## OREGON DEPARTMENT of VETERANS' AFFAIRS

## **AGENCY OVERVIEW**

HOUSE COMMITTEE ON VETERANS AND EMERGENCY PREPAREDNESS JANUARY 2019

**KELLY FITZPATRICK, DIRECTOR** 

## FOR MORE THAN 70 YEARS Odva has served and honored oregon veterans

## THE MISSION CONTINUES: SERVING AND HONORING VETERANS

#### **OUR VISION**

Veterans and their families thrive in Oregon

## **OUR MISSION**

ODVA serves and honors veterans through our leadership, advocacy and strong partnerships

## **OUR VALUES**

Respect, Integrity, Stewardship and Excellence



# WHO IS A VETERAN?

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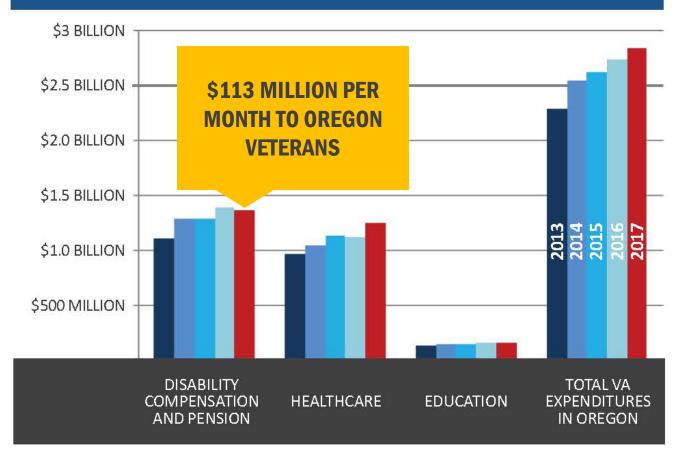
# WHO WE ARE **303,689** TOTAL NUMBER OF VETERANS IN OREGON

OF OREGON VETERANS ARE RECEIVING DISABILITY COMPENSATION OR PENSIONS PAYMENTS AS OF 2017

25%

# **\$2.8** BILLION PER YEAR IN TOTAL VA EXPENDITURES IN OREGON

## FEDERAL VA EXPENDITURES IN OREGON



# OUR WORK



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OREGON VETERANS' HOMES HOME LOAN PROGRAM STATEWIDE VETERAN SERVICES AGING VETERAN SERVICES





- Oregon is one of only five states that offers a veteran home loan program
- This Oregon benefit is separate and distinct from the federal VA Home Loan Guaranty
- More than \$8 billion in low-interest home loans to more than 336,000 veterans since 1945
- Current rate for a 30-year fixed rate loan is 4.375% without a loan origination fee
- ODVA is the lender and servicer of loans

#### CURRENTLY, ODVA'S HOME LOAN PROGRAM OFFERS ELIGIBLE VETERANS FIXED-RATE FINANCING FOR:

- Owner-occupied, single family residence
- Up to the Fannie Mae limit (\$484,350 as of 2019)
- Purchase only (no refinancing)
- Up to four home loans (non-concurrent) over lifetime

#### **ODVA MAJOR PROGRAM OVERVIEW**



## **STATEWIDE VETERAN SERVICES**

#### VETERAN SERVICES

- VSO Training, Accreditation and Outreach
- County Veteran Service Officers
- National Service Organizations

#### SPECIAL ADVOCACY

- Women Veterans
- LGBTQ Veterans
- Incarcerated Veterans

#### **GRANTS AND EMERENCY AID**

- Emergency Financial Assistance
- Grants to Partners
  - Veteran Services
  - Campus Veteran Resources
  - Highly Rural Transportation (Federal \$)

#### PARTNERSHIPS

- OHCS
- OHA
- DOC
- DMV/ODOT
- DHS
- Tribal Nations (MOU'S X2)



#### **36 COUNTY and 5 NSO VETERAN SERVICES OFFICES**



#### CLAIMS IN OREGON SUBMITTED BY ODVA TO THE FEDERAL VA AND ALL VETERANS ARE REPRESENTED UNDER ODVA'S POWER OF ATTORNEY.



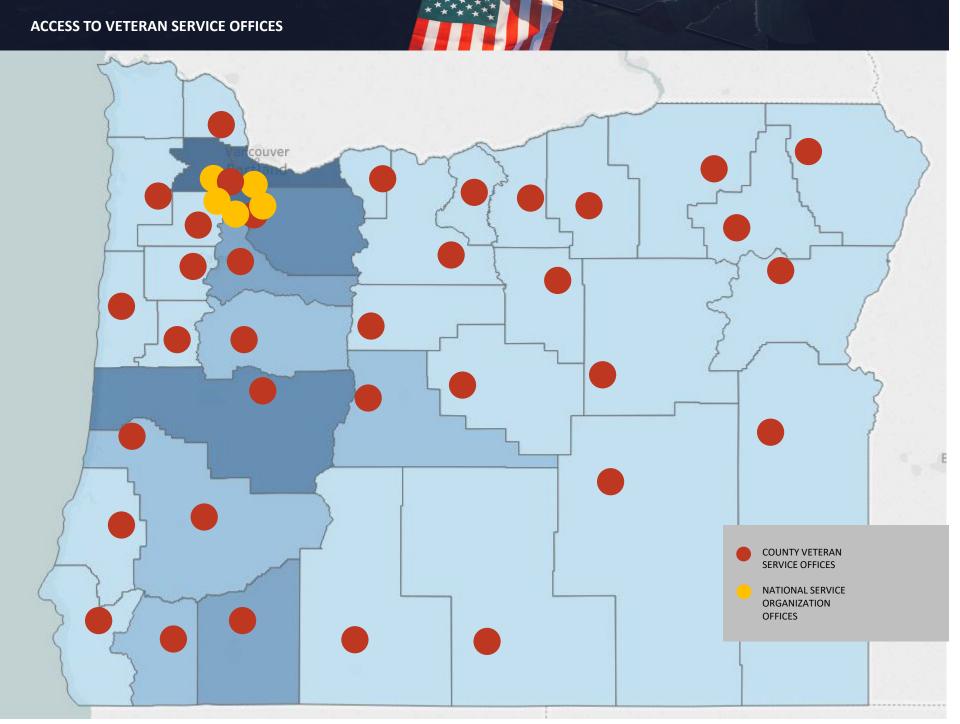
U.S. Department of Veterans Affairs

RATING DECISION BASED ON CODE OF FEDERAL REGULATIONS, TITLE 38.



\$113 MILLION PER MONTH TO OREGON IN COMPENSATION AND PENSION PAYMENTS

#### ACCESS TO VETERAN SERVICE OFFICES



#### **ODVA MAJOR PROGRAM OVERVIEW**





#### **CONSERVATORSHIP AND REPRESENTATIVE PAYEE PROGRAM**

 Assists veterans in managing their financial affairs either as an appointed representative payee or a court appointed conservator.

#### **OREGON VETERAN HOMES**

Long-term care

#### **VETERAN VOLUNTEER PROGRAM**

Established during the 2017 Regular Session to create a statewide network of volunteers trained to locate veterans, assist them in recognizing potential earned benefits and services, and connect them to individuals and organizations for additional assistance.

#### **AGING VETERAN OUTREACH PROGRAM**

Works to coordinate benefits and services for the aging population and provides outreach to educate about benefits and assistance programs available to aging veterans.

## © OREGON VETERANS' HOMES



- Earned benefit available to veterans, their spouses and parents who had a child die while serving in combat in the United States Armed Forces.
- Skilled nursing, rehabilitative care, and memory care services.
- Care provided in an environment that understands and honors the unique needs of the men and women who served our country.

#### **AWARD WINNING**

Both Veterans' Homes have received quality achievement awards from the American Health Care Association

#### **LOWER COST TO RESIDENTS**

The Homes are more affordable than the average skilled nursing facility.

#### **HIGHER OCCUPANCY**

Occupancy rates at the Veterans' Homes have historically been significantly higher than the average occupancy for other Oregon skilled nursing facilities.



## OREGON DEPARTMENT of VETERANS' AFFAIRS

## **UPDATES: HOUSING, INCARCERATED VETERANS AND GRANTS**

HOUSE COMMITTEE ON VETERANS AND EMERGENCY PREPAREDNESS JANUARY 2019

**KELLY FITZPATRICK, DIRECTOR** 

## HOUSING AND HOMELESSNESS





## **ODVA PARTNERSHIP WITH OHCS**

### **LOTTERY FUNDING (MEASURE 96)**

• \$1.5M Lottery Funds provided to Oregon Housing and Community Services (OHCS) for veteran homelessness

#### PARTNERSHIPS (\$600,000)

- OHCS collaborated with ODVA and developed a plan to use these funds in support of the Governor's priority to end veteran homelessness:
  - Veteran Homelessness Integrator, a new position at OHCS (\$240,000)
  - Increased funds to Community Action Agencies (\$350,000)
  - ODVA and OHCS host "Homeless Convening" a two-day statewide conference of homeless veteran advocates (\$10,000)
    - Develop collaborative ways to address veteran homelessness
    - Two conferences to date, another planned for Summer 2019





## **ODVA PARTNERSHIP WITH OHCS**

### **OPERATION WELCOME HOME (\$150,000)**

- OHCS and ODVA are collaborating with 10 communities to house 500 homeless
  veterans across Oregon
- Kicked-off November 2018
- Two-pronged approach:
  - Build a local veteran leadership team
  - o Provide contracted technical assistance to create a veteran "by-name list"

### PERMANENT HOUSING FOR HOMELESS VETERANS (\$760,000)

 Additional multifamily housing project for permanent housing for homeless veterans through OHCS

"By-name list" is a database of homeless veterans using the veteran's name. Used by local homeless veteran leadership teams to develop real time data on homeless veterans, optimize local housing resources, track progress against monthly goals, and accelerate the utilization of proven strategies.





## **ODVA PARTNERSHIP WITH OHCS**

## 2018 HB 4007: DOCUMENT RECORDING FEE TRIPLED

- Counties charge a fee to record real property documents: "document recording fee"
- Document recording fees go to OHCS for housing-related programs
- 25% of fees dedicated to fund veterans housing assistance in three programs:
  - General Housing Account Program for permanent housing: 76 %
  - Home Ownership Assistance Program: 14 %
  - Emergency Housing Account: 10%
- Prior to February 2018, document recording fee was \$20 and generated \$15 million each year:
  - 25% = \$3.8 million/year for veterans housing.
- HB 4007 tripled the fee from \$20 to \$60 and is projected to generate \$45 million per year
  25% = \$11.3 million for veterans.

# **INCARCERATED VETERANS**





• ODVA and the Department of Corrections (ODOC) are implementing the three recommendations of the Incarcerated Veterans Task Force Report (September 2016):

### **O ACCURATELY IDENTIFY VETERANS**

Gather, maintain, and share data on numbers of veterans, benefits claims, and veteran services.

## **o** FORMALIZE INTAKE PROCESS

Formalize intake process at Coffee Creek Correctional Facility to identify veterans and counsel veterans managing Federal VA disability and pension claims.

## • ESTABLISH A COORDINATED AND FORMALIZED RE-ENTRY PROGRAM

Reinstating benefits, connecting veterans to a county Veteran Service Officer postrelease, and facilitating the transition to Federal VA health care.





## **RESULTS OF PARTNERSHIP: VERIFICATION OF VETERAN STATUS**

- Since August 2016, ODVA, in collaboration with ODOC, has verified the veteran status of over 1,200 inmates during intake.
- 26% of individuals who self-reported as having "served in the military" have served on active duty in the armed services
- Based on verification rates during intake, ODVA estimates (November 2018) :
  - o 6.1 % of adults in ODOC custody served in the military
  - o 911 veterans of 14,891 total inmates



## **RESULTS OF PARTNERSHIP: ODVA INCARCERATED VETERANS PROGRAM**

- Incarcerated Veteran Coordinator August 2016; additional staff August 2018
- Data collection, status evaluation and verification practices established through intake program established at Coffee Creek
  - Assist and advise incarcerated veterans and their family members on benefits to mitigate the negative impact of incarceration on federal VA disability payments
  - Formalized process to recognize a veteran's entry into state prison and manage federal VA disability payments
- Intake program leverages benefits, such as VA education resources, to maximize success during incarceration and re-entry





## **RESULTS OF PARTNERSHIP: TRANSITIONS DURING INTAKE AND RE-ENTRY**

- **Goal:** At intake, reduce VA benefits as required by law in order to minimize the likelihood of an overpayment from the federal VA which must be repaid with interest by veterans upon release, creating hardship for veterans and their families
- **Goal:** Request apportionment of veterans monetary benefits on behalf of veterans families. This provides families with 10% of the veterans monetary veterans benefits that would otherwise be lost during incarceration
- Goal: Reinstate veterans monetary benefits to align with re-entry

## **NEXT STEPS**

- January 2019: ODVA is establishing a work group to identify processes to ensure reentry veterans are connected to all available resources
- **Goal:** Positively identify number of incarcerated veterans to 95% +/- 5%

## ODVA GRANT PROGRAMS: VETERAN SERVICES AND CAMPUS





## **ODVA VETERAN SERVICES GRANT PROGRAM**

- HB 2891 (2017) established the ODVA Veterans Service Grant Program
  - Allocation: \$550,000 in Grant Funds (Lottery Funds)
  - Awards limited: \$25,000 to \$250,000
  - One-time grants and funded project must be completed by June 30, 2019
  - Only for "veteran services" because funded by Lottery funds
- Response to Request for Grant Proposals was overwhelming:
  - o 59 grant proposals submitted
  - \$5.3 million in requests
  - Requests were 10 times the amount of available funds
- Proposals funded in April 2018
  - 10 proposals funded (2 of the 10 partially funded)
  - $\circ$  17% of proposals submitted were funded
  - 10% of the dollar amount requested was funded



## **GRANT RECIPIENTS**

- <u>Community Connection of NE Oregon</u> Baker/Union (\$50,000)
   "Rides to Wellness." Medical transportation programs; 269 trips.
- <u>Confederated Tribes of Grand Ronde</u> Yamhill, Polk and Marion (\$8,688)
   Outreach to all veterans, including tribal; medical, dental and eye care
- <u>Coos County Area Transit</u> Coos \$ (130,840)
   Shuttle service from Coos to Roseburg VA hospital or Eugene CBOC
- <u>Klamath-Lake Community Action Services</u>
  Klamath/Lake (\$35,000)
  Emergency housing for veterans/families awaiting rehousing/permanent
  Plus job training/SOAR program





- Lane Council of Governments, Seniors and Disability Division Lane (\$46,933)
   Case management for veteran's access/use of community services/benefits; develop action plan, assist on applications
- <u>Native American Rehabilitation Association of the Northwes</u>t
  Greater Portland (\$74,990).
  Outreach and case management for Native American/Alaska Indian homeless veterans address health/mental health care, housing.
- Oregon City Police

Oregon City (\$25,000)

Dedicated officer serving the homeless; funds help get veterans off street, provide for temporary housing until more permanent solutions are found.





- <u>Polk County</u>, Family and Community Outreach Department
  Polk (\$39,160)
  Provide homeless veterans meals, stable transitional housing, laundry, shower, connection to veteran service organizations
- Project ABLE

Marion, Polk, Yamhill, Linn, Tillamook, Washington and Multnomah (\$87,725) Train veterans as veteran-specific Peer Support Specialists to support veterans with behavioral health issues

<u>St. Andrew Legal Clinic</u>

Yamhill, Columbia, Clackamas, Washington and Multnomah (\$50,000) Provide full legal services to veterans with a focus on issues of economic stability and housing security





## **ODVA CAMPUS VETERAN GRANT PROGRAM**

#### **ODVA CAMPUS VETERAN GRANT PROGRAM**

- SB 143 (2017) established the ODVA Campus Veteran Grant Fund
- \$1 million Grant Funds to public universities and community colleges
- Purpose of the Grant Program. To expand and enhance veteran resource centers and programs to help veterans:
  - 1) successfully transition from military service to college life;
  - 2) succeed in college and complete educational goals; and
  - 3) transition from college to the workforce and the community.





## **ODVA CAMPUS VETERAN GRANT PROGRAM**

## SUMMARY OF ODVA CAMPUS VETERAN GRANT AWARDS

- 14 Community Colleges and Oregon Universities applied for and were awarded grants
  - o Established new veteran resource centers (VRC); a third school is in construction
  - Completed upgrades to existing VRC's; two others schools are in progress
  - Recruited and hired new Campus Veteran Outreach Coordinators
  - Purchased and implemented training software to increase awareness of student veteran needs for staff and faculty members
  - Started a new college entry course specifically designed for student veterans
  - Hosted several outreach events which include job fair and career orientations





## **ODVA CAMPUS VETERAN GRANT PROGRAM**

## **EARLY RESULTS AND LOOKING FORWARD**

- One school reported a 5% increase in student veteran enrollment since receiving grant funds
- Four schools will host a statewide student veteran conference, with guest speakers and workshops to assist veterans through school and transition to the workforce

## **ODVA CAMPUS STUDENT VETERAN COORDINATOR**

• To work closely with veteran service coordinators on grant implementation and outcomes and best practices for student veteran engagement.

