will be used to complete payment for the primary contractor, an extension of the third-party Quality Assurance contractor, costs to transition the SLDS to the updated version of the relational database management system at the State Data Center, and provide full funding for the project's state positions.

The appropriation amount reflects staffing changes from the first year of the biennium which moves the agency to more of a research organization given that the development of the SLDS is nearing completion. These changes include elimination of a Principal Executive/Manager (PEM) G position which was the STEM/CTE Director and a PEM F position which was the Education Innovation Officer. A PEM F position which acts as the Public Affairs Director is reclassified to an Operations and Policy Analyst 4. An Executive Specialist position was reduced to a half-time position. Finally, a Solutions Architect position was added to the SLDS staff. The result of these staffing changes reflects a decrease in FTE from 6.75 for the first year of the biennium to 5.75 FTE in the second year. As part of these changes, \$222,002 General Fund was provided for one Policy Advisor in the Governor's Office since the Chief Education Officer will no longer perform this function.

HUMAN SERVICES

Oregon Health Authority

HB 5201 adjusts the Oregon Health Authority (OHA) budget for updated program caseloads, costs, and revenues to “rebalance” the budget. This information was presented at the January 2018 meeting of the Interim Joint Committee on Ways and Means. At that time, the agency’s rebalance plan resulted in an overall General Fund shortfall of \$30.5 million. This net position included budget problems of \$51.5 million related to federal match rate changes, loss of hospital assessment revenue resulting from the delay caused by the referendum to repeal parts of HB 2391, and a community mental health General Fund shortfall related to marijuana tax revenues. Savings of \$21.1 million General Fund resulted mostly from Medicaid caseload savings and lower than budgeted Medicare premium costs. While total caseload is up, General Fund costs are down slightly.

The rebalance plan also increased Federal Funds expenditure limitation related to the increased caseload forecast, as well as federal funding adjustments that were missed in the legislatively adopted budget for the Hospital Transformation Performance Program and Hepatitis C treatment services.

The agency identified a number of budget risks, including caseloads, the implementation of new quality and access programs for the Oregon Health and Science University and rural hospitals, and several ongoing and emerging issues that the agency is in the process of analyzing.

The Subcommittee approved the agency’s rebalance plan, but with significant changes. The community mental health General Fund shortfall of \$16 million related to marijuana tax revenues was not funded. This issue will be resolved for the current biennium, assuming passage of SB 1555, and additional General Fund was not needed. This issue will need to be revisited for the 2019-21 budget. The Subcommittee also approved \$17.2 million of additional hospital assessment revenue remaining from the 2015-17 biennium, which will be used in the budget in place of General Fund. In addition, the Subcommittee approved several new budget adjustments. The final adjustments, before the transfer of eligibility services is considered, result in a decrease of \$3.5 million General Fund in the agency.

In addition, a total of \$39.0 million General Fund is moved from OHA to the Department of Human Services (DHS) to reflect the transition of all Medicaid eligibility services to DHS, based on an effective date of April 1, 2018. This includes the transfer of 476 positions (320.37 FTE), as well as costs associated with the ONE eligibility system. Total budget adjustments, including the transfer, result in a \$266.0 million increase in the agency’s total funds budget and a \$42.7 million reduction of General Fund. These numbers do not include budget changes related to employee compensation cost changes, which total \$18.1 million General Fund and \$30.2 million total funds, and are also included as part of HB 5201.

The Subcommittee recognized the ongoing risk of caseload forecast changes, as well as the potential risk in OHA of various eligibility and payment issues that are currently being analyzed. A special purpose appropriation of \$30 million is made to the Emergency Board for caseload costs or other budget challenges in either OHA or DHS.

A more detailed description by program area follows.

Health Systems Division

The budget adjustments in HB 5201 reflect a net \$39.5 million decrease in General Fund in the Health Systems Division (HSD), with a \$44.4 million increase in Other Funds expenditure limitation, a \$245.2 million increase in Federal Funds expenditure limitation, and a reduction of 477 positions (321.70 FTE). This includes a budget reduction of \$36.4 million General Fund because of the transfer of all eligibility services to DHS.

General Fund costs increase primarily as a result of the following issues. Final federal match rates for FY 2019 resulted in a General Fund cost of \$16.7 million for the biennium. In addition, the referendum to repeal parts of HB 2391 (2017) resulted in a loss of hospital assessment revenue of \$15 million which must be covered with General Fund. The referendum delayed the additional 0.7% assessment on larger hospitals from October 5, 2017 to January 1, 2018; that assessment cannot be imposed retroactively. Finally, a small increase in the community mental health caseload (Guilty Except for Insanity population) results in a need for \$0.9 million General Fund.

These costs are more than offset by General Fund savings in HSD. Medicare Part B premiums increased less than budgeted, resulting in a General Fund savings of \$3.8 million. Oregon pays these premiums for clients that are eligible for both Medicare and Medicaid. Savings of \$15.9 million General Fund result from the new Fall 2017 Medicaid caseload forecast, as compared to the Spring 2017 caseload forecast on which the legislatively adopted budget was based. Overall, the forecast is up 1.5% or about 15,000 clients, resulting in an increased total funds cost. However, categories with the highest increases include the Affordable Care Act population and the Children's Health Insurance Program, both of which have very high federal match rates. Categories showing decline include those with higher state costs, such as the Children's Medicaid Program and Pregnant Women. The net result is a savings to the General Fund, but an increase in Federal Funds expenditure limitation of about \$150 million. Additional hospital assessment revenue of \$17.2 million is available from the 2015-17 biennium, which will be used in the budget in place of General Fund. Finally, the forecast for tobacco tax revenues is up slightly, resulting in reduced need for General Fund of \$1.5 million.

The Subcommittee approved an additional \$245.2 million in Federal Funds expenditure limitation for HSD related to the increased caseload forecast, as well as federal funding adjustments that were missed in the legislatively adopted budget for the Hospital Transformation Performance Program and Hepatitis C treatment services. The net includes a reduction of Federal Funds limitation of \$98.4 million related to the transfer of eligibility services to DHS.

The Subcommittee approved a special purpose appropriation to the Emergency Board of \$2 million, to be available for rate increases for certain residential mental health service providers, if needed. The agency has also identified \$3 million of internal resources that can be used for this purpose. The agency is in the process of conducting a thorough rate analysis in order to produce a standard rate or set of rates. Currently, different providers are paid different rates, partly depending on when they originally signed contracts with the agency. In addition, not all providers can bill for all types of reimbursement. The agency began working on this analysis during the summer of 2017, starting with data collection from providers. Although additional data collection and analysis is needed, OHA hopes to review rates for those providers in the lowest range of per-bed revenues and operating margins by summer of 2018, in anticipation of an interim rate adjustment for these providers. After completion of data collection and analysis, another rate adjustment may be necessary for other providers. This work is not expected to be completed until the end of the year. Another \$152,500 General Fund is provided to OHA for actuarial services and to provide technical assistance to providers with data collection and billing.

General Fund was increased by \$950,000 to supplement existing funding for the school-based mental health capacity fund. This fund is run by OHA to provide funding to place mental health providers in school-based health centers and in schools without school-based health centers. The current 2017-19 funding level, before this addition, is \$8.1 million General Fund. While funding is primarily used to support mental health therapists, there are other needs for funding that support the therapists, such as rural transportation, reconfiguring school environments to support a suitable space, and materials for education and outreach. For purposes of building the 2019-21 budget, these programs are considered ongoing. The Subcommittee included the following direction:

Budget Note:

The Oregon Health Authority will use this additional funding to supplement the existing capacity grant program. Applicants should be encouraged to list potential community partnerships; other local, foundation or CCO financial participation; and how the efforts respond to adverse childhood experiences, critical mental or behavioral health challenges facing youth, or ensuring school and student safety. The proposals could be through direct funding of in-school services and/or leveraging other community resources and partnerships. The agency is encouraged to pass through these dollars to school and education service districts or their key partners, process applications in an efficient and timely manner, and to report back to the appropriate interim Committees by January 1, 2019 as to number of proposals received and project funding granted.

A General Fund appropriation of \$900,000 was approved to expand the current Oregon Psychiatric Access Line program at Oregon Health and Science University (OHSU). The program currently provides telephone or electronic real-time psychiatric physician consultations to primary care providers caring for children and adolescents. The funding resides in the OHA budget and is provided to OHSU through contract. This \$900,000 will allow the program to expand to provide access to the Oregon Psychiatric Access Line for primary care providers caring for individuals 19 years of age or older. For purposes of building the 2019-21 budget, these programs are considered ongoing.

The Subcommittee approved a General Fund appropriation of \$150,000 to help fund one-time capital costs for a sobering center located in Salem. This is a partnership among several groups, including the City of Salem, Marion County, Marion County Sheriff, Salem Police Chief, Salem Hospital, Mid-Willamette Valley Community Action Agency, and Bridgeway Recovery Services.

Health Policy and Analytics

The Subcommittee approved an Other Funds expenditure limitation of \$10 million to allow additional revenues received in the Health Care Provider Incentive Fund to be spent on workforce training programs and/or provider incentive programs. It is anticipated that the inter-governmental transfer mechanism with OHSU that is related to fee-for-service expenditures will generate roughly \$8-10 million during the 2017-19 biennium that will be available for these programs. For purposes of building the 2019-21 budget, these programs are considered ongoing.

Public Health

HB 5201 includes \$0.7 million General Fund to support rising caseloads in the Breast and Cervical Cancer Screening Program because of increased outreach, at the same time as the Komen grant revenues for the program have declined over time. Based on agency projections, this funding will allow the program to adequately serve the over-50 age group. The intention is that younger women (of reproductive age) will be able to access screenings through the CCare program and the new funding from HB 3391, which funds reproductive health services for women who are eligible for Medicaid except for their immigration status. The agency will continue to monitor the caseload and service levels for these programs to be sure that specific gaps in coverage do not result from these changes.

The CCare program closed out the 2015-17 biennium with an excess of \$3 million Other Funds revenues. These were distributions of revenue from the Medical Marijuana Program during the 2015-17 biennium; CCare no longer receives medical marijuana revenues in the 2017-19 biennium. These revenues will be returned to the Medical Marijuana Program. It is anticipated that additional resources will be needed in the Medical Marijuana Program during the 2019-21 biennium.

The Subcommittee approved an additional 4 positions (2.62 FTE) for the Medical Marijuana Program. That 2.62 FTE includes increasing two existing partially funded positions to full-time. As a part of SB 1057, the major marijuana bill from the 2017 session, this program was reduced by 16 positions. In addition, 6 more vacant positions were eliminated as part of the agency budget. All Compliance Specialists were eliminated from the staff as of July 1, 2018. At the time, it was estimated that most processors, dispensaries, and growers would move to the recreational marijuana program under the Oregon Liquor Control Commission (OLCC). While most processors and dispensaries have moved, most of the 30,000 growers still remain with OHA. It is essential that the program has the capability to do the compliance work necessary to enforce medical marijuana laws, as well as maintain administrative functions. An increase of \$1.4 million Other Funds expenditure limitation is included. The appropriate staffing level for this program will be reexamined as part of the agency budget process during the 2019 legislative session, when more data is available on numbers of growers remaining with the Medical Marijuana Program.

SB 1057 also required OHA to enter into an agreement with OLCC to use its cannabis tracking system to track the propagation, processing and transfer of medical marijuana. The bill also required OHA to establish a new fee to cover these costs and to transfer all resulting revenue to the Marijuana Control and Regulation Fund for use by OLCC to pay program costs. OHA implemented, by rule, an annual fee of \$480, identical to the fee already in place for recreational marijuana users of the system. This is expected to result in \$3.6 million of revenues to be transferred to the Fund. A budget adjustment of \$3.6 million Other Funds expenditure limitation is included allowing the agency to transfer those resources.

Two positions (0.50 FTE) are added to the Health Licensing Office to address the added workload associated with HB 4129, issuing residential care facility administrator licenses. The additional Other Funds expenditure limitation needed for this change can be absorbed within the agency's existing expenditure limitation.

The budget includes an increase of \$10.8 million Other Funds expenditure limitation, which allows the agency to spend available revenues on enhancements to the Women, Infants, and Children (WIC) Information System Tracker. These revenues were recovered through a lawsuit after an earlier WIC contractor failed to fulfill contract requirements.

Central Services/Statewide Assessments and Enterprise-Wide Costs

Budget adjustments include the use of leftover bond proceeds from the Oregon State Hospital Replacement Project to pay debt service, freeing up \$1.4 million General Fund for other purposes. The transfer of eligibility services and the ONE system to DHS results in a reduction of \$2.8 million General Fund in Statewide Assessments and Enterprise-wide Costs. This includes the transfer of funding needed to pay usage-based assessments related to the Processing Center, such as Enterprise Technology Services, as well as facility costs, starting April 1, 2018.

Department of Human Services

Many of the budget adjustments in HB 5201 for the Department of Human Services (DHS) are driven by actions needed to rebalance the agency's budget and realign work between DHS and the Oregon Health Authority (OHA). At the January 2018 meeting of the Interim Joint Committee on Ways and Means, the agency presented a rebalance report tied to several dynamics affecting DHS' budget. These include savings or funding gaps due to changes in caseload and costs increases; costs associated with negotiated collective bargaining agreements for non-state employees; and other program changes or issues arising since the 2017 legislative session.

Overall, the DHS rebalance plan projects savings of \$4.3 million General Fund; the calculation assumes availability of \$9.7 million from the special purpose appropriation for non-state employees and excludes the transfer in of Medicaid eligibility staff from OHA since those additional costs also come with funding from OHA. The \$4.3 million in General Fund savings consists of \$20.1 million in net savings from caseload and cost per case updates offset by \$15.8 million in other costs, which are mostly due to a decrease in the federal Medicaid match rate.

The rebalance plan approved by the Subcommittee is generally consistent with the DHS request from January; initial rebalance assumptions around cost projections in the Intellectual and Developmental Disabilities (IDD) and Employment Related Day Care (ERDC) programs have been modified. Notably, the revised IDD assumptions will allow the agency to delay action on program eligibility or service changes until at least next biennium; this timeframe supports further vetting of options during the 2019 legislative session, if warranted or desired. Since the January report, the timing of the formal transition of Medicaid eligibility services to DHS from OHA was shifted from March 1 to April 1, 2018, which drives different numbers for that action.

The Subcommittee also approved new budget adjustments or investments, including the agency's request to use rebalance savings to address workload and backlog issues in the background check unit. Additional funding was provided for Oregon Food Bank and positions were added to help the Child Welfare program address its most immediate needs.

While many issues are covered in the DHS rebalance plan and by other budget adjustments, budget risks do remain. These include changes to caseloads based on future forecasts, the agency's ability to manage personal services expenditures including cost of living increases or other bargained costs, volatility in usage-based costs or charges for services, assessment of federal program penalties, federal law or funding changes, and legal costs. The Subcommittee acted on these risks by, as noted previously, approving a \$30 million special purpose appropriation to the Emergency Board for both DHS and OHA to access if caseload costs or other budget challenges prove to be unmanageable.

A more detailed description of significant budget changes by program follows.

Self Sufficiency Programs

The budget adjustments approved by the Subcommittee for the Self Sufficiency Programs (SSP) increase the budget by \$44.8 million General Fund (\$137.3 million total funds) and 475 positions (319.66 FTE). The increase is primarily due the transition of Oregon Health Plan eligibility work and staff from OHA to DHS.

The fall 2017 forecast projects the 2017-19 overall Supplemental Nutrition Assistance Program (SNAP) caseload to be 5.3% lower than earlier estimates, which equates to serving 6,759 fewer households over the biennium. Caseloads in the Temporary Assistance for Needy Families (TANF) cash assistance programs are up 2.5% from the spring numbers, at a biennial average of 18,559 families. The associated cost of \$5.8 million is covered by one-time federal TANF carryforward in the DHS rebalance plan.

Since the TANF caseload number went up with the fall forecast, there are no cost savings for the agency to calculate and report on as directed in a budget note contained in the budget report for HB 5006 (2017). The next checkpoint for calculating savings will be upon completion of the next biannual caseload forecast, which is the spring forecast expected to be finalized by May 2018.

The Subcommittee approved \$300,000 General Fund, on a one-time basis, for distribution to the Oregon Food Bank for improvements in cold storage infrastructure. Funding will help the state's food bank network upgrade and expand commercial refrigerators, freezers, mobile coolers, and refrigerated trucks.

Initially, the DHS rebalance proposed repurposing \$2.7 million General Fund within the SSP budget to ensure adequate capacity for supporting both the ERDC and the Teen Parent programs. Upon further review, the agency plans to continue to manage the caseload at the highest level possible – but still under budget – by using the reservation list, which was activated in November 2017. The Subcommittee approved \$1,904,453 General Fund from the \$10 million special purpose appropriation made to the Emergency Board for non-state employees to cover higher rates negotiated for SEIU (effective 10/1/17) and AFSCME (effective 1/1/18) child care providers. While sound estimates are used to project these costs, changes in the ERDC caseload composition or provider changes later in the biennium may decrease the purchasing power of the program's budget. The agency is also experiencing some provider attrition, which adds another layer of complexity to the program capacity balancing act; based on latest costs projections DHS is still expecting to serve an average of about 8,300 families over the biennium.

Another \$750,000 General Fund was approved, also sourced by the special purpose appropriation, for one-time training costs for SEIU and AFSCME child care providers. The funding will be spent by DHS as a pass-through to the Early Learning Division (ELD) within the Oregon Department of Education; ELD will use the dollars to expand existing contracts with Portland State University to support the training.

Consistent with legislative discussions and effective September 1, 2017, OHA operationally shifted management of its Medicaid eligibility work to DHS; the move is intended to help centralize and streamline eligibility processes. The related budget adjustment approved by the Subcommittee reflects a "lift and place" of the OHP processing center into SSP, which adds \$35.5 million General Fund, \$96.5 million Federal Funds expenditure limitation, and 474 positions (318.86 22 FTE). A corresponding decrease is in the OHA budget; these values reflect an April 1, 2018 transfer date.

Other costs affecting the SSP budget in the rebalance plan approved by the Subcommittee include \$1.2 million General Fund to pay for a phone system contract for the OHP processing center; the expenditure was not in the OHA budget so it is not covered in the transfer. One position (0.79 FTE) is added to prevent a double fill and support activities under the My Future My Choice program, which is supported with federal dollars. The budget includes technical adjustments and transfers, the largest of which is a transfer of \$24.3 million Federal Funds to Child Welfare to realign TANF expenditure limitation. HB 5201 also adds \$13.8 million General Fund (\$13.8 million total funds) for this program's share of the statewide salary distribution.

The approved rebalance also includes a technical adjustment to more evenly distribute reductions taken during the legislative session; these are related to Department of Administrative Services' assessments and charges that ended up hitting some programs disproportionately. The adjustment affects other programs and is net-zero agencywide.

Child Welfare

The budget approved by the Subcommittee for Child Welfare (CW) reflects increases of \$29.0 million General Fund, \$7.9 Other Funds expenditure limitation, \$46.2 million Federal Funds expenditure limitation, and 177 positions (76.94 FTE). This amount includes \$9.9 million General Fund (\$16.9 million total funds) from the statewide salary adjustment.

Budget adjustments include the DHS rebalance plan as presented in January 2018; forecasts for all individual caseloads within CW grew between the spring and fall forecasts, driving a net increase of \$8.2 million General Fund (\$16.7 million total funds) between caseload and changes in cost per case growth. The overall number of children served is expected to average 22,321 over the biennium, which is an increase of 3.4% from the prior forecast. The approved rebalance also reflects an increase of \$0.7 million General Fund due to an update in the Federal Medical Assistance Percentage (FMAP). Based on the latest federal estimates, the 2017-19 biennial average FMAP rate will decrease from 63.53% to 63.33%, which raises the state contribution and reduces federal support. This rate change also affects other agency programs.

Other and Federal Funds expenditure limitation increases support a federal grant, capture federal match on applicable child savings, and provide for the purchase of software and technical assistance supporting domestic and sexual assault programs. Position clean-up actions reclassify four positions and a net decrease of 0.04 FTE. Technical adjustments and transfers account for a decrease of \$4.1 million General Fund (total fund increase of \$18.1 million); this includes the movement of 9 positions (9.00 FTE) from CW to Shared Services to help improve coordination between investigations and regulatory oversight of child caring agencies. The net total funds increase is driven by the \$24.3 million Federal Funds related to TANF transferred to CW.

In addition to rebalance adjustments, the Subcommittee added \$750,000 General Fund to the budget for three initiatives supporting foster parents; the funding was obtained from a special purpose appropriation established in SB 5526 (2017) for this use. DHS convened a statewide workgroup to identify a set of services to help support foster parents. About 60% of the funding would go to respite care, paying for a mix of services for both group (Foster Parents' Night Out model) and child-specific services. The program plans to spend 25% on training experienced foster parents to be mentors; these parents will provide support to new foster parents by helping them meet the needs of children in care and navigate the system. The remaining 15% will be used to cover immediate needs, such as purchasing a car seat or crib, of a child or sibling group in a foster home.

The approved spending plan also includes an adjustment to budget changes approved in SB 5526 (2017). These are connected to SB 102 (2017), which established an account to capture and spend savings required under federal law; these are state monies that would have been spent on adoption assistance if the federal government had not begun to help pay for more placements. During the 2017 session, enough funding (\$3.3 million) was moved to the account to support a program (October 1, 2017 start date) paying working foster parents caring for children (ages 0 through 3) a \$300 monthly stipend to defray the cost of child care. Since the 2017 session, DHS identified additional savings for another transfer

of \$6.5 million in 2017-19; with this transfer plus federal match, about \$10 million total funds will be available for childcare stipends in 2017-19. Assuming an April 1, 2018 start date, this funding level supports a higher stipend of \$375 per month, includes children ages 0 through 5, and is expected to serve close to 1,300 children when fully implemented. The \$10 million spending level is tied to federal rules which allow only 70% of the savings to be used for this new program, the remaining 30% must be spent on post-adoption and/or post-guardianship assistance activities. With the current funding mechanism, the stipend should be sustainable at this level going forward, if caseload and savings projections hold.

To address ongoing concerns from both executive and legislative leadership about child safety and staff workload in CW, the Subcommittee also approved \$13.3 million General Fund, \$4.5 million Federal Funds expenditure limitation, and 186 positions (85.90 FTE). The funding supports a thoughtful and incremental roll-out of this supplemental position authority, as the Subcommittee recognized the agency is currently challenged to fill already existing vacant positions. The budget package also includes positions dedicated to CW recruitment efforts, which is expected to help the agency make progress in filling and reporting on positions. The following positions are approved:

Child Welfare Staffing Increase - February 2018

Start Date	Class	Role	General Fund	Federal Funds	Total Funds	Pos	FTE
Apr-18	SSA	Case Aide	\$ 2,135,125	\$ 532,575	\$ 2,667,700	25	15.75
Apr-18	HRA3	Recruiting	\$ 236,890	\$ 59,036	\$ 295,926	2	1.26
Jul-18	SSA	Case Aide	\$ 1,640,001	\$ 409,115	\$ 2,049,116	23	11.50
Jul-18	PEMC	Manager	\$ 354,453	\$ 88,343	\$ 442,796	4	2.00
Jul-18	SSA	Case Aide	\$ 1,782,610	\$ 444,690	\$ 2,227,300	25	12.50
Jul-18	SS1	Caseworker	\$ 2,153,355	\$ 947,045	\$ 3,100,400	25	12.50
Jul-18	OS2	Office Specialist (Case Support)	\$ 1,557,410	\$ 388,440	\$ 1,945,850	25	12.50
Oct-18	PEMC	Manager	\$ 210,547	\$ 52,484	\$ 263,031	3	1.14
Oct-18	SS1	Caseworker	\$ 1,708,060	\$ 836,090	\$ 2,544,150	25	9.50
Jan-19	PEMC	Manager	\$ 155,261	\$ 38,716	\$ 193,977	3	0.75
Jan-19	SS1	Caseworker	\$ 1,262,840	\$ 725,160	\$ 1,988,000	25	6.25
Jan-19	HRA3	Recruiting	\$ 52,327	\$ 13,043	\$ 65,370	1	0.25
Total			\$ 13,248,879	\$ 4,534,737	\$ 17,783,616	186	85.90

In addition to direct funding, the Subcommittee also approved a \$2.5 million special purpose appropriation to the Emergency Board for the program to access as the agency continues to develop and implement its action plan to improve child safety, stabilize the workforce, and help foster families. The CW program will report on these efforts as part of the interim reporting required under a budget note in the budget report for SB 5526 (2017).

Vocational Rehabilitation

The budget approved by the Subcommittee for Vocational Rehabilitation (VR) reflects increases of \$0.5 million General Fund, along with \$5,910 Other Funds expenditure limitation and \$4.5 million Federal Funds expenditure limitation. No changes are made to position counts or FTE; total funds of \$1.6 million cover the statewide salary adjustment for this program.

The fall 2017 forecast projects the 2017-19 VR caseload to be about 8.4%, or 820 clients, higher than the spring estimate. With a recent award of \$3.4 million in federal reallocation dollars, the program is hoping to continue to avoid activating the Order of Selection (priority wait list) in 2017-19. The rebalance request approved by the Subcommittee contains the additional expenditure limitation to spend the reallocation funding. One position is reclassified in the rebalance plan.

The rebalance also includes a technical adjustment to more evenly distribute reductions taken during the legislative session; these are related to Department of Administrative Services' assessments and charges that ended up hitting some programs disproportionately. The adjustment affects other programs and is net-zero agencywide.

Aging and People with Disabilities

Budget adjustments made by the Subcommittee for the Aging and People with Disabilities (APD) program reflect a decrease of \$4.7 million General Fund, an increase of \$33.2 million Other Funds expenditure limitation, a decrease of \$35.2 million Federal Funds expenditure limitation, and a net decrease of 2 positions (2.00 FTE). Total funds of \$8.7 million cover the statewide salary adjustment for this program.

The 2017-19 legislatively adopted budget included higher rates for Community Based Care providers (Assisted Living, Residential Care, Memory Care, and In-home Agency). The Subcommittee added \$1,180,695 General Fund and \$2,467,705 Federal Funds expenditure limitation to augment the rate increase scheduled for July 1, 2018. When coupled with \$2.2 million General Fund in savings from an expected lower than budgeted nursing facility rate in the second half of the biennium and matched with \$7.2 million in Federal Funds, rates will increase by 5% instead of 2.5% on that date. These same providers received a 5% rate increase on July 1, 2017.

As noted in the Emergency Board overview section, the Subcommittee approved a \$300,000 special purpose appropriation to be allocated to the DHS Aging and People with Disabilities program to increase access to ventilator-assisted services in nursing facilities. The agency may

request these funds, which are anticipated to help cover a higher rate paid for these services, after completing work under the following budget note, which was also approved by the Subcommittee:

Budget Note:

The Department of Human Services shall work with the Oregon Health Authority to develop a plan to increase access to ventilator-assisted services in nursing facilities, effective January 1, 2019. The plan should address criteria used to enroll nursing facilities and respiratory providers; the rate methodology proposed for compensating these services; state Medicaid plan amendments and administrative rules required to implement this initiative; any information technology changes needed to support the program; the projected costs for these services in the 2017-19 and 2019-21 biennium for the two agencies; and any other actions needed or barriers to be mitigated before service implementation. The Department shall prepare and submit a report containing the plan elements to the Emergency Board prior to October 1, 2018.

A rebalance plan based on the fall 2017 caseload forecast was also approved by the Subcommittee. While, overall, long term care caseloads are 1.8% below the spring 2017 forecast (a decrease of 655 clients), nursing facilities' caseloads are 3.2% higher. That change plus an increase in cost per case is driving a need of \$8.5 million General Fund (\$28.9 million total funds). However, these costs are more than offset by net savings of \$17.3 General Fund (\$57.7 total funds) across the in home and community based care caseloads. These savings also help cover increased costs due to the FMAP change; in APD that shifts \$5.9 million in costs from federal dollars to state General Fund.

The rebalance also includes a management action decreasing the budget by \$10 million General Fund (\$31 million total funds) to account for the caseload forecast not yet capturing the decrease in caseload expected to occur from strengthening the level of care assessment. This change was not implemented until after data used for the fall forecast were captured. The agency will be tracking eligibility changes for clients to determine the associated impact on the caseload and to ensure savings will not be double counted in future rebalances.

There is also risk that the actual caseload reduction may be offset by costs; some of these are tied to providing ongoing supports to people who would have otherwise become homeless, been evicted, or are at risk of abuse or exploitation. In addition, a recent legal agreement requires APD to pause policy and rule changes affecting hours and eligibility that were implemented last summer and fall. This means most consumers will be temporarily restored to their prior level of care while the agency and advocates negotiate future standards and procedures for in-home and residential care, which will affect expenditures. This work is expected to be done by May 2018.

The APD budget is also affected by collective bargaining for non-state workers. The Subcommittee approved \$1,340,585 General Fund from the \$10 million special purpose appropriation made to the Emergency Board for non-state employees to cover higher adult foster care rates. Based on negotiations, rates will increase by 2.0% on February 1, 2018 and again by 4.5% on January 1, 2019. To cover a \$0.15 per hour wage increase

for home care workers effective April 1, 2018, the Subcommittee approved \$2,625,292 also originating from the special purpose appropriation. Collectively, these non-state worker costs will be matched with just over \$7.6 million Federal Funds.

To meet federal program requirements, the approved rebalance adds \$31.2 million Other Funds expenditure limitation for waived case management services. The additional limitation is needed to separately track program expenditures and receive the allowed higher match rate.

Technical adjustments and transfers account for a net decrease of \$0.7 million General Fund (\$2.0 million total funds). Actions include the transfer of positions between APD and other programs, driving a net decrease of one position (1.00 FTE). Other position actions include reclassifying one position and abolishing one position (1.00 FTE).

Intellectual and Developmental Disabilities

Budget adjustments made by the Subcommittee for the Intellectual and Developmental Disabilities (IDD) program reflect an increase of \$3.2 million General Fund, an increase of \$111,296 Other Funds expenditure limitation, a decrease of \$12.2 million Federal Funds expenditure limitation, and a net increase of 11 positions (7.70 FTE). Total funds of \$4.6 million cover the program's statewide salary adjustment.

The Subcommittee acknowledged the program's revised plan toward meeting a generic \$12 million General Fund reduction approved in the 2017-19 legislatively adopted budget. Instead of making eligibility or other program changes to meet the target, the agency will manage the reduction with management actions. These actions are spending \$1.3 million less on housing maintenance contracts and rent subsidies, based on an updated assessment of needs; reducing ability to respond to cost per case by volatility by \$6.0 million, based on recent cost per case actuals; and assuming approximately \$6.0 million in enhanced federal match for system work, pending federal approval. While these changes do not address long term budget sustainability, they do allow the agency to continue its work with stakeholders on IDD program changes that can help bend the cost curve. There is also some risk that these assumptions, particularly around cost per case, may not hold and possibly require legislative budget action before the end of the biennium.

The rebalance actions approved by the Subcommittee reflect decreases in both case management enrollment and services' caseloads from the previous forecast, at 3.2% lower overall or 1,527 fewer clients over the biennium. However, individuals are expected to be served in higher cost settings (group homes), which is a cost driver. The net projected budget effect is a decrease of \$9.2 million General Fund (\$31.6 million total funds). This helps offset FMAP General Fund impacts; for IDD the rate change shifts \$6.3 million in costs from federal to state funding.

The approved plan also uses \$0.7 million General Fund (\$1.4 million total funds) in savings to pay for an error made in building the 2017-19 budget. Workload model positions (case managers) supporting children with intensive medical and/or behavioral needs were overlooked; these caseloads have collectively grown by more than 20% over the last two years. A total of 10 positions (6.70 FTE) are funded.

The IDD budget is also affected by collective bargaining for non-state workers. The Subcommittee approved \$1,165,140 General Fund from the \$10 million special purpose appropriation made to the Emergency Board for non-state employees to cover higher adult foster care rates. Based on negotiations, rates will increase by 2.0% on July 1, 2018. To cover a \$0.15 per hour wage increase for personal support workers, effective April 1, 2018, the Subcommittee approved \$1,902,412 from the same special purpose appropriation. Collectively, these non-state worker costs will be matched with just over \$6.9 million Federal Funds.

The approved budget changes include technical adjustments and transfers increasing the IDD budget by \$0.8 million total funds and transferring in one position (1.00 FTE) from APD.

Central Services

For this program, the Subcommittee approved a budget increase of \$294,639 total funds and one position (1.00 FTE). The changes tie to a rebalance action transferring in a human resources position from OHA (1.00 FTE); this is a companion action to the lift and place transfer of OHP eligibility between the two agencies. Technical adjustments and transfers account for a net decrease of \$0.2 million total funds. Five compliance specialist positions are also reclassified in the agency's plan. An additional \$255,557 total funds for the statewide salary adjustment is also part of the overall increase.

Shared Services

The budget approved by the Subcommittee for Shared Services is a net increase of \$14.9 million Other Funds expenditure limitation and 45 positions (44.80 FTE) over the legislatively adopted budget. Adjustments include the net transfer in of 11 positions (11.00 FTE) from various programs, including positions from Child Welfare noted previously. Other changes are due to position realignment between agency programs (in both DHS and OHA) and Shared Services after new positions are approved in the budget; sometime programs request and carry the budget for shared components directly during budget build. For the statewide salary adjustment, \$3.5 million Other Funds expenditure limitation is added.

Other position actions move one position (1.00 FTE) in from OHA due to the OHP processing center transition. The approved rebalance plan also includes several actions to clean-up positions: reclassifications upward and downward; abolishing and establishing positions; and bringing part-time positions to full-time. These changes will allow DHS to alleviate several double fills and make positions more consistent with how they are really being used. Effective April 1, 2018, a procurement position is transferred to the Department of Administrative Services (DAS), which reduces the budget by \$152,247 Other Funds and one position (0.63 FTE). The position supports the consolidation of certain information technology contracting work at DAS.

In response to a DHS request from January 2018, the Subcommittee approved the use of General Fund savings from rebalance to support adding positions to the Background Check Unit (BCU), which is part of Shared Services. The corresponding budget increase for the program is

\$6,644,952 Other Funds expenditure limitation and 33 positions (24.75 FTE). With these positions in place, BCU expects to see the processing backlog drop down to 2 weeks by December 2018; currently many checks take more than 8 weeks and sometimes 10 weeks or longer.

Just over half of the projected cost is for positions or position-related expenditures, with the bulk of the remainder going to cover fingerprint processing fees charged by the Department of State Police and the Federal Bureau of Investigation. Currently BCU does not recover any costs from individuals or entities undergoing background checks; costs are covered by the applicable DHS and OHA programs. Subject individuals include agency employees, home care workers, personal support workers, child care providers, child caring agencies, child welfare providers, direct support professionals, residential care facilities, nursing facilities, and adult foster homes. About 80% of the work is related to DHS programs.

State Assessments and Enterprise-wide Costs

The budget approved for this program by the Subcommittee reflect net increases of \$15.5 million General Fund, \$228,063 Other Funds expenditure limitation, and \$15.1 million Federal Funds expenditure limitation. Drivers include an increase of \$3.4 million General Fund (\$10.3 million total funds) due to the OHP processing center move; these funds are transferred from OHA and cover rent, utilities, telecommunications, information technology, and other centralized costs associated with these positions. The approved rebalance contains a shift of \$0.6 million total funds from OHA to DHS to transfer rent, utilities, and janitorial costs for part of a Salem building (Cherry City Business Center). OHA has vacated the space and DHS, which already occupies part of the building, needs more square footage.

To support the additional BCU resources, the Subcommittee added \$4,281,343 General Fund, \$161,472 Other Funds expenditure limitation, and \$2,202,137 Federal Funds expenditure limitation; these adjustments allow the shared services funding line to cover the costs of the 33 positions (24.75 FTE) added to the unit.

Technical adjustments and transfers account for an increase of \$5.0 million General Fund (\$8.9 million total funds), primarily to align the assessment budget with policy package changes in program budget structures. Changes tied to position transfers affecting Shared Services are also included. Funding for the statewide salary adjustment is also included, at \$4.6 million totals funds; this primarily covers increased costs tied to collective bargaining for Shared Services positions.

Long Term Care Ombudsman

Budget adjustments for this agency include a technical action shifting \$28,639 General Fund between programs; the statewide inflation reduction taken in HB 5006 (2017) was incorrectly calculated, removing too much funding from the Long Care Ombudsman budget structure and not enough from the Oregon Public Guardian (OPG) structure. The change nets to zero agency-wide.

The Subcommittee also eliminated a \$200,000 General Fund special purpose appropriation to the Emergency Board for costs associated with the public guardian and conservator program HB 5021 (2017) and directly appropriated the same amount to the agency for the OPG program. The special purpose appropriation was sourced by funding removed from the OPG 2017-19 budget during the legislative process. In January 2018, as directed by a budget note, the agency reported on several steps taken to help manage program spending. These include minimizing legal costs, streamlining banking processes, and maximizing caseload capacity. Since the 2017 legislative session, the program has refocused its work, with an emphasis on developing the volunteer program and working with local entities to provide services. Regarding pro bono services, OPG is also developing a concept that would tap professional fiduciaries to act as volunteer deputies. In turn for helping OPG with cases, fiduciaries would receive training and experience that could also be used to meet professional continuing education requirements.

The \$200,000 General Fund restored to the program will pay for two permanent, full-time Deputy Guardian positions (Program Analyst 2 classification) effective July 1, 2018 (1.00 FTE). The positions will be out-stationed in rural areas of the state, which will overcome barriers to contracting in certain areas, provide maximum support for volunteers, and expand program access. With these resources, OPG should be able to serve a minimum of 40 additional clients and possibly more as the volunteer program evolves.

JUDICIAL BRANCH

Judicial Department

The Subcommittee increased the General Fund appropriation for judicial compensation by \$735,683, for the 2017-19 biennium costs of providing a \$5,000 per year salary increase to all statutory judges, beginning on July 1, 2018. The judicial salary increase is enacted by House Bill 4163, the 2018 session program change bill. The total fiscal impact of the salary increase will be \$1,300,000 General Fund in the current biennium. This cost will be financed from the combination of the General Fund appropriation increase and the carryforward of \$564,317 General Fund from the prior biennium. The cost of the salary increase will rise to approximately \$2,600,000 General Fund beginning with the 2019-21 biennium, when it will be in effect for the full twenty-four months of the biennium.

The Subcommittee increased the General Fund appropriation for operations by \$2,378,568, to avoid employee layoffs, furloughs, court closures, and other significant public service reductions during the second year of the current biennium. The Judicial Department presented a \$5.3 million General Fund request for this purpose to the interim Joint Committee on Ways and Means in January 2018. The combination of the approved General Fund increase, the distribution of General Fund to the Department for employee compensation costs, and the carryforward of General Fund from the prior biennium, will support the expenditure level targeted in the January 2018 request and enable the Department to avoid additional service reductions.

The Subcommittee also acknowledged receipt of a compensation plan change report required under ORS 8.105 (1). The report is posted on the Oregon Legislative Information System website under the Capital Construction Subcommittee March 2, 2018 meeting materials. The

Department reported that the Chief Justice has approved the same provision in the executive branch compensation plan for management service and unrepresented employees, whereby effective February 1, 2019, salaries are increased 6.95% and responsibility to pay the 6% PERS pick-up switches from the employer to the employee. The changes do not affect judges, and are projected to cost \$854,000 General Fund and \$62,800 Other Funds during the 2017-19 biennium. The costs will be covered within the legislatively approved budget provided in this bill.

Public Defense Services Commission

The Subcommittee increased the General Fund appropriation for professional services by \$1,340,000, to expand the Parent Child Representation Program. This program works to improve the quality of legal representation for parents and children in juvenile dependency and termination of parental rights cases. The program currently operates in three counties. The funding will be used to expand the program to Coos and Lincoln counties, beginning July 1, 2018. The cost of this expansion will double to \$2,680,000 General Fund in the 2019-21 biennium, when it will be in effect for the full twenty-four months of the biennium.

The Subcommittee also approved a one-time General Fund appropriation of \$450,000 to fund an Oregon-specific caseload standards study and an assessment of Oregon public defense services. The Commission will work with the American Bar Association for a study to develop standards for the time attorneys need to adequately represent clients in various case types, and to develop associated workload/caseload standards. The Commission will also work with the Sixth Amendment Center to assess the status of public defense services in the state.

The Subcommittee also approved an adjustment to the calculation of the 2019-21 biennium current service level for professional services. The Commission is instructed to add \$4.2 million General Fund to the current service level as otherwise historically calculated. This adjustment is intended to address concerns about contract rate amounts paid to trial-level public defense contract and hourly-paid providers. The amount is calculated to equal the cost of providing a 2% increase in rates for the full twenty-four months of the 2019-21 biennium, however, it is understood that the Commission may choose to allocate the funds in another manner to best address concerns about provider pay.

LEGISLATIVE BRANCH

The Subcommittee approved a net-zero General Fund rebalance. The adjustments include reductions to agency budgets to account for higher than anticipated reversions from the 2015-17 biennium, appropriately split reversions between Legislative Administration Committee (LAC) and the Legislative Policy and Research Office as those budgets became newly separated agency budgets beginning this biennium, and to accommodate LAC projects including closed captioning, online training, and additional ADA and diversity needs, including one additional position (0.50 FTE) dedicated to such work. In addition to projects funded through rebalance described above, \$700,000 General Fund is provided to LAC for workplace improvements for the Legislative Branch. The Subcommittee approved increasing Other Funds expenditure limitation by \$151,550 for costs of issuance on Article XI-Q general obligation bonds authorized in SB 5702 for the Capitol Accessibility,

Maintenance, and Safety project. Costs of issuance will be paid with bond proceeds. Bonds are scheduled to be sold in spring 2019, so no additional debt service is due in the 2017-19 biennium. An adjustment to debt service is also included, which results in a General Fund reduction of \$48,618 and an increase in Other Funds expenditure limitation of \$48,619. An increase of \$250,000 Other Funds expenditure limitation is included for the Legislative Counsel Committee for ongoing staffing and office needs.

NATURAL RESOURCES

Department of Agriculture

The Subcommittee increased, on a one-time basis, constitutionally dedicated Lottery Funds expenditure limitation by \$846,821 and authorized 13 limited duration positions (5.37 FTE) for additional costs related to Japanese beetle eradication efforts. During the 2016 invasive pests trapping season, the Oregon Department of Agriculture (ODA) trapped a record number of Japanese beetles in the Cedar Mill and Bethany neighborhoods in NW Portland. Early in the 2017 legislative session, ODA received \$801,380 constitutionally dedicated Lottery Funds for the 2015-17 biennium to begin a five-year eradication effort. An additional \$1,113,115 in constitutionally dedicated Lottery Funds was included in the ODA budget for 2017-19 for continuing eradication costs. During the 2017 eradication project, even more beetles were trapped in this area and were found in areas surrounding the initial treatment area, as well as in traps at the Portland airport, Swan Island, and Douglas County. The increase in areas needing treatment, coupled with higher than anticipated costs to maintain the quarantine and dispose of green waste in the existing treatment area, will require additional resources beyond what was approved in the 2017-19 adopted budget for ODA. In addition, the Lottery Funds allocation for the Department was increased by \$1,359,653 to pay for any additional eradication efforts as needed. The Department would need to request an increase in expenditure limitation from either the Emergency Board or the Legislature to spend this additional Lottery Funds allocation.

A technical adjustment was also approved that reduced the Certifications Program Other Funds expenditure limitation by \$16,836 and 0.10 FTE to correct an error in the position count that occurred when a position budgeted in two programs was eliminated.

Department of Environmental Quality

The Subcommittee approved a one-time increase of \$1,917,084 General Fund, \$2,965,300 Other Funds expenditure limitation, and the addition of months to six existing limited duration positions (3.38 FTE) to continue planning and begin development of an environmental data management system (EDMS). The Other Funds represent the portion of the proceeds from the sale of \$5 million Article XI-Q bonds that will be spent in the 2017-19 biennium and includes \$70,000 for the cost of issuing the bonds. This funding is to be used to implement the foundational build of a customized off-the-shelf software solution that will replace multiple outdated and disparate information technology systems currently in use at the Department of Environmental Quality (DEQ). The EDMS project will improve regulatory processes, provide a common platform to receive and share environmental information, and support e-commerce and web-based interactions. Of the total General Fund appropriated,

\$833,867 will pay the debt service on the \$5 million in 2017-19 as the bonds are scheduled to be sold May 2018. The remaining \$1,083,217 General Fund will be used to update and complete foundational documents required to complete Stage Gate 3 endorsement, prepare the Request for Proposal, and pay a Quality Assurance contract. Early estimates indicate the EDMS project will cost \$18 million when completed.

The Subcommittee approved an Other Funds expenditure limitation increase of \$17,834,248 to implement a new electric vehicle rebate program, with the understanding that the Department of Administrative Services (DAS) will unschedule the limitation until sufficient revenues are received. HB 2017 (2017) included a privilege tax of 0.5% on the sale of vehicles beginning January 1, 2018. Monies raised by this tax will be deposited in the Zero-emissions Incentive Fund to be used for rebates on the purchase or lease of electric vehicles to encourage increased utilization of these vehicles. The bill tasked DEQ with establishing and operating the electric vehicle rebate program. At the time the bill passed, no expenditure limitation was provided for the actual rebate payments. The use of this privilege tax for rebates had been challenged in court, therefore DAS is directed to unschedule the increase until these legal challenges are resolved.

A technical adjustment was approved that increased Federal Funds expenditure limitation by \$342,092 and decreased Other Funds expenditure limitation by \$272,092 to accommodate the transfer of administration of a federal grant from the Oregon Health Authority (OHA) to DEQ. OHA had been receiving an on-going federal grant for coastal water monitoring and passing most of the grant funding on to DEQ to do the actual water quality monitoring work. In 2017, both agencies agreed that DEQ should take over the administration of the grant. The 2017-19 OHA budget was adjusted to reflect this change, but the DEQ adjustment was not included in its budget.

The Subcommittee also approved a \$1 million General Fund increase and the addition of 4 positions (2.32 FTE) in the Air Quality program. This funding is to be used to address backlogs in air quality permitting, with emphasis on processing permit renewals. Of the amount approved, \$343,092 is for process improvement activities and is being added on a one-time basis. This funding will not be used to support Title V permitting work because the federal Clean Air Act requires that all Title V permitting work be supported through fees paid by regulated entities. As such, the Department will need to seek authorization to increase fees for the Title V program during the 2019 Legislative session to ensure Title V related permitting operations are sufficiently staffed.

A \$165,892 Other Funds expenditure limitation increase was approved for the Air Quality program to support two positions (1.08 FTE) using existing fund balance revenue from current Greenhouse Gas Reporting (GHG) fees. These positions will work on expanding the Department's existing GHG program to include collection of product output data, as well as, provide quality assurance of currently submitted emissions data.

Department of Fish and Wildlife

The Subcommittee approved a one-time General Fund appropriation increase of \$350,000 for the Fish Division to operate the Leaburg Fish Hatchery located on the McKenzie River for the second year of the 2017-19 biennium. On July 1, 2018, the U.S. Army Corps of Engineers (Corps) will no longer pay for the Oregon Department of Fish and Wildlife (ODFW) to operate and maintain the hatchery, which it had done since

the facility was constructed in 1953 to mitigate for lost trout habitat caused by construction of federal dams in the Willamette Valley. The Corps will now instead contract with a private entity to purchase trout and will continue to pay ODFW to produce steelhead at another ODFW facility. ODFW plans to continue to produce trout at the facility, which would boost the pounds of trout released in the Willamette Valley by 20% and increase Chinook releases by 6%.

In addition, a one-time \$50,000 General Fund increase was approved for culling of elk herds on the Cold Springs National Wildlife Refuge, which is located just outside Hermiston. The elk forage outside the Wildlife Area and damage commercial agriculture operations on land adjacent to Cold Springs. The funding would be used to pay for the time of existing ODFW staff to work on this project, as well as for a contract with the U.S. Department of Agriculture, Wildlife Services for removing the elk that move onto adjacent farms to feed. The elk meat resulting from the culling of the elk herd will be donated to the local food bank.

Department of Forestry

A one-time increase of \$26,194,224 General Fund to the Department of Forestry, Fire Protection Division was approved for the payment of emergency firefighting costs associated with the 2017 forest fire season. This amount is dedicated to the following specific uses:

- Unbudgeted emergency fire costs (\$22,722,123)
- Fire protection district deductibles (\$915,600)
- Oregon State Treasury loan interest (\$63,561)
- Severity resources (\$2,492,940)

Of the total increase, \$2.0 million is offset by a reduction of the same amount in the special purpose appropriation to the Emergency Board that had been established for this purpose. In addition, Other Funds expenditure limitation is increased one-time only by \$22,743,921, which includes \$10,130,317 for unbudgeted emergency fire costs, \$4,101,866 for reimbursed costs of emergency fire costs from other agencies including the Federal Emergency Management Agency, \$7.0 million for the payment of pass-through reimbursements to other agencies from federal sources, and \$1,511,738 for fire protection district deductibles.

The Subcommittee approved an increase in the General Fund appropriation made to the Department of Forestry in the amount of \$500,000 and a decrease in Other Funds expenditure limitation of \$500,000 to reverse a reduction in General Fund subsidy for fire patrol assessments on low-productivity, east-side forest lands that was included in SB 5519 (2017), the agency's budget bill.

A reservation in the Emergency Fund was made to fund Sudden Oak Death eradication work by the Oregon Department of Forestry as detailed in the Emergency Board section above.

Department of Land Conservation and Development

A one-time increase of \$300,000 General Fund for the Department of Land Conservation and Development's local government grants program was approved for the provisioning of technical assistance grants to eastern Oregon counties for conducting economic opportunity analyses.

Parks and Recreation Department

The Subcommittee approved a \$200,000 increase in Other Funds expenditure limitation for the Oregon Parks and Recreation Department (OPRD) for expenses associated with Sudden Oak Death mitigation work on State Parks properties within the Cape Sebastian State Scenic Corridor. OPRD estimates that the eradication project will be completed by the end of February 2018. Funding for the treatment will come from the Park Stewardship account which receives a portion of fees charged by the agency and is dedicated for the management of natural resources, hazard trees, landscape, and the ocean shore.

An increase of \$20,000 Lottery Funds expenditure limitation was approved for the purpose of making grants to repair recreational trails damaged due to the Chetco Bar fire during the 2017 fire season.

Department of State Lands

An increase in Federal Funds expenditure limitation in the amount of \$155,734 for the Department of State Lands (DSL) was approved for the expenditure of Wetland Program grant funds from the U.S. Environmental Protection Agency (EPA). Of the total, \$121,734 supports five individual initiatives identified in the updated Oregon Wetland Program Plan and will be used in conjunction with an intergovernmental agreement with Oregon State University, Institute for Natural Resources. Additionally, DSL was awarded a supplemental Wetland Program Development Grant (WPDG) that is in addition to the 2015 grant it received from the EPA. The funding award of \$25,000 allows DSL to contract with a third party to complete wetland functional assessments on existing wetland mitigation bank sites prior to the implementation of the Aquatic Resources Mitigation Program initiative in 2018. The reestablishment of expenditure limitation for residual Federal Funds totaling \$9,000 that were not expended in the prior biennium from the original 2015 EPA WPDG is also included in the total additional Federal Funds expenditure limitation for these grants.

A one-time expenditure limitation increase of \$7,244,215 Other Funds is included for cleanup efforts at the Goble, Oregon site on the Columbia River. The funding is for the costs of site security, inventory, and disposal of solid waste and hazardous material, asbestos inventory and abatement, and dewatering and disposal of vessels and structures due to default by the former lessee of the site. DSL is continuing to avail itself of all legal means to recover the costs of the cleanup from the former lessee or the lessee's insurance carrier.

A one-time technical adjustment of \$235,081 Other Funds expenditure limitation is included in the measure to carry forward 2015-17 biennium unexpended grant funding from the University of Michigan for the South Slough National Estuarine Research Reserve. Normally, this limitation would have been reestablished in the agency's budget bill, but the actual unexpended amount was not known at the time of the bill's passage.

The Subcommittee approved an increase in Other Funds expenditure limitation of \$410,102 and authorized the establishment of a limited-duration project manager position (0.67 FTE), the establishment of a permanent, full-time network architect position (0.67 FTE), and the upward reclassification of an existing information systems supervisor position to continue planning for the replacement of the aging Land Administration System (LAS) through the end of the current biennium and ongoing management of the agency's information technology systems.

Water Resources Department

Technical adjustments to the Other Funds and Federal Funds expenditure limitations of the Water Resources Department are included in the measure to rebalance budgeted expenditure authority between programs at the agency. This action results in no net change to the overall expenditure limitation of the agency.

The Subcommittee approved a one-time increase in the expenditure limitation for the Water Resources Department of \$5,269,633 Other Funds for the expenditure of Lottery Revenue bond proceeds for distribution to the City of Carlton to replace the city's finished water supply line in the amount of \$5.15 million and for the payment of bond issuance costs of \$119,633.

Oregon Watershed Enhancement Board

The Subcommittee increased the Measure 76 Lottery Funds expenditure limitation for the Oregon Watershed Enhancement Board (OWEB) grants program by \$5,000,000 to reflect increases in forecasted Lottery revenues constitutionally dedicated to the Parks and Natural Resources Fund, for local grant expenditures.

PUBLIC SAFETY

Department of Corrections

The Subcommittee approved a net-zero technical adjustment to move a total of thirteen positions between program units to align reporting relationships, advance organizational initiatives, and properly assign oversight functions within the agency.

The Subcommittee provided the following direction to the Department of Corrections:

Budget Note:

As of January 25, 2018, the Department of Corrections had 297 inmates in custody over the age of 70. Elderly inmates are housed throughout the state, depending on the location of infirmary and hospice beds, single-story and single-bunk cells and dormitories, and proximity to health care facilities.

The Department of Corrections is directed to evaluate the feasibility of using the Oregon State Penitentiary - Minimum as a dedicated facility for housing male prison inmates over the age of seventy-five. The Department should evaluate the suitability of using OSPM to house elderly inmates and identify any and all facility modifications that would be required to safely house a population that has an above average incidence of mobility limitations and serious health conditions. The suitability evaluation should include a detailed cost analysis and an estimated construction timeframe for those modifications to the existing facility necessary to provide an adequate number of infirmary and hospice beds for this population, as well as any security upgrades, infirmary improvements, medical equipment purchases, and accessibility modifications. The Department is directed to report to the Legislature by February 2019 on the cost and timeframe for remodeling and equipping OSPM, and on the estimated cost of operating the facility, including any extraordinary costs for medical staff, transportation, and other reasonably necessary resources for housing an elderly inmate population.

Criminal Justice Commission

The Subcommittee increased the Criminal Justice Commission's Federal Funds expenditure limitation by \$1,045,940 for two grants awards received in larger amounts than anticipated in the 2017-19 legislatively adopted budget. The awards supplement an existing program supporting Local Public Safety Coordinating Councils in rural Oregon counties and the state's Statistical Analysis Center program.

The Criminal Justice Commission's Other Funds expenditure limitation was increased by \$450,000 for implementation of a new case management system for Oregon's specialty courts. Revenues supporting the expenditure limitation are from asset forfeitures, statutorily dedicated to specialty courts.

Oregon Department of Justice

The Subcommittee approved an increase of \$53,241 Other Funds, \$159,723 Federal Funds, and 0.25 full-time equivalent for the Civil Enforcement Division's Medicaid Fraud Unit. The Unit is projecting a personal services budget shortfall and requested a temporary funding increase. The Subcommittee recommended a permanent resolution of the underlying budget issues with the upward reclassification of two Assistant Attorney General positions to Senior Assistant Attorney General, an upward reclassification of a Principal Executive Manager C to a D (Chief Investigator), and adding 0.25 FTE to an existing Legal Secretary position budgeted at 0.75 FTE.

The Subcommittee approved \$2.8 million Other Funds expenditure limitation for the Child Support Enforcement Automated System (CSEAS), which is to be financed with Article XI-Q bonds authorized in SB 5702. The Subcommittee also approved \$5.4 million Federal Funds expenditure limitation and an increase of 0.25 full-time equivalent. These are one-time costs. Other Funds expenditure limitation of \$56,463 was also added

for the cost of issuance of the bonds. The Subcommittee reduced General Fund Debt Service by \$23,047 to account for a delayed issuance in previously authorized bonding authority. The 2017-19 Article XI-Q bond authority for the project totals \$19.4 million, including \$19,026,170 for project costs and \$373,830 costs of issuance. General Fund Debt Service totals \$12.5 million.

Since 2010, the Oregon Department of Justice's Division of Child Support has been working on a multi-biennia plan to replace its current COBOL-based mainframe child support case management and financial system with a transfer or hybrid solution with custom development that will use some existing software from three states. CSEAS is expected to be completed by 2021 with an implementation cost estimated at \$137.3 million. Federal Funds will provide 66% of eligible program costs under Title IV-D of the federal Social Security Act for both development and ongoing operations and maintenance costs.

The project is within scope, on schedule, and within budget. The primary purpose of the additional bond authority is to safeguard the progress of the project should there be a major issue during User Acceptance Testing (UAT). UAT started in February of 2018 and continues through May of 2018. If by September 30, 2018 any of the additional bonding authority provided for UAT is unneeded, the unused portion is to be released for other statewide purposes. The project does, however, require the immediate expenditure of \$120,738 Other Funds and \$234,374 Federal Funds for contract change orders. The Department of Administrative Services is directed to unschedule \$2,637,799 Other Funds and \$5,164,513 Federal Funds, which may be rescheduled upon the approval of the Legislative Fiscal Office, but only if unanticipated UAT issues arise.

The bill includes an increase of \$185,916 General Fund and the establishment of one permanent full-time Assistant Attorney General (0.63 FTE) in the Criminal Justice Division for the prosecution of election fraud violations under ORS 260.345, which have increased over the course of the last several biennia. The 2019-21 cost totals \$293,381 General Fund.

The Subcommittee approved an increase of \$1.3 million Other Funds expenditure limitation and the establishment of four limited duration positions (2.68 FTE) in the General Counsel Division as one-time costs. The position cost is \$1 million and includes: one Assistant Attorney General position for Health and Human Services; one Assistant Attorney General position for Tax and Finance; one Assistant Attorney General position for Business Transactions; and one Senior Assistant Attorney General position for Government Services. The Division is experiencing higher caseload work related to: procurement, bonding, expended lottery offerings, litigation agreement implementation, legal sufficiency reviews, and agency administrative rules development. An additional \$258,252 was approved for administratively-authorized limited duration position costs that the agency incurred pending the approval of this request. The revenue to support this request will come from billings to state agencies, which will total \$1.9 million (\$574,288 above the limitation request to account for agency overhead costs).

Two technical adjustments were approved to the Civil Enforcement Division's General Fund appropriation. HB 5015 (2017) eliminated a \$3.2 million General Fund appropriation for enforcement of the Master Tobacco Settlement Agreement (MTSA) as the Department no longer requires the General Fund for defending the state's enforcement actions to the arbitration panel. A portion of the reduction included \$127,059

General Fund for standard inflation; however, HB 5006 (2017), as part of a statewide adjustment, also included a reduction of \$127,059 for inflation. The Subcommittee's action restores the inflation reduction to provide funding for civil rights enforcement.

The Subcommittee also approved a technical adjustment to transfer \$25,646 General Fund from the Appellate Division to the Civil Enforcement Division to correct for an Oregon Law reference error in HB 5006 (2017).

A technical adjustment to the Child Support Enforcement Automated System (CSEAS) information technology project was approved. The adjustment increases months on six existing positions by 3.17 FTE. This adjustment is self-financed by reducing budgeted services and supplies by \$708,017 and increasing personal services by a corresponding amount. This adjustment aligns budgeted indirect charges for the program with agency practice.

Oregon Military Department

The Subcommittee approved a one-time General Fund appropriation of \$260,724 to cover expenses incurred by the Oregon Military Department for services provided by the Oregon National Guard during and after the total solar eclipse on August 21^t, 2017.

The Other Funds expenditure limitation for the Community Support program was increased, on a one-time basis, by \$5,442,829 to reimburse wildland firefighting expenses incurred by the Oregon Military Department during the 2017 fire season.

The Subcommittee increased the agency's Federal Funds expenditure limitation by \$16,421,308 for lead dust abatement projects at eight armories located throughout Oregon.

Pending federal approval of the agency's proposed indirect cost allocation plan, the Subcommittee recommended \$1,590,544 General Fund be added to the Office of Emergency Management to cover 2017-19 administrative expenses that can no longer be charged to federal grants. The Subcommittee also approved the following budget note:

Budget Note:

The Oregon Military Department - Office of Emergency Management (OEM) is directed to assess and update OEM's processes, policies, and practices for internal control over grants management, separate from and in addition to any external financial or programmatic audits currently underway. The updated practices should align to the Internal Control-Integrated Framework as updated in 2013 by the Committee of Sponsoring Organizations of the Treadway Commission (COSO). The Military Department is to undertake immediate action to correct any identified deficiencies.

The Military Department is directed to submit a quarterly progress report to the Legislature at each meeting of the Emergency Board in 2018. The Military Department is directed to provide a final written report on the assessment and corresponding updated processes, policies, and procedures to the Joint Committee on Ways and Means during the 2019 legislative session, prior to consideration of the agency's budget for 2019-21.

Department of Public Safety Standards and Training

The Other Funds expenditure limitation for the Operations program was increased, on a one-time basis, by \$623,260 to reimburse the Department of Public Safety Standards and Training for expenses incurred for training and certifying Oregon National Guard members as wildland firefighters during the 2017 fire season.

The Subcommittee increased the Department of Public Safety Standards and Training's Other Funds expenditure limitation by \$400,000 to continue and expand mental health and crisis intervention training for first responders with funding from the Oregon Health Authority.

The Subcommittee increased the agency's Other Funds expenditure limitation by \$3,657,838, and authorized seven permanent positions (4.06 FTE) and six limited duration positions (3.48 FTE) to add five basic police classes and one basic corrections class to the agency's training calendar to meet demand during the 2017-19 biennium.

Department of State Police

The Subcommittee increased the agency's Other Funds expenditure limitation by \$12,770,000 for federally reimbursable expenses incurred during mobilizations coordinated by the State Fire Marshal during the 2017 fire season in Oregon. Additionally, the agency's General Fund appropriation was increased by \$3,255,945 to cover the portion of the Patrol Division's and State Fire Marshal's 2017 fire season expenses that are not eligible for federal reimbursement.

The Department of State Police is undertaking a significant rebalance of its resources between program units to better support the Patrol Division and to minimize the practice of holding trooper positions vacant. The Subcommittee approved \$2,975,558 General Fund and 25 positions (25.00 FTE) to resolve double-filled support positions. This action requires the agency to reduce its 2017-19 appropriation for services and supplies and capital outlay to fund \$1,737,202 of the total cost of these positions, which is \$4,712,760. It is the intention of the Legislature that the agency's services and supplies and capital outlay budgets be restored to current service levels for the 2019-21 budget.

The Subcommittee also approved a net-zero budget action to re-classify 49 positions per classification studies completed by the Department of Administrative Services, Chief Human Resources Office. Three studies reclassified five Automotive Technician 1 positions to Automotive Technician 2s, three Office Specialist 1 positions to Office Specialist 2s, fourteen Administrative Specialist 1 positions to Administrative Specialist 2s, twenty-five Office Specialist 2 positions to Administrative Specialist 1s, and two Office Coordinator positions to Administrative Specialist 1s.

Once implemented, these position actions and increased General Fund support will allow the agency to begin to fill trooper positions, with a recruit school class of fourteen troopers anticipated for October 2018, and an additional class of twenty troopers in January 2019.

TRANSPORTATION

Department of Aviation

Other Funds expenditure limitation for the Department of Aviation is increased by \$950,000 on a one-time basis to provide oversight and funding for three unmanned aircraft system test ranges in the state.

Department of Transportation

Other Funds expenditure limitation for the Oregon Department of Transportation (ODOT) is increased by \$117,530,107 to fund implementation of the Transportation Package of 2017 (HB 2017), and includes 179 positions (77.63 FTE).

Other Funds expenditure limitation for ODOT is increased by \$10,000 to implement SB 375 (2017) related to the posting of informational materials about human trafficking at roadside rest areas. This is a one-time adjustment supported by the Transportation Operating Fund.

The Other Funds expenditure limitation for the Local Government Program includes funds for highway safety improvements near the Kenton Line to aid enhanced safety related to trains, pedestrians, and vehicles.

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Program Descriptions

The Office of the Long-Term Care Ombudsman (OLTCO) is comprised of **three** program areas described below. An Agency Director, who also serves as the State Long-Term Care Ombudsman, oversees the agency. The agency has a Deputy Director who oversees operations for the agency as a whole. All remaining staff are divided into the three following program areas:

1. Long-Term Care Ombudsman

The Long-Term Care Ombudsman (LTCO) program is mandated by the Federal Older Americans Act and by Oregon statute. The office functions separately and independently from any other State agency. The LTCO program relies heavily on Certified Ombudsman volunteers to fulfill its statutory duty and mission. Seven paid Deputy Ombudsmen supervise these volunteers throughout the state, numbering 160-190 at any given time. Both staff and volunteers identify, address, and resolve complaints and concerns made by or on behalf of long-term care facility residents, protecting both their rights and dignity. There are over 45,000 Oregonians served by LTCO who live in 137 nursing homes, 308 residential care facilities, 230 assisted living facilities and approximately 1420 adult foster homes throughout the state at this time. It is the goal of the program to have a Certified Ombudsman volunteer assigned to every licensed facility. However, this is currently only the case for 53% of the facilities in the state. Fortunately, dedicated volunteer and paid staff routinely make visits to adult foster homes and facilities without an assigned Certified Ombudsman to meet with residents and to address specific complaints that have been called into the LTCO program.

Deputy Ombudsmen also coordinate all training efforts for paid staff and volunteers, address the concerns of individuals calling the statewide toll-free number, and provide technical assistance to fellow Deputies and volunteers. The LTCO program is further supported by a volunteer recruiter, an administrative staff person, and a data analyst. Complaint data is utilized to make recommendations to the Oregon Legislature and Governor regarding existing and emerging long-term care issues. The program strives to maintain productive relationships

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in the highly political environment of senior organizations, advocacy groups, professional associations and other state agencies that impact the lives and care of facility residents.

2. **Residential Facilities Ombudsman**

SB 626 (2013) established the Residential Facilities Ombudsman program within the OLTCO on July 1, 2014. The Residential Facilities Ombudsman authority and program directives were fully established during the 2017 session and codified in ORS 443.382 - 443.396. The program serves both adults and children experiencing Intellectual and/or Developmental Disabilities as well as adults experiencing chronic Mental Health conditions residing in licensed or certified homes (herein “Residential Facilities”). The Residential Facilities Ombudsman was hired in September 2015 to design and develop a program for these three unique populations and residential types:

- Mental Health – Adults residing in treatment homes, facilities and Adult Foster Homes
- Intellectual and/or Developmental Disabilities – Adults residing in Adult Foster Homes and group homes
- Intellectual and/or Developmental Disabilities – Children residing in Child Foster Homes and group homes

There are an estimated 7,500 individuals living in approximately 2500 adult and child foster homes, group homes, residential treatment homes and facilities throughout Oregon. These residential types include those represented by ODDS Stabilization and Crisis Unit (SACU) as well as the Psychiatric Security Review Board (PSRB). Communication styles, abilities and lack of ready access to forms of external communication without assistance are consistently encountered in providing services to individuals. Accordingly, one of the main goals of the RFO program is to visit each home in order to introduce the program services directly to individuals in order to identify, respond and help resolve issues from the perspective of the individual.

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3. **Oregon Public Guardian**

SB 1553 (2014) established the Oregon Public Guardian (OPG) program and housed it within the OLTCO. The Public Guardian serves as a statewide court-appointed guardian and/or conservator, trustee and payee for incapacitated Oregonians. These individuals have no resources to pay someone to serve in such a capacity, nor any interested parties able or willing to serve in the capacity, and there is no less restrictive alternative that meets their health and safety needs. The individuals served by the OPG are the state's most difficult-to-serve incapacitated clients, who are at significant risk of harm without a fiduciary appointed to serve on their behalf. Once appointed, the Public Guardian program serves as a fiduciary in a variety of areas, including estate issues, making all health, placement and fiscal decisions for clients, and taking legal action if necessary.

The Public Guardian employed two Deputy Guardians, with the capacity to serve approximately 20-25 protected persons each, from the inception of the program through July 2018. At that time two additional Deputy Guardians were added by the legislature, doubling the in-house capacity of the program. The OPG has also endeavored to meet the need for services by contracting with other private and public guardianship agencies or individuals to increase their capacity for service. Currently, a contract is in place with the Senior Citizens Council of Clackamas County to increase this capacity of this long-standing program to serve their community.

Key program infrastructure development includes local high-risk teams established in a number of counties throughout the state to screen referrals, seek less intrusive alternatives or resources, and only forward those cases truly requiring the services of the OPG.

The program is authorized to utilize trained volunteers at the discretion and direction of the Public Guardian and is currently actively pursuing this option.

All three program areas are represented on the Residential Ombudsman and Public Guardianship Advisory Board (ROPGAB) which meets on a monthly basis and is comprised of 11 citizen volunteers.

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Budget Summary Graphics

Here is a tabular comparison of the 2017-2019 LAB and the 2019-2021 ARB:

	2017-2019 LAB	% of Total	2019-2021 GB	% of Total
Total Expenditures				
General Fund	6,087,623	87%	7,553,107	90%
Other Fund	894,242	13%	853,177	10%
Total Expenditures	6,981,865	100%	8,406,284	100%
Program Expenditures (GF & OF)				
LTCO and RFO	5,502,020	79%	6,355,595	76%
OPG	1,479,845	21%	2,050,689	24%
Total Program Expenditures	6,981,865	100%	8,406,284	100%
Program Components				
Personal Svs - LTCO-RFO	4,158,918	60%	4,894,552	58%
Personal Svs - OPG	806,908	12%	1,312,335	16%
Svs & Supplies - LTCO-RFO	1,343,102	19%	1,461,043	17%
Svs & Supplies - OPG	541,937	7%	574,350	7%
Special Payments - OPG	158,000	2%	164,004	2%
Total Program Components	6,981,865	100%	8,406,284	100%

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Mission Statement and Statutory Authority

The Office of the Long-Term Care Ombudsman is an independent state agency whose overarching mission is to protect individual rights, promote independence, and ensure quality of life for Oregonians living in long-term care and residential facilities and Oregonians with decisional limitations. The agency, comprised of three programs, protects individual rights and maximizes independence of vulnerable Oregonians, in large part through the use of highly dedicated, trained volunteers serving their fellow community members via our programs.

The Office of the Long-Term Care Ombudsman reports to the Governor’s Office. It derives its statutory authority from ORS 441.402 – 441.419. The statute states in part “The Office of the Long-Term Care Ombudsman is established. The Long-Term Care Ombudsman shall function separately and independently from any other state agency . . .” The Agency is monitored and supported by the Residential Ombudsman and Public Guardian Advisory Board, per ORS 441.416, as amended.

The three agency programs provide the following services to the following individuals:

1. LTCO Program:

Residents of licensed long-term care facilities with complaint investigation, resolution and advocacy for improvements in resident care. The purpose of the Long-Term Care Ombudsman, established under Title VII of the Older Americans Act (OAA), is to investigate and resolve complaints made by, or on behalf of, persons who are residents of licensed long-term care and to advocate for their interests. Oregon's citizens living in licensed nursing facilities, assisted living facilities and adult foster and group homes deserve quality care. They should enjoy freedom to make choices about their care and freedom from abuse or neglect.

The program is led by the State Long-Term Care Ombudsman, (who also serves as the Agency Director). The State LTCO is appointed by the Governor and confirmed by the Senate. An Annual Report is sent by the program to the Administration on Aging detailing the specific resident complaints and emerging issues arising from its advocacy for residents of licensed long-term care facilities in Oregon.

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2. RFO Program: Mental Health and Intellectual and/or Developmental Disabilities

The program provides children and adults living in licensed or certified homes for Mental Health or Intellectual and/or Developmental Disabilities (herein “Residential Facilities”) with complaint investigation, resolution, rights education and advocacy for improvements in resident care and quality of life. Oregon's citizens living in residential care homes and facilities have the right to high-quality, self-directed care while remaining free from abuse or neglect.

The program is led by the Residential Facilities Ombudsman (statutory authority ORS 443.382 - 443.396) who is appointed in four-year terms.

3. OPG Program: Incapacitated Oregonians

The program serves adults in need of guardian and conservator services who have no resources to obtain these services in the private sector nor any other individuals in their lives that can serve in this capacity. As ordered by a Court, the Public Guardian is responsible for developing individual care plans for the state's most difficult-to-serve incapacitated clients when their circumstances are not responsive to any less costly or invasive interventions.

The program is led by the Oregon Public Guardian (Statutory authority ORS 125.675 – 125.691) appointed in four-year terms.

Agency Strategic Business Plans

The Office of the Long-Term Care Ombudsman has three main strategic objectives:

1. Improving the quality of services provided to residents of long-term care facilities through education and advocacy that is focused on the protection of resident rights, dignity, and quality of life. In order to accomplish this primary objective, the Agency strives to:
 - a. Increase the number of trained and fully-qualified Certified Ombudsman volunteers in order to have volunteers assigned to and advocating for residents living in every licensed long-term care facility in the State.

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- b. Increase the frequency and effectiveness of consumer, community, and stakeholder education regarding the LTCO program and resident rights.
2. Improving the quality of services provided to residents of residential facilities through education and advocacy that is focused on the protection of resident rights, dignity, and quality of life. In order to accomplish this primary objective, the Agency strives to:
 - a. Continue the development, growth, and implementation of the RFO program so that every licensed or certified residential facility, case management entity and community receives an initial visit by a RFO staff member or volunteer.
 - b. Increase community capacity by providing information, trainings and education for individuals, communities, and stakeholders regarding the RFO program and resident rights.
 - c. Establish and develop formalized systems of information exchange and increase the level of collaboration between the RFO and other State partners who are responsible for the safety of, and services to, individuals living in residential care.
 3. Expanding the availability of public guardianship and conservatorship services so that every incapacitated Oregonian who needs the assistance of a guardian and conservator, but lacks the means to obtain these services, nor has anyone able or willing to serve in this capacity, can benefit from the advocacy, support, and protection of skilled guardians and conservators.

Each of these strategic objectives has many components. Here are the principal elements:

1a. Increase the number of trained and fully qualified LTCO Certified Ombudsman volunteers so that every licensed long-term care facility has a volunteer assigned.

Context: The LTCO program is the only State program that provides a consistent, weekly presence in Oregon’s long-term care facilities. While licensing, adult protective services and case management fill a critical role in monitoring the services provided to residents of long-term care, the frequency at which they are able or mandated to be physically

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present and lay eyes on a facility or resident is minimal and often sporadic. The higher level of monitoring and presence provided by the LTCO is only possible in facilities in which a volunteer Certified Ombudsman is assigned.

Goal: Develop and maintain a volunteer recruiting and retention program that provides a stable supply of trained and fully qualified local Certified Ombudsman volunteers to be assigned to every licensed long-term care facility in every county in the State.

Current Status: The LTCO program currently has volunteers providing coverage to approximately 53% of long-term care facilities in Oregon.

	<u>Number of Facilities (No AFH)</u>	<u># of Facilities Covered by a CO</u>	<u>% of Facilities Covered</u>
Multnomah, Columbia	127	68	53.54%
Clatsop, Tillamook, Yamhill, Marion, Polk, Washington	177	78	44.07%
Clackamas, I-84	112	46	41.0%
Lane, Lincoln, Linn, Benton	95	53	55.79%
Douglas, Jackson, Josephine, Coos, Curry	98	78	79.59%
Jefferson, Crook, Deschutes, Klamath, Lake, East	75	41	54.67%
	684	364	53.22%

Factors, considerations and strategies:

A. **Volunteer Recruitment** of volunteers is the first step in achieving the goal of 100% facility coverage. A written strategic recruitment plan has been developed and is consistently under revision as needs of the various state regions shift. Recruitment efforts are targeted in alignment with the volunteer training schedule, which is

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established for a calendar year and adjusted as necessary. The program has a full-time Volunteer Recruiter with primary responsibility for recruiting new volunteers. However, the reduction in 2017-19 General Funds and ever-increasing costs for IT supports has resulted in cuts to volunteer recruitment efforts and volunteer supports. Any additional cuts to program services and supports would impact and impair the foundation of the LTCO program.

B. Volunteer Management: Once recruited and trained, volunteers are assigned to a paid Deputy Ombudsman whose job it is to not only manage the activities of the volunteer, but to actively engage in practices that promote volunteer retention. Without the combined efforts of recruitment and retention, it will not be possible to grow the volunteer ranks to the size necessary to achieve the goal of 100% facility coverage.

- i. Sufficient volunteer management and retention cannot occur without paid staff having the time and work load distribution to make this feasible. The program now has six full-time LTCO Deputy Ombudsmen who are assigned to assist and supervise Certified Ombudsman volunteers statewide. The Deputies average supervising 25-40 Certified Ombudsman volunteers each. The Institute of Medicine’s study of Ombudsman services recommends a paid staff to volunteer ratio of 1:20.
- ii. Deputy workload and the ability to manage and retain volunteers is further impacted by additional demands on their time. To “fill the gap” of facilities without assigned volunteers, the Deputies and volunteers in the region make occasional unscheduled visits to these facilities. Deputies also cover or assign “back up cases” in facilities without assigned volunteers in which complaints are received. Both entail a significant investment of time. And it should be noted that, while this process may resolve issues on a case by case basis, it does not rise to the level of service or facility coverage that the LTCO strives to provide. The goal of 100% facility coverage is reflective of an actual volunteer assigned to a facility, making weekly visits, and truly becoming a known and trusted entity within that facility. Only then can we assure that all residents have equal access to advocacy, that individual and systemic issues are identified and brought to the attention of partner agencies such as licensing, and that resident rights are adequately protected.

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C. The “Math” of Volunteer Coverage:

- i. In order to provide additional facility coverage while still maintaining an environment in which both volunteers and staff can achieve success, it is the goal of the LTCO program to increase volunteer numbers to 200 by June 30, 2019. That would result in Deputies averaging 35 volunteers each. At the current coverage rates, this should allow the LTCO program to have volunteers assigned to about 62% of the total number of licensed facilities in the State.

- ii. Without more Deputies, it is not feasible to increase the number of Certified Ombudsman volunteers beyond an average of 35 volunteers per Deputy while still expecting the level of support and Deputy service that will result in maximum volunteer performance and retention. ***In order to increase facility coverage, 2 additional Deputy positions would be needed to manage an additional 70 volunteers, improve staff support for volunteers, and enhance retention through that additional support.***



1b. Increase the frequency and effectiveness of consumer, community, and stakeholder education regarding the LTCO program and resident rights.

Context: Although the LTCO program directly provides advocacy for all residents in licensed long-term care settings, it is equally important to empower individuals to do so for themselves, thus allowing for the reallocation of limited program resources to individuals who may be unable to do so. The LTCO program strives to provide

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resident/consumer education that promotes the ability of long-term care residents and families to advocate on their own behalf.

Goals:

- 1) Increase number of resident right presentations at facilities and attendance at resident council meetings by 10%.
- 2) Increase the number of outreach presentations made to community members, groups, and organizations by 10%.
- 3) Increase the number of articles, press releases or other media products regarding the LTCO program by 10%.

Current Status:

- In 2017, there were 592 resident right presentations and attendance at resident council meeting.
- In 2017 there were 479 community education activities performed by staff and volunteers.
- In 2017 there were 22 media contacts with the LTCO.

Considerations: Accomplishing these goals is predicated on having the volunteers and staff time available to do so. While all of these activities have been part of the LTCO program for many years, they often are forced to take a back seat to the immediate need to resolve resident concerns and address time sensitive matters. Ultimately, this creates a cycle in which the lack of education and awareness leads to critical rights issues going unaddressed. The provision of a small number of additional deputies would make these goals achievable.

2a. Continue the development, growth, and implementation of the RFO program so that every licensed residential facility is visited by a RFO staff member or RFO Ombudsman volunteers.

Context: This program began on July 1, 2014 with the passage of SB 626 in the 2013 regular session and much of the 15-19 biennia have been devoted to the development and roll out of the program.

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Goals:

- 1) Continue to provide in-home visits to all the licensed or certified homes where individuals live in order to introduce and directly offer program services through RFO program staff. By the end of the current biennium, an additional 25% (approximately 400) homes and facilities in the state will have received initial written, verbal and in person information from the RFO program and individuals residing in these homes will have received an initial visit.
- 2) Recruit final RFO staff position (Volunteer coordinator .5 FTE)
- 3) Design and implement a pilot training program for RFO volunteer certified ombudsmen, ambassadors or other volunteer types that reflect the needs of the Intellectual and/or Developmental Disabilities, Mental Health and specific children populations. Expanding local and community involvement in the service and providing more immediate, face-to-face response to individuals.

Current Status: Since active outreach began July 2016, RFO deputies have completed initial home visits to 25 of Oregon's 36 counties, geographically covering 69% of the state. This represents 489 homes or 21% of the total number of homes statewide reaching 1,950 individuals. The remaining 11 counties are comprised of the highest concentration of homes in the state at 1,876 homes (79%). Outreach for these counties is underway. The volunteer portion of the RFO program is currently under development. Due to position freeze in the last year hiring of the .5 FTE volunteer recruiter for RFO was delayed. Recruitment is currently open for the position. Despite the delay, volunteer recruitment began in January 2018. A pilot training for RFO volunteer Ambassadors is scheduled for Multnomah county September 2018 with targeted recruitment activities occurring now. This pilot will then be altered and expanded according to feedback.

Factors, considerations and strategies:

- A. There are an estimated 7,500 individuals living in approximately 2500 adult and child foster homes, group homes, residential treatment homes and facilities in Oregon. These residential types include those represented by ODDS

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Stabilization and Crisis Unit (SACU) as well as the Psychiatric Security Review Board (PSRB). Geographic distribution of these homes results in a division of the state into seven districts for the RFO Deputies to manage. Since there are only five Deputies available to the RFO program, two districts (currently Eastern Oregon) will be the shared responsibility of the RFO Deputy team. This shared area represents the largest geographic spread of homes in the state with the smallest number of homes.

- B. Visitation of facilities covered by the RFO has been rolled out in geographical phases effective July 1, 2016 with the first visits occurring in the Eastern part of the state followed by Lake/Klamath locales. This area represents the largest geographical expanse with long distances between communities and homes covered by the program.
- C. Calls for assistance tend to follow the RFO direct visits to homes and communities. More than 427 calls for assistance have been received resulting in cases.

2b. Increase the frequency and effectiveness of consumer, community, and stakeholder education regarding the RFO program and resident rights.

Context: As a new program, it is essential to make all parties aware of its presence and its mission. Creating a uniform and clear understanding from the inception of the RFO program is essential to assuring its success going forward. Doing so in a variety of communication strategies will be critical in reaching all interested stakeholders.

Goals:

- 1) The RFO program will develop multiple forms of communication materials suitable for distribution to provider agencies, partner agencies, consumers, family members and other stakeholders.
- 2) The RFO program will conduct in person presentations to these same individuals in all established regions throughout the state.

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Current Status: Initial products in the form of required posters, contact magnets, and written materials have been produced. The audience has also been identified in most cases, although will consistently be under revision. Communication of program mission, individual rights and access to services and delivery of this information requires additional development in consideration of the Intellectual and/or Developmental Disability, Mental health and children populations (accessible website, social media, audio/video options, text to voice, as well as Braille). These options are being explored for optimal outreach to the individuals we serve.

2c. Increase the level of collaboration between the RFO and other State partners who are responsible for the safety of, and services to, individuals residing in long-term care.

Context: As a new program, it is essential for the RFO program to establish protocols and procedures for how information regarding the program and identified concerns is shared with system partners. Equally essential is how information is shared with the RFO program from parties responsible for assuring the health, safety and rights of individuals living in residential facilities. This includes, but is not limited to, communication protocols in which information is provided to the RFO program about the outcome of issues brought to the attention of abuse investigators or licensing authorities as well as the sharing of data regarding licensed facility settings.

Goal: To assure that information regarding the residential care service delivery system is shared amongst partners and that identified concerns are addressed in an effective and collaborative manner.

Current Status: These are currently being established and will be ongoing with partners in the Intellectual and/or Developmental Disability, Mental Health and children systems.

3. Expanding the availability of public guardianship and conservatorship services so that every incapacitated Oregonian who needs the assistance of a guardian and conservator, but lacks the means to obtain these services, nor has anyone able or willing to serve in this capacity, can benefit from the advocacy, support, and protection of skilled guardians and conservators.

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Context: This program began on July 1, 2014 having been established by SB 1553 in the February 2014 legislative session. Much of the 15-17 biennium was devoted to the development and roll out of the program, while 17-19 has been spent expanding on the foundation that was laid.

Goal: Increase the capacity of the Oregon Public Guardian Program through the efficient use of paid and volunteer positions and contracted resources.

Factors, considerations and strategies:

- A. The current in-house capacity of the OPG program with four deputy guardians is a total of 80-100 cases (20-25 each) at a time. Current estimates are that there is need for no less than 1200-1300 public guardianships statewide excluding Multnomah and Jackson County, which are the only counties in Oregon with a public guardian program.
- B. Contract capacity currently stands at an additional 21 individuals.
- C. Operations needs to continue to occur in a fiscally efficient and responsible manner. This includes conservative use of Department of Justice Counsel, mindful out-stationing of staff to achieve maximum travel savings and contracting for intake/assessment and case management activities in portions of the state not easily reached by Salem-based staff.

Agency Efforts, Improvements and Initiatives

In order to implement and achieve the strategic business plans of the agency, the following efforts and initiatives have taken place in the 17-19 biennium and will be carried forward into the 19-21 biennium:

- 1. Fiscal efficiencies: The OLTCO is always looking for ways in which it can conserve resources and has implemented the following strategies within the current biennium.
 - a. Temporarily reduced mileage reimbursement to volunteers, cessation of volunteer recruitment and training for six months, and indefinite suspension of Statewide Training Event for volunteers, to help alleviate budget deficits.

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- b. Utilization of volunteer programs provided by other agencies, such as the Easter Seals SCEP program, to complete tasks and projects not able to be completed by paid staff due to work load constraints. Increased use of the SPOTS card for appropriate expenditures to achieve time efficiency and fiscal rebates.
 - c. Elimination of approximately eight office phone “land-lines.”
 - d. Transmittal of documents electronically and in person to reduce postage costs.
 - e. Reassessment of the use of motor pool vehicles vs. private and rental vehicles as well as other alternative transportation options to maintain presence in outer reaches of state in a cost efficient and time efficient manner.
 - f. Increased use of technology to connect with volunteers and stakeholders in an effective manner without incurring extensive travel costs (though this has resulted in increased IT costs).
 - g. Re-evaluation of purchasing practices related to training supplies, business cards, e-mail services, security alarm services and other operations to assure the lowest cost options are being utilized.
 - h. Examination and reduction of staff time in meetings in which their attendance is non-essential or is duplicative of other staff presence.
2. Operational efficiencies:
- a. Increased use of metrics and measurables to assess workload distribution, monitor staff performance, target volunteer recruitment efforts, and target volunteer training and support needs.
 - b. Reassignment of Deputy Director to assess, streamline, and manage technology needs, Agency fiscal status, HR issues, Agency policies and procedures, administrative support functions, and overall workflow.

Criteria for 2019 – 2021 Budget Development

The Governor’s Budget:

- 1. Invests in volunteers and the volunteer-based mission of OLTCO by:
 - a) Providing for an additional 1.0 LTCO Deputy Ombudsman to allow for:

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- i) Growth in the number of Certified Ombudsman volunteers sufficient to provide advocacy for an additional 4, 612 vulnerable Oregonians living in long-term care settings,
 - ii) Increased retention of volunteers through more available staff support and engagement, ongoing training, and other general supports critical to a positive volunteer experience.
 - iii) The stationing of Deputy Ombudsmen in such a way as to further reduce travel, increase time spent with facility residents, increase complaint response and resolution times, and support volunteer recruitment and retention efforts.
 - iv) A higher level of community outreach and education regarding the LTCO program, resident rights, consumer rights as a resident, and the volunteer experience.
- b) Recommitting \$92,000 for volunteer support. As a result of growth in the three programs housed in the Office of the Long-Term Care Ombudsman funds that were previously used for recruitment, training, and support of the volunteers has been re-directed to cover necessary IT supports.
- c) Expanding the current .5 FTE volunteer recruiter position for the RFO program to 1.0 FTE. Expansion of this position will allow the agency to develop a much needed two-person volunteer recruitment team for more effective recruitment statewide and for all three OLTCO programs.
2. Reduces the vacancy savings from 5% to 2.5%.
3. Restores Services and Supplies reductions.
4. Adjusts Personal Services funds for two Deputy Public Guardians hired as a result of the legislature’s 2018 funding. The adjustment will allow these OPG Deputies to continue serving the rural areas of the state in which they are out-stationed.

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Performance Measures

The most recently submitted Annual Performance Progress Report is located under the Special Reports tab, page 262.

Major Information Technology Projects or Initiatives

Except as set forth above, the Agency does not anticipate any major information technology projects or initiatives in the 2019 – 2021 biennium.

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Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Long Term Care Ombudsman
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-000-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2017-19 Leg Adopted Budget	25	24.50	6,981,865	6,087,623	-	894,242	-	-	-
2017-19 Emergency Boards	2	1.00	327,744	313,929	-	13,815	-	-	-
2017-19 Leg Approved Budget	27	25.50	7,309,609	6,401,552	-	908,057	-	-	-
2019-21 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	1.00	518,178	489,812	-	28,366	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2019-21 Base Budget	27	26.50	7,827,787	6,891,364	-	936,423	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	124,905	120,880	-	4,025	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	39,468	37,323	-	2,145	-	-	-
Subtotal	-	-	164,373	158,203	-	6,170	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase - In	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	110,205	98,639	-	11,566	-	-	-
State Gov't & Services Charges Increase/(Decrease)			64,697	64,697	-	-	-	-	-

Summary of 2019-21 Biennium Budget

Long Term Care Ombudsman
 Long Term Care Ombudsman
 2019-21 Biennium

Governor's Budget
 Cross Reference Number: 11400-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	174,902	163,336	-	11,566	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2019-21 Current Service Level	27	26.50	8,167,062	7,212,903	-	954,159	-	-	-

Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Long Term Care Ombudsman
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-000-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2019-21 Current Service Level	27	26.50	8,167,062	7,212,903	-	954,159	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	(100,982)	-	-	(100,982)	-	-	-
Modified 2019-21 Current Service Level	27	26.50	8,066,080	7,212,903	-	853,177	-	-	-
080 - E-Boards									
080 - May 2018 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
081 - September 2018 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	(84,233)	(84,233)	-	-	-	-	-
091 - Statewide Adjustment DAS Chgs	-	-	(24,845)	(24,845)	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	(15,480)	(15,480)	-	-	-	-	-
101 - Maintain Current Volunteer Recruitment	-	-	-	-	-	-	-	-	-
102 - Re-Commit Funds for Volunteer Supports	-	-	92,000	92,000	-	-	-	-	-
103 - Support Growth of Volunteers via New Deputy LTCO	1	1.00	202,049	202,049	-	-	-	-	-
104 - Match Volunteer Recruitment w/ Recent Growth	-	0.50	58,858	58,858	-	-	-	-	-
105 - Direct Support for Annual Volunteer Trng	-	-	-	-	-	-	-	-	-
106 - Achieve Protections Care Fac Residents w/New Deputy RFC	-	-	-	-	-	-	-	-	-
107 - Support OR's Most Vulnerable Adults w/New Deputy OPG	-	-	-	-	-	-	-	-	-
108 - Achieve 100% Protection Care Fac Residents w/Addl Deputy	-	-	-	-	-	-	-	-	-
109 - Full Volunteer Support & Facility Coverage w/Addl Dep LTCC	-	-	-	-	-	-	-	-	-
110 - Mid-Bi Guardianship Svcs Most Vulnerable OR Adults	-	-	-	-	-	-	-	-	-
111 - Reimbursements of the Advisory Board	-	-	-	-	-	-	-	-	-

Summary of 2019-21 Biennium Budget

Long Term Care Ombudsman
 Long Term Care Ombudsman
 2019-21 Biennium

Governor's Budget
 Cross Reference Number: 11400-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
112 - Personal Services Adjustment	-	-	111,855	111,855	-	-	-	-	-
Subtotal Policy Packages	1	1.50	340,204	340,204	-	-	-	-	-
Total 2019-21 Governor's Budget	28	28.00	8,406,284	7,553,107	-	853,177	-	-	-
Percentage Change From 2017-19 Leg Approved Budget	3.70%	9.80%	15.00%	17.99%	-	-6.04%	-	-	-
Percentage Change From 2019-21 Current Service Level	3.70%	5.66%	2.93%	4.72%	-	-10.58%	-	-	-

Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Long Term Care Ombudsman
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-010-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2017-19 Leg Adopted Budget	21	20.50	5,502,020	4,607,778	-	894,242	-	-	-
2017-19 Emergency Boards	-	-	114,551	100,736	-	13,815	-	-	-
2017-19 Leg Approved Budget	21	20.50	5,616,571	4,708,514	-	908,057	-	-	-
2019-21 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	357,116	328,750	-	28,366	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2019-21 Base Budget	21	20.50	5,973,687	5,037,264	-	936,423	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	97,179	93,154	-	4,025	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	24,299	22,154	-	2,145	-	-	-
Subtotal	-	-	121,478	115,308	-	6,170	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase - In	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	52,172	40,606	-	11,566	-	-	-
State Gov't & Services Charges Increase/(Decrease)			41,235	41,235	-	-	-	-	-

Summary of 2019-21 Biennium Budget

Long Term Care Ombudsman
 Long Term Care Ombudsman
 2019-21 Biennium

Governor's Budget
 Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	93,407	81,841	-	11,566	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2019-21 Current Service Level	21	20.50	6,188,572	5,234,413	-	954,159	-	-	-

Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Long Term Care Ombudsman
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-010-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2019-21 Current Service Level	21	20.50	6,188,572	5,234,413	-	954,159	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	(100,982)	-	-	(100,982)	-	-	-
Modified 2019-21 Current Service Level	21	20.50	6,087,590	5,234,413	-	853,177	-	-	-
080 - E-Boards									
080 - May 2018 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
081 - September 2018 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	(65,002)	(65,002)	-	-	-	-	-
091 - Statewide Adjustment DAS Chgs	-	-	(18,633)	(18,633)	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	(1,267)	(1,267)	-	-	-	-	-
101 - Maintain Current Volunteer Recruitment	-	-	-	-	-	-	-	-	-
102 - Re-Commit Funds for Volunteer Supports	-	-	92,000	92,000	-	-	-	-	-
103 - Support Growth of Volunteers via New Deputy LTCCO	1	1.00	202,049	202,049	-	-	-	-	-
104 - Match Volunteer Recruitment w/ Recent Growth	-	0.50	58,858	58,858	-	-	-	-	-
105 - Direct Support for Annual Volunteer Trng	-	-	-	-	-	-	-	-	-
106 - Achieve Protections Care Fac Residents w/New Deputy RFC	-	-	-	-	-	-	-	-	-
107 - Support OR's Most Vulnerable Adults w/New Deputy OPG	-	-	-	-	-	-	-	-	-
108 - Achieve 100% Protection Care Fac Residents w/Addl Deputy	-	-	-	-	-	-	-	-	-
109 - Full Volunteer Support & Facility Coverage w/Addl Dep LTCCO	-	-	-	-	-	-	-	-	-
110 - Mid-Bi Guardianship Svcs Most Vulnerable OR Adults	-	-	-	-	-	-	-	-	-
111 - Reimbursements of the Advisory Board	-	-	-	-	-	-	-	-	-

Summary of 2019-21 Biennium Budget

Long Term Care Ombudsman
 Long Term Care Ombudsman
 2019-21 Biennium

Governor's Budget
 Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
112 - Personal Services Adjustment	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	1	1.50	268,005	268,005	-	-	-	-	-
Total 2019-21 Governor's Budget	22	22.00	6,355,595	5,502,418	-	853,177	-	-	-
Percentage Change From 2017-19 Leg Approved Budget	4.76%	7.32%	13.16%	16.86%	-	-6.04%	-	-	-
Percentage Change From 2019-21 Current Service Level	4.76%	7.32%	2.70%	5.12%	-	-10.58%	-	-	-

Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Public Guardian and Conservator Program
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-020-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2017-19 Leg Adopted Budget	4	4.00	1,479,845	1,479,845	-	-	-	-	-
2017-19 Emergency Boards	2	1.00	213,193	213,193	-	-	-	-	-
2017-19 Leg Approved Budget	6	5.00	1,693,038	1,693,038	-	-	-	-	-
2019-21 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	1.00	161,062	161,062	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2019-21 Base Budget	6	6.00	1,854,100	1,854,100	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	27,726	27,726	-	-	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	15,169	15,169	-	-	-	-	-
Subtotal	-	-	42,895	42,895	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase - In	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	58,033	58,033	-	-	-	-	-
State Gov't & Services Charges Increase/(Decrease)			23,462	23,462	-	-	-	-	-

Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Public Guardian and Conservator Program
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-020-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	81,495	81,495	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2019-21 Current Service Level	6	6.00	1,978,490	1,978,490	-	-	-	-	-

Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Public Guardian and Conservator Program
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-020-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2019-21 Current Service Level	6	6.00	1,978,490	1,978,490	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2019-21 Current Service Level	6	6.00	1,978,490	1,978,490	-	-	-	-	-
080 - E-Boards									
080 - May 2018 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
081 - September 2018 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	(19,231)	(19,231)	-	-	-	-	-
091 - Statewide Adjustment DAS Chgs	-	-	(6,212)	(6,212)	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	(14,213)	(14,213)	-	-	-	-	-
101 - Maintain Current Volunteer Recruitment	-	-	-	-	-	-	-	-	-
102 - Re-Commit Funds for Volunteer Supports	-	-	-	-	-	-	-	-	-
103 - Support Growth of Volunteers via New Deputy LTCCO	-	-	-	-	-	-	-	-	-
104 - Match Volunteer Recruitment w/ Recent Growth	-	-	-	-	-	-	-	-	-
105 - Direct Support for Annual Volunteer Trng	-	-	-	-	-	-	-	-	-
106 - Achieve Protections Care Fac Residents w/New Deputy RFC	-	-	-	-	-	-	-	-	-
107 - Support OR's Most Vulnerable Adults w/New Deputy OPG	-	-	-	-	-	-	-	-	-
108 - Achieve 100% Protection Care Fac Residents w/Addl Deputy	-	-	-	-	-	-	-	-	-
109 - Full Volunteer Support & Facility Coverage w/Addl Dep LTCCO	-	-	-	-	-	-	-	-	-
110 - Mid-Bi Guardianship Svcs Most Vulnerable OR Adults	-	-	-	-	-	-	-	-	-
111 - Reimbursements of the Advisory Board	-	-	-	-	-	-	-	-	-

Summary of 2019-21 Biennium Budget

**Long Term Care Ombudsman
Public Guardian and Conservator Program
2019-21 Biennium**

**Governor's Budget
Cross Reference Number: 11400-020-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
112 - Personal Services Adjustment	-	-	111,855	111,855	-	-	-	-	-
Subtotal Policy Packages	-	-	72,199	72,199	-	-	-	-	-
Total 2019-21 Governor's Budget	6	6.00	2,050,689	2,050,689	-	-	-	-	-
Percentage Change From 2017-19 Leg Approved Budget	-	20.00%	21.12%	21.12%	-	-	-	-	-
Percentage Change From 2019-21 Current Service Level	-	-	3.65%	3.65%	-	-	-	-	-

Program Prioritization for 2019-21

Agency Name:		Office of the Long-Term Care Ombudsman																	Agency Number: 11400		
2019-21 Biennium		Long-Term Care and Residential Facilities Ombudsman Programs																			
Program 1																					
Program/Division Priorities for 2019-21 Biennium																					
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Priority (ranked with highest priority first)	Agency Initials	Program or Activity Initials	Program Unit/Activity Description	Identify Key Performance Measure(s)	Primary Purpose Program-Activity Code	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	New or Enhanced Program (Y/N)	Included as Reduction Option (Y/N)	Legal Req. Code (C, D, FM, FO, S)	Legal Citation	Explain What is Mandatory (for C, FM, and FO Only)	Comments on Proposed Changes to CSL included in Agency Request	
Agcy	Prgm/ Div																				
OLTCO	71501/71505	OLTCO	LTCO/RFO	1-Advocate for residents of long-term care and residential facilities via LTCO/RFO staff	1 through 10	3	4,420,505					\$ 4,420,505	21	23.00	Y	Partial	FM, S	OAA, SB626,	LTCO Services Required by US Older Americans Act		
OLTCO	71501/71505	OLTCO	LTCO/RFO	2-Advocate for residents of long-term care and residential facilities via LTCO/RFO volunteers	1 through 10	3	709,088	640,909				\$ 1,349,997	4	1.50	Y	Partial	FM, S	OAA, SB626	LTCO Services Required by US Older Americans Act		
OLTCO	71501/71505	OLTCO	LTCO/RFO	3-Operations and Administration not critical to priorities 1 & 2	1 through 10	3	104,820					\$ 104,820		0.50	Y	Y	FM, S	OAA, SB626	LTCO Services Required by US Older Americans Act		
												\$ -									
												\$ -									
												\$ -									
												\$ -									
												\$ -									
							5,234,413	-	640,909	-	-	\$ 5,875,322	25	25.00							

Criteria: The provision of advocacy to individuals in need of such services is the highest priority of the LTO and RFO programs. The most efficient and consistent means of doing so is via volunteers; such volunteers require training, ongoing support and supervision of paid staff. Therefore, while volunteer recruitment, training, support and retention is the foundation of meeting the LTCO and RFO missions and goals, this cannot be achieved without paid staff. Thus the priority rankings.

7. Primary Purpose Program/Activity Exists

- 1 Civil Justice
- 2 Community Development
- 3 Consumer Protection
- 4 Administrative Function
- 5 Criminal Justice
- 6 Economic Development
- 7 Education & Skill Development
- 8 Emergency Services
- 9 Environmental Protection
- 10 Public Health
- 11 Recreation, Heritage, or Cultural
- 12 Social Support

19. Legal Requirement Code

- C Constitutional
- D Debt Service
- FM Federal - Mandatory
- FO Federal - Optional (once you choose to participate, certain requirements exist)
- S Statutory

Program Prioritization for 2019-21

Agency Name: Office of the Long-Term Care Ombudsman																					
2019-21 Biennium																			Agency Number: 11400		
Program 1 The Oregon Public Guardian (OPG)																					
Program/Division Priorities for 2019-21 Biennium																					
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Priority (ranked with highest priority first)	Agency Initials	Program or Activity Initials	Program Unit/Activity Description	Identify Key Performance Measure(s)	Primary Purpose Program- Activity Code	GF	LF	OF	NL- OF	FF	NL- FF	TOTAL FUNDS	Pos.	FTE	New or Enhanced Program (Y/N)	Included as Reduction Option (Y/N)	Legal Req. Code (C, D, FM, FO, S)	Legal Citation	Explain What is Mandatory (for C, FM, and FO Only)	Comments on Proposed Changes to CSL included in Agency Request	
Agcy	Prgm/ Div																				
11400	OPG	OLTCO	OPG	1-Provision of Guardianship and Conservatorship Services to Individuals in Need via OPG Staff	TBD	3	1,702,173					\$ 1,702,173	8		Y	N	S	ORS 125,675-125,687	N/A		
11400	OPG	OLTCO	OPG	2-Provision of Guardianship and Conservatorship Services to Individuals in Need via Contractual Agreements	TBD	3	155,934					\$ 155,934	N/A	N/A	Y	Y	S	ORS 125,675-125,687	N/A		
11400	OPG	OLTCO	OPG	3-Operations and Administratives Supports secondary to priorities 1 & 2		3	120,383					\$ 120,383	1	N/A	Y	N	S	ORS 125,675-125,687	N/A		
												\$ -									
												\$ -									
												\$ -									
							1,978,490	-	-	-	-	\$ 1,978,490	9	0.00							

Document criteria used to prioritize activities:

Criteria: The OPG serves as the court appointed, surrogate decision maker for adults incapable of making some or most of the decisions needed to be safe due to significant cognitive impairment. These services promote the health and safety of vulnerable adults in need of a guardian. Delivery of direct public guardianship and conservatorship services to incapacitated, at-risk adults is the highest priority. Whenever possible, services are provided and directly by guardian and/or conservator. Delivery of direct public guardianship and conservatorship services through contractors, when it would otherwise be impractical for OPG staff to provide services, is the second highest priority. Operations and Administrative supports that are secondary to the provision of direct services.

7. Primary Purpose Program/Activity Exists

- 1 Civil Justice
- 2 Community Development
- 3 Consumer Protection
- 4 Administrative Function
- 5 Criminal Justice
- 6 Economic Development
- 7 Education & Skill Development
- 8 Emergency Services
- 9 Environmental Protection
- 10 Public Health
- 11 Recreation, Heritage, or Cultural
- 12 Social Support

19. Legal Requirement Code

- C Constitutional
- D Debt Service
- FM Federal - Mandatory
- FO Federal - Optional (once you choose to participate, certain requirements exist)
- S Statutory

Agency Name (Acronym)	Office of the Long Term Care Ombudsman (OLTCO)
2019-2021 Biennium	5% Reduction

Detail of Reductions to 2019-2021 Current Service Level Budget

1	2	3	5	6	11	12	13	14	15
Priority (ranked with highest priority first)	Agency	Program Unit/Activity Description	GF	NL-FF	TOTAL FUNDS	Pos.	FTE	Impact of Reduction on Services and Outcomes	
Dept.	Prgm/ Div	OLTCO							
LTCO	LTCO	Volunteer Recruitment, Retention and Supports	\$ 135,013		\$135,013	NA	NA	Eliminates components of volunteer supports, including recruitment and retention. Eliminates funding in the categories of Instate Travel, Employee Training, Professional Services, and Agency Program Related Services and Supplies used to recruit, train, and support 160-190 volunteers of the Long Term Care Ombudsman program. All training events, intended to bring most program volunteers together for what used to be an annual training session, would be eliminated. Training events are the only format in which all volunteers are physically present together for the dissemination of policy information, procedural changes, and topic specific training that insures statewide continuity of the delivery of quality advocacy services. It is also heavily utilized as an opportunity for volunteer recognition, appreciation and retention and is communicated by existing volunteers as being a critical component of their volunteer work and experience. It is estimated that 10-15 volunteers could leave the program without this training and retention program, thus eliminating Ombudsman services for approximately 1450-2175 Oregonians living in care facilities.	
OPG	OPG	Professional Services	\$ 71,283		\$ 71,283	NA	NA	This elimination in OPG Professional Services funds will reduce the ability to contract with subject matter professionals and other consultants to continue to build the foundation of the OPG program and to provide critical case consultation on specific cases. Such case consultations could include experts medical ethics, asset recovery, and litigation. The allowance for such contracts was built into the budget with the understanding that it would not be possible to have such a wide array of expert level in house expertise. The overall impact to the program would be an inability to accept cases with these complex consultation needs, which limits the scope, reach and effectiveness of the program.	
RFO	RFO	In-state travel, Publicity/Publications	\$ 78,255		\$ 78,255	NA	NA	A required reduction in this amount for the RFO program would have a dramatic impact on all aspects of delivery of services for Intellectual and/or Developmental Disabilities and Mental Health. Travel to homes to introduce the program to the remaining 6,000 individuals in 1,900 homes would be dramatically reduced. In addition, the travel required to meet and resolve issues. Ability to conduct trainings, support volunteers and reimburse for travel would be cut to minimum levels. Required program information as well as media development and distribution to reach these three distinct populations would be further reduced. Ongoing services for all 8,500 individuals in 2,500 homes will be affected.	
OLTCO	OLTCO	Inflation	\$ 35,527		\$ 35,527	NA	NA	Eliminates the inflation rate calculated from the 19-21 LAB to arrive at CSL in all Services and Supplies categories EXCEPT State Government Service Charges, IT Professional Services, Data Processing, Telecommunication, and Attorney General Costs. This occurs for all three programs within the agency.	
			\$ 320,078	-	\$320,078	0	0.00		

Target \$320,078
Difference \$ -

Agency Name (Acronym)		Office of the Long Term Care Ombudsman (OLTCO)												
2019-2021 Biennium		10% Reduction												
Detail of Reductions to 2017-19 Current Service Level Budget														
1	2	3	4	5	6	11	12	13	14	15				
Priority (ranked with highest priority first)	Agency Dept	Agency Prgm/Div	SCR or Activity Initials	Program Unit/Activity Description	GF	NL-FF	TOTAL FUNDS	Pos.	FTE	Impact of Reduction on Services and Outcomes				
LTCO	LTCO	LTCO		Volunteer Recruitment, Retention and Supports	\$ 135,670		\$ 135,670			Eliminates components of volunteer supports, including recruitment and retention. Eliminates funding in the categories of Instate Travel, Employee Training, Professional Services, and Agency Program Related Services and Supplies used to recruit, train, and support 160-190 volunteers of the Long Term Care Ombudsman program. All training events, intended to bring most program volunteers together for what used to be an annual training session, would be eliminated. Training events are the only format in which all volunteers are physically present together for the dissemination of policy information, procedural changes, and topic specific training that insures statewide continuity of the delivery of quality advocacy services. It is also heavily utilized as an opportunity for volunteer recognition, appreciation and retention and is communicated by existing volunteers as being a critical component of their volunteer work and experience. It is estimated that 10-15 volunteers could leave the program without this training and retention program, thus eliminating Ombudsman services for approximately 1450-2175 Oregonians living in care facilities.				
OPG	OPG	OPG		OPG Professional Services	\$ 155,934		\$ 155,934			This reduction in the OPG Professional Services budget will directly impact the number of incapacitated and vulnerable individuals able to receive guardianship and conservatorship services. These cuts will result in the elimination of an existing contract with a non-profit, system partner delivering guardianship services, and will prevent the establishment of a planned contract with another system partner in another critical area of the state. These contracted services provide direct guardianship services in coordination with OPG. The elimination of these contracts would reduce by 20-25 the number of vulnerable adults who can be served by the program.				
OLTCO	OLTCO	OLTCO		Inflation	\$ 35,527		\$ 35,527			Eliminates the inflation rate calculated from the 19-21 LAB to arrive at CSL in all Services and Supplies categories EXCEPT State Government Service Charges, IT Professional Services, Data Processing, Telecommunication, and Attorney General Costs. This occurs for all three programs within the agency.				
RFO	RFO	RFO		.5 Volunteer Recruiter	\$ 140,820		\$ 140,820	1	0.50	Eliminating the .5 Volunteer Recruiter position for RFO would have a significant and long-term impact at a critical phase of development and outreach for the program. The RFO program serves three distinct populations of which a high percentage experience communication abilities ranging from mild to significant impairment. To effectively introduce and offer services to individuals in these homes direct outreach and response to complaints is required. In the first 24 months of intensive outreach the five paid staff members have been devoted full-time to conducting visits and responding to requests for assistance – reaching 21% of homes, 1,950 individuals and covering 69% geographically of the state. In order to reach the remaining 79% of homes a devoted volunteer recruiter is required to expand outreach capacity. Continued volunteer base where ever possible will enable the program to reach the maximum number of individuals and provide an ongoing presence in homes. Without a devoted volunteer recruiter to recruit volunteers, RFO Deputy Ombudsman would need to absorb the duties of the volunteer recruiter. The diversion of duties would require the elimination of direct staffing to a minimum of one of the five existing rural regions in the state, the location of which would be determined at the effective date of budget cuts. As a result, this will directly reduce visits to homes from roughly 450 homes a year to 240 homes a year and will eliminate the ability to advocate for approximately 2200 vulnerable individuals.				
LTCO	LTCO	LTCO		.5 LTCO Deputy Ombudsman	\$ 147,712		\$ 147,712	1	0.50	A reduction of LTCO FTE translates directly into the reduction in volunteers able to be supported. Currently LTCO volunteers provide the state with over 29,000 hours of volunteer service annually. To achieve the level of coverage via paid staff would require an expenditure of \$2.8 million dollars per biennium. A .5 FTE reduction in LTCO Deputy staffing will eliminate the ability to oversee 15-20 volunteers. Each volunteer currently provides advocacy to an average of 145 individuals residing in long term care. Thus this reduction translates into the loss of advocacy services to 2175-2900 vulnerable Oregonians. A reduction in FTE, and consequently volunteer numbers, also impacts the ability to perform the mission and federally mandated services of community and consumer education, volunteer training, and response to the toll free complaint line.				
RFO	RFO	RFO		RFO Travel/Media/Publications	\$ 24,492		\$ 24,492			A required reduction in this amount for the RFO program would have a dramatic impact on all aspects of delivery of services for Intellectual and/or Developmental Disabilities and Mental Health. Travel to homes to introduce the program to the remaining 6,000 individuals in 1,900 homes would be dramatically reduced. In addition, the travel required to meet and resolve issues. Ability to conduct trainings, support volunteers and reimburse for travel would be cut to minimum levels. Required program information as well as media development and distribution to reach these three distinct populations would be further reduced. Ongoing services for all 8,500 individuals in 2,500 homes will be affected.				
					\$ 640,155	-	\$ 640,155	2	1.00					
					Target \$		640,155							
					Difference \$		-							

10% REDUCTION OPTIONS (ORS 291.216)

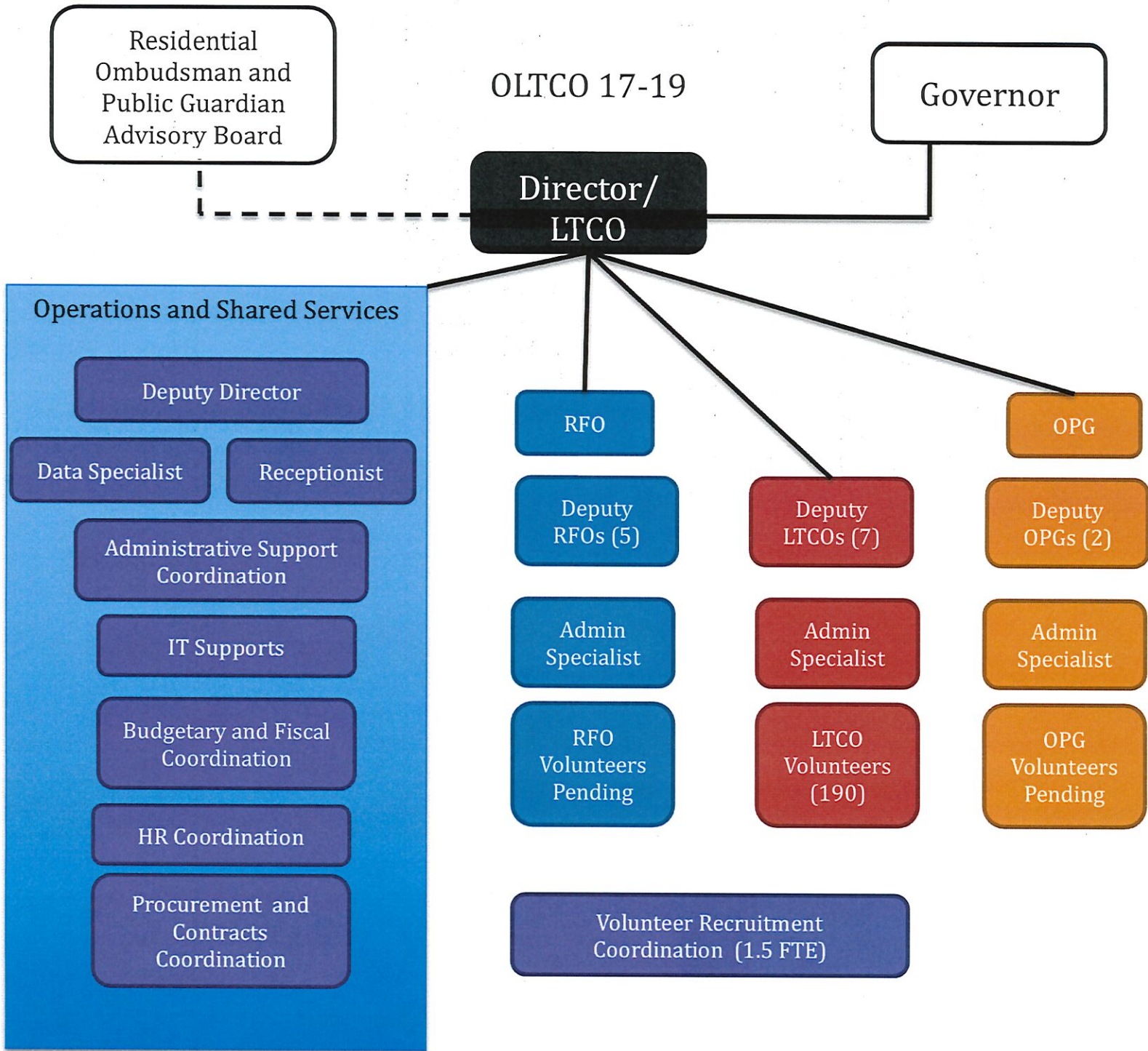
ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
(WHICH PROGRAM OR ACTIVITY WILL NOT BE UNDERTAKEN)	(DESCRIBE THE EFFECTS OF THIS REDUCTION. INCLUDE POSITIONS AND FTE IN 2019-21 AND 2021-23)	(GF, LF, OF, FF. IDENTIFY REVENUE SOURCE FOR OF, FF)	(RANK THE ACTIVITIES OR PROGRAMS NOT UNDERTAKEN IN ORDER OF LOWEST COST FOR BENEFIT OBTAINED)
1. Reduction of Volunteer Recruitment, Retention and Supports	Eliminates components of volunteer supports, including recruitment and retention. Eliminates funding in the categories of Instate Travel, Employee Training, Professional Services, and Agency Program Related Services and Supplies used to recruit, train, and support 160-190 volunteers of the Long-Term Care Ombudsman program. All training events, intended to bring most program volunteers together for what used to be an annual training session, would be eliminated. Training events are the only format in which all volunteers are physically present together for the dissemination of policy information, procedural changes, and topic specific training that insures statewide continuity of the delivery of quality advocacy services. It is also heavily utilized as an opportunity for volunteer recognition, appreciation and retention and is communicated by existing volunteers as being a critical component of their volunteer work and experience. It is estimated that 10-15 volunteers could leave the program without this training and retention program, thus eliminating Ombudsman services for approximately 1450-2175 Oregonians living in care facilities.	\$ 135,670	
2. Reduction of OPG Professional Services	This reduction in the OPG Professional Services budget will directly impact the number of incapacitated and vulnerable individuals able to receive guardianship and conservatorship services. These cuts will result in the elimination of an existing contract with a non-profit, system partner delivering guardianship services, and will prevent the establishment of a planned contract with another system partner in another critical area of the state. These contracted services provide direct guardianship services in coordination with OPG. The elimination of these contracts would reduce by 20-25 the number of vulnerable adults who can be served by the program.	\$ 155,934	

10% REDUCTION OPTIONS (ORS 291.216)

3. Loss of one .5 Volunteer Recruiter	<p>Eliminating the .5 Volunteer Recruiter position for RFO would have a significant and long-term impact at a critical phase of development and outreach for the program. The RFO program serves three distinct populations of which a high percentage experience communication abilities ranging from mild to significant impairment. To effectively introduce and offer services to individuals in these homes direct outreach and response to complaints is required. In the first 24 months of intensive outreach the five paid staff members have been devoted full-time to conducting visits and responding to requests for assistance- reaching 21% of homes, 1,950 individuals and covering 69% geographically of the state. In order to reach the remaining 79% of homes a devoted volunteer recruiter is required to expand outreach capacity. Continued volunteer base where ever possible will enable the program to reach the maximum number of individuals and provide an ongoing presence in homes. Without a devoted volunteer recruiter to recruit volunteers, RFO Deputy Ombudsman would need to absorb the duties of the volunteer recruiter. The diversion of duties would require the elimination of direct staffing to a minimum of one of the five existing rural regions in the state, the location of which would be determined at the effective date of budget cuts. As a result, this will directly reduce visits to homes from roughly 450 homes a year to 240 homes a year and will eliminate the ability to advocate for approximately 2200 vulnerable individuals.</p>	\$ 140,820	
4. Loss of .5 LTCO Deputy Ombudsman	<p>A reduction of LTCO FTE translates directly into the reduction in volunteers able to be supported. Currently LTCO volunteers provide the state with over 29,000 hours of volunteer service annually. To achieve the level of coverage via paid staff would require an expenditure of \$2.8 million dollars per biennium. A .5 FTE reduction in LTCO Deputy staffing will eliminate the ability to oversee 15-20 volunteers. Each volunteer currently provides advocacy to an average of 145 individuals residing in long term care. Thus, this reduction translates into the loss of advocacy services to 2175-2900 vulnerable Oregonians. A reduction in FTE, and consequently volunteer numbers, also impacts the ability to perform the mission and federally mandated services of</p>	\$ 147,712	

10% REDUCTION OPTIONS (ORS 291.216)

	community and consumer education, volunteer training, and response to the toll-free complaint line.		
5. Reduction of RFO travel/media/publications	A required reduction in this amount for the RFO program would have a dramatic impact on all aspects of delivery of services for Intellectual and/or Developmental Disabilities and Mental Health. Travel to homes to introduce the program to the remaining 6,000 individuals in 1,900 homes would be dramatically reduced. In addition, the travel required to meet and resolve issues. Ability to conduct trainings, support volunteers and reimburse for travel would be cut to minimum levels. Required program information as well as media development and distribution to reach these three distinct populations would be further reduced. Ongoing services for all 8,500 individuals in 2,500 homes will be affected.	\$ 24,492	
6. Inflation	Eliminates the inflation rate calculated from the 19-21 LAB to arrive at CSL in all Services and Supplies categories EXCEPT State Government Service Charges, IT Professional Services, Data Processing, Telecommunication, and Attorney General Costs. This occurs for all three programs within the agency.	\$ 35,527	



Long Term Care Ombudsman

Agency Number: 11400

**Agencywide Program Unit Summary
2019-21 Biennium**

Version: Y - 01 - Governor's Budget

Summary Cross Reference Number	Cross Reference Description	2015-17 Actuals	2017-19 Leg Adopted Budget	2017-19 Leg Approved Budget	2019-21 Agency Request Budget	2019-21 Governor's Budget	2019-21 Leg. Adopted Audit
010-00-00-00000	Long Term Care Ombudsman						
	General Fund	3,601,908	4,607,778	4,708,514	6,285,097	5,502,418	-
	Other Funds	679,823	894,242	908,057	853,177	853,177	-
	All Funds	4,281,731	5,502,020	5,616,571	7,138,274	6,355,595	-
020-00-00-00000	Public Guardian and Conservator Program						
	General Fund	1,327,111	1,479,845	1,693,038	2,541,143	2,050,689	-
TOTAL AGENCY							
	General Fund	4,929,019	6,087,623	6,401,552	8,826,240	7,553,107	-
	Other Funds	679,823	894,242	908,057	853,177	853,177	-
	All Funds	5,608,842	6,981,865	7,309,609	9,679,417	8,406,284	-

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OLTCO BUDGET NARRATIVE – 2019-2021

Revenues - Revenue Forecast Narrative

Here is a detailed review of the revenue forecast for the Office Long-Term Care Ombudsman including all three program areas:

OLTCO Revenue Forecast		
	2017-2019	2019-21
	LAB	GB
General Funds	\$6,087,623	\$7,553,107
Other Funds	\$894,242	\$ 853,177
Total Funds	\$6,981,865	\$8,406,284

Other Funds are Medicaid funds provided through the provisions of the US Older Americans Act, as amended, as well as Quality of Care Funds and Senior Medicare Patrol Grant Funds. These funds are received by DHS and passed through to OLTCO to partially fund the Long-Term Care Ombudsman and RFO programs. All other operations are funded with General Funds. The Agency does not receive any Lottery or Federal Funds, has no fee, license, or assessment income, and does not have any other revenue sources.

Agency Request

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DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Long Term Care Ombudsman
2019-21 Biennium

Agency Number: 11400
Cross Reference Number: 11400-000-00-00-00000

<i>Source</i>	2015-17 Actuals	2017-19 Leg Adopted Budget	2017-19 Leg Approved Budget	2019-21 Agency Request Budget	2019-21 Governor's Budget	2019-21 Leg. Adopted Audit
Other Funds						
Fines and Forfeitures	-	169,000	169,000	-	-	-
Transfer In - Intrafund	119,007	-	-	-	-	-
Tsfr From Human Svcs, Dept of	762,795	633,028	633,028	640,909	640,909	-
Transfer Out - Intrafund	(119,007)	-	-	-	-	-
Total Other Funds	\$762,795	\$802,028	\$802,028	\$640,909	\$640,909	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Long Term Care Ombudsman
2019-21 Biennium

Agency Number: 11400
Cross Reference Number: 11400-010-00-00-00000

<i>Source</i>	2015-17 Actuals	2017-19 Leg Adopted Budget	2017-19 Leg Approved Budget	2019-21 Agency Request Budget	2019-21 Governor's Budget	2019-21 Leg. Adopted Audit
Other Funds						
Fines and Forfeitures	-	169,000	169,000	-	-	-
Transfer In - Intrafund	119,007	-	-	-	-	-
Tsfr From Human Svcs, Dept of	762,795	633,028	633,028	640,909	640,909	-
Transfer Out - Intrafund	(119,007)	-	-	-	-	-
Total Other Funds	\$762,795	\$802,028	\$802,028	\$640,909	\$640,909	-

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OLTCO BUDGET NARRATIVE – 2019-2021

Program Units

Program Unit Organization Charts

The Office of the Long-Term Care Ombudsman is comprised of **three** primary program areas described below. An Agency Director, who also serves as the State Long-Term Care Ombudsman, oversees the agency. The agency has a Deputy Director who oversees operations for the agency as a whole. This structure is shown on the organization chart in the Agency Summary Narrative.

Positions and FTEs: The **Long-Term Care Ombudsman** program has 13 positions (13.0 FTEs) funded in its budget, with 2 of the positions shared among all three programs (the agency's Deputy Director and, to a lesser extent, the office receptionist). The **Residential Facilities Ombudsman** program has 8 positions (7.5 FTEs). The **Oregon Public Guardian** program has 6 positions (6.0 FTEs).

Changes in Positions: The OLTCO was approved for 25 positions and 24.5 FTEs from 2017-18. During 2018-19, the legislature approved 2 additional positions/FTE for the OPG program. Currently, the agency has 27 positions (26.5 FTEs).

1. LTCO: The program currently operates with 13 FTE primarily dedicated to the program.
2. RFO: The program was originally funded and has since operated with 8 positions and 7.5 FTE.
3. OPG: The Oregon Public Guardian and Conservator was originally funded by the legislature with 4.0 FTE. During the 18-19 fiscal year, 2 additional FTE were added.

OLTCO BUDGET NARRATIVE – 2019-2021

Program Unit Executive Summaries

Long-Term Care & Residential Facilities Ombudsman Program Unit Executive Summary

Primary Outcome Area: Healthy & Safe Communities
Program Contact: Fred Steele, Long-Term Care Ombudsman
503-378-6533

Total Funds Budget = \$6,355,595

Program Unit Overview

This budgetary program unit includes two agency programs, the Long-Term Care Ombudsman (LTCO) program and the Residential Facilities Ombudsman (RFO) program. Combined, these two ombudsman programs provide advocacy services to protect the rights, dignity, and independence of over 52,000 Oregonians living in licensed long-term care and residential facilities. The LTCO program was established as an independent state agency by the 1985 legislative assembly. In 2013, the RFO program was established by the legislature and housed within the OLTCO agency.

Program Unit Funding Request

The Governor's Recommended Budget allocates \$5,714,686 in General Funds to be used along with \$640,909 in Other Funds for ongoing operations of the LTCO and RFO programs.

Program Overview: LTCO

The Long-Term Care Ombudsman is mandated by the Federal Older Americans Act and by Oregon statute. The agency functions separately and independently from any other State agency. LTCO staff and volunteers identify, address, and

Agency Request

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OLTCO BUDGET NARRATIVE – 2019-2021

resolve complaints and concerns made by or on behalf of long term care facility residents, protecting both their rights and dignity. There are over 45,000 people living in 137 nursing homes, 308 residential care facilities, 230 assisted living facilities and approximately 1,420 adult foster homes throughout the state at this time.

The LTCO employs seven deputy ombudsmen that supervise the efforts of volunteers throughout the state, numbering 160-190 at any given time. In the last reporting cycle for the LTCO program, volunteers provided 29,438 volunteer hours, the equivalent of 16.6 full time FTE, saving the state over \$1.7 million dollars per year in wages, other personnel expenses, and services and supplies.

Program Description: LTCO

The purpose of the Long-Term Care Ombudsman, established under Title VII of the Older Americans Act (OAA), is to investigate and resolve complaints made by, or on behalf of, persons who are residents of licensed long-term care and to advocate for their interests. Although established by the OAA, less than 13% of the funding for the Long-Term Care Ombudsman function is provided by the Older Americans Act. The majority of funding comes from General Funds.

LTCO's mission is to protect individual rights, enhance quality of life, improve care, and promote dignity of Oregonians living in licensed long-term care facilities. Oregon's citizens living in licensed nursing facilities, residential care facilities, and assisted living facilities and adult foster and group homes deserve quality care. They should enjoy freedom to make choices about their care and freedom from abuse or neglect.

The mission of the LTCO program is made possible by a small number of paid staff overseeing a much larger number of volunteer Certified Ombudsmen. The LTCO program employed 7 deputies in 2017-19, with a maximum capacity to oversee 200 volunteers.

A major goal of the LTCO program is to have a Certified Ombudsman volunteer assigned to and regularly visiting the residents who live in every licensed facility in the State. The typical volunteer is assigned to 4 – 5 facilities, and some have as many as 20 facilities. ***Volunteers visit their assigned facilities on a weekly basis, making them the most consistent and frequent State presence in a long-term care facility and uniquely able to identify potential issues involving***

Agency Request

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OLTCO BUDGET NARRATIVE – 2019-2021

resident safety, service quality, protection of rights and environmental factors well before any other State agency would be aware of them.

The main constraint to achieving the goal to advocate for more and ultimately all of the residents living in long-term care and residential facilities is the ability of the paid deputies to properly support and supervise the activities of the Certified Ombudsman volunteers. This is a financial constraint that is directly related to the ability to pay for a sufficient number of employed LTCO deputies.

Program Justification and Link to Healthy and Safe Communities

The Older Americans Act requires that every state have a Long-Term Care Ombudsman program. Oregon's program is unique as an independent agency - - only one other state is organized this way. The long-term objectives of the Oregon LTCO program is to:

1. Have volunteers assigned to and regularly visiting the residents of every licensed long-term care facility in Oregon,
2. Identify, respond to, and resolve resident complaints quickly and effectively,
3. Increase the knowledge and awareness regarding resident's rights amongst consumers, providers, stakeholders, and the general community.
4. Encourage, facilitate, and promote collaboration between the LTCO and other state partners responsible for the safety of, and services to, individuals residing in long-term care.

The link between these objectives and the Healthy and Safe Communities can be seen in these primary measures of performance and progress towards strategic objectives.

1. **Certified Ombudsman Volunteers**: The number of active volunteers in each quarterly period. The LTCO program is driven by volunteers visiting facilities. It is estimated that the LTCO program will require about 300-330 volunteers to cover every licensed long-term care facility in the State.

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2. **Facility Visits:** A straight-forward count of visits and visits per month. It is the objective to increase facility visits (and the volunteers necessary to make the visits) so the performance measure “**% of Facilities Visited**” is no less than 80% in every category.
3. **Complaints Resolved and Referred:** Measures of the effectiveness in resolving complaints. The goal is to increase the percentage of complaints that are fully or partially resolved and to consistently keep that percentage above 90%.
4. **Timeliness of Response:** The average amount of time between intake and first action. The goal is to keep this measure below 2 business days.
5. **Days to Resolve:** The average days required to resolve and close a complaint. The goal is to keep this measure below 30 days.

Comparative Measures: LTCO

Every State LTCO reports annually to the US Administration on Aging (the “AoA”) on the activities of its programs. They contain information that can be used to compare the performance of LTCO programs across states, including Oregon.

For example, during the 2016 reporting year (the most recent for which national comparative data is available), the average number of volunteers per state and the District of Columbia is 147. During this same reporting year, Oregon had 166, ranking as 14th highest in the nation. This same data indicates that Oregon expects and receives a very high level of performance from its LTCO paid staff:

- Oregon worked on an average of 403 case complaints per paid staff during 2016, ranking 2nd in the nation, with the average being 146.
- Oregon had an average of 234 facilities per paid staff during 2016, ranking 4th in the nation, with the average being 51.
- Oregon averaged 33 facilities visited per paid staff during 2016, ranking 6th in the nation, with the average being 21.
- Oregon averaged 17 volunteers per paid staff during 2016, ranking 14th in the nation, with the average being 5.

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- Oregon had an average of 4,724 long-term care beds per staff during 2016, ranking 5th in the nation, with the average being 2,567.

Program Performance: LTCO

This table contains data that summarizes the operations of the Long-Term Care Ombudsman from 2014 through September 30, 2017:

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>
Certified Ombudsman Volunteers	180	163	166	160
Cases Opened	2657	2730	3005	3145
Cases Closed	2441	2606	2758	3092
Average Days to close	29.6	29	25	25
Complaints Opened	3483	3851	4710	4715
Complaints Resolved; Closed	3308	3632	4198	4706
Facility Visits	12624	13137	14525	14229

Enabling Legislation/Program Authorization: LTCO

The authorizing laws are:

Federal: 42 U.S. Code Chapter 35 sections 3058f – 3058h (Older Americans Act, Title VII), as amended.

State: ORS 441.402 – 441.419, which authorize and establish the LTCO program, including selection and appointment of the State Long-Term Care Ombudsman.

Funding Streams: LTCO

The LTCO program unit receives about 13% of its funding through the provisions of Title VII of the Older Americans Act. These funds are part of the Medicaid matching funds received by the Department of Human Services and passed through,

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with a 5% match, to LTCO as Other Funds. The balance of the program’s funding is provided from General Funds. LTCO has no dedicated funding streams.

Prior to the 2011 – 2013 biennium, LTCO also received funds from Title III of the Older Americans Act. Together with the monies from Title VII, these funds were sufficient to provide about 75% of the total expenditures of the Agency. On July 1, 2011, Oregon terminated Medicaid Title III funding to LTCO programs, which required the Legislature to significantly increase the amount of General Funds required to continue the program.

Significant Proposed Program Changes from 2017-2019: LTCO

The Governor’s Budget includes support for volunteer growth through an increase to the CSL of \$202,049 for the funding of a 1.0 FTE new LTCO Deputy Ombudsman. The additional Deputy will allow for the supervision, support and management of an additional 35 Certified Ombudsman Volunteers. For every additional volunteer, an average of 2.3 facilities are assigned, which provides increased advocacy services to 138 residents.

Other support in the Governor’s Budget includes funding to allow for sufficient ongoing IT support. In the 17-19 biennium funds for recruitment, training and support for volunteers has been re-directed to cover IT costs for all three programs contained in the OLTCO. Prior to the 15-17 biennium IT support needs for the OLTCO were for ten staff. With the addition of the RFO and OPG programs staff has nearly tripled; many work in the field and in remote locations. The need for specialized software, data integrity and security requirements, and with the collection of staff, volunteer and client data the necessity of the requested \$92,000 is vital.

Program Overview: RFO

On July 1, 2014, SB 626 (2013) expanded the mission of OLTCO to include persons with mental illnesses and developmental disabilities living in licensed group and adult foster homes (“Residential Facilities”). There are about 7,500 individuals living in approximately 2,500 licensed Residential Facilities serving individuals with mental illness and developmental disabilities.

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The Residential Facilities Ombudsman program employs five deputy ombudsmen who serves both adults and children experiencing Intellectual and/or Developmental Disabilities as well as adults experiencing chronic Mental Health conditions residing in licensed or certified homes. The RFO program will also rely upon volunteers to fulfill its duty and mission and is supported in doing so by a part time volunteer recruiter and an administrative support specialist.

Program Description: RFO

The Residential Facilities Ombudsman serves residents with Mental Health and Intellectual and/or Developmental Disabilities living in licensed group homes and adult foster homes through complaint investigation, resolution, and advocacy for improvements in resident care.

The mission of the RFO Program is to respond to concerns regarding quality of life in homes licensed for Intellectual and/or Developmental Disabilities or Mental Health Conditions. RFO strives to affirm the resident’s perspective and rights through investigation, advocacy, education and referral.

The mission of the RFO program will ultimately be made fully possible by a small number of paid staff overseeing a much larger number of volunteer Certified Ombudsmen. RFO shares the goal of visitation to every individual residing in a licensed residential facility. At this time the largest barrier to achieving RFO’s mission is the lack of a full-time volunteer recruiter that would allow for the full development of their volunteer corps.

Program Justification and Link to Safe and Healthy Families: RFO

SB 626 (2013) established the new Residential Facilities Ombudsman program. The long-term objectives of the Oregon RFO program is to:

1. Have volunteers and staff regularly visiting the residents of every residential facility in Oregon,
2. Identify, respond to, and resolve resident complaints expeditiously and effectively,
3. Increase the knowledge and awareness regarding resident’s rights amongst consumers, providers, stakeholders, and the general community.

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4. Encourage, facilitate, and promote collaboration between the RFO and other state partners responsible for the safety of, and services to, individuals residing in residential care.

Program Performance: RFO

As a still developing program, RFO does not have any historical data for these measures.

Enabling Legislation/Program Authorization: RFO

ORS 443.380 – 443.396, establishes the Residential Facilities Ombudsman program.

Funding Streams: RFO

The RFO program unit receives the majority of its funding through General Funds dollars. The RFO program also receives the proceeds of civil penalties and fines levied against licensed programs serving individuals with Intellectual and Developmental Disabilities. During the 15-17 biennium this was budgeted to account for \$80,000 in revenue but actual revenue exceeded \$130,000. Thus far these 17-19 other funds revenue is estimated to be roughly \$96,000.

Significant Proposed Program Changes from 2017-2019: RFO

This funding proposal for the RFO program unit alters the program from the CSL because it increases the current allocation for volunteer recruitment from 0.5 to 1.0 FTE for an increase of \$58,858 to personal services. The expansion of the volunteer recruiter position will allow the agency to develop a two-person recruitment team for more effective recruitment of volunteers around the entire state for all three agency programs. This equates to increased recruitment of volunteers; increased community, education and outreach events; increased coverage of facilities; increased advocacy for Oregonians, whether in care facilities or served by public guardianship.

Revenue Estimate Report - Other Funds

Biennium: 2019-21

Other Funds Revenue Source	SCR(s) Affected	ORBITS Revenue Acct	Type (Fee, Charge for Service, Other)	2015-17 Actual	2017-19 Leg Adopted	2017-19 Rate	2017-19 Number of Units	2017-19 Actuals to Date	2017-19 Projected (Actuals + Estimate for remainder of biennium)	2019-21 Projected Beginning Balance	2019-21 Rate	2019-21 Number of Units	2019-21 Estimate	Cash Flow*	Program(s) Funded	Dedicated to a Specific Program? (Y/N)	Methodology	Comments**
								As of 12/31/17										
DHS Grant OAA	11400-010-01	1100	Grant	529,909	529,828			144,529	529,909	0			529,909	Qtrly		Y		Tfr from DHS Older Americans Act - Reimbursement only
*DHS Grant SMP	11400-010-01	1100	Grant	89,570.5	103,200			20,575	62,386	0			60,000	Qtrly		Y		Tfr from DHS SMP Grant - Ending - Reimbursement only
DHS Fines QCF	11400-010-02	1100	Fines, Rents & R	139,818	167,087			14,525	140,000	30,000			96,000	Qtrly		Y		Tfr from DHS Quality Care Funds
				759,298	800,115				732,295				685,909					

Are there market forces that may reduce or increase the number of payers and is this expected to continue? Please provide the same kind of information for Charges for Services.

Note: Shaded columns are reported on the Revenue reporting form in the budget binder (107BF07).

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Package 70: DHS Grant - SMP (Senior Medicare Patrol)

Explanation: Reduction in projected revenue

Since June 2011, the LTCO program has participated in the Senior Medicare Patrol program through a grant agreement with the Department of Human Services - Aging & People with Disabilities. This grant has been renewed and extended since that time. The most recent grant cycle ended in May 2018. Currently, the new 5-year grant cycle began June 2018.

The mission of the SMP program is to educate Medicare beneficiaries to reduce Medicare fraud, abuse, and error. Since the inception of the grant award the SMP program has evolved and expanded. Until the most recent grant period the requirements of the agreement fit well within the scope of work for the LTCO Volunteer Recruitment Specialist designated to oversee the SMP program, and for the Certified Ombudsman volunteers that assisted in outreach and education activities.

Due to federal modifications within the SMP program structure, expectations, and requirements the LTCO program is no longer able to fulfill all of the SMP outlined objectives. Essentially, the added requirements to the LTCO volunteers would have created a significant amount of additional work, reporting, and time commitment that would have too greatly diverted LTCO volunteers from their Ombudsman advocacy work.

The agreement for the period of 2018-2023 allows the LTCO program to continue to partner with the SMP program, but with a focus primarily on outreach and education. The level of funding is aligned with the LTCO program's ability to maintain this partnership through a scaled back level that can be managed by the Volunteer Recruitment Specialist as part of existing outreach and education.

Fiscal Impact:

Projected revenue has been reduced in the 2017-19 biennium as a result of the renewed agreement. To cover the revenue

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loss of projected funds, expenses were reduced in Supplies and Services.

Staffing Impact: This reduction does not affect the .5 FTE previously covered as part of the SMP grant.

Revenue Source: Other Funds

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Oregon Public Guardian Program Unit Executive Summary

Primary Outcome Area: Healthy & Safe Communities
Program Contact: Fred Steele, Long-Term Care Ombudsman
503-378-6533

Total Funds Budget = \$2,050,689

Program Overview

SB 1553 (2014) authorized the establishment of the Oregon Public Guardian and Conservator program unit in the Office of the Long-Term Care Ombudsman. Funding for the program began on July 1, 2014 and the program was fully staffed by the end of the 15-17 biennium. The Public Guardian and Conservator serves as the State of Oregon Public Guardian. The Public Guardian serves as court-appointed guardian and/or conservator, trustee and payee for incapacitated Oregonians who have no other resource to serve in such a capacity.

Program Funding Request

The funding request is \$2,050,689 in General Funds, as above. By the end of the 17-19 biennium, the program capacity will consist of 80 protected persons served by OPG directly and an additional 10 – 14 individuals served by a contracted agency. Several years of operation of the program has clarified the true costs of operations, where efficiencies are available, and which contract models are effective.

Program Description

The mission of the Oregon Public Guardian is to provide the highest quality public guardianship services, allowing for the most personal independence and self-direction, when there are no other viable options to protect the safety of vulnerable adults. The Oregon Public Guardian serves as a court appointed, surrogate decision maker for adults incapable of making some or most decisions about their persons and affairs, and who have no one else to serve as their guardian or conservator and there are no less restrictive or costly interventions. Those in need of the Oregon Public Guardian's services include

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persons with age related neurocognitive issues, persons with serious and persistent mental health issues, and persons with intellectual/developmental disabilities.

As ordered by a court, the Public Guardian is responsible for developing individual care plans for these most difficult-to-serve incapacitated clients. No court may order the Public Guardian and Conservator to accept a case without the consent of the Guardian. The Public Guardian program subsequently serves as a fiduciary in a variety of areas, including estate issues, making all health, placement and fiscal decisions for clients, and taking legal action if necessary. The program is also authorized to utilize trained volunteers at the discretion and direction of the Public Guardian.

The Public Guardian supervises a small staff who make decisions about which clients to serve due to limited funding, resolves contested cases and other legal objections/pleadings in coordination with Counsel, and contracts with appropriate resources in parts of Oregon unable to be serviced by the Salem office. All Oregon Public Guardian professional staff are certified and follow nationally recognized guardianship standards.

Program Justification and Link to Healthy and Safe Families

This is a relatively new program for both Oregon and the OLTCO. The objective of SB 1553 when it was passed in 2014 was to establish the office with modest staffing (four positions) and to use the first years to learn about the need for public guardian and conservator services in the State. This objective has largely been achieved and the legislature expanded the program by two FTE effective July 1, 2018. The desired long-term outcome is to continue expansion to provide needed guardian and conservator services to persons who are incapacitated, need assistance, and lack the resources to obtain these services in the private sector throughout the entire state, including traditionally underserved portions.

Program Performance

This program unit has no substantial operating history. Primary measures thus far have been 1) the number of individuals the program has been appointed by the courts to serve, & 2) the number of individuals for whom lesser restrictive alternatives to public guardianship have been identified. However, proposed KPM's have been submitted for consideration during the 2019 legislative session.

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Program Authorization:

ORS 125.675 – 125.691.

Funding Streams

Funds are to be provided from General Funds. The program unit has no dedicated funding stream.

Significant Proposed Program Changes from 2017-19

This program began on July 1, 2014 with 4.0 FTE and was expanded to 6.0 FTE midway through the 17-19 biennium. With the legislatures 2018 funding of two additional OPG Deputies the OPG engaged in an open, competitive recruitment process. This resulted in two highly qualified candidates with considerable experience, which resulted in the need to hire both candidates at classification steps high than the standard allotted in the legislative budgeting process. The Governor's Budget supports an adjustment of \$111,855 in personal service funds for the two positions. These funds allow the two new hires to continue covering the rural areas of the state in which they have been out-stationed to serve the most vulnerable Oregonians served by the OPG.

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Essential and Policy Packages

Essential Packages: The basic essential packages include adjustments for inflation.

Policy Packages: This table sets forth the policy packages:

Priority	Package #	Title	Fund	Revenue	Expenditures	Positions	FTE	Note
2	102	Re-commit funds for volunteer supports	GF	\$ 92,000.00	\$ 92,000.00	NA	NA	
3	103	Support need for growth of volunteers via new Deputy Long-Term Care Ombudsman	GF	\$ 202,049.00	\$ 202,049.00	1	1	1.0 LTCO Deputy Ombudsman
4	104	Match volunteer recruitment needs with recent agency growth	GF	\$ 58,858.00	\$ 58,858.00		0.5	Increase .5 volunteer recruiter to 1 FTE
1	112	Personal Services Adjustment	GF	\$ 111,855.00	\$ 111,855.00	NA	NA	Adjusts funds needed for 2 Deputy Public Guardians
		Total POP Request		\$ 464,762.00	\$ 464,762.00	1	1.5	

Policy Option Package 102: Re-commit fund for volunteer supports (SCR 010-01, 0101-02, 020-01)

Purpose: It is the purpose of this policy option package to obtain funding to allow for sufficient ongoing IT support for the Office of the Long-Term Care Ombudsman and the three programs it contains. If funded, monies previously used for recruitment, training, and supports of volunteers can return to supporting those retention activities. Currently, those monies are having to be re-directed to cover necessary IT supports for the entire agency. The package in no way increases

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or expands IT supports. Until the 15-17 biennium, IT support needs for the Agency were limited to less than ten staff people who worked primarily within the Salem office within one program area (LTCO), all using the same software and processes. Over the past 5 years:

- ***Staff has nearly tripled as the result of the addition of the RFO and OPG programs, now numbering 26.5 permanent FTE and 2 temporary staff.***
- ***Staff are now working in three different program areas, all with different software and technology needs. The office requires IT support for four different data bases.***
- ***Staff are increasingly mobile and remote. Over 50% of the staff telecommute for the majority of the week and 3 – 5 are entirely out-stationed to rural areas of the state. Assuring that these staff have the technology they need to function at their home offices and in the field is essential. Maintaining security of this technology, upgrading it as needed, and backing up the contents is critical and time consuming.***
- ***The original OPG and RFO budgets did not include funds allocated for IT support. While this was rectified somewhat during the 17-19 budget cycle, it remains a consistent area in which there is a shortage of funds combined with increasing needs.***
- ***The increasing IT needs have resulted in decreases in recruitment, training, and retention efforts for program volunteers. For example, an annual training event that both re-trains volunteers and functions as a primary retention opportunity has been eliminated under current funding levels.***

Sufficient and efficient IT support would be defined as the following:

- ***The ability to support all staff needs during the working week*** so that staff do not experience unnecessary down time or loss of efficiency, retain the ability to work remotely within their assigned geographical districts, and have secure means of conducting client related business. The OLTCO contractor provides support within a specified time frame and has a back-up system in place if the key point person is not available within that period of time.

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- ***24/7 availability and responsiveness.*** The OLTCO contains the Office of the Public Guardian which has around-the-clock responsibility for the individuals for whom they are appointed as guardian. An overnight and weekend on call staff person, working remotely, needs immediate real time access to client information in a secure manner to make critical health and care decisions. In addition, Deputy Guardians need to travel extensively through the state visiting protected persons and again need to be able to do so while having real time secure access to client information.
- ***The ability and expertise to work with numerous state agencies and vendors professionally and efficiently.*** This includes the ability to thoroughly and knowledgeably respond to requests for information from the State Chief Information Officer, Enterprise Technology Systems, and the Department of Administrative Systems, navigate changes in state systems and supports, and perform yearly IT safety and security audits and frequent software and database updates. As information security and technology within the state systems becomes increasingly complex and critical, and the data housed within the OLTCO more sensitive, the agency must have access to the expertise necessary to conduct business within this environment without unnecessary complications or delays.
- ***The ability to assess and make recommendations to agency management regarding all OLTCO programs,*** hardware, software, network devices, back up equipment and other IT to assure efficiency, security, proper upgrades and maximum functionality. Current systems have been cobbled together over periods of expansion. Each individual's computer is configured differently, often with different versions of software and functionality. OLTCO currently does not have the internal expertise to determine if there are more efficient products available to streamline work product, more secure and means of backing up and storing data especially given the number of remote workers, or other improvements that could be made to the existing system and relies on the IT contract vendor for that purpose.

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How Achieved: The OLTCO is an Apple/Macintosh environment. DAS does not currently provide support to Apple/Macintosh environments. There are not internal FTE allocated for IT support. Thus, OLTCO has gone through an RFP process to identify IT support contractors. A three-year contract was signed with a vendor in 2016.

Staffing Impact: None. Although the OLTCO has considered the hiring of an in-house staff person at an ISS 6 level, there are no FTE allocated for that purpose. Furthermore, the need for 24-hour support by the Oregon Public Guardian makes this solution less feasible than an external organization with 24-hour support capability.

Quantifying Results:

- Less down time due to wait time for IT support.
- Fewer complaints regarding software, database, or system malfunctions.
- Cost savings due to increased efficiencies on the part of contractor.
- Increased in house efficiency in working with other State agencies in response to requests for information.

Revenue Source: **\$92,000** in General Fund

Current IT Support costs average \$6500 per month. These are expected to rise by \$1200 by the end of the current biennium, bringing the expected 19-21 costs to approximately \$184,800.

- The LTCO program began 17-19 with \$18,170 allocated for IT supports.
- The RFO program began 17-19 with \$11,180 allocated for IT supports.
- The OPG program began 17-19 with \$64,204 allocated for IT supports. This funding level is believed adequate for the OPG program for the 19-21 biennium.

For the ombudsman programs, to return funds to volunteer supports that are currently being re-directed to IT supports, and particularly to avoid future increases of IT costs and further re-allocation of funds away from volunteer supports, the following breakdown is needed per program for IT supports:

- The LTCO program needs \$57,000.
- The RFO program needs \$35,000.

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Policy Option Package 103: Support needed for growth of volunteers via new Deputy Long-Term Care Ombudsman (SCR 010-01)

Purpose: It is the purpose of this policy to expand the LTCO program by 1 Deputy Long-Term Care Ombudsman.

- 1 Additional Deputy will:
 - ***Allow for the supervision, support and management of 35 additional Certified Ombudsman Volunteers.***
For every additional volunteer, an average of 2.3 facilities are assigned and 138 residents receive advocacy services.
 - Assigned coverage ensures a weekly visit in every Nursing Facility, Assisted Living Facility, and Residential Care Facility and an annual visit in most Adult Foster Homes.
 - This level of visitation is critical for the early identification of potential issues involving resident safety, service quality, protection of rights and environmental factors well before any other State agency would have the staffing capacity to be aware of them.
 - ***Increase volunteer retention*** with a Deputy Ombudsman able to provide more direct support and regular communication with volunteers in a smaller region of Oregon.
 - Current regions established for LTCO program coverage result in Deputy Ombudsmen supporting volunteers in large geographic areas, making it difficult to provide regular, direct support and communication with those volunteers. Retention of volunteers suffers when a volunteer does not feel as supported as is needed.
 - ***Allow for the additional out-stationing of paid staff throughout Oregon.***
Out-stationing allows for:

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- Greater fiscal and time efficiencies resulting from reduced travel times, reduced mileage reimbursement, and need for overnight lodging and associated per diem.
 - Greater presence at the local level, in facilities, and with community members which increases positive program outcomes and local volunteerism.
 - Greater Deputy support for volunteers, more in person meetings, opportunity for shadowing and mentoring which increases volunteer retention and outcomes.
- ***Allow for a work load distribution sufficient to ensure:***
- Response to calls to the statewide toll-free number within 24 hours.
 - Closure of non-referred complaint cases within 30 days.
 - Monitoring of volunteer activity and case reporting to assure timely and accurate data, analysis and sharing of information.
 - Thorough training, onboarding, and ongoing education of all volunteers.

How Achieved: The hiring of the Deputy position would allow for the deputy corps for volunteer supports to be stabilized, as well as the state redistricted and reassigned.

Staffing Impact: This policy package would add 1.0 FTE to the LTCO program bringing the total staffing allocation to 14.0 FTE.

Quantifying Results:

- Increased volunteer numbers.
- Increased number of facility visits.
- Increased number of facilities with permanently assigned volunteer coverage.
- Increased number of complaints resolved.
- Reduction in the number of hours to respond to phone and in person complaints.
- Reduction in the number of days to close complaint cases.

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- Reduction in staff miles traveled to manage district.
- Reduction in staff overnight lodging and per diem to manage district.
- Increased number of community outreach and education events completed by staff and volunteers.
- Increased volunteer retention measured by average amount of time served and number of volunteer resignations.
- Increased number of activity and case complaint reports filed in a timely manner by both staff and volunteers.

Revenue Source: General Fund

Policy Option Package 104: Match volunteer recruitment needs with recent agency growth (SCR 010-02)

Purpose: It is the purpose of this policy option package to expand the current part-time volunteer recruiter position budgeted to the Residential Facilities Ombudsman program to a full 1.0 FTE. Expansion of this position to a full-time position will allow the agency to develop a two-person volunteer recruitment team for more effective recruitment of volunteers around the entire state for all three agency programs.

Volunteer recruitment expansion will:

- ***Allow for the expanded recruitment of statewide volunteers for all three OLTCO programs (LTCO, RFO, OPG).***
The Long-Term Care Ombudsman program has been recruiting volunteers to fulfill the mission of the LTCO program for over 30 years – volunteer recruitment is an ongoing need for any volunteer program. A fully coordinated ‘team/unit’ for volunteer recruitment and support across all of the OLTCO agency’s programs would allow for growth as follows:
 - LTCO – currently has 180 active Certified Ombudsman Volunteers. The formation of a team would support the targeted recruitment of volunteers needed in senior facilities in underserved areas and facility types in the state. If an additional Deputy Ombudsman staff were added the program, the recruitment of at least 35 volunteers would be an immediate opportunity and need for this position.

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- RFO – The team would provide targeted recruitment of both Ambassadors and Certified Ombudsmen for the specific requirement of the Mental Health and Intellectual/Developmental Disabilities systems of care and homes.
- OPG - The team would provide targeted recruitment of volunteers to work directly with individuals under public guardianship in all areas of the state.

Staffing Impact: This policy package would add 0.5 FTE to the RFO program budget bringing the total staffing allocation to 8.0 FTE. (This 0.5 FTE would be utilized in the agency-wide Volunteer Recruitment unit.)

Quantifying Results:

- Increased recruitment of volunteers for all agency programs.
- Increased number of community outreach and education events completed by staff and volunteers.
- Increased coverage of facilities with volunteers assigned to a greater number of facilities
- Increased advocacy for Oregonians, whether in care facilities or served by public guardianship

Revenue Source: General Fund

Policy Option Package 112: Personal Services Adjustment (SCR 020-01)

Purpose: With the legislature’s 2018 funding of 2 additional Deputy Public Guardians for the Oregon Public Guardian and Conservator (OPGC) program, OPGC engaged in an open, competitive recruitment process that produced two highly qualified candidates. The considerable experience for each of these individuals resulted in the need to hire both candidates at classification steps much higher than what was standardly allotted in the legislative budgeting process for new positions. The policy option package would adjust the personal services funds needed for these positions without removing funds that are intended to be used for supplemental services in the program’s limited budget.

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How Achieved: The adjustment in personal services funds for these positions will allow these two new hires to continue serving in the rural areas of the state in which they have been out-stationed while allowing for supplemental contract services to best serve the needs of the most vulnerable Oregonians served by OPGC.

Staffing Impact: No new positions.

Quantifying Results:

- Increased capacity to serve more clients
- Decrease the number of cases refused due to lack of statewide resources.
- Increase the number of volunteers that could serve the program.
- Increase the timeliness of assigning and completing new assessments

Revenue Source: **\$111,855** of General Fund

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Long Term Care Ombudsman
 Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	115,308	-	-	-	-	-	115,308
Total Revenues	\$115,308	-	-	-	-	-	\$115,308
Personal Services							
All Other Differential	161	-	31	-	-	-	192
Public Employees' Retire Cont	27	-	5	-	-	-	32
Pension Obligation Bond	17,879	-	1,888	-	-	-	19,767
Social Security Taxes	12	-	2	-	-	-	14
Unemployment Assessments	2,062	-	-	-	-	-	2,062
Mass Transit Tax	2,013	-	219	-	-	-	2,232
Vacancy Savings	93,154	-	4,025	-	-	-	97,179
Total Personal Services	\$115,308	-	\$6,170	-	-	-	\$121,478
Total Expenditures							
Total Expenditures	115,308	-	6,170	-	-	-	121,478
Total Expenditures	\$115,308	-	\$6,170	-	-	-	\$121,478
Ending Balance							
Ending Balance	-	-	(6,170)	-	-	-	(6,170)
Total Ending Balance	-	-	(\$6,170)	-	-	-	(\$6,170)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

**Long Term Care Ombudsman
Pkg: 031 - Standard Inflation**

**Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	81,841	-	-	-	-	-	81,841
Total Revenues	\$81,841	-	-	-	-	-	\$81,841
Services & Supplies							
Instate Travel	6,126	-	1,030	-	-	-	7,156
Out of State Travel	266	-	95	-	-	-	361
Employee Training	950	-	190	-	-	-	1,140
Office Expenses	2,128	-	190	-	-	-	2,318
Telecommunications	2,609	-	38	-	-	-	2,647
State Gov. Service Charges	41,235	-	-	-	-	-	41,235
Data Processing	2,464	-	452	-	-	-	2,916
Publicity and Publications	1,140	-	1,710	-	-	-	2,850
Professional Services	3,290	-	1,438	-	-	-	4,728
IT Professional Services	1,859	-	-	-	-	-	1,859
Attorney General	3,570	-	-	-	-	-	3,570
Employee Recruitment and Develop	93	-	-	-	-	-	93
Dues and Subscriptions	114	-	38	-	-	-	152
Facilities Rental and Taxes	7,946	-	-	-	-	-	7,946
Agency Program Related S and S	570	-	5,435	-	-	-	6,005
Other Services and Supplies	5,631	-	950	-	-	-	6,581
Expendable Prop 250 - 5000	479	-	-	-	-	-	479
IT Expendable Property	1,371	-	-	-	-	-	1,371
Total Services & Supplies	\$81,841	-	\$11,566	-	-	-	\$93,407

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 031 - Standard Inflation

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	81,841	-	11,566	-	-	-	93,407
Total Expenditures	\$81,841	-	\$11,566	-	-	-	\$93,407
Ending Balance							
Ending Balance	-	-	(11,566)	-	-	-	(11,566)
Total Ending Balance	-	-	(\$11,566)	-	-	-	(\$11,566)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

**Long Term Care Ombudsman
Pkg: 060 - Technical Adjustments**

**Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Data Processing	41,680	-	-	-	-	-	41,680
IT Professional Services	(41,680)	-	-	-	-	-	(41,680)
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Publicity and Publications	-	-	(9,291)	-	-	-	(9,291)
Agency Program Related S and S	-	-	(91,691)	-	-	-	(91,691)
Total Services & Supplies	-	-	(\$100,982)	-	-	-	(\$100,982)
Total Expenditures							
Total Expenditures	-	-	(100,982)	-	-	-	(100,982)
Total Expenditures	-	-	(\$100,982)	-	-	-	(\$100,982)
Ending Balance							
Ending Balance	-	-	100,982	-	-	-	100,982
Total Ending Balance	-	-	\$100,982	-	-	-	\$100,982

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(65,002)	-	-	-	-	-	(65,002)
Total Revenues	(\$65,002)	-	-	-	-	-	(\$65,002)
Personal Services							
Vacancy Savings	(65,002)	-	-	-	-	-	(65,002)
Total Personal Services	(\$65,002)	-	-	-	-	-	(\$65,002)
Total Expenditures							
Total Expenditures	(65,002)	-	-	-	-	-	(65,002)
Total Expenditures	(\$65,002)	-	-	-	-	-	(\$65,002)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 091 - Statewide Adjustment DAS Chgs

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(18,633)	-	-	-	-	-	(18,633)
Total Revenues	(\$18,633)	-	-	-	-	-	(\$18,633)
Services & Supplies							
Instate Travel	(897)	-	-	-	-	-	(897)
Office Expenses	(882)	-	-	-	-	-	(882)
State Gov. Service Charges	(21,791)	-	-	-	-	-	(21,791)
Data Processing	(236)	-	-	-	-	-	(236)
Publicity and Publications	(1,075)	-	-	-	-	-	(1,075)
Other Services and Supplies	6,248	-	-	-	-	-	6,248
Total Services & Supplies	(\$18,633)	-	-	-	-	-	(\$18,633)
Total Expenditures							
Total Expenditures	(18,633)	-	-	-	-	-	(18,633)
Total Expenditures	(\$18,633)	-	-	-	-	-	(\$18,633)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,267)	-	-	-	-	-	(1,267)
Total Revenues	(\$1,267)	-	-	-	-	-	(\$1,267)
Services & Supplies							
Attorney General	(1,267)	-	-	-	-	-	(1,267)
Total Services & Supplies	(\$1,267)	-	-	-	-	-	(\$1,267)
Total Expenditures							
Total Expenditures	(1,267)	-	-	-	-	-	(1,267)
Total Expenditures	(\$1,267)	-	-	-	-	-	(\$1,267)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 102 - Re-Commit Funds for Volunteer Supports

Cross Reference Name: Long Term Care Ombudsman
 Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	92,000	-	-	-	-	-	92,000
Total Revenues	\$92,000	-	-	-	-	-	\$92,000
Services & Supplies							
Data Processing	92,000	-	-	-	-	-	92,000
Total Services & Supplies	\$92,000	-	-	-	-	-	\$92,000
Total Expenditures							
Total Expenditures	92,000	-	-	-	-	-	92,000
Total Expenditures	\$92,000	-	-	-	-	-	\$92,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 103 - Support Growth of Volunteers via New Deputy LTCO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	202,049	-	-	-	-	-	202,049
Total Revenues	\$202,049	-	-	-	-	-	\$202,049
Personal Services							
Class/Unclass Sal. and Per Diem	113,376	-	-	-	-	-	113,376
Empl. Rel. Bd. Assessments	61	-	-	-	-	-	61
Public Employees' Retire Cont	19,240	-	-	-	-	-	19,240
Social Security Taxes	8,673	-	-	-	-	-	8,673
Worker's Comp. Assess. (WCD)	58	-	-	-	-	-	58
Mass Transit Tax	680	-	-	-	-	-	680
Flexible Benefits	35,184	-	-	-	-	-	35,184
Total Personal Services	\$177,272	-	-	-	-	-	\$177,272
Services & Supplies							
Instate Travel	8,299	-	-	-	-	-	8,299
Employee Training	3,832	-	-	-	-	-	3,832
Office Expenses	2,190	-	-	-	-	-	2,190
Telecommunications	1,642	-	-	-	-	-	1,642
Data Processing	712	-	-	-	-	-	712
Publicity and Publications	547	-	-	-	-	-	547
Employee Recruitment and Develop	438	-	-	-	-	-	438
Dues and Subscriptions	547	-	-	-	-	-	547
Other Services and Supplies	3,942	-	-	-	-	-	3,942

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 103 - Support Growth of Volunteers via New Deputy LTCO

Cross Reference Name: Long Term Care Ombudsman
 Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	2,628	-	-	-	-	-	2,628
Total Services & Supplies	\$24,777	-	-	-	-	-	\$24,777
Total Expenditures							
Total Expenditures	202,049	-	-	-	-	-	202,049
Total Expenditures	\$202,049	-	-	-	-	-	\$202,049
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							1.00
Total FTE	-	-	-	-	-	-	1.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 104 - Match Volunteer Recruitment w/ Recent Growth

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	58,858	-	-	-	-	-	58,858
Total Revenues	\$58,858	-	-	-	-	-	\$58,858
Personal Services							
Class/Unclass Sal. and Per Diem	47,004	-	-	-	-	-	47,004
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	7,976	-	-	-	-	-	7,976
Social Security Taxes	3,596	-	-	-	-	-	3,596
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	282	-	-	-	-	-	282
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	\$58,858	-	-	-	-	-	\$58,858
Total Expenditures							
Total Expenditures	58,858	-	-	-	-	-	58,858
Total Expenditures	\$58,858	-	-	-	-	-	\$58,858
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 104 - Match Volunteer Recruitment w/ Recent Growth

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							0.50
Total FTE	-	-	-	-	-	-	0.50

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 105 - Direct Support for Annual Volunteer Trng

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Employee Training	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 106 - Achieve Protections Care Fac Residents w/New Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Fines and Forfeitures	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 106 - Achieve Protections Care Fac Residents w/New Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 108 - Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 108 - Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 109 - Full Volunteer Support & Facility Coverage w/Addl Dep LTCO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 109 - Full Volunteer Support & Facility Coverage w/Addl Dep LTCO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 111 - Reimbursements of the Advisory Board

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	42,895	-	-	-	-	-	42,895
Total Revenues	\$42,895	-	-	-	-	-	\$42,895
Personal Services							
Temporary Appointments	194	-	-	-	-	-	194
Pension Obligation Bond	13,498	-	-	-	-	-	13,498
Social Security Taxes	15	-	-	-	-	-	15
Mass Transit Tax	1,462	-	-	-	-	-	1,462
Vacancy Savings	27,726	-	-	-	-	-	27,726
Total Personal Services	\$42,895	-	-	-	-	-	\$42,895
Total Expenditures							
Total Expenditures	42,895	-	-	-	-	-	42,895
Total Expenditures	\$42,895	-	-	-	-	-	\$42,895
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

**Long Term Care Ombudsman
Pkg: 031 - Standard Inflation**

**Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	81,495	-	-	-	-	-	81,495
Total Revenues	\$81,495	-	-	-	-	-	\$81,495
Services & Supplies							
Instate Travel	856	-	-	-	-	-	856
Employee Training	264	-	-	-	-	-	264
Office Expenses	367	-	-	-	-	-	367
Telecommunications	640	-	-	-	-	-	640
State Gov. Service Charges	23,462	-	-	-	-	-	23,462
Data Processing	2,440	-	-	-	-	-	2,440
Publicity and Publications	24	-	-	-	-	-	24
Professional Services	3,759	-	-	-	-	-	3,759
Attorney General	40,045	-	-	-	-	-	40,045
Employee Recruitment and Develop	15	-	-	-	-	-	15
Dues and Subscriptions	76	-	-	-	-	-	76
Facilities Rental and Taxes	1,539	-	-	-	-	-	1,539
Agency Program Related S and S	410	-	-	-	-	-	410
Other Services and Supplies	1,092	-	-	-	-	-	1,092
Expendable Prop 250 - 5000	252	-	-	-	-	-	252
IT Expendable Property	250	-	-	-	-	-	250
Total Services & Supplies	\$75,491	-	-	-	-	-	\$75,491
Special Payments							
Dist to Non-Gov Units	4,180	-	-	-	-	-	4,180

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 031 - Standard Inflation

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Contract Svc Providers	1,824	-	-	-	-	-	1,824
Total Special Payments	\$6,004	-	-	-	-	-	\$6,004
Total Expenditures							
Total Expenditures	81,495	-	-	-	-	-	81,495
Total Expenditures	\$81,495	-	-	-	-	-	\$81,495
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(19,231)	-	-	-	-	-	(19,231)
Total Revenues	(\$19,231)	-	-	-	-	-	(\$19,231)
Personal Services							
Vacancy Savings	(19,231)	-	-	-	-	-	(19,231)
Total Personal Services	(\$19,231)	-	-	-	-	-	(\$19,231)
Total Expenditures							
Total Expenditures	(19,231)	-	-	-	-	-	(19,231)
Total Expenditures	(\$19,231)	-	-	-	-	-	(\$19,231)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 091 - Statewide Adjustment DAS Chgs

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(6,212)	-	-	-	-	-	(6,212)
Total Revenues	(\$6,212)	-	-	-	-	-	(\$6,212)
Services & Supplies							
Instate Travel	(299)	-	-	-	-	-	(299)
Office Expenses	(294)	-	-	-	-	-	(294)
State Gov. Service Charges	(7,264)	-	-	-	-	-	(7,264)
Data Processing	(79)	-	-	-	-	-	(79)
Publicity and Publications	(359)	-	-	-	-	-	(359)
Dispute Resolution Services	2,083	-	-	-	-	-	2,083
Total Services & Supplies	(\$6,212)	-	-	-	-	-	(\$6,212)
Total Expenditures							
Total Expenditures	(6,212)	-	-	-	-	-	(6,212)
Total Expenditures	(\$6,212)	-	-	-	-	-	(\$6,212)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(14,213)	-	-	-	-	-	(14,213)
Total Revenues	(\$14,213)	-	-	-	-	-	(\$14,213)
Services & Supplies							
Attorney General	(14,213)	-	-	-	-	-	(14,213)
Total Services & Supplies	(\$14,213)	-	-	-	-	-	(\$14,213)
Total Expenditures							
Total Expenditures	(14,213)	-	-	-	-	-	(14,213)
Total Expenditures	(\$14,213)	-	-	-	-	-	(\$14,213)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 102 - Re-Commit Funds for Volunteer Supports

Cross Reference Name: Public Guardian and Conservator Program
 Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Data Processing	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 107 - Support OR's Most Vulnerable Adults w/New Deputy OPG

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 107 - Support OR's Most Vulnerable Adults w/New Deputy OPG

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 110 - Mid-Bi Guardianship Svcs Most Vulnerable OR Adults

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

____ Agency Request
 2019-21 Biennium

____ Governor's Budget
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 Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 110 - Mid-Bi Guardianship Svcs Most Vulnerable OR Adults

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 112 - Personal Services Adjustment

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	111,855	-	-	-	-	-	111,855
Total Revenues	\$111,855	-	-	-	-	-	\$111,855
Personal Services							
Class/Unclass Sal. and Per Diem	89,328	-	-	-	-	-	89,328
Public Employees' Retire Cont	15,158	-	-	-	-	-	15,158
Social Security Taxes	6,834	-	-	-	-	-	6,834
Mass Transit Tax	535	-	-	-	-	-	535
Total Personal Services	\$111,855	-	-	-	-	-	\$111,855
Total Expenditures							
Total Expenditures	111,855	-	-	-	-	-	111,855
Total Expenditures	\$111,855	-	-	-	-	-	\$111,855
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

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POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140053	AI C0861 AP	PROGRAM ANALYST 2	1	1.00	24.00	02	4,724.00	113,376				113,376
								63,216				63,216
TOTAL PICS SALARY								113,376				113,376
TOTAL PICS OPE								63,216				63,216
TOTAL PICS PERSONAL SERVICES =			1	1.00	24.00			176,592				176,592

REPORT: PACKAGE FISCAL IMPACT REPORT

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:010-00-00 Long Term Care Ombudsman

PACKAGE: 104 - Match Volunteer Recruitment w/

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140026	AI	C0860	AP PROGRAM ANALYST 1	1-	.50-	12.00-	02	3,917.00	47,004- 46,876-				47,004- 46,876-
1140026	AI	C0860	AP PROGRAM ANALYST 1	1	1.00	24.00	02	3,917.00	94,008 58,448				94,008 58,448
TOTAL PICS SALARY									47,004				47,004
TOTAL PICS OPE									11,572				11,572
TOTAL PICS PERSONAL SERVICES =				---	-----	-----			-----	-----	-----	-----	-----
									.50			12.00	58,576

REPORT: PACKAGE FISCAL IMPACT REPORT

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:020-00-00 Public Guardian and Conservato

PACKAGE: 112 - Personal Services Adjustment

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140051	AI	C0861	AP PROGRAM ANALYST 2	1-	1.00-	24.00-	02	4,724.00	113,376- 63,216-				113,376- 63,216-
1140051	AI	C0861	AP PROGRAM ANALYST 2	1	1.00	24.00	09	6,585.00	158,040 74,212				158,040 74,212
1140052	AI	C0861	AP PROGRAM ANALYST 2	1-	1.00-	24.00-	02	4,724.00	113,376- 63,216-				113,376- 63,216-
1140052	AI	C0861	AP PROGRAM ANALYST 2	1	1.00	24.00	09	6,585.00	158,040 74,212				158,040 74,212
TOTAL PICS SALARY									89,328				89,328
TOTAL PICS OPE									21,992				21,992
TOTAL PICS PERSONAL SERVICES =					.00	.00			111,320				111,320

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Long Term Care Ombudsman
2019-21 Biennium

Agency Number: 11400
Cross Reference Number: 11400-000-00-00-00000

<i>Source</i>	2015-17 Actuals	2017-19 Leg Adopted Budget	2017-19 Leg Approved Budget	2019-21 Agency Request Budget	2019-21 Governor's Budget	2019-21 Leg. Adopted Audit
Other Funds						
Fines and Forfeitures	-	169,000	169,000	-	-	-
Transfer In - Intrafund	119,007	-	-	-	-	-
Tsfr From Human Svcs, Dept of	762,795	633,028	633,028	640,909	640,909	-
Transfer Out - Intrafund	(119,007)	-	-	-	-	-
Total Other Funds	\$762,795	\$802,028	\$802,028	\$640,909	\$640,909	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Long Term Care Ombudsman
2019-21 Biennium

Agency Number: 11400
Cross Reference Number: 11400-010-00-00-00000

<i>Source</i>	2015-17 Actuals	2017-19 Leg Adopted Budget	2017-19 Leg Approved Budget	2019-21 Agency Request Budget	2019-21 Governor's Budget	2019-21 Leg. Adopted Audit
Other Funds						
Fines and Forfeitures	-	169,000	169,000	-	-	-
Transfer In - Intrafund	119,007	-	-	-	-	-
Tsfr From Human Svcs, Dept of	762,795	633,028	633,028	640,909	640,909	-
Transfer Out - Intrafund	(119,007)	-	-	-	-	-
Total Other Funds	\$762,795	\$802,028	\$802,028	\$640,909	\$640,909	-

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LTCO BUDGET NARRATIVE – 2019-2021

Capital Budgeting

The Office of the Long-Term Care Ombudsman budget for 2019-2021 does not include any capital budget items and no major capital items are expected in the six-year forecast (pursuant to ORS 276.229 and 291.216(11)). The Agency rents its offices in a commercial office space in northeast Salem and the rent is full service - - facilities maintenance costs are included in the rent.

Agency Request

X Governor's Budget

Legislatively Adopted

Page Number

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2019-2021

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	115,308	-	-	-	-	-	115,308
Total Revenues	\$115,308	-	-	-	-	-	\$115,308
Personal Services							
All Other Differential	161	-	31	-	-	-	192
Public Employees' Retire Cont	27	-	5	-	-	-	32
Pension Obligation Bond	17,879	-	1,888	-	-	-	19,767
Social Security Taxes	12	-	2	-	-	-	14
Unemployment Assessments	2,062	-	-	-	-	-	2,062
Mass Transit Tax	2,013	-	219	-	-	-	2,232
Vacancy Savings	93,154	-	4,025	-	-	-	97,179
Total Personal Services	\$115,308	-	\$6,170	-	-	-	\$121,478
Total Expenditures							
Total Expenditures	115,308	-	6,170	-	-	-	121,478
Total Expenditures	\$115,308	-	\$6,170	-	-	-	\$121,478
Ending Balance							
Ending Balance	-	-	(6,170)	-	-	-	(6,170)
Total Ending Balance	-	-	(\$6,170)	-	-	-	(\$6,170)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

**Long Term Care Ombudsman
Pkg: 031 - Standard Inflation**

**Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	81,841	-	-	-	-	-	81,841
Total Revenues	\$81,841	-	-	-	-	-	\$81,841
Services & Supplies							
Instate Travel	6,126	-	1,030	-	-	-	7,156
Out of State Travel	266	-	95	-	-	-	361
Employee Training	950	-	190	-	-	-	1,140
Office Expenses	2,128	-	190	-	-	-	2,318
Telecommunications	2,609	-	38	-	-	-	2,647
State Gov. Service Charges	41,235	-	-	-	-	-	41,235
Data Processing	2,464	-	452	-	-	-	2,916
Publicity and Publications	1,140	-	1,710	-	-	-	2,850
Professional Services	3,290	-	1,438	-	-	-	4,728
IT Professional Services	1,859	-	-	-	-	-	1,859
Attorney General	3,570	-	-	-	-	-	3,570
Employee Recruitment and Develop	93	-	-	-	-	-	93
Dues and Subscriptions	114	-	38	-	-	-	152
Facilities Rental and Taxes	7,946	-	-	-	-	-	7,946
Agency Program Related S and S	570	-	5,435	-	-	-	6,005
Other Services and Supplies	5,631	-	950	-	-	-	6,581
Expendable Prop 250 - 5000	479	-	-	-	-	-	479
IT Expendable Property	1,371	-	-	-	-	-	1,371
Total Services & Supplies	\$81,841	-	\$11,566	-	-	-	\$93,407

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 031 - Standard Inflation

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	81,841	-	11,566	-	-	-	93,407
Total Expenditures	\$81,841	-	\$11,566	-	-	-	\$93,407
Ending Balance							
Ending Balance	-	-	(11,566)	-	-	-	(11,566)
Total Ending Balance	-	-	(\$11,566)	-	-	-	(\$11,566)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

**Long Term Care Ombudsman
Pkg: 060 - Technical Adjustments**

**Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Data Processing	41,680	-	-	-	-	-	41,680
IT Professional Services	(41,680)	-	-	-	-	-	(41,680)
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Publicity and Publications	-	-	(9,291)	-	-	-	(9,291)
Agency Program Related S and S	-	-	(91,691)	-	-	-	(91,691)
Total Services & Supplies	-	-	(\$100,982)	-	-	-	(\$100,982)
Total Expenditures							
Total Expenditures	-	-	(100,982)	-	-	-	(100,982)
Total Expenditures	-	-	(\$100,982)	-	-	-	(\$100,982)
Ending Balance							
Ending Balance	-	-	100,982	-	-	-	100,982
Total Ending Balance	-	-	\$100,982	-	-	-	\$100,982

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(65,002)	-	-	-	-	-	(65,002)
Total Revenues	(\$65,002)	-	-	-	-	-	(\$65,002)
Personal Services							
Vacancy Savings	(65,002)	-	-	-	-	-	(65,002)
Total Personal Services	(\$65,002)	-	-	-	-	-	(\$65,002)
Total Expenditures							
Total Expenditures	(65,002)	-	-	-	-	-	(65,002)
Total Expenditures	(\$65,002)	-	-	-	-	-	(\$65,002)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 091 - Statewide Adjustment DAS Chgs

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(18,633)	-	-	-	-	-	(18,633)
Total Revenues	(\$18,633)	-	-	-	-	-	(\$18,633)
Services & Supplies							
Instate Travel	(897)	-	-	-	-	-	(897)
Office Expenses	(882)	-	-	-	-	-	(882)
State Gov. Service Charges	(21,791)	-	-	-	-	-	(21,791)
Data Processing	(236)	-	-	-	-	-	(236)
Publicity and Publications	(1,075)	-	-	-	-	-	(1,075)
Other Services and Supplies	6,248	-	-	-	-	-	6,248
Total Services & Supplies	(\$18,633)	-	-	-	-	-	(\$18,633)
Total Expenditures							
Total Expenditures	(18,633)	-	-	-	-	-	(18,633)
Total Expenditures	(\$18,633)	-	-	-	-	-	(\$18,633)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,267)	-	-	-	-	-	(1,267)
Total Revenues	(\$1,267)	-	-	-	-	-	(\$1,267)
Services & Supplies							
Attorney General	(1,267)	-	-	-	-	-	(1,267)
Total Services & Supplies	(\$1,267)	-	-	-	-	-	(\$1,267)
Total Expenditures							
Total Expenditures	(1,267)	-	-	-	-	-	(1,267)
Total Expenditures	(\$1,267)	-	-	-	-	-	(\$1,267)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 102 - Re-Commit Funds for Volunteer Supports

Cross Reference Name: Long Term Care Ombudsman
 Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	92,000	-	-	-	-	-	92,000
Total Revenues	\$92,000	-	-	-	-	-	\$92,000
Services & Supplies							
Data Processing	92,000	-	-	-	-	-	92,000
Total Services & Supplies	\$92,000	-	-	-	-	-	\$92,000
Total Expenditures							
Total Expenditures	92,000	-	-	-	-	-	92,000
Total Expenditures	\$92,000	-	-	-	-	-	\$92,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 103 - Support Growth of Volunteers via New Deputy LTCO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	202,049	-	-	-	-	-	202,049
Total Revenues	\$202,049	-	-	-	-	-	\$202,049
Personal Services							
Class/Unclass Sal. and Per Diem	113,376	-	-	-	-	-	113,376
Empl. Rel. Bd. Assessments	61	-	-	-	-	-	61
Public Employees' Retire Cont	19,240	-	-	-	-	-	19,240
Social Security Taxes	8,673	-	-	-	-	-	8,673
Worker's Comp. Assess. (WCD)	58	-	-	-	-	-	58
Mass Transit Tax	680	-	-	-	-	-	680
Flexible Benefits	35,184	-	-	-	-	-	35,184
Total Personal Services	\$177,272	-	-	-	-	-	\$177,272
Services & Supplies							
Instate Travel	8,299	-	-	-	-	-	8,299
Employee Training	3,832	-	-	-	-	-	3,832
Office Expenses	2,190	-	-	-	-	-	2,190
Telecommunications	1,642	-	-	-	-	-	1,642
Data Processing	712	-	-	-	-	-	712
Publicity and Publications	547	-	-	-	-	-	547
Employee Recruitment and Develop	438	-	-	-	-	-	438
Dues and Subscriptions	547	-	-	-	-	-	547
Other Services and Supplies	3,942	-	-	-	-	-	3,942

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 103 - Support Growth of Volunteers via New Deputy LTCO

Cross Reference Name: Long Term Care Ombudsman
 Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	2,628	-	-	-	-	-	2,628
Total Services & Supplies	\$24,777	-	-	-	-	-	\$24,777
Total Expenditures							
Total Expenditures	202,049	-	-	-	-	-	202,049
Total Expenditures	\$202,049	-	-	-	-	-	\$202,049
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions	-	-	-	-	-	-	1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE	-	-	-	-	-	-	1.00
Total FTE	-	-	-	-	-	-	1.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 104 - Match Volunteer Recruitment w/ Recent Growth

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	58,858	-	-	-	-	-	58,858
Total Revenues	\$58,858	-	-	-	-	-	\$58,858
Personal Services							
Class/Unclass Sal. and Per Diem	47,004	-	-	-	-	-	47,004
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	7,976	-	-	-	-	-	7,976
Social Security Taxes	3,596	-	-	-	-	-	3,596
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	282	-	-	-	-	-	282
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	\$58,858	-	-	-	-	-	\$58,858
Total Expenditures							
Total Expenditures	58,858	-	-	-	-	-	58,858
Total Expenditures	\$58,858	-	-	-	-	-	\$58,858
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 104 - Match Volunteer Recruitment w/ Recent Growth

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							0.50
Total FTE	-	-	-	-	-	-	0.50

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 105 - Direct Support for Annual Volunteer Trng

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Employee Training	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 106 - Achieve Protections Care Fac Residents w/New Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Fines and Forfeitures	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 106 - Achieve Protections Care Fac Residents w/New Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 108 - Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 108 - Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 109 - Full Volunteer Support & Facility Coverage w/Addl Dep LTCO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

____ Agency Request
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 Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 109 - Full Volunteer Support & Facility Coverage w/Addl Dep LTCO

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 111 - Reimbursements of the Advisory Board

Cross Reference Name: Long Term Care Ombudsman
Cross Reference Number: 11400-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Public Guardian and Conservator Program
 Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	42,895	-	-	-	-	-	42,895
Total Revenues	\$42,895	-	-	-	-	-	\$42,895
Personal Services							
Temporary Appointments	194	-	-	-	-	-	194
Pension Obligation Bond	13,498	-	-	-	-	-	13,498
Social Security Taxes	15	-	-	-	-	-	15
Mass Transit Tax	1,462	-	-	-	-	-	1,462
Vacancy Savings	27,726	-	-	-	-	-	27,726
Total Personal Services	\$42,895	-	-	-	-	-	\$42,895
Total Expenditures							
Total Expenditures	42,895	-	-	-	-	-	42,895
Total Expenditures	\$42,895	-	-	-	-	-	\$42,895
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 031 - Standard Inflation

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	81,495	-	-	-	-	-	81,495
Total Revenues	\$81,495	-	-	-	-	-	\$81,495
Services & Supplies							
Instate Travel	856	-	-	-	-	-	856
Employee Training	264	-	-	-	-	-	264
Office Expenses	367	-	-	-	-	-	367
Telecommunications	640	-	-	-	-	-	640
State Gov. Service Charges	23,462	-	-	-	-	-	23,462
Data Processing	2,440	-	-	-	-	-	2,440
Publicity and Publications	24	-	-	-	-	-	24
Professional Services	3,759	-	-	-	-	-	3,759
Attorney General	40,045	-	-	-	-	-	40,045
Employee Recruitment and Develop	15	-	-	-	-	-	15
Dues and Subscriptions	76	-	-	-	-	-	76
Facilities Rental and Taxes	1,539	-	-	-	-	-	1,539
Agency Program Related S and S	410	-	-	-	-	-	410
Other Services and Supplies	1,092	-	-	-	-	-	1,092
Expendable Prop 250 - 5000	252	-	-	-	-	-	252
IT Expendable Property	250	-	-	-	-	-	250
Total Services & Supplies	\$75,491	-	-	-	-	-	\$75,491
Special Payments							
Dist to Non-Gov Units	4,180	-	-	-	-	-	4,180

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 031 - Standard Inflation

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Contract Svc Providers	1,824	-	-	-	-	-	1,824
Total Special Payments	\$6,004	-	-	-	-	-	\$6,004
Total Expenditures							
Total Expenditures	81,495	-	-	-	-	-	81,495
Total Expenditures	\$81,495	-	-	-	-	-	\$81,495
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(19,231)	-	-	-	-	-	(19,231)
Total Revenues	(\$19,231)	-	-	-	-	-	(\$19,231)
Personal Services							
Vacancy Savings	(19,231)	-	-	-	-	-	(19,231)
Total Personal Services	(\$19,231)	-	-	-	-	-	(\$19,231)
Total Expenditures							
Total Expenditures	(19,231)	-	-	-	-	-	(19,231)
Total Expenditures	(\$19,231)	-	-	-	-	-	(\$19,231)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 091 - Statewide Adjustment DAS Chgs

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(6,212)	-	-	-	-	-	(6,212)
Total Revenues	(\$6,212)	-	-	-	-	-	(\$6,212)
Services & Supplies							
Instate Travel	(299)	-	-	-	-	-	(299)
Office Expenses	(294)	-	-	-	-	-	(294)
State Gov. Service Charges	(7,264)	-	-	-	-	-	(7,264)
Data Processing	(79)	-	-	-	-	-	(79)
Publicity and Publications	(359)	-	-	-	-	-	(359)
Dispute Resolution Services	2,083	-	-	-	-	-	2,083
Total Services & Supplies	(\$6,212)	-	-	-	-	-	(\$6,212)
Total Expenditures							
Total Expenditures	(6,212)	-	-	-	-	-	(6,212)
Total Expenditures	(\$6,212)	-	-	-	-	-	(\$6,212)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(14,213)	-	-	-	-	-	(14,213)
Total Revenues	(\$14,213)	-	-	-	-	-	(\$14,213)
Services & Supplies							
Attorney General	(14,213)	-	-	-	-	-	(14,213)
Total Services & Supplies	(\$14,213)	-	-	-	-	-	(\$14,213)
Total Expenditures							
Total Expenditures	(14,213)	-	-	-	-	-	(14,213)
Total Expenditures	(\$14,213)	-	-	-	-	-	(\$14,213)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 102 - Re-Commit Funds for Volunteer Supports

Cross Reference Name: Public Guardian and Conservator Program
 Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Data Processing	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 107 - Support OR's Most Vulnerable Adults w/New Deputy OPG

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 107 - Support OR's Most Vulnerable Adults w/New Deputy OPG

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 110 - Mid-Bi Guardianship Svcs Most Vulnerable OR Adults

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
Pkg: 110 - Mid-Bi Guardianship Svcs Most Vulnerable OR Adults

Cross Reference Name: Public Guardian and Conservator Program
Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Long Term Care Ombudsman
 Pkg: 112 - Personal Services Adjustment

Cross Reference Name: Public Guardian and Conservator Program
 Cross Reference Number: 11400-020-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	111,855	-	-	-	-	-	111,855
Total Revenues	\$111,855	-	-	-	-	-	\$111,855
Personal Services							
Class/Unclass Sal. and Per Diem	89,328	-	-	-	-	-	89,328
Public Employees' Retire Cont	15,158	-	-	-	-	-	15,158
Social Security Taxes	6,834	-	-	-	-	-	6,834
Mass Transit Tax	535	-	-	-	-	-	535
Total Personal Services	\$111,855	-	-	-	-	-	\$111,855
Total Expenditures							
Total Expenditures	111,855	-	-	-	-	-	111,855
Total Expenditures	\$111,855	-	-	-	-	-	\$111,855
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

The table consists of 12 rows, each of which has been completely redacted with a solid gray bar. No text or data is visible within these rows.

REPORT: PACKAGE FISCAL IMPACT REPORT

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:010-00-00 Long Term Care Ombudsman

PACKAGE: 103 - Support Growth of Volunteers v

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140053	AI C0861 AP	PROGRAM ANALYST 2	1	1.00	24.00	02	4,724.00	113,376 63,216				113,376 63,216
TOTAL PICS SALARY								113,376				113,376
TOTAL PICS OPE								63,216				63,216
TOTAL PICS PERSONAL SERVICES =			1	1.00	24.00			176,592				176,592

REPORT: PACKAGE FISCAL IMPACT REPORT

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:010-00-00 Long Term Care Ombudsman

PACKAGE: 104 - Match Volunteer Recruitment w/

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140026	AI	C0860	AP PROGRAM ANALYST 1	1-	.50-	12.00-	02	3,917.00	47,004- 46,876-				47,004- 46,876-
1140026	AI	C0860	AP PROGRAM ANALYST 1	1	1.00	24.00	02	3,917.00	94,008 58,448				94,008 58,448
TOTAL PICS SALARY									47,004				47,004
TOTAL PICS OPE									11,572				11,572
TOTAL PICS PERSONAL SERVICES =				---	-----	-----			-----	-----	-----	-----	-----
					.50	12.00			58,576				58,576

REPORT: PACKAGE FISCAL IMPACT REPORT

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:020-00-00 Public Guardian and Conservato

PACKAGE: 112 - Personal Services Adjustment

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140051	AI	C0861	AP PROGRAM ANALYST 2	1-	1.00-	24.00-	02	4,724.00	113,376- 63,216-				113,376- 63,216-
1140051	AI	C0861	AP PROGRAM ANALYST 2	1	1.00	24.00	09	6,585.00	158,040 74,212				158,040 74,212
1140052	AI	C0861	AP PROGRAM ANALYST 2	1-	1.00-	24.00-	02	4,724.00	113,376- 63,216-				113,376- 63,216-
1140052	AI	C0861	AP PROGRAM ANALYST 2	1	1.00	24.00	09	6,585.00	158,040 74,212				158,040 74,212
TOTAL PICS SALARY									89,328				89,328
TOTAL PICS OPE									21,992				21,992
TOTAL PICS PERSONAL SERVICES =					.00	.00			111,320				111,320

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Long Term Care Ombudsman
2019-21 Biennium

Agency Number: 11400
Cross Reference Number: 11400-000-00-00-00000

<i>Source</i>	2015-17 Actuals	2017-19 Leg Adopted Budget	2017-19 Leg Approved Budget	2019-21 Agency Request Budget	2019-21 Governor's Budget	2019-21 Leg. Adopted Audit
Other Funds						
Fines and Forfeitures	-	169,000	169,000	-	-	-
Transfer In - Intrafund	119,007	-	-	-	-	-
Tsfr From Human Svcs, Dept of	762,795	633,028	633,028	640,909	640,909	-
Transfer Out - Intrafund	(119,007)	-	-	-	-	-
Total Other Funds	\$762,795	\$802,028	\$802,028	\$640,909	\$640,909	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Long Term Care Ombudsman
2019-21 Biennium

Agency Number: 11400
Cross Reference Number: 11400-010-00-00-00000

<i>Source</i>	2015-17 Actuals	2017-19 Leg Adopted Budget	2017-19 Leg Approved Budget	2019-21 Agency Request Budget	2019-21 Governor's Budget	2019-21 Leg. Adopted Audit
Other Funds						
Fines and Forfeitures	-	169,000	169,000	-	-	-
Transfer In - Intrafund	119,007	-	-	-	-	-
Tsfr From Human Svcs, Dept of	762,795	633,028	633,028	640,909	640,909	-
Transfer Out - Intrafund	(119,007)	-	-	-	-	-
Total Other Funds	\$762,795	\$802,028	\$802,028	\$640,909	\$640,909	-

LTCO BUDGET NARRATIVE – 2019-2021

Special Reports

The Office of the Long-Term Care Ombudsman has no Information Technology related Projects or Initiatives planned for the 19-21 biennium.

The Office of the Long-Term Care Ombudsman has no Secretary of State or Joint Legislative Audits and therefore, no Audit Response Reports.

The Agency's Affirmative Action /Diversity Inclusion Plan is available at the agency office and is currently under both review and revision. It is shared with staff and, when revised, will be distributed and discussed again.

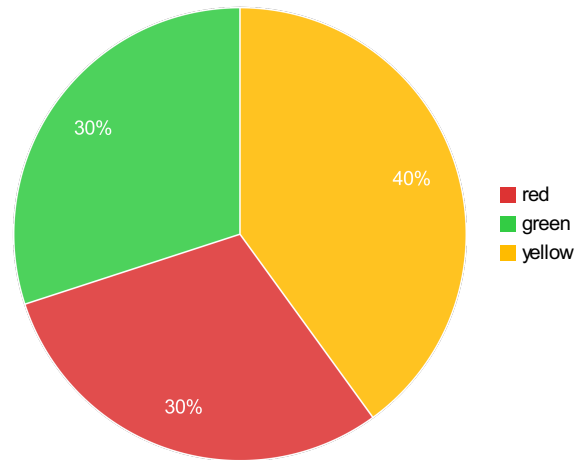
Long Term Care Ombudsman, Office of

Annual Performance Progress Report

Reporting Year 2017

Published: 9/18/2017 3:57:41 PM

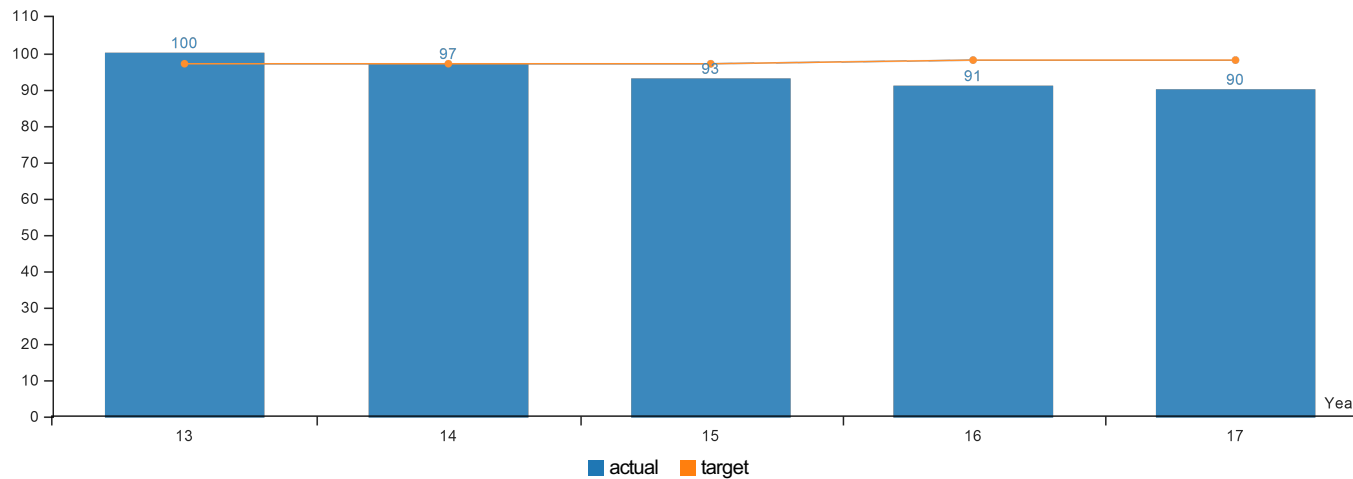
KPM #	Approved Key Performance Measures (KPMs)
1	Percentage of non-referred complaints where action is needed that are partially or fully resolved. -
2	Average initial response time to non-referred cases. -
3	Average time to close non-referred cases. -
4	Percentage of nursing facilities visited at least once annually. -
5	Percentage of assisted living and residential care facilities visited at least once annually. -
6	Percentage of adult foster care homes visited at least once annually. -
7	Number of requests for assistance from consumers, the public, facility staff and agencies. -
8	Participation in system-wide advocacy meetings at the local, regional, state and national levels. -
9	Total number of certified ombudsmen volunteer hours annually. -
10	Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.



Performance Summary	Green	Yellow	Red
	= Target to -5%	= Target -5% to -15%	= Target > -15%
Summary Stats:	30%	40%	30%

KPM #1	Percentage of non-referred complaints where action is needed that are partially or fully resolved. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = positive result



Report Year	2013	2014	2015	2016	2017
Partially or Fully Resolved Complaints					
Actual	100%	97%	93%	91%	90%
Target	97%	97%	97%	98%	98%

How Are We Doing

This measure consists of all complaints that are handled directly by the LTCO. Those that are referred to licensing, Adult Protective Services or other entities are not included in this measure. Cases in which the resident does not wish for the LTCO to pursue the matter, and withholds permission for LTCO to work on the case, are also not included in this measure.

- From 2012 through 2015 the target resolution rate was 97%.
- In 2016, the targeted resolution rate increased to 98% and remains there for this reporting year.
- Resolution rate has been on a gradual decline since the 2013 reporting year when it was reported to be 100%.
- This year's rate of 90% is 1% lower than last years rate of 91% and is deemed to be an accurate reflection of work performed by the LTCO staff and volunteers.

Factors Affecting Results

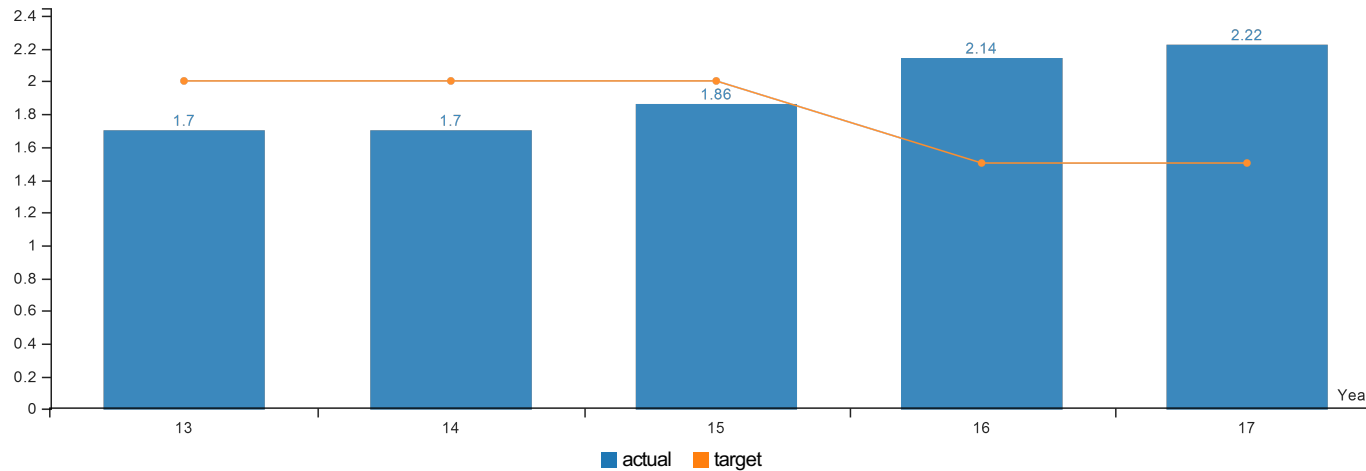
The steady decline in measure performance is largely due to relatively recent messaging to volunteers that it is both acceptable and desirable to file reports on cases that they've been unable to resolve. Volunteers are assured that such reporting does not reflect poorly on their performance and it is only by collecting this data that LTCO can identify the types of issues that staff and volunteers need additional training to resolve, that require legislative or systemic change to reach resolution, or that need further attention and investigation.

In addition, the cases and complaints being handled by LTCO staff and volunteers are increasingly time consuming due to the complexity and corporate nature of the long-term care industry. To

achieve resolution often requires contact with multiple facility staff, including reaching corporate staff located outside of the facility if not outside of the state, review of involved legal contracts and auditing of billing documents.

KPM #2	Average initial response time to non-referred cases. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = negative result



Report Year	2013	2014	2015	2016	2017
Average Initial Response Time In Days					
Actual	1.70	1.70	1.86	2.14	2.22
Target	2	2	2	1.50	1.50

How Are We Doing

This measure is the period of time elapsed between the initial receipt of a call or complaint and the date of first action. This measure includes weekends and holidays.

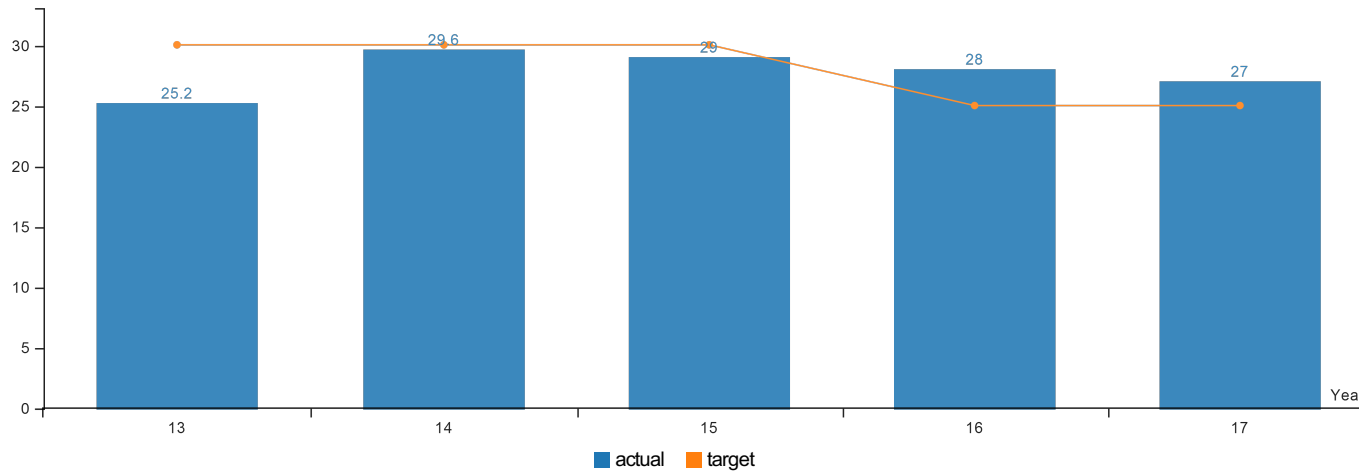
- From 2012 – 2015 the target date for this measure was 2 days.
- In the last reporting year, the timeframe allowed for responses was decreased to 1.5 days, where it remains currently.
- This year’s response time of 2.22 days is slightly higher than last year and above the target for this measure. However, it’s important to note that if only business days were measured, the outcome for this measure would be 1.6.
- Although not hitting the target measure, LTCO believes that a response time of two calendars days and one and a half business days reflects appropriate customer service given available staffing resources.

Factors Affecting Results

The primary factor impacting this measure is a continued increase in workload. The number of complaints received and handled by the LTCO increased 7.6% over last year and has increased 9% over the past two years. During that same time, LTCO handled 17.9% more consults, and 7.8% more facilities visits while attempting to maintain an acceptable response time to complaints. Staffing has remained constant and was actually down slightly due to a partial FTE vacancy for a portion of this reporting period.

KPM #3	Average time to close non-referred cases. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = negative result



Report Year	2013	2014	2015	2016	2017
Average Days To Close Cases					
Actual	25.20	29.60	29	28	27
Target	30	30	30	25	25

How Are We Doing

This measure is the period of time between intake date of case/complaint and the time the case is closed by staff or volunteers.

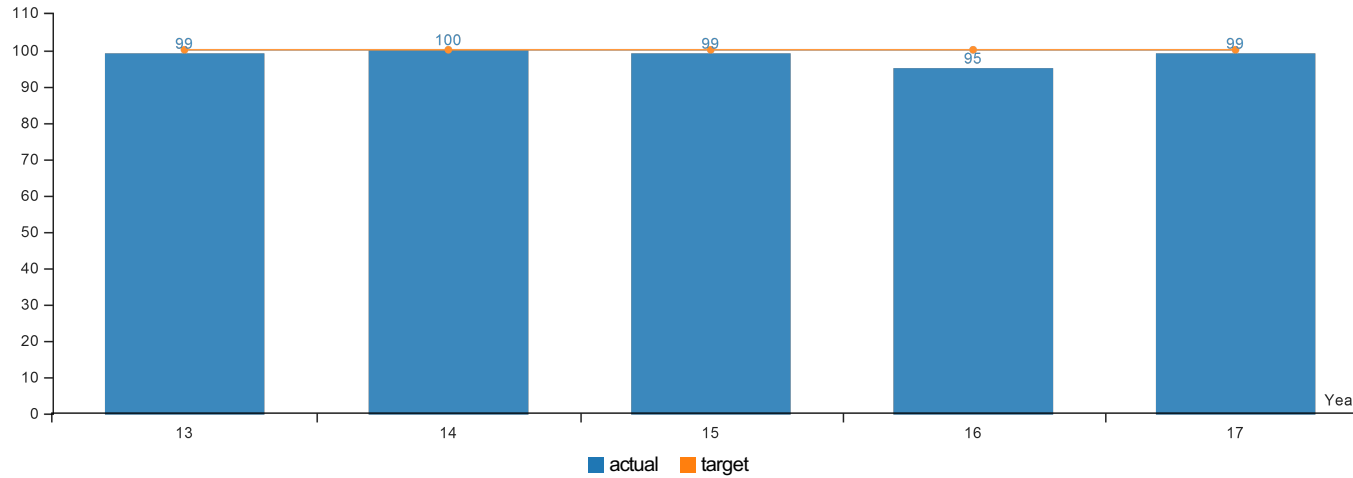
- From 2012 – 2015 the target date for this measure was 30 days, including weekends and holidays.
- It became more ambitious in 2016, decreasing to a target of 25 calendar days
- This year's result of 27 days exceeds the target of 25, but is one day better than last year's measure of 28 days. Although higher than the target, LTCO is pleased with the decrease from the prior year's results.
- It should also be noted that if only business days were measured, the outcome for this measure would be 19 days.

Factors Affecting Results

The primary factor impacting this measure is consistent with KPM #2 involving a steady increase in workload with no corresponding increase in resources.

KPM #4	Percentage of nursing facilities visited at least once annually. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = positive result



Report Year	2013	2014	2015	2016	2017
Nursing Facilities Visited Annually					
Actual	99%	100%	99%	95%	99%
Target	100%	100%	100%	100%	100%

How Are We Doing

This measure counts at least one annual visit to all facilities licensed as Nursing Facilities in the state of Oregon. During this reporting period, there were 136 such facilities.

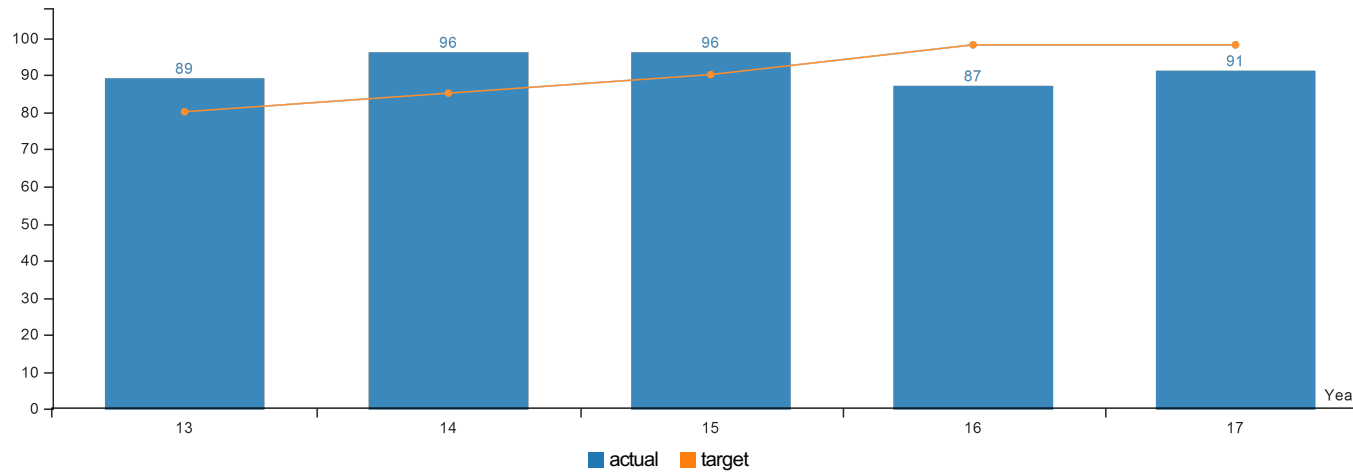
- The target for this measure has consistently been 100%.
- Performance has varied from 95% last year to 100% in 2014 (the only year the measure was achieved since 2012).
- This year, 99% of the nursing facilities were visited.

Factors Affecting Results

The number of nursing facilities, unlike community based care facilities, has remained relatively constant over the last several years, and is modest in nature. The strong performance this year can be contributed to both these factors and careful district management on behalf of staff Deputy Ombudsmen.

KPM #5	Percentage of assisted living and residential care facilities visited at least once annually. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = positive result



Report Year	2013	2014	2015	2016	2017
RCFs and ALFs Visited Annually					
Actual	89%	96%	96%	87%	91%
Target	80%	85%	90%	98%	98%

How Are We Doing

This measure counts at least one annual visit to all facilities licensed as Assisted Living or Residential Care Facilities in the state of Oregon. During this reporting period, there were 525 such facilities.

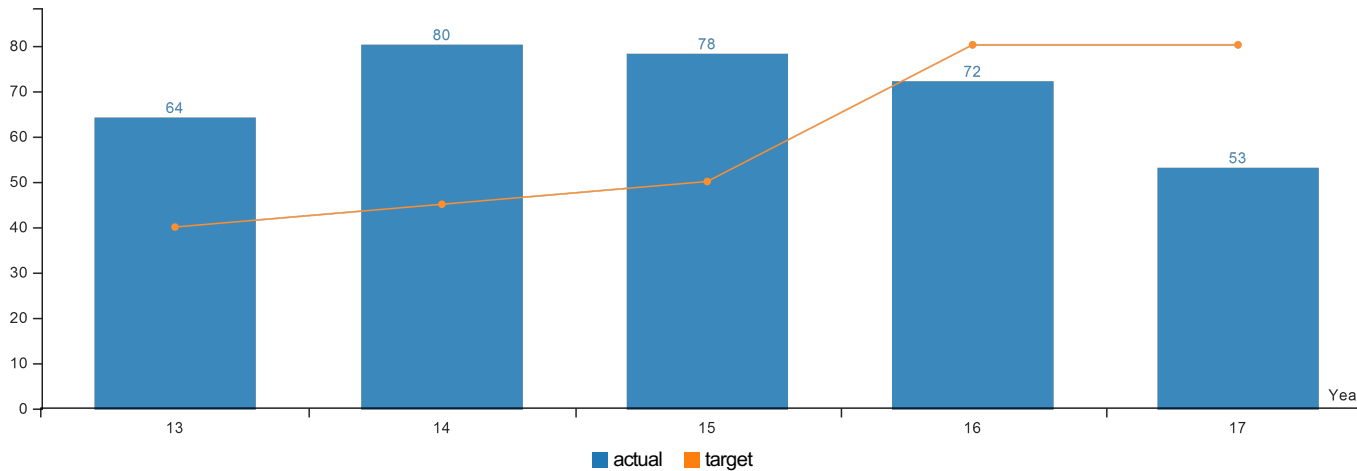
- The target for this measure has risen from 80% in 2012 to 98% this year and last year.
- Performance has varied from a low of 87% last year to 96% in both 2014 and 2015.
- This year, 91% of the community based care facilities were visited.
- This is an increase over last year, and until 2016 would have exceeded the target for the measure. However, it falls short of the current 98% target.

Factors Affecting Results

It is important to note that the number of CBC facilities has continued to rise steadily over the past several years. In fact, since 2012 it has risen from 465 to 525 facilities, an increase of 13%. In 2014 when 96% of the facilities were visited, there were 491 such facilities, meaning that 471 were visited. This year's outcome on this measure represented 478 facility visits, so although the percentage is lower, the actual performance is higher.

KPM #6	Percentage of adult foster care homes visited at least once annually. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = positive result



Report Year	2013	2014	2015	2016	2017
Adult Foster Home Annual Visitation					
Actual	64%	80%	78%	72%	53%
Target	40%	45%	50%	80%	80%

How Are We Doing

This measure counts at least one annual visit to all facilities licensed as Adult Foster Homes in the state of Oregon. During this reporting period, there were 1527 such facilities.

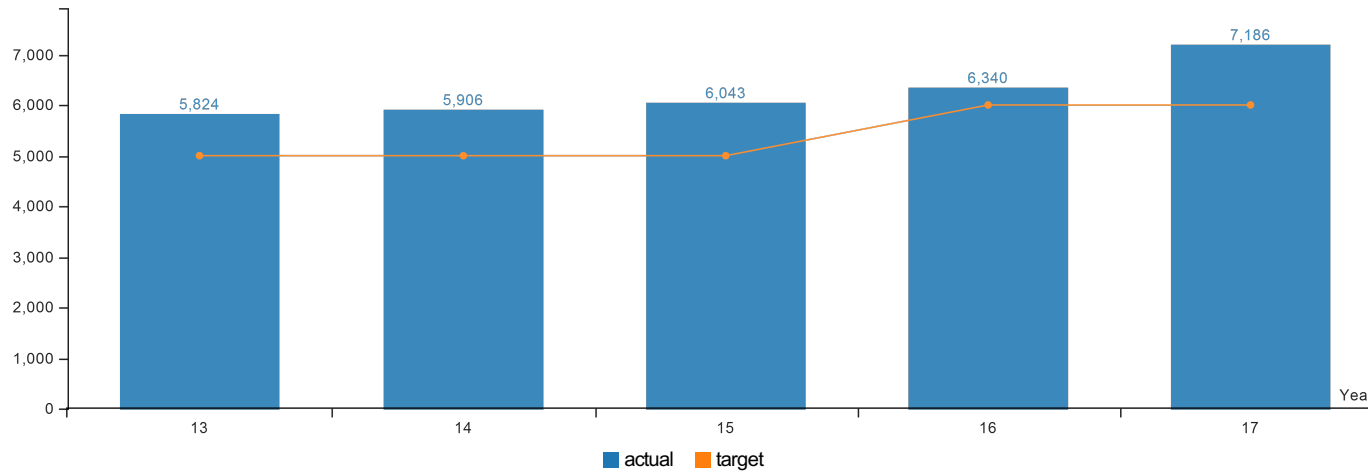
- The target for this measure began at 40% in 2012, rose slowly through 2015 and then jumped to 80% in 2016 and 2017.
- Performance has varied from 60% in 2012 to a high of 80% in 2014.
- However, this year, only 53% of the adult foster homes were visited. While this would have exceeded the target through 2015, it is far short of the 2016 and 2017 goal.
- When examined on a district-by-district basis, it should be noted that District 2 (Clatsop, Tillamook, Columbia, Washington, Yamhill and Polk) reached 93% visitation, District 4 (Lane and Lincoln) achieved 86% and District 5 (Douglas, Jackson, Josephine, Coos and Curry) achieved 82%.

Factors Affecting Results

The decrease in adult foster home visits is a combination of all of the factors previously mention in this report: Increased complaints, increased phone calls, increased number of facilities, with no corresponding increase in resources. In order to maintain even minimal standards for response times, case closure and resolution effectiveness, workload has to be prioritized. Visits to adult foster homes, particularly in areas of high concentration such as Multnomah County, could only be conducted after other work tasks were completed.

KPM #7	Number of requests for assistance from consumers, the public, facility staff and agencies. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = positive result



Report Year	2013	2014	2015	2016	2017
Requests for Assistance.					
Actual	5,824	5,906	6,043	6,340	7,186
Target	5,000	5,000	5,000	6,000	6,000

How Are We Doing

- From 2012 through 2015 the target for this measure was to address 5000 requests for assistance.
- In 2016, the target rose to 6000 requests for assistance and remains there this year.
- As with other measures that are indicative of workload, this year's result of 7186 not only far exceeds the target, but also represents an increase of 13% over last year's result.

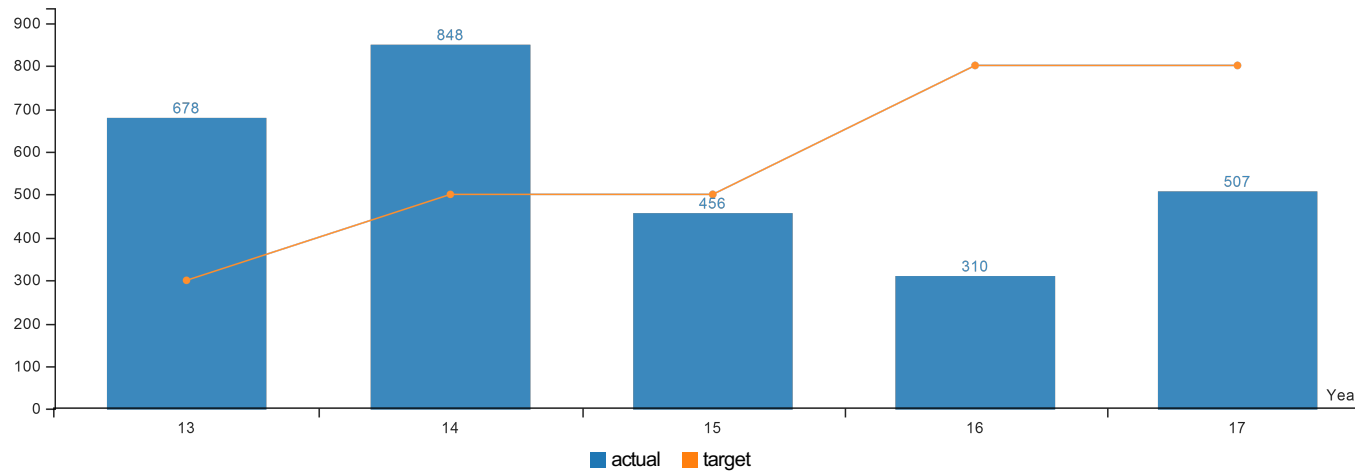
Factors Affecting Results

Increased requests for assistance are likely driven by:

- More residents in long-term care due to the growth of the long-term care industry.
- More volunteers in the field reaching out to residents who need assistance.
- Successful recruitment, educational outreach, and media activities that increase program awareness.
- Ongoing and increased efforts to require facilities to comply with the statutory and OAR requirement to have the LTCO information visibly posted in their facility.

KPM #8	Participation in system-wide advocacy meetings at the local, regional, state and national levels. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = positive result



Report Year	2013	2014	2015	2016	2017
System-wide advocacy					
Actual	678	848	456	310	507
Target	300	500	500	800	800

How Are We Doing

System advocacy consists of the number of hours that the State Long Term Care Ombudsman, and to a lesser extent Deputy Ombudsman, spend with system partners, legislators and participating in other activities that promote increased protections and rights for resident's of long term care.

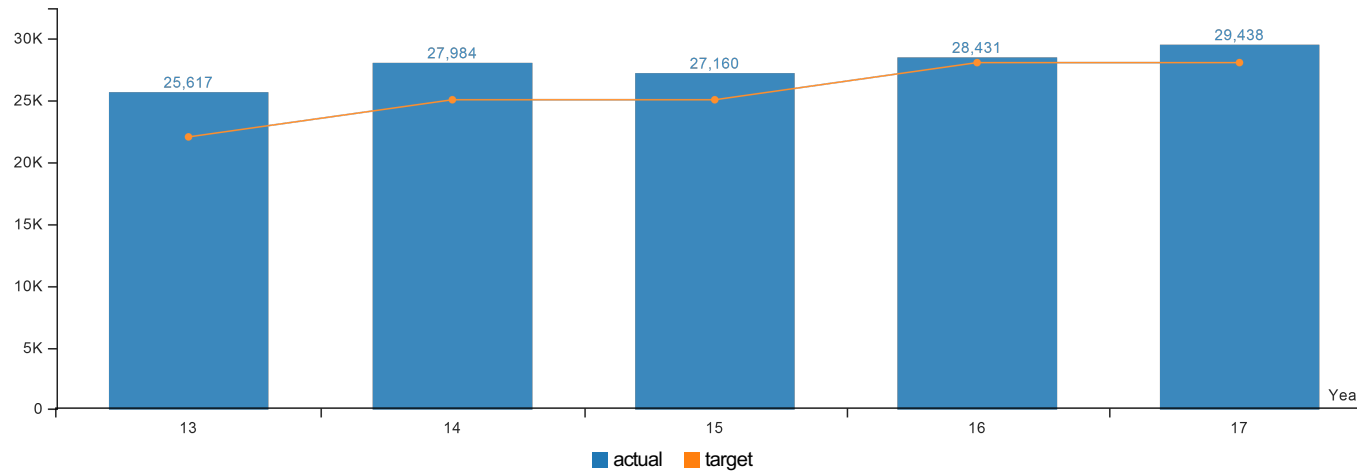
- In 2012 and 2013 the target for this measure was 300 hours, rising to 500 hours for 2014 and 2015.
- In 2016, the targeted number of system advocacy hours increased to 800 hours.
- Last year the number of system advocacy hours dipped sharply to 310, but rebounded this year to 507 which is well more than 2012 and 2015, above the target until 2016, but still below the current target of 800 hours.

Factors Affecting Results

Given that is largely the job of the of State LTCO to complete this task, a goal of 800 hours represents close to 50% of this person's time. As this person is also responsible for the agency as a whole, the oversight of the Public Guardian and Residential Facility program, and direct management of the Deputy Ombudsmen, it would be difficult to achieve this goal.

KPM #9	Total number of certified ombudsmen volunteer hours annually. -
	Data Collection Period: Jul 01 - Jun 30

* Upward Trend = positive result



Report Year	2013	2014	2015	2016	2017
Volunteer Hours Annually					
Actual	25,617	27,984	27,160	28,431	29,438
Target	22,000	25,000	25,000	28,000	28,000

How Are We Doing

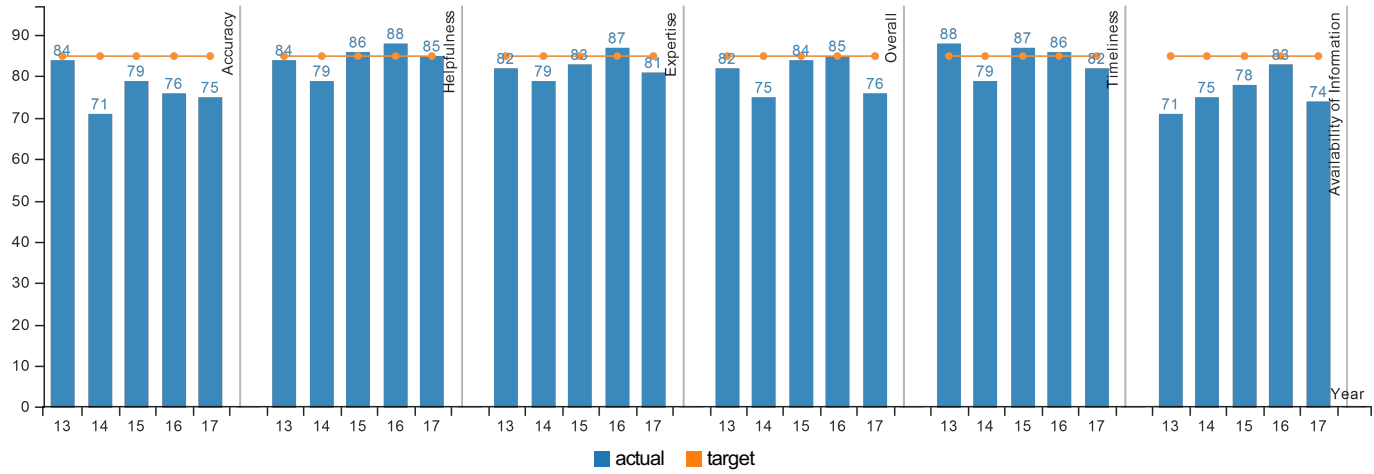
This total consists of all the hours LTCO volunteers spend in longterm care facilities, recruiting other volunteers, and serving on the agency advisory committee.

- This target for this measure has also risen since 2012 from 22,000 to 28,000 last year and this year.
- Performance has ranged from a low of 25,617 in 2013 to a high of 29,438 this year.
- This years total is not only the highest on record, but also exceeds last years total of 28,431 and exceeds the target of 28,000.

Factors Affecting Results

The number of volunteer hours correlates directly with the number of volunteers and their diligence in reporting their time. It is notable that despite an increase in volunteers, their high level of dedication to their work, and a significant increase in the hours they donate to state service, it was still not possible for them to keep pace with increased workload and to meet many of the other KPM targets.

KPM #10 Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise and availability of information.
 Data Collection Period: Jul 01 - Jun 30



Report Year	2013	2014	2015	2016	2017
Accuracy					
Actual	84%	71%	79%	76%	75%
Target	85%	85%	85%	85%	85%
Helpfulness					
Actual	84%	79%	86%	88%	85%
Target	85%	85%	85%	85%	85%
Expertise					
Actual	82%	79%	83%	87%	81%
Target	85%	85%	85%	85%	85%
Overall					
Actual	82%	75%	84%	85%	76%
Target	85%	85%	85%	85%	85%
Timeliness					
Actual	88%	79%	87%	86%	82%
Target	85%	85%	85%	85%	85%
Availability of Information					
Actual	71%	75%	78%	83%	74%
Target	85%	85%	85%	85%	85%

How Are We Doing

This measure tabulates the results of primarily on line responses to an anonymous survey.

- Unlike most of the other KPM's, targets in this area have always been set at 85%.
- Performance over the years for all of the subsections has ranged between 70% to 89%.
- This years measure are 75% for accuracy, 85% for helpfulness, 81% for expertise, 76% for overall experience, 82% for timeliness, and 74% for availability.

Factors Affecting Results

This is a difficult measure for LTCO to gain measurable data for, despite efforts to obtain it via a variety of channels. Currently LTCO has a survey attached to all electronic communications for individuals to complete. Paper surveys are also made available that can be completed by any complainant. However this year's reported outcomes are based on only 177 survey responses despite over 4600 complaints being addressed and close to 2000 consults with callers. Thus these numbers cannot truly be considered an accurate reflection of LTCO performance.

When an analysis of the individuals who took the time to complete the study is conducted, an even significantly smaller portion is comprised of the individuals actually receiving LTCO services, the resident.

- Other 62
- Family/friend 59
- Resident 22
- Case manager 10
- Facility Owner/staff 10
- Licensing 3
- APS 1
- Didn't answer the question 10

Long Term Care Ombudsman

**Summary Cross Reference Listing and Packages
2019-21 Biennium**

Agency Number: 11400

BAM Analyst: Brickman, Tamara

Budget Coordinator: Moreland, Katherine - (503)373-0741

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
010-00-00-00000	Long Term Care Ombudsman	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	021	0	Phase - In	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	022	0	Phase-out Pgm & One-time Costs	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	031	0	Standard Inflation	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	032	0	Above Standard Inflation	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	033	0	Exceptional Inflation	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	040	0	Mandated Caseload	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	060	0	Technical Adjustments	Essential Packages
010-00-00-00000	Long Term Care Ombudsman	070	0	Revenue Shortfalls	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	081	0	September 2018 Emergency Board	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	090	0	Analyst Adjustments	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	091	0	Statewide Adjustment DAS Chgs	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	092	0	Statewide AG Adjustment	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	101	0	Maintain Current Volunteer Recruitment	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	102	0	Re-Commit Funds for Volunteer Supports	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	103	0	Support Growth of Volunteers via New Deputy LTCO	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	104	0	Match Volunteer Recruitment w/ Recent Growth	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	105	0	Direct Support for Annual Volunteer Trng	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	106	0	Achieve Protections Care Fac Residents w/New Deputy R	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	108	0	Achieve 100% Protection Care Fac Residents w/Addl Dep	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	109	0	Full Volunteer Support & Facility Coverage w/Addl Dep LT	Policy Packages
010-00-00-00000	Long Term Care Ombudsman	111	0	Reimbursements of the Advisory Board	Policy Packages

Long Term Care Ombudsman

**Summary Cross Reference Listing and Packages
2019-21 Biennium**

Agency Number: 11400

BAM Analyst: Brickman, Tamara

Budget Coordinator: Moreland, Katherine - (503)373-0741

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
020-00-00-00000	Public Guardian and Conservator Program	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	021	0	Phase - In	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	022	0	Phase-out Pgm & One-time Costs	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	031	0	Standard Inflation	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	032	0	Above Standard Inflation	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	033	0	Exceptional Inflation	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	040	0	Mandated Caseload	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	060	0	Technical Adjustments	Essential Packages
020-00-00-00000	Public Guardian and Conservator Program	081	0	September 2018 Emergency Board	Policy Packages
020-00-00-00000	Public Guardian and Conservator Program	090	0	Analyst Adjustments	Policy Packages
020-00-00-00000	Public Guardian and Conservator Program	091	0	Statewide Adjustment DAS Chgs	Policy Packages
020-00-00-00000	Public Guardian and Conservator Program	092	0	Statewide AG Adjustment	Policy Packages
020-00-00-00000	Public Guardian and Conservator Program	102	0	Re-Commit Funds for Volunteer Supports	Policy Packages
020-00-00-00000	Public Guardian and Conservator Program	107	0	Support OR's Most Vulnerable Adults w/New Deputy OPG	Policy Packages
020-00-00-00000	Public Guardian and Conservator Program	110	0	Mid-Bi Guardianship Svcs Most Vulnerable OR Adults	Policy Packages
020-00-00-00000	Public Guardian and Conservator Program	112	0	Personal Services Adjustment	Policy Packages

Long Term Care Ombudsman

Policy Package List by Priority
2019-21 Biennium

Agency Number: 11400

BAM Analyst: Brickman, Tamara

Budget Coordinator: Moreland, Katherine - (503)373-0741

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	070	Revenue Shortfalls	010-00-00-00000	Long Term Care Ombudsman
	081	September 2018 Emergency Board	010-00-00-00000	Long Term Care Ombudsman
			020-00-00-00000	Public Guardian and Conservator Program
	090	Analyst Adjustments	010-00-00-00000	Long Term Care Ombudsman
			020-00-00-00000	Public Guardian and Conservator Program
	091	Statewide Adjustment DAS Chgs	010-00-00-00000	Long Term Care Ombudsman
			020-00-00-00000	Public Guardian and Conservator Program
	092	Statewide AG Adjustment	010-00-00-00000	Long Term Care Ombudsman
			020-00-00-00000	Public Guardian and Conservator Program
	101	Maintain Current Volunteer Recruitment	010-00-00-00000	Long Term Care Ombudsman
	102	Re-Commit Funds for Volunteer Supports	010-00-00-00000	Long Term Care Ombudsman
			020-00-00-00000	Public Guardian and Conservator Program
	103	Support Growth of Volunteers via New Deputy	010-00-00-00000	Long Term Care Ombudsman
	104	Match Volunteer Recruitment w/ Recent Growt	010-00-00-00000	Long Term Care Ombudsman
	105	Direct Support for Annual Volunteer Trng	010-00-00-00000	Long Term Care Ombudsman
	106	Achieve Protections Care Fac Residents w/Ne	010-00-00-00000	Long Term Care Ombudsman
	107	Support OR's Most Vulnerable Adults w/New C	020-00-00-00000	Public Guardian and Conservator Program
	108	Achieve 100% Protection Care Fac Residents	010-00-00-00000	Long Term Care Ombudsman
	109	Full Volunteer Support & Facility Coverage w//	010-00-00-00000	Long Term Care Ombudsman
	110	Mid-Bi Guardianship Svcs Most Vulnerable OF	020-00-00-00000	Public Guardian and Conservator Program
	111	Reimbursements of the Advisory Board	010-00-00-00000	Long Term Care Ombudsman
	112	Personal Services Adjustment	020-00-00-00000	Public Guardian and Conservator Program

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-000-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	126,316	226,642	226,642	222,593	222,593	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	6,306,755	6,087,623	6,401,552	8,826,240	7,553,107	-
FINES, RENTS AND ROYALTIES						
0505 Fines and Forfeitures						
3400 Other Funds Ltd	-	169,000	169,000	-	-	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	119,007	-	-	-	-	-
1100 Tsfr From Human Svcs, Dept of						
3400 Other Funds Ltd	762,795	633,028	633,028	640,909	640,909	-
TRANSFERS IN						
3400 Other Funds Ltd	881,802	633,028	633,028	640,909	640,909	-
TOTAL TRANSFERS IN	\$881,802	\$633,028	\$633,028	\$640,909	\$640,909	-
REVENUE CATEGORIES						
8000 General Fund	6,306,755	6,087,623	6,401,552	8,826,240	7,553,107	-
3400 Other Funds Ltd	881,802	802,028	802,028	640,909	640,909	-
TOTAL REVENUE CATEGORIES	\$7,188,557	\$6,889,651	\$7,203,580	\$9,467,149	\$8,194,016	-

TRANSFERS OUT

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-000-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
2010 Transfer Out - Intrafund						
3400 Other Funds Ltd	(119,007)	-	-	-	-	-
AVAILABLE REVENUES						
8000 General Fund	6,306,755	6,087,623	6,401,552	8,826,240	7,553,107	-
3400 Other Funds Ltd	889,111	1,028,670	1,028,670	863,502	863,502	-
TOTAL AVAILABLE REVENUES	\$7,195,866	\$7,116,293	\$7,430,222	\$9,689,742	\$8,416,609	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	2,205,615	2,785,863	2,971,183	4,192,778	3,614,642	-
3400 Other Funds Ltd	386,723	374,721	384,387	411,238	411,238	-
All Funds	2,592,338	3,160,584	3,355,570	4,604,016	4,025,880	-
3160 Temporary Appointments						
8000 General Fund	74,951	5,097	5,097	5,291	5,291	-
3400 Other Funds Ltd	14,011	-	-	-	-	-
All Funds	88,962	5,097	5,097	5,291	5,291	-
3170 Overtime Payments						
8000 General Fund	6,443	-	-	-	-	-
3400 Other Funds Ltd	1,074	-	-	-	-	-
All Funds	7,517	-	-	-	-	-
3190 All Other Differential						
8000 General Fund	19,056	4,239	4,239	4,400	4,400	-

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-000-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
3400 Other Funds Ltd	2,619	819	819	850	850	-
All Funds	21,675	5,058	5,058	5,250	5,250	-
SALARIES & WAGES						
8000 General Fund	2,306,065	2,795,199	2,980,519	4,202,469	3,624,333	-
3400 Other Funds Ltd	404,427	375,540	385,206	412,088	412,088	-
TOTAL SALARIES & WAGES	\$2,710,492	\$3,170,739	\$3,365,725	\$4,614,557	\$4,036,421	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	759	1,228	1,285	1,832	1,497	-
3400 Other Funds Ltd	1,476	140	140	150	150	-
All Funds	2,235	1,368	1,425	1,982	1,647	-
3220 Public Employees' Retire Cont						
8000 General Fund	344,370	531,385	561,438	711,154	613,044	-
3400 Other Funds Ltd	57,023	71,430	72,640	69,691	69,691	-
All Funds	401,393	602,815	634,078	780,845	682,735	-
3221 Pension Obligation Bond						
8000 General Fund	131,134	161,931	158,509	189,886	189,886	-
3400 Other Funds Ltd	23,213	21,795	21,335	23,223	23,223	-
All Funds	154,347	183,726	179,844	213,109	213,109	-
3230 Social Security Taxes						
8000 General Fund	173,648	213,830	221,859	321,479	277,252	-
3400 Other Funds Ltd	30,420	28,733	28,733	31,532	31,532	-
All Funds	204,068	242,563	250,592	353,011	308,784	-

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-000-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
3240 Unemployment Assessments						
8000 General Fund	-	54,251	54,251	56,313	56,313	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	901	1,538	1,607	1,778	1,459	-
3400 Other Funds Ltd	380	187	187	165	165	-
All Funds	1,281	1,725	1,794	1,943	1,624	-
3260 Mass Transit Tax						
8000 General Fund	14,018	16,771	16,771	25,211	21,743	-
3400 Other Funds Ltd	2,243	2,253	2,253	2,472	2,472	-
All Funds	16,261	19,024	19,024	27,683	24,215	-
3270 Flexible Benefits						
8000 General Fund	500,796	741,723	802,560	1,081,904	888,392	-
3400 Other Funds Ltd	90,782	91,677	95,076	96,760	96,760	-
All Funds	591,578	833,400	897,636	1,178,664	985,152	-
OTHER PAYROLL EXPENSES						
8000 General Fund	1,165,626	1,722,657	1,818,280	2,389,557	2,049,586	-
3400 Other Funds Ltd	205,537	216,215	220,364	223,993	223,993	-
TOTAL OTHER PAYROLL EXPENSES	\$1,371,163	\$1,938,872	\$2,038,644	\$2,613,550	\$2,273,579	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	(139,760)	(139,760)	(18,880)	(103,113)	-
3400 Other Funds Ltd	-	(4,025)	(4,025)	-	-	-
All Funds	-	(143,785)	(143,785)	(18,880)	(103,113)	-

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-000-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
PERSONAL SERVICES						
8000 General Fund	3,471,691	4,378,096	4,659,039	6,573,146	5,570,806	-
3400 Other Funds Ltd	609,964	587,730	601,545	636,081	636,081	-
TOTAL PERSONAL SERVICES	\$4,081,655	\$4,965,826	\$5,260,584	\$7,209,227	\$6,206,887	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	228,340	150,371	156,502	274,857	197,831	-
3400 Other Funds Ltd	16,104	27,407	27,407	28,130	28,130	-
All Funds	244,444	177,778	183,909	302,987	225,961	-
4125 Out of State Travel						
8000 General Fund	1,363	9,185	9,185	7,266	7,266	-
3400 Other Funds Ltd	-	25,000	25,000	2,595	2,595	-
All Funds	1,363	34,185	34,185	9,861	9,861	-
4150 Employee Training						
8000 General Fund	28,460	70,643	73,143	122,638	37,001	-
3400 Other Funds Ltd	16,957	25,925	25,925	5,190	5,190	-
All Funds	45,417	96,568	99,068	127,828	42,191	-
4175 Office Expenses						
8000 General Fund	58,817	78,071	79,571	82,217	69,161	-
3400 Other Funds Ltd	1,924	-	-	5,190	5,190	-
All Funds	60,741	78,071	79,571	87,407	74,351	-
4200 Telecommunications						
8000 General Fund	64,536	91,902	93,484	99,396	90,398	-

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-000-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
3400 Other Funds Ltd	-	-	-	1,038	1,038	-
All Funds	64,536	91,902	93,484	100,434	91,436	-
4225 State Gov. Service Charges						
8000 General Fund	56,976	100,222	100,222	164,919	135,864	-
3400 Other Funds Ltd	307	5,771	5,771	5,771	5,771	-
All Funds	57,283	105,993	105,993	170,690	141,635	-
4250 Data Processing						
8000 General Fund	64,671	83,884	93,554	272,033	268,049	-
3400 Other Funds Ltd	-	-	-	12,352	12,352	-
All Funds	64,671	83,884	93,554	284,385	280,401	-
4275 Publicity and Publications						
8000 General Fund	38,040	20,060	20,260	35,077	30,908	-
3400 Other Funds Ltd	11	35,000	35,000	37,419	37,419	-
All Funds	38,051	55,060	55,260	72,496	68,327	-
4300 Professional Services						
8000 General Fund	193,843	167,331	167,831	174,880	174,880	-
3400 Other Funds Ltd	-	34,229	34,229	35,667	35,667	-
All Funds	193,843	201,560	202,060	210,547	210,547	-
4315 IT Professional Services						
8000 General Fund	10,000	44,266	44,266	4,445	4,445	-
4325 Attorney General						
8000 General Fund	211,549	209,171	216,556	260,171	244,691	-
4350 Dispute Resolution Services						

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8000 General Fund	-	-	-	-	2,083	-
4375 Employee Recruitment and Develop						
8000 General Fund	299	2,447	2,847	5,803	3,393	-
4400 Dues and Subscriptions						
8000 General Fund	1,753	4,891	5,391	8,477	5,742	-
3400 Other Funds Ltd	335	10,000	10,000	1,038	1,038	-
All Funds	2,088	14,891	15,391	9,515	6,780	-
4425 Facilities Rental and Taxes						
8000 General Fund	190,778	249,614	249,614	259,099	259,099	-
3400 Other Funds Ltd	200	-	-	-	-	-
All Funds	190,978	249,614	249,614	259,099	259,099	-
4575 Agency Program Related S and S						
8000 General Fund	25,839	30,490	30,490	26,780	26,780	-
3400 Other Funds Ltd	30,069	103,334	103,334	56,756	56,756	-
All Funds	55,908	133,824	133,824	83,536	83,536	-
4650 Other Services and Supplies						
8000 General Fund	138,667	179,196	179,723	210,818	193,852	-
3400 Other Funds Ltd	3,952	39,846	39,846	25,950	25,950	-
All Funds	142,619	219,042	219,569	236,768	219,802	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	77,431	17,145	19,236	19,967	19,967	-
4715 IT Expendable Property						
8000 General Fund	65,966	42,638	42,638	60,247	46,887	-

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SERVICES & SUPPLIES						
8000 General Fund	1,457,328	1,551,527	1,584,513	2,089,090	1,818,297	-
3400 Other Funds Ltd	69,859	306,512	306,512	217,096	217,096	-
TOTAL SERVICES & SUPPLIES	\$1,527,187	\$1,858,039	\$1,891,025	\$2,306,186	\$2,035,393	-
SPECIAL PAYMENTS						
6030 Dist to Non-Gov Units						
8000 General Fund	-	110,000	110,000	114,180	114,180	-
6055 Dist to Contract Svc Providers						
8000 General Fund	-	48,000	48,000	49,824	49,824	-
SPECIAL PAYMENTS						
8000 General Fund	-	158,000	158,000	164,004	164,004	-
TOTAL SPECIAL PAYMENTS	-	\$158,000	\$158,000	\$164,004	\$164,004	-
EXPENDITURES						
8000 General Fund	4,929,019	6,087,623	6,401,552	8,826,240	7,553,107	-
3400 Other Funds Ltd	679,823	894,242	908,057	853,177	853,177	-
TOTAL EXPENDITURES	\$5,608,842	\$6,981,865	\$7,309,609	\$9,679,417	\$8,406,284	-
REVERSIONS						
9900 Reversions						
8000 General Fund	(1,377,736)	-	-	-	-	-
ENDING BALANCE						
3400 Other Funds Ltd	209,288	134,428	120,613	10,325	10,325	-
TOTAL ENDING BALANCE	\$209,288	\$134,428	\$120,613	\$10,325	\$10,325	-
AUTHORIZED POSITIONS						

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8150 Class/Unclass Positions	25	25	25	34	28	-
TOTAL AUTHORIZED POSITIONS	25	25	25	34	28	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	24.50	24.50	24.50	33.50	28.00	-
TOTAL AUTHORIZED FTE	24.50	24.50	24.50	33.50	28.00	-

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BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	126,316	226,642	226,642	222,593	222,593	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	4,120,845	4,607,778	4,708,514	6,285,097	5,502,418	-
FINES, RENTS AND ROYALTIES						
0505 Fines and Forfeitures						
3400 Other Funds Ltd	-	169,000	169,000	-	-	-
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	119,007	-	-	-	-	-
1100 Tsfr From Human Svcs, Dept of						
3400 Other Funds Ltd	762,795	633,028	633,028	640,909	640,909	-
TRANSFERS IN						
3400 Other Funds Ltd	881,802	633,028	633,028	640,909	640,909	-
TOTAL TRANSFERS IN	\$881,802	\$633,028	\$633,028	\$640,909	\$640,909	-
REVENUE CATEGORIES						
8000 General Fund	4,120,845	4,607,778	4,708,514	6,285,097	5,502,418	-
3400 Other Funds Ltd	881,802	802,028	802,028	640,909	640,909	-
TOTAL REVENUE CATEGORIES	\$5,002,647	\$5,409,806	\$5,510,542	\$6,926,006	\$6,143,327	-

TRANSFERS OUT

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2010 Transfer Out - Intrafund						
3400 Other Funds Ltd	(119,007)	-	-	-	-	-
AVAILABLE REVENUES						
8000 General Fund	4,120,845	4,607,778	4,708,514	6,285,097	5,502,418	-
3400 Other Funds Ltd	889,111	1,028,670	1,028,670	863,502	863,502	-
TOTAL AVAILABLE REVENUES	\$5,009,956	\$5,636,448	\$5,737,184	\$7,148,599	\$6,365,920	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	1,681,296	2,260,311	2,305,022	3,096,194	2,756,066	-
3400 Other Funds Ltd	386,723	374,721	384,387	411,238	411,238	-
All Funds	2,068,019	2,635,032	2,689,409	3,507,432	3,167,304	-
3160 Temporary Appointments						
8000 General Fund	74,790	-	-	-	-	-
3400 Other Funds Ltd	14,011	-	-	-	-	-
All Funds	88,801	-	-	-	-	-
3170 Overtime Payments						
8000 General Fund	6,174	-	-	-	-	-
3400 Other Funds Ltd	1,074	-	-	-	-	-
All Funds	7,248	-	-	-	-	-
3190 All Other Differential						
8000 General Fund	9,563	4,239	4,239	4,400	4,400	-

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3400 Other Funds Ltd	2,619	819	819	850	850	-
All Funds	12,182	5,058	5,058	5,250	5,250	-
SALARIES & WAGES						
8000 General Fund	1,771,823	2,264,550	2,309,261	3,100,594	2,760,466	-
3400 Other Funds Ltd	404,427	375,540	385,206	412,088	412,088	-
TOTAL SALARIES & WAGES	\$2,176,250	\$2,640,090	\$2,694,467	\$3,512,682	\$3,172,554	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	573	1,000	1,000	1,314	1,131	-
3400 Other Funds Ltd	1,476	140	140	150	150	-
All Funds	2,049	1,140	1,140	1,464	1,281	-
3220 Public Employees' Retire Cont						
8000 General Fund	261,558	431,333	438,939	525,309	467,589	-
3400 Other Funds Ltd	57,023	71,430	72,640	69,691	69,691	-
All Funds	318,581	502,763	511,579	595,000	537,280	-
3221 Pension Obligation Bond						
8000 General Fund	99,986	131,429	128,652	146,531	146,531	-
3400 Other Funds Ltd	23,213	21,795	21,335	23,223	23,223	-
All Funds	123,199	153,224	149,987	169,754	169,754	-
3230 Social Security Taxes						
8000 General Fund	133,147	173,235	173,235	237,185	211,166	-
3400 Other Funds Ltd	30,420	28,733	28,733	31,532	31,532	-
All Funds	163,567	201,968	201,968	268,717	242,698	-

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3240 Unemployment Assessments						
8000 General Fund	-	54,251	54,251	56,313	56,313	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	649	1,262	1,262	1,285	1,111	-
3400 Other Funds Ltd	380	187	187	165	165	-
All Funds	1,029	1,449	1,449	1,450	1,276	-
3260 Mass Transit Tax						
8000 General Fund	10,813	13,587	13,587	18,602	16,562	-
3400 Other Funds Ltd	2,243	2,253	2,253	2,472	2,472	-
All Funds	13,056	15,840	15,840	21,074	19,034	-
3270 Flexible Benefits						
8000 General Fund	374,236	608,379	630,936	782,840	677,288	-
3400 Other Funds Ltd	90,782	91,677	95,076	96,760	96,760	-
All Funds	465,018	700,056	726,012	879,600	774,048	-
OTHER PAYROLL EXPENSES						
8000 General Fund	880,962	1,414,476	1,441,862	1,769,379	1,577,691	-
3400 Other Funds Ltd	205,537	216,215	220,364	223,993	223,993	-
TOTAL OTHER PAYROLL EXPENSES	\$1,086,499	\$1,630,691	\$1,662,226	\$1,993,372	\$1,801,684	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	(107,838)	(107,838)	(14,684)	(79,686)	-
3400 Other Funds Ltd	-	(4,025)	(4,025)	-	-	-
All Funds	-	(111,863)	(111,863)	(14,684)	(79,686)	-

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PERSONAL SERVICES						
8000 General Fund	2,652,785	3,571,188	3,643,285	4,855,289	4,258,471	-
3400 Other Funds Ltd	609,964	587,730	601,545	636,081	636,081	-
TOTAL PERSONAL SERVICES	\$3,262,749	\$4,158,918	\$4,244,830	\$5,491,370	\$4,894,552	-
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	209,114	133,966	133,966	227,162	174,738	-
3400 Other Funds Ltd	16,104	27,407	27,407	28,130	28,130	-
All Funds	225,218	161,373	161,373	255,292	202,868	-
4125 Out of State Travel						
8000 General Fund	1,363	9,185	9,185	7,266	7,266	-
3400 Other Funds Ltd	-	25,000	25,000	2,595	2,595	-
All Funds	1,363	34,185	34,185	9,861	9,861	-
4150 Employee Training						
8000 General Fund	24,550	66,188	66,188	106,278	29,782	-
3400 Other Funds Ltd	16,957	25,925	25,925	5,190	5,190	-
All Funds	41,507	92,113	92,113	111,468	34,972	-
4175 Office Expenses						
8000 General Fund	50,444	69,919	69,919	66,888	59,436	-
3400 Other Funds Ltd	1,924	-	-	5,190	5,190	-
All Funds	52,368	69,919	69,919	72,078	64,626	-
4200 Telecommunications						
8000 General Fund	53,233	76,630	76,630	77,830	72,904	-

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3400 Other Funds Ltd	-	-	-	1,038	1,038	-
All Funds	53,233	76,630	76,630	78,868	73,942	-
4225 State Gov. Service Charges						
8000 General Fund	50,297	85,753	85,753	126,988	105,197	-
3400 Other Funds Ltd	307	5,771	5,771	5,771	5,771	-
All Funds	50,604	91,524	91,524	132,759	110,968	-
4250 Data Processing						
8000 General Fund	52,136	29,350	29,350	203,856	201,484	-
3400 Other Funds Ltd	-	-	-	12,352	12,352	-
All Funds	52,136	29,350	29,350	216,208	213,836	-
4275 Publicity and Publications						
8000 General Fund	36,734	19,629	19,629	33,328	30,612	-
3400 Other Funds Ltd	11	35,000	35,000	37,419	37,419	-
All Funds	36,745	54,629	54,629	70,747	68,031	-
4300 Professional Services						
8000 General Fund	22,348	78,335	78,335	81,625	81,625	-
3400 Other Funds Ltd	-	34,229	34,229	35,667	35,667	-
All Funds	22,348	112,564	112,564	117,292	117,292	-
4315 IT Professional Services						
8000 General Fund	10,000	44,266	44,266	4,445	4,445	-
4325 Attorney General						
8000 General Fund	25,903	17,725	17,725	21,295	20,028	-
4375 Employee Recruitment and Develop						

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8000 General Fund	299	2,447	2,447	4,292	2,978	-
4400 Dues and Subscriptions						
8000 General Fund	1,488	3,386	3,386	5,302	3,661	-
3400 Other Funds Ltd	335	10,000	10,000	1,038	1,038	-
All Funds	1,823	13,386	13,386	6,340	4,699	-
4425 Facilities Rental and Taxes						
8000 General Fund	153,632	209,114	209,114	217,060	217,060	-
3400 Other Funds Ltd	200	-	-	-	-	-
All Funds	153,832	209,114	209,114	217,060	217,060	-
4575 Agency Program Related S and S						
8000 General Fund	25,839	11,051	19,690	15,570	15,570	-
3400 Other Funds Ltd	30,069	103,334	103,334	56,756	56,756	-
All Funds	55,908	114,385	123,024	72,326	72,326	-
4650 Other Services and Supplies						
8000 General Fund	105,185	150,975	150,975	169,590	164,012	-
3400 Other Funds Ltd	3,952	39,846	39,846	25,950	25,950	-
All Funds	109,137	190,821	190,821	195,540	189,962	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	68,867	12,603	12,603	13,082	13,082	-
4715 IT Expendable Property						
8000 General Fund	57,691	16,068	36,068	47,951	40,067	-
SERVICES & SUPPLIES						
8000 General Fund	949,123	1,036,590	1,065,229	1,429,808	1,243,947	-

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3400 Other Funds Ltd	69,859	306,512	306,512	217,096	217,096	-
TOTAL SERVICES & SUPPLIES	\$1,018,982	\$1,343,102	\$1,371,741	\$1,646,904	\$1,461,043	-
EXPENDITURES						
8000 General Fund	3,601,908	4,607,778	4,708,514	6,285,097	5,502,418	-
3400 Other Funds Ltd	679,823	894,242	908,057	853,177	853,177	-
TOTAL EXPENDITURES	\$4,281,731	\$5,502,020	\$5,616,571	\$7,138,274	\$6,355,595	-
REVERSIONS						
9900 Reversions						
8000 General Fund	(518,937)	-	-	-	-	-
ENDING BALANCE						
3400 Other Funds Ltd	209,288	134,428	120,613	10,325	10,325	-
TOTAL ENDING BALANCE	\$209,288	\$134,428	\$120,613	\$10,325	\$10,325	-
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	20	21	21	25	22	-
TOTAL AUTHORIZED POSITIONS	20	21	21	25	22	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	19.50	20.50	20.50	25.00	22.00	-
TOTAL AUTHORIZED FTE	19.50	20.50	20.50	25.00	22.00	-

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Public Guardian and Conservator Program

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	2,185,910	1,479,845	1,693,038	2,541,143	2,050,689	-
AVAILABLE REVENUES						
8000 General Fund	2,185,910	1,479,845	1,693,038	2,541,143	2,050,689	-
TOTAL AVAILABLE REVENUES	\$2,185,910	\$1,479,845	\$1,693,038	\$2,541,143	\$2,050,689	-
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	524,319	525,552	666,161	1,096,584	858,576	-
3160 Temporary Appointments						
8000 General Fund	161	5,097	5,097	5,291	5,291	-
3170 Overtime Payments						
8000 General Fund	269	-	-	-	-	-
3190 All Other Differential						
8000 General Fund	9,493	-	-	-	-	-
SALARIES & WAGES						
8000 General Fund	534,242	530,649	671,258	1,101,875	863,867	-
TOTAL SALARIES & WAGES	\$534,242	\$530,649	\$671,258	\$1,101,875	\$863,867	-
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						

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8000 General Fund	186	228	285	518	366	-
3220 Public Employees' Retire Cont						
8000 General Fund	82,812	100,052	122,499	185,845	145,455	-
3221 Pension Obligation Bond						
8000 General Fund	31,148	30,502	29,857	43,355	43,355	-
3230 Social Security Taxes						
8000 General Fund	40,501	40,595	48,624	84,294	66,086	-
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	252	276	345	493	348	-
3260 Mass Transit Tax						
8000 General Fund	3,205	3,184	3,184	6,609	5,181	-
3270 Flexible Benefits						
8000 General Fund	126,560	133,344	171,624	299,064	211,104	-
OTHER PAYROLL EXPENSES						
8000 General Fund	284,664	308,181	376,418	620,178	471,895	-
TOTAL OTHER PAYROLL EXPENSES	\$284,664	\$308,181	\$376,418	\$620,178	\$471,895	-
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	(31,922)	(31,922)	(4,196)	(23,427)	-
PERSONAL SERVICES						
8000 General Fund	818,906	806,908	1,015,754	1,717,857	1,312,335	-
TOTAL PERSONAL SERVICES	\$818,906	\$806,908	\$1,015,754	\$1,717,857	\$1,312,335	-
SERVICES & SUPPLIES						

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Public Guardian and Conservator Program

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
4100 Instate Travel						
8000 General Fund	19,226	16,405	22,536	47,695	23,093	-
4150 Employee Training						
8000 General Fund	3,910	4,455	6,955	16,360	7,219	-
4175 Office Expenses						
8000 General Fund	8,373	8,152	9,652	15,329	9,725	-
4200 Telecommunications						
8000 General Fund	11,303	15,272	16,854	21,566	17,494	-
4225 State Gov. Service Charges						
8000 General Fund	6,679	14,469	14,469	37,931	30,667	-
4250 Data Processing						
8000 General Fund	12,535	54,534	64,204	68,177	66,565	-
4275 Publicity and Publications						
8000 General Fund	1,306	431	631	1,749	296	-
4300 Professional Services						
8000 General Fund	171,495	88,996	89,496	93,255	93,255	-
4325 Attorney General						
8000 General Fund	185,646	191,446	198,831	238,876	224,663	-
4350 Dispute Resolution Services						
8000 General Fund	-	-	-	-	2,083	-
4375 Employee Recruitment and Develop						
8000 General Fund	-	-	400	1,511	415	-
4400 Dues and Subscriptions						

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-020-00-00-00000

2019-21 Biennium

Public Guardian and Conservator Program

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
8000 General Fund	265	1,505	2,005	3,175	2,081	-
4425 Facilities Rental and Taxes						
8000 General Fund	37,146	40,500	40,500	42,039	42,039	-
4575 Agency Program Related S and S						
8000 General Fund	-	19,439	10,800	11,210	11,210	-
4650 Other Services and Supplies						
8000 General Fund	33,482	28,221	28,748	41,228	29,840	-
4700 Expendable Prop 250 - 5000						
8000 General Fund	8,564	4,542	6,633	6,885	6,885	-
4715 IT Expendable Property						
8000 General Fund	8,275	26,570	6,570	12,296	6,820	-
SERVICES & SUPPLIES						
8000 General Fund	508,205	514,937	519,284	659,282	574,350	-
TOTAL SERVICES & SUPPLIES	\$508,205	\$514,937	\$519,284	\$659,282	\$574,350	-
SPECIAL PAYMENTS						
6030 Dist to Non-Gov Units						
8000 General Fund	-	110,000	110,000	114,180	114,180	-
6055 Dist to Contract Svc Providers						
8000 General Fund	-	48,000	48,000	49,824	49,824	-
SPECIAL PAYMENTS						
8000 General Fund	-	158,000	158,000	164,004	164,004	-
TOTAL SPECIAL PAYMENTS	-	\$158,000	\$158,000	\$164,004	\$164,004	-

EXPENDITURES

Long Term Care Ombudsman

Agency Number: 11400

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 11400-020-00-00-00000

2019-21 Biennium

Public Guardian and Conservator Program

<i>Description</i>	<i>2015-17 Actuals</i>	<i>2017-19 Leg Adopted Budget</i>	<i>2017-19 Leg Approved Budget</i>	<i>2019-21 Agency Request Budget</i>	<i>2019-21 Governor's Budget</i>	<i>2019-21 Leg. Adopted Audit</i>
8000 General Fund	1,327,111	1,479,845	1,693,038	2,541,143	2,050,689	-
TOTAL EXPENDITURES	\$1,327,111	\$1,479,845	\$1,693,038	\$2,541,143	\$2,050,689	-
REVERSIONS						
9900 Reversions						
8000 General Fund	(858,799)	-	-	-	-	-
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	5	4	4	9	6	-
TOTAL AUTHORIZED POSITIONS	5	4	4	9	6	-
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	5.00	4.00	4.00	8.50	6.00	-
TOTAL AUTHORIZED FTE	5.00	4.00	4.00	8.50	6.00	-

Long Term Care Ombudsman

Agency Number: 11400

Version / Column Comparison Report - Detail

Cross Reference Number:11400-010-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	222,593	222,593	0	-
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	5,037,264	5,037,264	0	-
TRANSFERS IN				
1100 Tsfr From Human Svcs, Dept of				
3400 Other Funds Ltd	640,909	640,909	0	-
TOTAL REVENUES				
8000 General Fund	5,037,264	5,037,264	0	-
3400 Other Funds Ltd	640,909	640,909	0	-
TOTAL REVENUES	\$5,678,173	\$5,678,173	0	-
AVAILABLE REVENUES				
8000 General Fund	5,037,264	5,037,264	0	-
3400 Other Funds Ltd	863,502	863,502	0	-
TOTAL AVAILABLE REVENUES	\$5,900,766	\$5,900,766	0	-
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	2,595,686	2,595,686	0	-
3400 Other Funds Ltd	411,238	411,238	0	-

Long Term Care Ombudsman

Agency Number: 11400

Version / Column Comparison Report - Detail

Cross Reference Number:11400-010-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	3,006,924	3,006,924	0	-
3190 All Other Differential				
8000 General Fund	4,239	4,239	0	-
3400 Other Funds Ltd	819	819	0	-
All Funds	5,058	5,058	0	-
TOTAL SALARIES & WAGES				
8000 General Fund	2,599,925	2,599,925	0	-
3400 Other Funds Ltd	412,057	412,057	0	-
TOTAL SALARIES & WAGES	\$3,011,982	\$3,011,982	0	-
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	1,070	1,070	0	-
3400 Other Funds Ltd	150	150	0	-
All Funds	1,220	1,220	0	-
3220 Public Employees' Retire Cont				
8000 General Fund	440,346	440,346	0	-
3400 Other Funds Ltd	69,686	69,686	0	-
All Funds	510,032	510,032	0	-
3221 Pension Obligation Bond				
8000 General Fund	128,652	128,652	0	-
3400 Other Funds Ltd	21,335	21,335	0	-
All Funds	149,987	149,987	0	-
3230 Social Security Taxes				
8000 General Fund	198,885	198,885	0	-

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	31,530	31,530	0	-
All Funds	230,415	230,415	0	-
3240 Unemployment Assessments				
8000 General Fund	54,251	54,251	0	-
3250 Worker's Comp. Assess. (WCD)				
8000 General Fund	1,053	1,053	0	-
3400 Other Funds Ltd	165	165	0	-
All Funds	1,218	1,218	0	-
3260 Mass Transit Tax				
8000 General Fund	13,587	13,587	0	-
3400 Other Funds Ltd	2,253	2,253	0	-
All Funds	15,840	15,840	0	-
3270 Flexible Benefits				
8000 General Fund	642,104	642,104	0	-
3400 Other Funds Ltd	96,760	96,760	0	-
All Funds	738,864	738,864	0	-
TOTAL OTHER PAYROLL EXPENSES				
8000 General Fund	1,479,948	1,479,948	0	-
3400 Other Funds Ltd	221,879	221,879	0	-
TOTAL OTHER PAYROLL EXPENSES	\$1,701,827	\$1,701,827	0	-
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(107,838)	(107,838)	0	-
3400 Other Funds Ltd	(4,025)	(4,025)	0	-

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	(111,863)	(111,863)	0	-
TOTAL PERSONAL SERVICES				
8000 General Fund	3,972,035	3,972,035	0	-
3400 Other Funds Ltd	629,911	629,911	0	-
TOTAL PERSONAL SERVICES	\$4,601,946	\$4,601,946	0	-
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	161,210	161,210	0	-
3400 Other Funds Ltd	27,100	27,100	0	-
All Funds	188,310	188,310	0	-
4125 Out of State Travel				
8000 General Fund	7,000	7,000	0	-
3400 Other Funds Ltd	2,500	2,500	0	-
All Funds	9,500	9,500	0	-
4150 Employee Training				
8000 General Fund	25,000	25,000	0	-
3400 Other Funds Ltd	5,000	5,000	0	-
All Funds	30,000	30,000	0	-
4175 Office Expenses				
8000 General Fund	56,000	56,000	0	-
3400 Other Funds Ltd	5,000	5,000	0	-
All Funds	61,000	61,000	0	-
4200 Telecommunications				
8000 General Fund	68,653	68,653	0	-

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	1,000	1,000	0	-
All Funds	69,653	69,653	0	-
4225 State Gov. Service Charges				
8000 General Fund	85,753	85,753	0	-
3400 Other Funds Ltd	5,771	5,771	0	-
All Funds	91,524	91,524	0	-
4250 Data Processing				
8000 General Fund	64,864	64,864	0	-
3400 Other Funds Ltd	11,900	11,900	0	-
All Funds	76,764	76,764	0	-
4275 Publicity and Publications				
8000 General Fund	30,000	30,000	0	-
3400 Other Funds Ltd	45,000	45,000	0	-
All Funds	75,000	75,000	0	-
4300 Professional Services				
8000 General Fund	78,335	78,335	0	-
3400 Other Funds Ltd	34,229	34,229	0	-
All Funds	112,564	112,564	0	-
4315 IT Professional Services				
8000 General Fund	44,266	44,266	0	-
4325 Attorney General				
8000 General Fund	17,725	17,725	0	-
4375 Employee Recruitment and Develop				
8000 General Fund	2,447	2,447	0	-

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4400 Dues and Subscriptions				
8000 General Fund	3,000	3,000	0	-
3400 Other Funds Ltd	1,000	1,000	0	-
All Funds	4,000	4,000	0	-
4425 Facilities Rental and Taxes				
8000 General Fund	209,114	209,114	0	-
4575 Agency Program Related S and S				
8000 General Fund	15,000	15,000	0	-
3400 Other Funds Ltd	143,012	143,012	0	-
All Funds	158,012	158,012	0	-
4650 Other Services and Supplies				
8000 General Fund	148,191	148,191	0	-
3400 Other Funds Ltd	25,000	25,000	0	-
All Funds	173,191	173,191	0	-
4700 Expendable Prop 250 - 5000				
8000 General Fund	12,603	12,603	0	-
4715 IT Expendable Property				
8000 General Fund	36,068	36,068	0	-
TOTAL SERVICES & SUPPLIES				
8000 General Fund	1,065,229	1,065,229	0	-
3400 Other Funds Ltd	306,512	306,512	0	-
TOTAL SERVICES & SUPPLIES	\$1,371,741	\$1,371,741	0	-
TOTAL EXPENDITURES				
8000 General Fund	5,037,264	5,037,264	0	-

Long Term Care Ombudsman

Agency Number: 11400

Version / Column Comparison Report - Detail

Cross Reference Number:11400-010-00-00-00000

2019-21 Biennium

Long Term Care Ombudsman

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	936,423	936,423	0	-
TOTAL EXPENDITURES	\$5,973,687	\$5,973,687	0	-
ENDING BALANCE				
3400 Other Funds Ltd	(72,921)	(72,921)	0	-
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	21	21	0	-
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	20.50	20.50	0	-

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	1,854,100	1,854,100	0	-
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AVAILABLE REVENUES

8000 General Fund	1,854,100	1,854,100	0	-
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	769,248	769,248	0	-
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3160 Temporary Appointments

8000 General Fund	5,097	5,097	0	-
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TOTAL SALARIES & WAGES

8000 General Fund	774,345	774,345	0	-
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OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund	366	366	0	-
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3220 Public Employees' Retire Cont

8000 General Fund	130,297	130,297	0	-
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3221 Pension Obligation Bond

8000 General Fund	29,857	29,857	0	-
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3230 Social Security Taxes

8000 General Fund	59,237	59,237	0	-
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Version / Column Comparison Report - Detail
 2019-21 Biennium
 Public Guardian and Conservator Program

Cross Reference Number:11400-020-00-00-00000

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3250 Worker's Comp. Assess. (WCD)				
8000 General Fund	348	348	0	-
3260 Mass Transit Tax				
8000 General Fund	3,184	3,184	0	-
3270 Flexible Benefits				
8000 General Fund	211,104	211,104	0	-
TOTAL OTHER PAYROLL EXPENSES				
8000 General Fund	434,393	434,393	0	-
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(31,922)	(31,922)	0	-
TOTAL PERSONAL SERVICES				
8000 General Fund	1,176,816	1,176,816	0	-
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	22,536	22,536	0	-
4150 Employee Training				
8000 General Fund	6,955	6,955	0	-
4175 Office Expenses				
8000 General Fund	9,652	9,652	0	-
4200 Telecommunications				
8000 General Fund	16,854	16,854	0	-
4225 State Gov. Service Charges				
8000 General Fund	14,469	14,469	0	-

Version / Column Comparison Report - Detail
 2019-21 Biennium
 Public Guardian and Conservator Program

Cross Reference Number:11400-020-00-00-00000

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4250 Data Processing				
8000 General Fund	64,204	64,204	0	-
4275 Publicity and Publications				
8000 General Fund	631	631	0	-
4300 Professional Services				
8000 General Fund	89,496	89,496	0	-
4325 Attorney General				
8000 General Fund	198,831	198,831	0	-
4375 Employee Recruitment and Develop				
8000 General Fund	400	400	0	-
4400 Dues and Subscriptions				
8000 General Fund	2,005	2,005	0	-
4425 Facilities Rental and Taxes				
8000 General Fund	40,500	40,500	0	-
4575 Agency Program Related S and S				
8000 General Fund	10,800	10,800	0	-
4650 Other Services and Supplies				
8000 General Fund	28,748	28,748	0	-
4700 Expendable Prop 250 - 5000				
8000 General Fund	6,633	6,633	0	-
4715 IT Expendable Property				
8000 General Fund	6,570	6,570	0	-
TOTAL SERVICES & SUPPLIES				
8000 General Fund	519,284	519,284	0	-

Description	Agency Request Budget (V-01) 2019-21 Base Budget	Governor's Budget (Y-01) 2019-21 Base Budget	Column 2 minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	110,000	110,000	0	-
6055 Dist to Contract Svc Providers				
8000 General Fund	48,000	48,000	0	-
TOTAL SPECIAL PAYMENTS				
8000 General Fund	158,000	158,000	0	-
TOTAL EXPENDITURES				
8000 General Fund	1,854,100	1,854,100	0	-
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	6	6	0	-
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	6.00	6.00	0	-

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Non-PICS Psnl Svc / Vacancy Factor
Pkg Group: ESS Pkg Type: 010 Pkg Number: 010**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	115,308	115,308	0	0.00%
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AVAILABLE REVENUES

8000 General Fund	115,308	115,308	0	0.00%
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TOTAL AVAILABLE REVENUES	\$115,308	\$115,308	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3190 All Other Differential

8000 General Fund	161	161	0	0.00%
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3400 Other Funds Ltd	31	31	0	0.00%
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All Funds	192	192	0	0.00%
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SALARIES & WAGES

8000 General Fund	161	161	0	0.00%
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3400 Other Funds Ltd	31	31	0	0.00%
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TOTAL SALARIES & WAGES	\$192	\$192	\$0	0.00%
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OTHER PAYROLL EXPENSES

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Non-PICS Psnl Svc / Vacancy Factor
Pkg Group: ESS Pkg Type: 010 Pkg Number: 010**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3220 Public Employees Retire Cont				
8000 General Fund	27	27	0	0.00%
3400 Other Funds Ltd	5	5	0	0.00%
All Funds	32	32	0	0.00%
3221 Pension Obligation Bond				
8000 General Fund	17,879	17,879	0	0.00%
3400 Other Funds Ltd	1,888	1,888	0	0.00%
All Funds	19,767	19,767	0	0.00%
3230 Social Security Taxes				
8000 General Fund	12	12	0	0.00%
3400 Other Funds Ltd	2	2	0	0.00%
All Funds	14	14	0	0.00%
3240 Unemployment Assessments				
8000 General Fund	2,062	2,062	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	2,013	2,013	0	0.00%
3400 Other Funds Ltd	219	219	0	0.00%
All Funds	2,232	2,232	0	0.00%
OTHER PAYROLL EXPENSES				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Non-PICS Psnl Svc / Vacancy Factor
Pkg Group: ESS Pkg Type: 010 Pkg Number: 010**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	21,993	21,993	0	0.00%
3400 Other Funds Ltd	2,114	2,114	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$24,107	\$24,107	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	93,154	93,154	0	0.00%
3400 Other Funds Ltd	4,025	4,025	0	0.00%
All Funds	97,179	97,179	0	0.00%
PERSONAL SERVICES				
8000 General Fund	115,308	115,308	0	0.00%
3400 Other Funds Ltd	6,170	6,170	0	0.00%
TOTAL PERSONAL SERVICES	\$121,478	\$121,478	\$0	0.00%
EXPENDITURES				
8000 General Fund	115,308	115,308	0	0.00%
3400 Other Funds Ltd	6,170	6,170	0	0.00%
TOTAL EXPENDITURES	\$121,478	\$121,478	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(6,170)	(6,170)	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Non-PICS Psnl Svc / Vacancy Factor
Pkg Group: ESS Pkg Type: 010 Pkg Number: 010**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	(\$6,170)	(\$6,170)	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Standard Inflation

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	81,841	81,841	0	0.00%
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AVAILABLE REVENUES

8000 General Fund	81,841	81,841	0	0.00%
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TOTAL AVAILABLE REVENUES	\$81,841	\$81,841	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	6,126	6,126	0	0.00%
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3400 Other Funds Ltd	1,030	1,030	0	0.00%
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All Funds	7,156	7,156	0	0.00%
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4125 Out of State Travel

8000 General Fund	266	266	0	0.00%
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3400 Other Funds Ltd	95	95	0	0.00%
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All Funds	361	361	0	0.00%
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4150 Employee Training

8000 General Fund	950	950	0	0.00%
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Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Standard Inflation

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	190	190	0	0.00%
All Funds	1,140	1,140	0	0.00%
4175 Office Expenses				
8000 General Fund	2,128	2,128	0	0.00%
3400 Other Funds Ltd	190	190	0	0.00%
All Funds	2,318	2,318	0	0.00%
4200 Telecommunications				
8000 General Fund	2,609	2,609	0	0.00%
3400 Other Funds Ltd	38	38	0	0.00%
All Funds	2,647	2,647	0	0.00%
4225 State Gov. Service Charges				
8000 General Fund	41,235	41,235	0	0.00%
4250 Data Processing				
8000 General Fund	2,464	2,464	0	0.00%
3400 Other Funds Ltd	452	452	0	0.00%
All Funds	2,916	2,916	0	0.00%
4275 Publicity and Publications				
8000 General Fund	1,140	1,140	0	0.00%
3400 Other Funds Ltd	1,710	1,710	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Standard Inflation

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	2,850	2,850	0	0.00%
4300 Professional Services				
8000 General Fund	3,290	3,290	0	0.00%
3400 Other Funds Ltd	1,438	1,438	0	0.00%
All Funds	4,728	4,728	0	0.00%
4315 IT Professional Services				
8000 General Fund	1,859	1,859	0	0.00%
4325 Attorney General				
8000 General Fund	3,570	3,570	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	93	93	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	114	114	0	0.00%
3400 Other Funds Ltd	38	38	0	0.00%
All Funds	152	152	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	7,946	7,946	0	0.00%
4575 Agency Program Related S and S				
8000 General Fund	570	570	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Standard Inflation

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	5,435	5,435	0	0.00%
All Funds	6,005	6,005	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	5,631	5,631	0	0.00%
3400 Other Funds Ltd	950	950	0	0.00%
All Funds	6,581	6,581	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	479	479	0	0.00%
4715 IT Expendable Property				
8000 General Fund	1,371	1,371	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	81,841	81,841	0	0.00%
3400 Other Funds Ltd	11,566	11,566	0	0.00%
TOTAL SERVICES & SUPPLIES	\$93,407	\$93,407	\$0	0.00%
EXPENDITURES				
8000 General Fund	81,841	81,841	0	0.00%
3400 Other Funds Ltd	11,566	11,566	0	0.00%
TOTAL EXPENDITURES	\$93,407	\$93,407	\$0	0.00%
ENDING BALANCE				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Standard Inflation

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(11,566)	(11,566)	0	0.00%
TOTAL ENDING BALANCE	(\$11,566)	(\$11,566)	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000

Package: Technical Adjustments

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
SERVICES & SUPPLIES				
4250 Data Processing				
8000 General Fund	41,680	41,680	0	0.00%
4315 IT Professional Services				
8000 General Fund	(41,680)	(41,680)	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	-	-	0	0.00%
TOTAL SERVICES & SUPPLIES	-	-	\$0	0.00%
EXPENDITURES				
8000 General Fund	-	-	0	0.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Revenue Shortfalls

Pkg Group: POL Pkg Type: 070 Pkg Number: 070

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
SERVICES & SUPPLIES				
4275 Publicity and Publications				
3400 Other Funds Ltd	(9,291)	(9,291)	0	0.00%
4575 Agency Program Related S and S				
3400 Other Funds Ltd	(91,691)	(91,691)	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	(100,982)	(100,982)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$100,982)	(\$100,982)	\$0	0.00%
EXPENDITURES				
3400 Other Funds Ltd	(100,982)	(100,982)	0	0.00%
TOTAL EXPENDITURES	(\$100,982)	(\$100,982)	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	100,982	100,982	0	0.00%
TOTAL ENDING BALANCE	\$100,982	\$100,982	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000

Package: Analyst Adjustments

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	(65,002)	(65,002)	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(65,002)	(65,002)	100.00%
TOTAL AVAILABLE REVENUES	-	(\$65,002)	(\$65,002)	100.00%
EXPENDITURES				
PERSONAL SERVICES				
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	-	(65,002)	(65,002)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(65,002)	(65,002)	100.00%
TOTAL PERSONAL SERVICES	-	(\$65,002)	(\$65,002)	100.00%
EXPENDITURES				
8000 General Fund	-	(65,002)	(65,002)	100.00%
TOTAL EXPENDITURES	-	(\$65,002)	(\$65,002)	100.00%
ENDING BALANCE				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Analyst Adjustments

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Statewide Adjustment DAS Chgs
 Pkg Group: POL Pkg Type: 090 Pkg Number: 091

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (18,633) (18,633) 100.00%

AVAILABLE REVENUES

8000 General Fund - (18,633) (18,633) 100.00%

TOTAL AVAILABLE REVENUES - (\$18,633) (\$18,633) 100.00%

EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund - (897) (897) 100.00%

4175 Office Expenses

8000 General Fund - (882) (882) 100.00%

4225 State Gov. Service Charges

8000 General Fund - (21,791) (21,791) 100.00%

4250 Data Processing

8000 General Fund - (236) (236) 100.00%

4275 Publicity and Publications

8000 General Fund - (1,075) (1,075) 100.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Statewide Adjustment DAS Chgs
Pkg Group: POL Pkg Type: 090 Pkg Number: 091**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4650 Other Services and Supplies				
8000 General Fund	-	6,248	6,248	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(18,633)	(18,633)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$18,633)	(\$18,633)	100.00%
EXPENDITURES				
8000 General Fund	-	(18,633)	(18,633)	100.00%
TOTAL EXPENDITURES	-	(\$18,633)	(\$18,633)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Statewide AG Adjustment
 Pkg Group: POL Pkg Type: 090 Pkg Number: 092

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	(1,267)	(1,267)	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(1,267)	(1,267)	100.00%
TOTAL AVAILABLE REVENUES	-	(\$1,267)	(\$1,267)	100.00%
EXPENDITURES				
SERVICES & SUPPLIES				
4325 Attorney General				
8000 General Fund	-	(1,267)	(1,267)	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(1,267)	(1,267)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$1,267)	(\$1,267)	100.00%
EXPENDITURES				
8000 General Fund	-	(1,267)	(1,267)	100.00%
TOTAL EXPENDITURES	-	(\$1,267)	(\$1,267)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

Cross Reference Number: 11400-010-00-00-00000

Package: Statewide AG Adjustment

Pkg Group: POL Pkg Type: 090 Pkg Number: 092

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Re-Commit Funds for Volunteer Supports
 Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	92,000	92,000	0	0.00%
AVAILABLE REVENUES				
8000 General Fund	92,000	92,000	0	0.00%
TOTAL AVAILABLE REVENUES	\$92,000	\$92,000	\$0	0.00%
EXPENDITURES				
SERVICES & SUPPLIES				
4250 Data Processing				
8000 General Fund	92,000	92,000	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	92,000	92,000	0	0.00%
TOTAL SERVICES & SUPPLIES	\$92,000	\$92,000	\$0	0.00%
EXPENDITURES				
8000 General Fund	92,000	92,000	0	0.00%
TOTAL EXPENDITURES	\$92,000	\$92,000	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Re-Commit Funds for Volunteer Supports
Pkg Group: POL Pkg Type: POL Pkg Number: 102**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Support Growth of Volunteers via New Deputy LTCO
 Pkg Group: POL Pkg Type: POL Pkg Number: 103

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	202,049	202,049	0	0.00%
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AVAILABLE REVENUES

8000 General Fund	202,049	202,049	0	0.00%
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TOTAL AVAILABLE REVENUES	\$202,049	\$202,049	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	113,376	113,376	0	0.00%
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SALARIES & WAGES

8000 General Fund	113,376	113,376	0	0.00%
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TOTAL SALARIES & WAGES	\$113,376	\$113,376	\$0	0.00%
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OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund	61	61	0	0.00%
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3220 Public Employees Retire Cont

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Support Growth of Volunteers via New Deputy LTCO
Pkg Group: POL Pkg Type: POL Pkg Number: 103**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	19,240	19,240	0	0.00%
3230 Social Security Taxes				
8000 General Fund	8,673	8,673	0	0.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	58	58	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	680	680	0	0.00%
3270 Flexible Benefits				
8000 General Fund	35,184	35,184	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	63,896	63,896	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$63,896	\$63,896	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	177,272	177,272	0	0.00%
TOTAL PERSONAL SERVICES	\$177,272	\$177,272	\$0	0.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	8,299	8,299	0	0.00%
4150 Employee Training				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Support Growth of Volunteers via New Deputy LTCO
Pkg Group: POL Pkg Type: POL Pkg Number: 103**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	3,832	3,832	0	0.00%
4175 Office Expenses				
8000 General Fund	2,190	2,190	0	0.00%
4200 Telecommunications				
8000 General Fund	1,642	1,642	0	0.00%
4250 Data Processing				
8000 General Fund	712	712	0	0.00%
4275 Publicity and Publications				
8000 General Fund	547	547	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	438	438	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	547	547	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	3,942	3,942	0	0.00%
4715 IT Expendable Property				
8000 General Fund	2,628	2,628	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	24,777	24,777	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Support Growth of Volunteers via New Deputy LTCO
Pkg Group: POL Pkg Type: POL Pkg Number: 103**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$24,777	\$24,777	\$0	0.00%
EXPENDITURES				
8000 General Fund	202,049	202,049	0	0.00%
TOTAL EXPENDITURES	\$202,049	\$202,049	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	1	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	1.00	0.00	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Match Volunteer Recruitment w/ Recent Growth
 Pkg Group: POL Pkg Type: POL Pkg Number: 104

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 58,858 58,858 0 0.00%

AVAILABLE REVENUES

8000 General Fund 58,858 58,858 0 0.00%

TOTAL AVAILABLE REVENUES \$58,858 \$58,858 \$0 0.00%

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund 47,004 47,004 0 0.00%

SALARIES & WAGES

8000 General Fund 47,004 47,004 0 0.00%

TOTAL SALARIES & WAGES \$47,004 \$47,004 \$0 0.00%

OTHER PAYROLL EXPENSES

3220 Public Employees Retire Cont

8000 General Fund 7,976 7,976 0 0.00%

3230 Social Security Taxes

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Match Volunteer Recruitment w/ Recent Growth
Pkg Group: POL Pkg Type: POL Pkg Number: 104**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	3,596	3,596	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	282	282	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	11,854	11,854	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$11,854	\$11,854	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	58,858	58,858	0	0.00%
TOTAL PERSONAL SERVICES	\$58,858	\$58,858	\$0	0.00%
EXPENDITURES				
8000 General Fund	58,858	58,858	0	0.00%
TOTAL EXPENDITURES	\$58,858	\$58,858	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	0.50	0.50	0.00	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Direct Support for Annual Volunteer Trng
 Pkg Group: POL Pkg Type: POL Pkg Number: 105

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	65,000	-	(65,000)	(100.00%)
AVAILABLE REVENUES				
8000 General Fund	65,000	-	(65,000)	(100.00%)
TOTAL AVAILABLE REVENUES	\$65,000	-	(\$65,000)	(100.00%)
EXPENDITURES				
SERVICES & SUPPLIES				
4150 Employee Training				
8000 General Fund	65,000	-	(65,000)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	65,000	-	(65,000)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$65,000	-	(\$65,000)	(100.00%)
EXPENDITURES				
8000 General Fund	65,000	-	(65,000)	(100.00%)
TOTAL EXPENDITURES	\$65,000	-	(\$65,000)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Direct Support for Annual Volunteer Trng
Pkg Group: POL Pkg Type: POL Pkg Number: 105**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Achieve Protections Care Fac Residents w/New Deputy RFO
 Pkg Group: POL Pkg Type: POL Pkg Number: 106

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 202,049 - (202,049) (100.00%)

AVAILABLE REVENUES

8000 General Fund 202,049 - (202,049) (100.00%)

TOTAL AVAILABLE REVENUES \$202,049 - (\$202,049) (100.00%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund 113,376 - (113,376) (100.00%)

SALARIES & WAGES

8000 General Fund 113,376 - (113,376) (100.00%)

TOTAL SALARIES & WAGES \$113,376 - (\$113,376) (100.00%)

OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund 61 - (61) (100.00%)

3220 Public Employees Retire Cont

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Achieve Protections Care Fac Residents w/New Deputy RFO
Pkg Group: POL Pkg Type: POL Pkg Number: 106**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	19,240	-	(19,240)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	8,673	-	(8,673)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	58	-	(58)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	680	-	(680)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	35,184	-	(35,184)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	63,896	-	(63,896)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$63,896	-	(\$63,896)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	177,272	-	(177,272)	(100.00%)
TOTAL PERSONAL SERVICES	\$177,272	-	(\$177,272)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	8,299	-	(8,299)	(100.00%)
4150 Employee Training				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Achieve Protections Care Fac Residents w/New Deputy RFO
Pkg Group: POL Pkg Type: POL Pkg Number: 106**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	3,832	-	(3,832)	(100.00%)
4175 Office Expenses				
8000 General Fund	2,190	-	(2,190)	(100.00%)
4200 Telecommunications				
8000 General Fund	1,642	-	(1,642)	(100.00%)
4250 Data Processing				
8000 General Fund	712	-	(712)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	547	-	(547)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	438	-	(438)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	547	-	(547)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	3,942	-	(3,942)	(100.00%)
4715 IT Expendable Property				
8000 General Fund	2,628	-	(2,628)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	24,777	-	(24,777)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Achieve Protections Care Fac Residents w/New Deputy RFO
 Pkg Group: POL Pkg Type: POL Pkg Number: 106

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$24,777	-	(\$24,777)	(100.00%)
EXPENDITURES				
8000 General Fund	202,049	-	(202,049)	(100.00%)
TOTAL EXPENDITURES	\$202,049	-	(\$202,049)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	-	(1)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	-	(1.00)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO
 Pkg Group: POL Pkg Type: POL Pkg Number: 108

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 202,049 - (202,049) (100.00%)

AVAILABLE REVENUES

8000 General Fund 202,049 - (202,049) (100.00%)

TOTAL AVAILABLE REVENUES \$202,049 - (\$202,049) (100.00%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund 113,376 - (113,376) (100.00%)

SALARIES & WAGES

8000 General Fund 113,376 - (113,376) (100.00%)

TOTAL SALARIES & WAGES \$113,376 - (\$113,376) (100.00%)

OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund 61 - (61) (100.00%)

3220 Public Employees Retire Cont

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO
Pkg Group: POL Pkg Type: POL Pkg Number: 108**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	19,240	-	(19,240)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	8,673	-	(8,673)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	58	-	(58)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	680	-	(680)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	35,184	-	(35,184)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	63,896	-	(63,896)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$63,896	-	(\$63,896)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	177,272	-	(177,272)	(100.00%)
TOTAL PERSONAL SERVICES	\$177,272	-	(\$177,272)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	8,299	-	(8,299)	(100.00%)
4150 Employee Training				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO
Pkg Group: POL Pkg Type: POL Pkg Number: 108**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	3,832	-	(3,832)	(100.00%)
4175 Office Expenses				
8000 General Fund	2,190	-	(2,190)	(100.00%)
4200 Telecommunications				
8000 General Fund	1,642	-	(1,642)	(100.00%)
4250 Data Processing				
8000 General Fund	712	-	(712)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	547	-	(547)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	438	-	(438)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	547	-	(547)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	3,942	-	(3,942)	(100.00%)
4715 IT Expendable Property				
8000 General Fund	2,628	-	(2,628)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	24,777	-	(24,777)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Achieve 100% Protection Care Fac Residents w/Addl Deputy RFO
 Pkg Group: POL Pkg Type: POL Pkg Number: 108

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$24,777	-	(\$24,777)	(100.00%)
EXPENDITURES				
8000 General Fund	202,049	-	(202,049)	(100.00%)
TOTAL EXPENDITURES	\$202,049	-	(\$202,049)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	-	(1)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	-	(1.00)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Full Volunteer Support & Facility Coverage w/Addl Dep LTCO
 Pkg Group: POL Pkg Type: POL Pkg Number: 109

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 202,049 - (202,049) (100.00%)

AVAILABLE REVENUES

8000 General Fund 202,049 - (202,049) (100.00%)

TOTAL AVAILABLE REVENUES \$202,049 - (\$202,049) (100.00%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund 113,376 - (113,376) (100.00%)

SALARIES & WAGES

8000 General Fund 113,376 - (113,376) (100.00%)

TOTAL SALARIES & WAGES \$113,376 - (\$113,376) (100.00%)

OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund 61 - (61) (100.00%)

3220 Public Employees Retire Cont

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Full Volunteer Support & Facility Coverage w/Addl Dep LTCO
Pkg Group: POL Pkg Type: POL Pkg Number: 109**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	19,240	-	(19,240)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	8,673	-	(8,673)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	58	-	(58)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	680	-	(680)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	35,184	-	(35,184)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	63,896	-	(63,896)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$63,896	-	(\$63,896)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	177,272	-	(177,272)	(100.00%)
TOTAL PERSONAL SERVICES	\$177,272	-	(\$177,272)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	8,299	-	(8,299)	(100.00%)
4150 Employee Training				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Full Volunteer Support & Facility Coverage w/Addl Dep LTCO
Pkg Group: POL Pkg Type: POL Pkg Number: 109**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	3,832	-	(3,832)	(100.00%)
4175 Office Expenses				
8000 General Fund	2,190	-	(2,190)	(100.00%)
4200 Telecommunications				
8000 General Fund	1,642	-	(1,642)	(100.00%)
4250 Data Processing				
8000 General Fund	712	-	(712)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	547	-	(547)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	438	-	(438)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	547	-	(547)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	3,942	-	(3,942)	(100.00%)
4715 IT Expendable Property				
8000 General Fund	2,628	-	(2,628)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	24,777	-	(24,777)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Full Volunteer Support & Facility Coverage w/Addl Dep LTCO
 Pkg Group: POL Pkg Type: POL Pkg Number: 109

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$24,777	-	(\$24,777)	(100.00%)
EXPENDITURES				
8000 General Fund	202,049	-	(202,049)	(100.00%)
TOTAL EXPENDITURES	\$202,049	-	(\$202,049)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	-	(1)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	-	(1.00)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail
 2019-21 Biennium
 Long Term Care Ombudsman

Cross Reference Number: 11400-010-00-00-00000
 Package: Reimbursements of the Advisory Board
 Pkg Group: POL Pkg Type: POL Pkg Number: 111

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	26,630	-	(26,630)	(100.00%)
AVAILABLE REVENUES				
8000 General Fund	26,630	-	(26,630)	(100.00%)
TOTAL AVAILABLE REVENUES	\$26,630	-	(\$26,630)	(100.00%)
EXPENDITURES				
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	26,630	-	(26,630)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	26,630	-	(26,630)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$26,630	-	(\$26,630)	(100.00%)
EXPENDITURES				
8000 General Fund	26,630	-	(26,630)	(100.00%)
TOTAL EXPENDITURES	\$26,630	-	(\$26,630)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Long Term Care Ombudsman**

**Cross Reference Number: 11400-010-00-00-00000
Package: Reimbursements of the Advisory Board
Pkg Group: POL Pkg Type: POL Pkg Number: 111**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Non-PICS Psnl Svc / Vacancy Factor
Pkg Group: ESS Pkg Type: 010 Pkg Number: 010**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	42,895	42,895	0	0.00%
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AVAILABLE REVENUES

8000 General Fund	42,895	42,895	0	0.00%
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TOTAL AVAILABLE REVENUES	\$42,895	\$42,895	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3160 Temporary Appointments

8000 General Fund	194	194	0	0.00%
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SALARIES & WAGES

8000 General Fund	194	194	0	0.00%
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TOTAL SALARIES & WAGES	\$194	\$194	\$0	0.00%
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OTHER PAYROLL EXPENSES

3221 Pension Obligation Bond

8000 General Fund	13,498	13,498	0	0.00%
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3230 Social Security Taxes

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Non-PICS Psnl Svc / Vacancy Factor
Pkg Group: ESS Pkg Type: 010 Pkg Number: 010**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	15	15	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	1,462	1,462	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	14,975	14,975	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$14,975	\$14,975	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	27,726	27,726	0	0.00%
PERSONAL SERVICES				
8000 General Fund	42,895	42,895	0	0.00%
TOTAL PERSONAL SERVICES	\$42,895	\$42,895	\$0	0.00%
EXPENDITURES				
8000 General Fund	42,895	42,895	0	0.00%
TOTAL EXPENDITURES	\$42,895	\$42,895	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail

Cross Reference Number: 11400-020-00-00-00000

2019-21 Biennium

Package: Standard Inflation

Public Guardian and Conservator Program

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	81,495	81,495	0	0.00%
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AVAILABLE REVENUES

8000 General Fund	81,495	81,495	0	0.00%
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TOTAL AVAILABLE REVENUES	\$81,495	\$81,495	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	856	856	0	0.00%
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4150 Employee Training

8000 General Fund	264	264	0	0.00%
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4175 Office Expenses

8000 General Fund	367	367	0	0.00%
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4200 Telecommunications

8000 General Fund	640	640	0	0.00%
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4225 State Gov. Service Charges

8000 General Fund	23,462	23,462	0	0.00%
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Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail

Cross Reference Number: 11400-020-00-00-00000

2019-21 Biennium

Package: Standard Inflation

Public Guardian and Conservator Program

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4250 Data Processing				
8000 General Fund	2,440	2,440	0	0.00%
4275 Publicity and Publications				
8000 General Fund	24	24	0	0.00%
4300 Professional Services				
8000 General Fund	3,759	3,759	0	0.00%
4325 Attorney General				
8000 General Fund	40,045	40,045	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	15	15	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	76	76	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	1,539	1,539	0	0.00%
4575 Agency Program Related S and S				
8000 General Fund	410	410	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	1,092	1,092	0	0.00%
4700 Expendable Prop 250 - 5000				

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail

Cross Reference Number: 11400-020-00-00-00000

2019-21 Biennium

Package: Standard Inflation

Public Guardian and Conservator Program

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	252	252	0	0.00%
4715 IT Expendable Property				
8000 General Fund	250	250	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	75,491	75,491	0	0.00%
TOTAL SERVICES & SUPPLIES	\$75,491	\$75,491	\$0	0.00%
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	4,180	4,180	0	0.00%
6055 Dist to Contract Svc Providers				
8000 General Fund	1,824	1,824	0	0.00%
SPECIAL PAYMENTS				
8000 General Fund	6,004	6,004	0	0.00%
TOTAL SPECIAL PAYMENTS	\$6,004	\$6,004	\$0	0.00%
EXPENDITURES				
8000 General Fund	81,495	81,495	0	0.00%
TOTAL EXPENDITURES	\$81,495	\$81,495	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail

Cross Reference Number: 11400-020-00-00-00000

2019-21 Biennium

Package: Standard Inflation

Public Guardian and Conservator Program

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Analyst Adjustments
Pkg Group: POL Pkg Type: 090 Pkg Number: 090**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (19,231) (19,231) 100.00%

AVAILABLE REVENUES

8000 General Fund - (19,231) (19,231) 100.00%

TOTAL AVAILABLE REVENUES - (\$19,231) (\$19,231) 100.00%

EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3455 Vacancy Savings

8000 General Fund - (19,231) (19,231) 100.00%

PERSONAL SERVICES

8000 General Fund - (19,231) (19,231) 100.00%

TOTAL PERSONAL SERVICES - (\$19,231) (\$19,231) 100.00%

EXPENDITURES

8000 General Fund - (19,231) (19,231) 100.00%

TOTAL EXPENDITURES - (\$19,231) (\$19,231) 100.00%

ENDING BALANCE

Long Term Care Ombudsman

Agency Number: 11400

Package Comparison Report - Detail

Cross Reference Number: 11400-020-00-00-00000

2019-21 Biennium

Package: Analyst Adjustments

Public Guardian and Conservator Program

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Statewide Adjustment DAS Chgs
Pkg Group: POL Pkg Type: 090 Pkg Number: 091**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund - (6,212) (6,212) 100.00%

AVAILABLE REVENUES

8000 General Fund - (6,212) (6,212) 100.00%

TOTAL AVAILABLE REVENUES - (\$6,212) (\$6,212) 100.00%

EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund - (299) (299) 100.00%

4175 Office Expenses

8000 General Fund - (294) (294) 100.00%

4225 State Gov. Service Charges

8000 General Fund - (7,264) (7,264) 100.00%

4250 Data Processing

8000 General Fund - (79) (79) 100.00%

4275 Publicity and Publications

8000 General Fund - (359) (359) 100.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Statewide Adjustment DAS Chgs
Pkg Group: POL Pkg Type: 090 Pkg Number: 091**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4350 Dispute Resolution Services				
8000 General Fund	-	2,083	2,083	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(6,212)	(6,212)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$6,212)	(\$6,212)	100.00%
EXPENDITURES				
8000 General Fund	-	(6,212)	(6,212)	100.00%
TOTAL EXPENDITURES	-	(\$6,212)	(\$6,212)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Statewide AG Adjustment
Pkg Group: POL Pkg Type: 090 Pkg Number: 092**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	(14,213)	(14,213)	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(14,213)	(14,213)	100.00%
TOTAL AVAILABLE REVENUES	-	(\$14,213)	(\$14,213)	100.00%
EXPENDITURES				
SERVICES & SUPPLIES				
4325 Attorney General				
8000 General Fund	-	(14,213)	(14,213)	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(14,213)	(14,213)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$14,213)	(\$14,213)	100.00%
EXPENDITURES				
8000 General Fund	-	(14,213)	(14,213)	100.00%
TOTAL EXPENDITURES	-	(\$14,213)	(\$14,213)	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Statewide AG Adjustment
Pkg Group: POL Pkg Type: 090 Pkg Number: 092**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Support OR's Most Vulnerable Adults w/New Deputy OPG
Pkg Group: POL Pkg Type: POL Pkg Number: 107**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	337,385	-	(337,385)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	337,385	-	(337,385)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$337,385	-	(\$337,385)	(100.00%)
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	181,320	-	(181,320)	(100.00%)
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SALARIES & WAGES

8000 General Fund	181,320	-	(181,320)	(100.00%)
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TOTAL SALARIES & WAGES	\$181,320	-	(\$181,320)	(100.00%)
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OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund	122	-	(122)	(100.00%)
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3220 Public Employees Retire Cont

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Support OR's Most Vulnerable Adults w/New Deputy OPG
Pkg Group: POL Pkg Type: POL Pkg Number: 107**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	30,770	-	(30,770)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	13,871	-	(13,871)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	116	-	(116)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	1,088	-	(1,088)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	70,368	-	(70,368)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	116,335	-	(116,335)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$116,335	-	(\$116,335)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	297,655	-	(297,655)	(100.00%)
TOTAL PERSONAL SERVICES	\$297,655	-	(\$297,655)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	16,004	-	(16,004)	(100.00%)
4150 Employee Training				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Support OR's Most Vulnerable Adults w/New Deputy OPG
Pkg Group: POL Pkg Type: POL Pkg Number: 107**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	5,309	-	(5,309)	(100.00%)
4175 Office Expenses				
8000 General Fund	3,120	-	(3,120)	(100.00%)
4200 Telecommunications				
8000 General Fund	2,430	-	(2,430)	(100.00%)
4250 Data Processing				
8000 General Fund	821	-	(821)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	547	-	(547)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	658	-	(658)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	547	-	(547)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	7,446	-	(7,446)	(100.00%)
4715 IT Expendable Property				
8000 General Fund	2,848	-	(2,848)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	39,730	-	(39,730)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Support OR's Most Vulnerable Adults w/New Deputy OPG
Pkg Group: POL Pkg Type: POL Pkg Number: 107**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$39,730	-	(\$39,730)	(100.00%)
EXPENDITURES				
8000 General Fund	337,385	-	(337,385)	(100.00%)
TOTAL EXPENDITURES	\$337,385	-	(\$337,385)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	2	-	(2)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	2.00	-	(2.00)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Mid-Bi Guardianship Svcs Most Vulnerable OR Adults
Pkg Group: POL Pkg Type: POL Pkg Number: 110**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund 113,413 - (113,413) (100.00%)

AVAILABLE REVENUES

8000 General Fund 113,413 - (113,413) (100.00%)

TOTAL AVAILABLE REVENUES \$113,413 - (\$113,413) (100.00%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund 56,688 - (56,688) (100.00%)

SALARIES & WAGES

8000 General Fund 56,688 - (56,688) (100.00%)

TOTAL SALARIES & WAGES \$56,688 - (\$56,688) (100.00%)

OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund 30 - (30) (100.00%)

3220 Public Employees Retire Cont

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Mid-Bi Guardianship Svcs Most Vulnerable OR Adults
Pkg Group: POL Pkg Type: POL Pkg Number: 110**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	9,620	-	(9,620)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	4,337	-	(4,337)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	29	-	(29)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	340	-	(340)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	17,592	-	(17,592)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	31,948	-	(31,948)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$31,948	-	(\$31,948)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	88,636	-	(88,636)	(100.00%)
TOTAL PERSONAL SERVICES	\$88,636	-	(\$88,636)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	8,299	-	(8,299)	(100.00%)
4150 Employee Training				

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Mid-Bi Guardianship Svcs Most Vulnerable OR Adults
Pkg Group: POL Pkg Type: POL Pkg Number: 110**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	3,832	-	(3,832)	(100.00%)
4175 Office Expenses				
8000 General Fund	2,190	-	(2,190)	(100.00%)
4200 Telecommunications				
8000 General Fund	1,642	-	(1,642)	(100.00%)
4250 Data Processing				
8000 General Fund	712	-	(712)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	547	-	(547)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	438	-	(438)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	547	-	(547)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	3,942	-	(3,942)	(100.00%)
4715 IT Expendable Property				
8000 General Fund	2,628	-	(2,628)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	24,777	-	(24,777)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Mid-Bi Guardianship Svcs Most Vulnerable OR Adults
Pkg Group: POL Pkg Type: POL Pkg Number: 110**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$24,777	-	(\$24,777)	(100.00%)
EXPENDITURES				
8000 General Fund	113,413	-	(113,413)	(100.00%)
TOTAL EXPENDITURES	\$113,413	-	(\$113,413)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	-	(1)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	0.50	-	(0.50)	(100.00%)

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Personal Services Adjustment
Pkg Group: POL Pkg Type: POL Pkg Number: 112**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	111,855	111,855	0	0.00%
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AVAILABLE REVENUES

8000 General Fund	111,855	111,855	0	0.00%
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TOTAL AVAILABLE REVENUES	\$111,855	\$111,855	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	89,328	89,328	0	0.00%
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SALARIES & WAGES

8000 General Fund	89,328	89,328	0	0.00%
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TOTAL SALARIES & WAGES	\$89,328	\$89,328	\$0	0.00%
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OTHER PAYROLL EXPENSES

3220 Public Employees Retire Cont

8000 General Fund	15,158	15,158	0	0.00%
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3230 Social Security Taxes

Long Term Care Ombudsman

Agency Number: 11400

**Package Comparison Report - Detail
2019-21 Biennium
Public Guardian and Conservator Program**

**Cross Reference Number: 11400-020-00-00-00000
Package: Personal Services Adjustment
Pkg Group: POL Pkg Type: POL Pkg Number: 112**

Description	Agency Request Budget (V-01)	Governor's Budget (Y-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	6,834	6,834	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	535	535	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	22,527	22,527	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$22,527	\$22,527	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	111,855	111,855	0	0.00%
TOTAL PERSONAL SERVICES	\$111,855	\$111,855	\$0	0.00%
EXPENDITURES				
8000 General Fund	111,855	111,855	0	0.00%
TOTAL EXPENDITURES	\$111,855	\$111,855	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:010-00-00 000 Long Term Care Ombud

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
000	AI	C0103	AP OFFICE SPECIALIST 1	1	1.00	24.00	3,333.00	59,994	19,998			79,992
000	AI	C0108	AP ADMINISTRATIVE SPECIALIST 2	2	2.00	48.00	4,319.50	178,992	28,344			207,336
000	AI	C0860	AP PROGRAM ANALYST 1	2	1.50	36.00	4,677.00	144,870	32,622			177,492
000	AI	C0861	AP PROGRAM ANALYST 2	12	12.00	288.00	6,140.83	1,531,500	237,060			1,768,560
000	AI	C1115	AP RESEARCH ANALYST 1	1	1.00	24.00	4,509.00	81,151	27,065			108,216
000	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00	5,059	1,421			6,480
000	MEAHZ	7010	HP PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	10,788.00	194,184	64,728			258,912
000	MESNZ	7006	AP PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	8,332.00	199,968				199,968
000	MMN	X0863	AP PROGRAM ANALYST 4	1	1.00	24.00	8,332.00	199,968				199,968
000				21	20.50	492.00	4,232.56	2,595,686	411,238			3,006,924

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
103	AI	C0861	AP PROGRAM ANALYST 2	1	1.00	24.00	4,724.00	113,376				113,376
103				1	1.00	24.00	4,724.00	113,376				113,376

REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:010-00-00 104 Long Term Care Ombud

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
104	AI	C0860 AP	PROGRAM ANALYST 1		.50	12.00	3,917.00	47,004				47,004
104					.50	12.00	3,917.00	47,004				47,004

REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:010-00-00 106 Long Term Care Ombud

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
106	AI	C0861	AP PROGRAM ANALYST 2		.00	.00	4,724.00					
106					.00	.00	4,724.00					

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
108	AI	C0861	AP PROGRAM ANALYST 2		.00	.00	4,724.00					
108					.00	.00	4,724.00					

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
109	AI	C0861	AP PROGRAM ANALYST 2		.00	.00	4,724.00					
109					.00	.00	4,724.00					
				22	22.00	528.00	4,269.63	2,756,066	411,238			3,167,304

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
000	AI	C0108	AP ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	3,563.00	85,512				85,512
000	AI	C0861	AP PROGRAM ANALYST 2	4	4.00	96.00	5,305.25	509,304				509,304
000	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00	1,440				1,440
000	MESNZ0863	AP	PROGRAM ANALYST 4	1	1.00	24.00	7,208.00	172,992				172,992
000				6	6.00	144.00	3,999.00	769,248				769,248

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
107	AI	C0103	AP OFFICE SPECIALIST 1		.00	.00	2,831.00					
107	AI	C0861	AP PROGRAM ANALYST 2		.00	.00	4,724.00					
107					.00	.00	3,777.50					

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
110	AI	C0861	AP PROGRAM ANALYST 2		.00	.00	4,724.00					
110					.00	.00	4,724.00					

12/18/18 REPORT NO.: PPDPLBUDCL
 REPORT: SUMMARY LIST BY PKG BY SUMMARY XREF
 AGENCY:11400 LONG TERM CARE OMBUDSMAN
 SUMMARY XREF:020-00-00 112 Public Guardian and

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PROD FILE
 PICS SYSTEM: BUDGET PREPARATION

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
112	AI	C0861	AP PROGRAM ANALYST 2		.00	.00	5,654.50	89,328				89,328
112					.00	.00	5,654.50	89,328				89,328
				6	6.00	144.00	4,459.26	858,576				858,576
				28	28.00	672.00	4,325.41	3,614,642	411,238			4,025,880

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
				28	28.00	672.00	4,325.41	3,614,642	411,238			4,025,880



PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
107	AI	C0103	AP OFFICE SPECIALIST 1	1	1.00	24.00	3,082.00	59,994	19,998			79,992
000	AI	C0108	AP ADMINISTRATIVE SPECIALIST 2	3	3.00	72.00	4,067.33	264,504	28,344			292,848
104	AI	C0860	AP PROGRAM ANALYST 1	2	2.00	48.00	4,297.00	191,874	32,622			224,496
110	AI	C0861	AP PROGRAM ANALYST 2	17	17.00	408.00	5,610.50	2,243,508	237,060			2,480,568
000	AI	C1115	AP RESEARCH ANALYST 1	1	1.00	24.00	4,509.00	81,151	27,065			108,216
000	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00	6,499	1,421			7,920
000	MEAHZ	7010	HP PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	10,788.00	194,184	64,728			258,912
000	MESNZ	0863	AP PROGRAM ANALYST 4	1	1.00	24.00	7,208.00	172,992				172,992
000	MESNZ	7006	AP PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	8,332.00	199,968				199,968
000	MMN	X0863	AP PROGRAM ANALYST 4	1	1.00	24.00	8,332.00	199,968				199,968
				28	28.00	672.00	4,325.41	3,614,642	411,238			4,025,880

The table consists of 12 rows, each completely obscured by a solid gray bar. No text or data is visible within these rows.

12/18/18 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 11400 LONG TERM CARE OMBUDSMAN
 SUMMARY XREF: 010-00-00 103 Long Term Care Ombud

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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	Y TYP	CLASS	COMP	RNG	S T P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K	
1140053	001336800	010-01-00-00000	103	0	PF	AI	C0861	AP	27 02	1	1.00	4,724.00	24.00	113,376				
EST DATE: 2019/07/01			EXP DATE: 9999/01/01															
			103							1	1.00		24.00	113,376				

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	CLASS	COMP	RNG	S T P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1140026	001221170	010-02-00-00000	104 0 PP	AI	C0860 AP	23	02	1-	.50-	3,917.00	12.00-	47,004-				
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																
1140026	001221170	010-02-00-00000	104 0 PF	AI	C0860 AP	23	02	1	1.00	3,917.00	24.00	94,008				
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																
									104	.50	12.00	47,004				

12/18/18 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 11400 LONG TERM CARE OMBUDSMAN
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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	Y TYP	CLASS	COMP	RNG	P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1140054	001336840	010-02-00-00000	106	0	PF	AI	C0861	AP	27 02	.00	4,724.00	.00					
EST DATE: 2019/07/01			EXP DATE: 9999/01/01														
			106							.00		.00					

12/18/18 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 11400 LONG TERM CARE OMBUDSMAN
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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	CLASS	COMP	RNG	P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1140057	001336940	010-02-00-00000	108 0 PF	AI	C0861	AP	27	02	.00	4,724.00	.00					
EST DATE: 2019/07/01			EXP DATE: 9999/01/01													
			108						.00		.00					

12/18/18 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 11400 LONG TERM CARE OMBUDSMAN
 SUMMARY XREF: 010-00-00 109 Long Term Care Ombud

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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	CLASS	COMP	RNG	P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1140058	001336970	010-01-00-00000	109 0 PF	AI	C0861 AP	27	02		.00	4,724.00	.00					
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																
			109						.00		.00					

								1	1.50		36.00	160,380				
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REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY

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AGENCY: 11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF: 020-00-00 107 Public Guardian and

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	Y TYP	CLASS	COMP	RNG	S T P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1140055	001336870	020-01-00-00000	107	0	PF	AI	C0861	AP	27 02	.00	4,724.00	.00					
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																	
1140056	001336890	020-01-00-00000	107	0	PF	AI	C0103	AP	12C 04	.00	2,831.00	.00					
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																	
										107	.00	.00					

REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY

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AGENCY: 11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF: 020-00-00 110 Public Guardian and

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	CLASS	COMP	RNG	S T P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1140059	001337000	020-01-00-00000	110 0 PF	AI	C0861 AP	27	02		.00	4,724.00	.00					
EST DATE: 2020/07/01			EXP DATE: 9999/01/01													
			110						.00		.00					

REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY

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AGENCY: 11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF: 020-00-00 112 Public Guardian and

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	CLASS	COMP	RNG	S T P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
1140051	001310840	020-01-00-00000	112 0 PF	AI	C0861 AP	27 02		1-	1.00-	4,724.00	24.00-	113,376-				
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																
1140051	001310840	020-01-00-00000	112 0 PF	AI	C0861 AP	27 09		1	1.00	6,585.00	24.00	158,040				
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																
1140052	001310850	020-01-00-00000	112 0 PF	AI	C0861 AP	27 02		1-	1.00-	4,724.00	24.00-	113,376-				
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																
1140052	001310850	020-01-00-00000	112 0 PF	AI	C0861 AP	27 09		1	1.00	6,585.00	24.00	158,040				
EST DATE: 2019/07/01 EXP DATE: 9999/01/01																
									112	.00		.00	89,328			
										.00		.00	89,328			
								1	1.50		36.00	249,708				

12/18/18 REPORT NO.: PPDPLWSBUD
REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
AGENCY: 11400 LONG TERM CARE OMBUDSMAN
SUMMARY XREF: 020-00-00 112 Public Guardian and

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PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS	CLASS	COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
							1	1.50		36.00	249,708				

The table consists of 12 rows, each of which has been completely redacted with a solid gray bar. No text or data is visible within these rows.

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140053	AI C0861 AP	PROGRAM ANALYST 2	1	1.00	24.00	02	4,724.00	113,376				113,376
								63,216				63,216
TOTAL PICS SALARY								113,376				113,376
TOTAL PICS OPE								63,216				63,216
TOTAL PICS PERSONAL SERVICES =			1	1.00	24.00			176,592				176,592

REPORT: PACKAGE FISCAL IMPACT REPORT

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AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:010-00-00 Long Term Care Ombudsman

PACKAGE: 104 - Match Volunteer Recruitment w/

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140026	AI	C0860	AP PROGRAM ANALYST 1	1-	.50-	12.00-	02	3,917.00	47,004- 46,876-				47,004- 46,876-
1140026	AI	C0860	AP PROGRAM ANALYST 1	1	1.00	24.00	02	3,917.00	94,008 58,448				94,008 58,448
TOTAL PICS SALARY									47,004				47,004
TOTAL PICS OPE									11,572				11,572
TOTAL PICS PERSONAL SERVICES =				---	-----	-----			-----	-----	-----	-----	-----
					.50	12.00			58,576				58,576

REPORT: PACKAGE FISCAL IMPACT REPORT

2019-21

PROD FILE

AGENCY:11400 LONG TERM CARE OMBUDSMAN

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:020-00-00 Public Guardian and Conservato

PACKAGE: 112 - Personal Services Adjustment

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1140051	AI	C0861	AP PROGRAM ANALYST 2	1-	1.00-	24.00-	02	4,724.00	113,376- 63,216-				113,376- 63,216-
1140051	AI	C0861	AP PROGRAM ANALYST 2	1	1.00	24.00	09	6,585.00	158,040 74,212				158,040 74,212
1140052	AI	C0861	AP PROGRAM ANALYST 2	1-	1.00-	24.00-	02	4,724.00	113,376- 63,216-				113,376- 63,216-
1140052	AI	C0861	AP PROGRAM ANALYST 2	1	1.00	24.00	09	6,585.00	158,040 74,212				158,040 74,212
TOTAL PICS SALARY									89,328				89,328
TOTAL PICS OPE									21,992				21,992
TOTAL PICS PERSONAL SERVICES =					.00	.00			111,320				111,320