

Transportation Revenue Forecast

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Joint Committee on Transportation

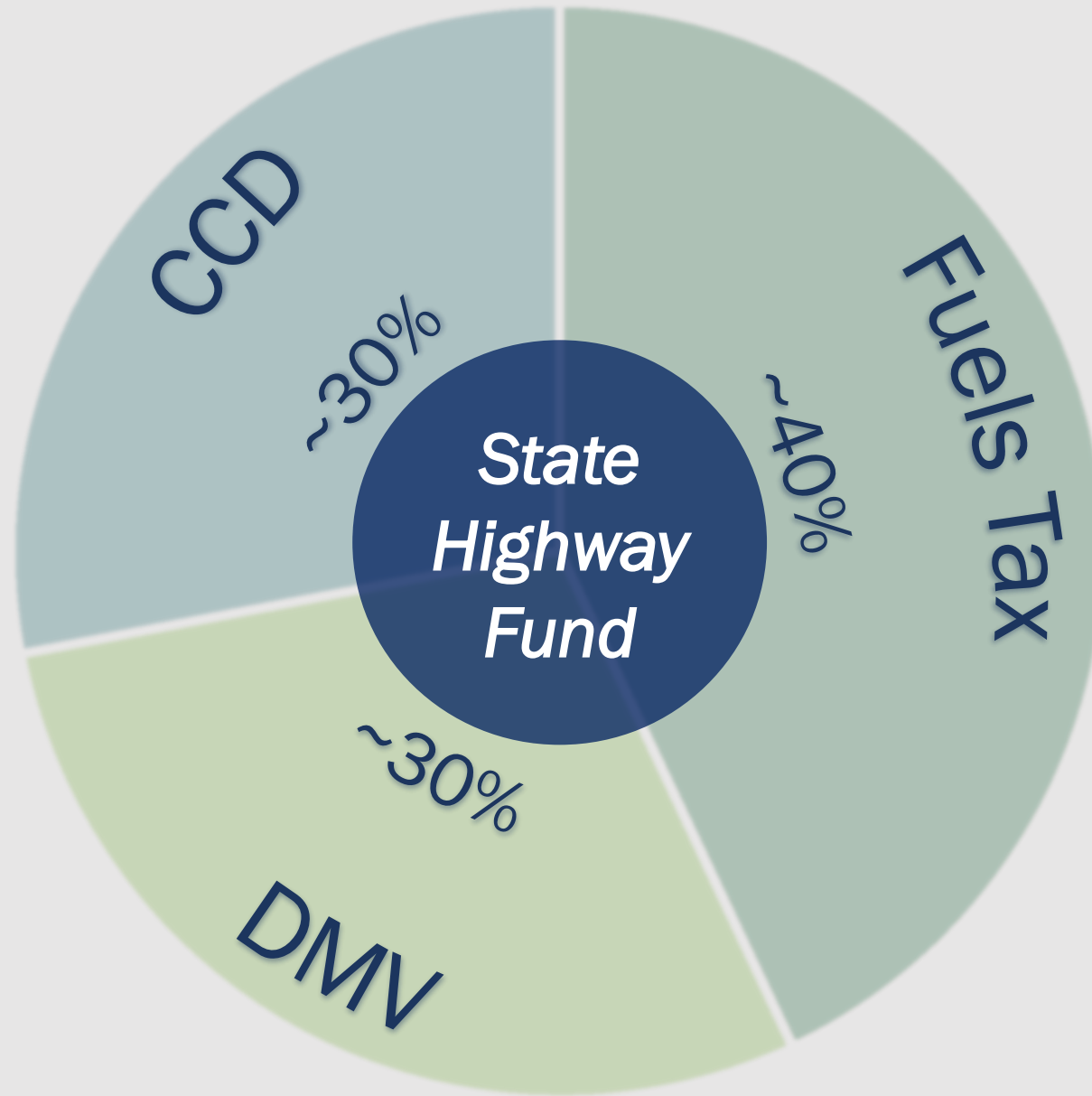
Transportation Forecast Risks & Assumptions

Short-term

- COVID-19 Vaccine timing – forecast assumes wide spread availability mid to late 2021
- Virus resurgence this fall/winter
- Additional federal stimulus

Longer-term

- Permanent changes to driving behavior
- Wildfires, and virus impacts on population growth



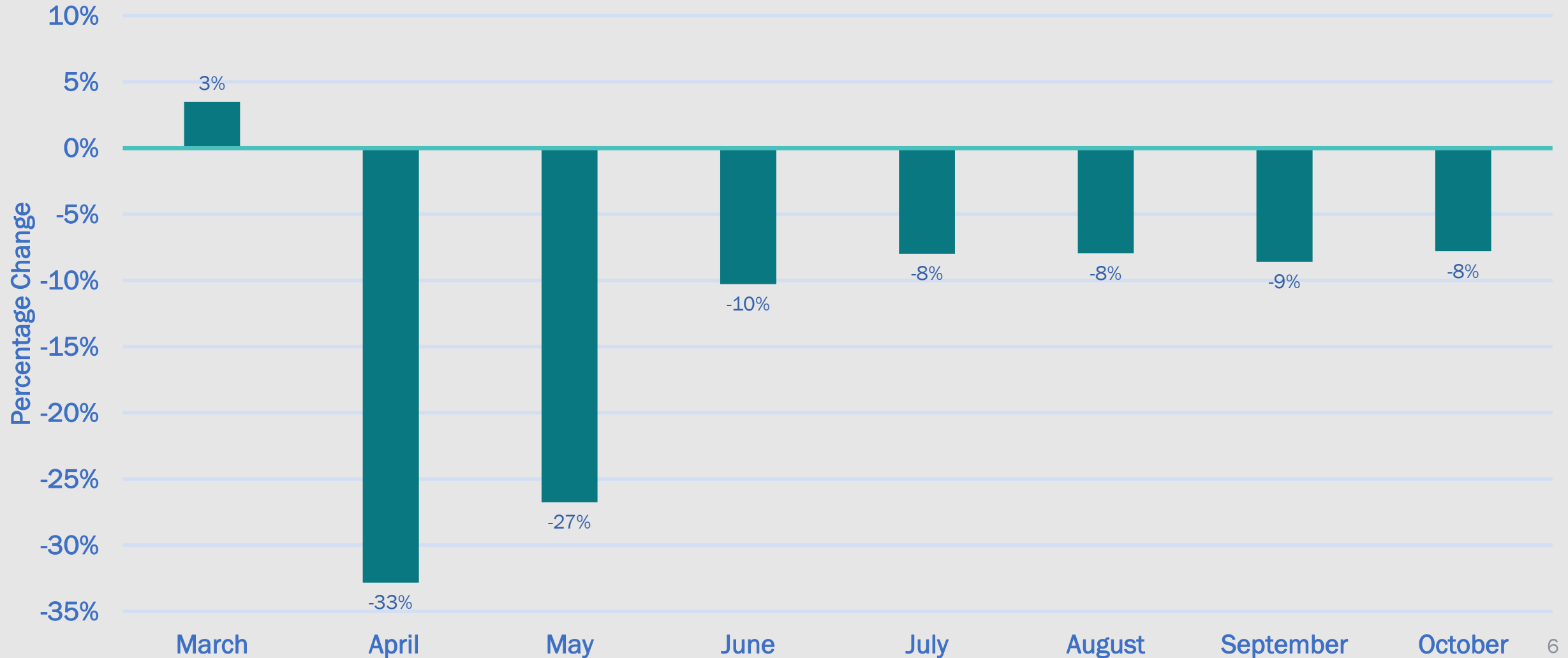
Traffic Volumes & Fuel Tax Revenue

2020 Traffic Volumes Compared to 2019



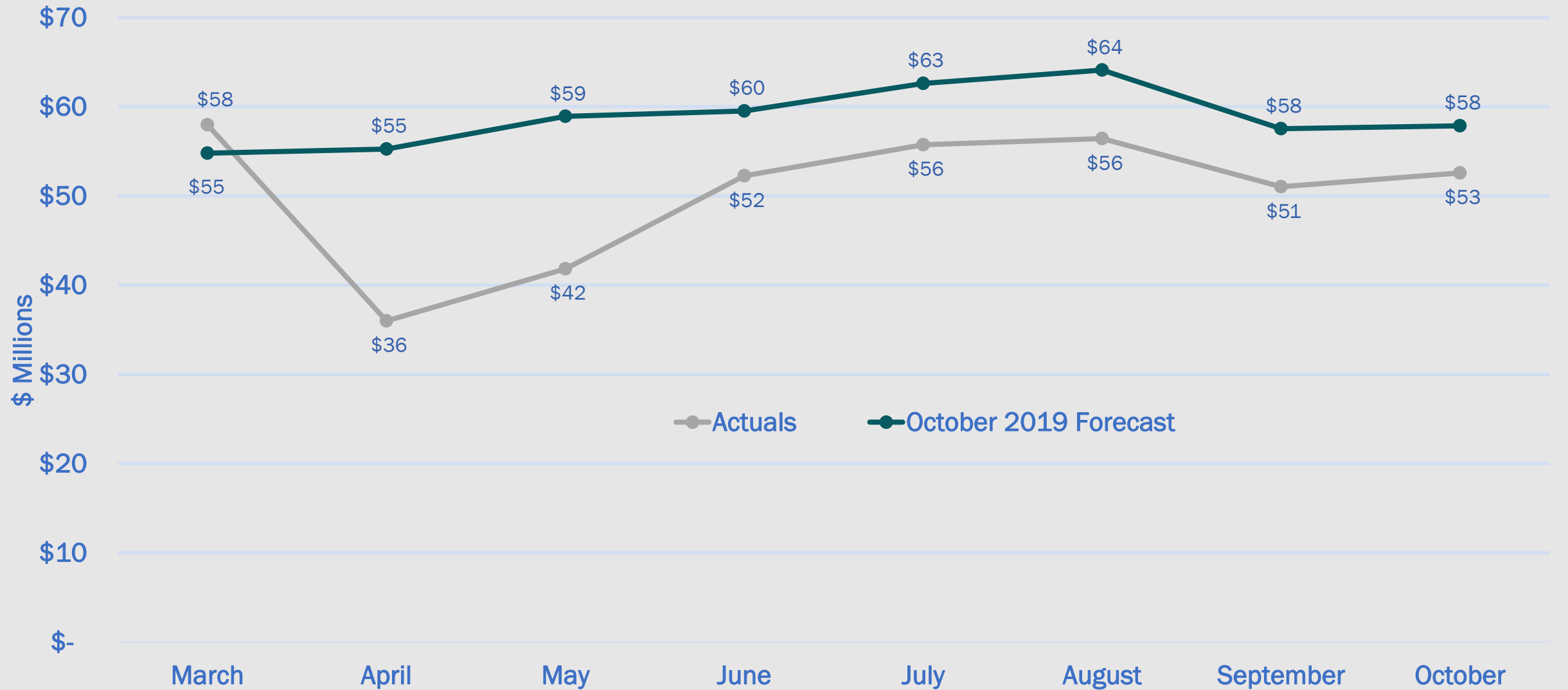
Motor Fuel Consumption

Compared to 2019



2020 Motor Fuel Tax Revenue

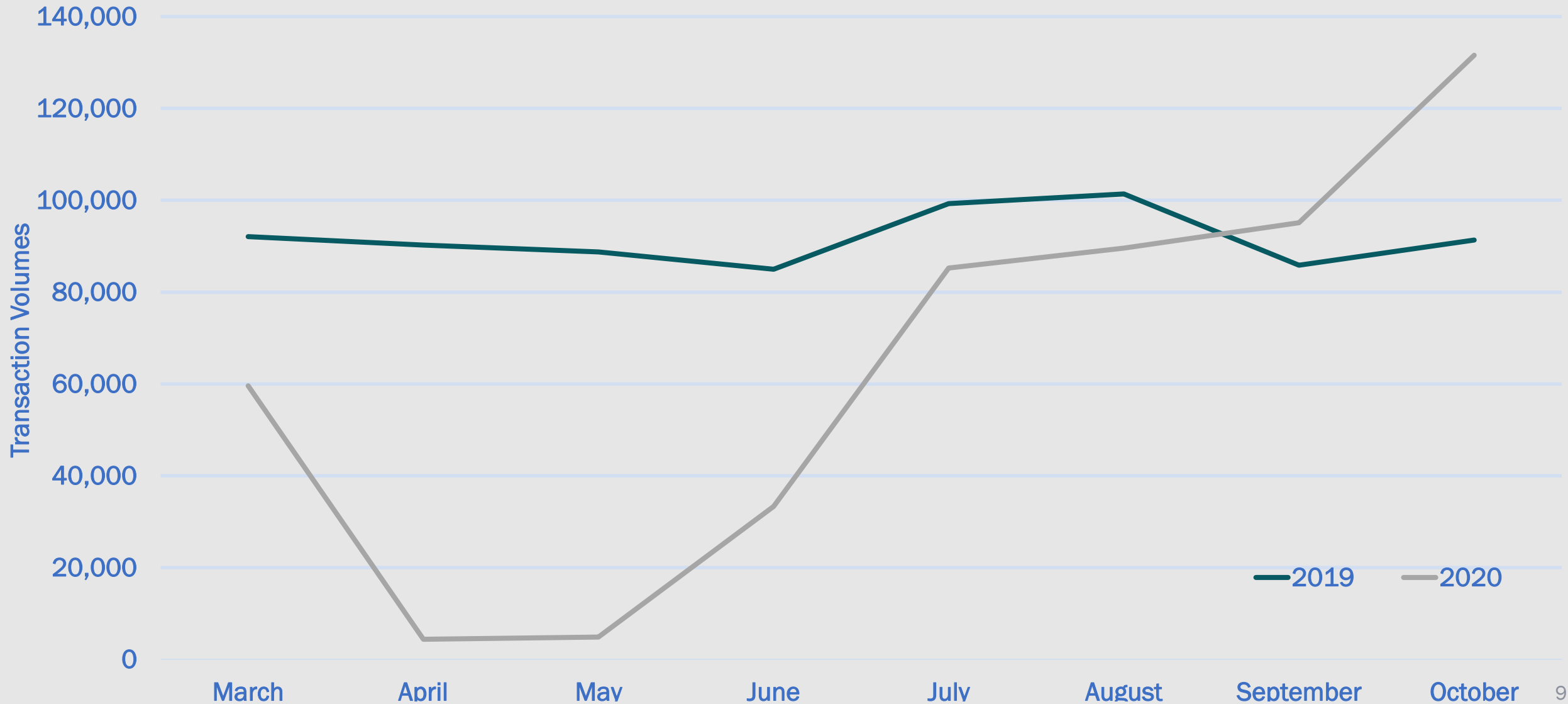
Compared to October 2019 Forecast



DMV Transactions and Revenue

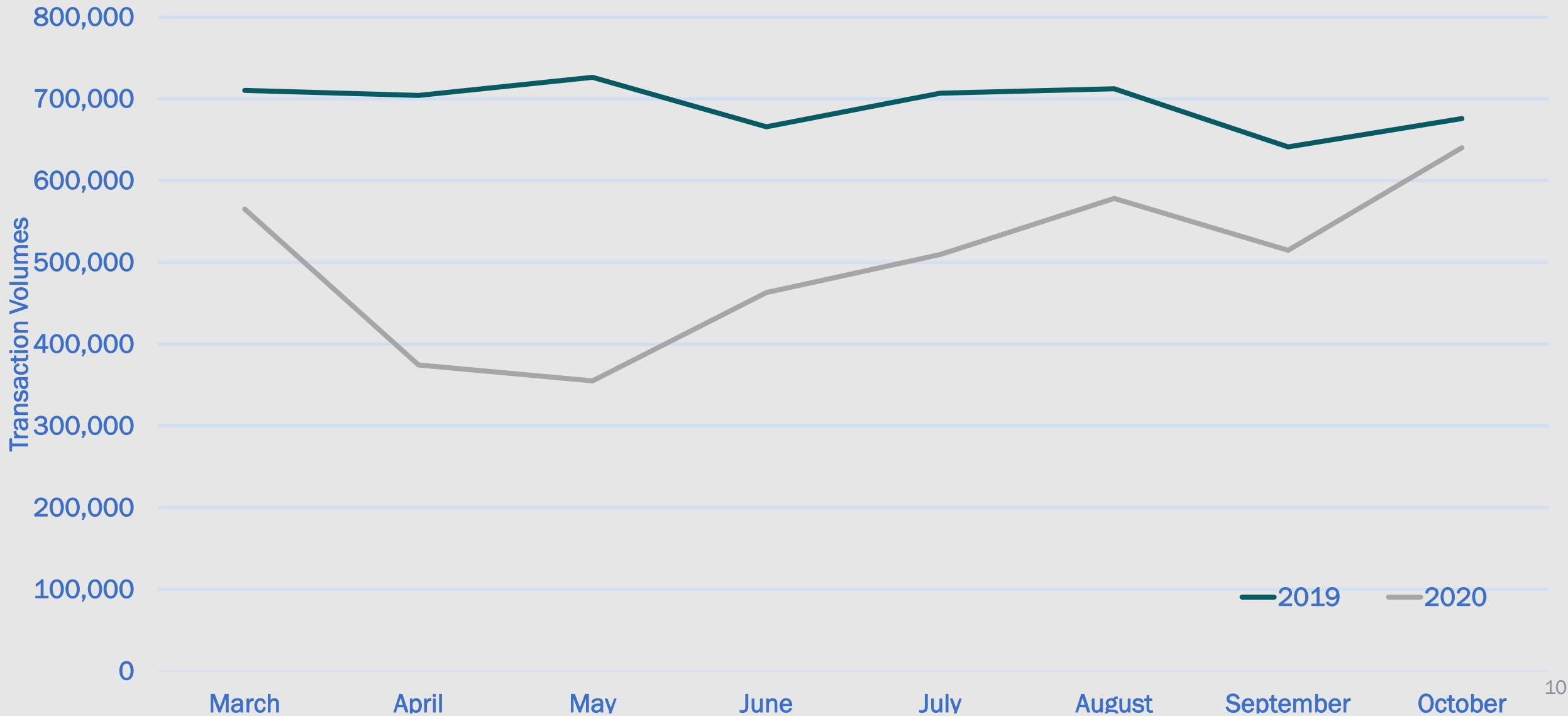
Driver Transactions

2019 vs 2020



Vehicle Transactions

2019 vs 2020



2020 DMV Revenue

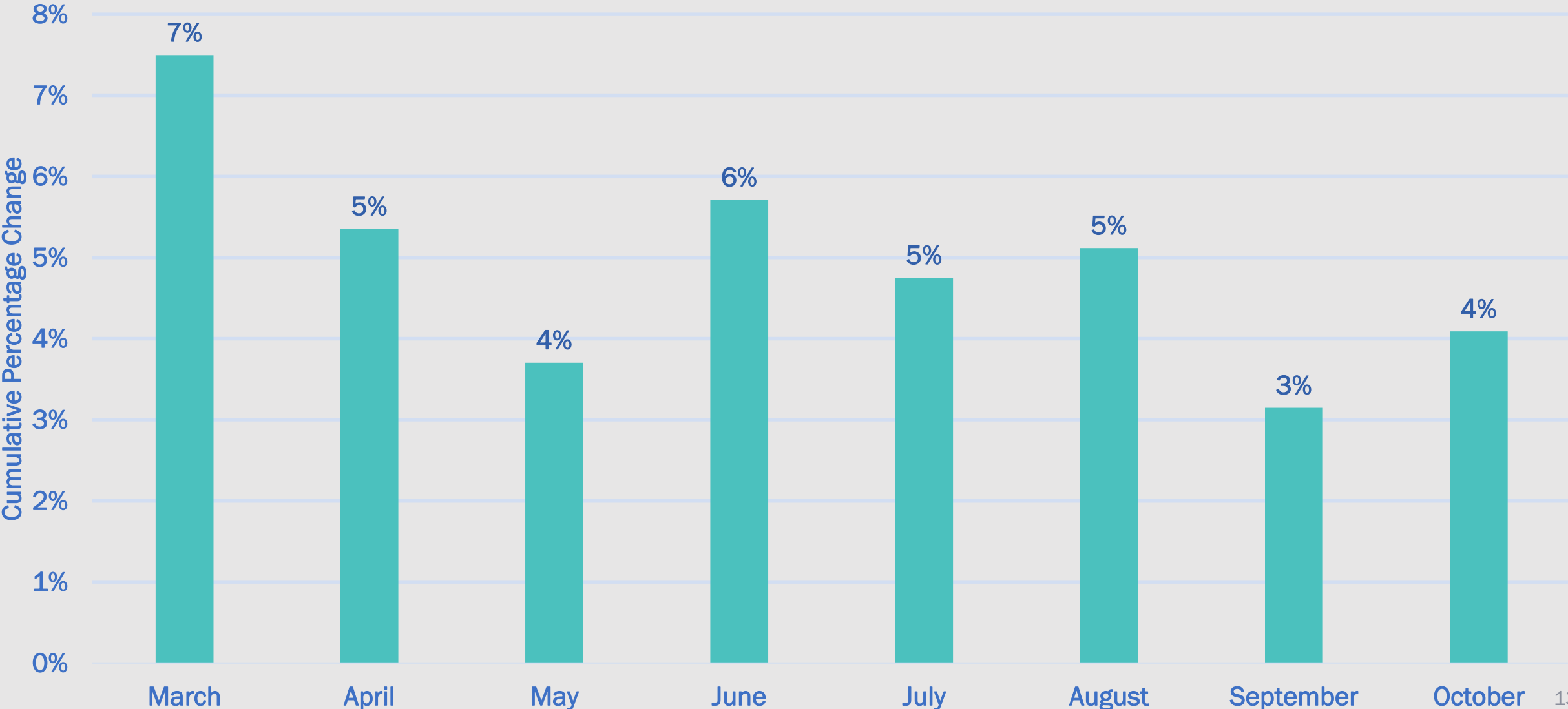
Compared to Oct. 2019



Weight-Mile Tax

COVID-19 Impact on Weight-Mile Transactions

Compared to 2019



Weight-Mile Tax

Compared to October 2019 Forecast



Other Revenue Sources

April - September: 2019 vs 2020

Vehicle Use Tax



Dealer sales up 1.7%
Consumer sales down 61%

Vehicle Privilege Tax



-4.5%

Bicycle Excise Tax



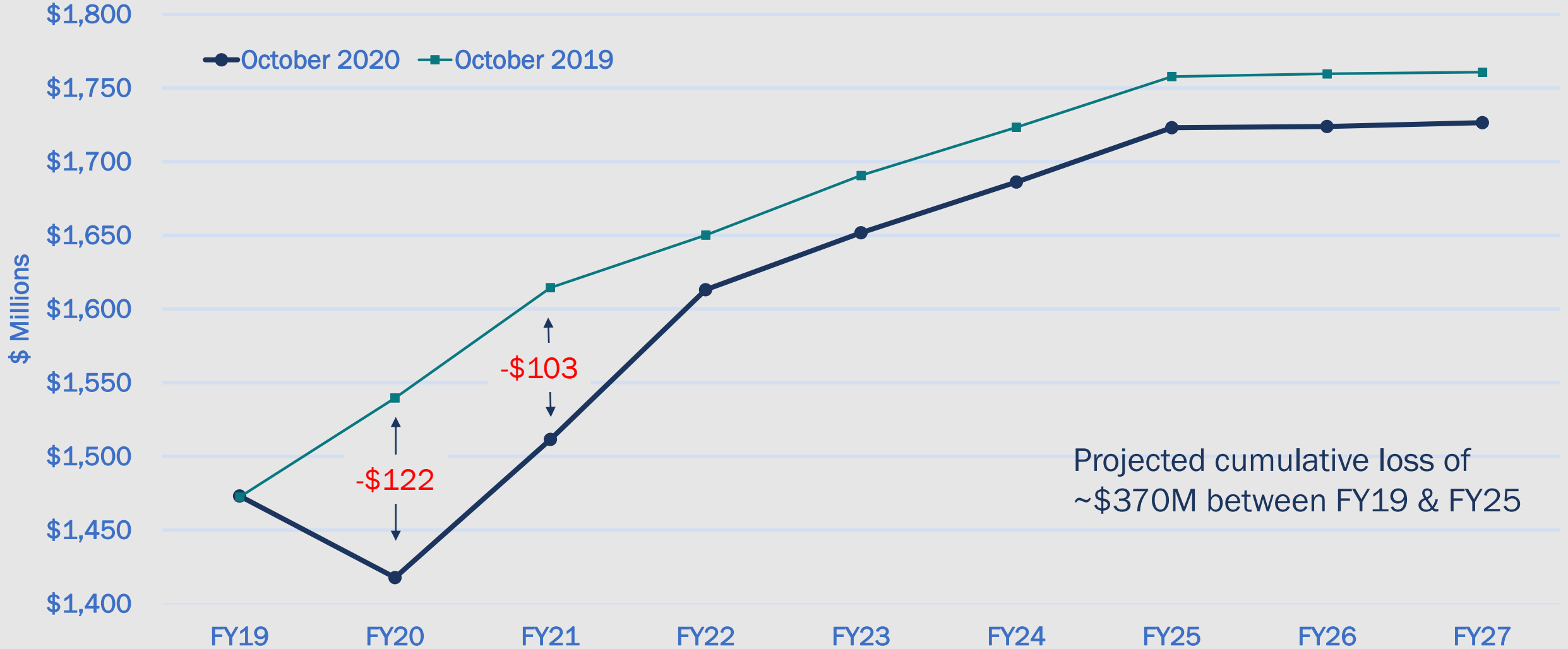
30.2%

Statewide Transit Tax



-1.4%

Gross State Highway Fund Revenue Forecast Comparison



Thank You.